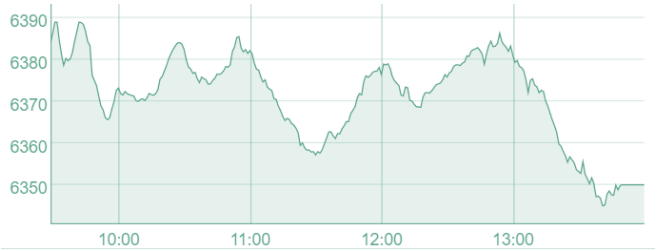
Daily Capital Market Synopsis

Wednesday, November 9, 2022



Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6350.14	-33.96	-0.53%
DSES	1386.17	-10.23	-0.73%
DS30	2231.25	-11.47	-0.51%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	10188.53	14945.49	-31.8%
Trade Volume	147412297	238299278	-38.1%
Total No. of Trade	170847	224582	-23.9%

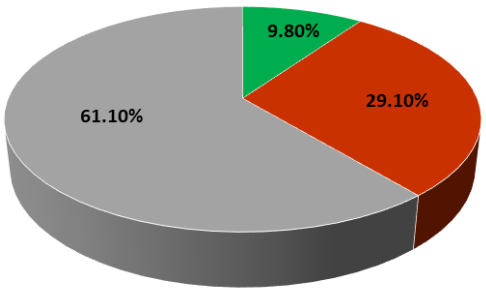
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7716325.649	7732748.066	-0.2%
Mkt P/E	16.53	16.57	-0.2%
Market Cap. To GDP	25.6%	25.7%	-0.2%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market bled again with low volume

DSEX fell down another **33.96** points today and closed at **6350.14** points. Market started positive in the very beginning but could not sustain the positivity for long and lost value again continuing the prevailing instability and bearishness. Yesterday's market participation was 14945.49 mn and it decreased today than the previous day raising BDT **10188.53** mn turnover which is **32% lower** than the last day. Market may be going through another panic phase regarding floor price and economic instability. In term of technical analysis, index had a sharp fall toward its support at around 6290 points. On macro news front, the government and the IMF team have reached a staff-level agreement to support the authorities' reform policies under a new 42-month ECF/EFF arrangement of about $ 3.2 billion (SDR 2.5 billion, equivalent of 231.4 percent of quota), and a concurrent RSF arrangement of about US$1.3 billion (SDR 1 billion, equivalent of 93.8 percent of quota).

All the sectors ended in red zone except Jute, IT, Paper & Printing, Insurance

ORIONPHARM, GENEXIL, KOHINOOR, BPML, DELTALIF mainly moved the index positively. On the other hand, BXPHARMA, BEACONPHAR, ORIONINFU, SEAAPEARL, LHBL were the negative forces today.

CLICL, APEXFOODS, MONOSPOOL, SONALIANSH, GENEXIL were among the top gainers and SAMORITA, ECABLES, NAVANAPHAR, MALEKSPIN, LRBDL were among the top companies to lose price today.

SME Market Update

DSMEX climbed **41.59** points up and ended at **1,403.23 points** which was **3.05% higher** than yesterday. Market participation marginally improved from yesterday's level. Today's market participation was **55.26 mn** which was **73% higher** than yesterday.

KBSEED, MAMUNAGRO, ACHIASF were the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

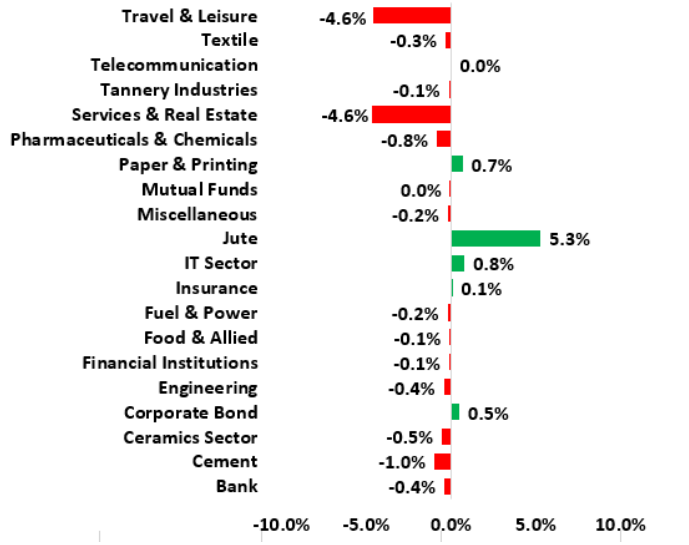
Symbol	Today	Point Change	% Change
DSMEX	1,403.23	41.59	3.05%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	55.26	32.00	72.7%
Trade Volume	2335465	1315918	77.5%
Total No. of Trade	1836	1040	76.5%

