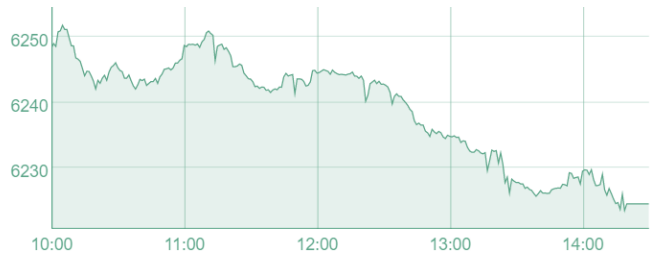
Daily Capital Market Synopsis

Sunday, December 4, 2022



Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6224.56	-20.81	-0.33%
DSES	1363.60	-6.71	-0.49%
DS30	2207.01	-9.12	-0.41%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	3135.60	4847.51	-35.3%
Trade Volume	48402539	70501977	-31.3%
Total No. of Trade	83364	100659	-17.2%

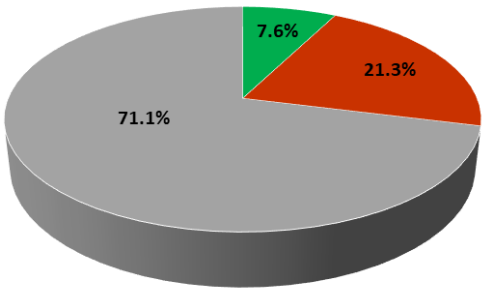
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7628746.244	7637472.642	-0.1%
Mkt P/E	17.02	17.04	-0.1%
Market Cap. To GDP	25.3%	25.4%	-0.1%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market dropped down amid record low volume

DSEX fell **20.81** points down and closed at **6224.56** points. Market started on a positive note bit gradually slid down as the session progressed. Market participation hit record low in last 12 months today as most investors were in selling and quitting mode. Growing economic concernment among people kept causing panic sell and turmoil in the market. Most people are assuming current economic scenario may get worse. Yesterday's market participation was 4847.51 mn and it increased today than the previous day raising BDT **3135.60** mn turnover which is **35.3% lower** than the last day. In term of technical analysis, Market is hovering around its support at around 6305 points. In term of sectoral news front, Six state banks in the country collectively recovered Tk119.38 crore from their respective top 20 defaulters in the first six months of this year, which is less than 6% of the annual recovery target of Tk2,045 crore, according to the latest available data. The six lenders – Sonali Bank, Janata Bank, Agrani Bank, Rupali Bank, Bangladesh Development Bank, and BASIC Bank – had a total of Tk21,187 crore in classified loans with these large borrowers as of December last.

Almost all the sectors lost value except Corporate Bond, Food & Allied, Engineering.

OLYMPIC, ISLAMIBANK, ONEBANKLTD, ADNTEL, PADMAOIL mainly moved the index positively. On the other hand, BXPHARMA, BEACONPHAR, KOHINOOR, BSC, UNOIQUEHRL were the negative forces today.

KAY&QUE, OLYMPIC, ADVENT, AAMRANET, ADNTEL were among the top gainers and KOHINOOR, CLICL, EGEN, BPML, NAVANAPHAR were among the top companies to lose price today.

SME Market Update

DSMEX LOST **42.80** points today and ended at **1,342.12 points** which was **-3.09% lower** than yesterday. Market participation decreased from yesterday's level. Today's market participation was **28.88 mn** which was **18.7% lower** than yesterday.

SADHESIVE, WONDERTOYS, MAMUNAGRO were the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

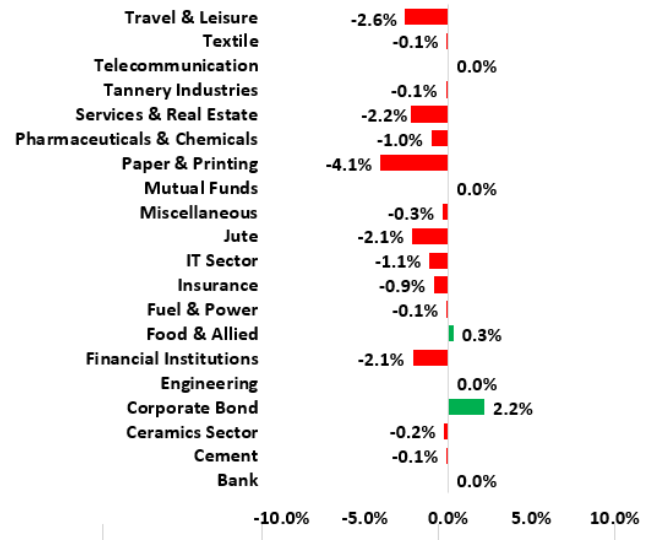
Symbol	Today	Point Change	% Change
DSMEX	1,342.12	-42.80	-3.09%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	28.88	35.53	-18.7%
Trade Volume	1396008	1685169	-17.2%
Total No. of Trade	1481	1466	1.0%

