Daily Capital Market Synopsis

Thursday, November 3, 2022

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6410.67	22.11	0.35%
DSES	1401.10	1.91	0.14%
DS30	2252.99	8.84	0.39%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	15105.60	14615.76	3.4%
Trade Volume	235820399	216445549	9.0%
Total No. of Trade	248300	256245	-3.1%

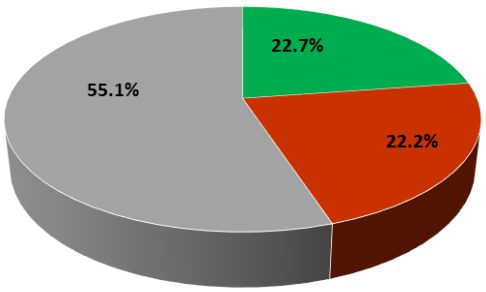
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7742986.456	7713356.994	0.4%
Mkt P/E	15.88	15.82	0.4%
Market Cap. To GDP	25.7%	25.6%	0.4%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market drove up amid volatility

DSEX moved up **22.10** points and closed at **6410.66** points. Index went on a roller coaster ride from the start of today's session but ended positive. Market participation also improved moderately today from yesterday's participation level. Yesterday's market participation was 14615.76 mn and it decreased today than the previous day raising BDT **15105.60** mn turnover which is **3.4% higher** than the last day Market participation hit an almost one month high today reflecting investors' enthusiasm. In term of technical analysis, DSEX broke the psychological barrier at around 6400 points and closed above that points. Index may have galloped towards its next resistance at around 6550 points. On macro news front, Bangladesh's export earnings dropped by 7.85% year-on-year in October, said a report by the Export Promotion Bureau (EPB). The country earned $4.35 billion from export earnings in October this year, according to the Export Promotion Bureau data. The export earning target for October this year was $5 billion. In October last year, Bangladesh's export earnings were $4.72 billion.

Jute, Travel & Leisure and Cement were the top gaining sectors, while Paper & Printing, IT, service were the top losing sectors.

ORIONPHARM, BSC, UNIQUEHRL, DELTALIFE, OLYMPIC mainly moved the index positively. On the other hand, BXPHARMA, BEXIMCO, GENEXIL, SHAHAJABANK, SEAPEARL were the negative forces today.

ORIONPHARM, BSC, NAVANAPHAR, PRAGATILIF, SUNLIFEINS were among the top gainers and MONOSPOOL, ISNLTD, SINOBANGLA, AAMARTECH, SKICL were among the top companies to lose price today.

SME Market Update

DSMEX moved **2.74** points up and ended at **1,413.16 points** which was **0.19% higher** than yesterday. Market participation marginally improved from yesterday's level. Today's market participation was **35.94 mn** which was **1.7% higher** than yesterday.

KFL, MAMUNAGRO, BENGALBISC were the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

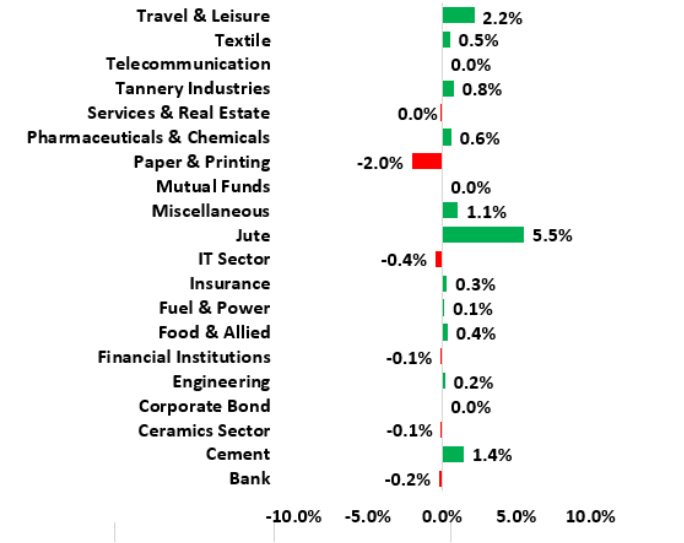
Symbol	Today	Point Change	% Change
DSMEX	1,413.16	2.74	0.19%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	35.94	35.34	1.7%
Trade Volume	1389247	1858396	-25.2%
Total No. of Trade	1693	1359	24.6%

