NRBCBSL Daily Market Update

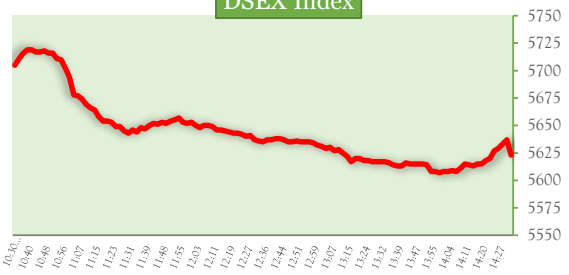
Tuesday, March 13, 2018

Gainers	18	
Losers	291	
Unchanged	27	
DSEX	5624	-1.4%
Turnover	2823 BDT mn	-5.3%

Index Synopsis

	Index	Points Change	% Δ
DSEX	5623.6	-81.9	-1%
DSES	1333.2	-17.6	-1%
DS30	2085.5	-21.9	-1%

DSEX Index



Market Valuation

DSEX – 52 Week H/L	6337/3960	Market P/E (LTM)	16.1x
Market Cap in bn (BDT/USD)	3958/48	Market P/E (Audited)	16.7x
Market Div Yield (360 Days)	2.8%	Market P/E (Annualized)	17.3x

Market Technical

Market RSI	25.4	Support Level 1	5575.0
200 Day's WMA	6060.0	Support Level 2	5400.0
25 Days SMA	5895.0	Resistance Level 1	5900.0
15 Days SMA	5814.4	Resistance Level 2	6100.0

Stocks extends losing streak for third continuous session!

Heavy beating on Banks and NBFIs

DSEX stretched its losing streak for third continuous session as a result of DSE strategig partner selection and liquidity crisis. Starting with a negative tone DSEX had a loss of 1.4% and closed at 5624, with 18 gaining stocks and 291 losers while turnover saw a fall of 5.3%. The market was traded at a LTM P/E (Price to Earning) of 16.1x.

QUEENSOUTH gained the number one spot on the turnover board today; c BDT 185.9 mn at the debut of its trading. Number two and three spots were taken by, MONNOCERA (BDT 117.5 mn), and GP (BDT 74.5 mn). QUEENSOUTH led the price gainer board with a 225.0% price gain from the face value while RELIANCINS led the price loser board with a 11.4% loss.

Textile was only market cap gainers with 0.4% gain, while IT Sector led the top market cap losers with 2.5% loss. Textile showed the highest turnover increase of 38.8% while Cement showed the highest turnover loss of 28.3%. Textile had the highest contribution of 17.6% in turnover today.

Market is now trading Below the 200 days WMA of 6060.04. Today's market RSI was 25.43.

-Md. Aslam Hossain

Market Movers

Top Gainers

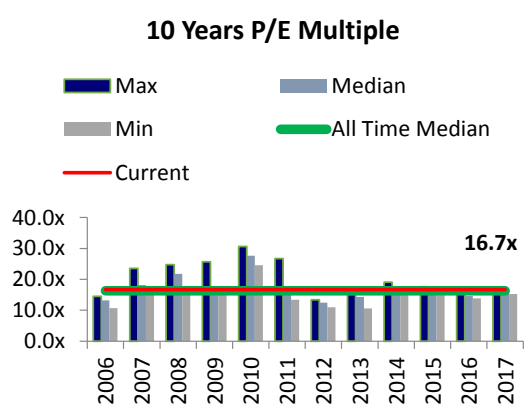
Company	Close Price	% Δ	Turnover (BDT mn)
QUEENSOUTH	32.5	225.0%	185.9
CAPMIBBLMF	10.6	5.0%	13.9
PADMAOIL	234.8	2.5%	5.2
SHASHADNIM	51.8	2.2%	9.3
EBLNRBMF	6.0	1.7%	0.0
1JANATAMF	6.1	1.7%	0.9
BDFINANCE	21.4	1.4%	23.2
CAPMBDBLMF	8.1	1.3%	0.2
ATLASBANG	133.0	1.0%	3.5
RENATA	1263.9	0.9%	14.9

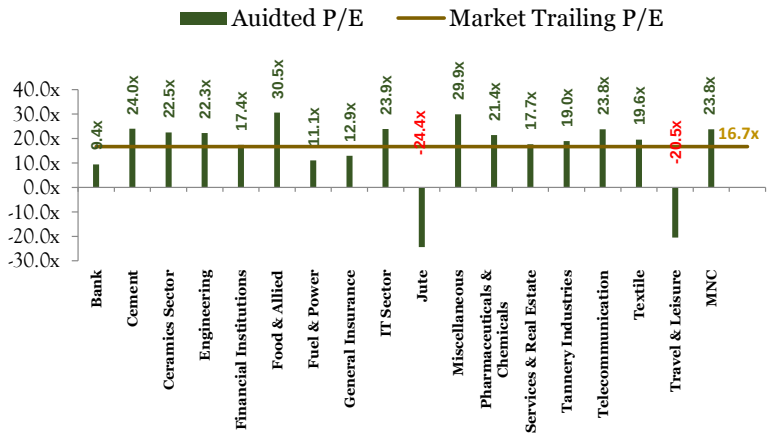
Top Losers

Company	Close Price	% Δ	Turnover (BDT mn)
RELIANCINS	49.9	-11.4%	2.5
MEGCONMILK	28.8	-10.0%	3.0
SONARGAON	19.3	-9.8%	5.5
SHYAMPSUG	51.8	-9.8%	1.4
IMAMBUTTON	31.7	-9.7%	1.3
BXSYNTH	10.4	-9.6%	4.8
MEGHNAPET	23.1	-9.4%	1.2
BDWELDING	19.7	-9.2%	3.5
ASIAPACINS	23.2	-7.9%	0.2
SPCERAMICS	17.2	-7.5%	5.8

