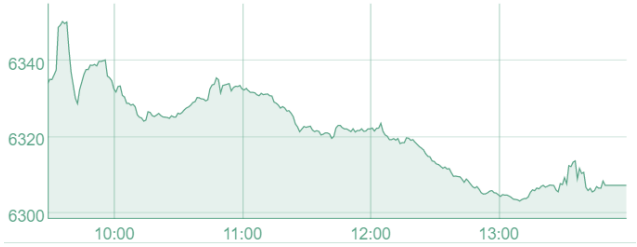
Daily Capital Market Synopsis

Monday, October 31, 2022



Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6307.34	-26.69	-0.42%
DSES	1377.43	-12.35	-0.89%
DS30	2226.71	-18.57	-0.83%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	7692.56	8265.99	-6.9%
Trade Volume	111478200	107516043	3.7%
Total No. of Trade	181326	252459	-28.2%

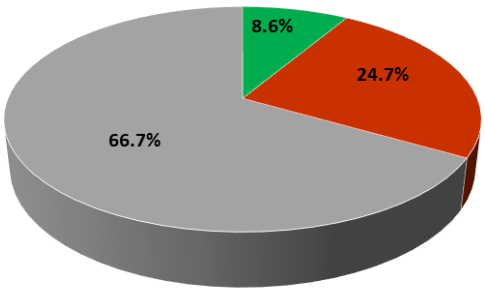
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7669180.169	7680141.299	-0.1%
Mkt P/E	15.15	15.19	-0.3%
Market Cap. To GDP	25.5%	25.5%	-0.1%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market remained sluggish for 2nd consecutive day

DSEX lost **26.68** points and closed at **6307.34** points today. Market started the day positive but soon fell down and went on a volatile journey. Market Participation dropped from yesterday's level. Yesterday's market participation was 8265.99 mn and it decreased today than the previous day raising BDT **7692.56** mn turnover which is **6.9% lower** than the last day. Market may have started a short correction phase from yesterday but it is expected to recover within one or two sessions. In term of technical analysis, DSEX closed breaking a strong support at around 6320 points. On the capital market news front, The International Monetary Fund will hold a meeting with the Bangladesh Securities and Exchange Commission on November 7 to discuss recent capital market issues, including the BSEC-imposed floor price restriction. The IMF team would also discuss the bond market development, risk management and control, compliance infrastructure and enforcement mechanism in the market

Travel & leisure, IT, Corporate Bond were the top gaining sectors, whereas Jute, Insurance, Pharmaceuticals were the top losing sectors.

SEAPEARL, UNIQUEHRL, GENEXIL, BPML, BSC mainly moved the index positively. On the other hand, BEACONPHAR, BXPHARMA, ORIONPHARM, OLYMPIC, KOHINOOR were the negative forces today.

CLICL, SEAPEARL, BPML, GENEXIL, ADNTEL were among the top gainers and NAVANAPHAR, MONOSPOOL, SKICL, PAPERPROC, BNICL were among the top companies to lose price today.

SME Market Update

DSMEX dropped **67.74** points and ended at **1,385.93 points** which was **4.66% lower** than yesterday. Market participation dropped significantly from yesterday's level. Today's market participation was **34.77 mn** which was **10.7% lower** than yesterday.

BENGALBISC was the top gainer.

