Daily Capital Market Synopsis

Thursday, September 29, 2022

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6512.89	16.50	0.25%
DSES	1419.73	4.32	0.31%
DS30	2330.42	7.28	0.31%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	12169.54	14844.53	-18.0%
Trade Volume	202937615	223982159	-9.4%
Total No. of Trade	190513	206268	-7.6%

Source: NRBCBSL Research & DSE Website

Market surged with remarkably declining volume

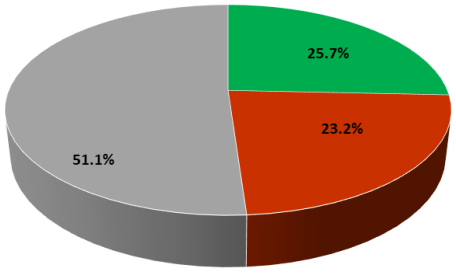
Market moved up 16.50 points and closed at 6512.89 points today. Market started positively and went on a bumpy ride but ended positive. Market participation went down further from yesterday's level. Market activities decreased today than the previous day raising BDT 12169.54mn turnover which is around 18% lower than the last day. In term of technical analysis. Index broke the resistance at around 6515 points but came back down and closed near that resistance. On macro-economics news fronts, Bangladesh invests the lowest among South Asian countries in domestic revenue mobilization and thus misses out on potential multiple returns in public funds, studies related to budget deficits show. A latest report of the Asian Development Bank (ADB) reveals that Bangladesh spent Tk 0.38 in 2018 on collecting Tk 100 in revenue. And the collection cost further fell to Tk 0.33 in 2019.

All the sectors were positive except Ceramic, Travel & leisure, IT, Fuel & power, Miscellaneous and Textile

BEACONPHAR, IDLC, ORIONPHARM, KOHINOOR, DELTALIFE mainly moved the index positively. On the other hand, BEXIMCO, IPDC, BXPHARMA, BDCOM, ALARABANK were the negative forces today.

MONOSPOOL, EHL, APEXFOOT, IDLC, KOHINOOR were among the top gainers and BDCOM, PADMALIFE, IPDC, MONNOAGML, LOVELLO were among the top companies to lose price today.

Quazi Naureen Ahmed



Source: NRBCBSL Research

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	5199140.485	5191677.185	0.1%
Mkt P/E	15.44	15.42	0.1%
Market Cap. To GDP	17.3%	17.2%	0.1%

Source: NRBCBSL Research & DSE Website

Top 10 Gainers

Code	TCP	YCP	Change	Volume
MONOSPOOL	230	192.9	19.2%	1,125,435
EHL	116.6	108.2	7.8%	6,015,451
APEXFOOT	304.1	283.1	7.4%	236,241
IDLC	50.9	47.5	7.2%	1,125,957
KOHINOOR	610.1	571.2	6.8%	75,649
BBS	30.8	28.9	6.6%	13,829,466
DAFODILCOM	70.1	65.8	6.5%	121,504
KEYACOSMET	7.2	6.8	5.9%	17,958,020
KAY&QUE	284.1	269.1	5.6%	105,637
AMANFEED	38.1	36.3	5.0%	1,411,943

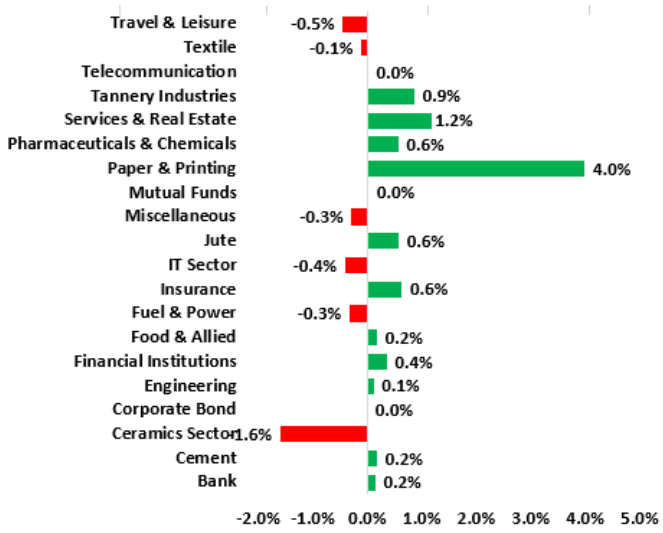
Source: NRBCBSL Research & DSE Website

Top 10 Losers

Code	TCP	YCP	Change	Volume
BDCOM	61.3	66.1	-7.3%	4,452,839
PADMALIFE	46.6	49.3	-5.5%	272,770
IPDC	66.5	69.6	-4.5%	3,507,424
MONNOAGML	542.4	564.4	-3.9%	19,732
LOVELLO	42.4	43.9	-3.4%	1,863,380
EPGL	35.5	36.7	-3.3%	637,447
ILFSL	6	6.2	-3.2%	1,044,739
LRBDL	36.7	37.9	-3.2%	496,462
ECABLES	194.7	201	-3.1%	166,174
MIRAKHTER	61	62.9	-3.0%	673,489

Source: NRBCBSL Research & DSE Website

Sectoral Gain



Source: NRBCBSL Research

Top Picks

Company	LTP	YCP	Gain	Volume
EHL	116.60	108.20	7.8%	6015451
IPDC	66.50	69.60	-4.5%	3507424
BBS	30.80	28.90	6.6%	13829466
SPCL	93.80	95.90	-2.2%	1891396
EHL	116.60	108.20	7.8%	6015451
ALIF	13.30	13.30	0.0%	304487
ACMELAB	96.90	96.50	0.4%	692164
COPPERTECH	48.00	47.50	1.1%	1603139
LHBL	75.30	75.10	0.3%	1173014
NPOLYMER	63.80	62.40	2.2%	1240060

