Daily Capital Market Synopsis

Wednesday, November 30, 2022

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6235.95	23.49	0.38%
DSES	1370.18	10.75	0.79%
DS30	2214.33	13.65	0.62%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	4493.67	3340.37	34.5%
Trade Volume	68333776	47987841	42.4%
Total No. of Trade	94512	85467	10.6%

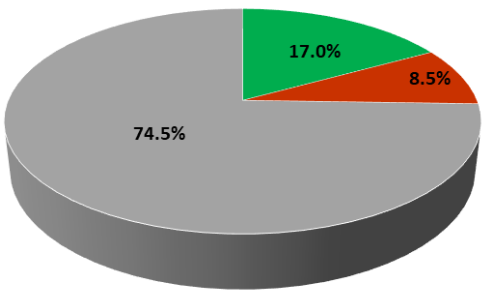
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7642411.207	7631540.101	0.1%
Mkt P/E	17.05	17.02	0.2%
Market Cap. To GDP	25.4%	25.3%	0.1%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

DSEX grew with improved market participation

DSEX climbed up **23.49** points and closed at **6235.94** points today. Market remained positive the whole session with some fluctuations. Market participation improved from yesterday's level. Yesterday's market participation was 3340.37 mn and it increased today than the previous day raising BDT **4493.67** mn turnover which is **34.5% higher** than the last day. In term of technical analysis, DSEX may be forming a short turnback from a support level at around 6145 points and heading towards a short-term resistance at around 6305 points. In term of capital market news front, A dozen companies are planning to raise around Tk700 crore funds from the capital market through initial public offering (IPO). They intend to go for business expansion with the new capital infusion. The business entities are choosing the stock market for sourcing finance at a time when bank money has become costlier amid liquidity crunch. Most of the fund raisers are small companies that are trying to recover from pandemic-induced losses but finding it difficult to get bank financing.

Almost all the sectors ended positive except Paper & Printing, Insurance.

BEACONPHAR, BXPHARMA, UNIQUEHRL LHBL, SEAPEARL mainly moved the index positively. On the other hand, ORIONINFU, SONALIPAPR, PUBALIBANK, PRIMEBANK, FAREASTLIF were the negative forces today.

MONNOCERA, JUTESPINN, MONNOAGML, GEMINISEA, SONALIANSH were among the top gainers and ORIONINFU, CLICL, APEXFOODS, BDWELDING, PROGRESLIF were among the top companies to lose price today.

SME Market Update

DSMEX improved **9.87** points today and ended at **1373.97 points** which was **0.72% higher** than yesterday. Market participation decreased from yesterday's level. Today's market participation was **66.29 mn** which was **94.6% higher** than yesterday.

YUSUFLOUR, MOSTFAMETL, BENGALBISC were the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

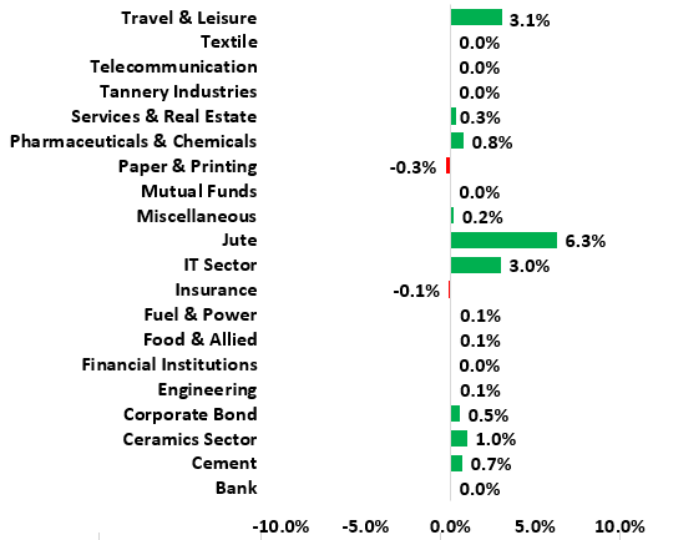
Symbol	Today	Point Change	% Change
DSMEX	1,373.97	9.88	0.72%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	66.29	34.07	94.6%
Trade Volume	3283281	1706181	92.4%
Total No. of Trade	2042	1875	8.9%

