NRBCBSL Daily Market Update

Sunday, March 11, 2018

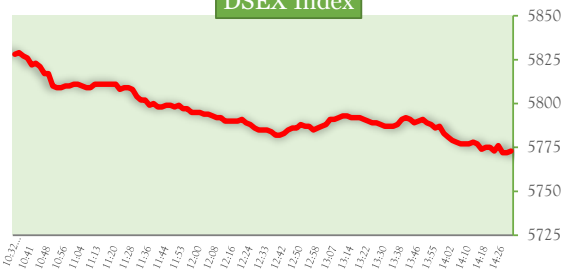
Gainers	53
Losers	246
Unchanged	31

DSEX	5773	▼	-0.9%
Turnover	2367 BDT mn	▼	-13.6%

Index Synopsis

	Index	Points Change		% Δ
DSEX	5773.4	-54.6	▼	-1%
DSES	1363.8	-9.2	▼	-1%
DS30	2126.2	-17.6	▼	-1%

DSEX Index



Market Valuation

DSEX – 52 Week H/L	6337/3960	Market P/E (LTM)	16.5x
Market Cap in bn (BDT/USD)	4035/49	Market P/E (Audited)	17.1x
Market Div Yield (360 Days)	2.8%	Market P/E (Annualized)	17.7x

Market Technical

Market RSI	34.0	Support Level 1	5770.0
200 Day's WMA	6066.1	Support Level 2	5400.0
25 Days SMA	5912.2	Resistance Level 1	5900.0
15 Days SMA	5851.9	Resistance Level 2	6100.0

Lowest turnover in 20 months; DSEX dips further!

The prime index, DSEX, started the week with negative move and lost 0.9% as a result of liquidity crisis. The index closed at 5773 with 53 gaining stocks and 246 losers while turnover saw a fall of 13.6%. The market was traded at a LTM P/E (Price to Earning) of 16.5x.

MONNOCERA gained the number one spot on the turnover board today; c BDT 112.0 mn. Number two and three spots were taken by, CVOPRL (BDT 83.3 mn), and BXPHARMA (BDT 71.7 mn). ASIAPACINS led the price gainer board with a 9.1% price gain while LANKABAFIN led the price loser board with a 9.8% loss.

All the sectors were in negative direction today and Engineering led the top market cap losers with 1.4% loss. Financial Institutions showed the highest turnover increase of 83.0% while Telecommunication showed the highest turnover loss of 56.9%. Engineering had the highest contribution of 16.5% in turnover today.

Market is now trading Below the 200 days WMA of 6066.14. Today's market RSI was 33.97.

Md. Aslam Hossain

Market Movers

Top Gainers

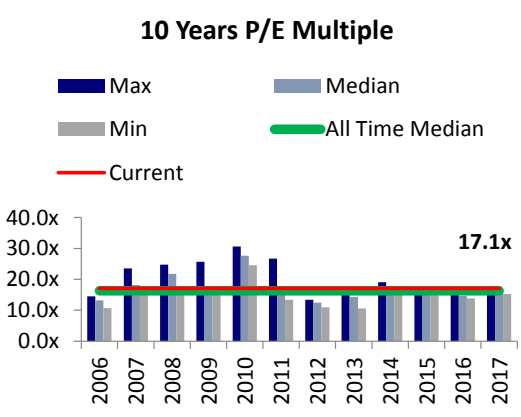
Company	Close Price	% Δ	Turnover (BDT mn)
ASIAPACINS	25.2	9.1%	0.0
FAREASTLIF	73.9	4.2%	6.9
HRTEX	35.9	3.5%	34.7
HWAWELLTEX	39.3	3.4%	1.4
TOSRIFA	22.8	3.2%	7.0
ANLIMAYARN	32.9	2.8%	8.4
PRAGATIINS	28.1	2.6%	0.0
UTTARAFIN	69.7	2.5%	6.3
CENTRALINS	21.7	2.4%	0.0
GEMINISEA	448.1	1.8%	51.2

