Daily Capital Market Synopsis

Thursday, September 8, 2022

Chart: DSE Broad Index, Source: DSE Website

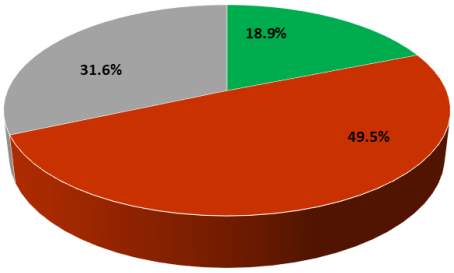
Index Update

Symbol	Today	Point Change	% Change
DSEX	6560.02	12.55	0.2%
DSES	1441.25	-0.97	-0.1%
DS30	2376.17	22.59	2.0%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	18777.68	22013.54	-14.7%
Trade Volume	317836365	402999380	-21.1%
Total No. of Trade	249613	281604	-11.4%

Source: NRBCBSL Research & DSE Website



Source: NRBCBSL Research

Top 10 Gainers

Code	LTP	YCP	Change	Volume
ORIONINFU	419.00	385.40	8.7%	358.90
ORIONPHARM	125.90	117.10	7.5%	1870.90
SONALIANSH	603.00	561.00	7.5%	74.64
YPL	23.60	22.00	7.3%	124.43
KOHINOOR	631.70	589.60	7.1%	271.84
BEXIMCO	132.10	124.30	6.3%	2644.37
PRIMELIFE	57.90	54.90	5.5%	13.72
SALAMCRST	37.10	35.20	5.4%	17.13
SQUARETEXT	74.80	71.30	4.9%	318.66
MHSML	31.50	30.10	4.7%	27.27

Source: NRBCBSL Research & DSE Website

Index ended slightly positive facing excessive fluctuation

DSEX moved up 12.55 and closed 6560.02 points today. Market went on an extremely volatile session from the very start of the session and continued it till the end. Market participation decreased from yesterday's level as investors reacted hesitantly to the frequent ups and down of prices. Such a fluctuating session may be a result of excessive day trading in the market. However, market activities reflected bullishness, as severe sell pressure was absorbed by the market today. In terms of technical analysis, DSEX came back from the next resistance at around 5690 points and breached down a support at around 6565 points. Market may remain volatile and sluggish tomorrow as well. Pharma and Textile sectors may perform well. On the macro economic news front, Bangladesh Bank governor Abdur Rouf Talukder will hold today a meeting with leaders of the Association of Bankers, Bangladesh and the Bangladesh Foreign Exchange Dealers Association over a call for a single-rate dollar policy.

Market activity increased today than the previous day generating a trade volume of 317836365 from a total trade of 249613, raising BDT 18777.68mn turnover which is around 67.4% higher than the last day.

BEXIMCO, ORIONPHARMA, LBEACONPHAR, BXPHARMA, LHBL mainly moved the index positively. On the other hand, ISLAMIBANK, UNIQUEHRL, SPCL, OLYMPIC, BPML were the negative forces today.

ORIONINFU, ORIONPHARMA, SONALIANSH, YPL, KOHINOOR were among the top gainers and BPML, NAHEEACP, JHRML, SINOBANGLA,APEXFOOS were among the top companies to lose price today.

Quazi Naureen Ahmed

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	5225089.12	5226643.53	0.0%
Mkt P/E	15.52	15.65	-0.8%
Market Cap. To GDP	17.4%	17.4%	0.0%

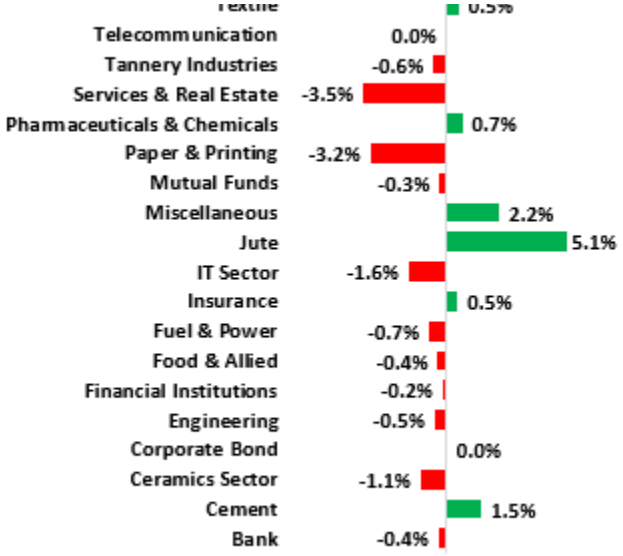
Source: NRBCBSL Research & DSE Website

Top 10 Losers

Code	LTP	YCP	Change	Volume
BPML	66.20	72.90	-9.2%	192.16
NAHEEACP	79.90	87.70	-8.9%	480.26
JHRML	92.70	99.60	-6.9%	518.29
SINOBANGLA	67.70	72.60	-6.7%	65.41
APEXFOODS	227.30	242.90	-6.4%	36.95
SPCL	84.70	90.40	-6.3%	151.16
IBP	22.40	23.90	-6.3%	128.95
PAPERPROC	222.20	236.30	-6.0%	63.69
RSRMSTEEL	21.00	22.30	-5.8%	20.72
NPOLYMER	62.20	66.00	-5.8%	206.54