Sayem Ahmed Lasker

SME Market Update

Index Update

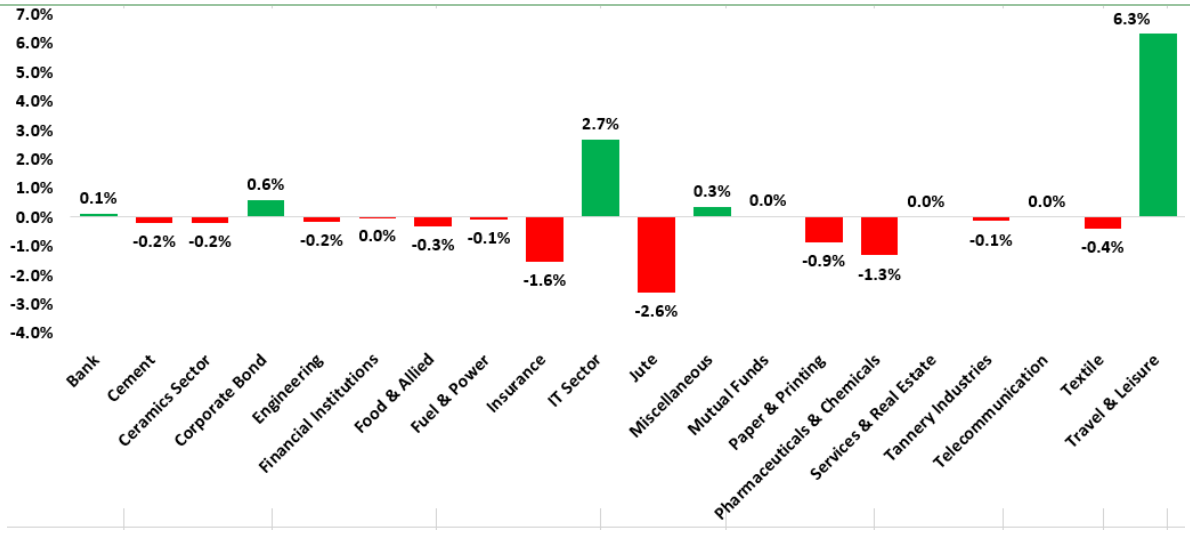
Symbol	Today	Point Change	% Change
DSMEX	1,385.93	-67.74	-4.66%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	34.77	38.92	-10.7%
Trade Volume	1144505	1428970	-19.9%
Total No. of Trade	1227	1294	-5.2%

Source: NRBCBSL Research & DSE Website

Sector Gain



Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
CLICL	12.1	11	10.0%	682
SEAPEARL	188	173.7	8.2%	1,816,590
BPML	91.8	86	6.7%	5,698,042
GENEXIL	75.5	71.2	6.0%	3,477,468
ADNTEL	131	123.9	5.7%	1,534,548
AAMRATECH	47.1	44.7	5.4%	4,432,749
ISNLTD	66.2	62.9	5.2%	827,862
RUPALILIFE	74.5	70.8	5.2%	335,321
SAMORITA	81.1	79	2.7%	140,110
AAMRANET	38.9	37.9	2.6%	1,118,022

Source: NRBCBSL Research

Top 10 Losers

Code	TCP	YCP	Change	Volume
NAVANAPHAR	82.5	91	-9.3%	2,457,627
MONOSPOOL	339.3	371.8	-8.7%	268,173
SKICL	55.2	60.4	-8.6%	1,729,107
PAPERPROC	229.7	247.9	-7.3%	342,105
BNICL	60.1	64.4	-6.7%	984,864
GEMINISEA	441.6	473.1	-6.7%	204,180
BEACONPHAR	313	333.6	-6.2%	127,711
ASIAPACINS	44.4	47.2	-5.9%	84,844
METROSPIN	44.7	47.4	-5.7%	1,072,622
ANWARGALV	480.8	508	-5.4%	549,472

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
FINEFOODS	3125
DSHGARME	3008
AFTABAUTO	2610
KPCL	886.67
SAMATALETH	881.25
LEGACYFOOT	733.75
BANGAS	638.5
GENNEXT	600
ORIONINFU	508.64
EASTRNLUB	505.17

Source: NRBCBSL Research

Lowest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PREMIERBAN	3.81
JAMUNABANK	3.93
SHAHJABANK	4.3
DHAKABANK	4.97
EXIMBANK	4.97
NCCBANK	4.98
MTB	5.07
UNIONBANK	5.21

Source: NRBCBSL Research

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
PUBALIBANK	27.40	27.3	0.37	3.394
BATBC	518.7	518.7	0	3.607
BBSCABLES	52.40	52.4	0	0.831
BEXIMCO	115.6	115.6	0	81.452
BRACBANK	38.5	38.5	0	0.398
BSCCL	218.9	218.9	0	1.516
BSRMLTD	90.00	90	0	0.21
CITYBANK	21.80	21.8	0	8.943
EBL	31.80	31.8	0	0.007
FORTUNE	79.5	79.5	0	0.048