Source: NRBCBSL Research & DSE Website

Sector Gain



Top Picks

Code	TCP	YCP	Change	Volume
AAMRANET	55.90	53.90	3.7%	3305279
BDCOM	37.30	36.80	1.4%	1794225
GENEXIL	88.10	91.20	-3.4%	1414230
NAVANAPHAR	84.70	89.30	-5.2%	952787
EHL	78.20	82.20	-4.9%	998770
LHBL	66.70	66.50	0.3%	1133563
SKICL	57.90	59.10	-2.0%	1028074
BENGALWTL	27.70	28.10	-1.4%	617415
BPML	77.30	82.10	-5.8%	1834703
ORIONPHARM	0.00	87.20	-100.0%	0

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
KAY&QUE	288.3	270.1	6.7%	110,706
OLYMPIC	127.9	122.7	4.2%	603,901
ADVENT	28.4	27.3	4.0%	3,370,613
AAMRANET	55.9	53.9	3.7%	3,305,279
ADNTEL	108.00	104.2	3.6%	359,595
APEXFOODS	294.9	285.3	3.4%	231,179
BDTHAIFOOD	48.1	46.7	3.0%	827,928
BEXGSUKUK	90	87.5	2.9%	3,890
ONEBANKLTD	11.30	11	2.7%	1,110,172
ECABLES	187.3	184.5	1.5%	91,893

Source: NRBCBSL Research

Top 10 Losers

Code	TCP	YCP	Change	Volume
KOHINOOR	394.4	455.9	-13.5%	19,010
CLICL	63.7	68.4	-6.9%	1,743,094
EGEN	58.8	62.5	-5.9%	1,446,787
BPML	77.3	82.1	-5.8%	1,834,703
NAVANAPHAR	84.7	89.3	-5.2%	952,787
HAKKANIPUL	59.8	63	-5.1%	136,931
EHL	78.2	82.2	-4.9%	998,770
MEGHNACEM	65.3	68.6	-4.8%	3,749
ICB	88	92	-4.8%	3,249
RUPALILIFE	80.10	84.1	-4.8%	135,482

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PREMIERBAN	3.81
PUBALIBANK	3.87
JAMUNABANK	3.93
SHAHJABANK	4.28
GIB	4.3
DHAKABANK	4.97
EXIMBANK	4.97
MTB	4.98

Lowest

Company	P/E
EASTRNLUB	1856.3
ANLIMAYARN	927.5
FINEFOODS	926.56
SAMATALETH	881.25
MONNOCERA	656.88
AFTABAUTO	612.5
ECABLES	585.31
KAY&QUE	514.82
AMBEEPHA	504
BANGAS	491.15

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
OLYMPIC	127.9	122.7	4.24	77.663
ISLAMIBANK	33	32.7	0.92	38.506
LHBL	66.7	66.5	0.3	75.483
MPETROLEUM	204.8	204.5	0.15	7.128
BATBC	518.7	518.7	0	1.141
BBSCABLES	49.9	49.9	0	0.175
BEXIMCO	115.6	115.6	0	1.087
BRACBANK	38.5	38.5	0	2.239
BSCCL	218.9	218.9	0	0.032
BSRMLTD	90	90	0	0.529

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
AAMRANET	55.9	53.9	3.7%	180.869
BPML	77.3	82.1	-5.8%	146.878
GENEXIL	88.1	91.2	-3.4%	126.305
CLICL	63.7	68.4	-6.9%	114.814
SEAPEARL	173.7	178.4	-2.6%	103.904
ADVENT	28.4	27.3	4.0%	94.791
EGEN	58.8	62.5	-5.9%	87.095
NAVANAPHAR	84.7	89.3	-5.2%	82.67
EHL	78.2	82.2	-4.9%	80.487
OLYMPIC	127.9	122.7	4.2%	77.663