Source: NRBCBSL Research & DSE Website

Sector Gain



Top Picks

Code	TCP	YCP	Change	Volume
EHL	126.10	130.20	-3.1%	5053974
ORIONPHARM	126.90	115.40	10.0%	7432017
BEXIMCO	116.10	116.70	-0.5%	11955090
ITC	39.20	35.70	9.8%	5558635
SAIFPOWER	30.90	29.70	4.0%	3807958
NHFIL	45.50	46.10	-1.3%	905478
GENEXIL	87.40	91.10	-4.1%	6973556
SONALILIFE	62.70	58.80	6.6%	497245
NAVANAPHAR	109.60	99.70	9.9%	4341149
BPML	106.60	109.30	-2.5%	3607160

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
ORIONPHARM	126.9	115.4	10.0%	7,432,017
BSC	145.9	132.7	9.9%	3,232,454
NAVANAPHAR	109.6	99.7	9.9%	4,341,149
PRAGATILIF	74	67.5	9.9%	353,604
SUNLIFEINS	70.2	63.9	9.9%	1,246,123
ITC	39.2	35.7	9.8%	5,558,635
IBP	20.4	18.6	9.7%	4,389,886
CLICL	16	14.6	9.6%	548
PENINSULA	30	27.4	9.5%	2,768,480
BDTHAIFOOD	46.5	42.5	9.4%	879,750

Source: NRBCBSL Research

Top 10 Losers

Code	TCP	YCP	Change	Volume
MONOSPOOL	347.8	377.9	-8.0%	255,706
ISNLTD	67.1	72.2	-7.1%	1,021,854
SINOBANGLA	77.6	83.1	-6.6%	1,608,693
AAMRATECH	53.3	56.8	-6.2%	4,416,926
SKICL	60.3	63.7	-5.3%	1,627,109
EIL	29	30.5	-4.9%	483,843
CRYSTALINS	44	46.2	-4.8%	518,525
EASTRNLUB	1,934.60	2,029.30	-4.7%	13,729
BNICL	65.9	69	-4.5%	1,529,513
TAKAFULINS	48.4	50.6	-4.3%	90,163

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
FINEFOODS	3415
DSHGARME	3008
AFTABAUTO	2740
KPCL	886.67
SAMATALETH	881.25
BDTHAI	850
BANGAS	638.5
GENNEXT	600
EASTRNLUB	516.35
ORIONINFU	500.72

Lowest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PREMIERBAN	3.84
JAMUNABANK	3.93
PUBALIBANK	3.96
SHAHJABANK	4.23
DHAKABANK	4.97
EXIMBANK	4.97
NCCBANK	4.98
MTB	5.1

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
ORIONPHARM	126.9	115.4	9.97	901.935
DELTALIFE	144.10	138.3	4.19	85.939
OLYMPIC	120.3	116.6	3.17	36.588
LHBL	66.00	64.9	1.69	412.119
BBSCABLES	53.3	52.7	1.14	54.122
CITYBANK	21.90	21.8	0.46	20.712
SQURPHARMA	211.5	210.8	0.33	57.15
BEACONPHAR	306.8	306.6	0.07	104.717
BATBC	518.7	518.7	0	5.147
BRACBANK	38.5	38.5	0	0.229

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
BEXIMCO	116.1	116.7	-0.5%	1,392.88
ORIONPHARM	126.9	115.4	10.0%	901.935
EHL	126.1	130.2	-3.1%	656.668
GENEXIL	87.4	91.1	-4.1%	640.991
LRBDL	48.3	47.6	1.5%	539.436
NAVANAPHAR	109.6	99.7	9.9%	463.576
BSC	145.9	132.7	9.9%	454.281
LHBL	66	64.9	1.7%	412.119
BPML	106.6	109.3	-2.5%	390.262
UNIQUEHRL	72.6	66.8	8.7%	342.433