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
BPML	91.8	86	6.7%	525.737
INTRACO	50	51.2	-2.3%	408.418
ORIONPHARM	111.5	116.5	-4.3%	376.277
SEAPEARL	188	173.7	8.2%	332.98
KDSALTD	93.4	92.1	1.4%	285.474
BSC	126.3	123.2	2.5%	273.66
ANWARGALV	480.8	508	-5.4%	264.365
GENEXIL	75.5	71.2	6.0%	260.5
EHL	109.1	108.5	0.6%	254.268
SONALIPAPR	808.4	836.4	-3.3%	247.769

Source: NRBCBSL Research

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
USMANIAGL	0%		-2.66	21.11.2022
ALLTEX	1%		0.2	24.11.2022
GPHISPAT	5.50%	5.50%	3.42	23.11.2022
AIL	12%		1.55	20.11.2022
LRBDL	10%		2.13	20.11.2022
ESQUIRENIT	10%		2.36	05.12.2022
KPCL	10%		0.03	23.11.2022
DSHGARME	10%		0.05	22.11.2022
ACMEPL	5%		1.51	23.11.2022
RDFOOD	5%		1.18	05.12.2022
TUNGHAI	0%		-0.42	20.11.2022
DAFODILCOM	5%		0.67	17.11.2022
ALIF	2%		0.585	20.11.2022
GHAIL	2%		-0.47	24.11.2022
ACTIVEFINE	0%		0.11	17.11.2022
BDAUTOCA	4%		0.49	21.11.2022
SAVAREFR	0%		-9.37	20.11.2022
OAL	0%		-0.19	24.11.2022
MONNOAGML	15%		1.59	21.11.2022
NAVANAPHAR	11%		3.42	28.11.2022
BARKAPOWER	10%		2.13	22.11.2022
MLDYEING	10%		0.43	17.11.2022
SPCL	16%	4%	4.3	01.12.2022
BSRMSTEEL	30%		8.72	23.11.2022
BATASHOE	260%			17.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
WATACHEM	20%		4.05	22.11.2022
SAFKOSPINN	2%	1%	0.33	24.11.2022
NFML	1%		0.08	24.11.2022
VFSTDL	5%		1.42	17.11.2022
SHEPHERD	10%		1.18	21.11.2022
MHSML	6%		1.92	29.11.2022
UPGDCL	170%		17.21	22.11.2022
BPML	10%		2.92	22.11.2022
AFCAGRO	1%		0.22	17.11.2022
CVOPRL	0%		-2.63	24.11.2022
HRTEX	5%	10%	2.79	22.11.2022
BDCOM	10%		1.4	17.11.2022
KPPL	0%		-3.1	24.11.2022
MEGCONMILK	0%		-2.28	17.11.2022
EPGL	10%		0.38	17.11.2022
STYLECRAFT	2%		-5.11	24.11.2022
MONNOCERA	10%		1.03	21.11.2022
SONARGAON	1%		0.33	21.11.2022
SALAMCRST	5%		0.67	24.11.2022
ISNLTD	3%		0.59	07.12.2022
BSRMLTD	35%		10.34	23.11.2022
GENNEXT	0%		0.01	17.11.2022
BENGALWTL	5%		0.52	21.11.2022
COPPERTECH	4%	4%	1.78	21.11.2022
IFADAUTOS	5%	5%	1.64	20.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Divi-	Stock Divi-	EPS	Record Date
FORTUNE	10%	5%	2.3	24.11.2022
MEGHNAPET	0%		-0.31	17.11.2022
MAKSONSPIN	10%		2.11	06.12.2022
DULAMIACOT	0%		-1.13	21.11.2022
GBBPOWER	3%		1.01	01.12.2022
BEXIMCO	30%		14.32	21.11.2022
RANFOUNDRY	23%		3.81	17.11.2022
BXPHARMA	35%		11.48	21.11.2022
SPCERAMICS	3%		0.39	21.11.2022
FINEFOODS	2%		0.02	17.11.2022
OLYMPIC	45%		6.03	24.11.2022
HFL	5%		0.67	29.11.2022
SAIFPOWER	10%		1.32	17.11.2022
AMCL(PRAN)	32%		5.62	17.11.2022
HWAWELLTEX	25%		4.54	24.11.2022
METROSPIN	3%	5%	1.38	23.11.2022
PTL	10%		4.67	21.11.2022
AFTABAUTO	5%	5%	0.01	20.11.2022
NAVANACNG	5%	5%	0.16	20.11.2022
STANCERAM	0%		-2.99	16.11.2022
BBSCABLES	8%	5%	4.01	20.11.2022
NPOLYMER	11%		2.92	17.11.2022
BPPL	10%		1.25	22.11.2022
ACI	50%	5%	5.23	17.11. 2022
MIRAKHTER	13%		2.93	24.11.2022
SKTRIMS	4%		0.9	24.11.2022
CROWNCEMNT	10%		1.54	21.11.2022
NAHEEACP	10%		2.88	20.11.2022
SAIHAMTEX	12%		1.37	17.11.2022
SINOBANGLA	10%	1%	1.81	28.11.2022
BBS	4%		1.65	20.11.2022
RUNNERAUTO	10%		2.4	24.11.2022
KAY&QUE	0%		0.59	20.11.2022
SONALIPAPR	40%		6.03	17.11.2022
MONNOFABR	2%		0.12	21.11.2022
ACMELAB	30%		9.98	20.11.2022
ARGONDENIM	10%		0.52	17.11.2022
ETL	2%		0.12	17.11.2022
ACIFORMULA	25%		5.14	17.11.2022
AAMRANET	5%	5%	1.85	20.11.2022
MALEKSPIN	10%		3.72	16.11.2022
BEACONPHAR	16%		4.05	17.11.2022
AGNISYSL	5%		1.01	17.11.2022
RNSPIN	0%		-0.09	15.11.2022

