Daily Capital Market Synopsis

Sunday, October 30, 2022

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6334.03	-43.97	-0.69%
DSES	1389.78	-12.71	-0.91%
DS30	2245.28	-20.53	-0.91%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	8265.99	10949.85	-24.5%
Trade Volume	107516043	135952013	-20.9%
Total No. of Trade	252459	163407	54.5%

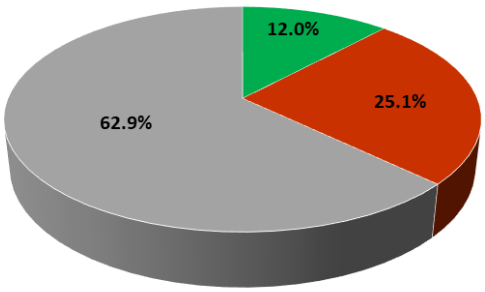
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7680141.299	7694657.216	-0.2%
Mkt P/E	15.01	15.13	-0.8%
Market Cap. To GDP	25.5%	25.6%	-0.2%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market nosedived after 3 consecutive positive sessions

DSEX had a free fall of **43.97 points** closing at **6334.03 points**. Market started late for some technical glitch in DSE website and kept sliding down from start to end of today's session. Market Participation fell significantly from yesterday's level. Yesterday's market participation was 10949.85 mn and it increased today than the previous day raising BDT **8265.99** mn turnover which is **24.5% lower** than the last day. In term of technical analysis, DSE Broad Index bounced back from nearly touching a strong support at around 6320 points. On the macro news front, The Bangladesh Bank has assured the International Monetary Fund (IMF) that it will soon lift the existing lending rate cap and leave the country's foreign exchange market to a free-floating exchange rate system. The IMF team, which arrived in Dhaka on Wednesday on a 15-day visit to discuss the terms and conditions of a prospective $4.5 billion loan for Bangladesh, held several meetings with the Bangladesh Bank high-ups including Governor Abdur Rouf Talukder on Thursday and emphasised withdrawing the lending rate cap, and ensuring the market-determined exchange rate.

Almost all the sector ended in red zone except Insurance, IT, Ceramics

SEAPEARL, OLYMPIC, ADNTEL, PRIMEBANK, RELIANCINS mainly moved the index positively. On the other hand, BEACONPHAR, BEXIMCO, BXPHARMA, ORIONPHARM, UNIQUEHRL were the negative forces today.

NAVANAPHAR, ECABLES, HAKKANIPUL, BNOCL, RELIANCINS were among the top gainers and AMCL, BDCOM, RANFOUNDRY IBP, JHRML were among the top companies to lose price today.

SME Market Update

DSMEX slid down **61.03 points** and ended at **1,453.67 points** which was **4.03% lower** than yesterday. Market participation dropped significantly from yesterday's level. Today's market participation was **38.92 mn** which was **30% lower** than yesterday.

KFL was the top gainer.

Sayem Ahmed Lasker

SME Market Update

Index Update

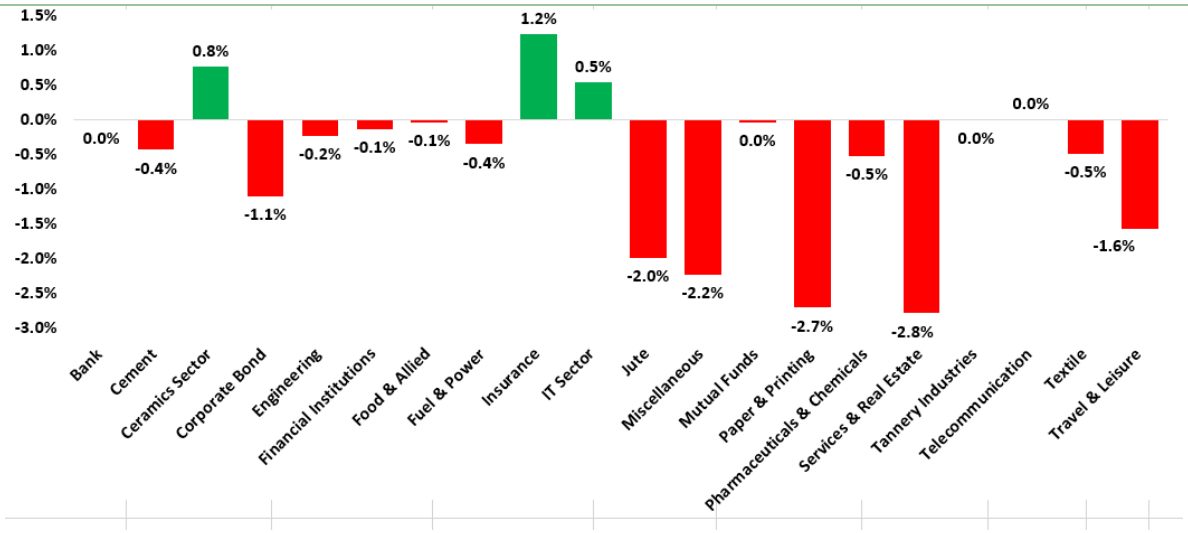
Symbol	Today	Point Change	% Change
DSMEX	1,453.67	-61.03	-4.03%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	38.92	55.58	-30.0%
Trade Volume	1428970	1999488	-28.5%
Total No. of Trade	1294	1907	-32.1%

