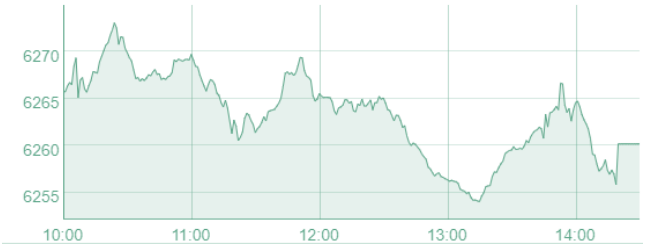
Daily Capital Market Synopsis

Thursday, March 9, 2023



Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6260.17687	-2.13	-0.03%
DSES	1362.33	0.75	0.05%
DS30	2226.97	1.09	0.05%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	5456.82	6495.43	-16.0%
Trade Volume	84786270.00	95156914.00	-10.9%
Total No. of Trade	114390.00	131915.00	-13.3%

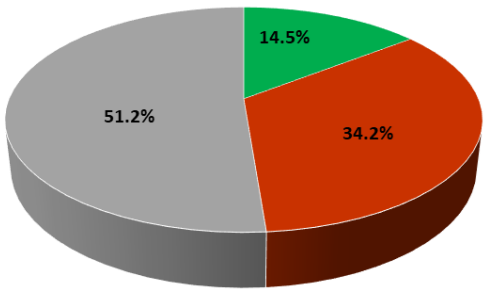
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7655915.907	7657432.613	0.0%
Mkt P/E	18.03	18.04	0.0%
Market Cap. To GDP	19.3%	19.3%	0.0%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

DSEX closed positive amid fluctuations

DSEX remained 2.13 points negative closing at **6260.18** points today. Market remained slightly negative at the end after struggling in the last session and faced fluctuations all day long. Market participation went down from last day. Yesterday's market participation was 6495.43 mn and it decreased today than the previous day raising BDT **5456.82 mn** turnover which is **16% lower** than the last day. The market is still unable to leave an optimistic impression on investors. The market, however, is anticipated to rebound starting the next week. In term of technical analysis, DSEX advanced towards a minor resistance at around 6274 points and support at 6254 points today. In term of sectoral news front, Exports rise 7.815 year-on-year in February, missing the target. Bangladeshis exports rose 7.8196 year-on-year to USD 4.63 billion in February, backed by buoyant garment shipments. Monthly exports. However, fell below USD 5.0 bison after passing the mark for the first fire in November 2022, as per a bonews24.com report. February exports also missed the target by 3.68%, according to the latest data published by the Export Promotion Bureau on Thursday.

Travel & Leisure, IT and Tannery Industries were the top gainers. On the other hand, Ceramics, Insurance and Jute were the top losing sectors.

BEACONPHAR, SEAPEARL, UNIQUEHRL mainly moved the index positively. On the other hand, DELTALIFE, ISLAMIBANK, BANKASIA were the negative forces today.

SHYAMPSUG, DHAKAINS, IMAMBUTTON were among the top gainers. On the other hand, PADMALIFE, NFML, PRAGATILIF were among the top companies to lose price today.

SME Market Update

DSMEX lost **10.36 points** today and ended at **1077.15 points** which was **0.95 % lower** than yesterday. Market participation decreased from yesterday's level. Today's market participation was **20.45 mn** which was **0.9% lower** than yesterday.

SADHESIVE was among the top gainers today.