Source: NRBCBSL Research & DSE Website

Sector Gain



Top Picks

Code	TCP	YCP	Change	Volume
GENEXIL	116.00	109.10	6.3%	10851005
SINOBANGLA	83.20	80.90	2.8%	1310554
LHBL	66.40	67.30	-1.3%	1773005
CONFIDCEM	93.50	93.50	0.0%	15280
ORIONPHARM	123.20	119.00	3.5%	5919946
BBS	22.10	22.50	-1.8%	1988819
APEXFOODS	258.50	237.70	8.8%	127805
AAMRANET	46.40	46.60	-0.4%	1983767
BPML	118.20	113.40	4.2%	5248504
EHL	114.30	121.10	-5.6%	2490284

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
CLICL	23.3	21.2	9.9%	658
APEXFOODS	258.5	237.7	8.8%	127,805
MONOSPOOL	333.8	308.5	8.2%	270,800
SONALIANSH	894.4	832.5	7.4%	32,590
GENEXIL	116	109.1	6.3%	10,851,005
PAPERPROC	247	232.2	6.2%	294,944
KOHINOOR	590.6	558.3	5.8%	34,640
PRAGATILIF	95	90.4	5.1%	427,629
BPML	118.2	113.4	4.2%	5,248,504
TAMIJTEX	192.7	184.9	4.2%	96,631

Source: NRBCBSL Research

Top 10 Losers

Code	TCP	YCP	Change	Volume
SAMORITA	79.3	91.9	-13.7%	512,441
ECABLES	203.2	229.4	-11.4%	251,529
NAVANAPHAR	112.2	121.8	-7.9%	4,063,136
MALEKSPIN	28.20	30.4	-7.2%	2,699,991
LRBDL	44.6	47.9	-6.9%	4,688,144
ORIONINFU	847.5	907.4	-6.6%	35,937
MIRAKHTER	56.3	60.2	-6.5%	317,835
SEAPEARL	158.5	169.2	-6.3%	876,095
EHL	114.3	121.1	-5.6%	2,490,284
MAKSONSPIN	22.50	23.7	-5.1%	9,394,036

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
FINEFOODS	3280
DSHGARME	3008
AFTABAUTO	2630
EASTRNLUB	1856.3
KPCL	886.67
SAMATALETH	881.25
BDTHAI	850
ECABLES	635
GENNEXT	600
AMBEEPHA	492.77

Lowest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PREMIERBAN	3.9
PUBALIBANK	3.9
JAMUNABANK	3.93
SHAHJABANK	4.3
DHAKABANK	4.97
EXIMBANK	4.97
NCCBANK	4.98
MTB	5.01

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
ORIONPHARM	123.2	119	3.53	728.738
DELTALIFE	139.9	138.3	1.16	55.05
BATBC	518.7	518.7	0	15.745
BBSCABLES	52.4	52.4	0	2.55
BEXIMCO	115.6	115.6	0	25.39
BRACBANK	38.5	38.5	0	0.158
BSCCL	218.9	218.9	0	0.18
BSRMLTD	90	90	0	6.709
EBL	31.8	31.8	0	0.16
FORTUNE	79.5	79.5	0	3.209