Source: NRBCBSL Research

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
GHCL	2%		-1.57	18.12.2022
SAMATALETH	0%		-0.06	15.12.2022
AMBEEPHA	10%	20%	3.36	will be notified later on
RAHIMAFOOD	5%		0.29	13.12.2022
DOMINAGE	2%		0.55	11.12.2022
FUWANGCER	2%		0.23	08.12.2022
SONALIANSH	100%		3.92	07.12.2022
BEACHHATCH	2%		0.22	22.12.2022
ARAMITCEM	5%		-16.88	05.12.2022
ARAMIT	50%		8.25	05.12.2022
CONFIDCEM	5%		1.43	05.12.2022
ORIONINFU	10%	10%	2.1	04.12.2022
FUWANGFOOD	0%		-2.26	01.12.2022
ORIONPHARM	10%		3.62	04.12.2022
JAMUNAOIL	120%		16.87	20.12.2022
MPETROLEUM	150%		29.25	11.12.2022
ICB	5%	5%	1.79	01.12.2022
KBPPWBIL	2%		-0.18	30.11.2022
KOHINOOR	20%	20%	12.41	01.12.2022
BDTHAIFOOD	3%		0.22	01.12.2022
POWERGRID	10%		1.72	30.11.2022.
BDSERVICE	0%		-11.35	30.11.2022
PHARMAID	50%		11.14	08.12.2022
DSSL	2%		1.1	30.11.2022
NTLTUBES	0%		-2.38	30.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ATLASBANG	0%		-1.47	29.11.2022
PADMAOIL	125%		24.47	05.12.2022
ECABLES	2%		0.34	08.12.2022
PREMIERLEA	0%		-18.18	30.11.2022
SAMORITA	5%	5%	0.86	30.11.2022
MITHUNKNIT	0%			28.11.2022
IBP	1%		0.22	28.11.2022
SAPORTL	15%		1.19	27.11.2022
TALLUSPIN	0%		-3.02	28.11.2022
BANGAS	3%		0.26	28.11.2022
MEGHNACEM	5%	5%	1.95	01.12.2022
EASTRNLUB	40%	10%	9.5	11.12.2022
GOLDENSON	0%		-0.29	29.11.2022
AOL	10%		1.67	30.11.2022
SALVOCHEM	10%		1.98	04.12.2022
WMSHIPYARD	0%		-0.05	27.11.2022
AAMRATECH	6%	6%	1.78	24.11.2022
HAKKANIPUL	1%		-1.3	24.11.2022
SILCOPHL	5%		0.81	05.12.2022
DACCADYE	0%		0.14	28.11.2022
CENTRALPHL	0%		0.57	24.11.2022
BDTHAI	0%		0.02	23.11.2022
BSC	20%		14.8	23.11.2022
ZAHEENSPIN	0%		-1.28	24.11.2022
BATBC	100%		7.59	21.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
LEGACYFOOT	0%		-0.86	22.11.2022
UNIQUEHRL	15%		3.2	21.11.2022
PRIMETEX	2%		0.43	24.11.2022
USMANIAGL	0%		-2.66	21.11.2022
ALLTEX	1%		0.2	24.11.2022
GPHISPAT	5.50%	5.50%	3.42	23.11.2022
AIL	12%		1.55	20.11.2022
LRBDL	10%		2.13	20.11.2022
ESQUIRENIT	10%		2.36	05.12.2022
KPCL	10%		0.03	23.11.2022
DSHGARME	10%		0.05	22.11.2022
ACMEPL	5%		1.51	23.11.2022
RDFOOD	5%		1.18	05.12.2022
TUNGHAI	0%		-0.42	20.11.2022
DAFODILCOM	5%		0.67	17.11.2022
ALIF	2%		0.585	20.11.2022
GHAIL	2%		-0.47	24.11.2022
ACTIVEFINE	0%		0.11	17.11.2022
BDAUTOCA	4%		0.49	21.11.2022
SAVAREFR	0%		-9.37	20.11.2022
OAL	0%		-0.19	24.11.2022
MONNOAGML	15%		1.59	21.11.2022
NAVANAPHAR	11%		3.42	28.11.2022
BARKAPOWER	10%		2.13	22.11.2022
MLDYEING	10%		0.43	17.11.2022
SPCL	16%	4%	4.3	01.12.2022
BSRMSTEEL	30%		8.72	23.11.2022
BATASHOE	260%		20.11	17.11.2022
WATACHEM	20%		4.05	22.11.2022
SAFKOSPINN	2%	1%	0.33	24.11.2022
NFML	1%		0.08	24.11.2022
VFSTDL	5%		1.42	17.11.2022
SHEPHERD	10%		1.18	21.11.2022
MHSML	6%		1.92	29.11.2022
UPGDCL	170%		17.21	22.11.2022
BPML	10%		2.92	22.11.2022
AFCAGRO	1%		0.22	17.11.2022
CVOPRL	0%		-2.63	24.11.2022
HRTEX	5%	10%	2.79	22.11.2022
BDCOM	10%		1.4	17.11.2022
KPPL	0%		-3.1	24.11.2022
MEGCONMILK	0%		-2.28	17.11.2022
EPGL	10%		0.38	17.11.2022