Sayem Ahmed Lasker

SME Market Update

Index Update

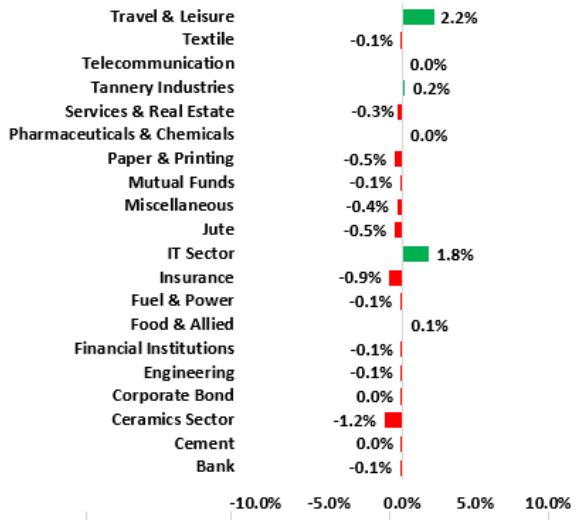
Symbol	Today	Point Change	% Change
DSMEX	1,077.15	-10.37	-0.95%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	20.45	20.64	-0.9%
Trade Volume	1093698.00	1034010.00	5.8%
Total No. of Trade	641.00	680.00	-5.7%

Source: NRBCBSL Research & DSE Website

Sector Gain



Watch List

Code	TCP	YCP	Change	Volume
BDCOM	43.60	41.20	5.8%	4046430
ITC	36.40	35.80	1.7%	1412214
OLYMPIC	147.80	147.80	0.0%	476725
BSC	133.50	133.60	-0.1%	1681125
GENEXIL	101.40	101.50	-0.1%	4016773
EHL	105.70	106.30	-0.6%	2446134
ORIONPHARM	83.30	84.00	-0.8%	1401022
RUPALILIFE	104.90	106.40	-1.4%	1879049
MEGHNALIFE	91.30	93.50	-2.4%	1013738

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
SHYAMPSUG	80.6	73.3	10.0%	57,692
DHAKAINS	69.6	63.3	10.0%	1,377,525
IMAMBUTTON	91	82.8	9.9%	362,436
RDFOOD	39	37.2	5.9%	2,515,929
BDCOM	43.6	41.2	5.8%	4,046,430
UNIONINS	42	40.2	5.0%	297,927
ADNTEL	166.5	158.9	4.8%	1,432,540
MEGHNAPET	35	33.6	4.2%	97,726
BENGALWTL	40.8	39.2	4.1%	1,809,775
APSCLBOND	5700	5500	3.6%	227

Top 10 Losers

Code	TCP	YCP	Change	Volume
PADMALIFE	43.1	45.5	-5.3%	216,176
NFML	13.8	14.5	-4.8%	653,367
PRAGATILIF	121.8	127.3	-4.3%	255,913
FAREASTFIN	5.9	6.1	-3.3%	125
PRIMELIFE	54.7	56.5	-3.2%	26,984
CITYGENINS	31.8	32.8	-3.0%	557,969
BDTHAI	13.1	13.5	-3.0%	278,865
KBPPWBIL	10	10.3	-2.9%	491,339
SAMATALETH	55	56.6	-2.8%	6,767
DELTALIFE	149.70	154	-2.8%	576,902

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
FINEFOODS	1718.4
WALTONHIL	1114.6
SAMATALETH	691.3
AFTABAUTO	612.5
BANGAS	458.8
KAY&QUE	429.6
DELTASPINN	425.0
SSSTEEL	415.0
AMBEEPHA	400.9
MONNOAGML	353.9

Lowest

Company	P/E
MERCANBANK	3.2
SOUTHEASTB	3.7
PUBALIBANK	3.9
JAMUNABANK	3.9
PREMIERBAN	4.0
SHAHJABANK	4.2
GIB	4.3
DHAKABANK	5.0
EXIMBANK	5.0
MTB	5.0

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
UNIQUEHRL	68.30	66.60	2.6	94.82
SEAPEARL	320.10	313.30	2.2	257.93
BEACONPHAR	283.00	280.00	1.1	49.11
BATBC	518.70	518.70	0.0	0.34
BBSCABLES	49.90	49.90	0.0	0.02
BEXIMCO	115.60	115.60	0.0	0.18
BRACBANK	38.50	38.50	0.0	0.00
BSCCL	218.90	218.90	0.0	0.09
BSRMLTD	90.00	90.00	0.0	0.06
BXPHARMA	146.20	146.20	0.0	0.05