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
GENEXIL	116	109.1	6.3%	1,247.95
ORIONPHARM	123.2	119	3.5%	728.738
BPML	118.2	113.4	4.2%	629.523
NAVANAPHAR	112.2	121.8	-7.9%	478.558
BSC	140.6	139.3	0.9%	396.379
EHL	114.3	121.1	-5.6%	292.868
ITC	41.6	41.7	-0.2%	270.116
INTRACO	46.4	45.9	1.1%	264.123
LRBDL	44.6	47.9	-6.9%	216.47
MAKSONSPIN	22.5	23.7	-5.1%	211.101

Source: NRBCBSL Research

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ATLASBANG	0%		-1.47	29.11.2022
PADMAOIL	125%		24.47	05.12.2022
ECABLES	2%		0.34	08.12.2022
PREMIERLEA	0%		-18.18	30.11.2022
SAMORITA	5%	5%	0.86	30.11.2022
MITHUNKNIT	0%			28.11.2022
IBP	1%		0.22	28.11.2022
SAPORTL	15%		1.19	27.11.2022
TALLUSPIN	0%		-3.02	28.11.2022
BANGAS	3%		0.26	28.11.2022
MEGHNACEM	5%	5%	1.95	01.12.2022
EASTRNLUB	40%	10%	9.5	11.12.2022
GOLDENSON	0%		-0.29	29.11.2022
AOL	10%		1.67	30.11.2022
SALVOCHEM	10%		1.98	04.12.2022
WMSHIPYARD	0%		-0.05	27.11.2022
AAMRATECH	6%	6%	1.78	24.11.2022
HAKKANIPUL	1%		-1.3	24.11.2022
SILCOPHL	5%		0.81	05.12.2022
DACCADYE	0%		0.14	28.11.2022
CENTRALPHL	0%		0.57	24.11.2022
BDTHAI	0%		0.02	23.11.2022
BSC	20%		14.8	23.11.2022
ZAHEENSPIN	0%		-1.28	24.11.2022
BATBC	100%		7.59	21.11.2022
LEGACYFOOT	0%		-0.86	22.11.2022
UNIQUEHRL	15%		3.2	21.11.2022
PRIMETEX	2%		0.43	24.11.2022
USMANIAGL	0%		-2.66	21.11.2022
ALLTEX	1%		0.2	24.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
GPHISPAT	5.50%	5.50%	3.42	23.11.2022
AIL	12%		1.55	20.11.2022
LRBDL	10%		2.13	20.11.2022
ESQUIRENIT	10%		2.36	05.12.2022
KPCL	10%		0.03	23.11.2022
DSHGARME	10%		0.05	22.11.2022
ACMEPL	5%		1.51	23.11.2022
RDFOOD	5%		1.18	05.12.2022
TUNGHAI	0%		-0.42	20.11.2022
DAFODILCOM	5%		0.67	17.11.2022
ALIF	2%		0.585	20.11.2022
GHAIL	2%		-0.47	24.11.2022
ACTIVEFINE	0%		0.11	17.11.2022
BDAUTOCA	4%		0.49	21.11.2022
SAVAREFR	0%		-9.37	20.11.2022
OAL	0%		-0.19	24.11.2022
MONNOAGML	15%		1.59	21.11.2022
NAVANAPHAR	11%		3.42	28.11.2022
BARKAPOWER	10%		2.13	22.11.2022
MLDYEING	10%		0.43	17.11.2022
SPCL	16%	4%	4.3	01.12.2022
BSRMSTEEL	30%		8.72	23.11.2022
BATASHOE	260%			17.11.2022
WATACHEM	20%		4.05	22.11.2022
SAFKOSPINN	2%	1%	0.33	24.11.2022
NFML	1%		0.08	24.11.2022
VFSTDL	5%		1.42	17.11.2022
SHEPHERD	10%		1.18	21.11.2022
MHSML	6%		1.92	29.11.2022
UPGDCL	170%		17.21	22.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
BPML	10%		2.92	22.11.2022
AFCAGRO	1%		0.22	17.11.2022
CVOPRL	0%		-2.63	24.11.2022
HRTEX	5%	10%	2.79	22.11.2022
BDCOM	10%		1.4	17.11.2022
KPPL	0%		-3.1	24.11.2022
MEGCONMILK	0%		-2.28	17.11.2022
EPGL	10%		0.38	17.11.2022
STYLECRAFT	2%		-5.11	24.11.2022
MONNOCERA	10%		1.03	21.11.2022
SONARGAON	1%		0.33	21.11.2022
SALAMCRST	5%		0.67	24.11.2022
