NRBCBSL Daily Market Update

Monday, May 21, 2018

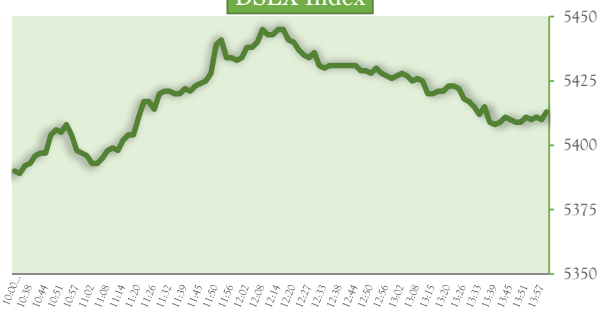
Gainers	199	
Losers	94	
Unchanged	40	

DSEX	5413	↑	0.4%
Turnover	5618 BDT mn	↑	42.0%

Index Synopsis

	Index	Points Change	% Δ
DSEX	5413.3	22.6	0.4%
DSES	1268.3	2.9	0.2%
DS30	2007.1	-1.9	-0.1%

DSEX Index



Market Valuation

DSEX – 52 Week H/L	6337/3960	Market P/E (LTM)	16.3x
Market Cap in bn (BDT/USD)	3842/46	Market P/E (Audited)	16.3x
Market Div Yield (360 Days)	2.7%	Market P/E (Annualized)	18.2x

Market Technical

Market RSI	23.1	Support Level 1	5353.0
200 Day's WMA	5923.6	Support Level 2	5153.0
25 Days SMA	5677.0	Resistance Level 1	5900.0
15 Days SMA	5594.1	Resistance Level 2	6100.0

DSEX broke 13 day's downtrend as financial stocks took the lead!

DSEX, the prime index broke the downtrend today as Bank and NBFI stocks provided support. The index had a gain of 0.4% and closed at 5413 with 199 gaining stocks and 94 losers while turnover saw a rise of 42.0%. The market was traded at a LTM P/E (Price to Earning) of 16.3x. On the turnover board, INTRACO gained the number one spot today; c BDT 285.6 mn.

Number two and three spots were taken by, GP (BDT 209.6 mn), and BEXIMCO (BDT 164.0 mn). PRIMELIFE led the price gainer board with a 8.5% price gain while KARNAPHULI led the price loser board with a 11.5% loss.

Financial Institutions led the top market cap gainers with 1.0% gain, while Telecommunication led the top market cap losers with 0.7% loss due to sell off in GP. Telecommunication showed the highest turnover increase of 228.3% while General Insurance showed the highest turnover loss of 25.4%. Engineering had the highest contribution of 21.4% in turnover today.

Market is now trading Below the 200 days WMA of 5923.59. Today's market RSI was at an oversold point of 23.11.

-Md. Aslam Hossain

Market Movers

Top Gainers

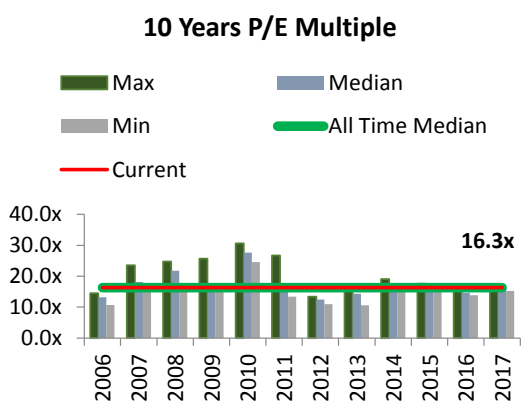
Company	Close Price	% Δ	Turnover (BDT mn)
PRIMELIFE	47.3	8.5%	2.1
MODERNDYE	227.9	8.4%	0.0
GHAIL	37.8	6.5%	21.2
FAREASTLIF	70.9	6.3%	2.4
CENTRALINS	21.6	5.4%	0.3
RNSPIN	12.5	5.0%	5.0
ETL	16.7	5.0%	76.9
JUTESPINN	153.6	4.8%	0.1
BAYLEASING	21.9	4.3%	
PRIMETEX	25.2	4.1%	7.3

