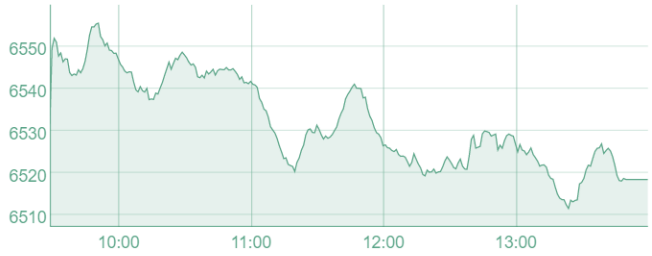
Daily Capital Market Synopsis

Monday, October 3, 2022



Source: DSE Broad Index, Source: DSE Website

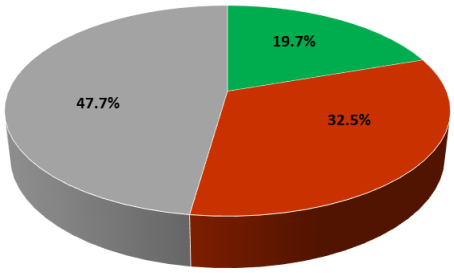
Index Update

Symbol	Today	Point Change	% Change
DSEX	6518.35	-13.24	-0.20%
DSES	1422.08	-1.47	-0.10%
DS30	2326.17	-7.65	-0.33%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	12847.37	15334.08	-16.2%
Trade Volume	265282018	282724539	-6.2%
Total No. of Trade	211618	227704	-7.1%

Source: NRBCBSL Research & DSE Website



Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
SAPORTL	38.1	35.2	8.2%	7,547,033
LRBDL	41	38	7.9%	3,163,994
GEMINISEA	423.6	398.1	6.4%	145,333
ILFSL	7	6.6	6.1%	4,579,373
YPL	27.3	25.8	5.8%	7,138,433
ADVENT	29.5	27.9	5.7%	4,246,261
ORIONINFU	652.5	618.5	5.5%	308,072
KEYACOSMET	8.3	7.9	5.1%	34,039,794
ANWARGALV	412.2	392.9	4.9%	135,421
SEAPEARL	127.1	121.3	4.8%	943,664

Source: NRBCBSL Research & DSE Website

Market Slumped amid extreme fluctuations

Market dropped 13.24 points and closed at 6518.35 points. Market started positive amidst fluctuations till the first half but slid down drastically in the last hours. Market participation lost severe value from yesterday's level. Yesterday's market participation was 15334.08mn and it decreased today than the previous day raising BDT 12847.37mn turnover which is around 16% lower than the last day. Market reacted skeptically because of the news of remittance and exports fall. In term of technical analysis. DSEX closed just above the resistance at around 6515 points. On macroeconomic news fronts, Despite the Bangladesh Bank's intense efforts, external sector performance continued to weaken as both the main foreign currency earning sources - export and remittance - declined substantially in September, widening the trade deficit and increasing pressure on foreign exchange reserves. Export earnings fell by 6.25% year-on-year in September after a strong comeback in August with 14% growth due to the deepening Ukraine-Russia crisis, while the US Fed hiked the interest rate to tame inflation.

All the sectors were ended in the red zone except Service & Real estate, Ceramics, travel & Leisure, Cement, bank and Engineering.

ALARABANK, SAPORTL, LRBDL, BEACONPHAR, KEYACOSMET mainly moved the index positively. On the other hand, BEXIMCO, ORIONPHARM, BXPHARMA, ACMELAB, BSRMLTDwere the negative forces today.

SAPORTL, LRBDL, GEMINISEA, ILFSL, YPL were among the top gainers and ADNTEL, BPML, MONOSPOOL, AMANFEED, MHSML were among the top companies to lose price today.