Source: NRBCBSL Research & DSE Website

Sector Gain



Top Picks

Code	TCP	YCP	Change	Volume
AAMRANET	54.60	50.90	7.3%	4595287
BSC	115.00	113.60	1.2%	915437
GENEXIL	92.30	90.60	1.9%	2216844
NAVANAPHAR	91.70	90.60	1.2%	1318537
EHL	80.50	80.60	-0.1%	1190184
SKICL	56.50	55.50	1.8%	792403
AAMRATECH	41.10	39.10	5.1%	1760628
BEACONPHAR	302.80	290.30	4.3%	134220
BDCOM	36.60	35.70	2.5%	1656276
ORIONPHARM	85.80	85.70	0.1%	1228052

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
MONNOCERA	109.9	101.8	8.0%	632,917
JUTESPINN	249.2	231.2	7.8%	36,118
MONNOAGML	650.2	604.9	7.5%	110,417
GEMINISEA	399.1	371.3	7.5%	129,879
SONALIANSH	785.30	730.6	7.5%	42,868
AAMRANET	54.6	50.9	7.3%	4,595,287
UNIQUEHRL	59.5	56.5	5.3%	1,441,069
AAMRATECH	41.1	39.1	5.1%	1,760,628
ADVENT	27.40	26.1	5.0%	3,653,176
PAPERPROC	214.9	205.9	4.4%	203,930

Source: NRBCBSL Research

Top 10 Losers

Code	TCP	YCP	Change	Volume
ORIONINFU	485.1	524.4	-7.5%	16,285
CLICL	68.1	72	-5.4%	2,853,697
APEXFOODS	271.4	280.7	-3.3%	160,162
BDWELDING	31.3	32.2	-2.8%	747,919
PROGRESLIF	77.5	79.5	-2.5%	185,284
PADMALIFE	51.1	52.1	-1.9%	1,463,798
FAREASTLIF	77.3	78.3	-1.3%	318,098
PRIMELIFE	55.2	55.9	-1.3%	28,485
SONALIPAPR	658	665.2	-1.0%	85,231
AMBEEPHA	499.90	504.9	-1.0%	13,092

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PUBALIBANK	3.8
PREMIERBAN	3.84
JAMUNABANK	3.93
SHAHJABANK	4.28
GIB	4.3
DHAKABANK	4.97
EXIMBANK	4.97
MTB	4.98

Lowest

Company	P/E
EASTRNLUB	1856.3
ANLIMAYARN	927.5
FINEFOODS	909.38
SAMATALETH	881.25
MONNOCERA	686.88
AFTABAUTO	612.5
ECABLES	585.94
AMBEEPHA	499.9
BANGAS	491.15
KAY&QUE	485.71

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
BEACONPHAR	302.8	290.3	4.31	40.034
BXPHARMA	155.1	148.9	4.16	160.206
OLYMPIC	121	119.8	1	17.493
LHBL	66	65.4	0.92	46.198
MPETROLEUM	202.9	201.5	0.69	6.614
ORIONPHARM	85.8	85.7	0.12	105.39
BATBC	518.7	518.7	0	0.172
BBSCABLES	49.9	49.9	0	0.117
BEXIMCO	115.6	115.6	0	146.438
BRACBANK	38.5	38.5	0	0.105

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
AAMRANET	54.6	50.9	7.3%	244.897
GENEXIL	92.3	90.6	1.9%	205.157
CLICL	68.1	72	-5.4%	202.638
BPML	76.3	76.8	-0.7%	178.369
ROBI	30	30	0.0%	166.452
BXPHARMA	155.1	148.9	4.2%	160.206
BEXIMCO	115.6	115.6	0.0%	146.438
NAVANAPHAR	91.7	90.6	1.2%	121.608
SEAPEARL	187.1	183.8	1.8%	119.383
BSC	115	113.6	1.2%	105.814

