Daily Capital Market Synopsis

Tuesday, January 31, 2023

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6267.05	-11.79	-0.19%
DSES	1366.01	-4.26	-0.31%
DS30	2219.60	-6.23	-0.28%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	5730.95	5094.83	12.5%
Trade Volume	75775270	72630537	4.3%
Total No. of Trade	91540	98428	-7.0%

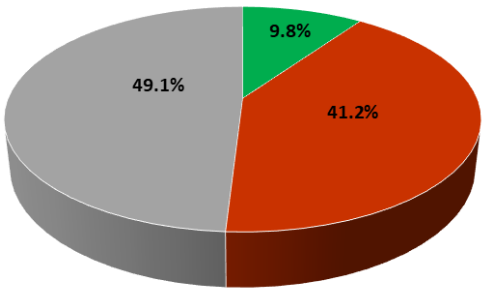
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7654724.161	7664063.08	-0.1%
Mkt P/E	18.03	18.05	-0.1%
Market Cap. To GDP	19.3%	19.3%	-0.1%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market went down further in spite of improved volume

DSEX lost another **11.79** points today closing at **6267.05** points. Index kept dropping from the beginning of today's session until the very end. Market participation improved from yesterday's level. Yesterday's market participation was 5094.82mn and it increased today than the previous day raising BDT **5730.95 mn** turnover which is **12.5% higher** than the last day. Market kept on falling down today for the 3rd consecutive day. In terms of technical analysis, DSEX closed near a support at around 6260 points. Market may turn back from this point for a short positive run or go down further towards the psychological landmark of 6300 points next week. In term of macro news front, The International Monetary Fund has extended $4.7 billion in loans for Bangladesh which has been facing a shortage of dollar. IMF executive board, in a meeting on January 30, took the decision for providing $3.3 billion under the Extended Credit Facility and Extended Fund Facility, and $1.4 Billion under and the Resilience and Sustainability Facility, according to a statement issued by the IMF on the day.

All the sectors ended negative except Jute, Food & Allied, Fuel & Power & Ceramics.

OLYMPIC, ORIONPHARM, PRIMEBANK mainly moved the index positively. On the other hand, BEACONPHAR, SEAPEARL, GENEXIL were the negative forces today.

SONALIANASH, EASTERNLUB, POPULARLIF were among the top gainers. On the other hand, SEAPEARL, BPML, JHRML were among the top companies to lose price today.

SME Market Update

DSMEX lost **17.32 points** today and ended at **1225.28 points** which was **1.40% lower** than yesterday. Market participation decreased from yesterday's level. Today's market participation was **16.10 mn** which was **16% lower** than yesterday.

WONDERTOYS, MAMUNAGRO, MOSTFAMETL were among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

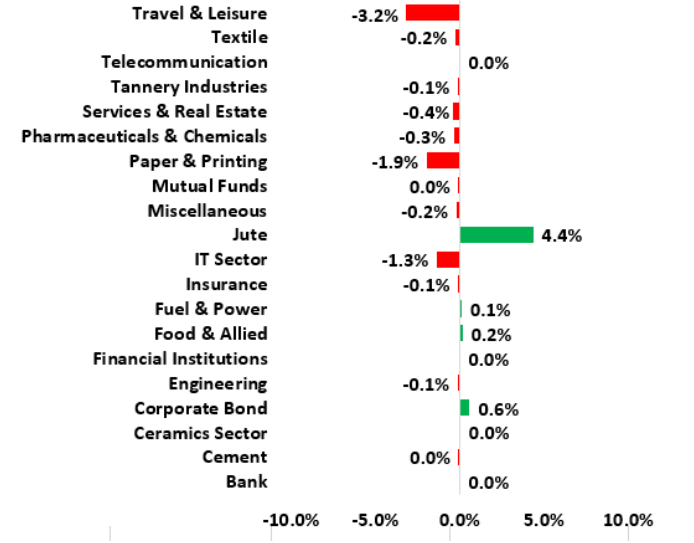
Symbol	Today	Point Change	% Change
DSMEX	1,225.29	-17.32	-1.39%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	16.11	19.17	-16.0%
Trade Volume	904304	912721	-0.9%
Total No. of Trade	595	562	5.9%