Source: NRBCBSL Research & DSE Website

Sectoral Gain



Source: NRBCBSL Research

Top Picks

Company	LTP	YCP	Gain	Volume
LHBL	82.80	81.00	2.2%	14306324
ORIONPHARM	125.90	117.10	7.5%	15261424
BEACONPHARM	327.90	320.00	2.5%	369189
BEXIMCO	132.10	124.30	6.3%	22441425
BXPHARMA	185.20	182.40	1.5%	1579036
MATINSPINN	81.00	77.90	4.0%	1586260
SQUARETEXT	74.80	71.30	4.9%	4228423
METROSPIN	44.00	42.60	3.3%	4229968
ACMELAB	97.60	99.90	-2.3%	1512299
BSC	136.80	137.20	-0.3%	1963112

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
LEGACYFOOT	780.00
BANGAS	657.50
EASTRNLUB	528.44
AMBEEPHA	518.11
ARGONDENIM	360.00
APEXTANRY	350.89
AL-HAJTEX	343.00
BEACHHATCH	312.75
EMERALDOIL	303.33
ROBI	300.00

Source: NRBCBSL Research

Lowest

Company	P/E
SOUTHEASTB	2.70
MERCANBANK	3.24
JAMUNABANK	3.54
SHAHJABANK	4.02
PREMIERBAN	4.35
EXIMBANK	4.69
BANKASIA	5.05
NCCBANK	5.26
DHAKABANK	5.31
EBLNRBMF	5.33

Source: NRBCBSL Research

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
ORIONPHARM	125.90	117.1	7.51	1,870.90
BEXIMCO	132.10	124.3	6.28	2,644.37
DELTALIFE	150.20	144.4	4.02	190.469
BEACONPHAR	327.90	320	2.47	120.389
LHBL	82.80	81	2.22	1,193.06
BXPHARMA	185.20	182.4	1.54	291.366
EBL	32.70	32.4	0.93	7.448
PUBALIBANK	28.60	28.4	0.7	2.086
RENATA	1307.20	1,303.50	0.28	9.764
MPETROLEUM	202.10	201.8	0.15	6.799

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Change	Value (BDT mn)
BEXIMCO	132.1	124.3	6.3	2644.37
ORIONPHARM	125.9	117.1	7.5	1870.90
LHBL	82.8	81	2.2	1193.06
JHRML	92.7	99.6	-6.9	518.29
NAHEEACP	79.9	87.7	-8.9	480.26
IPDC	69.9	69.4	0.7	395.40
MALEKSPIN	41.1	41.2	-0.2	372.53
ORIONINFU	419	385.4	8.7	358.90
EHL	82.4	85.7	-3.9	337.88
SQUARETEXT	74.8	71.3	4.9	318.66

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
ACIFORMULA	191.00	191.00	1.00	7800.00	1.49
ACTIVEFINE	20.00	20.00	1.00	50000.00	1.00
AL-HAJTEX	141.70	137.00	3.00	38000.00	5.36
ASIAINS	57.00	57.00	1.00	17000.00	0.97
ASIAPACINS	55.00	55.00	1.00	33600.00	1.85
BEACHHATCH	42.00	42.00	1.00	20000.00	0.84
BEXIMCO	126.40	125.00	3.00	566450.00	70.86
BPPL	31.60	31.50	2.00	60771.00	1.92
BRACBANK	38.50	38.50	1.00	25000.00	0.96
CNATEX	11.20	11.00	6.00	459273.00	5.06
DELTALIFE	158.80	158.00	5.00	370193.00	58.76
DGIC	39.50	39.50	3.00	70000.00	2.77
EASTRNLUB	2119.00	2119.00	1.00	1550.00	3.28
EHL	94.00	94.00	1.00	5500.00	0.52
FINEFOODS	55.00	55.00	1.00	12000.00	0.66
FORTUNE	79.60	79.50	4.00	1135670.00	90.40
FUWANGFOOD	24.00	23.50	3.00	89800.00	2.13
HFL	24.50	24.50	1.00	45000.00	1.10
HRTEX	127.50	127.50	1.00	7800.00	1.00
IMAMBUTTON	130.00	130.00	1.00	50000.00	6.50
INTRACO	36.50	36.50	1.00	100000.00	3.65
KOHINOOR	602.00	565.00	2.00	2700.00	1.56
METROSPIN	44.00	44.00	1.00	100000.00	4.40
MJLBD	96.00	96.00	1.00	11423.00	1.10
MLDYEING	24.80	24.80	1.00	21999.00	0.55
NAHEEACP	79.00	79.00	2.00	28000.00	2.21
NHFIL	54.30	54.30	1.00	11000.00	0.60
NPOLYMER	72.60	65.80	4.00	75000.00	5.28
OLYMPIC	145.00	145.00	1.00	4500.00	0.65
ORIONINFU	382.00	351.70	12.00	567590.00	202.52
ORIONPHARM	127.00	105.50	28.00	1812753.00	195.70
PIONEERINS	78.00	78.00	1.00	21700.00	1.69
PRIMEINSUR	82.80	82.80	2.00	13800.00	1.14
RELIANCINS	65.00	65.00	1.00	30000.00	1.95
SALVOCHEM	61.80	61.80	1.00	24500.00	1.51
SAMORITA	91.50	91.50	1.00	7500.00	0.69
SAPORTL	39.80	39.80	1.00	51770.00	2.06
SEAPEARL	68.00	65.50	2.00	143000.00	9.55
SONARGAON	61.10	61.10	2.00	33500.00	2.05
SUNLIFEINS	71.00	67.00	3.00	25500.00	1.75
TRUSTBANK	35.20	35.20	1.00	1000000.00	35.20

Block Trades					
UNIQUEHRL	73.50	68.00	2.00	27000.00	1.88
YPL	22.50	22.50	1.00	50000.00	1.13
Total=43			**113**	**7228642**	**736.209**

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