Daily Capital Market Synopsis

Tuesday, October 4, 2022

Source: DSE Broad Index, Source: DSE Website

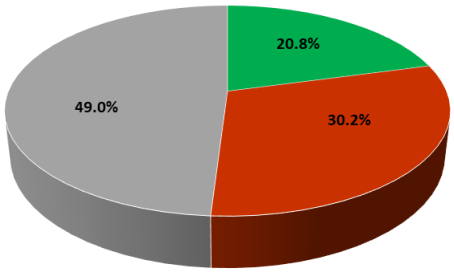
Index Update

Symbol	Today	Point Change	% Change
DSEX	6544.83	26.48	0.41%
DSES	1430.48	8.40	0.59%
DS30	2343.04	16.87	0.73%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	12901.95	12847.37	0.4%
Trade Volume	203742147	265282018	-23.2%
Total No. of Trade	184380	211618	-12.9%

Source: NRBCBSL Research & DSE Website



Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
APEXFOODS	245.4	225.7	8.7%	247,443
BEACONPHAR	350.3	322.2	8.7%	412,469
MONOSPOOL	245.7	226	8.7%	437,844
KOHINOOR	646.5	601.4	7.5%	77,114
ORIONINFU	701.4	652.5	7.5%	226,690
ORIONPHARM	143.7	134	7.2%	10,879,924
JUTESPINN	222.3	208.5	6.6%	7,636
KAY&QUE	311.7	294.9	5.7%	181,008
PAPERPROC	234.6	222.4	5.5%	369,156
ADNTEL	81.3	77.1	5.4%	1,002,893

Source: NRBCBSL Research & DSE Website

In spite of fluctuations, Market ended positive

DSEX ascended 26.48 points and closed at 6544.83points. Market started positive and continued to escalate till the very end. Market participation improved moderately from yesterday's level. Yesterday's market participation was 12847.37mn and it increased today than the previous day raising BDT 12901.95mn turnover which is around 0.4% higher than the last day. Bangladesh Bank Governor's announcement about working with BSEC to strengthen our stock market boosted the investors' confidence. In term of technical analysis, Index touched a resistance at around 6565 points and bounced back from that points. On term of sectoral news fronts, the slowdown in demand and stronger US dollar worldwide has pushed down cotton prices in the international market, raising hopes of increased work orders from global brands and retailers among local garment makers. Cotton prices fell to around 84-85 cents per pound in the International Futures yesterday from the previous rate of between $1.05 and $1.06 per pound last month. So ultimately, local garment suppliers might not be greatly benefited from the significant price fall of cotton.

Jute, Travel & Leisure, Pharmaceuticals, IT and Miscellaneous were the top gaining sector and Service & Real Estate, Cement, Ceramic, Textile and Insurance were the top losing sectors.

BEACONPHAR, ORIONPHARM, BEXIMCO, ORIONINFU, KOHINOOR mainly moved the index positively. On the other hand, LHBL, ALARABANK, KEYACOSMET, BBSCABLES, EBL were the negative forces today.

APEXFOODS, BEACONPHAR, MONOSPOOL, KOHINOOR, ORIONINFU were among the top gainers and KEYACOSMET, ILFSL, BDWELDING, BIFC, BDTHAIFOOD were among the top companies to lose price today.

Sayem Ahmed Lasker

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	5209965.663	5200955.822	0.2%
Mkt P/E	15.48	15.45	0.2%
Market Cap. To GDP	17.3%	17.3%	0.2%

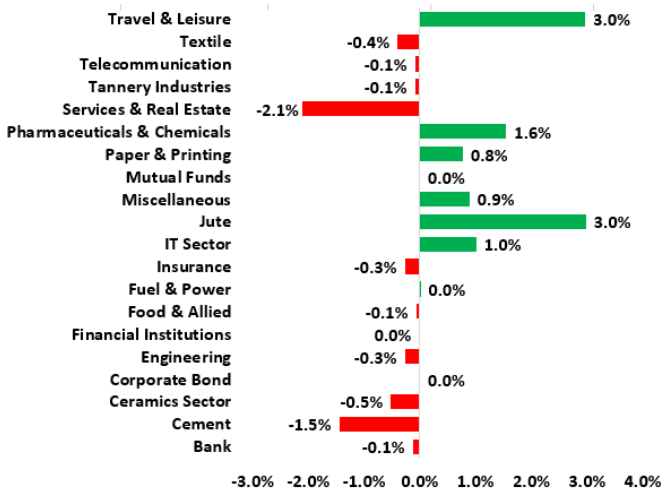
Source: NRBCBSL Research & DSE Website

Top 10 Losers

Code	TCP	YCP	Change	Volume
KEYACOSMET	7.8	8.3	-6.0%	17,019,433
ILFSL	6.6	7	-5.7%	1,821,319
BDWELDING	25.7	26.9	-4.5%	285,239
BIFC	11	11.5	-4.3%	63,626
BDTHAIFOOD	44.4	46.3	-4.1%	484,852
RSRMSTEEL	21.5	22.4	-4.0%	438,625
DESHBANDHU	19.8	20.6	-3.9%	725,128
SONARGAON	50.1	52.1	-3.8%	752,871
COPPERTECH	50.2	52.2	-3.8%	4,124,704
MIRAKHTER	59.5	61.8	-3.7%	446,374