ISNLTD	3%		0.59	07.12.2022
BSRMLTD	35%		10.34	23.11.2022
GENNEXT	0%		0.01	17.11.2022
BENGALWTL	5%		0.52	21.11.2022
COPPERTECH	4%	4%	1.78	21.11.2022
IFADAUTOS	5%	5%	1.64	20.11.2022
FORTUNE	10%	5%	2.3	24.11.2022
MEGHNAPET	0%		-0.31	17.11.2022
MAKSONSPIN	10%		2.11	06.12.2022
DULAMIACOT	0%		-1.13	21.11.2022
GBBPOWER	3%		1.01	01.12.2022
BEXIMCO	30%		14.32	21.11.2022
RANFOUNDRY	23%		3.81	17.11.2022
BXPHARMA	35%		11.48	21.11.2022
SPCERAMICS	3%		0.39	21.11.2022
FINEFOODS	2%		0.02	17.11.2022
OLYMPIC	45%		6.03	24.11.2022
HFL	5%		0.67	29.11.2022
SAIFPOWER	10%		1.32	17.11.2022
AMCL(PRAN)	32%		5.62	17.11.2022
HWAWELLTEX	25%		4.54	24.11.2022
METROSPIN	3%	5%	1.38	23.11.2022
PTL	10%		4.67	21.11.2022
AFTABAUTO	5%	5%	0.01	20.11.2022
NAVANACNG	5%	5%	0.16	20.11.2022
STANCERAM	0%		-2.99	16.11.2022
BBSCABLES	8%	5%	4.01	20.11.2022
NPOLYMER	11%		2.92	17.11.2022
BPPL	10%		1.25	22.11.2022
ACI	50%	5%	5.23	17.11. 2022
MIRAKHTER	13%		2.93	24.11.2022
SKTRIMS	4%		0.9	24.11.2022
CROWNCEMNT	10%		1.54	21.11.2022
NAHEEACP	10%		2.88	20.11.2022
SAIHAMTEX	12%		1.37	17.11.2022
SINOBANGLA	10%	1%	1.81	28.11.2022
BBS	4%		1.65	20.11.2022
RUNNERAUTO	10%		2.4	24.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
KAY&QUE	0%		0.59	20.11.2022
SONALIPAPR	40%		6.03	17.11.2022
MONNOFABR	2%		0.12	21.11.2022
ACMELAB	30%		9.98	20.11.2022
ARGONDENIM	10%		0.52	17.11.2022
ETL	2%		0.12	17.11.2022
ACIFORMULA	25%		5.14	17.11.2022
AAMRANET	5%	5%	1.85	20.11.2022
MALEKSPIN	10%		3.72	16.11.2022
BEACONPHAR	16%		4.05	17.11.2022
AGNISYSL	5%		1.01	17.11.2022
RNSPIN	0%		-0.09	15.11.2022
ANLIMAYARN	0%		-0.18	17.11.2022
JHRML	13%		3.25	30.11.2022
RENWICKJA	0%		-43.24	22.11.2022
ITC	6%		1.87	15.11.2022
MJLBD	50%		6.36	17.11.2022
QUASEMIND	1.50%		0.49	15.11.2022
SHYAMPSUG	0%		-53.03	22.11.2022
LOVELLO	12%		1.43	14.11.2022
QUEENSOUTH	6%	6%	1.64	15.11.2022
INDEXAGRO	10%		5.09	14.11.2022
MATINSPINN	50%		10.79	13.11.2022
AZIZPIPES	0%		-4.54	15.11.2022
ZEALBANGLA	0%		-88.27	22.11.2022
SQUARETEXT	35%		9.93	28.11.2022
RAHIMTEXT	10%		1.58	14.11.2022
SQURPHARMA	100%		20.51	28.11.2022
RENATA	140%	7%	47.68	10.11.2022
AMANFEED	10%		0.84	28.11.2022
GEMINISEA	10%	30%	12.49	10.11.2022
BDLAMPS	20%	7%	8.78	10.11.2022
JMISMDL		36%	4.55	14.11.2022
FASFIN	0%		-19.94	07.11.2022
PENINSULA	2.50%		0.19	14.11.2022
TAMIJTEX	30%		6.61	14.11.2022
APEXFOODS	20%		5.14	07.11.2022
APEXSPINN	20%		3.45	07.11.2022
FEKDIL	10%		1.04	13.11.2022
DESCO	10%		1.59	17.11.2022
INTRACO	10%		1.03	14.11.2022
TITASGAS	10%		3.21	03.11.2022
SEAPEARL	15%		1.34	17.11.2022.
BSCCL	46%		13.91	07.11.2022
DESHBANDHU	5%		0.47	15.11.2022
EGEN	10%		1.43	15.11.2022
KDSALTD	16%		2.33	01.11.2022
APEXFOOT	35%	10%	11.7	24.10.2022