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Value (BDT mn)
BDCOM	43.60	41.20	5.8%	176.38
ADNTEL	166.50	158.90	4.8%	234.62
SEAPEARL	320.10	313.30	2.2%	257.92
AAMRANET	65.30	64.00	2.0%	245.98
BSC	133.50	133.60	-0.1%	225.43
GENEXIL	101.40	101.50	-0.1%	413.22
EHL	105.70	106.30	-0.6%	259.15
RUPALILIFE	104.90	106.40	-1.4%	198.82
SPCERAMICS	46.80	47.60	-1.7%	158.00
GEMINISEA	479.00	491.40	-2.5%	160.22

Source: NRBCBSL Research

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
RAHIMAFOOD	0.35	-0.06	683.33%
SALAMCRST	0.18	0.03	500.00%
EASTRNLUB	6.26	1.22	413.11%
CROWNCEMNT	0.99	0.21	371.43%
UNIQUEHRL	1	0.27	270.37%
APEXFOODS	1.57	0.43	265.12%
SAVAREFR	-0.71	-0.2	255.00%
FUWANGFOOD	0.1	0.03	233.33%
AAMRANET	1.31	0.41	219.51%
ANLIMAYARN	0.07	-0.08	187.50%
SEAPEARL	2.23	0.81	175.31%
NFML	0.03	-0.04	175.00%
DOREENPWR	-1.23	2.08	159.13%
FEKDIL	0.52	0.21	147.62%
INTRACO	0.49	0.21	133.33%
ECABLES	0.21	-0.8	126.25%
AFTABAUTO	0.01	-0.2	105.00%
SONALIANSH	0.9	0.44	104.55%
ETL	0.1	0.05	100.00%
KPPL	-0.06	-1.96	96.94%
TOSRIFA	0.32	0.27	96.94%
JAMUNAOIL	9.29	4.76	95.17%
NTLTUBES	0.31	0.16	93.75%
SAPORTL	0.42	0.22	90.91%
HWAWELLTEX	1.45	0.76	90.79%

