NRBCBSL Daily Market Update

Tuesday, April 17, 2018

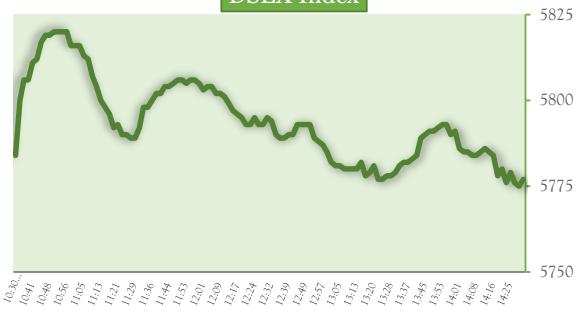
Gainers	126	
Losers	168	
Unchanged	41	

DSEX	5778	-0.1%
Turnover	5077 BDT mn	-1.5%

Index Synopsis

	Index	Points Change	% Δ
DSEX	5778.0	-6.7	-0.1%
DSES	1355.8	2.1	0.2%
DS30	2176.2	-2.9	-0.1%

DSEX Index



Market Valuation

DSEX – 52 Week H/L	6337/3960	Market P/E (LTM)	16.9x
Market Cap in bn (BDT/USD)	4044/49	Market P/E (Audited)	17.0x
Market Div Yield (360 Days)	2.5%	Market P/E (Annualized)	17.7x

Market Technical

Market RSI	49.9	Support Level 1	5575.0
200 Day's WMA	5996.1	Support Level 2	5400.0
25 Days SMA	5716.0	Resistance Level 1	5900.0
15 Days SMA	5778.2	Resistance Level 2	6100.0

DSEX slips into redzone amid profit taking!

Following last trading session, the prime index, DSEX, moved downward with 126 gaining stocks and 168 losers at closing. The index had a loss of 0.1% and closed at 5778 while turnover saw a fall of 1.5%. The market was traded at a LTM P/E (Price to Earning) of 16.9x.

On the turnover board, BEXIMCO gained the number one spot today; c BDT 418.5 mn. Number two and three spots were taken by, DELTALIFE (BDT 191.8 mn), and LHBL (BDT 162.2 mn). ASIAPACINS led the price gainer board with a 9.9% price gain while REPUBLIC led the price loser board with a 4.5% loss.

Among the prominent sectors Financial Institutions led the top market cap gainers with 1.7% gain, while Engineering led the top market cap losers with 0.9% loss. Mutual Funds showed the highest turnover increase of 109.3% while Food & Allied showed the highest turnover loss of 41.3%. Pharmaceuticals & Chemicals had the highest contribution of 12.9% in turnover today.

Market is now trading Below the 200 days WMA of 5996.12. Today's market RSI was 49.89.

-Md. Aslam Hossain

Market Movers

Top Gainers

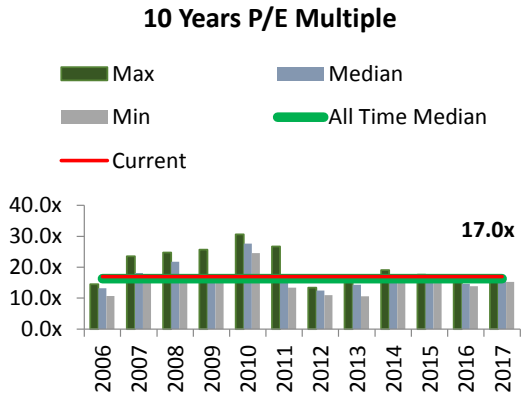
Company	Close Price	% Δ	Turnover (BDT mn)
ASIAPACINS	25.5	9.9%	0.8
1STPRIMFMF	14.0	9.4%	22.6
CAPMIBBLMF	10.7	9.2%	15.5
CAPMBDBLMF	9.0	8.4%	4.4
ADVENT	45.0	7.9%	79.9
AIL	108.5	4.9%	119.0
KAY&QUE	164.0	4.7%	7.6
BANGAS	269.5	4.6%	4.5
SEMLIBBLSF	7.0	4.5%	3.0
ICB	144.2	4.3%	33.0

