NRBCBSL Daily Market Update

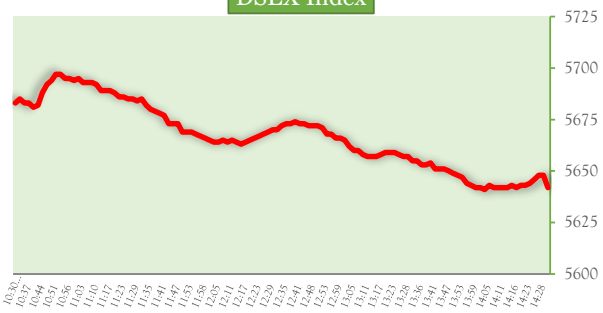
Tuesday, May 8, 2018

Gainers	83	
Losers	223	
Unchanged	32	
DSEX	5642	-0.7%
Turnover	4729 BDT mn	-3.5%

Index Synopsis

	Index	Points Change	% Δ
DSEX	5642.5	-41.1	-0.7%
DSES	1305.8	-12.1	-0.9%
DS30	2095.6	-18.6	-0.9%

DSEX Index



Market Valuation

DSEX – 52 Week H/L	6337/3960	Market P/E (LTM)	16.6x
Market Cap in bn (BDT/USD)	3960/48	Market P/E (Audited)	16.8x
Market Div Yield (360 Days)	2.6%	Market P/E (Annualized)	17.1x

Market Technical

Market RSI	35.5	Support Level 1	5575.0
200 Day's WMA	5966.9	Support Level 2	5400.0
25 Days SMA	5788.9	Resistance Level 1	5900.0
15 Days SMA	5764.9	Resistance Level 2	6100.0

Sell off in large caps fuelled up the downtrend!

Following last four losing sessions, the prime index, DSEX, continued the losing spell as sell off in large caps continued. The index had a loss of 0.7% and closed at 5642 with 83 gaining stocks and 223 losers while turnover saw a fall of 3.5%. The market was traded at a LTM P/E (Price to Earning) of 16.6x.

On the turnover board, BEXIMCO gained the number one spot today; c BDT 283.7 mn. Number two and three spots were taken by, WMSHIPYARD (BDT 281.3 mn), and SQURPHARMA (BDT 191.7 mn). WMSHIPYARD led the price gainer board with a 9.6% price gain while DULAMIACOT led the price loser board with a 6.8% loss.

Among the prominent sectors Fuel & Power led the top market cap gainers with 1.0% gain, while Textile led the top market cap losers with 1.8% loss. Cement showed the highest turnover increase of 41.8% while IT Sector showed the highest turnover loss of 50.6%. Engineering had the highest contribution of 19.9% in turnover today.

Market is now trading Below the 200 days WMA of 5966.9. Today's market RSI was 35.53.

-Md. Aslam Hossain

Market Movers

Top Gainers

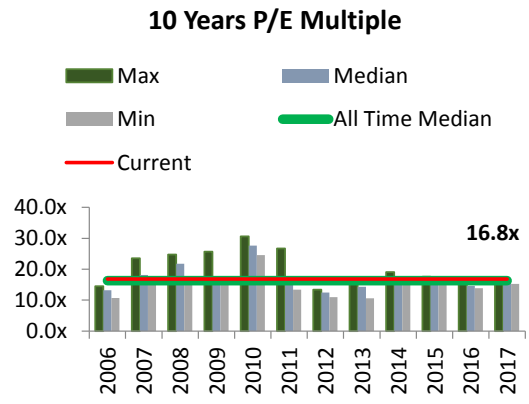
Company	Close Price	% Δ	Turnover (BDT mn)
WMSHIPYARD	31.9	9.6%	281.3
UPGDCL	214.0	6.3%	183.2
SEMLLECMF	8.7	6.1%	34.2
BGIC	19.7	5.9%	0.4
MIRACLEIND	45.4	5.3%	103.5
RENWICKJA	608.8	4.9%	4.1
ABBANK	13.1	4.8%	19.6
MEGCONMILK	30.5	4.1%	0.6
ADVENT	38.9	4.0%	54.2
CENTRALINS	22.2	3.7%	0.0

