Daily Capital Market Synopsis

Monday, November 7, 2022

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6393.03	-22.74	-0.35%
DSES	1401.17	-4.36	-0.31%
DS30	2245.96	-12.88	-0.57%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	12356.55	12753.11	-3.1%
Trade Volume	184273477	181857759	1.3%
Total No. of Trade	208294	214303	-2.8%

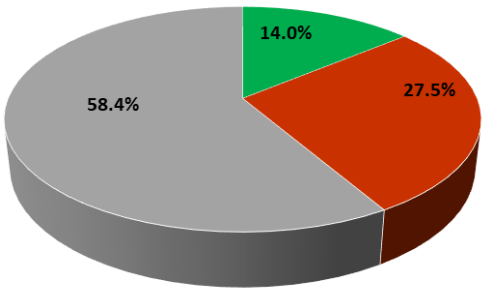
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7738433.126	7746438.636	-0.1%
Mkt P/E	15.83	15.84	0.0%
Market Cap. To GDP	25.7%	25.7%	-0.1%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market ended red breaking 4 days long winning streak

DSEX lost **22.74** points today and closed at **6393.03** points. Market went on a selling spree from the very start of today's session and continued the trend till the end. Market participation slightly went down from yesterday's level. Yesterday's market participation was 12753.11 mn and it decreased today than the previous day raising BDT **12356.55** mn turnover which is **3.1% lower** than the last day. Market may have started a short correction phase from today but it is expected to recover within one or two sessions. In term of technical analysis, market went near its minor support at around 6385 points and bounced back from there. However, DSEX is expected to continue the short-term rally and reach near the next resistance level at around 6550 points. On the macro news front, The International Monetary Fund mission on Sunday enquired about the price adjustment policy of power and energy. It also wanted know about the cur-rent situation of natural gas during its meeting with the officials of the Bangla-desh Energy Regulatory Commission.

IT, Paper & Printing, Tannery were the top gaining sectors, while Jute, Services & Real estate, Travel & leisure, were the top losing sectors.

GENEXIL, LRBDL, ITC, PREMIERBAN, BPML mainly moved the index positively. On the other hand, BXPHARMA, ORIONPHARM, BEACONPHAR, LHBL, BSC were the negative forces today.

GENEXIL, NAVANAPHAR, ITC, AGNISYSL, PRAGATILIF were among the top gainers and DOREEENPWR, IBP, INTRACO, DGIC, FAREASTLIF were among the top companies to lose price today.

SME Market Update

DSMEX fell **35.13** points down and ended at **1,346.54 points** which was **2.54% lower** than yesterday. Market participation marginally improved from yesterday's level. Today's market participation was **23.40 mn** which was **40% lower** than yesterday.

APEXWEAV, SADHESIVE, WONDERTOYS were the top gainers

Sayem Ahmed Lasker

SME Market Update

Index Update

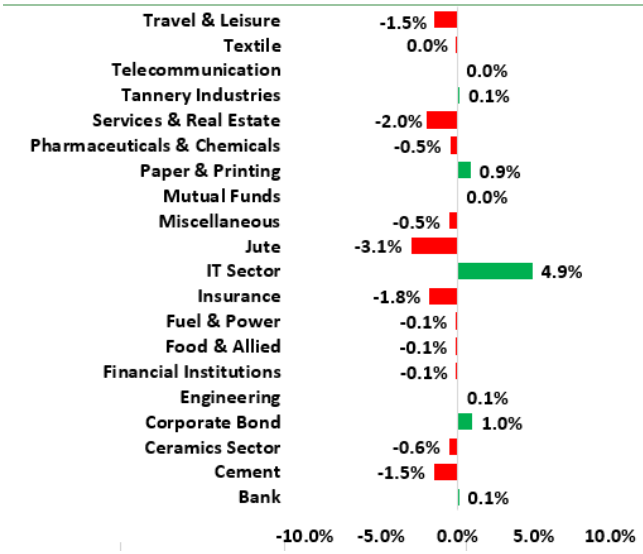
Symbol	Today	Point Change	% Change
DSMEX	1,346.54	-35.13	-2.54%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	23.40	39.41	-40.6%
Trade Volume	1059072	1726381	-38.7%
Total No. of Trade	1050	1300	-19.2%

