NRBCBSL Daily Market Update

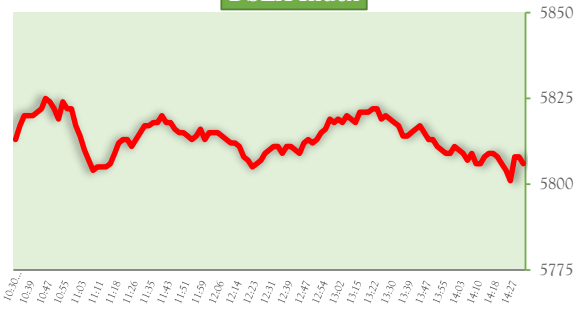
Monday, April 23, 2018

Gainers	130	
Losers	152	
Unchanged	54	
DSEX	5806	-0.1%
Turnover	4856 BDT mn	-1.4%

Index Synopsis

	Index	Points Change	% Δ
DSEX	5806.1	-7.2	-0.1%
DSES	1348.3	-5.2	-0.4%
DS30	2179.9	-7.2	-0.3%

DSEX Index



Market Valuation

DSEX – 52 Week H/L	6337/3960	Market P/E (LTM)	16.8x
Market Cap in bn (BDT/USD)	4047/49	Market P/E (Audited)	17.0x
Market Div Yield (360 Days)	2.5%	Market P/E (Annualized)	17.7x

Market Technical

Market RSI	51.9	Support Level 1	5575.0
200 Day's WMA	5988.8	Support Level 2	5400.0
25 Days SMA	5739.4	Resistance Level 1	5900.0
15 Days SMA	5819.8	Resistance Level 2	6100.0

Fluctuation continues; Small caps leads the gainer board!

Following last losing session, the prime index, DSEX, continued the fluctuation amid earnings and dividend declaration season. . The index had a loss of 0.1% and closed at 5806 with 130 gaining stocks and 152 losers at closing while turnover saw a fall of 1.4%. The market was traded at a LTM P/E (Price to Earning) of 16.8x.

On the turnover board, BEXIMCO gained the number one spot today; c BDT 308.7 mn. Number two and three spots were taken by, ALARABANK (BDT 225.1 mn), and BRACBANK (BDT 148.5 mn). RAHIMAFOOD led the price gainer board with a 10.0% price gain while CENTRALINS led the price loser board with a 6.9% loss.

Among the prominent sectors Food & Allied led the top market cap gainers with 1.1% gain, while IT Sector led the top market cap losers with 1.6% loss. Financial Institutions showed the highest turnover increase of 27.2% while IT Sector showed the highest turnover loss of 48.0%. Bank had the highest contribution of 17.9% in turnover today.

Market is now trading Below the 200 days WMA of 5988.79. Today's market RSI was 51.94

-Md. Aslam Hossain

Market Movers

Top Gainers

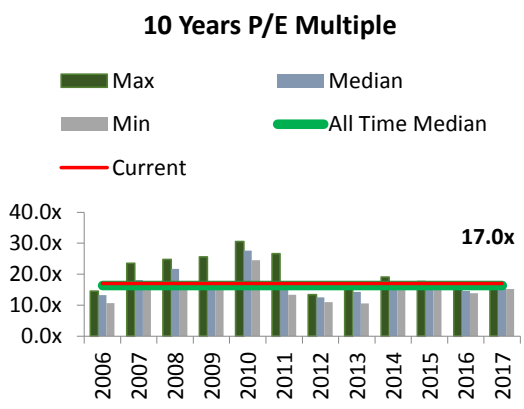
Company	Close Price	% Δ	Turnover (BDT mn)
RAHIMAFOOD	183.2	10.0%	1.6
AZIZPIPES	147.8	9.9%	25.1
NCCBLMF1	8.9	9.9%	8.4
SONARGAON	22.7	9.7%	1.8
SAMATALETH	64.6	9.5%	5.2
FASFIN	12.8	8.5%	20.3
LIBRAINFU	680.9	7.5%	24.7
RUPALILIFE	60.0	7.3%	73.0
IMAMBUTTON	36.1	6.5%	1.2
EASTRNLUB	1427.1	6.2%	24.9