Source: NRBCBSL Research & DSE Website

Sectoral Gain



Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
ORIONPHARM	143.7	134	7.2%	1,528.40
BEXIMCO	131.7	129.9	1.4%	1,219.39
EHL	112.1	116.4	-3.7%	549.553
BBS	32.8	32.2	1.9%	417.349
BSC	159.8	156.2	2.3%	394.956
SONALIPAPR	668.5	664.5	0.6%	380.92
JHRML	132.9	129.2	2.9%	343.828
SPCERAMICS	55.6	57.3	-3.0%	330.066
BBSCABLES	60.4	62.5	-3.4%	318.891
COPPERTECH	50.2	52.2	-3.8%	209.481

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
LEGACYFOOT	733.75
BANGAS	638.5
EASTRNLUB	531.11
AMBEEPHA	514.16
ORIONINFU	367.87
AL-HAJTEX	350.5
ARGONDENIM	341.25
KAY&QUE	338.8
BEACHHATCH	312.75
EMERALDOIL	306.67

Source: NRBCBSL Research

Lowest

Company	P/E
SOUTHEASTB	2.7
MERCANBANK	3.15
JAMUNABANK	3.5
SHAHJABANK	4.18
PREMIERBAN	4.22
EXIMBANK	4.61
BANKASIA	5.05
UTTARABANK	5.2
DHAKABANK	5.23
NCCBANK	5.23

Source: NRBCBSL Research

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
BEACONPHAR	350.3	322.2	8.72	142.086
ORIONPHARM	143.7	134	7.24	1,528.40
TITASGAS	42.2	41.5	1.69	27.883
BEXIMCO	131.7	129.9	1.39	1,219.39
BXPHARMA	168	167.8	0.12	67.665
UPGDCL	235.1	234.9	0.09	4.464
BATBC	518.7	518.7	0	10.13
BRACBANK	38.5	38.5	0	1.777
BSRMLTD	93	93	0	8.975
CITYBANK	22.8	22.8	0	26.007

Source: NRBCBSL Research

Top Picks

Company	LTP	YCP	Change%	Value (BDT mn)
LHBL	74.50	76.00	-2.0%	1722779
BBS	32.80	32.20	1.9%	13051170
BBSCABLES	60.40	62.50	-3.4%	5256277
NPOLYMER	64.00	65.70	-2.6%	796923
NHFIL	52.50	53.80	-2.4%	1548865
BEXIMCO	131.70	129.90	1.4%	9260403
SPCERAMICS	55.60	57.30	-3.0%	5855345
IPDC	63.60	64.20	-0.9%	2449929
ADVENT	28.90	29.50	-2.0%	1940329
LRBDL	42.10	41.00	2.7%	2855830

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
1STPRIMFMF	17.70	17.70	1.00	29130.00	0.52
AAMRATECH	39.70	39.70	1.00	12800.00	0.51
AL-HAJTEX	138.50	135.00	5.00	51027.00	6.97
ANWARGALV	416.00	416.00	1.00	1250.00	0.52
BBS	32.00	32.00	2.00	31300.00	1.00
BDCOM	60.30	60.00	12.00	5786570.00	347.26
BDFINANCE	44.10	44.10	2.00	54000.00	2.38
BDTHAIFOOD	49.00	49.00	1.00	20000.00	0.98
BEACONPHAR	350.30	330.00	5.00	39000.00	13.05
BPML	97.00	97.00	1.00	5600.00	0.54
BSC	167.50	167.50	1.00	7500.00	1.26
CONFIDCEM	94.00	94.00	1.00	135000.00	12.69
EGEN	56.50	56.50	1.00	11800.00	0.67
FEKDIL	21.70	21.70	1.00	40000.00	0.87
FORTUNE	82.00	79.50	4.00	2281001.00	184.64
HRTEX	127.50	127.50	1.00	65000.00	8.29
ICB	93.00	93.00	1.00	10000.00	0.93
IPDC	70.00	70.00	2.00	127000.00	8.89
KAY&QUE	300.00	300.00	3.00	20900.00	6.27
KEYACOSMET	8.10	8.10	1.00	1000000.00	8.10
LHBL	81.60	81.60	1.00	20004.00	1.63
MAKSONSPIN	28.90	28.90	1.00	150000.00	4.34
MARICO	2433.70	2433.70	1.00	2000.00	4.87
MEGHNAINS	44.80	44.80	2.00	34500.00	1.55
METROSPIN	52.20	45.80	5.00	533670.00	25.78
MHSML	27.30	27.30	1.00	30000.00	0.82
MITHUNKNIT	18.80	18.80	1.00	70700.00	1.33
MLDYEING	24.80	24.80	1.00	40000.00	0.99
NAHEEACP	73.60	73.60	1.00	7000.00	0.52
ORIONINFU	700.00	604.00	8.00	199075.00	133.86
ORIONPHARM	147.30	121.10	11.00	642849.00	80.08
RDFOOD	44.00	44.00	2.00	32900.00	1.45
SAIHAMTEX	24.50	24.50	1.00	25600.00	0.63
SALAMCRST	38.50	38.50	1.00	38450.00	1.48
SEAPEARL	123.00	123.00	1.00	10500.00	1.29
SONALILIFE	55.00	55.00	1.00	28500.00	1.57
SONALIPAPR	700.00	635.00	6.00	39700.00	27.01
TITASGAS	45.50	45.50	1.00	100000.00	4.55
Total=38			93	11734326	900.051

Source: NRBCBSL Research

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