NRBCBSL Daily Market Update

Wednesday, April 18, 2018

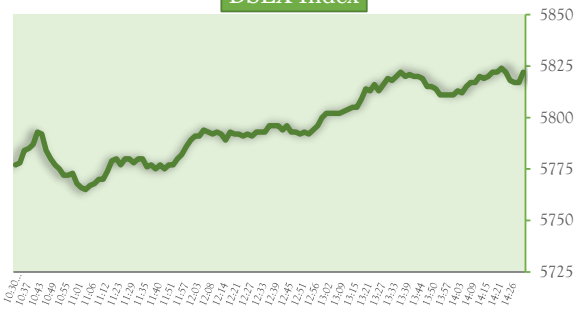
Gainers	129	
Losers	166	
Unchanged	44	

DSEX	5823	0.8%
Turnover	5614 BDT mn	10.6%

Index Synopsis

	Index	Points Change	% Δ
DSEX	5823.0	45.0	0.8%
DSES	1357.9	2.1	0.2%
DS30	2190.8	14.6	0.7%

DSEX Index



Market Valuation

DSEX – 52 Week H/L	6337/3960	Market P/E (LTM)	17.0x
Market Cap in bn (BDT/USD)	4063/49	Market P/E (Audited)	17.1x
Market Div Yield (360 Days)	2.5%	Market P/E (Annualized)	17.7x

Market Technical

Market RSI	54.4	Support Level 1	5575.0
200 Day's WMA	5994.3	Support Level 2	5400.0
25 Days SMA	5724.0	Resistance Level 1	5900.0
15 Days SMA	5800.4	Resistance Level 2	6100.0

Banks led DSEX on positive direction!

Following last volatile session, the prime index, DSEX, moved upward led by Banks. The index had a gain of 0.8% and closed at 5823 with 129 gaining stocks and 166 losers while turnover saw a rise of 10.6%. The market was traded at a LTM P/E (Price to Earning) of 17.0x.

On the turnover board, BEXIMCO gained the number one spot today; c BDT 412.4 mn. Number two and three spots were taken by, ALARABANK (BDT 260.1 mn), and BRACBANK (BDT 197.5 mn). MEGHNAPET led the price gainer board with a 7.9% price gain while FAREASTFIN led the price loser board with a 8.0% loss.

Among the prominent sectors Bank led the top market cap gainers with 2.8% gain, while Financial Institutions led the top market cap losers with 0.8% loss. Telecommunication showed the highest turnover increase of 124.6% while Mutual Funds showed the highest turnover loss of 52.7%. Bank had the highest contribution of 22.6% in turnover today.

Market is now trading Below the 200 days WMA of 5994.31. Today's market RSI was 54.37.

-Md. Aslam Hossain

Market Movers

Top Gainers

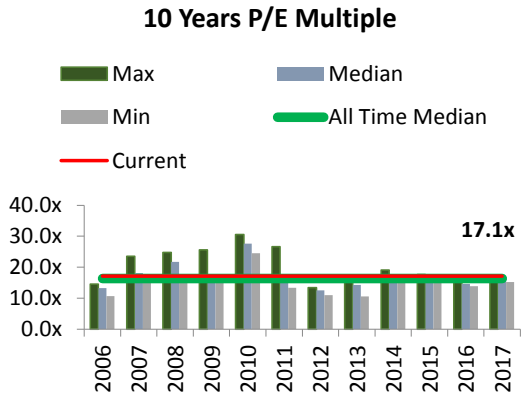
Company	Close Price	% Δ	Turnover (BDT mn)
MEGHNAPET	24.7	7.9%	1.8
EXIMBANK	14.4	6.7%	84.0
USMANIAGL	160.2	6.4%	110.5
EASTRNLUB	1378.5	6.1%	58.5
EBL	41.1	5.4%	8.7
APEXSPINN	133.6	5.4%	34.7
AMCL(PRAN)	238.9	5.1%	27.3
WATACHEM	332.2	4.9%	44.7
CONTININS	19.8	4.8%	0.1
PENINSULA	24.2	4.8%	65.1