Sayem Ahmed Lasker

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	5200955.822	5206621.375	-0.1%
Mkt P/E	15.47	15.44	0.2%
Market Cap. To GDP	17.3%	17.3%	-0.1%

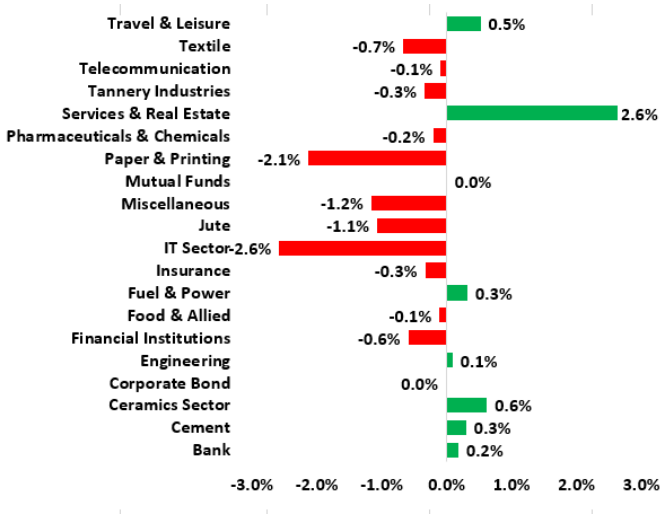
Source: NRBCBSL Research & DSE Website

Top 10 Losers

Code	TCP	YCP	Change	Volume
ADNTEL	77.1	82.7	-6.8%	1,603,964
BPML	88.4	93.5	-5.5%	2,255,877
MONOSPOOL	226	238.5	-5.2%	526,710
AMANFEED	39.5	41.6	-5.0%	1,827,784
MHSML	26.9	28.3	-4.9%	605,963
BBS	32.2	33.8	-4.7%	13,989,833
JUTESPINN	208.5	218.2	-4.4%	5,105
ACFL	28.6	29.9	-4.3%	525,814
AZIZPIPES	125.6	131.2	-4.3%	154,194
BDTHAIFOOD	46.3	48.2	-3.9%	648,115

Source: NRBCBSL Research & DSE Website

Sectoral Gain



Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
ORIONPHARM	134	138.4	-3.2%	821.536
BEXIMCO	129.9	131.5	-1.2%	718.383
EHL	116.4	112	3.9%	604.376
BBSCABLES	62.5	60.9	2.6%	570.43
BBS	32.2	33.8	-4.7%	464.189
JHRML	129.2	134.3	-3.8%	398.941
SPCERAMICS	57.3	56.1	2.1%	353.16
COPPERTECH	52.2	52.1	0.2%	350.89
INTRACO	46.6	48.5	-3.9%	348.558
NPOLYMER	65.7	63.9	2.8%	305.437

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
LEGACYFOOT	733.75
BANGAS	638.5
EASTRNLUB	515.52
AMBEEPHA	512.64
AL-HAJTEX	350.75
ORIONINFU	342.22
ARGONDENIM	341.25
KAY&QUE	320.54
BEACHHATCH	312.75
EMERALDOIL	308.33

Source: NRBCBSL Research

Lowest

Company	P/E
SOUTHEASTB	2.7
MERCANBANK	3.15
JAMUNABANK	3.5
SHAHJABANK	4.16
PREMIERBAN	4.22
EXIMBANK	4.61
BANKASIA	5.05
NCCBANK	5.19
DHAKABANK	5.23
UTTARABANK	5.24

Source: NRBCBSL Research

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
BBSCABLES	62.5	60.9	2.63	570.43
TITASGAS	41.5	41.1	0.97	22.002
EBL	32.3	32	0.94	0.698
SUMITPOWER	34.3	34.1	0.59	20.043
BEACONPHAR	322.2	320.7	0.47	25.915
UPGDCL	235.1	234	0.47	8.546
LHBL	76	75.7	0.4	178.613
PUBALIBANK	27.5	27.4	0.36	2.189
BATBC	518.7	518.7	0	10.571
BRACBANK	38.5	38.5	0	1.371

