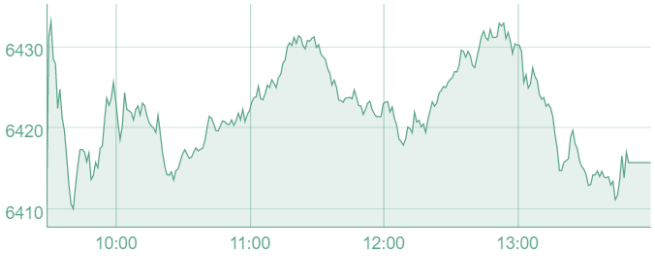
# Daily Capital Market Synopsis

**Sunday, November 6, 2022**




**Source: DSE Broad Index, Source: DSE Website**

## Index Update

| Symbol | Today | Point Change | % Change |
|---|---|---|---|
| DSEX | 6415.77 | 5.11 | 0.08% |
| DSES | 1405.52 | 4.42 | 0.32% |
| DS30 | 2258.83 | 5.84 | 0.26% |

## Market Performance

| Particulars | Today | Prev. Day | % Change |
|---|---|---|---|
| Turnover (BDT mn) | 12753.11 | 15105.60 | -15.6% |
| Trade Volume | 181857759 | 235820399 | -22.9% |
| Total No. of Trade | 214303 | 248300 | -13.7% |

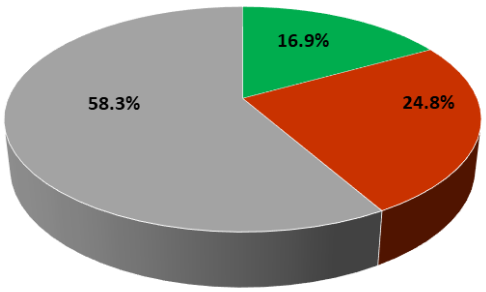
**Source: NRBCBSL Research & DSE Website**

## Market Value

| Particulars | Today | Prev. Day | Change |
|---|---|---|---|
| M. Cap | 7746438.636 | 7742986.456 | 0.0% |
| Mkt P/E | 15.82 | 15.88 | -0.4% |
| Market Cap. To GDP | 25.7% | 25.7% | 0.0% |

**Source: NRBCBSL Research**

## DSEX Strength




**Source: NRBCBSL Research & DSE Website**

## Market rally slowed down with low volume

DSEX closed at **6415.77** points being marginally positive by **5.11** points. Market started and remained in the positive zone with frequent fluctuations in a small range. Market participation reduced again from last day's level. Yesterday's market participation was 15105.60 mn and it decreased today than the previous day raising BDT **12753.11** mn turnover which is **15.6% lower** than the last day. After three successive sessions of upward rally, market stumbled in the last half of today's session which may be a result of investors' profit booking tendency. In term of technical analysis, as per our previous prediction Index may be galloping towards its next resistance at around 6550 points. On macro news front, The Bangladesh Bank has decided to raise the interest rate on consumer loans to 12 per cent from 9 per cent after economists have long called for the withdrawal of the cap on all loans to contain inflation. As per a central bank instruction aimed at supporting the fast-growing economy, accelerating industrialization and keeping the cost of funds lower for borrowers, banks have been maintaining the 9 per cent interest rate on all loans except for credit cards since April 2020.

Cement, IT, Paper & Printing were the top gaining sectors, while Travel & leisure, Tannery, Pharmaceuticals were the top losing sectors.

LHBL, BXPHARMA, GENEXIL, BPML, BSC mainly moved the index positively. On the other hand, SQURPHARMA, ORIONPHARM, SEAPEARL, UNIQUEHRL, BEXIMCO were the negative forces today.

CLICL, PRAGATILIF, GENEXIL, BPML, SINOBANGLA were among the top gainers and MONOSPOOL, HAKKANIPUL, RSRMSTEEL, BBS, SEAPEARL were among the top companies to lose price today.

