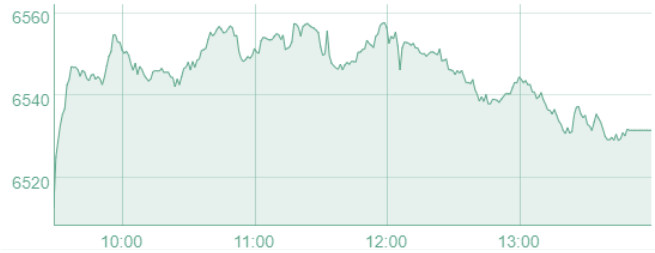
Daily Capital Market Synopsis

Sunday, October 2, 2022



Source: DSE Broad Index, Source: DSE Website

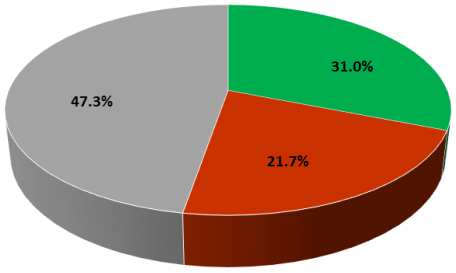
Index Update

Symbol	Today	Point Change	% Change
DSEX	6531.58	18.70	0.29%
DSES	1423.55	3.82	0.27%
DS30	2333.82	3.40	0.15%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	15334.08	12169.54	26.0%
Trade Volume	282724539	202937615	39.3%
Total No. of Trade	227704	190513	19.5%

Source: NRBCBSL Research & DSE Website



Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
METROSPIN	51.7	47	10.0%	3,860,106
ILFSL	6.6	6	10.0%	2,001,045
BDCOM	67.4	61.3	10.0%	4,277,300
BBSCABLES	60.9	55.4	9.9%	7,039,047
MAKSONSPIN	26.9	24.5	9.8%	7,165,239
BBS	33.8	30.8	9.7%	17,645,277
KEYACOSMET	7.9	7.2	9.7%	26,879,248
BIFC	11.8	10.8	9.3%	159,159
AMANFEED	41.6	38.1	9.2%	3,462,929
COPPERTECH	52.1	48	8.5%	8,832,732

Source: NRBCBSL Research & DSE Website

Index ended positive with swelled up volume

DSE Broad Index boosted up 18.69 points and closed at 6531.58 points. Market started positive and continued to escalate till the end. Market participation soared up as well from yesterday's level reflecting investors' drive to catch the upward rally. Market activities increased today than the previous day raising BDT 15334.08mn turnover which is around 26% higher than the last day. Market is expected to go bullish in the next few days. In term of technical analysis. DSEX crossed beyond the resistance level at around 6515 points and went near another resistance level at around 6565 points today. On the sectoral news fronts, Bangladesh's apparel exports to the European Union grew 44.60% to $11.31 billion in the January-June period of this year, said the Bangladesh Garment Manufacturers and Exporters Association (BGMEA). Citing European Com-mission's official trade statistics Eurostat, the BGMEA on Saturday said EU's import from Bangladesh witnessed the highest growth in the first half of the current year among the top readymade garment sourcing countries.

All the sectors were positive except Ceramic, Travel & leisure, Jute, Miscellaneous, Financial Institutions, Insurance, Fuel & Power.

BEACONPHAR, BBSCABLES, GPHISPAT, ORIONINFU, KEYACOSMET mainly moved the index positively. On the other hand, BEXIMCO, SEAPEARL, SPCL, UNIQUEHRL, IDLC were the negative forces today.

METROSPIN, ILFSL, BDCOM, BBSCABLES, MAKSONSPIN were among the top gainers and SEAPEARL, INDEXAGRO, AOL, SPCL, BDWELDING were among the top companies to lose price today.