Source: NRBCBSL Research

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
GHCL	2%		-1.57	18.12.2022
SAMATALETH	0%		-0.06	15.12.2022
AMBEEPHA	10%	20%	3.36	will be notified later on
RAHIMAFOOD	5%		0.29	13.12.2022
DOMINAGE	2%		0.55	11.12.2022
FUWANGCER	2%		0.23	08.12.2022
SONALIANSH	100%		3.92	07.12.2022
BEACHHATCH	2%		0.22	22.12.2022
ARAMITCEM	5%		-16.88	05.12.2022
ARAMIT	50%		8.25	05.12.2022
CONFIDCEM	5%		1.43	05.12.2022
ORIONINFU	10%	10%	2.1	04.12.2022
FUWANGFOOD	0%		-2.26	01.12.2022
ORIONPHARM	10%		3.62	04.12.2022
JAMUNAOIL	120%		16.87	20.12.2022
MPETROLEUM	150%		29.25	11.12.2022
ICB	5%	5%	1.79	01.12.2022
KBPPWBIL	2%		-0.18	30.11.2022
KOHINOOR	20%	20%	12.41	01.12.2022
BDTHAIFOOD	3%		0.22	01.12.2022
POWERGRID	10%		1.72	30.11.2022.
BDSERVICE	0%		-11.35	30.11.2022
PHARMAID	50%		11.14	08.12.2022
DSSL	2%		1.1	30.11.2022
NTLTUBES	0%		-2.38	30.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ATLASBANG	0%		-1.47	29.11.2022
PADMAOIL	125%		24.47	05.12.2022
ECABLES	2%		0.34	08.12.2022
PREMIERLEA	0%		-18.18	30.11.2022
SAMORITA	5%	5%	0.86	30.11.2022
MITHUNKNIT	0%			28.11.2022
IBP	1%		0.22	28.11.2022
SAPORTL	15%		1.19	27.11.2022
TALLUSPIN	0%		-3.02	28.11.2022
BANGAS	3%		0.26	28.11.2022
MEGHNACEM	5%	5%	1.95	01.12.2022
EASTRNLUB	40%	10%	9.5	11.12.2022
GOLDENSON	0%		-0.29	29.11.2022
AOL	10%		1.67	30.11.2022
SALVOCHEM	10%		1.98	04.12.2022
WMSHIPYARD	0%		-0.05	27.11.2022
AAMRATECH	6%	6%	1.78	24.11.2022
HAKKANIPUL	1%		-1.3	24.11.2022
SILCOPHL	5%		0.81	05.12.2022
DACCADYE	0%		0.14	28.11.2022
CENTRALPHL	0%		0.57	24.11.2022
BDTHAI	0%		0.02	23.11.2022
BSC	20%		14.8	23.11.2022
ZAHEENSPIN	0%		-1.28	24.11.2022
BATBC	100%		7.59	21.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
LEGACYFOOT	0%		-0.86	22.11.2022
UNIQUEHRL	15%		3.2	21.11.2022
PRIMETEX	2%		0.43	24.11.2022
USMANIAGL	0%		-2.66	21.11.2022
ALLTEX	1%		0.2	24.11.2022
GPHISPAT	5.50%	5.50%	3.42	23.11.2022
AIL	12%		1.55	20.11.2022
LRBDL	10%		2.13	20.11.2022
ESQUIRENIT	10%		2.36	05.12.2022
KPCL	10%		0.03	23.11.2022
DSHGARME	10%		0.05	22.11.2022
ACMEPL	5%		1.51	23.11.2022
RDFOOD	5%		1.18	05.12.2022
TUNGHAI	0%		-0.42	20.11.2022
DAFODILCOM	5%		0.67	17.11.2022
ALIF	2%		0.585	20.11.2022
GHAIL	2%		-0.47	24.11.2022
ACTIVEFINE	0%		0.11	17.11.2022
BDAUTOCA	4%		0.49	21.11.2022
SAVAREFR	0%		-9.37	20.11.2022
OAL	0%		-0.19	24.11.2022
MONNOAGML	15%		1.59	21.11.2022
NAVANAPHAR	11%		3.42	28.11.2022
BARKAPOWER	10%		2.13	22.11.2022
MLDYEING	10%		0.43	17.11.2022
SPCL	16%	4%	4.3	01.12.2022
BSRMSTEEL	30%		8.72	23.11.2022
BATASHOE	260%		20.11	17.11.2022
WATACHEM	20%		4.05	22.11.2022
SAFKOSPINN	2%	1%	0.33	24.11.2022
NFML	1%		0.08	24.11.2022
VFSTDL	5%		1.42	17.11.2022
SHEPHERD	10%		1.18	21.11.2022
MHSML	6%		1.92	29.11.2022
UPGDCL	170%		17.21	22.11.2022
BPML	10%		2.92	22.11.2022
AFCAGRO	1%		0.22	17.11.2022
CVOPRL	0%		-2.63	24.11.2022
HRTEX	5%	10%	2.79	22.11.2022
BDCOM	10%		1.4	17.11.2022
KPPL	0%		-3.1	24.11.2022
MEGCONMILK	0%		-2.28	17.11.2022
EPGL	10%		0.38	17.11.2022