Source: NRBCBSL Research & DSE Website

Sector Gain



Top Picks

Code	TCP	YCP	Change	Volume
EHL	108.40	106.70	1.6%	2478818
INTRACO	37.20	37.90	-1.8%	1404068
AAMRANET	67.30	68.00	-1.0%	3041442
NAVANAPHAR	77.60	78.00	-0.5%	413415
UNIQUEHRL	68.50	67.90	0.9%	1092047
GENEXIL	100.90	104.00	-3.0%	5733300
PIONEERINS	78.10	76.90	1.6%	511481
SONALILIFE	70.00	69.40	0.9%	792559
OLYMPIC	138.00	134.40	2.7%	1869031
BEACONPHAR	308.60	317.80	-2.9%	151479

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
SONALIANSH	410.1	384.6	6.6%	140,533
EASTRNLUB	1,645	1575.6	4.4%	13,366
POPULARLIF	82	78.7	3.6%	928,236
OLYMPIC	138	134.4	2.7%	1,869,031
ORIONPHARM	85.1	82.9	2.7%	2,226,761
LRBDL	36.3	35.4	2.5%	935,975
JAMUNAOIL	170.4	167.3	1.9%	130,518
PRAGATIINS	71.9	70.6	1.8%	138,459
BANGAS	109	107.1	1.8%	16,665
ADVENT	24.4	24	1.7%	851,221

Top 10 Losers

Code	TCP	YCP	Change	Volume
SEAPEARL	263.5	280.1	-5.9%	1,276,673
BPML	84.7	88.9	-4.7%	3,314,215
JHRML	79.1	83	-4.7%	972,522
METROSPIN	42.6	44.3	-3.8%	1,070,082
SAPORTL	31.8	32.9	-3.3%	2,166,118
GENEXIL	100.9	104	-3.0%	5,733,300
ORIONINFU	337.9	348	-2.9%	163,684
BEACONPHAR	308.6	317.8	-2.9%	151,479
BSC	123	126.6	-2.6%	1,589,305
AAMRATECH	35.30	36.1	-2.2%	781,597

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
WALTONHIL	1114.57
FINEFOODS	901.56
SAMATALETH	718.75
AFTABAUTO	612.5
KAY&QUE	452.5
DELTASPINN	425
BANGAS	418.08
AMBEEPHA	385.17
ECABLES	356.25
MONNOCERA	345.67

Lowest

Company	P/E
MERCANBANK	3.16
SOUTHEASTB	3.72
PUBALIBANK	3.86
PREMIERBAN	3.93
JAMUNABANK	3.95
SHAHJABANK	4.26
GIB	4.3
DHAKABANK	4.97
EXIMBANK	4.97
MTB	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
OLYMPIC	138	134.4	2.68	258.614
ORIONPHARM	85.10	82.9	2.65	189.922
UNIQUEHRL	68.50	67.9	0.88	75.144
ISLAMIBANK	33.20	33.1	0.3	0.837
BATBC	518.70	518.7	0	0.897
BBSCABLES	49.9	49.9	0	0.039
BEXIMCO	115.6	115.6	0	0.297
BRACBANK	38.5	38.5	0	0.05
BSCCL	218.9	218.9	0	0.32
BSRMLTD	90.00	90	0	0.023

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Value (BDT mn)
GENEXIL	100.9	104	-3.0%	579.21
SEAPEARL	263.5	280.1	-5.9%	343.83
BPML	84.7	88.9	-4.7%	281.68
EHL	108.4	106.7	1.6%	271.55
OLYMPIC	138	134.4	2.7%	258.61
AAMRANET	67.3	68	-1.0%	205.46
BSC	123.3	126.6	-2.6%	201.29
ORIONPHARM	85.1	82.9	2.7%	189.92
GEMINISEA	416.3	420.2	-0.9%	157.08
MEGHNALIFE	91.8	91.6	0.2%	130.04

