NRBCBSL Daily Market Update

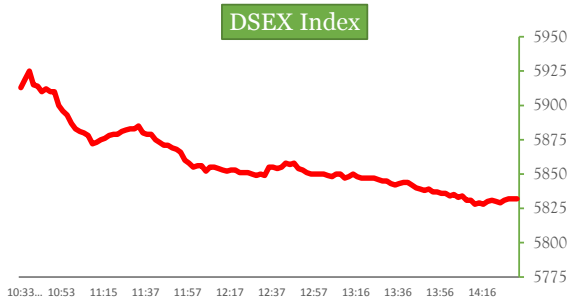
Sunday, February 25, 2018

Gainers	67
Losers	243
Unchanged	23

DSEX	5832	-1.3%
Turonver	3840 BDT mn	32.6%

Index Synopsis

	Index	Points Change	% Δ
DSEX	5832.1	-74.9	-1%
DSES	1361.3	-14.2	-1%
DS30	2142.1	-28.2	-1%



Market Valuation

DSEX – 52 Week H/L	6337/3960	Market P/E (LTM)	16.6x
Market Cap in bn (BDT/USD)	4054/49	Market P/E (Audited)	17.3x
Market Div Yield (360 Days)	3.0%	Market P/E (Annualized)	17.7x

Market Technical

Market RSI	31.8	Support Leve	5770.0
200 Day's WMA	6078.3	Support Leve	5400.0
25 Days SMA	6042.4	Resistance Le	5900.0
15 Days SMA	5965.7	Resistance Le	N/A

DSEX extends losing streak for 6th consecutive session!

The prime index, DSEX, started the week with a fall of 74 points (-1.26%).It started with an upbit but failed to continue due to excessive sell pressures on Bank and NBFI stocks. The ongoing uncertainity about strategic partner selection of DSEX also added fuel in the downtrend and extended it for 6th session today. The index closed at 5832 losing 1.3% with 67 gaining stocks and 243 losers. Turnover saw a rise of 32.6%. The market was traded at a LTM P/E (Price to Earning) of 16.6x.

On the turnover board, SQURPHARMA gained the number one spot; c BDT 228.4 mn. Number two and three spots were taken by, UNIQUEHRL (BDT 169.1 mn), and IFADAUTOS (BDT 131.2 mn). LIBRAINFU led the price gainer board with a 12.4% price gain while DUTCHBANGL led the price loser board with a 13.5% loss.

Among the prominent sectors Fuel & Power led the top market cap gainers with 0.1% gain, while Bank led the top market cap losers with 2.1% loss. Cement showed the highest turnover increase of 122.2% while Telecommunication showed the highest turnover loss of 34.6%. Pharmaceuticals & Chemicals had the highest contribution of 21.6% in turnover today.

Market is now trading Below the 200 days WMA of 6078.28. Today's market RSI was 31.8.

- Md. Aslam Hossain

Market Movers

Top Gainers

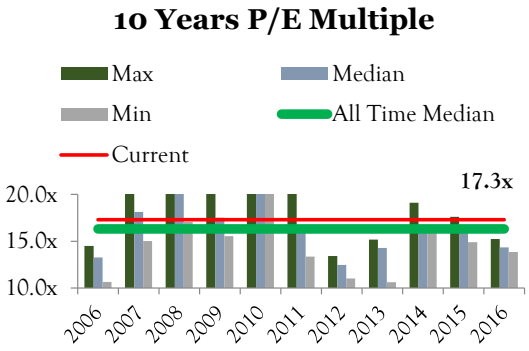
Company	Close Price	% Δ	Turnover (BDT mn)
LIBRAINFU	585.5	12.4%	27.9
USMANIAGL	132.1	7.3%	39.6
SONARBAINS	17.7	6.6%	3.2
UPGDCL	161.7	5.7%	79.8
AMBEEPHA	449.4	5.3%	17.0
ANWARGALV	85.3	4.7%	74.3
ARAMIT	359.4	4.3%	11.1
CVOPRL	234.9	4.1%	86.5
LEGACYFOOT	65.2	4.0%	82.6
IBNSINA	250.6	3.5%	72.8