STYLECRAFT	2%		-5.11	24.11.2022
MONNOCERA	10%		1.03	21.11.2022
SONARGAON	1%		0.33	21.11.2022
SALAMCRST	5%		0.67	24.11.2022
ISNLTD	3%		0.59	07.12.2022
BSRMLTD	35%		10.34	23.11.2022
GENNEXT	0%		0.01	17.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
BENGALWTL	5%		0.52	21.11.2022
COPPERTECH	4%	4%	1.78	21.11.2022
IFADAUTOS	5%	5%	1.64	20.11.2022
FORTUNE	10%	5%	2.3	24.11.2022
MEGHNAPET	0%		-0.31	17.11.2022
MAKSONSPIN	10%		2.11	06.12.2022
DULAMIACOT	0%		-1.13	21.11.2022
GBBPOWER	3%		1.01	01.12.2022
BEXIMCO	30%		14.32	21.11.2022
RANFOUNDRY	23%		3.81	17.11.2022
BXPHARMA	35%		11.48	21.11.2022
SPCERAMICS	3%		0.39	21.11.2022
FINEFOODS	2%		0.02	17.11.2022
OLYMPIC	45%		6.03	24.11.2022
HFL	5%		0.67	29.11.2022
SAIFPOWER	10%		1.32	17.11.2022
AMCL(PRAN)	32%		5.62	17.11.2022
HWAWELLTEX	25%		4.54	24.11.2022
METROSPIN	3%	5%	1.38	23.11.2022
PTL	10%		4.67	21.11.2022
AFTABAUTO	5%	5%	0.01	20.11.2022
NAVANACNG	5%	5%	0.16	20.11.2022
STANCERAM	0%		-2.99	16.11.2022
BBSCABLES	8%	5%	4.01	20.11.2022
NPOLYMER	11%		2.92	17.11.2022
BPPL	10%		1.25	22.11.2022
ACI	50%	5%	5.23	17.11. 2022
MIRAKHTER	13%		2.93	24.11.2022
SKTRIMS	4%		0.9	24.11.2022
CROWNCEMNT	10%		1.54	21.11.2022
NAHEEACP	10%		2.88	20.11.2022
SAIHAMTEX	12%		1.37	17.11.2022
SINOBANGLA	10%	1%	1.81	28.11.2022
BBS	4%		1.65	20.11.2022
RUNNERAUTO	10%		2.4	24.11.2022
KAY&QUE	0%		0.59	20.11.2022
SONALIPAPR	40%		6.03	17.11.2022
MONNOFABR	2%		0.12	21.11.2022
ACMELAB	30%		9.98	20.11.2022
ARGONDENIM	10%		0.52	17.11.2022
ETL	2%		0.12	17.11.2022
ACIFORMULA	25%		5.14	17.11.2022
AAMRANET	5%	5%	1.85	20.11.2022
MALEKSPIN	10%		3.72	16.11.2022
BEACONPHAR	16%		4.05	17.11.2022
AGNISYSL	5%		1.01	17.11.2022
RNSPIN	0%		-0.09	15.11.2022
ANLIMAYARN	0%		-0.18	17.11.2022
JHRML	13%		3.25	30.11.2022
RENWICKJA	0%		-43.24	22.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ITC	6%		1.87	15.11.2022
MJLBD	50%		6.36	17.11.2022
QUASEMIND	1.50%		0.49	15.11.2022
SHYAMPSUG	0%		-53.03	22.11.2022
LOVELLO	12%		1.43	14.11.2022
QUEENSOUTH	6%	6%	1.64	15.11.2022
INDEXAGRO	10%		5.09	14.11.2022
MATINSPINN	50%		10.79	13.11.2022
AZIZPIPES	0%		-4.54	15.11.2022
ZEALBANGLA	0%		-88.27	22.11.2022
SQUARETEXT	35%		9.93	28.11.2022
RAHIMTEXT	10%		1.58	14.11.2022
SQURPHARMA	100%		20.51	28.11.2022
RENATA	140%	7%	47.68	10.11.2022
AMANFEED	10%		0.84	28.11.2022
GEMINISEA	10%	30%	12.49	10.11.2022
BDLAMPS	20%	7%	8.78	10.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
JMISMDL		36%	4.55	14.11.2022
FASFIN	0%		-19.94	07.11.2022
PENINSULA	2.50%		0.19	14.11.2022
TAMIJTEX	30%		6.61	14.11.2022
APEXFOODS	20%		5.14	07.11.2022
APEXSPINN	20%		3.45	07.11.2022
FEKDIL	10%		1.04	13.11.2022
DESCO	10%		1.59	17.11.2022
INTRACO	10%		1.03	14.11.2022
TITASGAS	10%		3.21	03.11.2022
SEAPEARL	15%		1.34	17.11.2022.
BSCCL	46%		13.91	07.11.2022
DESHBANDHU	5%		0.47	15.11.2022
EGEN	10%		1.43	15.11.2022
KDSALTD	16%		2.33	01.11.2022
APEXFOOT	35%	10%	11.7	24.10.2022
AL-HAJTEX	3%		0.91	21.11.2022
MONOSPOOL	10%	10%	5.45	24.10.2022