### SME Market Update

DSMEX fell **31.49** points down and ended at **1,381.67 points** which was **2.23% lower** than yesterday. Market participation marginally improved from yesterday's level. Today's market participation was **39.41mn** which was **9.7% higher** than yesterday.

BDPAINTS was the top gainer.

**Sayem Ahmed Lasker**

## SME Market Update

### Index Update

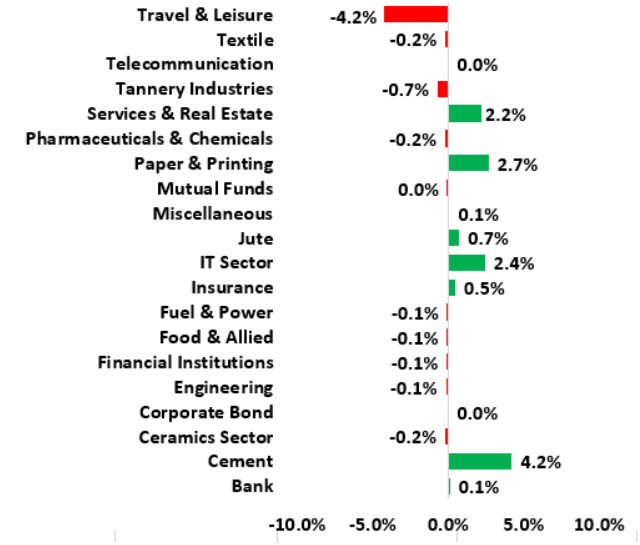
| Symbol | Today | Point Change | % Change |
|---|---|---|---|
| DSMEX | 1,381.67 | -31.49 | -2.23% |

### SME Market Performance

| Particulars | Today | Prev. Day | % Change |
|---|---|---|---|
| Turnover (BDT mn) | 39.41 | 35.94 | 9.7% |
| Trade Volume | 1726381 | 1389247 | 24.3% |
| Total No. of Trade | 1300 | 1693 | -23.2% |

**Source: NRBCBSL Research & DSE Website**

## Sector Gain




## Top Picks

| Code | TCP | YCP | Change | Volume |
|---|---|---|---|---|
| EHL | 132.40 | 126.10 | 5.0% | 3545510 |
| ORIONPHARM | 122.80 | 126.90 | -3.2% | 6289573 |
| BSC | 150.60 | 145.90 | 3.2% | 3060935 |
| LHBL | 70.10 | 66.00 | 6.2% | 5062059 |
| BEXIMCO | 115.60 | 116.10 | -0.4% | 9060915 |
| PADMALIFE | 56.00 | 53.20 | 5.3% | 1161669 |
| GENEXIL | 96.10 | 87.40 | 10.0% | 8508449 |
| SONALILIFE | 64.50 | 62.70 | 2.9% | 500874 |
| NAVANAPHAR | 109.30 | 109.60 | -0.3% | 4617779 |
| BPML | 117.20 | 106.60 | 9.9% | 3497370 |

**Source: NRBCBSL Research**

## Top 10 Gainers

| Code | TCP | YCP | Change | Volume |
|---|---|---|---|---|
| CLICL | 17.6 | 16 | 10.0% | 613 |
| PRAGATILIF | 82 | 74.2 | 10.0% | 515,515 |
| GENEXIL | 96.1 | 87.4 | 10.0% | 8,508,449 |
| BPML | 117.2 | 106.6 | 9.9% | 3,497,370 |
| SINOBANGLA | 85.3 | 77.6 | 9.9% | 1,871,342 |
| BDWELDING | 29 | 26.4 | 9.8% | 1,143,167 |
| PRIMELIFE | 60.6 | 55.9 | 8.4% | 289,929 |
| SUNLIFEINS | 75.3 | 70.2 | 7.3% | 2,383,330 |
| LHBL | 70.10 | 66 | 6.2% | 5,062,059 |
| PADMALIFE | 56 | 53.2 | 5.3% | 1,161,669 |