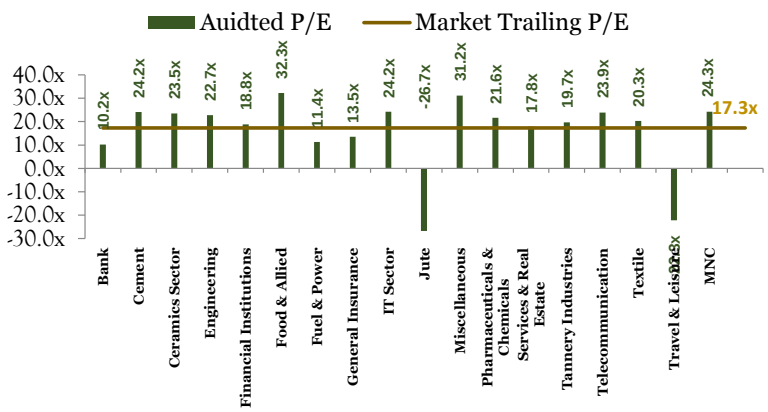
Top Losers

Company	Close Price	% Δ	Turnover (BDT mn)
DUTCHBANGL	126.6	-13.5%	53.1
BXSYNTH	12.6	-8.0%	2.9
MIDASFIN	35.9	-7.9%	2.3
ILFSL	18.0	-7.7%	19.7
UNIONCAP	17.2	-7.5%	2.7
1STPRIMFMF	12.9	-7.2%	2.5
METROSPIN	12.9	-6.5%	19.8
ZAHEENSPIN	18.2	-6.2%	21.5
KPPL	12.6	-6.0%	3.6
MITHUNKNIT	28.7	-5.9%	1.1

Turnover Leaders

Company	Company	% Δ	Turnover (BDT mn)
SQURPHARMA	312.3	-2.4%	228.4
UNIQUEHRL	63.4	0.3%	169.1
IFADAUTOS	116.6	-3.1%	131.2
BXPHARMA	104.7	-1.1%	114.0
ACI	385.5	-5.5%	107.2
PHARMAID	531.3	0.5%	94.4
CVOPRL	234.9	4.1%	86.5
IDLC	72.1	-2.4%	86.5
LEGACYFOOT	65.2	4.0%	82.6
UPGDCL	161.7	5.7%	79.8





Notes: T = Turnover, M CAP=Market Capital, Δ=Change, P/E=Price Earnings Ratio, LTM P/E= Based on Last Twelve Months Earnings, Audited P/E=Based on Audited Earnings, Annualized P/E=Based on annualized earnings. P/B=Price to Book Value, RSI=Relative Strength Index, SMA = Simple Moving Average, WMA = Weighted Moving Average, MNC=Multinational Companies. Market Technical is based on analyst's judgement. NM=Not Meaningful, NA=Not Applicable.