Source: NRBCBSL Research

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
RAHIMAFOOD	0.35	-0.06	683.33%
SALAMCRST	0.18	0.03	500.00%
EASTRNLUB	6.26	1.22	413.11%
CROWNCEMNT	0.99	0.21	371.43%
UNIQUEHRL	1	0.27	270.37%
APEXFOODS	1.57	0.43	265.12%
SAVAREFR	-0.71	-0.2	255.00%
FUWANGFOOD	0.1	0.03	233.33%
AAMRANET	1.31	0.41	219.51%
ANLIMAYARN	0.07	-0.08	187.50%
SEAPEARL	2.23	0.81	175.31%
NFML	0.03	-0.04	175.00%
DOREENPWR	-1.23	2.08	159.13%
INTRACO	0.49	0.21	133.33%
ECABLES	0.21	-0.8	126.25%
AFTABAUTO	0.01	-0.2	105.00%
ETL	0.1	0.05	100.00%
KPPL	-0.06	-1.96	96.94%
TOSRIFA	0.32	0.27	96.94%
JAMUNAOIL	9.29	4.76	95.17%
NTLTUBES	0.31	0.16	93.75%
BDSERVICE	-0.17	-1.78	90.45%
OLYMPIC	2.93	1.54	90.26%
SPCERAMICS	0.15	0.08	87.50%
ACTIVEFINE	-0.01	-0.06	83.33%

Instrument	Q2-22	Q2-21	Change
KBPPWBIL	-0.01	-0.05	80.00%
GHCL	-0.45	-0.26	73.08%
SHYAMPSUG	-7.39	-22.53	67.20%
MEGCONMILK	-0.571	-1.74	67.18%
ADNTEL	1	0.6	66.67%
SHASHADNIM	0.77	0.47	63.83%
ORIONINFU	0.4	0.26	53.85%
GQBALLPEN	-1.19	-0.78	52.56%
USMANIAGL	-0.91	-0.6	51.67%
STYLECRAFT	-1.16	-2.37	51.05%
PADMAOIL	8.92	5.92	50.68%
AMBEEPHA	0.35	0.24	45.83%
MONNOAGML	0.69	0.49	40.82%
FARCHEM	-0.18	-0.13	38.46%
MJLBD	2.05	1.5	36.67%
SKTRIMS	0.34	0.25	36.00%
DSHGARME	0.34	0.25	36.00%
RNSPIN	-0.02	-0.03	33.33%
ZEALBANGLA	-12.2	-17.12	28.74%
MPETROLEUM	8.34	6.51	28.11%
TITASGAS	0.93	0.73	27.40%
ITC	0.63	0.5	26.00%
DULAMIACOT	-0.2	-0.27	25.93%
BSCCL	4.01	3.33	20.42%
KOHINOOR	2.97	2.5	18.80%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
HRTEX	0.54	0.46	17.39%
BENGALWTL	0.15	0.13	15.38%
SILCOPHL	0.15	0.13	15.38%
AGNISYSL	0.31	0.27	14.81%
MARICO	30.93	27.35	13.09%
GEMINISEA	3.01	2.7	11.48%
SAMORITA	0.2	0.18	11.11%
EHL	2.09	1.89	10.58%
SQURPHARMA	5.78	5.24	10.31%
JUTESPINN	-11.76	-10.83	8.59%
GBBPOWER	0.27	0.25	8.00%
BDAUTOCA	0.15	0.14	7.14%
TUNGHAI	-0.13	-0.14	7.14%
DAFODILCOM	0.19	0.18	5.56%
ACMELAB	2.52	2.4	5.00%
METROSPIN	0.47	0.45	4.44%
ADVENT	0.29	0.28	3.57%
EGEN	0.38	0.37	2.70%
AIL	0.39	0.38	2.63%
LRBDL	0.5	0.49	2.04%
GENEXIL	1.22	1.21	0.83%
TAMIJTEX	1.86	1.85	0.54%
KAY&QUE	0.11	0.11	0.00%
OAL	-0.04	-0.04	0.00%
TUNGHAI	-0.13	-0.13	0.00%
MEGHNAPET	-0.06	-0.06	0.00%
DELTASPINN	-0.01	-0.01	0.00%
IBNSINA	5.9	5.97	-1.17%
NAVANAPHAR	0.77	0.78	-1.28%
ACI	1.96	2	-2.00%
HAKKANIPUL	-0.37	-0.38	-2.63%
BPPL	0.7	0.72	-2.78%
SINOBANGLA	0.28	0.29	-3.45%
ACIFORMULA	2.49	2.59	-3.86%
BDCOM	0.45	0.47	-4.26%
APEXSPINN	1.1	1.16	-5.17%
RANFOUNDRY	0.99	1.05	-5.71%
INDEXAGRO	1.05	1.12	-6.25%
QUEENSOUTH	0.25	0.27	-7.41%
AMCL(PRAN)	1.92	2.1	-8.57%