Instrument	Q2-22	Q2-21	Change
BDSERVICE	-0.17	-1.78	90.45%
OLYMPIC	2.93	1.54	90.26%
MONOSPOOL	1.61	0.85	89.41%
SPCERAMICS	0.15	0.08	87.50%
APEXFOOT	2.79	1.5	86.00%
ACTIVEFINE	-0.01	-0.06	83.33%
KBPPWBIL	-0.01	-0.05	80.00%
BANGAS	0.07	0.04	75.00%
DOMINAGE	0.26	0.15	73.33%
GHCL	-0.45	-0.26	73.08%
SHYAMPSUG	-7.39	-22.53	67.20%
MEGCONMILK	-0.571	-1.74	67.18%
ADNTEL	1	0.6	66.67%
SHASHADNIM	0.77	0.47	63.83%
ORIONINFU	0.4	0.26	53.85%
GQBALLPEN	-1.19	-0.78	52.56%
USMANIAGL	-0.91	-0.6	51.67%
STYLECRAFT	-1.16	-2.37	51.05%
PADMAOIL	8.92	5.92	50.68%
BEACONPHAR	1.61	1.07	50.47%
AMBEEPHA	0.35	0.24	45.83%
MONNOAGML	0.69	0.49	40.82%
CENTRALPHL	-0.06	-0.1	40.00%
FARCHEM	-0.18	-0.13	38.46%
MJLBD	2.05	1.5	36.67%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
SKTRIMS	0.34	0.25	36.00%
DSHGARME	0.34	0.25	36.00%
RNSPIN	-0.02	-0.03	33.33%
ZEALBANGLA	-12.2	-17.12	28.74%
MPETROLEUM	8.34	6.51	28.11%
TITASGAS	0.93	0.73	27.40%
ITC	0.63	0.5	26.00%
DULAMIACOT	-0.2	-0.27	25.93%
BSCCL	4.01	3.33	20.42%
KOHINOOR	2.97	2.5	18.80%
HRTEX	0.54	0.46	17.39%
BENGALWTL	0.15	0.13	15.38%
SILCOPHL	0.15	0.13	15.38%
AGNISYSL	0.31	0.27	14.81%
LOVELLO	0.17	0.15	13.33%
MARICO	30.93	27.35	13.09%
GEMINISEA	3.01	2.7	11.48%
SAMORITA	0.2	0.18	11.11%
EHL	2.09	1.89	10.58%
SQURPHARMA	5.78	5.24	10.31%
JUTESPINN	-11.76	-10.83	8.59%
GBBPOWER	0.27	0.25	8.00%
BDAUTOCA	0.15	0.14	7.14%
TUNGHAI	-0.13	-0.14	7.14%
DAFODILCOM	0.19	0.18	5.56%
ACMELAB	2.52	2.4	5.00%
METROSPIN	0.47	0.45	4.44%
ADVENT	0.29	0.28	3.57%
EGEN	0.38	0.37	2.70%
AIL	0.39	0.38	2.63%
LRBDL	0.5	0.49	2.04%
GENEXIL	1.22	1.21	0.83%
TAMIJTEX	1.86	1.85	0.54%
KAY&QUE	0.11	0.11	0.00%
OAL	-0.04	-0.04	0.00%
TUNGHAI	-0.13	-0.13	0.00%
MEGHNAPET	-0.06	-0.06	0.00%
DELTASPINN	-0.01	-0.01	0.00%
IBNSINA	5.9	5.97	-1.17%
NAVANAPHAR	0.77	0.78	-1.28%

Instrument	Q2-22	Q2-21	Change
ACI	1.96	2	-2.00%
HAKKANIPUL	-0.37	-0.38	-2.63%
BPPL	0.7	0.72	-2.78%
SINOBANGLA	0.28	0.29	-3.45%
ACIFORMULA	2.49	2.59	-3.86%
BDCOM	0.45	0.47	-4.26%
APEXSPINN	1.1	1.16	-5.17%
RANFOUNDRY	0.99	1.05	-5.71%
INDEXAGRO	1.05	1.12	-6.25%
BEACHHATCH	0.29	0.31	-6.45%
ISNLTD	0.13	0.14	-7.14%
QUEENSOUTH	0.25	0.27	-7.41%
AMCL(PRAN)	1.92	2.1	-8.57%
ANWARGALV	2.01	2.27	-11.45%
BPML	0.55	0.65	-15.38%
BERGERPBL	14.73	17.52	-15.92%
BEXIMCO	3.6	4.45	-19.10%
SIMTEX	0.21	0.26	-19.23%
NAVANACNG	0.04	0.05	-20.00%
JHRML	0.52	0.66	-21.21%
AOL	0.33	0.42	-21.43%
MIRAKHTER	0.76	0.99	-23.23%
ALIF	0.13	0.17	-23.53%
SUMITPOWER	0.76	1	-24.00%
RDFOOD	0.28	0.37	-24.32%
GENNEXT	0.03	0.04	-25.00%
MONNOFABR	0.03	0.04	-25.00%
ACMEPL	0.38	0.52	-26.92%
BXPHARMA	2.77	3.84	-27.86%
BARKAPOWER	0.56	0.78	-28.21%
UPGDCL	4.84	6.85	-29.34%
KDSALTD	0.44	0.63	-30.16%
ORIONPHARM	1.19	1.72	-30.81%
MHSML	0.5	0.73	-31.51%
PAPERPROC	0.91	1.33	-31.58%
MEGHNACEM	0.34	0.5	-32.00%
GP	22.29	34.22	-34.86%
RENATA	7.66	11.89	-35.58%
SILVAPHL	0.14	0.22	-36.36%
MATINSPINN	1.81	2.86	-36.71%
DSSL	0.18	0.3	-40.00%

