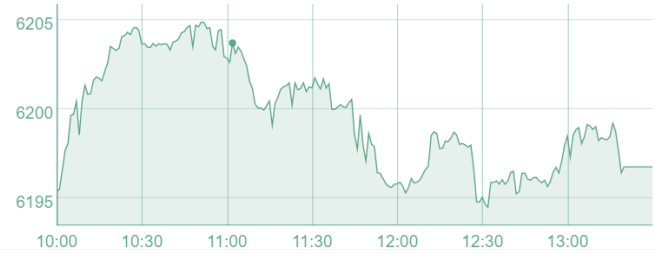
Daily Capital Market Synopsis

Wednesday, March 29, 2023



Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6196.75	3.67	0.06%
DSES	1347.68	2.06	0.15%
DS30	2206.99	-3.72	-0.17%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	3826.82	2720.55	40.7%
Trade Volume	57217932	42645814	34.2%
Total No. of Trade	85395	68014	25.6%

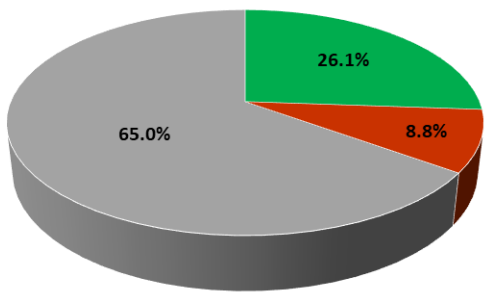
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7618300.594	7618959.907	0.0%
Mkt P/E	19.00	19.00	0.0%
Market Cap. To GDP	19.2%	19.2%	0.0%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market regained with improved volume

Index climbed up **3.66** points closing at **6196.75** points. Market remained in the positive zone during today's whole session with extreme fluctuations. Market participation saw some improvement over yester-day's level. Yesterday's market participation was 2720.55 mn and it increased today than the previous day raising BDT **3826.82 mn** turnover which is **40.7% higher** than the last day. Investors showed their enthusiasm on gaining some oversold scripts. Small-cap stocks and B category stocks kept on advancing. In term of technical analysis, index may be advancing towards the next resistance at around 6240 points. In term of capital market news front, Banks' subsidiaries including brokerage firms, merchant banks and asset management companies are going to fall under the purview of Bangladesh Bank as per the final draft of a bank company (amendment) act, 2023. The cabinet approved the final draft yesterday.

Almost all the sectors ended positive except Travel & Leisure, Bank, Pharmaceuticals.

ADNTEL, SONALIPAPR, DELTALIFE, GENEXIL mainly moved the index positively. On the other hand, BEACONPHAR, SEAPEARL, OLUMPIC were the negative forces today.

LEGACYFOOT, INTECH, HAKKANIPUL were among the top gainers. On the other hand, MEHGNALIFE, SEAPEARL, RUPALILIFE were among the top companies to lose price today.

SME Market Update

DSMEX gained **23.31 points** today and ended at **1094.69 points** which was **2.18% higher** than yesterday. Market participation increased from yesterday's level. Today's market participation was **16.84 mn** which was **42% higher** than yesterday.

BENGALBISC, SADHESIVE, BDPAINTS were among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

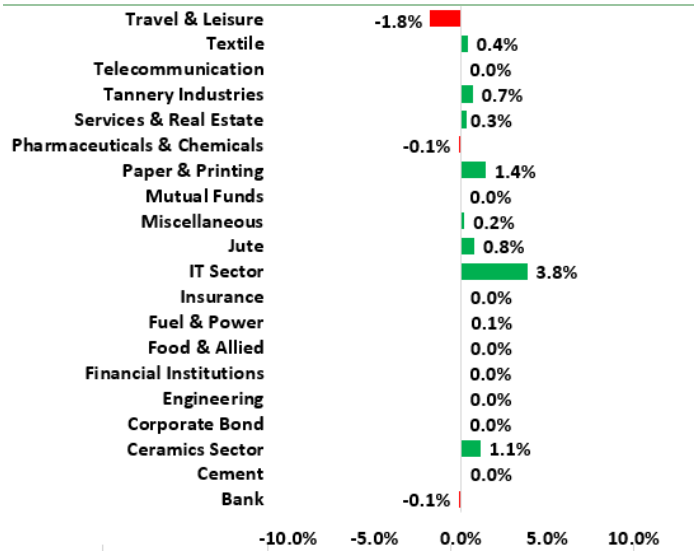
Symbol	Today	Point Change	% Change
DSMEX	1,094.69	23.31	2.18%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	16.85	11.86	42.0%
Trade Volume	814265	671750	21.2%
Total No. of Trade	705	561	25.7%