Source: NRBCBSL Research & DSE Website

Sector Gain



Top Picks

Code	TCP	YCP	Change	Volume
GENEXIL	105.70	96.10	10.0%	8304033
EHL	133.10	132.40	0.5%	4475513
BSC	143.30	150.60	-4.8%	1692353
LHBL	68.50	70.10	-2.3%	2202875
ITC	43.10	39.20	9.9%	11648055
PADMALIFE	53.70	56.00	-4.1%	1152692
NAVANAPHAR	120.20	109.30	10.0%	3476411
PRAGATILIF	89.50	81.60	9.7%	1178982
ORIONPHARM	117.40	122.80	-4.4%	5098732
BPML	121.50	117.20	3.7%	3508253

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
GENEXIL	105.7	96.1	10.0%	8,304,033
NAVANAPHAR	120.2	109.3	10.0%	3,476,411
ITC	43.1	39.2	9.9%	11,648,055
AGNISYSL	25.6	23.3	9.9%	6,238,416
PRAGATILIF	90	81.6	9.7%	1,178,982
CLICL	19.3	17.6	9.7%	872
LRBDL	52.3	47.7	9.6%	8,114,250
LOVELLO	46.2	42.8	7.9%	4,151,569
JMISMDL	383.1	357.1	7.3%	291,127
ECABLES	236.4	222.6	6.2%	247,489

Source: NRBCBSL Research

Top 10 Losers

Code	TCP	YCP	Change	Volume
DOREENPWR	61	68.3	-10.7%	163,847
IBP	18.9	20.5	-7.8%	2,946,762
INTRACO	46.1	49.1	-6.1%	4,914,652
DGIC	39.8	42.3	-5.9%	1,330,574
FAREASTLIF	83.3	88.4	-5.8%	660,444
ISLAMIINS	44.4	47	-5.5%	199,831
SKICL	58.3	61.5	-5.2%	988,335
GLOBALINS	32.8	34.6	-5.2%	456,337
BSC	143.3	150.6	-4.8%	1,692,353
SAPORTL	32.2	33.8	-4.7%	1,196,521

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
FINEFOODS	3260
DSHGARME	3008
AFTABAUTO	2680
KPCL	886.67
SAMATALETH	881.25
BDTHAI	850
BANGAS	638.5
GENNEXT	600
EASTRNLUB	515.26
AMBEEPHA	492.77

Lowest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
JAMUNABANK	3.93
PREMIERBAN	3.93
PUBALIBANK	3.98
SHAHJABANK	4.26
DHAKABANK	4.97
EXIMBANK	4.97
NCCBANK	4.98
MTB	5.04

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
ISLAMIBANK	33.1	33	0.3	10.552
MPETROLEUM	199.1	198.6	0.25	10.395
UPGDCL	233.9	233.7	0.09	15.248
BATBC	518.7	518.7	0	4.54
BEXIMCO	115.6	115.6	0	230.363
BRACBANK	38.5	38.5	0	0.352
BSRMLTD	90	90	0	2.973
CITYBANK	22.1	22.1	0	9.776
EBL	31.8	31.8	0	0.202
FORTUNE	79.5	79.5	0	219.078

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
GENEXIL	105.7	96.1	10.0%	864.877
ORIONPHARM	117.4	122.8	-4.4%	606.079
EHL	133.1	132.4	0.5%	603.825
ITC	43.1	39.2	9.9%	491.521
BPML	121.5	117.2	3.7%	421.468
NAVANAPHAR	120.2	109.3	10.0%	405.369
LRBDL	52.3	47.7	9.6%	401.947
BSC	143.3	150.6	-4.8%	246.427
JHRML	110.3	111.6	-1.2%	241.291
ANWARGALV	480.9	480.6	0.1%	236.858

