Daily Capital Market Synopsis

Wednesday, November 2, 2022

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6388.56	35.66	0.56%
DSES	1399.19	9.49	0.68%
DS30	2244.15	8.38	0.37%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	14615.76	9028.31	61.9%
Trade Volume	216445549	137581966	57.3%
Total No. of Trade	256245	164872	55.4%

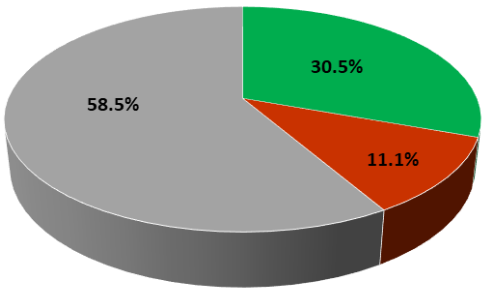
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7713356.994	7694065.784	0.3%
Mkt P/E	15.82	15.78	0.3%
Market Cap. To GDP	25.6%	25.6%	0.3%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market kept swelling for the 2nd consecutive session

DSEX closed **35.66** points positive at **6388.56** points. Index jump started the day and faced frequent fluctuations the whole session but ended positive. Market participation also jumped up immensely today from last two day's participation level. Yesterday's market participation was 79028.31 mn and it decreased today than the previous day raising BDT **14615.76** mn turnover which is **61.9% higher** than the last day. Market is booming for the second day in the ongoing bullish rally. Growing volume is signaling the strength of this rally and so market is expected to remain bullish in the next few days. In term of technical analysis, DSEX closed near a psychological barrier at around 6400 points. On macro news front, Remittances to Bangladesh declined more than 7% year-on-year to $1.52 billion in October, according to the central bank's data, which is the lowest in eight months despite a surge in outbound migrant workers. Bankers say the uniform exchange rate fixed by banks for remittances and informal money transaction channels such as "Hundi" have had a negative effect on the inflow of the easy source of US dollars for the country.

All the sectors gained value today except Travel & Leisure, Financial Institutions and Tannery.

BXPHARMA, BEXIMCO, GENEXIL, SQURPHARMA, EHL mainly moved the index positively. On the other hand, BEACONPHAR, UNIQUEHRL, ANWARGALV, SEAPEARL, IPDC were the negative forces today.

DGIC, BDWELDING, LRBDL, NAVANAPHAR, GENEXIL were among the top gainers and JMISMDL, ARAMIT, HAKKANIPUL, INTRACO, APEXFOODS were among the top companies to lose price today.

SME Market Update

DSMEX climbed **69.70** points up and ended at **1,410.42 points** which was **5.20% higher** than yesterday. Market participation dropped from yesterday's level. Today's market participation was **35.34 mn** which was **7% lower** than yesterday.

KFL, BDPAINTS, KBSEED were the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

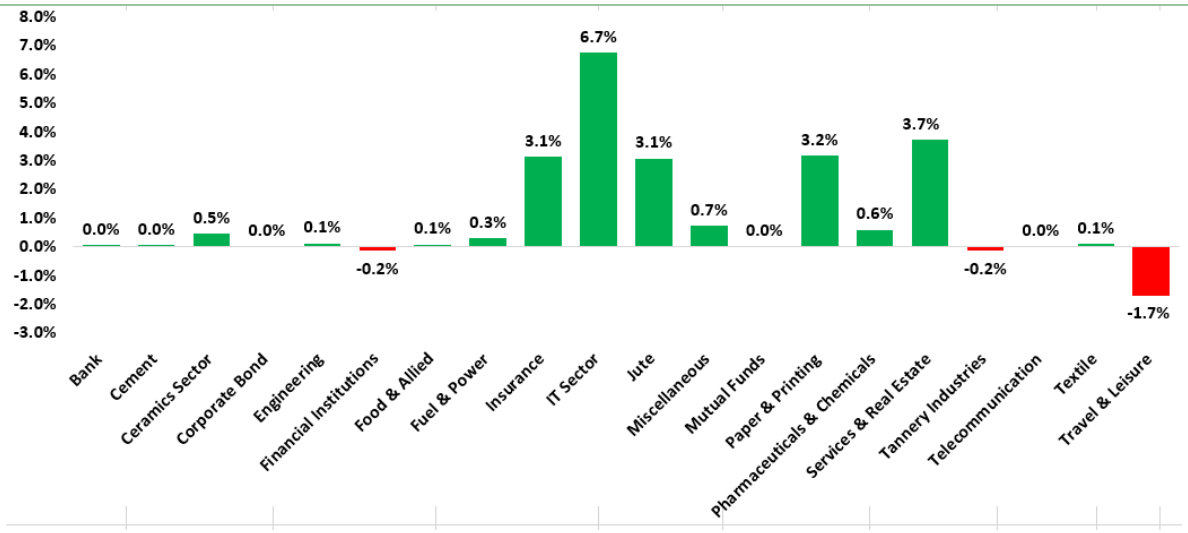
Symbol	Today	Point Change	% Change
DSMEX	1,410.42	69.70	5.20%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	35.34	37.99	-7.0%
Trade Volume	1858396	1650460	12.6%
Total No. of Trade	1359	1764	-23.0%

