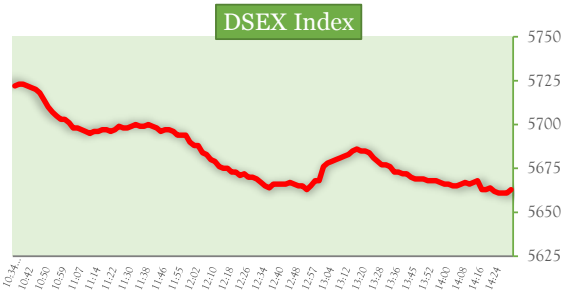
NRBCBSL Daily Market Update

Monday, March 19, 2018

Gainers	50		DSEX	5664	-1.0%
Losers	258		Turnover	5124 BDT mn	86.3%
Unchanged	28				

Index Synopsis

	Index	Points Change	% Δ
DSEX	5663.8	-57.9	-1%
DSES	1337.5	-12.1	-1%
DS30	2105.3	-13.5	-1%



Market Valuation

DSEX – 52 Week H/L	6337/3960	Market P/E (LTM)	16.3x
Market Cap in bn (BDT/USD)	3982/48	Market P/E (Audited)	16.9x
Market Div Yield (360 Days)	2.8%	Market P/E (Annualized)	17.4x

Market Technical

Market RSI	33.8	Support Level 1	5575.0
200 Day's WMA	6048.5	Support Level 2	5400.0
25 Days SMA	5846.9	Resistance Level 1	5900.0
15 Days SMA	5769.0	Resistance Level 2	6100.0

DSEX edges down amid confusion over strategic partner selection of DSE!

The prime index, DSEX, moved downward today amid confusion over strategic partner selection of DSE as one of the major daily newspaper(prothomalo) reported regarding this. The index had a loss of 1.0% and closed at 5664 with 50 gaining stocks and 258 losers; while turnover saw a rise of 86.3% due to a block trade of SUMITPOWER worth around BDT 2598.78 mn. The market was traded at a LTM P/E (Price to Earning) of 16.3x.

QUEENSOUTH gained the number one spot on the turnover board today; c BDT 129.7 mn. Number two and three spots were taken by, FORTUNE (BDT 75.3 mn), and MONNOCERA (BDT 74.6 mn). SEMLLECMF led the price gainer board with a 9.5% price gain while UNITEDFIN led the price loser board with a 11.8% loss.

Among the prominent sectors Mutual Funds led the top market cap gainers with 0.2% gain, while IT Sector led the top market cap losers with 2.6% loss. Tannery Industries showed the highest turnover increase of 129.9% while General Insurance showed the highest turnover loss of 44.9%. Textile had the highest contribution of 14.4% in turnover today.

Market is now trading Below the 200 days WMA of 6048.49. Today's market RSI was 33.82

-Md. Aslam Hossain

Market Movers

Top Gainers

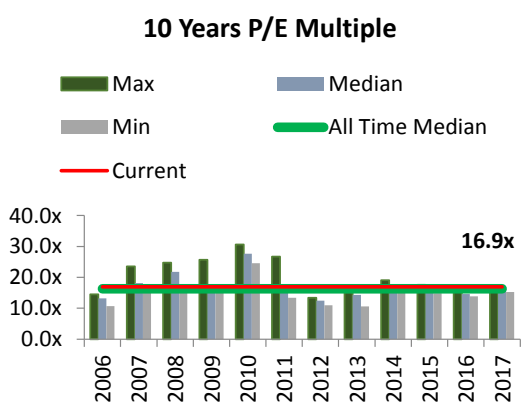
Company	Close Price	% Δ	Turnover (BDT mn)
SEMLLECMF	8.1	9.5%	36.5
SEMLIBBLSF	8.1	8.0%	15.8
EBLNRBMF	6.3	3.3%	2.7
RELIANCE1	10.8	2.9%	1.0
CAPMIBBLMF	14.2	2.2%	32.7
CAPMBDBLMF	10.3	2.0%	13.4
NORTHRNINS	21.4	1.9%	0.1
PRIMELIFE	48.7	1.7%	0.2
WATACHEM	305.9	1.6%	71.0
TRUSTB1MF	6.4	1.6%	2.0

