

Daily Capital Market Synopsis

Monday, January 30, 2023



Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6278.84	-9.49	-0.15%
DSES	1370.27	-1.70	-0.12%
DS30	2225.83	-5.43	-0.24%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	5094.83	4891.74	4.2%
Trade Volume	72630537	73972633	-1.8%
Total No. of Trade	98428	96008	2.5%

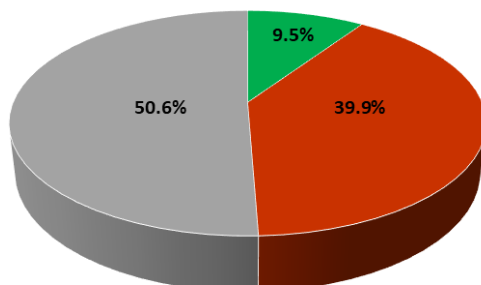
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7664063.08	7666044.908	0.0%
Mkt P/E	18.05	18.06	-0.1%
Market Cap. To GDP	19.3%	19.3%	0.0%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market continued falling for 2nd consecutive day

DSEX descended **9.49** points closing at **6278.84** points today. Index kept dropping from the beginning of today's session until the very end. Market participation improved slightly from yesterday's level. Yesterday's market participation was 4891.74mn and it increased today than the previous day raising BDT **5094.83 mn** turnover which is **4.2% higher** than the last day. According to technical charts, market is on a short term down trend and may start recovering within one or two days. Overall turnover did not fall alarmingly which is a strong sign of recovery for the market. Market may become positive tomorrow with some instability. In term of industrial news front, The EPS of Beximco Limited and Beximco Pharmaceuticals saw a year-on-year decrease in the October-December quarter of 2022-23 fiscal year, mainly due to price hikes of raw materials, according to their financial statements. The conglomerate's EPS stood at Tk3.60 in the second quarter of FY23, which is 19% lower than the same time of the previous year. Beximco Pharmaceuticals, a leading drug maker in the country, registered quarterly EPS of Tk2.77 in October-December last year, a 28% down from Tk3.84 in the same quarter the previous year.

All the sectors ended negative except Services & Real Estate, Fuel & Power, Financial Institutions and Bank.

GENEXIL, ORIONINFU, MEGHNALIFE mainly moved the index positively. On the other hand, BEACONPHAR, UNIQUEHRL, ORIONPHARM were the negative forces today.

EASTERNLUB, ORIONINFU, GENEXIL were among the top gainers. On the other hand, AAMRATECH, JHRML, PIONEERINS were among the top companies to lose price today.

SME Market Update

DSMEX gained **5.09 points** today and ended at **124.60points** which was **0.41% lower** than yesterday. Market participation increased from yesterday's level. Today's market participation was **19.17 mn** which was **28.5% higher** than yesterday.

MAMUNAGRO, APEXWEAV, MASTERAGRO were among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

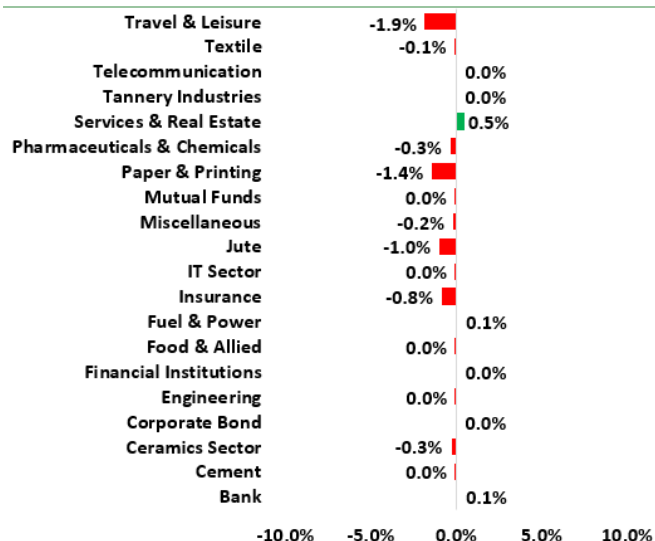
Symbol	Today	Point Change	% Change
DSMEX	1,242.60	5.09	0.41%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	19.17	14.92	28.5%
Trade Volume	912721	647542	41.0%
Total No. of Trade	562	488	15.2%

