Daily Capital Market Synopsis

Tuesday, November 8, 2022

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6384.10	-8.93	-0.14%
DSES	1396.40	-4.77	-0.14%
DS30	2242.72	-3.24	-0.14%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	14945.49	12356.55	21.0%
Trade Volume	238299278	184273477	29.3%
Total No. of Trade	224582	208294	7.8%

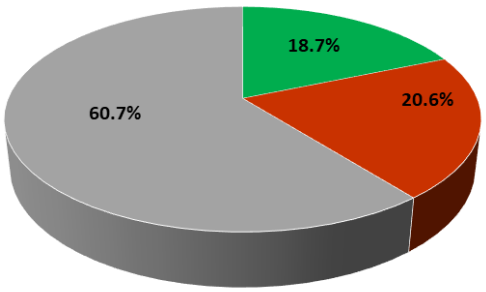
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7732748.066	7738433.126	-0.1%
Mkt P/E	16.57	16.68	-0.7%
Market Cap. To GDP	25.7%	25.7%	-0.1%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market went down further amid increasing volume

DSEX lost **8.93** points today and closed at **6384.10** points. Market started positive from the very beginning of the session but fell drastically in last hour and ended negative. Market participation improved significantly from yesterday's level. Yesterday's market participation was 12356.55 mn and it decreased today than the previous day raising BDT **14945.49** mn turnover which is **21% higher** than the last day. After four bullish sessions market experienced a profit taking sell pressure leading to an extremely volatile session which ended negative. In term of technical analysis, market is fluctuating between a support level which is at around 6290 points to a resistance which is at around 6550 points. On the capital market news front, The International Monetary Fund (IMF) team did not raise the issue of lifting floor prices during its meeting with the Bangladesh Securities and Exchange Commission (BSEC) yesterday. In July, the stock market regulator set the floor price for each stock to halt the free fall of the market indices amidst global economic uncertainties. The floor price was fixed on the basis of the average of the closing prices on July 28 and the preceding four days.

All the sectors ended negative except Service & Real Estate, Bank, Textile, Tannery, Financial Institutions , .

SAPORTL, IFIC, MALEKSPIN, GENEXIL, ORIONPHARM mainly moved the index positively. On the other hand, EHL, LHBL, SEAPEARL, BEACONPHAR, LRBDL were the negative forces today.

SAPORTL, SAMORITA, CLICL, MALEKSPIN, APEXFOODS were among the top gainers and EHL ,IBP, ADNTEL, LRBDL, JHRML were among the top companies to lose price today.

SME Market Update

DSMEX climbed **15.10** points up and ended at **1,361.64 points** which was **1.12% higher** than yesterday. Market participation marginally improved from yesterday's level. Today's market participation was **32.00 mn** which was **36.7% higher** than yesterday.

WONDERTOYS, ACHIASF, BENGALBISC were the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

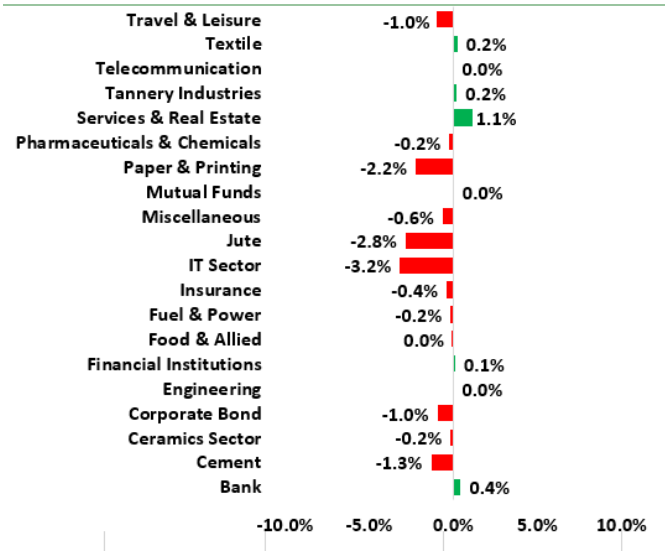
Symbol	Today	Point Change	% Change
DSMEX	1,361.64	15.10	1.12%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	32.00	23.40	36.7%
Trade Volume	1315918	1059072	24.3%
Total No. of Trade	1040	1050	-1.0%