Source: NRBCBSL Research & DSE Website

Sector Gain



Watch List

Code	TCP	YCP	Change	Volume
GENEXIL	93.80	91.60	2.4%	1693917
SINOBANGLA	59.00	53.70	9.9%	1046914
ITC	35.00	33.80	3.6%	605643
BDCOM	40.60	39.80	2.0%	1501701
EHL	104.90	105.30	-0.4%	2515729
ORIONPHARM	79.60	79.60	0.0%	333090
BDCOM	40.60	39.80	2.0%	1501701
OLYMPIC	154.10	155.60	-1.0%	620684
SONALILIFE	63.80	64.90	-1.7%	220687
MEGHNALIFE	73.20	76.10	-3.8%	943197

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
INTECH	27.5	25	10.0%	527,059
SAMATALETH	69.3	63	10.0%	163,270
HAKKANIPUL	58.5	53.2	10.0%	328,212
ISNLTD	51	46.2	10.0%	413,494
LEGACYFOOT	74.5	67.8	9.9%	1,096,966
SINOBANGLA	59	53.7	9.9%	1,046,914
MIRACLEIND	26.8	24.4	9.8%	860,765
GQBALLPEN	87.2	79.6	9.5%	94,090
SAMORITA	71.9	66.3	8.4%	182,361
APEXTANRY	107.9	99.7	8.2%	70,716

Top 10 Losers

Code	TCP	YCP	Change	Volume
MEGHNALIFE	73.2	76.1	-3.8%	943,197
SEAPEARL	293.5	302.8	-3.1%	511,444
RUPALILIFE	90.7	93.4	-2.9%	1,256,900
SHYAMPSUG	90	91.9	-2.1%	35,366
JUTESPINN	241.3	246.3	-2.0%	2,999
UNIONINS	40.2	41	-2.0%	418,597
ONEBANKLTD	10.1	10.3	-1.9%	275,422
ZEALBANGLA	138.4	141	-1.8%	7,401
SONALILIFE	64	64.9	-1.7%	220,687
POPULARLIF	67.70	68.8	-1.6%	47,987

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
FINEFOODS	1934.21
WALTONHIL	1114.57
SAMATALETH	866.25
AFTABAUTO	612.5
BANGAS	483.33
KAY&QUE	429.62
DELTASPINN	425
SSSTEEL	415
AMBEEPHA	403.67
MONNOAGML	338.35

Lowest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PUBALIBANK	3.85
JAMUNABANK	3.93
PREMIERBAN	3.93
SHAHJABANK	4.26
GIB	4.3
DHAKABANK	4.97
EXIMBANK	4.97
MTB	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
BSC	127.8	126.8	0.79	131.942
UNIQUEHRL	72.4	72.3	0.14	216.684
BATBC	518.7	518.7	0	0.363
BBSCABLES	49.9	49.9	0	0.001
BEXIMCO	115.6	115.6	0	0.035
BRACBANK	38.5	38.5	0	0.025
BSCCL	218.9	218.9	0	0
BSRMLTD	90	90	0	0
BXPHARMA	146.20	146.2	0	0.112
CITYBANK	21.8	21.8	0	0.157