Source: NRBCBSL Research

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
WMSHIPYARD	0%		-0.05	27.11.2022
AAMRATECH	6%	6%	1.78	24.11.2022
HAKKANIPUL	1%		-1.3	24.11.2022
SILCOPHL	5%		0.81	05.12.2022
DACCADYE	0%		0.14	28.11.2022
CENTRALPHL	0%		0.57	24.11.2022
BDTHAI	0%		0.02	23.11.2022
BSC	20%		14.8	23.11.2022
ZAHEENSPIN	0%		-1.28	24.11.2022
BATBC	100%		7.59	21.11.2022
LEGACYFOOT	0%		-0.86	22.11.2022
UNIQUEHRL	15%		3.2	21.11.2022
PRIMETEX	2%		0.43	24.11.2022
USMANIAGL	0%		-2.66	21.11.2022
ALLTEX	1%		0.2	24.11.2022
GPHISPAT	5.50%	5.50%	3.42	23.11.2022
AIL	12%		1.55	20.11.2022
LRBDL	10%		2.13	20.11.2022
ESQUIRENIT	10%		2.36	05.12.2022
KPCL	10%		0.03	23.11.2022
DSHGARME	10%		0.05	22.11.2022
ACMEPL	5%		1.51	23.11.2022
RDFOOD	5%		1.18	05.12.2022
TUNGHAI	0%		-0.42	20.11.2022
DAFODILCOM	5%		0.67	17.11.2022
ALIF	2%		0.585	20.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
GHAIL	2%		-0.47	24.11.2022
ACTIVEFINE	0%		0.11	17.11.2022
BDAUTOCA	4%		0.49	21.11.2022
SAVAREFR	0%		-9.37	20.11.2022
OAL	0%		-0.19	24.11.2022
MONNOAGML	15%		1.59	21.11.2022
NAVANAPHAR	11%		3.42	28.11.2022
BARKAPOWER	10%		2.13	22.11.2022
MLDYEING	10%		0.43	17.11.2022
SPCL	16%	4%	4.3	01.12.2022
BSRMSTEEL	30%		8.72	23.11.2022
BATASHOE	260%			17.11.2022
WATACHEM	20%		4.05	22.11.2022
SAFKOSPINN	2%	1%	0.33	24.11.2022
NFML	1%		0.08	24.11.2022
VFSTDL	5%		1.42	17.11.2022
SHEPHERD	10%		1.18	21.11.2022
MHSML	6%		1.92	29.11.2022
UPGDCL	170%		17.21	22.11.2022
BPML	10%		2.92	22.11.2022
AFCAGRO	1%		0.22	17.11.2022
CVOPRL	0%		-2.63	24.11.2022
HRTEX	5%	10%	2.79	22.11.2022
BDCOM	10%		1.4	17.11.2022
KPPL	0%		-3.1	24.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
MEGCONMILK	0%		-2.28	17.11.2022
EPGL	10%		0.38	17.11.2022
STYLECRAFT	2%		-5.11	24.11.2022
MONNOCERA	10%		1.03	21.11.2022
SONARGAON	1%		0.33	21.11.2022
SALAMCRST	5%		0.67	24.11.2022
ISNLTD	3%		0.59	07.12.2022
BSRMLTD	35%		10.34	23.11.2022
GENNEXT	0%		0.01	17.11.2022
BENGALWTL	5%		0.52	21.11.2022
COPPERTECH	4%	4%	1.78	21.11.2022
IFADAUTOS	5%	5%	1.64	20.11.2022
FORTUNE	10%	5%	2.3	24.11.2022
MEGHNAPET	0%		-0.31	17.11.2022
MAKSONSPIN	10%		2.11	06.12.2022
DULAMIACOT	0%		-1.13	21.11.2022
GBBPOWER	3%		1.01	01.12.2022
BEXIMCO	30%		14.32	21.11.2022
RANFOUNDRY	23%		3.81	17.11.2022
