Daily Capital Market Synopsis

Wednesday, September 7, 2022

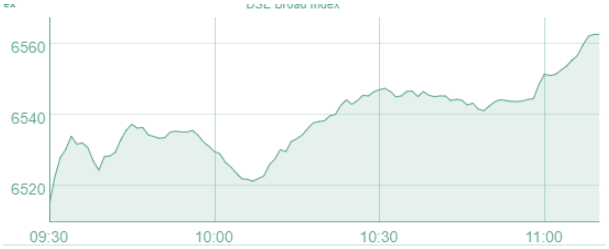


Chart: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6547.46	76.46	1.2%
DSES	1442.22	23.40	1.6%
DS30	2353.58	47.12	2.0%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	22013.54	13150.49	67.4%
Trade Volume	402999380	256568977	57.1%
Total No. of Trade	281604	212438	32.6%

Source: NRBCBSL Research & DSE Website

Market resumed surging with swelled up volume

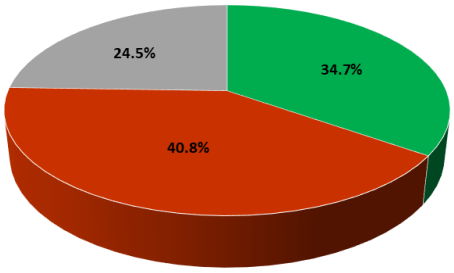
DSEX flew up 76.46 points and 6547.46 points today. Market participation soared up as well from yesterday's level reflecting investors' drive to catch the next upward rally. Jute, Cement and Travel & Leisure, whereas Service & Real Estate, Ceramic and Mutual Funds sectors. Market got back to positive zone yesterday after two profit booking sessions and it continued the positivity more strongly today. Bangladesh Bank's letter to BSEC yesterday may have reinforced the market back to positive. Market is expected to go strongly bullish in the next few days. In terms of technical analysis, DSEX crossed beyond a resistance level at around 6505 today and bounced back from another resistance at around 6565 points. Index may go beyond this resistance and head towards the next ones at around 6590 and 6665 points. Pharma sector may perform well. On the macro economic news front, Bangladesh's trade deficit widened by 46.4 per cent year-on-year to $1.98 billion in July, but it was far below than the monthly average recorded in the last fiscal year, an encouraging sign for the economy.

Market activity increased today than the previous day generating a trade volume of 402999380 from a total trade of 281604, raising BDT 22013.54mn turnover which is around 67.4% higher than the last day.

BEACONPHAR, BXPHARMA,BEXIMCO,ORIONPHARMA,LHBL mainly moved the index positively. On the other hand, RENATA,EHL,BSCCL,SQURPHARMA,DELTALIFE ,were the negative forces today.

ORIONPHARMA,ACIFORMULA,ADVENT,ORIONINFU,BEACONPHAR were among the top gainers and EBLNRBMF,IFIC1STMF,EHL,FBFIF,POPULAR1MF were among the top companies to lose price today.

Quazi Naureen Ahmed



Source: NRBCBSL Research

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	5226643.53	5194980.69	0.6%
Mkt P/E	15.65	15.41	1.6%
Market Cap. To GDP	17.4%	17.3%	0.6%

Source: NRBCBSL Research & DSE Website

Top 10 Gainers

Code	LTP	YCP	Change	Volume
ORIONPHARM	117.10	106.50	10.0%	19883083
ACIFORMULA	191.60	174.40	9.9%	1820836
ADVENT	31.00	28.50	8.8%	6462282
ORIONINFU	385.40	354.40	8.7%	809923
BEACONPHAR	320.00	294.30	8.7%	240560
IBNSINA	337.00	310.00	8.7%	148098
BXPHARMA	182.40	169.20	7.8%	2987006
DGIC	41.30	38.40	7.6%	1208383
KOHINOOR	589.60	548.50	7.5%	73980
BDWELDING	27.90	26.00	7.3%	2988655

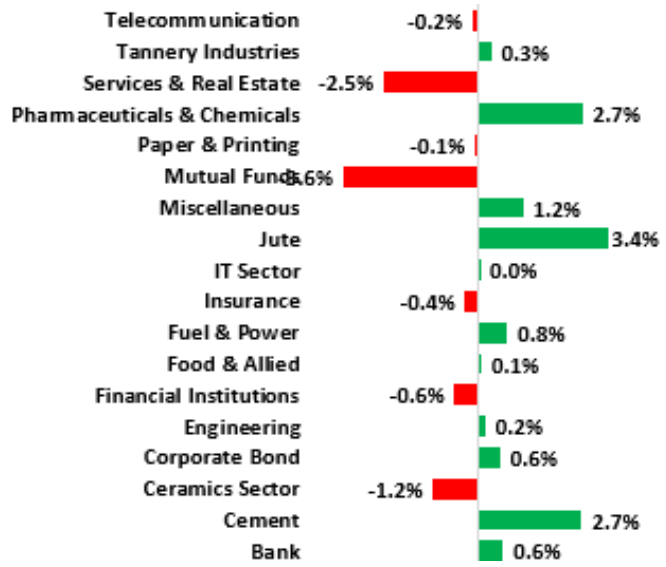
Source: NRBCBSL Research & DSE Website

Top 10 Losers

Code	LTP	YCP	Change	Volume
EBLNRBMF	6.60	7.30	-9.6%	87454
IFIC1STMF	5.10	5.60	-8.9%	678197
EHL	85.70	92.90	-7.8%	5523189
FBFIF	5.00	5.40	-7.4%	1410271
POPULAR1MF	5.10	5.50	-7.3%	1288230
ABB1STMF	5.20	5.60	-7.1%	413368
PHPMF1	5.20	5.60	-7.1%	381783
TRUSTB1MF	5.60	6.00	-6.7%	328062
SONARGAON	62.30	66.20	-5.9%	419427
GRAMEENS2	15.20	16.10	-5.6%	799174