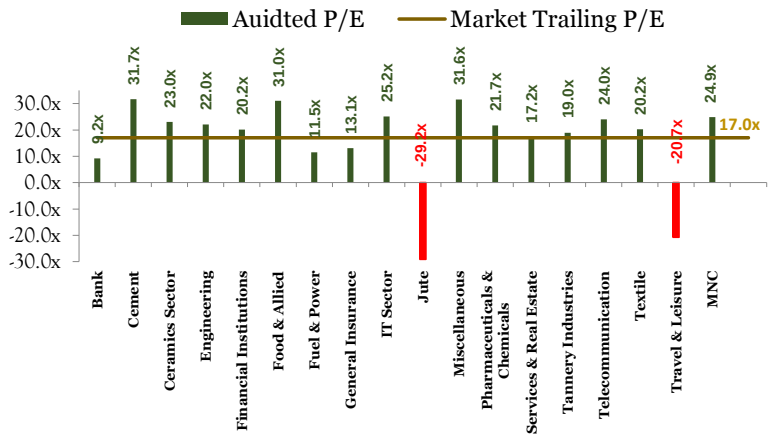
Top Losers

Company	Close Price	% Δ	Turnover (BDT mn)
CENTRALINS	21.6	-6.9%	0.1
JANATAINS	15.1	-5.6%	0.0
ADVENT	35.6	-5.6%	56.2
PURABIGEN	14.6	-4.6%	0.4
PLFSL	10.4	-3.7%	5.4
1STPRIMFMF	13.4	-3.6%	7.9
MEGHNAPET	27.1	-3.6%	1.0
AAMRANET	102.3	-3.0%	59.3
SPCERAMICS	19.4	-3.0%	2.5
UNIQUEHRL	55.2	-3.0%	41.1

Turnover Leaders

Company	Close Price	% Δ	Turnover (BDT mn)
BEXIMCO	30.6	-1.9%	308.7
ALARABANK	27.8	-1.1%	225.1
BRACBANK	88.9	-0.6%	148.5
GP	482.8	-0.3%	137.6
USMANIAGL	153.7	4.1%	136.0
CVOPRL	231.9	3.6%	104.8
AIL	111.0	1.4%	103.6
UPGDCL	180.2	-0.2%	94.8
RUPALILIFE	60.0	7.3%	73.0
SQURPHARMA	312.8	-0.3%	72.6





Notes: T = Turnover, M CAP=Market Capital, Δ=Change, P/E=Price Earnings Ratio, LTM P/E= Based on Last Twelve Months Earnings, Audited P/E=Based on Audited Earnings, Annualized P/E=Based on annualized earnings. P/B=Price to Book Value, RSI=Relative Strength Index, SMA = Simple Moving Average, WMA = Weighted Moving Average, MNC=Multinational Companies. Market Technical is based on analyst's judgement, NM=Not Meaningful, NA=Not Applicable.