Source: NRBCBSL Research & DSE Website

Sector Gain



Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
NAVANAPHAR	91	51.1	78.1%	7,726,665
ECABLES	209	190	10.0%	168,025
HAKKANIPUL	69.3	63	10.0%	671,674
BNICL	64.4	59.1	9.0%	3,170,466
RELIANCINS	61.90	56.9	8.8%	183,031
ADNTEL	123.9	115.7	7.1%	1,133,755
MONNOCERA	108.6	101.6	6.9%	445,091
SINOBANGLA	83	78.2	6.0%	1,597,835
ISNLTD	62.9	59.7	5.4%	938,897
CONTININS	33.9	32.3	5.0%	414,556

Source: NRBCBSL Research

Top 10 Losers

Code	TCP	YCP	Change	Volume
AMCL(PRAN)	267.6	302.7	-11.6%	211,733
BDCOM	41.9	47.3	-11.4%	4,445,456
RANFOUNDRY	173	192.6	-10.2%	192,282
IBP	18.9	21	-10.0%	2,930,286
JHRML	93.6	103.3	-9.4%	1,436,461
PAPERPROC	247.9	269.8	-8.1%	252,318
GEMINISEA	473.1	511.2	-7.5%	179,186
APEXFOODS	209.4	226.2	-7.4%	77,711
TAMIJTEX	192.3	207.6	-7.4%	79,357
MONOSPOOL	371.8	400.2	-7.1%	224,164

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
FINEFOODS	3180
AFTABAUTO	2700
SAMATALETH	881.25
LEGACYFOOT	733.75
BANGAS	638.5
GENNEXT	600
ORIONINFU	508.85
EASTRNLUB	506.05
AMBEEPHA	492.77
KAY&QUE	466.27

Source: NRBCBSL Research

Lowest

Company	P/E
MERCANBANK	3.06
SOUTHEASTB	3.72
PREMIERBAN	3.81
JAMUNABANK	3.93
SHAHJABANK	4.3
DHAKABANK	4.97
EXIMBANK	4.97
BANKASIA	5.05
NCCBANK	5.19
MTB	5.53

Source: NRBCBSL Research

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
BATBC	518.70	518.7	0	1.465
BBSCABLES	52.4	52.4	0	0.594
BEXIMCO	119.1	119.1	0	402.827
BRACBANK	38.5	38.5	0	0.074
BSCCL	218.9	218.9	0	0.121
CITYBANK	21.80	21.8	0	5.18
DELTALIFE	136.5	136.5	0	8.915
EBL	31.80	31.8	0	0.091
FORTUNE	79.5	79.5	0	0.103
GP	286.60	286.6	0	0.907

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
NAVANAPHAR	91	51.1	78.1%	651.288
BEXIMCO	115.6	118.7	-2.6%	539.429
ANWARGALV	508	526.6	-3.5%	445.226
ORIONPHARM	116.5	121.4	-4.0%	438.092
SEAPEARL	176.8	169	4.6%	385.17
INTRACO	51.2	51.3	-0.2%	337.05
BPML	86	83	3.6%	234.857
SONALIPAPR	836.4	883.5	-5.3%	220.723
EHL	108.5	115.8	-6.3%	207.731
KDSALTD	92.1	91	1.2%	207.027