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Value (BDT mn)
EHL	104.9	105.3	-0.4%	268.135
UNIQUEHRL	72.4	72.3	0.1%	216.684
ADNTEL	164.7	154.2	6.8%	212.824
GEMINISEA	485.7	456.7	6.3%	166.211
GENEXIL	93.8	91.6	2.4%	158.241
RDFOOD	44.7	44	1.6%	156.059
SEAPEARL	293.5	302.8	-3.1%	152.145
BSC	127.8	126.8	0.8%	131.942
RUPALILIFE	90.7	93.4	-2.9%	116.345
SPCERAMICS	45.5	45	1.1%	97.368

Source: NRBCBSL Research

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
RAHIMAFOOD	0.35	-0.06	683.33%
SALAMCRST	0.18	0.03	500.00%
EASTRNLUB	6.26	1.22	413.11%
CROWNCEMNT	0.99	0.21	371.43%
UNIQUEHRL	1	0.27	270.37%
APEXFOODS	1.57	0.43	265.12%
SAVAREFR	-0.71	-0.2	255.00%
FUWANGFOOD	0.1	0.03	233.33%
AAMRANET	1.31	0.41	219.51%
ANLIMAYARN	0.07	-0.08	187.50%
SEAPEARL	2.23	0.81	175.31%
NFML	0.03	-0.04	175.00%
DOREENPWR	-1.23	2.08	159.13%
FEKDIL	0.52	0.21	147.62%
INTRACO	0.49	0.21	133.33%
ECABLES	0.21	-0.8	126.25%
AFTABAUTO	0.01	-0.2	105.00%
SONALIANSH	0.9	0.44	104.55%
ETL	0.1	0.05	100.00%
KPPL	-0.06	-1.96	96.94%
TOSRIFA	0.32	0.27	96.94%
JAMUNAOIL	9.29	4.76	95.17%
NTLTUBES	0.31	0.16	93.75%
SAPORTL	0.42	0.22	90.91%
HWAWELLTEX	1.45	0.76	90.79%

Instrument	Q2-22	Q2-21	Change
BDSERVICE	-0.17	-1.78	90.45%
OLYMPIC	2.93	1.54	90.26%
MONOSPOOL	1.61	0.85	89.41%
SPCERAMICS	0.15	0.08	87.50%
APEXFOOT	2.79	1.5	86.00%
ACTIVEFINE	-0.01	-0.06	83.33%
KBPPWBIL	-0.01	-0.05	80.00%
BANGAS	0.07	0.04	75.00%
DOMINAGE	0.26	0.15	73.33%
GHCL	-0.45	-0.26	73.08%
SHYAMPSUG	-7.39	-22.53	67.20%
MEGCONMILK	-0.571	-1.74	67.18%
ADNTEL	1	0.6	66.67%
SHASHADNIM	0.77	0.47	63.83%
ORIONINFU	0.4	0.26	53.85%
GQBALLPEN	-1.19	-0.78	52.56%
USMANIAGL	-0.91	-0.6	51.67%
STYLECRAFT	-1.16	-2.37	51.05%
PADMAOIL	8.92	5.92	50.68%
BEACONPHAR	1.61	1.07	50.47%
AMBEEPHA	0.35	0.24	45.83%
MONNOAGML	0.69	0.49	40.82%
CENTRALPHL	-0.06	-0.1	40.00%
FARCHEM	-0.18	-0.13	38.46%
MJLBD	2.05	1.5	36.67%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
SKTRIMS	0.34	0.25	36.00%
DSHGARME	0.34	0.25	36.00%
RNSPIN	-0.02	-0.03	33.33%
ZEALBANGLA	-12.2	-17.12	28.74%
MPETROLEUM	8.34	6.51	28.11%
TITASGAS	0.93	0.73	27.40%
ITC	0.63	0.5	26.00%
DULAMIACOT	-0.2	-0.27	25.93%
BSCCL	4.01	3.33	20.42%
KOHINOOR	2.97	2.5	18.80%
HRTEX	0.54	0.46	17.39%
BENGALWTL	0.15	0.13	15.38%
SILCOPHL	0.15	0.13	15.38%
AGNISYSL	0.31	0.27	14.81%
LOVELLO	0.17	0.15	13.33%
MARICO	30.93	27.35	13.09%
GEMINISEA	3.01	2.7	11.48%
SAMORITA	0.2	0.18	11.11%
EHL	2.09	1.89	10.58%
SQURPHARMA	5.78	5.24	10.31%
JUTESPINN	-11.76	-10.83	8.59%
GBBPOWER	0.27	0.25	8.00%
BDAUTOCA	0.15	0.14	7.14%
TUNGHAI	-0.13	-0.14	7.14%
DAFODILCOM	0.19	0.18	5.56%
ACMELAB	2.52	2.4	5.00%
METROSPIN	0.47	0.45	4.44%
ADVENT	0.29	0.28	3.57%
EGEN	0.38	0.37	2.70%
AIL	0.39	0.38	2.63%
LRBDL	0.5	0.49	2.04%
GENEXIL	1.22	1.21	0.83%
TAMIJTEX	1.86	1.85	0.54%
KAY&QUE	0.11	0.11	0.00%
OAL	-0.04	-0.04	0.00%
TUNGHAI	-0.13	-0.13	0.00%
MEGHNAPET	-0.06	-0.06	0.00%
DELTASPINN	-0.01	-0.01	0.00%
IBNSINA	5.9	5.97	-1.17%
NAVANAPHAR	0.77	0.78	-1.28%