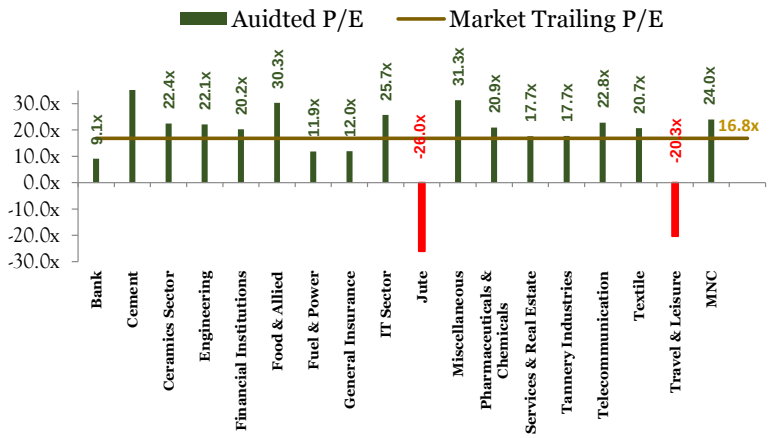
Top Losers

Company	Close Price	% Δ	Turnover (BDT mn)
DULAMIACOT	38.3	-6.8%	1.1
STANDARINS	27.9	-6.7%	1.1
QUEENSOUTH	44.5	-6.5%	82.1
HRTEX	42.1	-6.0%	64.5
REGENTTEX	17.7	-4.3%	17.9
PRIMETEX	24.7	-4.3%	6.0
SONALIANSH	293.2	-4.2%	18.7
SHEPHERD	29.5	-4.2%	85.1
HWAWELLTEX	37.4	-4.1%	1.1
KBPPWBIL	16.6	-4.0%	14.7

Turnover Leaders

Company	Close Price	% Δ	Turnover (BDT mn)
BEXIMCO	30.8	-1.9%	283.7
WMSHIPYARD	31.9	9.6%	281.3
SQURPHARMA	300.4	-0.9%	191.7
UPGDCL	214.0	6.3%	183.2
GP	457.3	-1.2%	171.8
NAVANACNG	76.2	2.0%	158.6
CITYBANK	34.5	-3.4%	112.4
MIRACLEIND	45.4	5.3%	103.5
SHEPHERD	29.5	-4.2%	85.1
BBSCABLES	75.2	-2.0%	84.0





Notes: T = Turnover, M CAP=Market Capital, Δ=Change, P/E=Price Earnings Ratio, LTM P/E= Based on Last Twelve Months Earnings, Audited P/E=Based on Audited Earnings, Annualized P/E=Based on annualized earnings. P/B=Price to Book Value, RSI=Relative Strength Index, SMA = Simple Moving Average, WMA = Weighted Moving Average, MNC=Multinational Companies. Market Technical is based on analyst's judgement, NM=Not Meaningful, NA=Not Applicable.