Source: NRBCBSL Research

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ACTIVEFINE	0%		0.11	17.11.2022
BDAUTOCA	4%		0.49	21.11.2022
SAVAREFR	0%		-9.37	20.11.2022
OAL	0%		-0.19	24.11.2022
MONNOAGML	15%		1.59	21.11.2022
NAVANAPHAR	11%		3.42	28.11.2022
BARKAPOWER	10%		2.13	22.11.2022
MLDYEING	10%		0.43	17.11.2022
SPCL	16%	4%	4.3	01.12.2022
BSRMSTEEL	30%		8.72	23.11.2022
BATASHOE	260%			17.11.2022
WATACHEM	20%		4.05	22.11.2022
SAFKOSPINN	2%	1%	0.33	24.11.2022
NFML	1%		0.08	24.11.2022
VFSTDL	5%		1.42	17.11.2022
SHEPHERD	10%		1.18	21.11.2022
MHSML	6%		1.92	29.11.2022
UPGDCL	170%		17.21	22.11.2022
BPML	10%		2.92	22.11.2022
AFCAGRO	1%		0.22	17.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
CVOPRL	0%		-2.63	24.11.2022
HRTEX	5%	10%	2.79	22.11.2022
BDCOM	10%		1.4	17.11.2022
KPPL	0%		-3.1	24.11.2022
MEGCONMILK	0%		-2.28	17.11.2022
EPGL	10%		0.38	17.11.2022
STYLECRAFT	2%		-5.11	24.11.2022
MONNOCERA	10%		1.03	21.11.2022
SONARGAON	1%		0.33	21.11.2022
SALAMCRST	5%		0.67	24.11.2022
ISNLTD	3%		0.59	07.12.2022
BSRMLTD	35%		10.34	23.11.2022
GENNEXT	0%		0.01	17.11.2022
BENGALWTL	5%		0.52	21.11.2022
COPPERTECH	4%	4%	1.78	21.11.2022
IFADAUTOS	5%	5%	1.64	20.11.2022
FORTUNE	10%	5%	2.3	24.11.2022
MEGHNAPET	0%		-0.31	17.11.2022
MAKSONSPIN	10%		2.11	06.12.2022
DULAMIACOT	0%		-1.13	21.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
GBBPOWER	3%		1.01	01.12.2022
BEXIMCO	30%		14.32	21.11.2022
RANFOUNDRY	23%		3.81	17.11.2022
BXPHARMA	35%		11.48	21.11.2022
SPCERAMICS	3%		0.39	21.11.2022
FINEFOODS	2%		0.02	17.11.2022
OLYMPIC	45%		6.03	24.11.2022
HFL	5%		0.67	29.11.2022
SAIFPOWER	10%		1.32	17.11.2022
AMCL(PRAN)	32%		5.62	17.11.2022
HWAWELLTEX	25%		4.54	24.11.2022
METROSPIN	3%	5%	1.38	23.11.2022
PTL	10%		4.67	21.11.2022
AFTABAUTO	5%	5%	0.01	20.11.2022
NAVANACNG	5%	5%	0.16	20.11.2022
STANCERAM	0%		-2.99	16.11.2022
BBSCABLES	8%	5%	4.01	20.11.2022
NPOLYMER	11%		2.92	17.11.2022
BPPL	10%		1.25	22.11.2022
ACI	50%	5%	5.23	17.11. 2022
MIRAKHTER	13%		2.93	24.11.2022
SKTRIMS	4%		0.9	24.11.2022
CROWNCEMNT	10%		1.54	21.11.2022
NAHEEACP	10%		2.88	20.11.2022
SAIHAMTEX	12%		1.37	17.11.2022
SINOBANGLA	10%	1%	1.81	28.11.2022
BBS	4%		1.65	20.11.2022
RUNNERAUTO	10%		2.4	24.11.2022
KAY&QUE	0%		0.59	20.11.2022
SONALIPAPR	40%		6.03	17.11.2022
MONNOFABR	2%		0.12	21.11.2022
ACMELAB	30%		9.98	20.11.2022
ARGONDENIM	10%		0.52	17.11.2022
ETL	2%		0.12	17.11.2022
ACIFORMULA	25%		5.14	17.11.2022
AAMRANET	5%	5%	1.85	20.11.2022
MALEKSPIN	10%		3.72	16.11.2022
BEACONPHAR	16%		4.05	17.11.2022
AGNISYSL	5%		1.01	17.11.2022
RNSPIN	0%		-0.09	15.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ANLIMAYARN	0%		-0.18	17.11.2022
JHRML	13%		3.25	30.11.2022
RENWICKJA	0%		-43.24	22.11.2022
ITC	6%		1.87	15.11.2022
MJLBD	50%		6.36	17.11.2022
QUASEMIND	1.50%		0.49	15.11.2022
SHYAMPSUG	0%		-53.03	22.11.2022
LOVELLO	12%		1.43	14.11.2022
QUEENSOUTH	6%	6%	1.64	Will be notified
INDEXAGRO	10%		5.09	14.11.2022
MATINSPINN	50%		10.79	13.11.2022
AZIZPIPES	0%		-4.54	15.11.2022
ZEALBANGLA	0%		-88.27	22.11.2022
SQUARETEXT	35%		9.93	28.11.2022
RAHIMTEXT	10%		1.58	14.11.2022
SQURPHARMA	100%		20.51	28.11.2022
RENATA	140%	7%	47.68	10.11.2022
AMANFEED	10%		0.84	28.11.2022
GEMINISEA	10%	30%	12.49	10.11.2022
BDLAMPS	20%	7%	8.78	10.11.2022
JMISMDL		36%	4.55	14.11.2022
FASFIN	0%		-19.94	07.11.2022
PENINSULA	2.50%		0.19	14.11.2022
TAMIJTEX	30%		6.61	14.11.2022
APEXFOODS	20%		5.14	07.11.2022
APEXSPINN	20%		3.45	07.11.2022
FEKDIL	10%		1.04	13.11.2022
DESCO	10%		1.59	17.11.2022
INTRACO	10%		1.03	14.11.2022
TITASGAS	10%		3.21	03.11.2022
SEAPEARL	15%		1.34	17.11.2022.
BSCCL	46%		13.91	07.11.2022
DESHBANDHU	5%		0.47	15.11.2022
EGEN	10%		1.43	15.11.2022
KDSALTD	16%		2.33	01.11.2022
APEXFOOT	35%	10%	11.7	24.10.2022