**Source: NRBCBSL Research**

## Top 10 Losers

| Code | TCP | YCP | Change | Volume |
|---|---|---|---|---|
| MONOSPOOL | 321 | 347.8 | -7.7% | 220,826 |
| HAKKANIPUL | 63.1 | 68.2 | -7.5% | 592,093 |
| RSRMSTEEL | 17.7 | 18.8 | -5.9% | 158,393 |
| BBS | 22.6 | 24 | -5.8% | 3,989,278 |
| SEAPEARL | 174.7 | 184.3 | -5.2% | 1,310,627 |
| KAY&QUE | 263.4 | 275.4 | -4.4% | 29,265 |
| PENINSULA | 28.7 | 30 | -4.3% | 1,104,573 |
| PAPERPROC | 228 | 237.8 | -4.3% | 278,787 |
| CITYGENINS | 28.1 | 29.3 | -4.1% | 471,426 |
| RELIANCINS | 60.30 | 62.7 | -3.8% | 81,711 |

**Source: NRBCBSL Research**

## Companies with Highest & Lowest P/E

### Highest

| Company | P/E |
|---|---|
| FINEFOODS | 3320 |
| DSHGARME | 3008 |
| AFTABAUTO | 2730 |
| KPCL | 886.67 |
| SAMATALETH | 881.25 |
| BDTHAI | 850 |
| BANGAS | 638.5 |
| GENNEXT | 600 |
| EASTRNLUB | 531.27 |
| ORIONINFU | 495.58 |

### Lowest

| Company | P/E |
|---|---|
| MERCANBANK | 3.14 |
| SOUTHEASTB | 3.72 |
| PREMIERBAN | 3.84 |
| JAMUNABANK | 3.93 |
| PUBALIBANK | 3.99 |
| SHAHJABANK | 4.23 |
| DHAKABANK | 4.97 |
| EXIMBANK | 4.97 |
| NCCBANK | 4.98 |
| MTB | 5.07 |

## Top 10 Blue Chip Companies

| Company | LTP | YCP | Change% | Value ( BDT mn) |
|---|---|---|---|---|
| BEXIMCO | 115.6 | 116.1 | -0.4% | 1,049.25 |
| GENEXIL | 96.1 | 87.4 | 10.0% | 803.994 |
| ORIONPHARM | 122.8 | 126.9 | -3.2% | 803.074 |
| NAVANAPHAR | 109.3 | 109.6 | -0.3% | 511.078 |
| EHL | 132.4 | 126.1 | 5.0% | 465.966 |
| BSC | 150.6 | 145.9 | 3.2% | 457.375 |
| BPML | 117.2 | 106.6 | 9.9% | 397.755 |
| LHBL | 70.1 | 66 | 6.2% | 353.281 |
| JHRML | 111.6 | 111.5 | 0.1% | 284.526 |
| KDSALTD | 92.4 | 94.1 | -1.8% | 255.604 |

**Source: NRBCBSL Research**

## Top 10 Turnover Leaders

| Company | LTP | YCP | Gain | Volume |
|---|---|---|---|---|
| LHBL | 70.10 | 66 | 6.21 | 353.281 |
| BXPHARMA | 166.8 | 162.8 | 2.46 | 102.287 |
| DELTALIFE | 145.5 | 144.1 | 0.97 | 79.1 |
| CITYBANK | 22.1 | 21.9 | 0.91 | 8.736 |
| BEACONPHAR | 307.50 | 306.8 | 0.23 | 111.306 |
| UPGDCL | 233.80 | 233.7 | 0.04 | 12.368 |
| BATBC | 518.70 | 518.7 | 0 | 8.001 |
| BRACBANK | 38.50 | 38.5 | 0 | 0.602 |
| BSCCL | 218.9 | 218.9 | 0 | 32.212 |
| BSRMLTD | 90.00 | 90 | 0 | 3.541 |