Turnover Leaders

Company	Company	% Δ	Turnover (BDT mn)
QUEENSOUTH	32.5	225.0%	185.9
MONNOCERA	130.6	-3.5%	117.5
GP	477.5	-1.0%	74.5
SQURPHARMA	311.9	-0.5%	63.9
IFADAUTOS	115.0	0.1%	52.2
FORTUNE	31.9	-2.1%	46.3
CVOPRL	219.3	-3.3%	41.4
APEXFOODS	209.9	-2.3%	39.9
MERCANBANK	19.8	-2.5%	36.9
ALIF	11.9	-2.5%	36.8





Notes: T = Turnover, M CAP=Market Capital, Δ=Change, P/E=Price Earnings Ratio, LTM P/E= Based on Last Twelve Months Earnings, Audited P/E=Based on Audited Earnings, Annualized P/E=Based on annualized earnings. P/B=Price to Book Value, RSI=Relative Strength Index, SMA = Simple Moving Average, WMA = Weighted Moving Average, MNC=Multinational Companies. Market Technical is based on analyst's judgement. NM=Not Meaningful, NA=Not Applicable.

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Sectoral View

Industry	Price/Earning			P/B	M CAP		ROE	Turnover		Contribution in TO		Average TO	
	Annualized	LTM	Audited		BDT (bn)	% Δ		BDT (mn)	% Δ	Yesterday	Today	15 Days	5 Days
Bank	9.8x	8.6x	9.4x	1.1x	605.7	-2.1%	11.7%	428.3	13.7%	13.9%	15.7%	422	440
Cement	764.0x	46.4x	24.0x	3.5x	129.6	-1.3%	14.5%	44.1	-28.3%	2.3%	1.6%	45	70
Engineering	21.1x	22.6x	22.3x	1.9x	185.3	-1.4%	8.6%	364.6	1.9%	13.2%	13.4%	449	537
Financial Institutions	19.6x	15.4x	17.4x	1.7x	194.7	-1.8%	9.7%	146.4	16.8%	4.6%	5.4%	133	178
Food & Allied	30.2x	31.3x	30.5x	9.4x	284.5	-1.2%	30.6%	186.4	-15.5%	8.2%	6.8%	201	254
Fuel & Power	11.5x	10.8x	11.1x	1.4x	353.7	-0.7%	13.1%	155.7	12.7%	5.1%	5.7%	143	189
General Insurance	11.7x	11.4x	12.9x	1.0x	38.8	-1.7%	7.8%	33.6	-6.2%	1.3%	1.2%	24	27
Miscellaneous	26.5x	30.6x	29.9x	1.0x	93.7	-1.6%	3.4%	117.1	-11.9%	4.9%	4.3%	152	160
Mutual Funds	10.3x	6.7x	7.9x	NA	40.9	-0.6%	NA	43.7	-27.4%	2.2%	1.6%	49	42
Pharmaceuticals & Cl	20.0x	20.6x	21.4x	3.1x	537.6	-0.7%	14.4%	295.6	7.6%	10.2%	10.8%	344	489
Telecommunication	24.0x	23.9x	23.8x	16.0x	660.0	-1.0%	67.4%	76.8	5.3%	2.7%	2.8%	72	81
Textile	19.1x	19.3x	19.6x	1.0x	109.9	0.4%	4.9%	479.0	38.8%	12.8%	17.6%	405	387
MNC	25.0x	24.4x	24.4x	10.6x	1115.9	-1.1%	44.6%	132.6	-3.3%	5.1%	4.9%	124	149
Market Total	17.3x	16.1x	16.7x	2.0x	3957.7	-1.0%	NA	2823.2	-5.3%	100.0%	100.0%	3,484	2,994

Recent Dividend Declaration

Company	Dividend	Record Date
VAMLRBBF	12.0%C, 0.0%B	29-Mar-18
DBH	30.0%C, 0.0%B	29-Mar-18
NITOLINS	0.0%C, 14.0%B	29-Mar-18

Right Share

Company	Right offer	Record Date	FV+P=Offer Price
			-

Spot Market Information

Company
-
-
-

Board Meeting for Dividend Declaration

Compa	Meeting Date	LTM Dividend
NHFIL	3/18/2018	18.0%C, 0.0%B
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

Block Market Information

Company	Max Price	Min Price	Trades	Quantity	BDT
CITYBANK	35.3	35.30	1	400,000	14.12
GP	477.0	477.00	1	174,804	83.38
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-

Latest IPO Information

Name of The Company:	Intraco Refuelling Station Limited
Price Per Share (In BDT):	10.0
Lot Size:	500.0
Subscription Start:	18-Mar-18
Subscription End:	28-Mar-18

Economic Indicators

Inflation	Dec-17
Point to Point	5.83%
12 month Avg	5.70%

Call money Rates	Feb-18
Borrowing	4.1%
Lending	4.1%

Scheduled Banks Wavg Interest	Jan-18
Deposits	5.13%
Advances	9.85%
Spread	4.72%

Foreign Exchange Reserve (In mn USD)	
February'18	33,253.7
December'17	33,226.9

Commodity and Currency Rates

Currency Rates To BDT	
USD	82.96
EUR	102.08
GBP	114.90
JPY	0.78
CAD	64.74
CNH	13.11
INR	1.27

Metals (in USD)	
OIL (Per Barrel)	$64.97
GOLD (Per Ounce)	$1,318.98
Silver (per Ounce	$16.48
Copper (Per Pound)	$3.09

Foods	
Wheat (Per Bushel)	$4.84
Sugar (Per Pound)	$0.13
Coffee (Per Pound)	$0.121
Cotton (Per Pound)	$0.84

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