Instrument	Q2-22	Q2-21	Change
ACI	1.96	2	-2.00%
HAKKANIPUL	-0.37	-0.38	-2.63%
BPPL	0.7	0.72	-2.78%
SINOBANGLA	0.28	0.29	-3.45%
ACIFORMULA	2.49	2.59	-3.86%
BDCOM	0.45	0.47	-4.26%
APEXSPINN	1.1	1.16	-5.17%
RANFOUNDRY	0.99	1.05	-5.71%
INDEXAGRO	1.05	1.12	-6.25%
BEACHHATCH	0.29	0.31	-6.45%
ISNLTD	0.13	0.14	-7.14%
QUEENSOUTH	0.25	0.27	-7.41%
AMCL(PRAN)	1.92	2.1	-8.57%
ANWARGALV	2.01	2.27	-11.45%
BPML	0.55	0.65	-15.38%
BERGERPBL	14.73	17.52	-15.92%
BEXIMCO	3.6	4.45	-19.10%
SIMTEX	0.21	0.26	-19.23%
NAVANACNG	0.04	0.05	-20.00%
JHRML	0.52	0.66	-21.21%
AOL	0.33	0.42	-21.43%
MIRAKHTER	0.76	0.99	-23.23%
ALIF	0.13	0.17	-23.53%
SUMITPOWER	0.76	1	-24.00%
RDFOOD	0.28	0.37	-24.32%
GENNEXT	0.03	0.04	-25.00%
MONNOFABR	0.03	0.04	-25.00%
ACMEPL	0.38	0.52	-26.92%
BXPHARMA	2.77	3.84	-27.86%
BARKAPOWER	0.56	0.78	-28.21%
UPGDCL	4.84	6.85	-29.34%
KDSALTD	0.44	0.63	-30.16%
ORIONPHARM	1.19	1.72	-30.81%
MHSML	0.5	0.73	-31.51%
PAPERPROC	0.91	1.33	-31.58%
MEGHNACEM	0.34	0.5	-32.00%
GP	22.29	34.22	-34.86%
RENATA	7.66	11.89	-35.58%
SILVAPHL	0.14	0.22	-36.36%
MATINSPINN	1.81	2.86	-36.71%
DSSL	0.18	0.3	-40.00%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
ATLASBANG	-0.82	-0.57	-43.86%
BDLAMPS	1.74	3.15	-44.76%
RENWICKJA	-5.6	-3.85	-45.45%
ZAHINTEX	-2.43	-1.62	-50.00%
PDL	0.05	0.1	-50.00%
AFCAGRO	0.02	0.04	-50.00%
DESHBANDHU	0.1	0.2	-50.00%
BSRMLTD	1.82	3.82	-52.36%
BSRMSTEEL	1.17	2.46	-52.44%
SHEPHERD	0.14	0.32	-56.25%
ARGONDENIM	0.03	0.07	-57.14%
SQUARETEXT	0.92	2.38	-61.34%
KPCL	-0.03	-0.08	-62.50%
WALTONHIL	2	5.45	-63.30%
MLDYEING	0.04	0.11	-63.64%
WATACHEM	0.53	1.51	-64.90%
VFSTDL	0.17	0.49	-65.31%
ICB	0.3	0.98	-69.39%
AAMRATECH	0.16	0.6	-73.33%
HFL	0.04	0.15	-73.33%
EPGL	0.14	0.53	-73.58%
MONNOCERA	0.11	0.43	-74.42%
AMANFEED	0.23	0.91	-74.73%
IFADAUTOS	0.13	0.53	-75.47%
PENINSULA	0.08	0.33	-75.76%
JMISMDL	0.32	1.5	-78.67%
NAHEEACP	0.12	0.61	-80.33%
SONARGAON	0.05	0.28	-82.14%
FINEFOODS	0.004	0.039	-89.74%
COPPERTECH	0.05	0.51	-90.20%
FORTUNE	0.07	0.75	-90.67%
SAIHAMCOT	0.04	0.44	-90.91%
BBSCABLES	0.09	1.14	-92.11%
DACCADYE	0.03	0.42	-92.86%
NPOLYMER	0.05	0.71	-92.96%
MAKSONSPIN	0.03	1.01	-97.03%
NTC	0.14	5.21	-97.31%
BBS	0.02	0.93	-97.85%
ALLTEX	0.02	1.36	-98.53%
ACFL	-0.02	0.29	-106.90%