**Source: NRBCBSL Research**

## Dividend Declaration

| Instrument | Cash Dividend | Stock Dividend | EPS | Record Date |
|---|---|---|---|---|
| AAMRATECH | 6% | 6% | 1.78 | 24.11.2022 |
| HAKKANIPUL | 1% | | -1.3 | 24.11.2022 |
| SILCOPHL | 5% | | 0.81 | 05.12.2022 |
| DACCADYE | 0% | | 0.14 | 28.11.2022 |
| CENTRALPHL | 0% | | 0.57 | 24.11.2022 |
| BDTHAI | 0% | | 0.02 | 23.11.2022 |
| BSC | 20% | | 14.8 | 23.11.2022 |
| ZAHEENSPIN | 0% | | -1.28 | 24.11.2022 |
| BATBC | 100% | | 7.59 | 21.11.2022 |
| LEGACYFOOT | 0% | | -0.86 | 22.11.2022 |
| UNIQUEHRL | 15% | | 3.2 | 21.11.2022 |
| PRIMETEX | 2% | | 0.43 | 24.11.2022 |
| USMANIAGL | 0% | | -2.66 | 21.11.2022 |
| ALLTEX | 1% | | 0.2 | 24.11.2022 |
| GPHISPAT | 5.50% | 5.50% | 3.42 | 23.11.2022 |
| AIL | 12% | | 1.55 | 20.11.2022 |
| LRBDL | 10% | | 2.13 | 20.11.2022 |
| ESQUIRENIT | 10% | | 2.36 | 05.12.2022 |
| KPCL | 10% | | 0.03 | 23.11.2022 |
| DSHGARME | 10% | | 0.05 | 22.11.2022 |
| ACMEPL | 5% | | 1.51 | 23.11.2022 |
| RDFOOD | 5% | | 1.18 | 05.12.2022 |
| TUNGHAI | 0% | | -0.42 | 20.11.2022 |
| DAFODILCOM | 5% | | 0.67 | 17.11.2022 |
| ALIF | 2% | | 0.585 | 20.11.2022 |

| Instrument | Cash Dividend | Stock Dividend | EPS | Record Date |
|---|---|---|---|---|
| GHAIL | 2% | | -0.47 | 24.11.2022 |
| ACTIVEFINE | 0% | | 0.11 | 17.11.2022 |
| BDAUTOCA | 4% | | 0.49 | 21.11.2022 |
| SAVAREFR | 0% | | -9.37 | 20.11.2022 |
| OAL | 0% | | -0.19 | 24.11.2022 |
| MONNOAGML | 15% | | 1.59 | 21.11.2022 |
| NAVANAPHAR | 11% | | 3.42 | 28.11.2022 |
| BARKAPOWER | 10% | | 2.13 | 22.11.2022 |
| MLDYEING | 10% | | 0.43 | 17.11.2022 |
| SPCL | 16% | 4% | 4.3 | 01.12.2022 |
| BSRMSTEEL | 30% | | 8.72 | 23.11.2022 |
| BATASHOE | 260% | | | 17.11.2022 |
| WATACHEM | 20% | | 4.05 | 22.11.2022 |
| SAFKOSPINN | 2% | 1% | 0.33 | 24.11.2022 |
| NFML | 1% | | 0.08 | 24.11.2022 |
| VFSTDL | 5% | | 1.42 | 17.11.2022 |
| SHEPHERD | 10% | | 1.18 | 21.11.2022 |
| MHSML | 6% | | 1.92 | 29.11.2022 |
| UPGDCL | 170% | | 17.21 | 22.11.2022 |
| BPML | 10% | | 2.92 | 22.11.2022 |
| AFCAGRO | 1% | | 0.22 | 17.11.2022 |
| CVOPRL | 0% | | -2.63 | 24.11.2022 |
| HRTEX | 5% | 10% | 2.79 | 22.11.2022 |
| BDCOM | 10% | | 1.4 | 17.11.2022 |
| KPPL | 0% | | -3.1 | 24.11.2022 |