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
LEGACYFOOT	735
BANGAS	638.5
AMBEEPHA	516.79
EASTRNLUB	512.06
AL-HAJTEX	353.5
ARGONDENIM	341.25
EMERALDOIL	315
BEACHHATCH	312.75
KAY&QUE	308.8
ORIONINFU	306.35

Source: NRBCBSL Research

Lowest

Company	P/E
SOUTHEASTB	2.7
MERCANBANK	3.13
JAMUNABANK	3.5
SHAHJABANK	4.14
PREMIERBAN	4.22
EXIMBANK	4.61
BANKASIA	5.05
NCCBANK	5.19
DHAKABANK	5.23
UTTARABANK	5.24

Source: NRBCBSL Research

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
IDLC	50.9	47.5	7.16	56.215
DELTALIFE	153.4	148.1	3.58	130.136
ORIONPHARM	138.7	135.3	2.51	991.017
BEACONPHAR	315.7	308.5	2.33	27.306
BBSCABLES	55.4	54.2	2.21	97.213
OLYMPIC	129.6	128.1	1.17	20.316
PUBALIBANK	27.8	27.5	1.09	1.583
BSRMLTD	93.3	92.3	1.08	14.37
MPETROLEUM	203.3	201.2	1.04	8.665
ISLAMIBANK	32.9	32.6	0.92	1.129

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Change%	Value (BDT mn)
BEXIMCO	133.2	135.1	-1.4%	1,107.24
ORIONPHARM	138.7	135.3	2.5%	991.017
EHL	116.6	108.2	7.8%	665.271
BBS	30.8	28.9	6.6%	415.46
SPCERAMICS	55.7	57.2	-2.6%	387.163
JHRML	133.9	131.1	2.1%	355.643
BDCOM	61.3	66.1	-7.3%	289.512
MONOSPOOL	230	192.9	19.2%	250.108
BPML	88	84.1	4.6%	249.796
ADNTEL	84.8	82.9	2.3%	245.927

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
ADNTEL	83.00	83.00	1.00	10000.00	0.83
AL-HAJTEX	139.40	134.00	9.00	185900.00	25.35
BAYLEASING	24.50	24.50	1.00	21566.00	0.53
BDCOM	69.00	59.50	8.00	3211000.00	205.28
BEACONPHAR	314.00	283.00	2.00	38500.00	11.36
BENGALWTL	26.00	26.00	1.00	30000.00	0.78
BEXGSUKUK	88.00	88.00	1.00	20000.00	1.76
BRACBANK	42.30	42.30	1.00	18812.00	0.80
BSRMSTEEL	66.90	66.90	1.00	23215.00	1.55
EASTRNLUB	1925.00	1925.00	1.00	300.00	0.58
EHL	115.00	106.00	3.00	42000.00	4.78
FAREASTLIF	104.60	102.10	2.00	16500.00	1.70
FBFIF	5.00	5.00	1.00	110000.00	0.55
FORTUNE	81.10	80.90	6.00	1232343.00	99.89
GREENDELMF	7.50	7.50	1.00	80000.00	0.60
GSPFINANCE	30.30	30.30	1.00	40723.00	1.23
ICBAGRANI1	10.10	10.10	1.00	54500.00	0.55
INTRACO	46.80	38.80	7.00	2488498.00	100.83
IPDC	75.50	68.50	2.00	1063936.00	72.98
KDSALTD	84.10	84.10	1.00	66000.00	5.55
LRGLOBMF1	6.90	6.90	1.00	80000.00	0.55
MALEKSPIN	40.00	40.00	1.00	26000.00	1.04
MARICO	2450.00	2450.00	9.00	8000.00	19.60
MEGHNALIFE	66.00	66.00	1.00	14800.00	0.98
METROSPIN	46.00	45.00	5.00	944000.00	42.60
MLDYEING	24.80	24.80	1.00	20224.00	0.50
NAHEEACP	78.40	78.40	1.00	40000.00	3.14
NFML	17.30	17.10	2.00	81500.00	1.40
NHFIL	50.50	50.50	1.00	20000.00	1.01
ORIONINFU	603.70	525.00	4.00	53500.00	29.50
ORIONPHARM	141.00	122.90	3.00	49490.00	6.90
PHOENIXFIN	16.40	16.40	1.00	46000.00	0.75
PRIMEINSUR	91.00	82.80	5.00	250000.00	21.52
PTL	77.00	77.00	1.00	20000.00	1.54
PUBALIBANK	28.10	28.10	1.00	49985.00	1.41
RENATA	1325.00	1325.00	1.00	59700.00	79.10
RUNNERAUTO	53.90	53.90	1.00	30766.00	1.66
SEAPEARL	139.50	122.00	9.00	141770.00	17.49
SHEPHERD	26.00	26.00	1.00	25782.00	0.67
SHURWID	18.60	18.60	1.00	26903.00	0.50

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
SONALIPAPR	700.00	680.00	3.00	149000.00	104.06
SONARGAON	52.00	52.00	1.00	10000.00	0.52
SPCERAMICS	58.90	58.90	1.00	10000.00	0.59
SPCL	101.40	96.00	3.00	88140.00	8.79
TOSRIFA	24.20	24.20	1.00	29343.00	0.71
UNIQUEHRL	80.00	79.90	2.00	28000.00	2.24
Total=46			112	11056696	886.234

Source: NRBCBSL Research

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