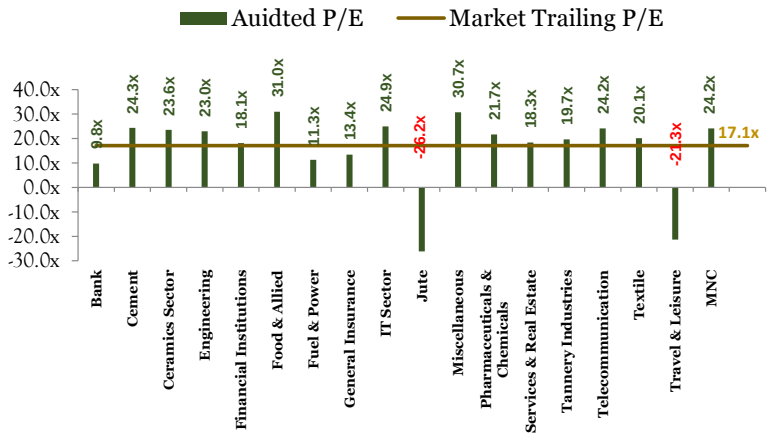
Top Losers

Company	Close Price	% Δ	Turnover (BDT mn)
LANKABAFIN	31.4	-9.8%	63.8
ZAHEENSPIN	16.3	-5.2%	30.0
EBL1STMF	10.0	-4.8%	1.2
IDLC	70.3	-4.7%	33.0
UNITEDINS	28.3	-4.7%	0.1
OIMEX	45.3	-4.6%	16.0
PENINSULA	21.3	-4.5%	14.3
IMAMBUTTON	37.3	-4.4%	0.2
RAHIMTEXT	259.7	-4.3%	14.2
PREMIERCEM	84.9	-4.1%	0.1

Turnover Leaders

Company	Company	% Δ	Turnover (BDT mn)
MONNOCERA	148.5	▼ -2.0%	112.0
CVOPRL	233.7	▲ 0.1%	83.3
BXPHARMA	104.0	0.0%	71.7
LANKABAFIN	31.4	▼ -9.8%	63.8
GEMINISEA	448.1	▲ 1.8%	51.2
DSSL	20.2	▼ -3.3%	49.9
MERCANBANK	20.9	▼ -1.9%	44.8
SQURPHARMA	315.8	▼ -0.1%	39.4
WMSHIPYARD	25.2	▼ -3.1%	36.3
NAHEEACP	52.6	▼ -3.7%	35.6





Notes: T = Turnover, M CAP=Market Capital, Δ=Change, P/E=Price Earnings Ratio, LTM P/E= Based on Last Twelve Months Earnings, Audited P/E=Based on Audited Earnings, Annualized P/E=Based on annualized earnings. P/B=Price to Book Value, RSI=Relative Strength Index, SMA = Simple Moving Average, WMA = Weighted Moving Average, MNC=Multinational Companies. Market Technical is based on analyst's judgement. NM=Not Meaningful, NA=Not Applicable.

