

# NRBCBSL Daily Market Update



Sunday, May 20, 2018

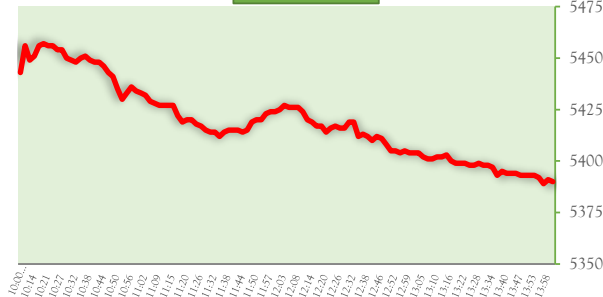
Gainers ↑ 50  
Losers ↓ 261  
Unchanged → 23

DSEX 5391 ↓ -1.0%  
Turnover 3956 BDT mn ↓ -19.7%

## Index Synopsis

	Index	Points Change	% Δ
DSEX	5390.7	-52.6	-1.0%
DSSES	1265.4	-12.2	-1.0%
DS30	2009.0	-16.4	-0.8%

## DSEX Index



## Market Valuation

DSEX - 52 Week H/L	6337/3960	Market P/E (LTM)	16.3x
Market Cap in bn (BDT/USD)	3837/46	Market P/E (Audited)	16.3x
Market Div Yield (360 Days)	2.7%	Market P/E (Annualized)	18.2x

## Market Technical

Market RSI	19.0	Support Level 1	5353.0
200 Day's WMA	5929.4	Support Level 2	5153.0
25 Days SMA	5693.8	Resistance Level 1	5900.0
15 Days SMA	5620.0	Resistance Level 2	6100.0

## DSEX continues free fall amid bad earnings

## performance of Financial Stocks!

DSEX continued its downtrend for 13th session as most of the investors remained on selling mode and continuous devaluation of Taka triggered foreign sell in blue-chip stocks. The index had a loss of 1.0% and closed at 5391 with 50 gaining stocks and 261 losers while turnover saw a fall of 19.7%. The market was traded at a LTM P/E (Price to Earning) of 16.3x.

On the turnover board, INTRACO gained the number one spot today; c BDT 133.0 mn. Number two and three spots were taken by, BSRMLTD (BDT 132.3 mn), and QUEENSOUTH (BDT 118.8 mn). ADVENT led the price gainer board with a 10.0% price gain while BNICL led the price loser board with a 8.8% loss.

Among the prominent sectors Tannery Industries led the top market cap gainers with 0.1% gain, while IT Sector led the top market cap losers with 2.2% loss. Tannery Industries showed the highest turnover increase of 48.6% while General Insurance showed the highest turnover loss of 58.3%. Engineering had the highest contribution of 20.5% in turnover today.

Market is now trading Below the 200 days WMA of 5929.35. Today's market RSI was 18.97.

-Md. Aslam Hossain

## Top Gainers

Company	Close Price	% Δ	Turnover (BDT mn)
ADVENT	41.9	10.0%	101.3
LEGACYFOOT	71.0	9.9%	106.0
INTRACO	47.6	9.2%	133.0
RAHIMTEXT	331.1	7.0%	50.0
SINOBANGLA	53.9	6.5%	58.5
SEMLLECMF	9.5	5.6%	26.8
SEMLIBLSF	8.7	4.8%	4.6
KPCL	57.8	4.7%	52.0
HRTX	40.5	4.7%	
GHCL	39.6	3.9%	2.9

