NRBCBSL Daily Market Update

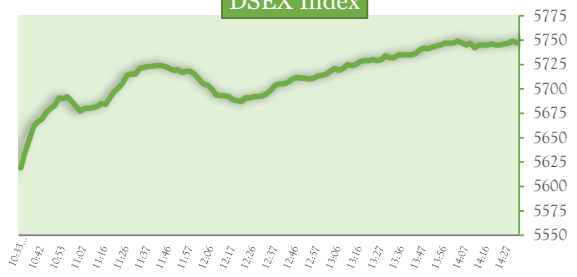
Sunday, April 1, 2018

Gainers	298	
Losers	25	
Unchanged	15	
DSEX	5747	2.7%
Turnover	4410 BDT mn	-6.2%

Index Synopsis

	Index	Points Change	% Δ
DSEX	5747.1	149.7	3%
DSES	1339.9	25.2	2%
DS30	2150.0	44.0	2%

DSEX Index



Market Valuation

DSEX – 52 Week H/L	6337/3960	Market P/E (LTM)	16.4x
Market Cap in bn (BDT/USD)	3993/48	Market P/E (Audited)	16.8x
Market Div Yield (360 Days)	2.8%	Market P/E (Annualized)	17.5x

Market Technical

Market RSI	51.7	Support Level 1	5575.0
200 Day's WMA	6017.0	Support Level 2	5400.0
25 Days SMA	5713.5	Resistance Level 1	5900.0
15 Days SMA	5636.1	Resistance Level 2	6100.0

DSEX shoots up as Finance Minister announced to slash CRR by 1%!

The prime index, DSEX, started the week in a heavy bullish move as the Finance Minister announced to slash CRR by 1% as a step to resolve liquidity crisis of Private Commercial Banks. The index had a gain of 2.7% and closed at 5747 with 298 gaining stocks and 25 losers while turnover saw a fall of 6.2%.The market was traded at a LTM P/E (Price to Earning) of 16.4x.

LANKABAFIN gained the number one spot on the turnover board today; c BDT 184.5 mn. Number two and three spots were taken by, BEXIMCO (BDT 173.8 mn), and MONNOCERA (BDT 107.4 mn). BIFC led the price gainer board with a 9.8% price gain while NITOLINS led the price loser board with a 12.1% loss.

Financial Institutions led the top market cap gainers with 4.4% gain, while Tannery Industries led the top market cap losers with 0.3% loss. Tannery Industries showed the highest turnover increase of 139.3% while Food & Allied showed the highest turnover loss of 34.5%. Bank had the highest contribution of 25.0% in turnover today.

Market is now trading Below the 200 days WMA of 6017.04. Today's market RSI was 51.66.

-Md. Aslam Hossain

Market Movers

Top Gainers

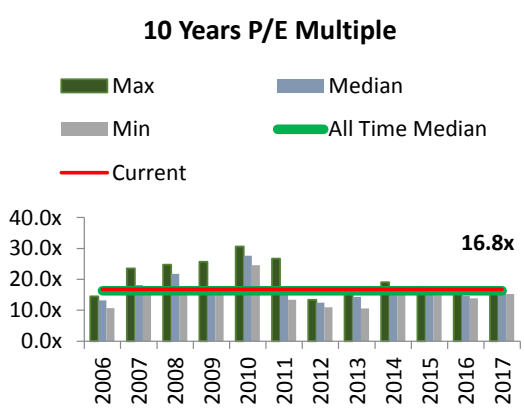
Company	Close Price	% Δ	Turnover (BDT mn)
BIFC	10.1	9.8%	0.6
SHASHADNIM	52.2	9.7%	42.0
PREMIERLEA	16.2	9.5%	17.4
USMANIAGL	126.7	9.4%	32.1
OAL	16.6	9.2%	31.1
FIRSTSBANK	13.1	9.2%	37.6
NCCBANK	16.6	8.5%	10.9
PREMIERBAN	14.2	8.4%	89.3
JAMUNABANK	19.8	8.2%	21.2
RNSPIN	13.4	8.1%	9.4

