NRBCBSL Daily Market Update

Tuesday, April 10, 2018

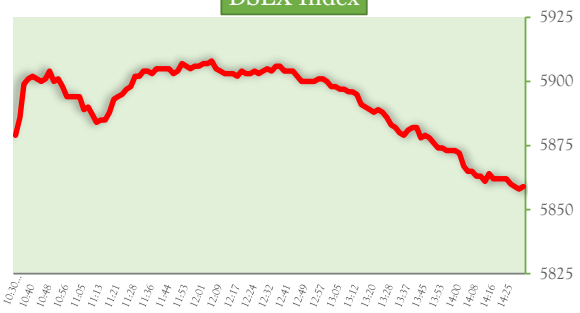
Gainers	122	
Losers	184	
Unchanged	32	

DSEX	5860	-0.3%
Turnover	7109 BDT mn	2.8%

Index Synopsis

	Index	Points Change	% Δ
DSEX	5859.6	-19.8	-0.3%
DSES	1360.4	-2.6	-0.2%
DS30	2195.7	-11.9	-0.5%

DSEX Index



Market Valuation

DSEX – 52 Week H/L	6337/3960	Market P/E (LTM)	16.7x
Market Cap in bn (BDT/USD)	4059/49	Market P/E (Audited)	17.0x
Market Div Yield (360 Days)	2.5%	Market P/E (Annualized)	17.7x

Market Technical

Market RSI	58.0	Support Level 1	5575.0
200 Day's WMA	6006.3	Support Level 2	5400.0
25 Days SMA	5715.8	Resistance Level 1	5900.0
15 Days SMA	5703.6	Resistance Level 2	6100.0

DSEX ends lower amid Profit Taking!

Following last trading session, the prime index, DSEX, moved downward with 122 gaining stocks and 184 losers at closing. The index had a loss of 0.3% and closed at 5860 while turnover saw a rise of 2.8%.The market was traded at a LTM P/E (Price to Earning) of 16.7x.

On the turnover board, BEXIMCO gained the number one spot today; c BDT 537.6 mn. Number two and three spots were taken by, BRACBANK (BDT 301.3 mn), and KEYACOSMET (BDT 292.1 mn). KEYACOSMET led the price gainer board with a 9.2% price gain while NHFIL led the price loser board with a 5.7% loss.

Telecommunication led the top market cap gainers with 1.2% gain, while Financial Institutions led the top market cap losers with 1.3% loss. Telecommunication showed the highest turnover increase of 146.5% while Cement showed the highest turnover loss of 48.3%. Textile had the highest contribution of 17.2% in turnover today.

Market is now trading Below the 200 days WMA of 6006.31. Today's market RSI was 58.

-Md. Aslam Hossain

Market Movers

Top Gainers

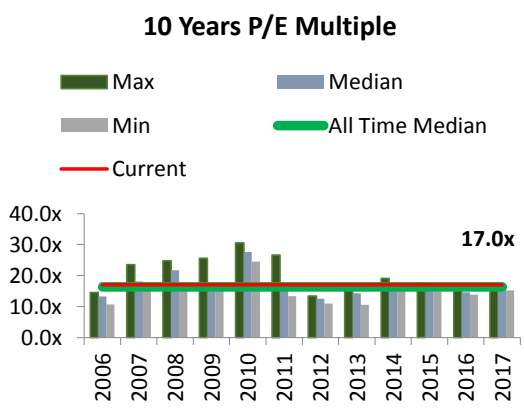
Company	Close Price	% Δ	Turnover (BDT mn)
KEYACOSMET	10.7	9.2%	292.1
RENWICKJA	686.8	7.5%	10.1
LIBRAINFU	615.8	7.3%	21.7
BNICL	17.1	6.9%	10.2
MONNOSTAF	1307.0	6.2%	16.3
EASTRNLUB	1062.1	5.7%	14.2
AIL	104.3	5.6%	123.5
GENNEXT	9.6	4.3%	146.1
UNITEDAIR	4.9	4.3%	3.3
FAMILYTEX	7.4	4.2%	26.9