Source: NRBCBSL Research & DSE Website

Sectoral Gain



Source: NRBCBSL Research

Top Picks

Company	LTP	YCP	Gain	Volume
LHBL	81	78.1	3.7%	13470116
JHRML	99.6	97.1	2.6%	6813771
ORIONPHARM	117.1	106.5	10.0%	19883083
BEACONPHARM	320	294.3	8.7%	240560
ACMELAB	99.9	93.9	6.4%	4919585
OLYMPIC	144.4	142.2	1.5%	1728222
MALEK	41.2	40.1	2.7%	1025922
BXPHARMA	182.4	169.2	7.8%	2987006
BSC	137.2	135.9	1.0%	31300889
BSCCL	228.8	235.8	-3.0%	641805

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
LEGACYFOOT	792.5
BANGAS	677.0
EASTRNLUB	541.1
AMBEEPHA	531.1
ARGONDENIM	360.0
APEXTANRY	359.2
AL-HAJTEX	355.3
BEACHHATCH	312.8
EMERALDOIL	303.3
ROBI	300.0

Source: NRBCBSL Research

Lowest

Company	P/E
SOUTHEASTB	2.7
MERCANBANK	3.2
JAMUNABANK	3.5
SHAHJABANK	4.0
PREMIERBAN	4.4
EXIMBANK	4.7
BANKASIA	5.1
NCCBANK	5.3
UTTARABANK	5.4
DHAKABANK	5.4

Source: NRBCBSL Research

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
ORIONPHARM	117.10	106.5	9.95	2,301.42
BEACONPHAR	320.00	294.3	8.73	76.961
BXPHARMA	182.40	169.2	7.8	535.103
POWERGRID	58.80	56.5	4.07	143.107
LHBL	81.00	78.1	3.71	1,079.88
BSRMLTD	99.10	96.5	2.69	23.774
BEXIMCO	124.30	121.1	2.64	1,513.25
IDLC	50.00	49.1	1.83	45.559
OLYMPIC	144.40	142.2	1.55	251.142
BBSCABLES	57.30	56.8	0.88	78.468

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Change	Value (BDT mn)
ORIONPHARM	117.10	106.50	10.0	2301.42
BEXIMCO	124.30	121.10	2.6	1513.25
LHBL	81.00	78.10	3.7	1079.88
NAHEEACP	87.70	84.50	3.8	722.47
JHRML	99.60	97.10	2.6	698.96
BXPHARMA	182.40	169.20	7.8	535.10
EHL	85.70	92.90	-7.8	495.61
ACMELAB	99.90	93.90	6.4	486.94
BSC	137.20	135.90	1.0	432.73
MALEKSPIN	41.20	40.10	2.7	417.21

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
ACIFORMULA	186.50	186.50	1.00	10000.00	1.87
AL-HAJTEX	137.00	137.00	5.00	52000.00	7.12
ALIF	14.70	14.70	1.00	180000.00	2.65
APEXFOODS	240.00	240.00	1.00	2500.00	0.60
BATBC	518.70	518.70	1.00	2000.00	1.04
BEACONPHAR	320.00	280.00	20.00	101738.00	32.26
BEXIMCO	121.00	121.00	1.00	14000.00	1.69
DGIC	39.50	39.50	2.00	100000.00	3.95
EASTERNINS	60.80	60.80	1.00	20000.00	1.22
EASTRNLUB	2099.90	2099.90	1.00	250.00	0.53
EGEN	51.80	51.80	1.00	40000.00	2.07
EHL	90.00	90.00	1.00	10000.00	0.90
FAREASTLIF	92.00	88.00	2.00	35200.00	3.20
FEKDIL	23.10	23.10	1.00	100000.00	2.31
FORTUNE	80.00	79.90	2.00	46112.00	3.69
GOLDENSON	19.30	19.30	1.00	26000.00	0.50
GPHISPAT	54.90	54.90	1.00	25000.00	1.37
GSPFINANCE	33.30	30.30	4.00	199000.00	6.43
IBP	23.20	23.20	1.00	40000.00	0.93
IMAMBUTTON	126.60	126.60	1.00	10001.00	1.27
INTRACO	37.50	35.50	2.00	210000.00	7.68
IPDC	64.00	64.00	1.00	85000.00	5.44
JHRML	96.50	96.50	1.00	18000.00	1.74
KDSALTD	77.00	77.00	1.00	170000.00	13.09
KOHINOOR	589.60	589.60	3.00	3730.00	2.20
METROSPIN	46.30	46.30	2.00	26000.00	1.20
MHSML	32.00	31.90	2.00	74000.00	2.36
NAHEEACP	85.20	84.00	6.00	700005.00	59.33
NCCBANK	14.10	14.10	1.00	155000.00	2.19
NRBCBANK	19.20	19.20	1.00	30000.00	0.58
ORIONINFU	354.90	324.00	27.00	680730.00	223.27
ORIONPHARM	112.20	101.00	41.00	2117630.00	223.95
PRIMETEX	41.20	41.20	1.00	12200.00	0.50
RAKCERAMIC	50.30	50.30	1.00	15000.00	0.75
SAIFPOWER	36.70	36.70	1.00	14999.00	0.55
SALVOCHEM	64.00	61.80	4.00	96269.00	5.97
SEAPEARL	70.00	70.00	2.00	80000.00	5.60
SONALIPAPR	720.00	700.00	3.00	46370.00	33.25
SPCL	80.10	80.10	1.00	14000.00	1.12
SUNLIFEINS	72.30	64.20	4.00	174501.00	12.04
Total=40			154	5737235	678.392

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