Source: NRBCBSL Research & DSE Website

Sector Gain



Top Picks

Code	TCP	YCP	Change	Volume
EHL	106.70	105.30	1.3%	2911566
INTRACO	37.90	36.90	2.7%	5899732
AAMRANET	68.00	67.20	1.2%	5978236
NAVANAPHAR	78.00	80.20	-2.7%	480669
UNIQUEHRL	67.90	70.30	-3.4%	1239380
GENEXIL	104.00	100.00	4.0%	5818112
PIONEERINS	76.90	81.10	-5.2%	395382
SONALILIFE	69.40	69.40	0.0%	491608
OLYMPIC	134.40	133.90	0.4%	971115
BEACONPHAR	317.80	322.00	-1.3%	115984

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
EASTRNLU	1575.6	1483	6.2%	1,309
ORIONINFU	348	331.4	5.0%	259,858
GENEXIL	104	100	4.0%	5,818,112
INTRACO	37.9	36.9	2.7%	5,899,732
MONOSPOOL	265	258.6	2.5%	132,613
BENGALWTL	36	35.2	2.3%	1,078,904
AGNISYS	23.9	23.4	2.1%	1,466,255
NTC	611.9	599.4	2.1%	1,703
MEGHNALIFE	91.6	89.9	1.9%	1,240,410
MONNOAGML	802.7	789.4	1.7%	20,288

Top 10 Losers

Code	TCP	YCP	Change	Volume
AAMRATECH	36.1	39.4	-8.4%	2,012,955
JHRML	83	89.9	-7.7%	1,407,789
PIONEERINS	76.9	81.1	-5.2%	395,382
BDTHAIFOOD	38.4	40.2	-4.5%	629,821
ASIAINS	51.4	53.7	-4.3%	589,083
ADNTEL	115.5	120.3	-4.0%	386,417
BPML	88.9	92.5	-3.9%	4,790,160
UNIQUEHRL	67.9	70.3	-3.4%	1,239,380
PRAGATIINS	71	72.9	-3.2%	171,194
NAVANAPHAR	78.00	80.2	-2.7%	480,669

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest		Lowest	
Company	P/E	Company	P/E
WALTONHIL	1114.57	MERCANBANK	3.14
FINEFOODS	909.38	SOUTHEASTB	3.72
ANLIMAYARN	800	PUBALIBANK	3.86
SAMATALETH	725	JAMUNABANK	3.93
MONNOCERA	645	PREMIERBAN	3.96
ECABLES	625.63	SHAHJABANK	4.26
AFTABAUTO	612.5	GIB	4.3
KAY&QUE	456.92	DHAKABANK	4.97
BANGAS	411.92	EXIMBANK	4.97
AMBEEPHA	387.92	MTB	4.98

Source: NRBCBSL Research

Source: NRBCBSL Research 2

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
OLYMPIC	134.40	133.9	0.37	131.158
BATBC	518.7	518.7	0	1.896
BBSCABLES	49.90	49.9	0	0.089
BEXIMCO	115.6	115.6	0	0.287
BRACBANK	38.5	38.5	0	0.565
BSCCL	218.9	218.9	0	0.092
BSRMLTD	90	90	0	0.045
CITYBANK	21.80	21.8	0	0.371
DELTALIFE	136.50	136.5	0	2.356
FORTUNE	75.70	75.7	0	0.08

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Value (BDT mn)
GENEXIL	104	100	4.0%	599.09
BPML	88.9	92.5	-3.9%	430.45
AAMRANET	68	67.2	1.2%	419.11
EHL	106.7	105.3	1.3%	307.34
INTRACO	37.9	36.9	2.7%	223.44
BSC	126.6	128.5	-1.5%	215.50
SPCERAMICS	46	46.4	-0.9%	148.59
GEMINISEA	420.2	416.7	0.8%	133.17
OLYMPIC	134.4	133.9	0.4%	131.16
JHRML	83	89.9	-7.7%	120.78