BXPHARMA	35%		11.48	21.11.2022
SPCERAMICS	3%		0.39	21.11.2022
FINEFOODS	2%		0.02	17.11.2022
OLYMPIC	45%		6.03	24.11.2022
HFL	5%		0.67	29.11.2022
SAIFPOWER	10%		1.32	17.11.2022
AMCL(PRAN)	32%		5.62	17.11.2022
HWAWELLTEX	25%		4.54	24.11.2022
METROSPIN	3%	5%	1.38	23.11.2022
PTL	10%		4.67	21.11.2022
AFTABAUTO	5%	5%	0.01	20.11.2022
NAVANACNG	5%	5%	0.16	20.11.2022
STANCERAM	0%		-2.99	16.11.2022
BBSCABLES	8%	5%	4.01	20.11.2022
NPOLYMER	11%		2.92	17.11.2022
BPPL	10%		1.25	22.11.2022
ACI	50%	5%	5.23	17.11. 2022
MIRAKHTER	13%		2.93	24.11.2022
SKTRIMS	4%		0.9	24.11.2022
CROWNCEMNT	10%		1.54	21.11.2022
NAHEEACP	10%		2.88	20.11.2022
SAIHAMTEX	12%		1.37	17.11.2022
SINOBANGLA	10%	1%	1.81	28.11.2022
BBS	4%		1.65	20.11.2022
RUNNERAUTO	10%		2.4	24.11.2022
KAY&QUE	0%		0.59	20.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
SONALIPAPR	40%		6.03	17.11.2022
MONNOFABR	2%		0.12	21.11.2022
ACMELAB	30%		9.98	20.11.2022
ARGONDENIM	10%		0.52	17.11.2022
ETL	2%		0.12	17.11.2022
ACIFORMULA	25%		5.14	17.11.2022
AAMRANET	5%	5%	1.85	20.11.2022
MALEKSPIN	10%		3.72	16.11.2022
BEACONPHAR	16%		4.05	17.11.2022
AGNISYSL	5%		1.01	17.11.2022
RNSPIN	0%		-0.09	15.11.2022
ANLIMAYARN	0%		-0.18	17.11.2022
JHRML	13%		3.25	30.11.2022
RENWICKJA	0%		-43.24	22.11.2022
ITC	6%		1.87	15.11.2022
MJLBD	50%		6.36	17.11.2022
QUASEMIND	1.50%		0.49	15.11.2022
SHYAMPSUG	0%		-53.03	22.11.2022
LOVELLO	12%		1.43	14.11.2022
QUEENSOUTH	6%	6%	1.64	15.11.2022
INDEXAGRO	10%		5.09	14.11.2022
MATINSPINN	50%		10.79	13.11.2022
AZIZPIPES	0%		-4.54	15.11.2022
ZEALBANGLA	0%		-88.27	22.11.2022
SQUARETEXT	35%		9.93	28.11.2022
RAHIMTEXT	10%		1.58	14.11.2022
SQURPHARMA	100%		20.51	28.11.2022
RENATA	140%	7%	47.68	10.11.2022
AMANFEED	10%		0.84	28.11.2022
GEMINISEA	10%	30%	12.49	10.11.2022
BDLAMPS	20%	7%	8.78	10.11.2022
JMISMDL		36%	4.55	14.11.2022
FASFIN	0%		-19.94	07.11.2022
PENINSULA	2.50%		0.19	14.11.2022
TAMIJTEX	30%		6.61	14.11.2022
APEXFOODS	20%		5.14	07.11.2022
APEXSPINN	20%		3.45	07.11.2022
FEKDIL	10%		1.04	13.11.2022
DESCO	10%		1.59	17.11.2022
INTRACO	10%		1.03	14.11.2022
TITASGAS	10%		3.21	03.11.2022
SEAPEARL	15%		1.34	17.11.2022.
BSCCL	46%		13.91	07.11.2022
DESHBANDHU	5%		0.47	15.11.2022
EGEN	10%		1.43	15.11.2022
KDSALTD	16%		2.33	01.11.2022
APEXFOOT	35%	10%	11.7	24.10.2022