Source: NRBCBSL Research

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
BDTHAI	0%		0.02	23.11.2022
BSC	20%		14.8	23.11.2022
ZAHEENSPIN	0%		-1.28	24.11.2022
BATBC	100%		7.59	21.11.2022
LEGACYFOOT	0%		-0.86	22.11.2022
UNIQUEHRL	15%		3.2	21.11.2022
PRIMETEX	2%		0.43	24.11.2022
USMANIAGL	0%		-2.66	21.11.2022
ALLTEX	1%		0.2	24.11.2022
GPHISPAT	5.50%	5.50%	3.42	23.11.2022
AIL	12%		1.55	20.11.2022
LRBDL	10%		2.13	20.11.2022
ESQUIRENIT	10%		2.36	05.12.2022
KPCL	10%		0.03	23.11.2022
DSHGARME	10%		0.05	22.11.2022
ACMEPL	5%		1.51	23.11.2022
RDFOOD	5%		1.18	05.12.2022
TUNGHAI	0%		-0.42	20.11.2022
DAFODILCOM	5%		0.67	17.11.2022
ALIF	2%		0.585	20.11.2022
GHAIL	2%		-0.47	24.11.2022
ACTIVEFINE	0%		0.11	17.11.2022
BDAUTOCA	4%		0.49	21.11.2022
SAVAREFR	0%		-9.37	20.11.2022
OAL	0%		-0.19	24.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
MONNOAGML	15%		1.59	21.11.2022
NAVANAPHAR	11%		3.42	28.11.2022
BARKAPOWER	10%		2.13	22.11.2022
MLDYEING	10%		0.43	17.11.2022
SPCL	16%	4%	4.3	01.12.2022
BSRMSTEEL	30%		8.72	23.11.2022
BATASHOE	260%			17.11.2022
WATACHEM	20%		4.05	22.11.2022
SAFKOSPINN	2%	1%	0.33	24.11.2022
NFML	1%		0.08	24.11.2022
VFSTDL	5%		1.42	17.11.2022
SHEPHERD	10%		1.18	21.11.2022
MHSML	6%		1.92	29.11.2022
UPGDCL	170%		17.21	22.11.2022
BPML	10%		2.92	22.11.2022
AFCAGRO	1%		0.22	17.11.2022
CVOPRL	0%		-2.63	24.11.2022
HRTEX	5%	10%	2.79	22.11.2022
BDCOM	10%		1.4	17.11.2022
KPPL	0%		-3.1	24.11.2022
MEGCONMILK	0%		-2.28	17.11.2022
EPGL	10%		0.38	17.11.2022
STYLECRAFT	2%		-5.11	24.11.2022
MONNOCERA	10%		1.03	21.11.2022
SONARGAON	1%		0.33	21.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
SALAMCRST	5%		0.67	24.11.2022
ISNLTD	3%		0.59	07.12.2022
BSRMLTD	35%		10.34	23.11.2022
GENNEXT	0%		0.01	17.11.2022
BENGALWTL	5%		0.52	21.11.2022
COPPERTECH	4%	4%	1.78	21.11.2022
IFADAUTOS	5%	5%	1.64	20.11.2022
FORTUNE	10%	5%	2.3	24.11.2022
MEGHNAPET	0%		-0.31	17.11.2022
MAKSONSPIN	10%		2.11	06.12.2022
DULAMIACOT	0%		-1.13	21.11.2022
GBBPOWER	3%		1.01	01.12.2022
BEXIMCO	30%		14.32	21.11.2022
RANFOUNDRY	23%		3.81	17.11.2022
BXPHARMA	35%		11.48	21.11.2022
SPCERAMICS	3%		0.39	21.11.2022
FINEFOODS	2%		0.02	17.11.2022
OLYMPIC	45%		6.03	24.11.2022
HFL	5%		0.67	29.11.2022
SAIFPOWER	10%		1.32	17.11.2022
AMCL(PRAN)	32%		5.62	17.11.2022
HWAWELLTEX	25%		4.54	24.11.2022
METROSPIN	3%	5%	1.38	23.11.2022
PTL	10%		4.67	21.11.2022
AFTABAUTO	5%	5%	0.01	20.11.2022
NAVANACNG	5%	5%	0.16	20.11.2022
STANCERAM	0%		-2.99	16.11.2022
BBSCABLES	8%	5%	4.01	20.11.2022
NPOLYMER	11%		2.92	17.11.2022
BPPL	10%		1.25	22.11.2022
ACI	50%	5%	5.23	17.11. 2022
MIRAKHTER	13%		2.93	24.11.2022
SKTRIMS	4%		0.9	24.11.2022
CROWNCEMNT	10%		1.54	21.11.2022
NAHEEACP	10%		2.88	20.11.2022
SAIHAMTEX	12%		1.37	17.11.2022
SINOBANGLA	10%	1%	1.81	28.11.2022
BBS	4%		1.65	20.11.2022
RUNNERAUTO	10%		2.4	24.11.2022
KAY&QUE	0%		0.59	20.11.2022
SONALIPAPR	40%		6.03	17.11.2022
MONNOFABR	2%		0.12	21.11.2022
ACMELAB	30%		9.98	20.11.2022
ARGONDENIM	10%		0.52	17.11.2022
ETL	2%		0.12	17.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ACIFORMULA	25%		5.14	17.11.2022
AAMRANET	5%	5%	1.85	20.11.2022
MALEKSPIN	10%		3.72	16.11.2022
BEACONPHAR	16%		4.05	17.11.2022
AGNISYSL	5%		1.01	17.11.2022
RNSPIN	0%		-0.09	15.11.2022
ANLIMAYARN	0%		-0.18	17.11.2022
JHRML	13%		3.25	30.11.2022
RENWICKJA	0%		-43.24	22.11.2022
ITC	6%		1.87	15.11.2022
MJLBD	50%		6.36	17.11.2022
QUASEMIND	1.50%		0.49	15.11.2022
SHYAMPSUG	0%		-53.03	22.11.2022
LOVELLO	12%		1.43	14.11.2022
QUEENSOUTH	6%	6%	1.64	15.11.2022
INDEXAGRO	10%		5.09	14.11.2022
MATINSPINN	50%		10.79	13.11.2022
AZIZPIPES	0%		-4.54	15.11.2022
ZEALBANGLA	0%		-88.27	22.11.2022
SQUARETEXT	35%		9.93	28.11.2022
RAHIMTEXT	10%		1.58	14.11.2022
SQURPHARMA	100%		20.51	28.11.2022
RENATA	140%	7%	47.68	10.11.2022
AMANFEED	10%		0.84	28.11.2022
GEMINISEA	10%	30%	12.49	10.11.2022
BDLAMPS	20%	7%	8.78	10.11.2022
JMISMDL		36%	4.55	14.11.2022
FASFIN	0%		-19.94	07.11.2022
PENINSULA	2.50%		0.19	14.11.2022
TAMIJTEX	30%		6.61	14.11.2022
APEXFOODS	20%		5.14	07.11.2022
APEXSPINN	20%		3.45	07.11.2022
FEKDIL	10%		1.04	13.11.2022
DESCO	10%		1.59	17.11.2022
INTRACO	10%		1.03	14.11.2022
TITASGAS	10%		3.21	03.11.2022
SEAPEARL	15%		1.34	17.11.2022.
BSCCL	46%		13.91	07.11.2022
DESHBANDHU	5%		0.47	15.11.2022
EGEN	10%		1.43	15.11.2022
KDSALTD	16%		2.33	01.11.2022
APEXFOOT	35%	10%	11.7	24.10.2022