Instrument	Q2-22	Q2-21	Change
ANWARGALV	2.01	2.27	-11.45%
BPML	0.55	0.65	-15.38%
BERGERPBL	14.73	17.52	-15.92%
BEXIMCO	3.6	4.45	-19.10%
SIMTEX	0.21	0.26	-19.23%
NAVANACNG	0.04	0.05	-20.00%
JHRML	0.52	0.66	-21.21%
AOL	0.33	0.42	-21.43%
MIRAKHTER	0.76	0.99	-23.23%
ALIF	0.13	0.17	-23.53%
SUMITPOWER	0.76	1	-24.00%
RDFOOD	0.28	0.37	-24.32%
GENNEXT	0.03	0.04	-25.00%
ACMEPL	0.38	0.52	-26.92%
BXPHARMA	2.77	3.84	-27.86%
BARKAPOWER	0.56	0.78	-28.21%
KDSALTD	0.44	0.63	-30.16%
ORIONPHARM	1.19	1.72	-30.81%
MHSML	0.5	0.73	-31.51%
MEGHNACEM	0.34	0.5	-32.00%
GP	22.29	34.22	-34.86%
SILVAPHL	0.14	0.22	-36.36%
MATINSPINN	1.81	2.86	-36.71%
DSSL	0.18	0.3	-40.00%
ATLASBANG	-0.82	-0.57	-43.86%
BDLAMPS	1.74	3.15	-44.76%
RENWICKJA	-5.6	-3.85	-45.45%
ZAHINTEX	-2.43	-1.62	-50.00%
PDL	0.05	0.1	-50.00%
AFCAGRO	0.02	0.04	-50.00%
DESHBANDHU	0.1	0.2	-50.00%
BSRMLTD	1.82	3.82	-52.36%
BSRMSTEEL	1.17	2.46	-52.44%
SHEPHERD	0.14	0.32	-56.25%
ARGONDENIM	0.03	0.07	-57.14%
SQUARETEXT	0.92	2.38	-61.34%
KPCL	-0.03	-0.08	-62.50%
WALTONHIL	2	5.45	-63.30%
MLDYEING	0.04	0.11	-63.64%
WATACHEM	0.53	1.51	-64.90%

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
VFSTDL	0.17	0.49	-65.31%
ICB	0.3	0.98	-69.39%
AAMRATECH	0.16	0.6	-73.33%
HFL	0.04	0.15	-73.33%
EPGL	0.14	0.53	-73.58%
MONNOCERA	0.11	0.43	-74.42%
AMANFEED	0.23	0.91	-74.73%
PENINSULA	0.08	0.33	-75.76%
JMISMDL	0.32	1.5	-78.67%
NAHEEACP	0.12	0.61	-80.33%
SONARGAON	0.05	0.28	-82.14%
COPPERTECH	0.05	0.51	-90.20%
SAIHAMCOT	0.04	0.44	-90.91%
BBSCABLES	0.09	1.14	-92.11%
NPOLYMER	0.05	0.71	-92.96%
MAKSONSPIN	0.03	1.01	-97.03%
NTC	0.14	5.21	-97.31%
BBS	0.02	0.93	-97.85%
ACFL	-0.02	0.29	-106.90%
PHARMAID	-0.76	5.53	-113.74%
ZAHEENSPIN	0.03	-0.2	-115.00%
CVOPRL	0.12	-0.64	-118.75%
DESCO	-0.08	0.37	-121.62%
YPL	-0.21	0.64	-132.81%
PTL	-0.01	0.03	-133.33%
IBP	-0.08	0.17	-147.06%
MALEKSPIN	-0.54	1.1	-149.09%
SPCL	-1.38	1.14	-221.05%
ESQUIRENIT	-0.81	0.63	-228.57%
SAIHAMTEX	-0.62	0.41	-251.22%
RUNNERAUTO	-2.08	0.96	-316.67%
RAHIMTEXT	-2.71	0.94	-388.30%
QUASEMIND	-0.26	0.09	-388.89%
LEGACYFOOT	-0.17	0.03	-666.67%
POWERGRID	-5.51	0.93	-692.47%
BDTHAI	-0.15	0.01	-1600.00%
AZIZPIPES	-0.98	-0.04	-2350.00%
APEXTANRY	-1.95	0.07	-2885.71%
SAFKOSPINN	-1.71	0.02	-8650.00%