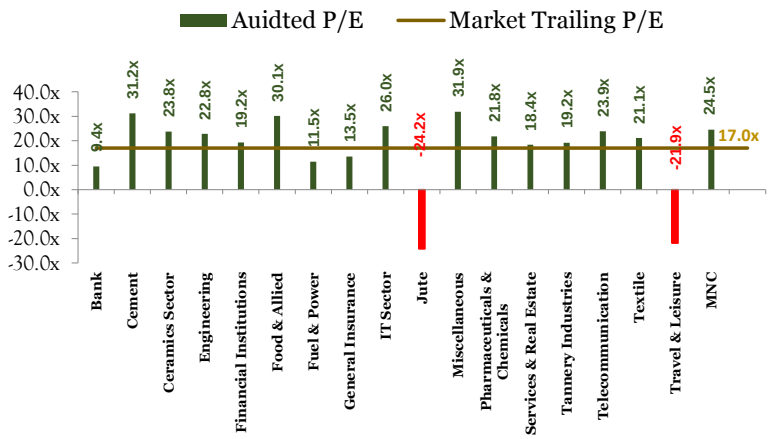
Top Losers

Company	Close Price	% Δ	Turnover (BDT mn)
NHFIL	38.2	-5.7%	1.6
PENINSULA	22.6	-5.4%	26.4
SHURWID	18.6	-5.1%	7.4
PRIMEBANK	19.7	-4.8%	16.4
SINGERBD	176.5	-4.5%	30.0
FIRSTFIN	9.6	-4.0%	0.9
GBBPOWER	17.3	-3.9%	8.5
HRTEX	33.2	-3.8%	10.8
PROGRESLIF	60.5	-3.5%	0.6
OIMEX	44.3	-3.5%	19.9

Turnover Leaders

Company	Close Price	% Δ	Turnover (BDT mn)
BEXIMCO	30.7	0.3%	537.6
BRACBANK	106.1	-0.7%	301.3
KEYACOSMET	10.7	9.2%	292.1
UNIQUEHRL	59.2	-2.1%	170.1
ALIF	13.3	0.0%	169.7
GENNEXT	9.6	4.3%	146.1
MONNOCERA	154.4	-0.2%	143.4
GP	480.3	1.2%	140.9
MERCANBANK	23.1	2.2%	129.1
IFADAUTOS	124.1	-0.8%	124.4





Notes: T = Turnover, M CAP=Market Capital, Δ=Change, P/E=Price Earnings Ratio, LTM P/E= Based on Last Twelve Months Earnings, Audited P/E=Based on Audited Earnings, Annualized P/E=Based on annualized earnings. P/B=Price to Book Value, RSI=Relative Strength Index, SMA = Simple Moving Average, WMA = Weighted Moving Average. MNC=Multinational Companies. Market Technical is based on analyst's judgement. NM=Not Meaningful, NA=Not Applicable.