Instrument	Cash Divi-	Stock Divi-	EPS	Record Date
ANLIMAYARN	0%		-0.18	17.11.2022
JHRML	13%		3.25	30.11.2022
RENWICKJA	0%		-43.24	22.11.2022
ITC	6%		1.87	15.11.2022
MJLBD	50%		6.36	17.11.2022
QUASEMIND	1.50%		0.49	15.11.2022
SHYAMPSUG	0%		-53.03	22.11.2022
LOVELLO	12%		1.43	14.11.2022
QUEENSOUTH	6%	6%	1.64	Will be notified later
INDEXAGRO	10%		5.09	14.11.2022
MATINSPINN	50%		10.79	13.11.2022
AZIZPIPES	0%		-4.54	15.11.2022
ZEALBANGLA	0%		-88.27	22.11.2022
SQUARETEXT	35%		9.93	28.11.2022
RAHIMTEXT	10%		1.58	14.11.2022
SQURPHARMA	100%		20.51	28.11.2022
RENATA	140%	7%	47.68	10.11.2022
AMANFEED	10%		0.84	28.11.2022
GEMINISEA	10%	30%	12.49	10.11.2022
BDLAMPS	20%	7%	8.78	10.11.2022
JMISMDL		36%	4.55	14.11.2022
FASFIN	0%		-19.94	07.11.2022
PENINSULA	2.50%		0.19	14.11.2022
TAMIJTEX	30%		6.61	14.11.2022
APEXFOODS	20%		5.14	07.11.2022
APEXSPINN	20%		3.45	07.11.2022
FEKDIL	10%		1.04	13.11.2022
DESCO	10%		1.59	17.11.2022
INTRACO	10%		1.03	14.11.2022
TITASGAS	10%		3.21	03.11.2022
SEAPEARL	15%		1.34	17.11.2022.
BSCCL	46%		13.91	07.11.2022
DESHBANDHU	5%		0.47	15.11.2022
EGEN	10%		1.43	15.11.2022
KDSALTD	16%		2.33	01.11.2022
APEXFOOT	35%	10%	11.7	24.10.2022