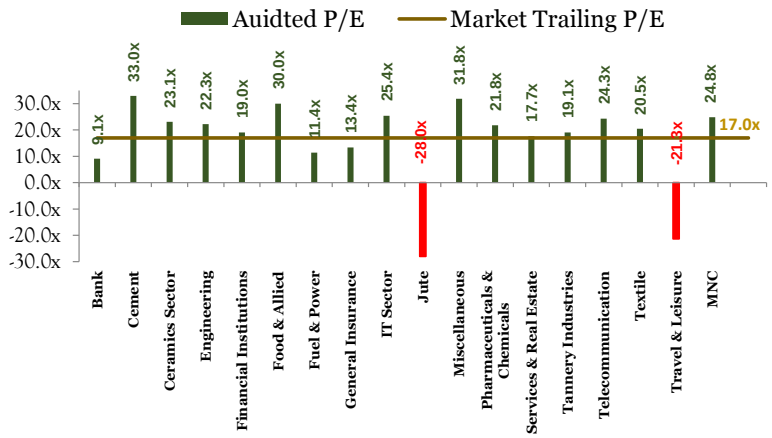
Top Losers

Company	Close Price	% Δ	Turnover (BDT mn)
REPUBLIC	25.5	-4.5%	0.1
FASFIN	13.7	-4.2%	18.7
POPULARLIF	127.1	-4.0%	56.6
STYLECRAFT	1777.1	-3.4%	22.3
FAREASTFIN	8.8	-3.3%	1.9
LIBRAINFU	641.0	-3.3%	10.1
KBPPWBIL	16.7	-2.9%	4.5
ALLTEX	11.2	-2.6%	0.6
SHASHADNIM	56.0	-2.6%	10.2
GEMINISEA	443.6	-2.6%	40.4

Turnover Leaders

Company	Close Price	% Δ	Turnover (BDT mn)
BEXIMCO	30.7	-0.3%	418.5
DELTALIFE	120.0	2.7%	191.8
LHBL	65.9	1.1%	162.2
PHARMAID	494.6	-0.4%	140.1
ALARABANK	24.8	2.5%	126.5
DSSL	21.4	-1.8%	123.3
AIL	108.5	4.9%	119.0
UPGDCL	173.6	3.2%	97.2
BRACBANK	82.9	-1.1%	85.7
SQURPHARMA	313.8	0.1%	81.6





Notes: T = Turnover, M CAP=Market Capital, Δ=Change, P/E=Price Earnings Ratio, LTM P/E= Based on Last Twelve Months Earnings, Audited P/E=Based on Audited Earnings, Annualized P/E=Based on annualized earnings. P/B=Price to Book Value, RSI=Relative Strength Index, SMA = Simple Moving Average, WMA = Weighted Moving Average, MNC=Multinational Companies. Market Technical is based on analyst's judgement, NM=Not Meaningful, NA=Not Applicable.