**Source: NRBCBSL Research & DSE website**

## Dividend Declaration

| Instrument | Cash Dividend | Stock Dividend | EPS | Record Date |
|---|---|---|---|---|
| MEGCONMILK | 0% | | -2.28 | 17.11.2022 |
| EPGL | 10% | | 0.38 | 17.11.2022 |
| STYLECRAFT | 2% | | -5.11 | 24.11.2022 |
| MONNOCERA | 10% | | 1.03 | 21.11.2022 |
| SONARGAON | 1% | | 0.33 | 21.11.2022 |
| SALAMCRST | 5% | | 0.67 | 24.11.2022 |
| ISNLTD | 3% | | 0.59 | 07.12.2022 |
| BSRMLTD | 35% | | 10.34 | 23.11.2022 |
| GENNEXT | 0% | | 0.01 | 17.11.2022 |
| BENGALWTL | 5% | | 0.52 | 21.11.2022 |
| COPPERTECH | 4% | 4% | 1.78 | 21.11.2022 |
| IFADAUTOS | 5% | 5% | 1.64 | 20.11.2022 |
| FORTUNE | 10% | 5% | 2.3 | 24.11.2022 |
| MEGHNAPET | 0% | | -0.31 | 17.11.2022 |
| MAKSONSPIN | 10% | | 2.11 | 06.12.2022 |
| DULAMIACOT | 0% | | -1.13 | 21.11.2022 |
| GBBPOWER | 3% | | 1.01 | 01.12.2022 |
| BEXIMCO | 30% | | 14.32 | 21.11.2022 |
| RANFOUNDRY | 23% | | 3.81 | 17.11.2022 |
| BXPHARMA | 35% | | 11.48 | 21.11.2022 |
| SPCERAMICS | 3% | | 0.39 | 21.11.2022 |
| FINEFOODS | 2% | | 0.02 | 17.11.2022 |
| OLYMPIC | 45% | | 6.03 | 24.11.2022 |
| HFL | 5% | | 0.67 | 29.11.2022 |
| SAIFPOWER | 10% | | 1.32 | 17.11.2022 |
| AMCL(PRAN) | 32% | | 5.62 | 17.11.2022 |
| HWAWELLTEX | 25% | | 4.54 | 24.11.2022 |
| METROSPIN | 3% | 5% | 1.38 | 23.11.2022 |
| PTL | 10% | | 4.67 | 21.11.2022 |
| AFTABAUTO | 5% | 5% | 0.01 | 20.11.2022 |
| NAVANACNG | 5% | 5% | 0.16 | 20.11.2022 |
| STANCERAM | 0% | | -2.99 | 16.11.2022 |
| BBSCABLES | 8% | 5% | 4.01 | 20.11.2022 |
| NPOLYMER | 11% | | 2.92 | 17.11.2022 |
| BPPL | 10% | | 1.25 | 22.11.2022 |
| ACI | 50% | 5% | 5.23 | 17.11. 2022 |
| MIRAKHTER | 13% | | 2.93 | 24.11.2022 |
| SKTRIMS | 4% | | 0.9 | 24.11.2022 |
| CROWNCEMNT | 10% | | 1.54 | 21.11.2022 |
| NAHEEACP | 10% | | 2.88 | 20.11.2022 |
| SAIHAMTEX | 12% | | 1.37 | 17.11.2022 |
| SINOBANGLA | 10% | 1% | 1.81 | 28.11.2022 |
| BBS | 4% | | 1.65 | 20.11.2022 |
| RUNNERAUTO | 10% | | 2.4 | 24.11.2022 |
| KAY&QUE | 0% | | 0.59 | 20.11.2022 |