NRBCBSL Daily Market Update

Sectoral View

Industry	Price/Earning			P/B	M CAP		ROE	Turnover		Contribution in T		Average T	
	Annualized	LTM	Audited		BDT (bn)	% Δ		BDT (mn)	% Δ	Yesterday	Today	15 Days	5 Days
Bank	10.5x	9.2x	10.2x	1.2x	650.2	-2.1%	11.6%	513.4	7.5%	17.0%	13.5%	505	654
Cement	770.3x	46.8x	24.2x	3.5x	130.6	-0.2%	14.5%	94.7	122.2%	1.5%	2.5%	68	80
Engineering	21.6x	23.0x	22.7x	2.0x	189.0	-1.3%	8.6%	532.2	59.2%	11.9%	14.0%	492	550
Financial Institutions	20.8x	16.5x	18.8x	1.8x	209.4	-1.5%	9.7%	224.6	89.1%	4.2%	5.9%	211	324
Food & Allied	30.2x	30.8x	32.3x	11.2x	292.4	-1.8%	34.6%	244.0	14.2%	7.6%	6.4%	296	243
Fuel & Power	11.8x	11.1x	11.4x	1.5x	361.4	0.1%	13.1%	297.3	40.5%	7.5%	7.8%	242	204
General Insurance	12.3x	11.9x	13.5x	1.1x	40.5	-0.4%	7.8%	22.1	5.8%	0.7%	0.6%	24	26
Miscellaneous	27.6x	31.8x	31.2x	1.1x	97.6	-0.4%	3.4%	126.3	1.4%	4.4%	3.3%	146	170
Mutual Funds	10.3x	6.7x	8.0x	NA	40.4	-0.7%	NA	25.3	-8.2%	1.0%	0.7%	34	38
Pharmaceuticals & Cl	20.2x	20.7x	21.6x	3.1x	542.1	-1.2%	14.4%	822.7	80.4%	16.3%	21.6%	557	584
Telecommunication	24.1x	23.9x	23.9x	16.1x	662.1	-0.7%	67.4%	62.1	-34.6%	3.4%	1.6%	96	118
Textile	19.9x	20.0x	20.3x	1.0x	111.7	-1.4%	4.9%	320.7	-6.9%	12.3%	8.4%	478	488
MNC	25.3x	24.5x	24.5x	11.3x	1,130.0	-0.9%	46.5%	132.3	-1.9%	4.8%	3.5%	159	194
Market Total	17.7x	16.6x	17.3x	2.1x	4,054.5	-1.0%	NA	3,840.4	32.6%	100.0%	100.0%	4,192	3,765

Recent Dividend Declaration

Company	Dividend	Record Date
UNITEDFIN	10.0%C, 5.0%B	18-Mar-18
DUTCHBANGL	30.0%C, 0.0%B	18-Mar-18
RELIANCINS	15.0%C, 10.0%B	18-Mar-18

Right Share

Company	Right offer	Record Date	FV+P=Offer Price
			-
			-

Spot Market Information

Company
IPDC
-
-

Board Meeting for Dividend Declaration

Compa	Meeting Date	LTM Dividend
NITOLINS	4/6/2018 6C, 13.0%B	
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

Block Market Information

Company	Max Price	Min Price	Trades	Quantity	BDT
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-

Latest IPO Information

Name of The Company:	ADVENT Pharma Limited
Price Per Share (In BDT):	10.0
Lot Size:	500.0
Subscription Start:	12-Feb-18
Subscription End:	19-Feb-18

Economic Indicators

Inflation	Dec-17
Point to Point	5.83%
12 month Avg	5.70%

Call money Rates	Jan-18
Borrowing	3.9%
Lending	3.9%

Scheduled Banks Wavg Interest	Jan-18
Deposits	5.13%
Advances	9.85%

Foreign Exchange Reserve (In mn USD)	
January'18	32,694.7
December'17	33,226.9

Commodity and Currency Rates

Currency Rates To BDT	
USD	82.94
EUR	101.97
GBP	115.87
JPY	0.78
CAD	65.68
CNH	13.11
INR	1.28

Metals (in USD)	
OIL (Per Barrel)	$67.31
GOLD (Per Ounce)	$1,328.22
Silver (per Ounce	$16.53
Copper (Per Pound)	$3.20

Foods	
Wheat (Per M. Ton)	$191.43
Sugar (Per Pound)	$0.137
Coffee (Per Pound)	$0.121
Cotton (Per Pound)	$0.76

Notes: T = Turnover, M CAP=Market Capital, Δ=Change, P/E=Price Earnings Ratio, LTM P/E= Based on Last Twelve Months Earnings, Audited P/E=Based on Audited Earnings, Annualized P/E=Based on annualized earnings. P/B=Price to Book Value, RSI=Relative Strength Index, SMA = Simple Moving Average, WMA = Weighted Moving Average, MNC=Multinational Companies, Market Technical is based on analyst's judgement, NM=Not Meaningful, NA=Not Applicable.