Source: NRBCBSL Research & DSE website

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
ADNTEL	111.00	111.00	1.00	20000.00	2.22
AGNISYSL	21.90	21.90	1.00	28800.00	0.63
ANWARGALV	600.00	550.10	4.00	600000.00	345.03
BANGAS	134.00	134.00	1.00	5110.00	0.69
BSCCL	218.90	218.90	4.00	34500.00	7.55
CVOPRL	172.00	172.00	1.00	5000.00	0.86
EHL	117.00	117.00	1.00	5000.00	0.59
GEMINISEA	535.00	535.00	1.00	1180.00	0.63
GOLDENSON	18.20	18.20	1.00	100000.00	1.82
GQBALLPEN	103.20	103.20	1.00	4960.00	0.51
HRTEX	129.90	129.80	2.00	12700.00	1.65
INTRACO	47.50	47.50	1.00	96000.00	4.56
IPDC	58.00	57.60	3.00	1242000.00	71.65
JHRML	113.00	113.00	1.00	25600.00	2.89
LINDEBD	1397.70	1397.70	4.00	3000.00	4.19
METROSPIN	51.70	42.90	4.00	88655.00	4.32
NRBCBANK	19.20	19.20	1.00	30000.00	0.58
ORIONPHARM	133.50	123.90	8.00	161348.00	20.80
POPULARLIF	65.00	65.00	1.00	50000.00	3.25
PRIME1ICBA	7.70	7.70	1.00	200000.00	1.54
PRIMEINSUR	82.8	82.8	3	126120	10.443
PTL	77	77	1	377481	29.066
ROBI	30	30	1	30390	0.912
SAIFPOWER	29.7	29.7	1	42000	1.247
SALVOCHEM	62.2	62.2	1	8200	0.51
SEAPEARL	172	152.1	6	174999	28.202
SINOBANGLA	78.6	78.6	1	15000	1.179
SQUARETEXT	67.5	67.5	1	30650	2.069
TOSRIFA	24.2	24.2	1	225000	5.445
UNIQUEHRL	71	71	1	8995	0.639
Total=30			**59**	**3752688**	**555.664**

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