Source: NRBCBSL Research & DSE website

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
AAMRANET	49.80	49.80	1.00	30000.00	1.49
ADNTEL	135.00	135.00	1.00	11500.00	1.55
AL-HAJTEX	133.00	132.30	8.00	98920.00	13.14
ANWARGALV	460.00	460.00	1.00	10000.00	4.60
BEACHHATCH	42.00	41.70	2.00	72050.00	3.02
BEXIMCO	116.00	115.60	6.00	1983000.00	229.64
BPML	120.00	113.50	9.00	282387.00	32.55
BRACBANK	38.50	38.50	1.00	25000.00	0.96
BSC	145.00	145.00	1.00	2000000.00	290.00
DELTALIFE	142.30	142.30	1.00	4100.00	0.58
EHL	130.00	123.00	5.00	75000.00	9.42
FORTUNE	81.10	80.00	3.00	715000.00	57.24
GENEXIL	113.00	107.30	6.00	103586.00	11.33
GSPFINANCE	30.40	30.40	1.00	20000.00	0.61
HRTEX	138.00	138.00	1.00	5000.00	0.69
INTRACO	50.00	44.00	4.00	75000.00	3.52
IPDC	57.70	57.60	2.00	300000.00	17.29
ISLAMIBANK	32.60	32.60	1.00	598925.00	19.53
KAY&QUE	280.00	280.00	1.00	7252.00	2.03
KDSALTD	92.70	91.50	2.00	67000.00	6.16
KEYACOSMET	7.2	7.2	1	100000	0.72
LHBL	73.9	73.9	1	32000	2.365
LRBDL	51	51	1	10000	0.51
MALEKSPIN	31.8	31.8	1	16000	0.509
METROSPIN	49.9	49.9	1	10200	0.509
MHSML	29.1	29.1	2	53000	1.542
NAHEEACP	65.3	65.3	2	26000	1.698
NAVANAPHAR	114	114	1	5700	0.65
NBL	8.3	8.3	1	170000	1.411
NRBCBANK	17.7	17.7	1	32500	0.575
ORIONINFU	975	972	3	21000	20.44
ORIONPHARM	122.1	122.1	1	100000	12.21
PIONEERINS	73.8	73.8	1	9150	0.675
PREMIERBAN	12.8	12.8	1	697000	8.922
PRIMEINSUR	82.8	82.8	1	6040	0.5
RAKCERAMIC	42.9	42.9	1	115000	4.934
RENATA	1305	1303.2	6	82207	107.272
SAIFPOWER	33.3	33.3	1	76000	2.531
SIBL	12.3	12.3	1	1343945	16.531
SONALIANSH	855	835	2	2045	1.734
SONALILIFE	55.6	55.6	1	83000	4.615
SONALIPAPR	873.4	810	4	4703	4.041
SPCL	74	74	1	7880	0.583
SQURPHARMA	209.8	209.8	1	97848	20.529
SUNLIFEINS	74.5	74.5	1	10000	0.745
TAKAFULINS	48.8	48.8	1	12500	0.61
UNIONINS	39.8	39.8	1	50000	1.99
Total=47			97	9657438	924.698

Source: NRBCBSL Research

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