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
ATLASBANG	-0.82	-0.57	-43.86%
BDLAMPS	1.74	3.15	-44.76%
RENWICKJA	-5.6	-3.85	-45.45%
ZAHINTEX	-2.43	-1.62	-50.00%
PDL	0.05	0.1	-50.00%
AFCAGRO	0.02	0.04	-50.00%
DESHBANDHU	0.1	0.2	-50.00%
BSRMLTD	1.82	3.82	-52.36%
BSRMSTEEL	1.17	2.46	-52.44%
SHEPHERD	0.14	0.32	-56.25%
ARGONDENIM	0.03	0.07	-57.14%
SQUARETEXT	0.92	2.38	-61.34%
KPCL	-0.03	-0.08	-62.50%
WALTONHIL	2	5.45	-63.30%
MLDYEING	0.04	0.11	-63.64%
WATACHEM	0.53	1.51	-64.90%
VFSTDL	0.17	0.49	-65.31%
ICB	0.3	0.98	-69.39%
AAMRATECH	0.16	0.6	-73.33%
HFL	0.04	0.15	-73.33%
EPGL	0.14	0.53	-73.58%
MONNOCERA	0.11	0.43	-74.42%
AMANFEED	0.23	0.91	-74.73%
IFADAUTOS	0.13	0.53	-75.47%
PENINSULA	0.08	0.33	-75.76%
JMISMDL	0.32	1.5	-78.67%
NAHEEACP	0.12	0.61	-80.33%
SONARGAON	0.05	0.28	-82.14%
FINEFOODS	0.004	0.039	-89.74%
COPPERTECH	0.05	0.51	-90.20%
FORTUNE	0.07	0.75	-90.67%
SAIHAMCOT	0.04	0.44	-90.91%
BBSCABLES	0.09	1.14	-92.11%
DACCADYE	0.03	0.42	-92.86%
NPOLYMER	0.05	0.71	-92.96%
MAKSONSPIN	0.03	1.01	-97.03%
NTC	0.14	5.21	-97.31%
BBS	0.02	0.93	-97.85%
ALLTEX	0.02	1.36	-98.53%
ACFL	-0.02	0.29	-106.90%

Instrument	Q2-22	Q2-21	Change
GPHISPAT	-0.12	1.08	-111.11%
PHARMAID	-0.76	5.53	-113.74%
ZAHEENSPIN	0.03	-0.2	-115.00%
CVOPRL	0.12	-0.64	-118.75%
DESCO	-0.08	0.37	-121.62%
YPL	-0.21	0.64	-132.81%
PTL	-0.01	0.03	-133.33%
IBP	-0.08	0.17	-147.06%
MALEKSPIN	-0.54	1.1	-149.09%
GOLDENSON	-0.16	0.16	-200.00%
SPCL	-1.38	1.14	-221.05%
ESQUIRENIT	-0.81	0.63	-228.57%
SAIHAMTEX	-0.62	0.41	-251.22%
RUNNERAUTO	-2.08	0.96	-316.67%
AL-HAJTEX	-0.21	0.09	-333.33%
RAHIMTEXT	-2.71	0.94	-388.30%
QUASEMIND	-0.26	0.09	-388.89%
LEGACYFOOT	-0.17	0.03	-666.67%
POWERGRID	-5.51	0.93	-692.47%
PRIMETEX	-2.12	0.16	-1425.00%
BDTHAI	-0.15	0.01	-1600.00%
AZIZPIPES	-0.98	-0.04	-2350.00%
APEXTANRY	-1.95	0.07	-2885.71%
SAFKOSPINN	-1.71	0.02	-8650.00%