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
AAMRATECH	38.00	38.00	2	35500.00	1.35
ACFL	26.30	26.30	1	275000.00	7.23
ACIFORMULA	153.00	153.00	1	3300.00	0.51
ADNTEL	126.90	126.90	2	92000.00	11.68
AFCAGRO	22.90	22.90	3	102000.00	2.34
AL-HAJTEX	132.10	131.80	2	8350.00	1.10
BANKASIA	20.20	20.20	1	741107.00	14.97
BATBC	479.80	479.80	3	10100.00	4.85
BEACHHATCH	36.70	36.70	1	25000.00	0.92
BEACONPHAR	319.00	319.00	1	7500.00	2.39
BEXIMCO	115.50	104.10	5	156382.00	16.75
BRACBANK	34.70	34.70	1	42253.00	1.47
BSCCL	236.00	199.80	5	143000.00	32.30
CNATEX	10.20	10.20	2	466000.00	4.75
CONFIDCEM	80.10	80.10	3	19561.00	1.57
DHAKAINS	66.20	66.20	1	33235.00	2.20
EHL	113.90	113.90	1	5970.00	0.68
FINEFOODS	60.00	57.70	4	80860.00	4.74
FORTUNE	83.20	68.20	7	5377332.00	403.21
GEMINISEA	415.00	415.00	1	3000.00	1.25
GIB	8.1	8.1	1	62345	0.505
GP	264.3	262	7	16000	4.214
HRTEX	115.7	115.7	2	41000	4.744
IBP	19.5	19.5	1	35000	0.682
ICB	78.9	78.9	2	13020	1.027
ICICL	40.4	40.4	2	25500	1.03
IFADAUTOS	43.5	43.5	1	21000	0.913
IFIC	10.9	10.9	2	150000	1.635
INTRACO	41.6	41.6	1	100000	4.16
IPDC	58	51.9	6	7234900	412.553
ITC	41.8	41.8	1	31001	1.296
KOHINOOR	434.7	434.7	1	1640	0.713
LOVELLO	34.2	34.2	1	17500	0.599
MALEKSPIN	29.8	27.3	2	74000	2.08
MARICO	2330	2330	1	250	0.583
MEGHNALIFE	100	83.1	2	11150	1.011
METROSPIN	48.7	40.5	2	61500	2.893
MJLBD	81	80	2	16500	1.327
MONOSPOOL	263.2	263.2	1	2400	0.632
MPETROLEUM	199.3	199.3	1	2515	0.501

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
ORIONPHARM	91	91	1	8000	0.728
POWERGRID	52.5	47.2	3	70150	3.362
PRAGATILIF	158	150	6	33500	5.145
PROGRESLIF	87.3	87.3	1	18914	1.651
QUASEMIND	58.3	58.3	1	35500	2.07
RDFOOD	32.6	32.6	1	20000	0.652
RENATA	1215	1175	2	852	1.018
ROBI	27	27	3	131348	3.546
RUNNERAUTO	43.6	43.6	3	65350	2.849
RUPALIINS	32	32	1	71000	2.272
SAIFPOWER	26.8	26.8	1	20000	0.536
SALVOCHEM	61.8	55.7	4	264600	16.274
SEAPEARL	277.6	260	14	596992	162.769
SILCOPHL	21.1	21.1	2	523000	11.035
SONALIANSH	387	387	1	2000	0.774
SONALIPAPR	569	569	1	1000	0.569
SPCERAMICS	44.5	43	2	98124	4.339
SQUARETEXT	60.8	60.8	1	10000	0.608
SQURPHARMA	202	199.5	36	361493	72.413
UNIQUEHRL	73	69.9	2	20000	1.429
Total= 60			**172**	**17896494**	**1253.378**

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