Source: NRBCBSL Research & DSE Website

Sector Gain



Top Picks

Code	TCP	YCP	Change	Volume
ORIONPHARM	119.00	117.40	1.4%	5044389
SINOBANGLA	80.90	86.80	-6.8%	1799103
LHBL	67.30	68.50	-1.8%	2409276
CONFIDCEM	93.50	93.50	0.0%	29201
SQURPHARMA	210.20	209.80	0.2%	693779
BBS	22.50	22.10	1.8%	3681736
LOVELLO	44.30	46.20	-4.1%	3989616
AAMRANET	46.60	49.20	-5.3%	2917113
MALEKSPIN	30.40	27.70	9.7%	1376466
EHL	121.10	133.10	-9.0%	4013547

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
SAPORTL	36.7	32.2	14.0%	12,237,826
SAMORITA	91.9	83.6	9.9%	616,674
CLICL	21.2	19.3	9.8%	849
MALEKSPIN	30.40	27.7	9.7%	1,376,466
APEXFOODS	237.7	218.6	8.7%	15,640
GEMINISEA	508.2	485.6	4.7%	149,946
INDEXAGRO	112.1	107.4	4.4%	787,265
EPGL	36.8	35.3	4.2%	1,720,422
COPPERTECH	42.9	41.4	3.6%	4,014,146
GENEXIL	109.1	105.7	3.2%	8,255,649

Source: NRBCBSL Research

Top 10 Losers

Code	TCP	YCP	Change	Volume
EHL	121.1	133.1	-9.0%	4,013,547
IBP	17.2	18.9	-9.0%	6,346,068
ADNTEL	130.6	142.7	-8.5%	1,401,196
LRBDL	47.9	52.3	-8.4%	5,666,769
JHRML	102.5	110.3	-7.1%	2,150,914
SINOBANGLA	80.9	86.8	-6.8%	1,799,103
BPML	113.4	121.5	-6.7%	10,345,424
AAMRATECH	53.3	56.9	-6.3%	3,641,645
ISNLTD	61.9	65.8	-5.9%	606,664
EGEN	62	65.6	-5.5%	1,048,207

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
FINEFOODS	3295
DSHGARME	3008
AFTABAUTO	2700
EASTRNLUB	1862.8
KPCL	886.67
SAMATALETH	881.25
BDTHAI	850
GENNEXT	600
AMBEEPHA	492.77
BANGAS	491.15

Lowest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
JAMUNABANK	3.93
PUBALIBANK	3.95
PREMIERBAN	3.99
SHAHJABANK	4.35
DHAKABANK	4.97
EXIMBANK	4.97
NCCBANK	4.98
MTB	5.1

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
CITYBANK	22.4	22.1	1.36	11.206
ORIONPHARM	119	117.4	1.36	617.311
ISLAMIBANK	33.20	33.1	0.3	7.282
SQURPHARMA	210.2	209.8	0.19	145.645
BATBC	518.7	518.7	0	3.104
BBSCABLES	52.4	52.4	0	45.305
BEXIMCO	115.6	115.6	0	243.881
BRACBANK	38.5	38.5	0	0.307
BSCCL	218.9	218.9	0	0.12
BSRMLTD	90	90	0	2.646

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
BPML	113.4	121.5	-6.7%	1,194.12
GENEXIL	109.1	105.7	3.2%	911.073
ORIONPHARM	119	117.4	1.4%	617.311
NAVANAPHAR	121.8	120.2	1.3%	601.478
EHL	121.1	133.1	-9.0%	516.047
SAPORTL	36.7	32.2	14.0%	445.869
LRBDL	47.9	52.3	-8.4%	291.397
KDSALTD	97.7	94.7	3.2%	269.51
MAKSONSPIN	23.7	24.4	-2.9%	258.578
INTRACO	45.9	46.1	-0.4%	254.714