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
AAMRANET	57.70	57.70	1	9000.00	0.52
ACI	239.00	239.00	1	10000.00	2.39
ACIFORMULA	148.00	148.00	1	3500.00	0.52
ACMELAB	84.00	83.50	3	26000.00	2.18
ADNTEL	165.00	146.00	10	253600.00	39.88
AL-HAJTEX	172.00	165.00	14	114889.00	19.15
ALIF	12.10	12.10	1	60000.00	0.73
ANWARGALV	196.00	194.70	4	10331.00	2.02
AOL	36.00	33.00	5	1072400.00	35.61
BARKAPOWER	19.20	19.20	2	1438559.00	27.62
BATBC	479.80	479.80	3	3145.00	1.51
BEACONPHAR	300.00	300.00	1	45000.00	13.50
BENGALWTL	39.50	39.00	6	375102.00	14.80
BEXIMCO	105.20	104.10	2	25100.00	2.64
BRACBANK	34.70	34.70	1	14410.00	0.50
BSCCL	199.80	199.80	9	69024.00	13.79
BSRMLTD	90.00	90.00	1	554000.00	49.86
BXPHARMA	144.90	144.80	2	8670.00	1.26
DULAMIACOT	71.60	71.60	2	20007.00	1.43
EBL	31.30	31.30	1	16000.00	0.50
EGEN	43.80	40.90	5	113500.00	4.68
FAREASTLIF	81.20	81.20	1	9000.00	0.73
FEKDIL	15.50	15.50	1	50860.00	0.79
FINEFOODS	66.00	66.00	1	100000.00	6.60
FUWANGFOOD	23.20	23.20	1	39999.00	0.93
GP	261.60	261.60	7	31500.00	8.24
GPHISPAT	44.80	44.80	1	15005.00	0.67
GSPFINANCE	29.30	29.30	1	59998.00	1.76
IBP	17.50	17.50	1	64250.00	1.12
ICBIBANK	5.30	5.30	2	196670.00	1.04
IFIC	10.60	10.40	3	148000.00	1.55
IMAMBUTTON	83.00	83.00	1	75800.00	6.29
INTRACO	37.40	37.30	2	141533.00	5.29
IPDC	57.60	51.90	4	60000.00	3.34
KDSALTD	70.00	70.00	1	7500.00	0.53
LINDEBD	1315.00	1311.00	3	6000.00	7.88
MAKSONSPIN	21.30	20.10	2	48500.00	1.00
MARICO	2310.00	2310.00	1	3000.00	6.93
MEGHNALIFE	85.00	85.00	1	7000.00	0.60
METROSPIN	41.00	41.00	1	28000.00	1.15

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
MONOSPOOL	278.30	278.30	1	1900.00	0.53
NAVANAPHAR	80.00	80.00	1	10000.00	0.80
NBL	8.30	8.30	1	120500.00	1.00
NHFIL	46.30	45.90	2	281000.00	12.95
NPOLYMER	45.90	45.90	1	10900.00	0.50
PROVATIINS	53.20	53.20	1	10000.00	0.53
PTL	69.30	69.30	1	9700.00	0.67
RDFOOD	37.70	34.80	5	364500.00	13.55
RENATA	1141.80	1141.80	1	1000.00	1.14
ROBI	27.20	27.00	5	101165.00	2.74
SALVOCHEM	61.80	60.10	5	283500.00	17.34
SEAPEARL	310.00	295.00	4	11030.00	3.32
SONALILIFE	69.50	67.00	2	32000.00	2.17
SONALIPAPR	635.00	620.00	3	3500.00	2.21
SQURPHARMA	203.60	200.10	12	69216.00	13.97
STANDBANKL	8.50	8.50	1	100000.00	0.85
UNIQUEHRL	60.50	60.50	1	20000.00	1.21
Total= 57			157	6764763	367.009

Source: NRBCBSL Research

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