STYLECRAFT	2%		-5.11	24.11.2022
MONNOCERA	10%		1.03	21.11.2022
SONARGAON	1%		0.33	21.11.2022
SALAMCRST	5%		0.67	24.11.2022
ISNLTD	3%		0.59	07.12.2022
BSRMLTD	35%		10.34	23.11.2022
GENNEXT	0%		0.01	17.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
BENGALWTL	5%		0.52	21.11.2022
COPPERTECH	4%	4%	1.78	21.11.2022
IFADAUTOS	5%	5%	1.64	20.11.2022
FORTUNE	10%	5%	2.3	24.11.2022
MEGHNAPET	0%		-0.31	17.11.2022
MAKSONSPIN	10%		2.11	06.12.2022
DULAMIACOT	0%		-1.13	21.11.2022
GBBPOWER	3%		1.01	01.12.2022
BEXIMCO	30%		14.32	21.11.2022
RANFOUNDRY	23%		3.81	17.11.2022
BXPHARMA	35%		11.48	21.11.2022
SPCERAMICS	3%		0.39	21.11.2022
FINEFOODS	2%		0.02	17.11.2022
OLYMPIC	45%		6.03	24.11.2022
HFL	5%		0.67	29.11.2022
SAIFPOWER	10%		1.32	17.11.2022
AMCL(PRAN)	32%		5.62	17.11.2022
HWAWELLTEX	25%		4.54	24.11.2022
METROSPIN	3%	5%	1.38	23.11.2022
PTL	10%		4.67	21.11.2022
AFTABAUTO	5%	5%	0.01	20.11.2022
NAVANACNG	5%	5%	0.16	20.11.2022
STANCERAM	0%		-2.99	16.11.2022
BBSCABLES	8%	5%	4.01	20.11.2022
NPOLYMER	11%		2.92	17.11.2022
BPPL	10%		1.25	22.11.2022
ACI	50%	5%	5.23	17.11. 2022
MIRAKHTER	13%		2.93	24.11.2022
SKTRIMS	4%		0.9	24.11.2022
CROWNCEMNT	10%		1.54	21.11.2022
NAHEEACP	10%		2.88	20.11.2022
SAIHAMTEX	12%		1.37	17.11.2022
SINOBANGLA	10%	1%	1.81	28.11.2022
BBS	4%		1.65	20.11.2022
RUNNERAUTO	10%		2.4	24.11.2022
KAY&QUE	0%		0.59	20.11.2022
SONALIPAPR	40%		6.03	17.11.2022
MONNOFABR	2%		0.12	21.11.2022
ACMELAB	30%		9.98	20.11.2022
ARGONDENIM	10%		0.52	17.11.2022
ETL	2%		0.12	17.11.2022
ACIFORMULA	25%		5.14	17.11.2022
AAMRANET	5%	5%	1.85	20.11.2022
MALEKSPIN	10%		3.72	16.11.2022
BEACONPHAR	16%		4.05	17.11.2022
AGNISYSL	5%		1.01	17.11.2022
RNSPIN	0%		-0.09	15.11.2022
ANLIMAYARN	0%		-0.18	17.11.2022
JHRML	13%		3.25	30.11.2022
RENWICKJA	0%		-43.24	22.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ITC	6%		1.87	15.11.2022
MJLBD	50%		6.36	17.11.2022
QUASEMIND	1.50%		0.49	15.11.2022
SHYAMPSUG	0%		-53.03	22.11.2022
LOVELLO	12%		1.43	14.11.2022
QUEENSOUTH	6%	6%	1.64	15.11.2022
INDEXAGRO	10%		5.09	14.11.2022
MATINSPINN	50%		10.79	13.11.2022
AZIZPIPES	0%		-4.54	15.11.2022
ZEALBANGLA	0%		-88.27	22.11.2022
SQUARETEXT	35%		9.93	28.11.2022
RAHIMTEXT	10%		1.58	14.11.2022
SQURPHARMA	100%		20.51	28.11.2022
RENATA	140%	7%	47.68	10.11.2022
AMANFEED	10%		0.84	28.11.2022
GEMINISEA	10%	30%	12.49	10.11.2022
BDLAMPS	20%	7%	8.78	10.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
JMISMDL		36%	4.55	14.11.2022
FASFIN	0%		-19.94	07.11.2022
PENINSULA	2.50%		0.19	14.11.2022
TAMIJTEX	30%		6.61	14.11.2022
APEXFOODS	20%		5.14	07.11.2022
APEXSPINN	20%		3.45	07.11.2022
FEKDIL	10%		1.04	13.11.2022
DESCO	10%		1.59	17.11.2022
INTRACO	10%		1.03	14.11.2022
TITASGAS	10%		3.21	03.11.2022
SEAPEARL	15%		1.34	17.11.2022.
BSCCL	46%		13.91	07.11.2022
DESHBANDHU	5%		0.47	15.11.2022
EGEN	10%		1.43	15.11.2022
KDSALTD	16%		2.33	01.11.2022
APEXFOOT	35%	10%	11.7	24.10.2022
AL-HAJTEX	3%		0.91	21.11.2022
MONOSPOOL	10%	10%	5.45	24.10.2022