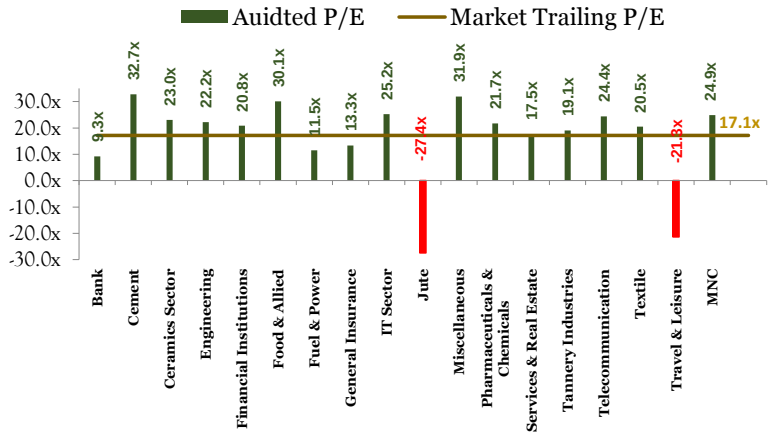
Top Losers

Company	Close Price	% Δ	Turnover (BDT mn)
FAREASTFIN	8.1	-8.0%	8.7
ADVENT	42.2	-6.2%	101.1
SONALIANSH	294.3	-5.7%	36.7
CAPMBDBLMF	8.5	-5.6%	1.8
POPULARLIF	122.3	-3.8%	49.4
SAMATALETH	55.1	-3.5%	1.2
ICBSONALI1	8.3	-3.5%	0.3
MONNOCERA	137.7	-3.2%	84.1
PHARMAID	479.5	-3.1%	67.8
SANDHANINS	30.2	-2.9%	5.1

Turnover Leaders

Company	Close Price	% Δ	Turnover (BDT mn)
BEXIMCO	31.2	1.6%	412.4
ALARABANK	25.5	2.8%	260.1
BRACBANK	85.7	3.4%	197.5
UPGDCL	180.0	3.7%	180.0
USMANIAGL	160.2	6.4%	110.5
ADVENT	42.2	-6.2%	101.1
AIL	111.2	2.5%	98.0
LHBL	65.0	-1.4%	97.6
GP	490.4	0.7%	85.6
MERCANBANK	19.8	1.5%	84.6





Notes: T = Turnover, M CAP=Market Capital, Δ=Change, P/E=Price Earnings Ratio, LTM P/E= Based on Last Twelve Months Earnings, Audited P/E=Based on Audited Earnings, Annualized P/E=Based on annualized earnings. P/B=Price to Book Value, RSI=Relative Strength Index, SMA = Simple Moving Average, WMA = Weighted Moving Average, MNC=Multinational Companies. Market Technical is based on analyst's judgement, NM=Not Meaningful, NA=Not Applicable.