Source: NRBCBSL Research & DSE website

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
AAMRATECH	45.20	45.20	2.00	155001.00	7.01
ADNTEL	129.00	116.00	9.00	247800.00	29.68
AL-HAJTEX	132.10	132.10	1.00	8000.00	1.06
AMCL(PRAN)	276.00	276.00	1.00	2000.00	0.55
ANWARGALV	520.00	520.00	1.00	3488.00	1.81
BEACHHATCH	41.70	41.70	4.00	503000.00	20.98
BEACONPHAR	305.10	305.10	1.00	54000.00	16.48
BEXIMCO	115.60	115.60	2.00	47000.00	5.43
BNICL	62.50	62.50	1.00	10000.00	0.63
BPML	87.60	80.00	2.00	17300.00	1.46
COPPERTECH	39.00	38.40	2.00	42410.00	1.64
DELTALIFE	150.70	150.70	1.00	9000.00	1.36
DGIC	40.00	40.00	1.00	12500.00	0.50
FINEFOODS	68.50	68.50	1.00	27700.00	1.90
FORTUNE	81.80	79.70	3.00	330899.00	26.44
HRTEX	142.60	127.50	3.00	22150.00	2.96
IFADAUTOS	47.30	47.30	1.00	14424.00	0.68
INTRACO	53.00	48.00	3.00	105000.00	5.36
IPDC	57.60	57.60	4.00	1093000.00	62.96
KDSALTD	90.90	90.90	2.00	77550.00	7.05
LRBDL	41.4	41.2	2	71000	2.935
MALEKSPIN	27.1	27.1	1	200000	5.42
MARICO	2421.5	2421.5	1	310	0.751
METROSPIN	51.9	51.9	1	500100	25.955
MONOSPOOL	340	340	1	1475	0.501
NAHEEACP	65.4	65.4	1	22200	1.452
ORIONINFU	960	907.1	6	41650	39.218
ORIONPHARM	127	111	8	351080	42.321
PRIMEINSUR	82.8	82.8	1	79208	6.558
PUBALIBANK	28	28	1	60316	1.689
QUASEMIND	58.7	58.7	1	34500	2.025
RELIANCINS	55.8	55.8	1	264300	14.748
SALVOCHEM	61.9	61.9	1	50000	3.095
SEAPEARL	185	157	13	265895	44.521
SHURWID	18.6	18.6	1	39999	0.744
SONALIPAPR	825	774	4	41220	33.334
SQURPHARMA	212.1	212.1	1	66874	14.184
SUNLIFEINS	62	62	1	103000	6.386
Total=38			**91**	**4975349**	**441.758**

Source: NRBCBSL Research

Disclaimer

This document is published by NRBC Bank Securities Ltd. (NRBCBSL) for information only for its employees and clients. All information and analysis in this Report have been compiled from and analyzed on the basis of NRBCBSL's own research of publicly available documentation and information. NRBCBSL does not represent, warrant, or guarantee that the Report is accurate. NRBCBSL disclaims liability for any direct, indirect, punitive, special, consequential, or incidental damages due to this report or the use of this report. The information and analysis provided in the Report may be impacted by market data outages or errors, both internal and external, and affected by frequent movement of market and events. NRBCBSL, its analysts, and officers confirm that they have not received and will not receive any direct or indirect compensation in exchange for expressing any specific recommendation, opinion, or views in its Report. The information and data provided herein is the exclusive property of NRBCBSL and cannot be redistributed or reused in any form or manner without the prior written consent of NRBCBSL.

Prepared by

NRBC Bank Securities Ltd. Research Team

Sayem Ahmed Lasker
Research Associate
NRBC Bank Securities Ltd.
sayem@nrbcbanksecurities.com

Contact Us

Head Office
Hadi Mansion (3rd Floor),
2, Dilkusha C/A,
Dhaka-1000
Tel: +880257165253-54

Gulshan Branch Office
Silver Tower (4th Floor, South Side),
52, Gulshan Avenue, Gulshan 1 (Circle),
Dhaka-1212
Tel: +88028834969

Motijheel Extension Office
Swantex Building (Part of
2nd Floor, South-West Side)
9/I, Motijheel C/A, Dhaka-1000
Tel: 880257160701

Monir Tower Extension Office
Monir Tower (6th Floor)
167/1 DIT Extension Road
Dhaka-1000