Source: NRBCBSL Research

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
MITHUNKNIT	0%			28.11.2022
IBP	1%		0.22	28.11.2022
SAPORTL	15%		1.19	27.11.2022
TALLUSPIN	0%		-3.02	28.11.2022
BANGAS	3%		0.26	28.11.2022
MEGHNACEM	5%	5%	1.95	01.12.2022
EASTRNLUB	40%	10%	9.5	11.12.2022
GOLDENSON	0%		-0.29	29.11.2022
AOL	10%		1.67	30.11.2022
SALVOCHEM	10%		1.98	04.12.2022
WMSHIPYARD	0%		-0.05	27.11.2022
AAMRATECH	6%	6%	1.78	24.11.2022
HAKKANIPUL	1%		-1.3	24.11.2022
SILCOPHL	5%		0.81	05.12.2022
DACCADYE	0%		0.14	28.11.2022
CENTRALPHL	0%		0.57	24.11.2022
BDTHAI	0%		0.02	23.11.2022
BSC	20%		14.8	23.11.2022
ZAHEENSPIN	0%		-1.28	24.11.2022
BATBC	100%		7.59	21.11.2022
LEGACYFOOT	0%		-0.86	22.11.2022
UNIQUEHRL	15%		3.2	21.11.2022
PRIMETEX	2%		0.43	24.11.2022
USMANIAGL	0%		-2.66	21.11.2022
ALLTEX	1%		0.2	24.11.2022
GPHISPAT	5.50%	5.50%	3.42	23.11.2022
AIL	12%		1.55	20.11.2022
LRBDL	10%		2.13	20.11.2022
ESQUIRENIT	10%		2.36	05.12.2022
KPCL	10%		0.03	23.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
DSHGARME	10%		0.05	22.11.2022
ACMEPL	5%		1.51	23.11.2022
RDFOOD	5%		1.18	05.12.2022
TUNGHAI	0%		-0.42	20.11.2022
DAFODILCOM	5%		0.67	17.11.2022
ALIF	2%		0.585	20.11.2022
GHAIL	2%		-0.47	24.11.2022
ACTIVEFINE	0%		0.11	17.11.2022
BDAUTOCA	4%		0.49	21.11.2022
SAVAREFR	0%		-9.37	20.11.2022
OAL	0%		-0.19	24.11.2022
MONNOAGML	15%		1.59	21.11.2022
NAVANAPHAR	11%		3.42	28.11.2022
BARKAPOWER	10%		2.13	22.11.2022
MLDYEING	10%		0.43	17.11.2022
SPCL	16%	4%	4.3	01.12.2022
BSRMSTEEL	30%		8.72	23.11.2022
BATASHOE	260%			17.11.2022
WATACHEM	20%		4.05	22.11.2022
SAFKOSPINN	2%	1%	0.33	24.11.2022
NFML	1%		0.08	24.11.2022
VFSTDL	5%		1.42	17.11.2022
SHEPHERD	10%		1.18	21.11.2022
MHSML	6%		1.92	29.11.2022
UPGDCL	170%		17.21	22.11.2022
BPML	10%		2.92	22.11.2022
AFCAGRO	1%		0.22	17.11.2022
CVOPRL	0%		-2.63	24.11.2022
HRTEX	5%	10%	2.79	22.11.2022
BDCOM	10%		1.4	17.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
KPPL	0%		-3.1	24.11.2022
MEGCONMILK	0%		-2.28	17.11.2022
EPGL	10%		0.38	17.11.2022
STYLECRAFT	2%		-5.11	24.11.2022
MONNOCERA	10%		1.03	21.11.2022
SONARGAON	1%		0.33	21.11.2022
SALAMCRST	5%		0.67	24.11.2022
ISNLTD	3%		0.59	07.12.2022
BSRMLTD	35%		10.34	23.11.2022
GENNEXT	0%		0.01	17.11.2022
BENGALWTL	5%		0.52	21.11.2022
COPPERTECH	4%	4%	1.78	21.11.2022
IFADAUTOS	5%	5%	1.64	20.11.2022
FORTUNE	10%	5%	2.3	24.11.2022
MEGHNAPET	0%		-0.31	17.11.2022
MAKSONSPIN	10%		2.11	06.12.2022