Source: NRBCBSL Research

Top Picks

Company	LTP	YCP	Change%	Value (BDT mn)
LHBL	76.00	75.70	0.4%	2333248
BBS	32.20	33.80	-4.7%	13989833
BBSCABLES	62.50	60.90	2.6%	8925698
NPOLYMER	65.70	63.90	2.8%	4585103
NHFIL	53.80	55.80	-3.6%	1680069
BEXIMCO	129.90	131.50	-1.2%	5482201
SPCERAMICS	57.30	56.10	2.1%	6124664
IPDC	64.20	65.10	-1.4%	1322650
ADVENT	29.50	27.90	5.7%	4246261
LRBDL	41.00	38.00	7.9%	3163994

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
AAMRATECH	40.40	40.40	1.00	13000.00	0.53
ACIFORMULA	188.00	188.00	1.00	10000.00	1.88
ACMELAB	102.00	102.00	1.00	6000.00	0.61
ADNTEL	83.50	83.50	1.00	10000.00	0.84
AGNISYSL	25.60	25.60	1.00	39000.00	1.00
AL-HAJTEX	139.50	135.00	8.00	159500.00	21.64
BATBC	518.90	518.90	1.00	1000.00	0.52
BBSCABLES	65.50	65.50	1.00	27049.00	1.77
BDCOM	63.00	61.00	2.00	53500.00	3.34
BDFINANCE	44.10	44.10	2.00	54000.00	2.38
BEXIMCO	139.00	139.00	1.00	22000.00	3.06
BPML	90.90	90.90	1.00	10000.00	0.91
BSC	167.00	160.50	2.00	11900.00	1.96
BSRMSTEEL	66.90	66.90	1.00	83000.00	5.55
BXPHARMA	173.00	173.00	1.00	3200.00	0.55
DELTALIFE	161.50	161.50	1.00	12000.00	1.94
EGEN	60.40	55.00	2.00	79638.00	4.76
EHL	110.00	110.00	1.00	18000.00	1.98
FORTUNE	87.00	79.50	4.00	755220.00	63.46
FUWANGCER	17.40	17.40	1.00	62000.00	1.08
GENEXIL	80.00	80.00	1.00	350000.00	28.00
GPHISPAT	55.00	55.00	1.00	103000.00	5.67
GSPFINANCE	30.30	30.30	1.00	27000.00	0.82
HRTEX	127.50	127.50	3.00	167854.00	21.40
ICBAGRANI1	10.10	10.10	1.00	63500.00	0.64
IFIC	12.80	12.80	1.00	293575.00	3.76
IMAMBUTTON	126.60	126.60	2.00	62000.00	7.85
IPDC	70.00	69.00	2.00	117500.00	8.20
KAY&QUE	275.00	275.00	3.00	60000.00	16.50
KDSALTD	81.30	81.30	1.00	50000.00	4.07
KEYACOSMET	8.10	8.00	2.00	165000.00	1.33
LOVELLO	42.00	42.00	1.00	24000.00	1.01
LRGLOBMF1	7.00	7.00	1.00	91650.00	0.64
METROSPIN	49.50	46.90	10.00	641100.00	30.52
MHSML	28.40	28.40	1.00	18000.00	0.51
NAHEEACP	74.30	74.30	1.00	24500.00	1.82
NHFIL	56.00	55.90	2.00	35660.00	2.00
ORIONPHARM	150.00	124.70	6.00	109749.00	15.67
POWERGRID	59.00	59.00	1.00	19000.00	1.12
PTL	80.00	80.00	1.00	400000.00	32.00

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
ROBI	30.00	30.00	1.00	50000.00	1.50
SEAPEARL	132.00	114.00	3.00	24517.00	2.98
SONALIPAPR	650.00	650.00	2.00	2885.00	1.88
SOUTHEASTB	13.80	13.80	1.00	200000.00	2.76
SPCL	96.00	96.00	1.00	8700.00	0.84
SUNLIFEINS	59.50	59.50	1.00	8600.00	0.51
TAKAFULINS	47.6	47.6	1	15000	0.714
UNIQUEHRL	73	73	1	10000	0.73
YPL	26	26	1	50000	1.3
Total=49			88	4622797	316.464

Source: NRBCBSL Research

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