Instrument	Q2-22	Q2-21	Change
GPHISPAT	-0.12	1.08	-111.11%
PHARMAID	-0.76	5.53	-113.74%
ZAHEENSPIN	0.03	-0.2	-115.00%
CVOPRL	0.12	-0.64	-118.75%
DESCO	-0.08	0.37	-121.62%
YPL	-0.21	0.64	-132.81%
PTL	-0.01	0.03	-133.33%
IBP	-0.08	0.17	-147.06%
MALEKSPIN	-0.54	1.1	-149.09%
GOLDENSON	-0.16	0.16	-200.00%
SPCL	-1.38	1.14	-221.05%
ESQUIRENIT	-0.81	0.63	-228.57%
SAIHAMTEX	-0.62	0.41	-251.22%
RUNNERAUTO	-2.08	0.96	-316.67%
AL-HAJTEX	-0.21	0.09	-333.33%
RAHIMTEXT	-2.71	0.94	-388.30%
QUASEMIND	-0.26	0.09	-388.89%
LEGACYFOOT	-0.17	0.03	-666.67%
POWERGRID	-5.51	0.93	-692.47%
PRIMETEX	-2.12	0.16	-1425.00%
BDTHAI	-0.15	0.01	-1600.00%
AZIZPIPES	-0.98	-0.04	-2350.00%
APEXTANRY	-1.95	0.07	-2885.71%
SAFKOSPINN	-1.71	0.02	-8650.00%