DULAMIACOT	0%		-1.13	21.11.2022
GBBPOWER	3%		1.01	01.12.2022
BEXIMCO	30%		14.32	21.11.2022
RANFOUNDRY	23%		3.81	17.11.2022
BXPHARMA	35%		11.48	21.11.2022
SPCERAMICS	3%		0.39	21.11.2022
FINEFOODS	2%		0.02	17.11.2022
OLYMPIC	45%		6.03	24.11.2022
HFL	5%		0.67	29.11.2022
SAIFPOWER	10%		1.32	17.11.2022
AMCL(PRAN)	32%		5.62	17.11.2022
HWAWELLTEX	25%		4.54	24.11.2022
METROSPIN	3%	5%	1.38	23.11.2022
PTL	10%		4.67	21.11.2022
AFTABAUTO	5%	5%	0.01	20.11.2022
NAVANACNG	5%	5%	0.16	20.11.2022
STANCERAM	0%		-2.99	16.11.2022
BBSCABLES	8%	5%	4.01	20.11.2022
NPOLYMER	11%		2.92	17.11.2022
BPPL	10%		1.25	22.11.2022
ACI	50%	5%	5.23	17.11. 2022
MIRAKHTER	13%		2.93	24.11.2022
SKTRIMS	4%		0.9	24.11.2022
CROWNCEMNT	10%		1.54	21.11.2022
NAHEEACP	10%		2.88	20.11.2022
SAIHAMTEX	12%		1.37	17.11.2022
SINOBANGLA	10%	1%	1.81	28.11.2022
BBS	4%		1.65	20.11.2022
RUNNERAUTO	10%		2.4	24.11.2022
KAY&QUE	0%		0.59	20.11.2022
SONALIPAPR	40%		6.03	17.11.2022
MONNOFABR	2%		0.12	21.11.2022
ACMELAB	30%		9.98	20.11.2022
ARGONDENIM	10%		0.52	17.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ETL	2%		0.12	17.11.2022
ACIFORMULA	25%		5.14	17.11.2022
AAMRANET	5%	5%	1.85	20.11.2022
MALEKSPIN	10%		3.72	16.11.2022
BEACONPHAR	16%		4.05	17.11.2022
AGNISYSL	5%		1.01	17.11.2022
RNSPIN	0%		-0.09	15.11.2022
ANLIMAYARN	0%		-0.18	17.11.2022
JHRML	13%		3.25	30.11.2022
RENWICKJA	0%		-43.24	22.11.2022
ITC	6%		1.87	15.11.2022
MJLBD	50%		6.36	17.11.2022
QUASEMIND	1.50%		0.49	15.11.2022
SHYAMPSUG	0%		-53.03	22.11.2022
LOVELLO	12%		1.43	14.11.2022
QUEENSOUTH	6%	6%	1.64	15.11.2022
INDEXAGRO	10%		5.09	14.11.2022
MATINSPINN	50%		10.79	13.11.2022
AZIZPIPES	0%		-4.54	15.11.2022
ZEALBANGLA	0%		-88.27	22.11.2022
SQUARETEXT	35%		9.93	28.11.2022
RAHIMTEXT	10%		1.58	14.11.2022
SQURPHARMA	100%		20.51	28.11.2022
RENATA	140%	7%	47.68	10.11.2022
AMANFEED	10%		0.84	28.11.2022
GEMINISEA	10%	30%	12.49	10.11.2022
BDLAMPS	20%	7%	8.78	10.11.2022
JMISMDL		36%	4.55	14.11.2022
FASFIN	0%		-19.94	07.11.2022
PENINSULA	2.50%		0.19	14.11.2022
TAMIJTEX	30%		6.61	14.11.2022
APEXFOODS	20%		5.14	07.11.2022
APEXSPINN	20%		3.45	07.11.2022
FEKDIL	10%		1.04	13.11.2022
DESCO	10%		1.59	17.11.2022
INTRACO	10%		1.03	14.11.2022
TITASGAS	10%		3.21	03.11.2022
SEAPEARL	15%		1.34	17.11.2022.
BSCCL	46%		13.91	07.11.2022
DESHBANDHU	5%		0.47	15.11.2022
EGEN	10%		1.43	15.11.2022
KDSALTD	16%		2.33	01.11.2022
APEXFOOT	35%	10%	11.7	24.10.2022