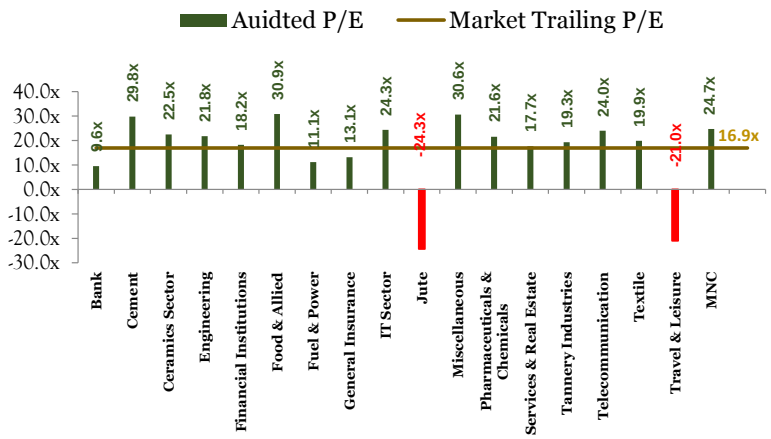
Top Losers

Company	Close Price	% Δ	Turnover (BDT mn)
UNITEDFIN	18.0	-11.8%	3.5
ISLAMIINS	26.4	-9.0%	3.4
IMAMBUTTON	33.1	-7.5%	1.2
MEGHNAPET	22.5	-7.4%	0.7
SONARGAON	20.2	-6.5%	1.2
PRIMEFIN	9.6	-5.0%	2.8
RELIANCINS	49.7	-4.8%	0.5
SUNLIFEINS	22.0	-4.8%	1.1
ZAHEENSPIN	14.1	-4.7%	24.2
ILFSL	16.3	-4.7%	8.3

Turnover Leaders

Company	Company	% Δ	Turnover (BDT mn)
QUEENSOUTH	35.9	-4.0%	129.7
FORTUNE	32.5	0.6%	75.3
MONNOCERA	130.4	-4.4%	74.6
LANKABAFIN	28.8	-4.3%	73.7
APEXFOODS	216.4	0.0%	73.6
WATACHEM	305.9	1.6%	71.0
AAMRANET	93.2	-3.5%	59.7
FINEFOODS	40.9	-0.5%	57.6
SQURPHARMA	314.3	-0.6%	55.9
CVOPRL	225.7	0.3%	49.3





Notes: T = Turnover, M CAP=Market Capital, Δ=Change, P/E=Price Earnings Ratio, LTM P/E= Based on Last Twelve Months Earnings, Audited P/E=Based on Audited Earnings, Annualized P/E=Based on annualized earnings. P/B=Price to Book Value, RSI=Relative Strength Index, SMA = Simple Moving Average, WMA = Weighted Moving Average. MNC=Multinational Companies. Market Technical is based on analyst's judgement. NM=Not Meaningful, NA=Not Applicable.