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
IPDC	58	56	6	1440003	82.52
GEMINISEA	496.00	470.00	6	151430.00	71.27
SQURPHARMA	209.8	203	44	264518	53.747
AL-HAJTEX	186.5	176.5	19	265910	47.268
ANWARGALV	211	204.9	2	79643	16.789
AAMRANET	65.10	62.50	2	169200.00	10.63
GENEXIL	92.1	92.1	2	90000	8.289
FINEFOODS	71	70	2	115168	8.094
QUASEMIND	55	55	3	133900	7.364
POWERGRID	47.2	47.2	5	128000	6.042
RENATA	1217.90	1217.90	5	4118.00	5.015
PDL	9.9	9.9	1	428215	4.239
ADNTEL	154.40	147.00	3	26703.00	4.10
SPCERAMICS	46	43	2	80000	3.59
BSCCL	231.6	199.8	4	15659	3.197
LRBDL	31.6	31.6	1	100000	3.16
MARICO	2345	2340	4	1342	3.143
LHBL	62.5	61.6	5	46571	2.888
BEXIMCO	112.7	112.7	1	23674	2.668
LINDEBD	1312.1	1310.5	4	2000	2.623
SINGERBD	136.8	136.8	3	15000	2.052
MPETROLEUM	198.50	198.50	1	10000.00	1.99
AAMRATECH	32.00	32.00	1	60000.00	1.92
ACMELAB	76.5	76.5	1	23500	1.798
RDFOOD	42.00	42.00	2	40001.00	1.68
ORIONPHARM	80.1	80	2	20000	1.601
METROSPIN	30	30	1	50000	1.5
MEGHNALIFE	83	81	2	14700	1.207
BXPHARMA	140	139.4	2	8176	1.142
FAREASTLIF	75	75	1	15000	1.125
JAMUNAOIL	181.00	181.00	1	5000.00	0.91
GENNEXT	6	6	1	140000	0.84
FEDERALINS	22.50	22.50	1	33000.00	0.74
RUPALILIFE	102.7	102.7	1	7000	0.719
SALVOCHEM	61.00	61.00	1	11500.00	0.70
BEACHHATCH	35.00	35.00	1	20000.00	0.70
MONNOCERA	104.00	104.00	1	6687.00	0.70
GP	285	285	1	2420	0.69
BDTHAIFOOD	34.8	34.8	1	19029	0.662
GREENDELT	64	64	1	10000	0.64

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
MIDLANDBNK	9.8	9.8	1	64300	0.63
PF1STMF	9.90	9.90	1	57450.00	0.57
HRTEX	105	105	1	5000	0.525
NCCBANK	13	13	1	40000	0.52
BDCOM	41.2	41.2	1	12500	0.515
APEXFOOT	310.00	310.00	1	1620.00	0.50
BATBC	480.1	480.1	1	1042	0.5
Total= 47			**154**	**4258979**	**373.695**

Disclaimer

This document is published by NRBC Bank Securities Ltd. (NRBCBSL) for information only for its employees and clients. All information and analysis in this Report have been compiled from and analyzed on the basis of NRBCBSL's own research of publicly available documentation and information. NRBCBSL does not represent, warrant, or guarantee that the Report is accurate. NRBCBSL disclaims liability for any direct, indirect, punitive, special, consequential, or incidental damages due to this report or the use of this report. The information and analysis provided in the Report may be impacted by market data outages or errors, both internal and external, and affected by frequent movement of market and events. NRBCBSL, its analysts, and officers confirm that they have not received and will not receive any direct or indirect compensation in exchange for expressing any specific recommendation, opinion, or views in its Report. The information and data provided herein is the exclusive property of NRBCBSL and cannot be redistributed or reused in any form or manner without the prior written consent of NRBCBSL.

Prepared by

NRBC Bank Securities Ltd. Research Team

Sayem Ahmed Lasker
Research Associate
NRBC Bank Securities Ltd.
sayem@nrbcbanksecurities.com

Contact Us

Head Office
Hadi Mansion (3rd Floor),
2, Dilkusha C/A,
Dhaka-1000
Tel: +880257165253-54

Gulshan Branch Office
Silver Tower (4th Floor, South Side),
52, Gulshan Avenue, Gulshan 1 (Circle),
Dhaka-1212
Tel: +88028834969

Motijheel Extension Office
Swantex Building (Part of
2nd Floor, South-West Side)
9/I, Motijheel C/A, Dhaka-1000
Tel: 880257160701

Monir Tower Extension Office
Monir Tower (6th Floor)
167/1 DIT Extension Road
Dhaka-1000