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Sectoral View

Industry	Price/Earning			P/B	M CAP		ROE	Turnover		Contribution in TO		Average TO	
	Annualized	LTM	Audited		BDT (bn)	% Δ		BDT (mn)	% Δ	Yesterday	Today	15 Days	5 Days
Bank	10.0x	9.2x	9.2x	1.1x	612.2	-0.3%	11.6%	787.4	-18.9%	19.8%	17.9%	955	832
Cement	222.1x	53.2x	31.7x	3.4x	126.2	-1.3%	10.7%	59.9	-27.3%	1.7%	1.4%	106	116
Engineering	20.8x	21.8x	22.0x	1.9x	187.8	0.1%	8.8%	462.3	20.0%	7.8%	10.5%	432	627
Financial Institutions	19.2x	17.2x	20.2x	1.8x	207.2	-1.1%	8.9%	179.7	27.2%	2.9%	4.1%	162	207
Food & Allied	30.8x	31.2x	31.0x	9.5x	289.0	1.1%	30.6%	236.3	6.5%	4.5%	5.4%	225	243
Fuel & Power	12.1x	11.3x	11.5x	1.5x	368.0	0.0%	13.1%	394.8	-13.4%	9.3%	9.0%	422	338
General Insurance	11.9x	11.8x	13.1x	1.0x	39.2	-0.1%	7.6%	24.7	-33.3%	0.8%	0.6%	35	40
Miscellaneous	28.0x	32.3x	31.6x	1.1x	99.0	-0.6%	3.4%	497.1	-18.3%	12.4%	11.3%	623	574
Mutual Funds	10.9x	7.1x	8.2x	NA	42.5	0.2%	NA	60.1	-9.1%	1.3%	1.4%	85	83
Pharmaceuticals & Chemicals	20.3x	20.9x	21.7x	3.1x	546.0	0.2%	14.4%	518.1	-14.2%	12.3%	11.8%	607	631
Telecommunication	26.0x	24.3x	24.0x	16.2x	667.2	-0.3%	67.4%	141.2	-30.5%	4.1%	3.2%	112	83
Textile	19.7x	19.9x	20.2x	1.0x	113.6	-0.1%	4.9%	432.6	-16.5%	10.6%	9.8%	490	632
MNC	26.3x	25.0x	25.0x	10.8x	1134.6	0.1%	43.4%	272.8	-7.7%	6.0%	6.2%	248	224
Market Total	17.7x	16.8x	17.0x	2.1x	4047.1	-0.1%	NA	4856.6	-1.4%	100.0%	100.0%	5,556	5,250

Recent Dividend Declaration

Company	Dividend	Record Date
ASIAINS	1.0%C, 0.0%B	17-May-18
EASTLAND	7.5%C, 7.5%B	17-May-18
BNICL	10.0%C, 0.0%B	17-May-18

Right Share

Company	Right offer	Record Date	FV+P=Offer Price

Spot Market Information

Companies
PRIMEFIN
STANDBANKL
PREMIERBAN

Board Meeting for Dividend Declaration

Compa	Meeting Date	LTM Dividend
MARICO	4/25/2018	500.0%C, 0.0%B
HEIDELBCEM	4/24/2018	0.0%C, 0.0%B
EXIMBANK	4/25/2018	15.0%C, 0.0%B
UNIONCAP	4/25/2018	0.0%C, 10.0%B
TRUSTBANK	4/24/2018	0.0%C, 0.0%B
SHAHJABANK	4/25/2018	0.0%C, 0.0%B
NBL	4/30/2018	%C, 0.0%B

Block Market Information

Company	Max Price	Min Price	Trades	Quantity	BDT
ACI	390.0	390.00	1	9,888	3.86
ALARABANK	30.9	30.90	1	10,000,000	309.00
BRACBANK	88.5	88.50	3	500,000	44.25
GP	483.0	483.00	1	50,000	24.15
OLYMPIC	270.0	270.00	1	50,000	13.50
SPCL	96.9	93.90	5	700,000	67.23
STYLECRAFT	1770.0	1770.00	1	1	0.97

Latest IPO Information

Name of The Company:	Indo-Bangla Pharmaceuticals Limited
Price Per Share (In BDT):	10.0
Lot Size:	500.0
Subscription Start:	Suspended
Subscription End:	Suspended

Economic Indicators

Inflation	Mar-18
Point to Point	5.68%
12 month Avg	5.78%

Call money Rates	Mar-18
Borrowing	4.4%
Lending	4.4%

Scheduled Banks Wavg Interest	Feb-18
Deposits	5.18%
Advances	9.55%
Spread	4.37%

Foreign Exchange Reserve (In mn USD)	
February'18	33,253.7
December'17	33,226.9

Commodity and Currency Rates

Currency Rates To BDT	
USD	82.98
EUR	101.98
GBP	116.22
JPY	0.77
CAD	65.04
CNH	13.21
INR	1.25

Metals (in USD)	
OIL (Per Barrel)	$73.61
GOLD (Per Ounce)	$1,335.89
Silver (per Ounce	$17.12
Copper (Per Pound)	$3.12

Foods	
Wheat (Per Bushel)	$4.58
Sugar (Per Pound)	$0.12
Coffee (Per Pound)	$0.121
Cotton (Per Pound)	$0.85

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