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Sectoral View

Industry	Price/Earning			P/B	M CAP		ROE	Turnover		Contribution in TO		Average TO	
	Annualized	LTM	Audited		BDT (bn)	% Δ		BDT (mn)	% Δ	Yesterday	Today	15 Days	5 Days
Bank	10.3x	9.2x	9.4x	1.1x	637.9	-0.3%	12.0%	941.8	24.3%	11.6%	14.2%	885	760
Cement	218.3x	52.3x	31.2x	3.3x	124.1	-0.9%	10.7%	67.3	-48.3%	2.0%	1.0%	77	67
Engineering	21.9x	23.3x	22.8x	2.0x	194.4	-0.6%	8.8%	809.6	-19.4%	15.4%	12.2%	848	580
Financial Institutions	21.4x	17.0x	19.2x	1.9x	215.5	-1.3%	9.6%	231.3	-9.2%	3.9%	3.5%	274	234
Food & Allied	29.8x	30.9x	30.1x	9.2x	280.6	-0.1%	30.6%	260.8	-5.2%	4.2%	3.9%	263	195
Fuel & Power	11.9x	11.2x	11.5x	1.5x	365.1	-0.3%	13.1%	330.7	-31.7%	7.4%	5.0%	338	246
General Insurance	12.3x	11.9x	13.5x	1.0x	40.0	0.4%	7.7%	66.8	82.6%	0.6%	1.0%	38	33
Miscellaneous	28.2x	32.6x	31.9x	1.1x	99.8	-0.3%	3.4%	765.2	-1.4%	11.9%	11.6%	566	309
Mutual Funds	10.7x	7.0x	8.2x	NA	42.4	0.3%	NA	64.0	3.2%	0.9%	1.0%	80	94
Pharmaceuticals & Chemicals	20.3x	20.9x	21.8x	3.1x	547.3	-0.1%	14.4%	840.2	10.3%	11.7%	12.7%	634	528
Telecommunication	24.2x	24.0x	23.9x	16.1x	664.2	1.2%	67.4%	145.7	146.5%	0.9%	2.2%	73	84
Textile	20.6x	20.7x	21.1x	1.0x	118.3	0.1%	4.9%	1138.6	13.9%	15.3%	17.2%	875	556
MNC	24.8x	24.6x	24.6x	10.6x	1119.9	0.6%	43.4%	254.8	36.0%	2.9%	3.9%	181	175
Market Total	17.7x	16.7x	17.0x	2.1x	4059.2	-0.1%	NA	7109.7	2.8%	100.0%	100.0%	4,670	6,287

Recent Dividend Declaration

Company	Dividend	Record Date
ALARABANK	15.0%C, 5.0%B	3-May-18
UTTARABANK	20.0%C, 0.0%B	3-May-18
BANKASIA	0.0%C, 12.5%B	3-May-18

Right Share

Company	Right offer	Record Date	FV+P=Offer Price

Spot Market Information

Companies
-
-
-

Board Meeting for Dividend Declaration

Compa	Meeting Date	LTM Dividend
REPUBLIC	4/15/2018	0.0%C, 12.0%B
FAREASTFIN	4/17/2018	5.0%C, 0.0%B
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

Block Market Information

Company	Max Price	Min Price	Trades	Quantity	BDT
ALARABANK	25.0	25.00	1	2,950,000	73.75
BRACBANK	107.0	106.90	2	100,000	10.70
CITYBANK	42.2	41.90	2	400,000	16.85
GP	483.0	479.00	5	505,000	242.12
GREENDELMF	9.4	9.40	1	200,000	1.88
POPULARLIF	108.4	100.00	3	265,640	27.97
RUPALILIFE	52.0	50.00	6	48	47.76

Latest IPO Information

Name of The Company:	Indo-Bangla Pharmaceuticals Limited
Price Per Share (In BDT):	10.0
Lot Size:	500.0
Subscription Start:	Suspended
Subscription End:	Suspended

Economic Indicators

Inflation	Mar-18
Point to Point	5.68%
12 month Avg	5.78%

Call money Rates	Feb-18
Borrowing	4.1%
Lending	4.1%

Scheduled Banks Wavg Interest	Jan-18
Deposits	5.01%
Advances	9.42%
Spread	4.41%

Foreign Exchange Reserve (In mn USD)	
February'18	33,253.7
December'17	33,226.9

Commodity and Currency Rates

Currency Rates To BDT	
USD	82.96
EUR	102.87
GBP	117.42
JPY	0.78
CAD	64.38
CNH	13.24
INR	1.27

Metals (in USD)	
OIL (Per Barrel)	$69.90
GOLD (Per Ounce)	$1,337.14
Silver (per Ounce	$16.45
Copper (Per Pound)	$2.98

Foods	
Wheat (Per Bushel)	$4.44
Sugar (Per Pound)	$0.12
Coffee (Per Pound)	$0.121
Cotton (Per Pound)	$0.81

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