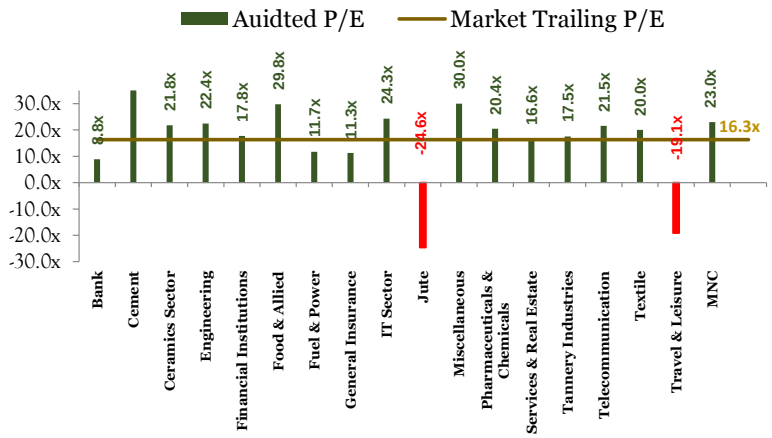
Top Losers

Company	Close Price	% Δ	Turnover (BDT mn)
KARNAPHULI	13.9	-11.5%	0.4
ECABLES	182.7	-8.7%	3.2
EBL	33.6	-5.9%	25.3
STANDARINS	30.9	-5.5%	1.2
ASIAINS	16.6	-5.1%	0.2
HEIDELBCEM	356.4	-5.1%	3.2
CONTININS	15.7	-4.8%	0.2
IMAMBUTTON	26.3	-4.4%	1.5
BDFINANCE	15.7	-4.3%	2.2
EMERALDOIL	11.4	-4.2%	0.4

Turnover Leaders

Company	Close Price	% Δ	Turnover (BDT mn)
INTRACO	45.7	-4.0%	285.6
GP	431.6	-0.7%	209.6
BEXIMCO	27.2	3.0%	164.0
BRACBANK	71.9	-1.0%	126.3
SQURPHARMA	294.8	0.2%	114.2
MONNOCERA	149.9	1.0%	106.7
LEGACYFOOT	71.8	1.1%	102.8
IFADAUTOS	117.2	1.4%	99.6
UPGDCL	216.3	-0.6%	95.6
KEYACOSMET	10.1	4.1%	91.8





Notes: T = Turnover, M CAP=Market Capital, Δ=Change, P/E=Price Earnings Ratio, LTM P/E= Based on Last Twelve Months Earnings, Audited P/E=Based on Audited Earnings, Annualized P/E=Based on annualized earnings. P/B=Price to Book Value, RSI=Relative Strength Index, SMA = Simple Moving Average, WMA = Weighted Moving Average, MNC=Multinational Companies. Market Technical is based on analyst's judgement, NM=Not Meaningful, NA=Not Applicable.