Source: NRBCBSL Research & DSE website

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
AAMRATECH	61.00	61.00	1.00	60000.00	3.66
ADNTEL	155.00	137.00	6.00	112600.00	15.90
BNICL	68.00	68.00	1.00	9800.00	0.67
BPML	111.00	111.00	1.00	30000.00	3.33
BSC	137.60	137.60	1.00	5786.00	0.80
BSCCL	219.00	218.90	3.00	26020.00	5.70
BXPHARMA	166.90	166.90	1.00	3200.00	0.53
CENTRALINS	42.60	42.60	1.00	25000.00	1.07
EHL	135.00	129.00	2.00	9134.00	1.21
EIL	30.80	30.00	3.00	72000.00	2.19
FAREASTLIF	87.00	87.00	2.00	30500.00	2.65
FINEFOODS	65.50	65.50	1.00	135000.00	8.84
FORTUNE	84.10	79.70	2.00	205070.00	16.37
GPHISPAT	47.30	47.30	2.00	22000.00	1.04
IMAMBUTTON	127.00	127.00	1.00	73299.00	9.31
INTRACO	52.10	52.00	2.00	49500.00	2.58
IPDC	57.90	57.90	1.00	10198.00	0.59
ITC	37.00	37.00	1.00	20000.00	0.74
JHRML	100.00	100.00	1.00	5171.00	0.52
MAKSONSPIN	22.70	22.70	1.00	39500.00	0.90
METROSPIN	51	45.5	8	434380	20.602
MHSML	28	28	1	30500	0.854
MLDYEING	24.8	24.8	1	79995	1.984
MONNOAGML	600	600	1	1000	0.6
MONOSPOOL	377	377	1	2301	0.867
NAHEEACP	71	71	1	7050	0.501
NAVANAPHAR	93	93	1	39200	3.646
NHFIL	41.8	41.8	1	46100	1.927
ORIONPHARM	120	104.2	6	90510	10.395
PADMALIFE	47.5	47.5	1	20000	0.95
PREMIERBAN	12.8	12.8	1	1100000	14.08
PTL	77	77	1	50000	3.85
QUASEMIND	59	59	1	9500	0.56
SAIFPOWER	29.7	29.7	4	383930	11.403
SALVOCHEM	62.3	61.8	5	87002	5.381
SEAPEARL	187.8	174	9	272000	49.269
STANDBANKL	8.8	8.8	1	64500	0.568
SUNLIFEINS	69.1	62.5	23	746187	49.596
Total=38			101	4407933	255.623

Source: NRBCBSL Research

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