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
ACIFORMULA	150.00	150.00	1	4000.00	0.60
ACMELAB	82.90	82.80	2	16600.00	1.38
AOL	32.90	32.90	1	78978.00	2.60
ARGONDENIM	16.40	16.40	1	32000.00	0.53
BATBC	479.80	479.80	4	5299.00	2.54
BBSCABLES	45.00	45.00	1	11200.00	0.50
BDFINANCE	44.10	44.10	1	24930.00	1.10
BDLAMPS	250.20	250.20	1	1999.00	0.50
BDTHAIFOOD	44.40	44.40	1	12000.00	0.53
BEXIMCO	115.60	104.10	23	239800.00	25.59
BRACBANK	36.00	34.70	4	85322.00	3.01
BSCCL	199.80	199.80	9	33500.00	6.69
BSRMLTD	89.90	89.90	1	116300.00	10.46
DELTALIFE	133.60	133.60	1	3800.00	0.51
EASTRNLUB	1850.00	1850.00	1	300.00	0.56

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
EGEN	63.80	63.80	3	160000.00	10.21
FUWANGCER	16.00	16.00	1	31250.00	0.50
GENNEXT	5.60	5.60	1	100000.00	0.56
GIB	8.10	8.10	3	305000.00	2.47
GP	283.00	264.60	2	3990.00	1.09
GPHISPAT	40.4	40.4	1	12500	0.505
GSPFINANCE	30.2	30.2	1	30000	0.906
HRTEX	115.9	115.9	1	19550	2.266
INTRACO	41.1	40	3	350500	14.348
LINDEBD	1397.7	1397.7	1	400	0.559
MAKSONSPIN	20.1	20.1	2	58000	1.166
MALEKSPIN	28	28	1	40000	1.12
MARICO	2410	2410	1	482	1.162
METROSPIN	51	51	1	18000	0.918
MONOSPOOL	304	304	1	1645	0.5
NAVANACNG	25	25	1	50000	1.25
NPOLYMER	46	46	2	21900	1.007
OLYMPIC	130	130	1	6000	0.78
PADMALIFE	55.5	55.5	1	20000	1.11
POWERGRID	47.2	47.2	1	10600	0.5
PROVATIINS	58.9	58.9	1	14526	0.856
PURABIGEN	29	29	2	150000	4.35
RAHIMAFOOD	236.8	220	2	5300	1.216
RAKCERAMIC	38.7	38.7	1	13000	0.503
RECKITTBEN	4600	4600	1	110	0.506
RENATA	1218	1141.8	9	170244	207.049
ROBI	27.1	27	2	38651	1.045
SAIHAMCOT	16	16	1	60000	0.96
SAPORTL	31.8	31.8	2	48500	1.542
SEAPEARL	176	176	1	30000	5.28
SILCOPHL	25.7	25.7	4	136800	3.516
SILVAPHL	19.5	19.5	1	26000	0.507
SINGERBD	151.9	151.9	1	5200	0.79
SKICL	64.8	64.8	1	11000	0.713
SPCERAMICS	44	44	1	12000	0.528
SPCL	61	59	4	33700	2.022
SQURPHARMA	208.7	205	17	45200	9.31
STANCERAM	133	133	1	7445	0.99
SUMITPOWER	31.6	31	2	34230	1.071
TAKAFULINS	45	45	1	13700	0.617
TRUSTBANK	34.9	34.9	1	300000	10.47
WALTONHIL	1000.1	999.9	3	1685	1.685
YPL	18.2	18	2	130000	2.354
TOTAL=58			142	3193136	357.897

Source: NRBCBSL Research

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