Source: NRBCBSL Research

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
RAHIMAFOOD	0.35	-0.06	683.33%
SALAMCRST	0.18	0.03	500.00%
EASTRNLUB	6.26	1.22	413.11%
CROWNCEMNT	0.99	0.21	371.43%
UNIQUEHRL	1	0.27	270.37%
APEXFOODS	1.57	0.43	265.12%
FUWANGFOOD	0.1	0.03	233.33%
AAMRANET	1.31	0.41	219.51%
INTRACO	0.49	0.21	133.33%
ETL	0.1	0.05	100.00%
NLTUBES	0.31	0.16	93.75%
BDSERVICE	-0.17	-1.78	90.45%
SPCERAMICS	0.15	0.08	87.50%
GHCL	-0.45	-0.26	73.08%
SHYAMPSUG	-7.39	-22.53	67.20%
ADNTEL	1	0.6	66.67%
USMANIAGL	-0.91	-0.6	51.67%
PADMAOIL	8.92	5.92	50.68%
AMBEEPFA	0.35	0.24	45.83%
SKTRIMS	0.34	0.25	36.00%

Instrument	Q2-22	Q2-21	Change
RNSPIN	-0.02	-0.03	33.33%
ZEALBANGLA	-12.2	-17.12	28.74%
MPETROLEUM	8.34	6.51	28.11%
TITASGAS	0.93	0.73	27.40%
HRTEX	0.54	0.46	17.39%
BENGALWTL	0.15	0.13	15.38%
AGNISYSL	0.31	0.27	14.81%
MARICO	30.93	27.35	13.09%
SAMORITA	0.2	0.18	11.11%
EHL	2.09	1.89	10.58%
TAMIJTEX	1.86	1.85	0.54%
KAY&QUE	0.11	0.11	0.00%
OAL	-0.04	-0.04	0.00%
TUNGHAI	-0.13	-0.13	0.00%
IBNSINA	5.9	5.97	-1.17%
NAVANAPHAR	0.77	0.78	-1.28%
HAKKANIPUL	-0.37	-0.38	-2.63%
BPPL	0.7	0.72	-2.78%
SINOBANGLA	0.28	0.29	-3.45%
APEXSPINN	1.1	1.16	-5.17%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
RANFOUNDRY	0.99	1.05	-5.71%
INDEXAGRO	1.05	1.12	-6.25%
AMCL(PRAN)	1.92	2.1	-8.57%
BERGERPBL	14.73	17.52	-15.92%
BEXIMCO	3.6	4.45	-19.10%
SIMTEX	0.21	0.26	-19.23%
AOL	0.33	0.42	-21.43%
MIRAKHTER	0.76	0.99	-23.23%
BXPHERMA	2.77	3.84	-27.86%
MEGHNACEM	0.34	0.5	-32.00%
ATLASBANG	-0.82	-0.57	-43.86%
BDLAMPS	1.74	3.15	-44.76%
RENWICKJA	-5.6	-3.85	-45.45%
ZAHINTEX	-2.43	-1.62	-50.00%
SHEPHERD	0.14	0.32	-56.25%
ARGONDENIM	0.03	0.07	-57.14%
KPCL	-0.03	-0.08	-62.50%
WALTONHIL	2	5.45	-63.30%
ICB	0.3	0.98	-69.39%
AAMRATECH	0.16	0.6	-73.33%
AMANFEED	0.23	0.91	-74.73%
PENINSULA	0.08	0.33	-75.76%
NAHEEACP	0.12	0.61	-80.33%
SONARGAON	0.05	0.28	-82.14%
COPPERTECH	0.05	0.51	-90.20%
BBSCABLES	0.09	1.14	-92.11%
NPOLYMER	0.05	0.71	-92.96%
BBS	0.02	0.93	-97.85%
ACFL	-0.02	0.29	-106.90%
PHARMAID	-0.76	5.53	-113.74%