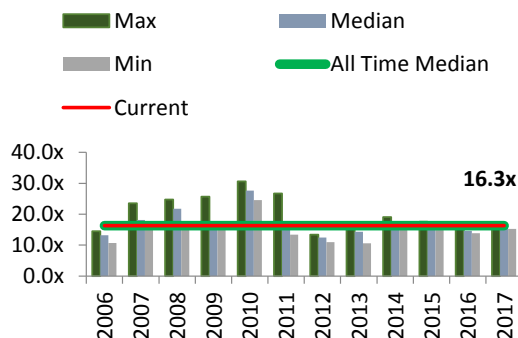
## Market Movers

Top Losers			Turnover (BDT mn)
Company	Close Price	% Δ	
BNICL	14.6	-8.8%	2.0
MEGCONMILK	26.7	-8.2%	1.0
ASIANS	17.5	-7.9%	0.0
PRIMELIFE	43.6	-7.4%	8.6
MBLISTMF	8.5	-6.6%	0.0
PREMIERCEM	76.4	-4.9%	0.1
ISNLTD	20.0	-4.8%	0.2
UNITEDAIR	4.0	-4.8%	2.4
BDFINANCE	16.4	-4.7%	4.9
PHENIXINS	24.7	-4.6%	0.3

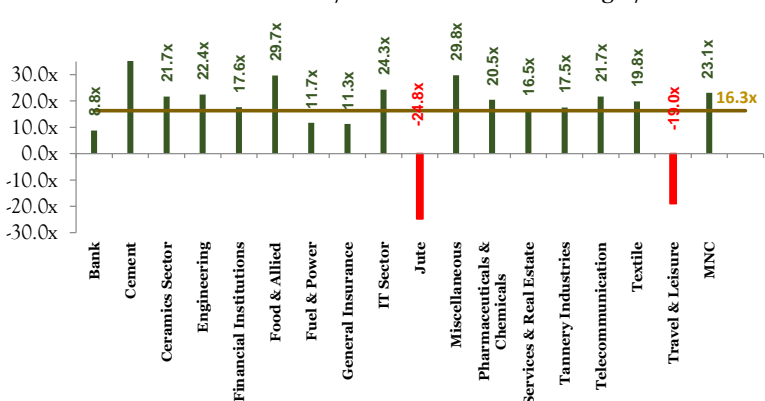
## Turnover Leaders

Company	Close Price	% Δ	Turnover (BDT mn)
INTRACO	47.6	9.2%	133.0
BSRMLTD	115.1	-1.5%	132.3
QUEENSOUTH	51.8	2.8%	118.8
WMSHIPYARD	32.2	0.0%	113.5
LEGACYFOOT	71.0	9.9%	106.0
ADVENT	41.9	10.0%	101.3
SQRPHARMA	294.1	-0.8%	101.2
BEXIMCO	26.4	-1.9%	99.2
MONNOCERA	148.4	3.5%	95.8
BRACBANK	72.6	-1.9%	88.3

## 10 Years P/E Multiple



## Audited P/E Market Trailing P/E



Notes: T = Turnover, M CAP=Market Capital, Δ=Change, P/E=Price Earnings Ratio, LTM P/E= Based on Last Twelve Months Earnings, Audited P/E=Based on Audited Earnings, Annualized P/E=Based on annualized earnings. P/B=Price to Book Value, RSI=Relative Strength Index, SMA = Simple Moving Average, WMA = Weighted Moving Average. MNC=Multinational Companies. Market Technical is based on analyst's judgement. NM=Not Meaningful. NA=Not Applicable.