Sayem Ahmed Lasker

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	5206621.375	5199140.485	0.1%
Mkt P/E	15.47	15.44	0.2%
Market Cap. To GDP	17.3%	17.3%	0.1%

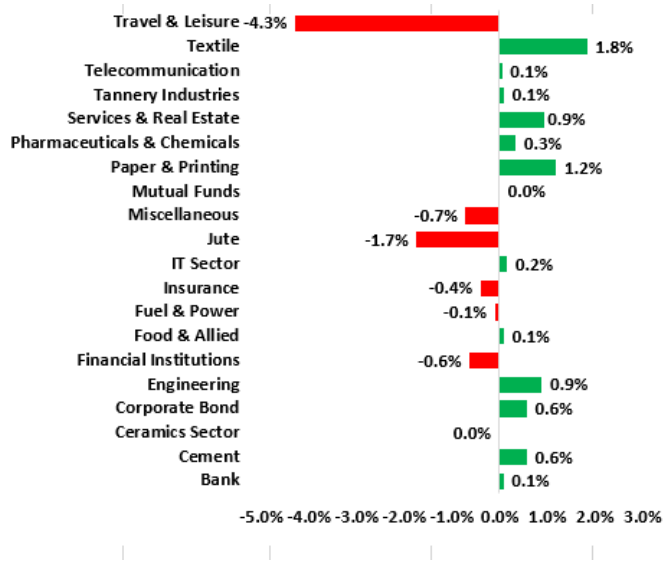
Source: NRBCBSL Research & DSE Website

Top 10 Losers

Code	TCP	YCP	Change	Volume
SEAPEARL	121.3	130.6	-7.1%	895,344
INDEXAGRO	134.5	141.5	-4.9%	877,781
AOL	41.4	43.5	-4.8%	733,964
SPCL	89.5	93.8	-4.6%	2,274,366
BDWELDING	27.7	29	-4.5%	428,456
FUWANGCER	17.7	18.5	-4.3%	2,105,486
EHL	112	116.6	-3.9%	6,321,036
DAFODILCOM	67.4	70.1	-3.9%	13,896
FAREASTLIF	94.5	98.2	-3.8%	1,146,501
PENINSULA	36.9	38.3	-3.7%	2,262,443

Source: NRBCBSL Research & DSE Website

Sectoral Gain



Source: NRBCBSL Research

Top Picks

Company	LTP	YCP	Gain	Volume
MALEKSPIN	40.20	37.90	6.1%	7499791
LHBL	75.70	75.30	0.5%	2558095
BBS	33.80	30.80	9.7%	17645277
BBSCABLES	60.90	55.40	9.9%	7039047
NHFIL	55.80	52.60	6.1%	4727645
BEXIMCO	131.50	133.20	-1.3%	7601323
MAKSONSPIN	26.90	24.50	9.8%	7165239
SPCERAMICS	56.10	55.70	0.7%	7924493
IDLC	49.40	50.90	-2.9%	590567
IPDC	65.10	66.50	-2.1%	2391175

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
LEGACYFOOT	733.75
BANGAS	638.5
AMBEEPHA	522.36
EASTRNLUB	519.29
AL-HAJTEX	355
ARGONDENIM	341.25
ORIONINFU	324.39
KAY&QUE	312.93
BEACHHATCH	312.75
EMERALDOIL	312.5

Source: NRBCBSL Research

Lowest

Company	P/E
SOUTHEASTB	2.7
MERCANBANK	3.18
JAMUNABANK	3.5
SHAHJABANK	4.14
PREMIERBAN	4.22
EXIMBANK	4.61
BANKASIA	5.05
DHAKABANK	5.19
NCCBANK	5.19
UTTARABANK	5.22

Source: NRBCBSL Research

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
BBSCABLES	60.9	55.4	9.93	416.236
GPHISPAT	50.9	49	3.88	89.595
BSRMLTD	94.9	93.3	1.71	12.358
BEACONPHAR	320.7	315.7	1.58	100.402
POWERGRID	53.8	53	1.51	21.38
EBL	32.2	31.9	0.94	1.303
BSCCL	227.9	226.2	0.75	64.946
LHBL	75.7	75.3	0.53	194.556
TITASGAS	41.1	40.9	0.49	16.508
SUMITPOWER	34.1	34	0.29	23.645