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Sectoral View

Industry	Price/Earning			P/B	M CAP		ROE	Turnover		Contribution in TO		Average TO	
	Annualized	LTM	Audited		BDT (bn)	% Δ		BDT (mn)	% Δ	Yesterday	Today	15 Days	5 Days
Bank	10.0x	9.1x	9.1x	1.0x	597.9	-0.3%	11.5%	598.1	-9.7%	13.8%	12.6%	573	793
Cement	231.0x	55.3x	33.0x	3.5x	131.3	1.0%	10.7%	182.6	30.7%	2.9%	3.8%	165	106
Engineering	21.3x	22.6x	22.3x	2.0x	189.7	-0.9%	8.8%	466.8	-25.3%	13.0%	9.8%	534	639
Financial Institutions	21.1x	17.0x	19.0x	1.8x	212.4	1.7%	9.6%	190.8	13.5%	3.5%	4.0%	165	244
Food & Allied	29.7x	30.7x	30.0x	9.2x	279.3	0.3%	30.6%	204.5	-41.3%	7.3%	4.3%	236	228
Fuel & Power	12.0x	11.4x	11.4x	1.5x	364.6	0.9%	13.1%	337.4	33.9%	5.2%	7.1%	262	266
General Insurance	12.2x	11.8x	13.4x	1.0x	39.6	0.4%	7.7%	38.2	1.1%	0.8%	0.8%	48	39
Miscellaneous	28.2x	32.5x	31.8x	1.1x	99.6	-0.2%	3.4%	557.1	-7.3%	12.5%	11.7%	576	472
Mutual Funds	10.8x	7.1x	8.3x	NA	42.8	1.4%	NA	161.6	109.3%	1.6%	3.4%	88	84
Pharmaceuticals & Chemicals	20.3x	20.9x	21.8x	3.1x	547.9	0.2%	14.4%	613.0	-2.1%	13.0%	12.9%	658	615
Telecommunication	24.5x	24.4x	24.3x	16.4x	673.7	0.6%	67.4%	39.6	-28.1%	1.1%	0.8%	62	69
Textile	19.9x	19.9x	20.5x	1.0x	114.9	-0.4%	4.9%	573.1	23.2%	9.7%	12.1%	534	625
MNC	25.1x	24.9x	24.9x	10.8x	1134.1	0.5%	43.4%	234.2	11.1%	4.4%	4.9%	239	196
Market Total	17.7x	16.9x	17.0x	2.1x	4043.5	0.3%	NA	5077.6	-1.5%	100.0%	100.0%	5,337	5,037

Recent Dividend Declaration

Company	Dividend	Record Date
REPUBLIC	0.0%C, 12.5%B	10-May-18
ONEBANKLTD	15.0%C, 5.0%B	10-May-18
MIDASFIN	0.0%C, 10.0%B	10-May-18

Right Share

Company	Right offer	Record Date	FV+P=Offer Price

Spot Market Information

Companies
-
-
-

Board Meeting for Dividend Declaration

Compa	Meeting Date	LTM Dividend
FAREASTFIN	4/17/2018	5.0%C, 0.0%B
MARICO	4/25/2018	550.0%C, 0.0%B
HEIDELBCEM	4/24/2018	0.0%C, 0.0%B
-	-	-
-	-	-
-	-	-
-	-	-

Block Market Information

Company	Max Price	Min Price	Trades	Quantity	BDT
ALARABANK	24.4	24.40	1	6,000,000	146.40
BATBC	3310.0	3,310.00	1	13,541	44.82
POPULARLIF	135.0	133.00	5	621,369	83.49
SPCL	96.9	94.10	5	600,000	57.30
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-

Latest IPO Information

Name of The Company:	Indo-Bangla Pharmaceuticals Limited
Price Per Share (In BDT):	10.0
Lot Size:	500.0
Subscription Start:	Suspended
Subscription End:	Suspended

Economic Indicators

Inflation	Mar-18
Point to Point	5.68%
12 month Avg	5.78%

Call money Rates	Mar-18
Borrowing	4.4%
Lending	4.4%

Scheduled Banks Wavg Interest	Feb-18
Deposits	5.18%
Advances	9.55%
Spread	4.37%

Foreign Exchange Reserve (In mn USD)	
February'18	33,253.7
December'17	33,226.9

Commodity and Currency Rates

Currency Rates To BDT	
USD	82.98
EUR	102.30
GBP	118.16
JPY	0.77
CAD	65.77
CNH	13.22
INR	1.27

Metals (in USD)	
OIL (Per Barrel)	$72.54
GOLD (Per Ounce)	$1,345.75
Silver (per Ounce	$16.60
Copper (Per Pound)	$3.06

Foods	
Wheat (Per Bushel)	$4.73
Sugar (Per Pound)	$0.12
Coffee (Per Pound)	$0.121
Cotton (Per Pound)	$0.83

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