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Sectoral View

Industry	Price/Earning			P/B	M CAP		ROE	Turnover		Contribution in TO		Average TO	
	Annualized	LTM	Audited		BDT (bn)	% Δ		BDT (mn)	% Δ	Yesterday	Today	15 Days	5 Days
Bank	9.5x	9.0x	9.1x	1.1x	580.3	-0.5%	11.6%	555.6	18.7%	9.7%	11.9%	645	774
Cement	68.7x	71.7x	36.7x	3.3x	120.1	-0.6%	9.0%	60.7	41.8%	0.9%	1.3%	78	103
Engineering	18.1x	19.9x	22.1x	1.9x	188.6	-0.7%	8.8%	926.1	10.4%	17.5%	19.9%	881	613
Financial Institutions	18.1x	18.7x	20.2x	1.7x	199.6	-0.5%	8.6%	116.6	-0.3%	2.4%	2.5%	150	156
Food & Allied	29.7x	30.4x	30.3x	9.3x	281.9	-0.6%	30.6%	105.4	-21.8%	2.8%	2.3%	140	205
Fuel & Power	12.6x	11.5x	11.9x	1.5x	378.4	1.0%	13.1%	448.0	37.0%	6.8%	9.6%	394	422
General Insurance	11.4x	11.6x	12.0x	0.9x	38.8	-0.2%	7.6%	26.3	7.7%	0.5%	0.6%	28	31
Miscellaneous	27.0x	30.5x	31.3x	1.1x	98.0	-0.6%	3.4%	489.1	2.4%	9.9%	10.5%	503	524
Mutual Funds	11.2x	7.1x	8.2x	NA	42.6	0.5%	NA	133.5	25.8%	2.2%	2.9%	74	73
Pharmaceuticals & Chemicals	20.0x	20.2x	20.9x	3.0x	531.7	-0.8%	14.5%	535.4	-2.6%	11.4%	11.5%	597	592
Telecommunication	24.7x	23.1x	22.8x	15.4x	632.7	-1.2%	67.4%	173.8	32.7%	2.7%	3.7%	115	134
Textile	20.0x	20.2x	20.7x	1.0x	116.1	-1.8%	4.9%	627.0	-29.2%	18.4%	13.5%	738	556
MNC	25.4x	24.2x	24.2x	10.3x	1087.2	-0.7%	43.0%	258.0	28.0%	4.2%	5.5%	210	264
Market Total	17.1x	16.6x	16.8x	2.0x	3960.2	-0.5%	NA	4729.8	-3.5%	100.0%	100.0%	5,095	5,124

Recent Dividend Declaration

Company	Dividend	Record Date
NORTHRNINS	10.0%C, 0.0%B	23-May-18
SONARBAINS	0.0%C, 10.0%B	23-May-18
PRAGATIINS	13.0%C, 5.0%B	23-May-18

Right Share

Company	Right offer	Record Date	FV+P=Offer Price

Spot Market Information

Companies
FAREASTFIN
IFIC
MIDASFIN

Board Meeting for Dividend Declaration

Compa	Meeting Date	LTM Dividend
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

Block Market Information

Company	Max Price	Min Price	Trades	Quantity	BDT
APEXTANRY	147.0	147.00	1	5,000	0.74
BRACBANK	83.0	82.80	2	117,505	9.74
LANKABAFIN	29.0	29.00	1	30,637	0.89
MIRACLEIND	43.1	43.10	1	50,000	2.16
UPGDCL	203.0	198.00	8	316,500	63.33
-	-	-	-	-	-
-	-	-	-	-	-

Latest IPO Information

Name of The Company:	Indo-Bangla Pharmaceuticals Limited
Price Per Share (In BDT):	10.0
Lot Size:	500.0
Subscription Start:	Suspended
Subscription End:	Suspended

Economic Indicators

Inflation	Mar-18
Point to Point	5.68%
12 month Avg	5.78%

Call money Rates	Mar-18
Borrowing	4.4%
Lending	4.4%

Scheduled Banks Wavg Interest	Feb-18
Deposits	5.18%
Advances	9.55%
Spread	4.37%

Foreign Exchange Reserve (In mn USD)	
February'18	33,253.7
December'17	33,226.9

Commodity and Currency Rates

Currency Rates To BDT	
USD	82.98
EUR	99.19
GBP	112.69
JPY	0.76
CAD	64.42
CNH	13.02
INR	1.24

Metals (in USD)	
OIL (Per Barrel)	$73.18
GOLD (Per Ounce)	$1,311.93
Silver (per Ounce	$16.46
Copper (Per Pound)	$3.10

Foods	
Wheat (Per Bushel)	$5.22
Sugar (Per Pound)	$0.11
Coffee (Per Pound)	$0.121
Cotton (Per Pound)	$0.85

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