Source: NRBCBSL Research & DSE Website

Sector Gain



Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
DGIC	42.9	39	10.0%	2,968,808
BDWELDING	26.5	24.1	10.0%	773,325
LRBDL	47.6	43.3	9.9%	1,688,808
NAVANAPHAR	99.7	90.7	9.9%	4,178,244
GENEXIL	91.1	82.9	9.9%	7,093,366
EHL	130.2	118.5	9.9%	4,976,300
ASIAINS	56.9	51.8	9.8%	2,508,387
CLICL	14.6	13.3	9.8%	468
PURABIGEN	29.2	26.6	9.8%	1,527,665
CRYSTALINS	46.2	42.1	9.7%	1,230,538

Source: NRBCBSL Research

Top 10 Losers

Code	TCP	YCP	Change	Volume
JMISMDL	358.6	377.9	-5.1%	263,122
ARAMIT	313.2	329.9	-5.1%	30,916
HAKKANIPUL	70	73.3	-4.5%	599,535
INTRACO	47.5	49.5	-4.0%	5,844,555
APEXFOODS	209.6	218	-3.9%	115,138
ANWARGALV	479.7	497.7	-3.6%	415,139
PHARMAID	794.1	818.5	-3.0%	49,406
RANFOUNDRY	170.10	174.9	-2.7%	202,020
BDLAMPS	269.2	276.6	-2.7%	165,381
BEACONPHAR	306.6	314.4	-2.5%	271,595

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
FINEFOODS	3295
DSHGARME	3008
AFTABAUTO	2650
KPCL	886.67
SAMATALETH	881.25
BANGAS	638.5
GENNEXT	600
EASTRNLUB	541.63
ORIONINFU	501.71
AMBEEPHA	492.77
KAY&QUE	465.93
MONNOAGML	356.48

Lowest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PREMIERBAN	3.87
JAMUNABANK	3.93
PUBALIBANK	3.98
SHAHJABANK	4.35
DHAKABANK	4.97
EXIMBANK	4.97
NCCBANK	4.98
MTB	5.1

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
BXPHARMA	164.1	155.4	5.6	126.318
DELTALIFE	138.3	136.8	1.1	76.171
BEXIMCO	116.7	115.6	0.95	1,988.62
OLYMPIC	116.6	115.5	0.95	13.438
BBSCABLES	52.7	52.4	0.57	48.014
SQURPHARMA	210.8	209.8	0.48	146.311
ORIONPHARM	115.40	115.2	0.17	494.4
BATBC	518.70	518.7	0	10.485
BRACBANK	38.50	38.5	0	0.252
BSCCL	218.90	218.9	0	5.881

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
BEXIMCO	116.7	115.6	1.0%	1,988.62
EHL	130.2	118.5	9.9%	631.674
GENEXIL	91.1	82.9	9.9%	616.345
BPML	109.3	100.9	8.3%	530.118
BSC	132.7	133.4	-0.5%	498.868
ORIONPHARM	115.4	115.2	0.2%	494.4
NAVANAPHAR	99.7	90.7	9.9%	409.518
KDSALTD	96	93.4	2.8%	408.434
AAMRATECH	56.8	51.8	9.7%	385.856
JHRML	105.5	99.6	5.9%	316.386