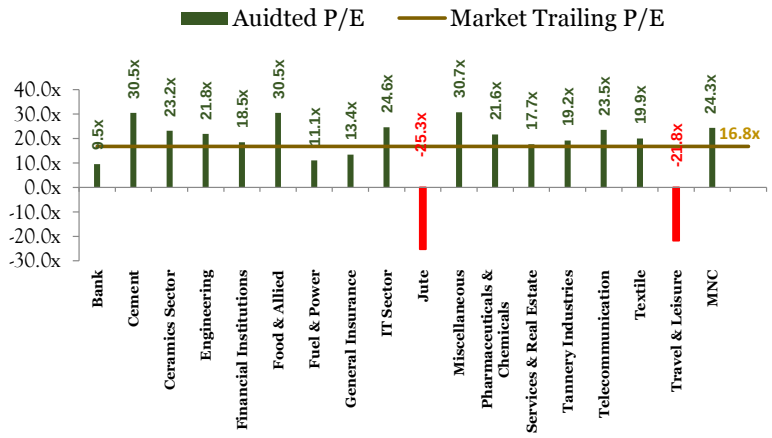
Top Losers

Company	Close Price	% Δ	Turnover (BDT mn)
NITOLINS	29.0	-12.1%	0.3
VAMLRBBF	9.7	-9.3%	0.4
CAPMIBBLMF	10.2	-5.6%	9.6
WATACHEM	327.6	-4.7%	50.4
TAKAFULINS	26.0	-3.8%	0.2
GREENDELT	60.4	-2.9%	0.2
LRGLOBMF1	7.9	-2.5%	0.8
ICBSONALI1	8.2	-2.4%	0.9
BATASHOE	1166.2	-1.5%	1.5
SEMLIBBLSF	6.6	-1.5%	1.7

Turnover Leaders

Company	Close Price	% Δ	Turnover (BDT mn)
LANKABAFIN	31.7	7.8%	184.5
BEXIMCO	26.2	7.8%	173.8
MONNOCERA	141.9	6.8%	107.4
MERCANBANK	22.3	4.2%	106.1
BRACBANK	99.0	1.9%	101.4
CITYBANK	41.1	3.8%	97.9
PREMIERBAN	14.2	8.4%	89.3
ALIF	12.0	6.2%	68.8
IFADAUTOS	119.1	0.9%	67.0
BDTHAI	24.8	3.3%	65.8





Notes: T = Turnover, M CAP=Market Capital, Δ=Change, P/E=Price Earnings Ratio, LTM P/E= Based on Last Twelve Months Earnings, Audited P/E=Based on Audited Earnings, Annualized P/E=Based on annualized earnings. P/B=Price to Book Value, RSI=Relative Strength Index, SMA = Simple Moving Average, WMA = Weighted Moving Average. MNC=Multinational Companies. Market Technical is based on analyst's judgement. NM=Not Meaningful, NA=Not Applicable.