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Sectoral View

Industry	Price/Earning			P/B	M CAP		ROE	Turnover		Contribution in TO		Average TO	
	Annualized	LTM	Audited		BDT (bn)	% Δ		BDT (mn)	% Δ	Yesterday	Today	15 Days	5 Days
Bank	10.0x	8.7x	9.6x	1.1x	616.2	-1.5%	11.7%	315.1	-27.3%	15.9%	12.6%	453	440
Cement	208.8x	50.0x	29.8x	3.2x	118.7	-0.9%	10.7%	56.8	58.6%	1.3%	2.3%	49	65
Engineering	21.0x	22.3x	21.8x	1.9x	185.9	-1.2%	8.8%	299.9	-26.2%	14.9%	12.0%	372	509
Financial Institutions	20.2x	16.1x	18.2x	1.8x	203.4	-1.7%	9.6%	137.6	0.4%	5.0%	5.5%	152	165
Food & Allied	30.6x	31.6x	30.9x	9.5x	287.6	-0.1%	30.6%	210.9	-11.1%	8.7%	8.4%	186	227
Fuel & Power	11.5x	10.8x	11.1x	1.5x	354.4	-0.2%	13.1%	110.0	5.7%	3.8%	4.4%	120	159
General Insurance	11.9x	11.6x	13.1x	1.0x	39.4	-1.3%	7.8%	15.1	-44.9%	1.0%	0.6%	23	27
Miscellaneous	27.1x	31.3x	30.6x	1.1x	95.8	-0.7%	3.4%	95.0	-8.6%	3.8%	3.8%	108	154
Mutual Funds	10.7x	7.0x	8.2x	NA	42.6	0.2%	NA	162.6	128.4%	2.6%	6.5%	94	60
Pharmaceuticals & Cl	20.1x	20.7x	21.6x	3.1x	541.5	-0.4%	14.4%	318.5	-24.4%	15.5%	12.7%	331	426
Telecommunication	24.2x	24.1x	24.0x	16.2x	665.1	-0.7%	67.4%	37.9	-21.8%	1.8%	1.5%	57	66
Textile	19.4x	19.6x	19.9x	1.0x	111.8	-1.4%	4.9%	360.2	23.7%	10.7%	14.4%	341	375
MNC	25.0x	24.7x	24.7x	10.7x	1126.2	-0.4%	43.4%	98.9	-14.0%	4.2%	4.0%	115	136
Market Total	17.4x	16.3x	16.9x	2.1x	3981.8	-0.7%	NA	5124.2	86.3%	100.0%	100.0%	3,440	3,265

Recent Dividend Declaration

Company	Dividend	Record Date
NHFIL	19.0%C, 0.0%B	9-Apr-18
SINGERBD	100.0%C, 0.0%B	9-Apr-18
ISLAMICFIN	14.5%C, 0.0%B	9-Apr-18

Right Share

Company	Right offer	Record Date	FV+P=Offer Price
			LINDEBD

Spot Market Information

Company
GLAXOSMITH
GP
LINDEBD

Board Meeting for Dividend Declaration

Compa	Meeting Date	LTM Dividend
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

Block Market Information

Company	Max Price	Min Price	Trades	Quantity	BDT
BATBC	3505.6	3505.60	1	6,822	23.92
ISLAMIINS	26.4	26.40	1	26,600	0.70
SUMITPOWER	37.0	37.00	1	70,237,499	#####
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-

Latest IPO Information

Name of The Company:	Intraco Refuelling Station Limited
Price Per Share (In BDT):	10.0
Lot Size:	500.0
Subscription Start:	18-Mar-18
Subscription End:	28-Mar-18

Economic Indicators

Inflation	Dec-17
Point to Point	5.83%
12 month Avg	5.70%

Call money Rates	Feb-18
Borrowing	4.1%
Lending	4.1%

Scheduled Banks Wavg Interest	Jan-18
Deposits	5.13%
Advances	9.85%
Spread	4.72%

Foreign Exchange Reserve (In mn USD)	
February'18	33,253.7
December'17	33,226.9

Commodity and Currency Rates

Currency Rates To BDT	
USD	82.96
EUR	102.08
GBP	114.90
JPY	0.78
CAD	64.74
CNH	13.11
INR	1.27

Metals (in USD)	
OIL (Per Barrel)	$64.97
GOLD (Per Ounce)	$1,318.98
Silver (per Ounce	$16.48
Copper (Per Pound)	$3.09

Foods	
Wheat (Per Bushel)	$4.84
Sugar (Per Pound)	$0.13
Coffee (Per Pound)	$0.121
Cotton (Per Pound)	$0.84

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