Source: NRBCBSL Research & DSE website

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
AAMRANET	50.90	50.90	1.00	32000.00	1.63
AAMRATECH	50.00	50.00	1.00	60000.00	3.00
ADNTEL	145.00	145.00	1.00	5000.00	0.73
AL-HAJTEX	133.00	132.80	3.00	45000.00	5.98
AOL	36.50	36.50	1.00	29500.00	1.08
BDTHAIFOOD	42.70	42.70	2.00	100000.00	4.27
BEACONPHAR	334.20	334.20	1.00	72000.00	24.06
BEXIMCO	125.10	116.00	4.00	1585500.00	183.96
BPML	116.60	115.00	3.00	53648.00	6.18
BRACBANK	38.50	38.50	1.00	40351.00	1.55
BSC	150.00	150.00	1.00	2000000.00	300.00
EGEN	62.50	61.40	3.00	45000.00	2.77
FAREASTLIF	87.00	87.00	1.00	23500.00	2.05
FINEFOODS	67.60	67.60	1.00	135000.00	9.13
FORTUNE	87.40	79.50	5.00	1659775.00	132.22
GEMINISEA	502.00	502.00	1.00	1000.00	0.50
GENEXIL	103.50	103.50	1.00	10000.00	1.04
GLOBALINS	37.00	37.00	1.00	60300.00	2.23
GSPFINANCE	30.30	30.30	2.00	100000.00	3.03
HRTEX	131.50	131.50	1.00	4680.00	0.62
IFADAUTOS	46.3	46.3	1	14000	0.648
IPDC	57.8	57.6	5	1345350	77.635
ITC	41.5	38.5	3	48800	1.957
KAY&QUE	282	282	1	9200	2.594
KDSALTD	92	90.2	4	124400	11.415
LHBL	74	74	1	11500	0.851
LOVELLO	43	43	2	32000	1.376
LRBDL	49.9	49.9	1	25000	1.248
METROSPIN	57	47.7	14	1057600	51.789
MONOSPOOL	335	335	1	1500	0.502
NAHEEACP	71	65.3	2	17100	1.157
NAVANAPHAR	111	109	2	9505	1.045
NPOLYMER	56.6	56.6	1	57129	3.234
ORIONPHARM	134	113	2	35000	4.375
POWERGRID	56	56	1	10000	0.56
PRIMEINSUR	82.8	82.8	2	20000	1.656
PROVATIINS	58.9	58.9	1	20000	1.178
PTL	82.9	82.9	1	7800	0.647
RAKCERAMIC	45	45	1	11820	0.532
RENATA	1305	1305	2	77000	100.485
SEAPEARL	189.5	189.5	1	100001	18.95
SHASHADNIM	28	28	1	50000	1.4
SHEPHERD	24	24	1	42000	1.008
SILVAPHL	21.6	21.6	1	100000	2.16
SINOBANGLA	78	77.1	2	44900	3.495
SONALIPAPR	870	835	4	58700	50.59
SQUARETEXT	67.5	67.5	1	10000	0.675
SQURPHARMA	209.8	209.8	1	32335	6.784
SUMITPOWER	34.2	34.2	1	300000	10.26
SUNLIFEINS	76.2	68.5	2	30000	2.209
TITASGAS	44	44	1	154000	6.776
Total=51			99	9918894	1055.200

Source: NRBCBSL Research

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