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Sectoral View

Industry	Price/Earning			P/B	M CAP		ROE	Turnover		Contribution in TO		Average TO	
	Annualized	LTM	Audited		BDT (bn)	% Δ		BDT (mn)	% Δ	Yesterday	Today	15 Days	5 Days
Bank	10.4x	9.1x	9.5x	1.1x	634.9	4.2%	12.0%	1031.6	25.3%	23.9%	25.0%	630	508
Cement	213.5x	51.1x	30.5x	3.3x	121.4	2.1%	10.7%	48.2	31.0%	1.1%	1.2%	42	47
Engineering	21.0x	22.3x	21.8x	1.9x	186.1	2.2%	8.8%	486.2	27.7%	11.1%	11.8%	369	371
Financial Institutions	20.5x	16.3x	18.5x	1.8x	205.9	4.4%	9.6%	392.7	66.9%	6.8%	9.5%	189	165
Food & Allied	30.2x	31.3x	30.5x	9.3x	284.3	0.0%	30.6%	136.6	-34.5%	6.1%	3.3%	145	164
Fuel & Power	11.5x	10.8x	11.1x	1.4x	352.5	1.9%	13.1%	159.1	22.3%	3.8%	3.9%	154	153
General Insurance	12.1x	11.8x	13.4x	1.0x	39.9	1.4%	7.8%	39.1	38.5%	0.8%	0.9%	33	27
Miscellaneous	27.2x	31.4x	30.7x	1.1x	96.1	2.8%	3.4%	293.6	24.1%	6.9%	7.1%	155	122
Mutual Funds	10.5x	6.9x	8.1x	NA	41.8	0.5%	NA	76.2	32.6%	1.7%	1.8%	65	89
Pharmaceuticals & Cl	20.2x	20.7x	21.6x	3.1x	542.8	1.2%	14.4%	461.2	-10.9%	15.0%	11.2%	465	386
Telecommunication	23.8x	23.6x	23.5x	15.9x	652.4	2.1%	67.4%	56.3	-19.1%	2.0%	1.4%	116	75
Textile	19.5x	19.6x	19.9x	1.0x	112.0	3.7%	4.9%	488.9	27.1%	11.2%	11.9%	351	349
MNC	24.6x	24.4x	24.4x	10.6x	1111.3	1.4%	43.4%	110.5	-25.0%	4.3%	2.7%	184	137
Market Total	17.5x	16.4x	16.8x	2.1x	3993.2	1.9%	NA	4410.1	-6.2%	100.0%	100.0%	3,249	3,449

Recent Dividend Declaration

Company	Dividend	Record Date
PUBALIBANK	0.0%C, 10.0%B	19-Apr-18
FASFIN	0.0%C, 10.0%B	19-Apr-18
UCB	10.0%C, 0.0%B	19-Apr-18

Right Share

Company	Right offer	Record Date	FV+P=Offer Price

Spot Market Information

Company
BRACBANK
-
-

Board Meeting for Dividend Declaration

Compa	Meeting Date	LTM Dividend
UTTARAFIN	4/5/2018	0.0%C, 0.0%B
PREMIERBAN	4/4/2018	10.0%C, 2.0%B
BAYLEASING	4/5/2018	15.0%C, 0.0%B
STANDBANKL	4/4/2018	5.0%C, 5.0%B
ALARABANK	4/9/2018 %C, 0.0%B	
BANKASIA	4/8/2018 %C, 12.0%B	
-	-	-

Block Market Information

Company	Max Price	Min Price	Trades	Quantity	BDT
DELTALIFE	118.2	118.20	1	658,586	77.85
RENATA	1253.6	1,253.60	4	130,000	162.97
SEMLIBBLSF	6.9	6.90	1	73,100	0.50
SQURPHARMA	313.0	313.00	2	150,000	46.95
-	-	-	-	-	-
BANKASIA	-	-	-	-	-
-	-	-	-	-	-

Latest IPO Information

Name of The Company:	Indo-Bangla Pharmaceuticals Limited
Price Per Share (In BDT):	10.0
Lot Size:	500.0
Subscription Start:	4-Apr-18
Subscription End:	18-Apr-18

Economic Indicators

Inflation	Dec-17
Point to Point	5.83%
12 month Avg	5.70%

Call money Rates	Feb-18
Borrowing	4.1%
Lending	4.1%

Scheduled Banks Wavg Interest	Jan-18
Deposits	5.01%
Advances	9.42%
Spread	4.41%

Foreign Exchange Reserve (In mn USD)	
February'18	33,253.7
December'17	33,226.9

Commodity and Currency Rates

Currency Rates To BDT	
USD	82.96
EUR	102.87
GBP	117.42
JPY	0.78
CAD	64.38
CNH	13.24
INR	1.27

Metals (in USD)	
OIL (Per Barrel)	$69.90
GOLD (Per Ounce)	$1,337.14
Silver (per Ounce	$16.45
Copper (Per Pound)	$2.98

Foods	
Wheat (Per Bushel)	$4.44
Sugar (Per Pound)	$0.12
Coffee (Per Pound)	$0.121
Cotton (Per Pound)	$0.81

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