| Instrument | Cash Dividend | Stock Dividend | EPS | Record Date |
|---|---|---|---|---|
| SONALIPAPR | 40% | | 6.03 | 17.11.2022 |
| MONNOFABR | 2% | | 0.12 | 21.11.2022 |
| ACMELAB | 30% | | 9.98 | 20.11.2022 |
| ARGONDENIM | 10% | | 0.52 | 17.11.2022 |
| ETL | 2% | | 0.12 | 17.11.2022 |
| ACIFORMULA | 25% | | 5.14 | 17.11.2022 |
| AAMRANET | 5% | 5% | 1.85 | 20.11.2022 |
| MALEKSPIN | 10% | | 3.72 | 16.11.2022 |
| BEACONPHAR | 16% | | 4.05 | 17.11.2022 |
| AGNISYSL | 5% | | 1.01 | 17.11.2022 |
| RNSPIN | 0% | | -0.09 | 15.11.2022 |
| ANLIMAYARN | 0% | | -0.18 | 17.11.2022 |
| JHRML | 13% | | 3.25 | 30.11.2022 |
| RENWICKJA | 0% | | -43.24 | 22.11.2022 |
| ITC | 6% | | 1.87 | 15.11.2022 |
| MJLBD | 50% | | 6.36 | 17.11.2022 |
| QUASEMIND | 1.50% | | 0.49 | 15.11.2022 |
| SHYAMPSUG | 0% | | -53.03 | 22.11.2022 |
| LOVELLO | 12% | | 1.43 | 14.11.2022 |
| QUEENSOUTH | 6% | 6% | 1.64 | 15.11.2022 |
| INDEXAGRO | 10% | | 5.09 | 14.11.2022 |
| MATINSPINN | 50% | | 10.79 | 13.11.2022 |
| AZIZPIPES | 0% | | -4.54 | 15.11.2022 |
| ZEALBANGLA | 0% | | -88.27 | 22.11.2022 |
| SQUARETEXT | 35% | | 9.93 | 28.11.2022 |
| RAHIMTEXT | 10% | | 1.58 | 14.11.2022 |
| SQURPHARMA | 100% | | 20.51 | 28.11.2022 |
| RENATA | 140% | 7% | 47.68 | 10.11.2022 |
| AMANFEED | 10% | | 0.84 | 28.11.2022 |
| GEMINISEA | 10% | 30% | 12.49 | 10.11.2022 |
| BDLAMPS | 20% | 7% | 8.78 | 10.11.2022 |
| JMISMDL | | 36% | 4.55 | 14.11.2022 |
| FASFIN | 0% | | -19.94 | 07.11.2022 |
| PENINSULA | 2.50% | | 0.19 | 14.11.2022 |
| TAMIJTEX | 30% | | 6.61 | 14.11.2022 |
| APEXFOODS | 20% | | 5.14 | 07.11.2022 |
| APEXSPINN | 20% | | 3.45 | 07.11.2022 |
| FEKDIL | 10% | | 1.04 | 13.11.2022 |
| DESCO | 10% | | 1.59 | 17.11.2022 |
| INTRACO | 10% | | 1.03 | 14.11.2022 |
| TITASGAS | 10% | | 3.21 | 03.11.2022 |
| SEAPEARL | 15% | | 1.34 | 17.11.2022. |
| BSCCL | 46% | | 13.91 | 07.11.2022 |
| DESHBANDHU | 5% | | 0.47 | 15.11.2022 |
| EGEN | 10% | | 1.43 | 15.11.2022 |
| KDSALTD | 16% | | 2.33 | 01.11.2022 |
| APEXFOOT | 35% | 10% | 11.7 | 24.10.2022 |