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
AAMRANET	52.00	51.20	6	365420.00	18.82
ACFL	26.20	26.10	2	192000.00	5.01
ACI	240.10	240.00	3	6300.00	1.51
ACIFORMULA	168.00	140.50	2	68700.00	10.48
ACMELAB	83.00	82.50	2	13000.00	1.08
AMCL(PRAN)	245.00	245.00	1	2046.00	0.50
BATBC	479.80	479.80	29	33727.00	16.18
BDAUTOCA	123.00	123.00	1	11000.00	1.35
BDLAMPS	252.20	252.20	1	2000.00	0.50
BENGALWTL	25.90	25.90	1	50000.00	1.30
BEXIMCO	115.30	104.10	176	2864353.00	309.93
BRACBANK	35.00	34.70	5	170000.00	5.91
BSC	116.70	116.70	1	5000.00	0.58
BSCCL	199.80	199.80	5	15253.00	3.05
CONFIDCEM	84.30	84.20	4	24000.00	2.02

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
COPPERTECH	34.60	34.60	1	15000.00	0.52
EGEN	62.00	62.00	2	50000.00	3.10
EHL	85.00	85.00	1	7000.00	0.60
FAREASTLIF	78.50	78.50	1	10000.00	0.79
FINEFOODS	57.00	57.00	1	24500.00	1.40
GOLDENSON	17.7	17.7	1	29147	0.516
GP	282	282	1	2090	0.589
GPHISPAT	40.4	40.4	1	12500	0.505
HRTEX	116	104.4	2	27999	3.19
INTRACO	40	40	1	20000	0.8
IPDC	52.5	52.5	1	22000	1.155
JUTESPINN	215	215	1	30508	6.559
KDSALTD	70	70	1	13400	0.938
LOVELLO	40	40	1	20000	0.8
MAKSONSPIN	20.1	20.1	1	25000	0.502
MALEKSPIN	27.9	27.9	1	32400	0.904
MARICO	2400	2400	1	482	1.157
METROSPIN	44	42	8	395000	17.218
NPOLYMER	46	46	1	15000	0.69
OLYMPIC	131.7	131.7	1	9000	1.185
ORIONINFU	490	485.2	2	3499	1.705
ORIONPHARM	94.2	94.2	1	6001	0.565
PHARMAID	777.7	731.4	2	3203	2.389
PRAGATILIF	111.3	111.3	1	192000	21.37
PRIMEINSUR	82.7	82.7	1	6100	0.504
PROGRESLIF	84	84	1	6000	0.504
PROVATIINS	53.1	53.1	1	9500	0.504
PURABIGEN	29.1	29.1	1	149500	4.35
RAKCERAMIC	38.7	38.7	1	13000	0.503
RENATA	1218	1141.8	4	81777	99.398
ROBI	28.5	28.5	3	66000	1.881
RUNNERAUTO	43.6	43.6	1	11500	0.501
SAIFPOWER	26.9	26.9	1	19000	0.511
SAIHAMTEX	22	22	1	54600	1.201
SEAPEARL	200	177.1	2	91000	16.185
SONALIPAPR	712	712	1	7000	4.984
SPCERAMICS	38.7	38.7	1	12950	0.501
SPCL	67	64	2	30000	1.98
SQURPHARMA	209.8	201	65	459566	95.364
SUMITPOWER	31.4	31.4	1	16000	0.502
SUNLIFEINS	59.4	59.4	1	9000	0.535
UCB	11.7	11.7	1	55000	0.643
YPL	19.2	19.2	1	50000	0.96
TOTAL=58			364	5936021	678.868

Source: NRBCBSL Research

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