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Sectoral View

Industry	Price/Earning			P/B	M CAP		ROE	Turnover		Contribution in TO		Average TO	
	Annualized	LTM	Audited		BDT (bn)	% Δ		BDT (mn)	% Δ	Yesterday	Today	15 Days	5 Days
Bank	13.2x	9.0x	8.8x	1.0x	544.1	0.8%	10.8%	425.9	20.9%	11.1%	11.4%	377	525
Cement	65.6x	68.5x	35.0x	3.2x	114.6	-0.4%	9.0%	30.6	31.2%	0.7%	0.8%	35	62
Engineering	18.8x	20.1x	22.4x	2.0x	192.4	0.1%	8.8%	799.1	23.0%	20.5%	21.4%	841	881
Financial Institutions	21.5x	18.2x	17.8x	1.7x	190.8	1.0%	9.3%	99.8	57.6%	2.0%	2.7%	106	131
Food & Allied	21.9x	28.2x	29.8x	9.1x	277.3	0.3%	30.6%	142.3	45.6%	3.1%	3.8%	130	139
Fuel & Power	12.4x	11.4x	11.7x	1.5x	374.4	0.3%	13.1%	278.8	3.4%	8.5%	7.5%	326	395
General Insurance	10.6x	11.2x	11.3x	0.8x	37.9	0.2%	7.5%	20.2	-25.4%	0.9%	0.5%	38	33
Miscellaneous	25.7x	28.9x	30.0x	1.0x	94.0	0.8%	3.4%	320.3	28.4%	7.9%	8.6%	306	396
Mutual Funds	10.9x	6.9x	8.0x	NA	41.4	0.5%	NA	54.8	-19.3%	2.1%	1.5%	56	65
Pharmaceuticals & Chemicals	19.6x	19.7x	20.4x	3.0x	520.1	-0.1%	14.5%	427.6	5.7%	12.8%	11.4%	387	465
Telecommunication	23.3x	21.8x	21.5x	14.5x	597.6	-0.7%	67.4%	211.3	228.3%	2.0%	5.6%	106	101
Textile	19.4x	19.5x	20.0x	1.0x	112.3	1.0%	4.9%	498.6	4.0%	15.1%	13.3%	479	607
MNC	22.8x	22.9x	22.9x	9.9x	1043.2	-0.4%	43.0%	257.2	128.0%	3.6%	6.9%	156	175
Market Total	18.2x	16.3x	16.3x	1.9x	3841.9	0.1%	NA	5618.1	42.0%	100.0%	100.0%	4,761	4,401

Recent Dividend Declaration

Company	Dividend	Record Date
DELTALIFE	25.0%C, 0.0%B	6-Jun-18
PEOPLESINS	10.0%C, 0.0%B	6-Jun-18
GLOBALINS	0.0%C, 5.0%B	6-Jun-18

Right Share

Company	Right offer	Record Date	FV+P=Offer Price

Spot Market Information

Companies
ABBANK
AGRANINS
BATASHOE

Board Meeting for Dividend Declaration

Compa	Meeting Date	LTM Dividend
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

Block Market Information

Company	Max Price	Min Price	Trades	Quantity	BDT
AIL	91.0	91.00	5	700,000	63.70
BRACBANK	72.1	72.10	1	50,000	3.61
KPCL	62.0	62.00	3	29,150,000	#####
LEGACYFOOT	66.1	66.10	1	15,550	1.03
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-

Latest IPO Information

Name of The Company:	SK Trims & Industries Ltd
Price Per Share (In BDT):	10.0
Lot Size:	500.0
Subscription Start:	14-May-18
Subscription End:	22-May-18

Economic Indicators

Inflation	Mar-18
Point to Point	5.68%
12 month Avg	5.78%

Call money Rates	Apr-18
Borrowing	4.3%
Lending	4.3%

Scheduled Banks Wavg Interest	Mar-18
Deposits	5.30%
Advances	9.70%
Spread	4.40%

Foreign Exchange Reserve (In mn USD)	
December'17	33,226.90
April'18	33,109.50
5/17/2018	32,017.54

Commodity and Currency Rates

Currency Rates To BDT	
USD	83.65
EUR	98.50
GBP	112.68
JPY	0.75
CAD	64.92
CNH	13.14
INR	1.23

Metals (in USD)	
OIL (Per Barrel)	$78.83
GOLD (Per Ounce)	$1,282.77
Silver (per Ounce	$16.29
Copper (Per Pound)	$3.09

Foods	
Wheat (Per Bushel)	$5.10
Sugar (Per Pound)	$0.12
Coffee (Per Pound)	$1.180
Cotton (Per Pound)	$0.88

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