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Sectoral View

Industry	Price/Earning			P/B	M CAP		ROE	Turnover		Contribution in TO		Average TO	
	Annualized	LTM	Audited		BDT (bn)	% Δ		BDT (mn)	% Δ	Yesterday	Today	15 Days	5 Days
Bank	10.1x	9.2x	9.3x	1.1x	614.9	2.8%	11.6%	1109.9	85.6%	12.6%	22.6%	714	835
Cement	229.2x	54.9x	32.7x	3.5x	130.3	-0.8%	10.7%	111.9	-38.8%	3.8%	2.3%	175	111
Engineering	21.2x	22.6x	22.2x	2.0x	188.9	-0.4%	8.8%	444.9	-4.7%	9.8%	9.0%	511	648
Financial Institutions	20.9x	17.4x	20.8x	1.8x	210.7	-0.8%	8.7%	138.3	-27.5%	4.0%	2.8%	158	245
Food & Allied	29.8x	30.8x	30.1x	9.2x	280.1	0.3%	30.6%	223.9	9.5%	4.3%	4.6%	236	235
Fuel & Power	12.1x	11.5x	11.5x	1.5x	367.2	0.7%	13.1%	395.9	17.3%	7.1%	8.1%	283	286
General Insurance	12.1x	11.8x	13.3x	1.0x	39.6	0.0%	7.7%	35.6	-6.9%	0.8%	0.7%	44	40
Miscellaneous	28.3x	32.6x	31.9x	1.1x	100.0	0.4%	3.4%	588.6	5.6%	11.7%	12.0%	558	506
Mutual Funds	10.8x	7.1x	8.3x	NA	42.8	0.0%	NA	76.4	-52.7%	3.4%	1.6%	90	86
Pharmaceuticals & Chemicals	20.2x	20.8x	21.7x	3.1x	545.9	-0.4%	14.4%	536.2	-12.5%	12.9%	10.9%	629	613
Telecommunication	24.7x	24.5x	24.4x	16.5x	678.0	0.6%	67.4%	89.0	124.6%	0.8%	1.8%	61	70
Textile	19.9x	19.9x	20.5x	1.0x	115.0	0.1%	4.9%	484.6	-15.4%	12.1%	9.9%	495	637
MNC	25.2x	25.0x	25.0x	10.8x	1138.0	0.3%	43.4%	210.1	-10.3%	4.9%	4.3%	247	201
Market Total	17.7x	17.0x	17.1x	2.1x	4062.8	0.5%	NA	5614.9	10.6%	100.0%	100.0%	5,526	5,101

Recent Dividend Declaration

Company	Dividend	Record Date
KARNAPHULI	6.0%C, 5.0%B	20-May-18
MTB	0.0%C, 12.5%B	20-May-18
REPUBLIC	0.0%C, 12.5%B	20-May-18

Right Share

Company	Right offer	Record Date	FV+P=Offer Price

Spot Market Information

Companies
PRIMEFIN
ICBIBANK
PUBALIBANK

Board Meeting for Dividend Declaration

Compa	Meeting Date	LTM Dividend
MARICO	4/25/2018	550.0%C, 0.0%B
HEIDELBCEM	4/24/2018	0.0%C, 0.0%B
EXIMBANK	4/25/2018	15.0%C, 0.0%B
UNIONCAP	4/25/2018	0.0%C, 10.0%B
TRUSTBANK	4/24/2018	0.0%C, 0.0%B
SHAHJABANK	4/25/2018	0.0%C, 0.0%B
-	-	-

Block Market Information

Company	Max Price	Min Price	Trades	Quantity	BDT
DOREENPWR	112.0	112.00	1	18,000	2.02
GENNEXT	9.9	9.90	1	74,000	0.73
GP	494.0	492.00	6	390,000	192.00
ISLAMIBANK	27.0	27.00	1	17,055,647	460.50
KAY&QUE	162.0	162.00	1	3,100	0.50
LINDEBD	1230.6	1230.60	1	5,000	6.15
LRGLOBMF1	8.1	8.10	2	6	6.48

Latest IPO Information

Name of The Company:	Indo-Bangla Pharmaceuticals Limited
Price Per Share (In BDT):	10.0
Lot Size:	500.0
Subscription Start:	Suspended
Subscription End:	Suspended

Economic Indicators

Inflation	Mar-18
Point to Point	5.68%
12 month Avg	5.78%

Call money Rates	Mar-18
Borrowing	4.4%
Lending	4.4%

Scheduled Banks Wavg Interest	Feb-18
Deposits	5.18%
Advances	9.55%
Spread	4.37%

Foreign Exchange Reserve (In mn USD)	
February'18	33,253.7
December'17	33,226.9

Commodity and Currency Rates

Currency Rates To BDT	
USD	82.98
EUR	102.30
GBP	118.16
JPY	0.77
CAD	65.77
CNH	13.22
INR	1.27

Metals (in USD)	
OIL (Per Barrel)	$72.54
GOLD (Per Ounce)	$1,345.75
Silver (per Ounce	$16.60
Copper (Per Pound)	$3.06

Foods	
Wheat (Per Bushel)	$4.73
Sugar (Per Pound)	$0.12
Coffee (Per Pound)	$0.121
Cotton (Per Pound)	$0.83

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