Source: NRBCBSL Research

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
BSC	20%		14.8	23.11.2022
ZAHEENSPIN	0%		-1.28	24.11.2022
BATBC	100%		7.59	21.11.2022
LEGACYFOOT	0%		-0.86	22.11.2022
UNIQUEHRL	15%		3.2	21.11.2022
PRIMETEX	2%		0.43	24.11.2022
USMANIAGL	0%		-2.66	21.11.2022
ALLTEX	1%		0.2	24.11.2022
GPHISPAT	5.50%	5.50%	3.42	23.11.2022
AIL	12%		1.55	20.11.2022
LRBDL	10%		2.13	20.11.2022
ESQUIRENIT	10%		2.36	05.12.2022
KPCL	10%		0.03	23.11.2022
DSHGARME	10%		0.05	22.11.2022
ACMEPL	5%		1.51	23.11.2022
RDFOOD	5%		1.18	05.12.2022
TUNGHAI	0%		-0.42	20.11.2022
DAFODILCOM	5%		0.67	17.11.2022
ALIF	2%		0.585	20.11.2022
GHAIL	2%		-0.47	24.11.2022
ACTIVEFINE	0%		0.11	17.11.2022
BDAUTOCA	4%		0.49	21.11.2022
SAVAREFR	0%		-9.37	20.11.2022
OAL	0%		-0.19	24.11.2022
MONNOAGML	15%		1.59	21.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
NAVANAPHAR	11%		3.42	28.11.2022
BARKAPOWER	10%		2.13	22.11.2022
MLDYEING	10%		0.43	17.11.2022
SPCL	16%	4%	4.3	01.12.2022
BSRMSTEEL	30%		8.72	23.11.2022
BATASHOE	260%			17.11.2022
WATACHEM	20%		4.05	22.11.2022
SAFKOSPINN	2%	1%	0.33	24.11.2022
NFML	1%		0.08	24.11.2022
VFSTDL	5%		1.42	17.11.2022
SHEPHERD	10%		1.18	21.11.2022
MHSML	6%		1.92	29.11.2022
UPGDCL	170%		17.21	22.11.2022
BPML	10%		2.92	22.11.2022
AFCAGRO	1%		0.22	17.11.2022
CVOPRL	0%		-2.63	24.11.2022
HRTEX	5%	10%	2.79	22.11.2022
BDCOM	10%		1.4	17.11.2022
KPPL	0%		-3.1	24.11.2022
MEGCONMILK	0%		-2.28	17.11.2022
EPGL	10%		0.38	17.11.2022
STYLECRAFT	2%		-5.11	24.11.2022
MONNOCERA	10%		1.03	21.11.2022
SONARGAON	1%		0.33	21.11.2022
SALAMCRST	5%		0.67	24.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ISNLTD	3%		0.59	07.12.2022
BSRMLTD	35%		10.34	23.11.2022
GENNEXT	0%		0.01	17.11.2022
BENGALWTL	5%		0.52	21.11.2022
COPPERTECH	4%	4%	1.78	21.11.2022
IFADAUTOS	5%	5%	1.64	20.11.2022
FORTUNE	10%	5%	2.3	24.11.2022
MEGHNAPET	0%		-0.31	17.11.2022
MAKSONSPIN	10%		2.11	06.12.2022
DULAMIACOT	0%		-1.13	21.11.2022
GBBPOWER	3%		1.01	01.12.2022
BEXIMCO	30%		14.32	21.11.2022
RANFOUNDRY	23%		3.81	17.11.2022
BXPHARMA	35%		11.48	21.11.2022
SPCERAMICS	3%		0.39	21.11.2022
FINEFOODS	2%		0.02	17.11.2022
OLYMPIC	45%		6.03	24.11.2022
HFL	5%		0.67	29.11.2022
SAIFPOWER	10%		1.32	17.11.2022
AMCL(PRAN)	32%		5.62	17.11.2022
HWAWELLTEX	25%		4.54	24.11.2022
METROSPIN	3%	5%	1.38	23.11.2022
PTL	10%		4.67	21.11.2022
AFTABAUTO	5%	5%	0.01	20.11.2022
NAVANACNG	5%	5%	0.16	20.11.2022
STANCERAM	0%		-2.99	16.11.2022
BBSCABLES	8%	5%	4.01	20.11.2022
NPOLYMER	11%		2.92	17.11.2022
BPPL	10%		1.25	22.11.2022
ACI	50%	5%	5.23	17.11. 2022
MIRAKHTER	13%		2.93	24.11.2022
SKTRIMS	4%		0.9	24.11.2022
CROWNCEMNT	10%		1.54	21.11.2022
NAHEEACP	10%		2.88	20.11.2022
SAIHAMTEX	12%		1.37	17.11.2022
SINOBANGLA	10%	1%	1.81	28.11.2022
BBS	4%		1.65	20.11.2022
RUNNERAUTO	10%		2.4	24.11.2022
KAY&QUE	0%		0.59	20.11.2022
SONALIPAPR	40%		6.03	17.11.2022
MONNOFABR	2%		0.12	21.11.2022
ACMELAB	30%		9.98	20.11.2022
ARGONDENIM	10%		0.52	17.11.2022
ETL	2%		0.12	17.11.2022
ACIFORMULA	25%		5.14	17.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
AAMRANET	5%	5%	1.85	20.11.2022
MALEKSPIN	10%		3.72	16.11.2022
BEACONPHAR	16%		4.05	17.11.2022
AGNISYSL	5%		1.01	17.11.2022
RNSPIN	0%		-0.09	15.11.2022
ANLIMAYARN	0%		-0.18	17.11.2022
JHRML	13%		3.25	30.11.2022
RENWICKJA	0%		-43.24	22.11.2022
ITC	6%		1.87	15.11.2022
MJLBD	50%		6.36	17.11.2022
QUASEMIND	1.50%		0.49	15.11.2022
SHYAMPSUG	0%		-53.03	22.11.2022
LOVELLO	12%		1.43	14.11.2022
QUEENSOUTH	6%	6%	1.64	15.11.2022
INDEXAGRO	10%		5.09	14.11.2022
MATINSPINN	50%		10.79	13.11.2022
AZIZPIPES	0%		-4.54	15.11.2022
ZEALBANGLA	0%		-88.27	22.11.2022
SQUARETEXT	35%		9.93	28.11.2022
RAHIMTEXT	10%		1.58	14.11.2022
SQURPHARMA	100%		20.51	28.11.2022
RENATA	140%	7%	47.68	10.11.2022
AMANFEED	10%		0.84	28.11.2022
GEMINISEA	10%	30%	12.49	10.11.2022
BDLAMPS	20%	7%	8.78	10.11.2022
JMISMDL		36%	4.55	14.11.2022
FASFIN	0%		-19.94	07.11.2022
PENINSULA	2.50%		0.19	14.11.2022
TAMIJTEX	30%		6.61	14.11.2022
APEXFOODS	20%		5.14	07.11.2022
APEXSPINN	20%		3.45	07.11.2022
FEKDIL	10%		1.04	13.11.2022
DESCO	10%		1.59	17.11.2022
INTRACO	10%		1.03	14.11.2022
TITASGAS	10%		3.21	03.11.2022
SEAPEARL	15%		1.34	17.11.2022.
BSCCL	46%		13.91	07.11.2022
DESHBANDHU	5%		0.47	15.11.2022
EGEN	10%		1.43	15.11.2022
KDSALTD	16%		2.33	01.11.2022
APEXFOOT	35%	10%	11.7	24.10.2022