Instrument	Q2-22	Q2-21	Change
ZAHEENSPIN	0.03	-0.2	-115.00%
CVOPRL	0.12	-0.64	-118.75%
DESCO	-0.08	0.37	-121.62%
YPL	-0.21	0.64	-132.81%
SPCL	-1.38	1.14	-221.05%
SAVAREFR	-0.71	-0.2	-255.00%
RUNNERAUTO	-2.08	0.96	-316.67%
LEGACYFOOT	-0.17	0.03	-666.67%
AZIZPIPES	-0.98	-0.04	-2350.00%

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
AAMRANET	64.50	64.50	1	35000.00	2.26
AAMRATECH	38.00	38.00	1	26500.00	1.01
ACIFORMULA	150.00	150.00	1	4000.00	0.60
ADNTEL	129.20	117.60	2	67479.00	8.39
ANWARGALV	213.30	213.30	1	4000.00	0.85
AOL	33.10	33.10	2	181505.00	6.01
APEXFOODS	282.00	282.00	1	1800.00	0.51
BATBC	481.00	479.80	10	28045.00	13.46
BDFINANCE	44.10	44.10	1	120000.00	5.29
BEACONPHAR	350.00	350.00	1	59700.00	20.90
BENGALWTL	34.80	33.50	9	466500.00	16.10
BEXIMCO	104.20	104.10	5	526359.00	54.80
BPML	98.00	98.00	1	20000.00	1.96
BPPL	26.40	26.40	1	25000.00	0.66
BRACBANK	38.00	38.00	4	200000.00	7.60
BSC	138.00	138.00	1	20000.00	2.76
BSCCL	205.00	199.80	8	26092.00	5.23
CLICL	68.00	68.00	1	28000.00	1.90
DHAKAINS	66.80	66.80	1	33000.00	2.20
ECABLES	218.00	218.00	1	3000.00	0.65
EGEN	56.9	54	2	19595	1.087
EHL	100	100	1	100000	10
FORTUNE	83.2	68.2	4	71121	5.329
GENEXIL	92	92	1	20000	1.84
GP	264.1	262.5	3	6000	1.579
GSPFINANCE	27.4	27.3	2	118771	3.248
IFADAUTOS	39.7	39.7	1	12600	0.5
INTRACO	40.1	40	2	79000	3.161
IPDC	58	51.9	2	280000	16.118
ISLAMICFIN	19.7	19.7	1	25400	0.5
ITC	41.1	40	3	129000	5.189
LANKABAFIN	24.8	23.4	3	79900	1.926
LHBL	63	63	1	7940	0.5
LINDEBD	1385	1385	1	488	0.676
MARICO	2340	2320	10	6911	16.055

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
MATINSPINN	70	70	1	7200	0.504
MEGHNAINS	35.8	35.8	1	18000	0.644
METROSPIN	40.5	40.5	4	1000000	40.5
MONOSPOOL	263.2	263.2	1	3700	0.974
MPETROLEUM	195.1	195.1	1	3000	0.585
NRBCBANK	15.9	15.9	1	50000	0.795
PF1STMF	9.9	9.9	1	189000	1.871
POWERGRID	47.2	47.2	1	26500	1.251
PRAGATIINS	75.5	75.5	1	12000	0.906
PRIMEFIN	10.4	10.4	2	100000	1.04
PRIMEINSUR	82.8	82.8	1	10002	0.828
RDFOOD	36.4	36.4	1	30220	1.1
RENATA	1141.9	1141.8	3	2500	2.855
RINGSHINE	8.9	8.9	1	56300	0.501
SAIFPOWER	27	26.8	2	49000	1.319
SEAPEARL	265	259	5	40998	10.729
SILVAPHL	21.3	19.5	3	118203	2.464
SINGERBD	136.8	136.8	1	5000	0.684
SONALIPAPR	569.1	569.1	1	1000	0.569
SPCERAMICS	43	43	1	17000	0.731
SQURPHARMA	202.5	198.6	58	468721	94.151
TITASGAS	37	37	1	14200	0.525
Total= 57			182	5055250	386.376

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