## Block Trades

| Instrument | Max Price | Min Price | Trade | Trades Quantity | Value (BDT mn) |
|---|---|---|---|---|---|
| AAMRATECH | 56.20 | 56.20 | 1.00 | 10000.00 | 0.56 |
| ADNTEL | 139.00 | 139.00 | 1.00 | 13000.00 | 1.81 |
| AL-HAJTEX | 132.20 | 132.10 | 3.00 | 35000.00 | 4.63 |
| ANWARGALV | 460.00 | 440.00 | 2.00 | 28880.00 | 13.25 |
| AOL | 36.50 | 36.50 | 1.00 | 100000.00 | 3.65 |
| BATBC | 518.70 | 518.70 | 2.00 | 10000.00 | 5.19 |
| BBSCABLES | 53.80 | 53.80 | 1.00 | 21900.00 | 1.18 |
| BDFINANCE | 44.10 | 44.10 | 1.00 | 81000.00 | 3.57 |
| BDTHAIFOOD | 51.10 | 42.60 | 3.00 | 120000.00 | 5.28 |
| BEACHHATCH | 41.70 | 41.70 | 4.00 | 291000.00 | 12.14 |
| BEXIMCO | 125.20 | 116.50 | 3.00 | 13500.00 | 1.61 |
| BPML | 110.00 | 99.60 | 3.00 | 38000.00 | 3.92 |
| BRACBANK | 38.50 | 38.50 | 1.00 | 25000.00 | 0.96 |
| BSCCL | 218.90 | 218.90 | 1.00 | 25000.00 | 5.47 |
| CVOPRL | 163.70 | 163.70 | 5.00 | 26400.00 | 4.32 |
| EASTERNINS | 57.80 | 57.80 | 1.00 | 10000.00 | 0.58 |
| EGEN | 58.00 | 55.60 | 3.00 | 39000.00 | 2.21 |
| EHL | 136.00 | 136.00 | 2.00 | 50000.00 | 6.80 |
| FINEFOODS | 71.00 | 71.00 | 2.00 | 20000.00 | 1.42 |
| FORTUNE | 85.00 | 79.50 | 3.00 | 37467.00 | 3.05 |
| GP | 291.6 | 291.6 | 1 | 2459 | 0.717 |
| GSPFINANCE | 30.3 | 30.3 | 1 | 210000 | 6.363 |
| HAKKANIPUL | 69 | 69 | 1 | 8000 | 0.552 |
| HRTEX | 129 | 127.5 | 6 | 106900 | 13.714 |
| IBP | 22.4 | 22.4 | 1 | 25000 | 0.56 |
| IFADAUTOS | 48.4 | 48.4 | 1 | 16000 | 0.774 |
| INTRACO | 53.7 | 45 | 9 | 375500 | 18.253 |
| IPDC | 61 | 57.6 | 2 | 225600 | 13.422 |
| LHBL | 72.5 | 72.5 | 1 | 39000 | 2.828 |
| MARICO | 2421.5 | 2421.5 | 1 | 207 | 0.501 |
| METROSPIN | 54 | 47 | 8 | 215000 | 10.557 |
| MONOSPOOL | 348 | 348 | 1 | 2000 | 0.696 |
| NAVANAPHAR | 101 | 101 | 1 | 10000 | 1.01 |
| ORIONINFU | 964 | 905 | 6 | 30622 | 28.178 |
| ORIONPHARM | 116 | 114.4 | 2 | 41999 | 4.821 |
| PRAGATILIF | 81 | 81 | 1 | 19100 | 1.547 |
| PROVATIINS | 59.3 | 59.3 | 1 | 18200 | 1.079 |
| PTL | 83.9 | 83.9 | 1 | 8500 | 0.713 |
| RENATA | 1303.2 | 1303.2 | 1 | 888 | 1.157 |
| SAFKOSPINN | 30.3 | 30.3 | 1 | 17826 | 0.54 |
| SALVOCHEM | 65 | 61.8 | 3 | 149604 | 9.553 |
| SAPORTL | 32.8 | 32.8 | 1 | 20000 | 0.656 |
| SEAPEARL | 187.5 | 185 | 2 | 905000 | 167.438 |
| SONARBAINS | 52.7 | 52.5 | 2 | 118908 | 6.258 |
| SPCERAMICS | 45 | 43 | 3 | 44700 | 1.98 |
| SUNLIFEINS | 74 | 68 | 6 | 103500 | 7.551 |
| TITASGAS | 44 | 44 | 1 | 40000 | 1.76 |
| TOSRIFA | 24.3 | 24.3 | 2 | 78684 | 1.912 |
| Total=48 | | | 110 | 3828344 | 386.680 |

Source: NRBCBSL Research

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