Source: NRBCBSL Research & DSE website

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
AAMRATECH	53.20	48.00	3.00	138400.00	7.22
ACFL	26.60	26.60	1.00	65000.00	1.73
ACIFORMULA	159.80	159.80	1.00	4999.00	0.80
ADNTEL	148.00	122.30	10.00	171201.00	23.25
AL-HAJTEX	132.10	132.10	2.00	8500.00	1.12
AOL	36.50	36.50	3.00	125000.00	4.56
APEXSPINN	130.90	130.90	1.00	10158.00	1.33
APOLOISPAT	8.20	8.20	1.00	62000.00	0.51
BATBC	518.80	518.80	1.00	2000.00	1.04
BEXIMCO	125.20	125.20	1.00	4000.00	0.50
BPML	101.00	92.10	5.00	40849.00	3.91
DGIC	41.00	38.50	11.00	1276350.00	49.96
EGEN	52.80	52.80	1.00	30000.00	1.58
EHL	121.80	121.80	3.00	109000.00	13.28
FINEFOODS	70.00	59.00	2.00	38700.00	2.45
GENEXIL	86.60	78.50	4.00	66000.00	5.49
GP	286.60	286.60	1.00	2459.00	0.71
GSPFINANCE	30.30	30.30	2.00	97131.00	2.94
HRTEX	128.00	128.00	1.00	39000.00	4.99
INTRACO	52.00	49.00	6.00	501414.00	25.04
IPDC	59.6	59.6	2	460000	27.416
JHRML	108	108	1	30000	3.24
JMISMDL	405	405	1	5400	2.187
KDSALTD	93	86	5	150600	13.595
LRBDL	47.6	44	10	443753	20.277
MARICO	2421.5	2421.5	1	207	0.501
MEGHNACEM	71.9	71.9	1	8900	0.64
METROSPIN	43.3	40.8	3	85500	3.537
MONOSPOOL	390	390	1	2002	0.781
NAHEEACP	69	69	3	47850	3.302
NRBCBANK	17.6	17.6	1	65079	1.145
ORIONINFU	951	920	2	11270	10.678
ORIONPHARM	103.8	103.8	1	31999	3.321
PADMALIFE	54	54	2	95260	5.144
PF1STMF	10.6	10.6	1	1327385	14.07
RENATA	1303.2	1303.2	1	888	1.157
RUPALILIFE	72.5	72.5	1	100000	7.25
SAIHAMTEX	24.4	24.4	1	75000	1.83
SALVOCHEM	61.8	61.8	1	45001	2.781
SEAPEARL	175	173	2	18000	3.12
SHURWID	18.6	18.6	1	44999	0.837
SILCOPHL	25.7	25.7	1	100000	2.57
SONALILIFE	58.5	58.5	1	11000	0.643
SONALIPAPR	869	821	2	24100	20.703
STANDBANKL	8.8	8.8	1	57500	0.506
SUNLIFEINS	62	62	1	10000	0.62
TOSRIFA	24.2	24.2	3	133181	3.223
Total=47			111	6177035	307.483

Source: NRBCBSL Research

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