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Sectoral View													
Industry	Price/Earning			P/B	M CAP		ROE	Turnover		Contribution in TO		Average TO	
	Annualized	LTM	Audited		BDT (bn)	% Δ		BDT (mn)	% Δ	Yesterday	Today	15 Days	5 Days
Bank	13.1x	9.0x	8.8x	0.9x	541.2	▼-0.5%	10.8%	352.2	↓-15.4%	9.7%	11.1%	367	562
Cement	66.3x	69.2x	35.4x	3.2x	115.9	▼-1.3%	9.0%	23.4	↓-37.4%	0.9%	0.7%	37	65
Engineering	18.8x	20.1x	22.4x	2.0x	192.2	▼-1.0%	8.8%	649.5	↓-54.6%	33.4%	20.5%	821	856
Financial Institutions	21.3x	18.0x	17.6x	1.6x	188.8	▼-1.1%	9.3%	63.3	↓-17.4%	1.8%	2.0%	107	135
Food & Allied	21.8x	28.1x	29.7x	9.1x	276.4	▼-1.7%	30.6%	97.7	↓-15.3%	2.7%	3.1%	125	143
Fuel & Power	12.4x	11.3x	11.7x	1.5x	373.3	▼-1.0%	13.1%	269.6	↓-26.7%	8.6%	8.5%	333	412
General Insurance	10.6x	11.2x	11.3x	0.8x	37.9	▼-0.5%	7.5%	27.1	↓-58.3%	1.5%	0.9%	42	34
Miscellaneous	25.5x	28.6x	29.8x	1.0x	93.2	▼-0.7%	3.4%	249.5	↓-15.1%	6.9%	7.9%	296	399
Mutual Funds	10.9x	6.9x	8.0x	NA	41.2	▼-0.8%	NA	67.9	↓-16.9%	1.9%	2.1%	54	65
Pharmaceuticals & Chemicals	19.6x	19.7x	20.5x	3.0x	520.7	▼-0.4%	14.5%	404.5	↑8.9%	8.7%	12.8%	359	477
Telecommunication	23.5x	21.9x	21.7x	14.6x	601.6	▼-2.2%	67.4%	64.4	↓-37.7%	2.4%	2.0%	74	108
Textile	19.2x	19.3x	19.8x	1.0x	111.2	▼-1.0%	4.9%	479.6	↑9.8%	10.2%	15.1%	482	601
MNC	22.9x	23.0x	23.0x	10.0x	1048.5	▼-1.7%	43.0%	112.8	↓-30.0%	3.8%	3.6%	122	188
Market Total	18.2x	16.3x	16.3x	1.9x	3837.0	▼-1.0%	NA	3956.6	↓-19.7%	100.0%	100.0%	4,710	3,939

Recent Dividend Declaration			Right Share				Spot Market Information		
Company	Dividend	Record Date	Company	Right offer	Record Date	FV+P=Offer Price	Companies		
DELTALIFE	25.0%C, 0.0%B	6-Jun-18					BGIC		
PEOPLESINS	10.0%C, 0.0%B	6-Jun-18					DHAKABANK		
GLOBALINS	0.0%C, 5.0%B	6-Jun-18					ISLAMIBANK		

Board Meeting for Dividend Declaration			Block Market Information					
Compa	Meeting Date	LTM Dividend	Company	Max Price	Min Price	Trades	Quantity	BDT
-	-	-	AIL	93.4	93.40	1	1,000,000	93.40
-	-	-	EXIMBANK	14.5	14.50	2	1,512,750	21.94
-	-	-	GP	444.3	444.30	2	550,000	244.37
-	-	-	KPCL	55.7	55.70	1	4,266,078	237.62
-	-	-	QUEENSOUTH	55.3	55.30	7	101,000	5.59
-	-	-	RENATA	1250.0	1241.00	2	151,000	187.40
-	-	-	-	-	-	-	-	-

Latest IPO Information	
Name of The Company:	SK Trims & Industries Ltd
Price Per Share (In BDT):	10.0
Lot Size:	500.0
Subscription Start:	14-May-18
Subscription End:	22-May-18

Economic Indicators							
Inflation	Mar-18	Call money Rates	Apr-18	Scheduled Banks Wavg Interest	Mar-18	Foreign Exchange Reserve (In mn USD)	
Point to Point	5.68%	Borrowing	4.3%	Deposits	5.30%	April'18	33,109.5
12 month Avg	5.78%	Lending	4.3%	Advances	9.70%	December'17	33,226.9
				Spread	4.40%		

Commodity and Currency Rates					
Currency Rates To BDT		Metals (in USD)		Foods	
USD	83.60	OIL (Per Barrel)	\$76.95	Wheat (Per Bushel)	\$5.22
EUR	98.70	GOLD (Per Ounce)	\$1,318.85	Sugar (Per Pound)	\$0.11
GBP	112.73	Silver (per Ounce)	\$16.61	Coffee (Per Pound)	\$0.121
JPY	0.75	Copper (Per Pound)	\$3.11	Cotton (Per Pound)	\$0.85
CAD	65.36				
CNH	13.16				
INR	1.23				

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