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Change%	Value (BDT mn)
ORIONPHARM	138.4	138.7	-0.2%	1,214.85
BEXIMCO	131.5	133.2	-1.3%	1,009.35
EHL	112	116.6	-3.9%	737.454
JHRML	134.3	133.9	0.3%	662.557
BBS	33.8	30.8	9.7%	573.619
COPPERTECH	52.1	48	8.5%	449.296
SPCERAMICS	56.1	55.7	0.7%	447.54
BBSCABLES	60.9	55.4	9.9%	416.236
INTRACO	48.5	44.9	8.0%	305.793
BPML	93.5	88	6.3%	301.494

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
AAMRATECH	42.00	42.00	1.00	135000.00	5.67
ACIFORMULA	160.50	160.50	1.00	35100.00	5.63
ACMELAB	106.00	106.00	1.00	5000.00	0.53
AL-HAJTEX	139.00	136.00	4.00	68600.00	9.35
BATBC	518.70	518.70	1.00	7400.00	3.84
BDCOM	65.00	59.00	9.00	1283000.00	76.45
BEACONPHAR	342.00	342.00	1.00	32000.00	10.94
BENGALWTL	26.00	26.00	1.00	40000.00	1.04
BEXIMCO	145.00	145.00	1.00	22000.00	3.19
BPML	92.80	92.80	1.00	35500.00	3.29
BSC	177.00	165.90	2.00	34039.00	5.87
BSCCL	226.00	226.00	1.00	80000.00	18.08
BXPHARMA	170.30	170.30	1.00	100000.00	17.03
COPPERTECH	49.00	48.90	2.00	20500.00	1.00
DELTALIFE	168.00	168.00	1.00	10400.00	1.75
EGEN	55.00	55.00	2.00	150000.00	8.25
EHL	119.00	119.00	1.00	5600.00	0.67
FAREASTLIF	100.50	90.10	5.00	80500.00	7.61
FBFIF	5.00	5.00	1.00	180000.00	0.90
FORTUNE	85.00	79.50	6.00	2857500.00	239.87
FUWANGCER	19.20	19.20	1.00	50000.00	0.96
GENEXIL	85.00	82.00	2.00	21800.00	1.83
GSPFINANCE	31.40	30.30	2.00	324798.00	9.88
HRTEX	127.50	127.50	2.00	30230.00	3.85
IFIC1STMF	5.20	5.20	1.00	140000.00	0.73
INTRACO	44.00	44.00	1.00	12000.00	0.53
IPDC	72.80	63.00	2.00	1482500.00	94.45
JHRML	136.00	135.00	4.00	550000.00	74.30
KDSALTD	82.00	82.00	1.00	46000.00	3.77
KEYACOSMET	7.40	7.40	1.00	75000.00	0.56
KOHINOOR	580.00	580.00	1.00	1500.00	0.87
MAKSONSPIN	26.90	26.90	2.00	477000.00	12.83
MALEKSPIN	36.00	36.00	1.00	61000.00	2.20
METROSPIN	51.00	43.50	20.00	1683600.00	79.28
MHSML	27.60	27.60	1.00	28500.00	0.79
NAHEEACP	78.90	78.90	1.00	114800.00	9.06
NHFIL	52.60	48.70	3.00	105000.00	5.39
ORIONINFU	550.00	541.10	3.00	53600.00	29.45
ORIONPHARM	148.00	124.90	5.00	135799.00	19.12
PDL	11.70	11.70	1.00	430000.00	5.03

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
PENINSULA	38.00	38.00	1.00	14000.00	0.53
PHARMAID	809.00	809.00	1.00	5000.00	4.05
PIONEERINS	78.00	78.00	1.00	7000.00	0.55
PRIMEINSUR	82.80	82.80	1.00	22700.00	1.88
PROVATIINS	58.90	58.90	2.00	76000.00	4.48
ROBI	30.00	30.00	1.00	100000.00	3.00
SALVOCHEM	61.8	61.8	1	50000	3.09
SEAPEARL	133	120	4	66062	8.121
SONALIPAPR	700	630	9	45136	30.613
SQURPHARMA	209.8	209.8	2	24000	5.035
TOSRIFA	24.2	24.2	1	69674	1.686
Total=51			**122**	**11484838**	**838.846**

Source: NRBCBSL Research

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