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Sectoral View

Industry	Price/Earning			P/B	M CAP		ROE	Turnover		Contribution in TO		Average TO	
	Annualized	LTM	Audited		BDT (bn)	% Δ		BDT (mn)	% Δ	Yesterday	Today	15 Days	5 Days
Bank	10.2x	8.9x	9.8x	1.1x	629.2	-1.4%	11.7%	261.6	-38.7%	16.1%	11.4%	411	461
Cement	775.9x	47.2x	24.3x	3.5x	131.6	-1.0%	14.5%	32.6	2.7%	1.2%	1.4%	48	72
Engineering	21.8x	23.3x	23.0x	2.0x	191.2	-1.4%	8.6%	378.4	-7.9%	15.5%	16.5%	622	562
Financial Institutions	20.4x	16.0x	18.1x	1.8x	202.8	-0.9%	9.7%	150.4	83.0%	3.1%	6.6%	144	189
Food & Allied	30.7x	31.7x	31.0x	9.5x	288.5	-0.1%	30.6%	158.9	0.9%	5.9%	6.9%	234	273
Fuel & Power	11.7x	11.0x	11.3x	1.5x	359.4	-0.4%	13.1%	157.8	31.1%	4.5%	6.9%	164	202
General Insurance	12.2x	11.9x	13.4x	1.0x	40.3	-0.6%	7.8%	15.7	3.4%	0.6%	0.7%	25	26
Miscellaneous	27.2x	31.4x	30.7x	1.1x	96.2	-0.6%	3.4%	110.0	-28.1%	5.8%	4.8%	200	166
Mutual Funds	10.4x	6.8x	8.0x	NA	41.3	-0.7%	NA	35.7	-23.7%	1.8%	1.6%	49	39
Pharmaceuticals & Cl	20.3x	20.8x	21.7x	3.1x	545.0	-0.2%	14.4%	312.7	-19.5%	14.7%	13.7%	448	512
Telecommunication	24.4x	24.3x	24.2x	16.3x	670.8	-0.8%	67.4%	33.9	-56.9%	3.0%	1.5%	67	79
Textile	19.7x	19.8x	20.1x	1.0x	110.5	-1.0%	4.9%	336.2	-4.7%	13.3%	14.7%	435	411
MNC	25.4x	24.7x	24.7x	10.8x	1133.3	-0.5%	44.6%	65.6	-45.3%	4.5%	2.9%	115	149
Market Total	17.7x	16.5x	17.1x	2.1x	4035.4	-0.7%	NA	2367.4	-13.6%	100.0%	100.0%	3,642	3,466

Recent Dividend Declaration

Company	Dividend	Record Date
VAMLRBBF	12.0%C, 0.0%B	29-Mar-18
DBH	30.0%C, 0.0%B	29-Mar-18
NITOLINS	0.0%C, 14.0%B	29-Mar-18

Right Share

Company	Right offer	Record Date	FV+P=Offer Price
			-

Spot Market Information

Company
RELIANCINS
-
-

Board Meeting for Dividend Declaration

Compa	Meeting Date	LTM Dividend
NHFIL	3/18/2018	18.0%C, 0.0%B
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

Block Market Information

Company	Max Price	Min Price	Trades	Quantity	BDT
CVOPRL	234.0	234.00	1	10,000	2.34
GP	486.0	486.00	1	146,028	70.97
SQURPHARMA	316.0	316.00	1	19,700	6.23
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-

Latest IPO Information

Name of The Company:	Intraco Refuelling Station Limited
Price Per Share (In BDT):	10.0
Lot Size:	500.0
Subscription Start:	18-Mar-18
Subscription End:	28-Mar-18

Economic Indicators

Inflation	Dec-17
Point to Point	5.83%
12 month Avg	5.70%

Call money Rates	Jan-18
Borrowing	3.9%
Lending	3.9%

Scheduled Banks Wavg Interest	Jan-18
Deposits	5.13%
Advances	9.85%
Spread	4.72%

Foreign Exchange Reserve (In mn USD)	
February'18	33,253.7
December'17	33,226.9

Commodity and Currency Rates

Currency Rates To BDT	
USD	82.96
EUR	102.18
GBP	114.50
JPY	0.78
CAD	64.40
CNH	13.10
INR	1.27

Metals (in USD)	
OIL (Per Barrel)	$64.84
GOLD (Per Ounce)	$1,326.31
Silver (per Ounce	$16.58
Copper (Per Pound)	$3.09

Foods	
Wheat (Per M. Ton)	$191.43
Sugar (Per Pound)	$0.137
Coffee (Per Pound)	$0.121
Cotton (Per Pound)	$0.76

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