Source: NRBCBSL Research & DSE website

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
ACI	275.00	275.00	4.00	350000.00	96.25
ADNTEL	143.50	136.00	3.00	30000.00	4.27
AL-HAJTEX	134.00	132.20	12.00	189200.00	25.09
BATBC	518.70	518.70	4.00	21002.00	10.89
BDTHAIFOOD	48.20	48.20	1.00	21542.00	1.04
BEACHHATCH	41.70	41.70	1.00	21450.00	0.89
BEXIMCO	116.00	115.60	2.00	1206000.00	139.89
BPML	121.50	115.00	4.00	2906600.00	334.30
BRACBANK	38.60	38.50	3.00	72649.00	2.80
BSC	150.00	150.00	1.00	2000000.00	300.00
BSCCL	218.90	218.90	1.00	3395.00	0.74
CONFIDCEM	93.50	93.50	1.00	5400.00	0.51
EHL	126.00	119.80	4.00	26825.00	3.32
EMERALDOIL	36.40	36.40	1.00	14500.00	0.53
FAREASTLIF	88.50	88.50	1.00	45000.00	3.98
FORTUNE	80.00	80.00	3.00	6288000.00	503.04
FUWANGCER	18.00	18.00	1.00	50000.00	0.90
GENEXIL	114.90	100.00	3.00	57898.00	6.48
GP	286.60	286.60	1.00	35000.00	10.03
HRTEX	128.00	127.50	2.00	10000.00	1.28
INDEXAGRO	107.6	107.6	1	6800	0.732
INTRACO	50.5	43.5	7	466800	20.993
IPDC	60.1	57.6	15	14322904	828.506
KDSALTD	97	93	6	305000	28.66
MALEKSPIN	30.4	29.6	4	87380	2.616
METROSPIN	51.7	49	6	412454	21.236
MLDYEING	24.8	24.8	2	295436	7.327
MONOSPOOL	334	334	1	1500	0.501
NAHEEACP	71.8	71.8	1	17000	1.221
NAVANAPHAR	111	111	2	32000	3.552
NBL	8.3	8.3	1	70000	0.581
NRBCBANK	17.6	17.6	2	86483	1.522
ORIONINFU	1004.1	900	3	23265	22.385
ORIONPHARM	128.9	128.9	1	50000	6.445
PADMALIFE	50	50	2	36000	1.8
POWERGRID	53	53	1	10000	0.53
PRIMETEX	41.3	41.3	1	15000	0.62
PROVATIINS	58.9	58.9	1	50000	2.945
PTL	79.5	79.5	1	6400	0.509
RENATA	1305	1305	1	23500	30.668
RUPALILIFE	87.5	87.5	1	8000	0.7
SALVOCHEM	61.8	61.8	3	26599	1.644
SEAPEARL	175.7	175	2	13000	2.282
SONALIPAPR	880	870	2	16700	14.582
SONARGAON	49.7	49.7	1	30000	1.491
STANCERAM	147.1	147.1	1	5000	0.736
SUMITPOWER	34.2	34.2	1	260000	8.892
SUNLIFEINS	77.9	68	4	128000	8.936
Total=48			127	30159682	2468.832

Source: NRBCBSL Research

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