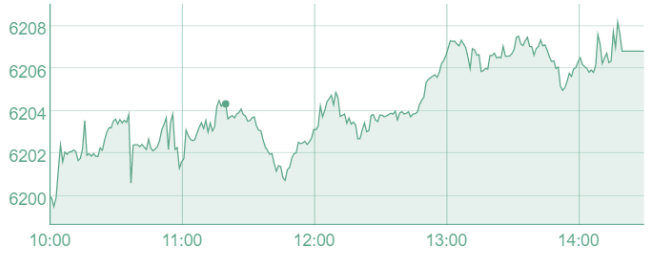
Daily Capital Market Synopsis

Thursday, December 29, 2022



Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6206.81	11.00	0.18%
DSES	1358.84	3.14	0.23%
DS30	2195.30	1.10	0.05%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	3457.15	2582.28	33.9%
Trade Volume	45383926	34283440	32.4%
Total No. of Trade	70684	57870	22.1%

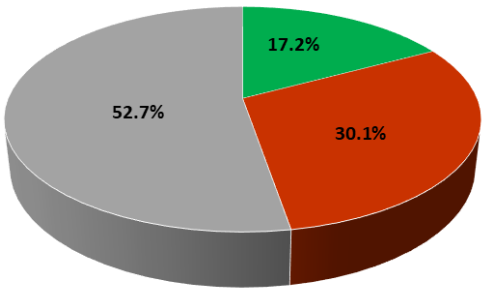
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7609368.987	7606101.211	0.0%
Mkt P/E	17.92	17.92	0.0%
Market Cap. To GDP	25.3%	25.3%	0.0%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market ended the year green

Broad index DSEX closed moderately positive growing 11 points and closing at 6206.81 points on the last day of the year. Index movement was quite volatile today though market remained in the positive zone from start to finish. Market participation also had a significant increase over yesterday's performance. Yesterday's market participation was 2582.28 mn and it increased today than the previous day raising BDT **3457.15** mn turnover which is **33.9% higher** than the last day. From here, perhaps, the market will continue to expand gradually. Due to the optimism of the New Year and the fresh begins of a new accounting year, the beginning of the following week as well as the following year may be favorable and stable. In term of technical analysis, DSEX is gradually galloping towards the next resistance at around 6450 points. In term of capital market news front, the stock market regulator has extended the time period for adjusting the negative capacity of brokerage firms and merchant banks – which was supposed to end in December 2022 – by one year. The authorities took the decision considering the current market situation, said the Bangladesh Securities and Exchange Commission (BSEC) in a directive issued in this regard yesterday.

Almost all the sectors gained value except Jute, Tannery, Textile, Financial Institutions.

ORIONINFU, KOHINOOR, OLYMPIC mainly moved the index positively. On the other hand, BXPHARMA, MONNOCERA, PRAGSTIINS were the negative forces today.

ICICL, AAMRANET, ORIONINFU, were among the top gainers. On the other hand, MONNOCERA, NORTHENINS, EASTERNLUB were among the top companies to lose price today.

SME Market Update

DSMEX gained **33.16** points today and ended at **1315.94 points** which was **2.58% higher** than yesterday. Market participation increased from yesterday's level. Today's market participation was **71.46 mn** which was **42.1% higher** than yesterday.

NIALCO, ACHIASF, MAMUNAGRO were among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

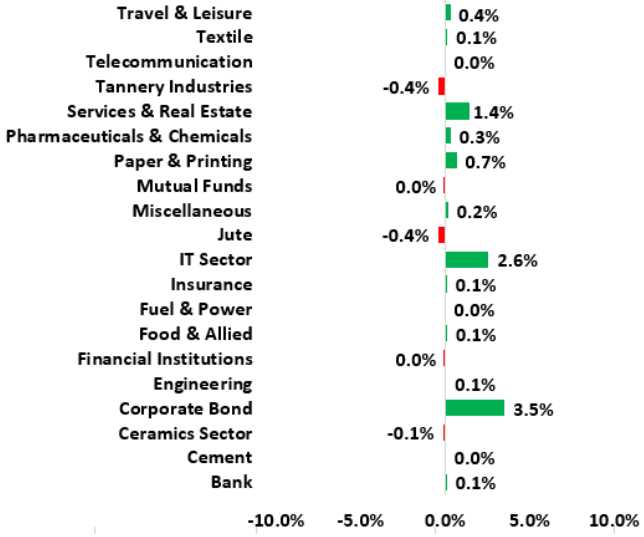
Symbol	Today	Point Change	% Change
DSMEX	1,315.94	33.17	2.59%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	71.46	57.06	25.2%
Trade Volume	3204634	2135294	50.1%
Total No. of Trade	1894	1380	37.2%

Source: NRBCBSL Research & DSE Website

Sector Gain



Top Picks

Code	TCP	YCP	Change	Volume
AAMRANET	51.40	46.90	9.6%	1357440
BDCOM	37.60	37.00	1.6%	829724
GENEXIL	81.00	78.20	3.6%	1534255
NAVANAPHAR	78.30	74.20	5.5%	1074694
EHL	78.90	77.40	1.9%	891178
BSC	115.30	114.10	1.1%	844374
BPML	75.60	74.40	1.6%	1378087
INTRACO	40.50	39.70	2.0%	4259296
ADVENT	25.40	24.60	3.3%	1862892
PRAGATILIF	121.70	120.90	0.7%	515871

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
ICICL	28.1	25.6	9.8%	17,122
AAMRANET	51.4	46.9	9.6%	1,357,440
ORIONINFU	527.4	485	8.7%	209,285
KOHINOOR	471.6	433.7	8.7%	39,175
ANWARGALV	236.20	219.2	7.8%	362,454
NAVANAPHAR	78.3	74.2	5.5%	1,074,694
AGNISYSL	23	21.9	5.0%	979,899
DGIC	32.5	31.1	4.5%	293,683
ARAMIT	290.20	278.5	4.2%	25,775
BEXGSUKUK	89	85.5	4.1%	67,270

Top 10 Losers

Code	TCP	YCP	Change	Volume
MONNOCERA	122.7	124.4	-1.4%	841,990
CAPMBDBLMF	9.9	10	-1.0%	30
NORTHRNINS	39.6	40	-1.0%	310
EASTRNLUB	1605	1621.2	-1.0%	216
RENWICKJA	954.7	964.3	-1.0%	43
RAHIMTEXT	209	211.1	-1.0%	81
LIBRAINFU	857.5	866.1	-1.0%	51
PRIMETEX	40	40.4	-1.0%	11
BEACHHATCH	40	40.5	-1.0%	358
SAVAREFR	251.00	253.5	-1.0%	1

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
EASTRNLUB	1605
FINEFOODS	932.81
ANLIMAYARN	890
SAMATALETH	842.5
MONNOCERA	766.88
AFTABAUTO	612.5
ECABLES	610
AMBEEPHA	513.7
KAY&QUE	473.21
BANGAS	468.08

Lowest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PUBALIBANK	3.86
JAMUNABANK	3.93
PREMIERBAN	3.93
SHAHJABANK	4.23
GIB	4.3
DHAKABANK	4.97
EXIMBANK	4.97
NCCBANK	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
OLYMPIC	124	121.8	1.81	13.236
ORIONPHARM	82.7	81.6	1.35	97.08
BEACONPHAR	286	285.5	0.18	38.999
BATBC	518.70	518.7	0	0.72
BBSCABLES	49.9	49.9	0	0.83
BEXIMCO	115.60	115.6	0	3.425
BRACBANK	38.5	38.5	0	0.205
BSCCL	218.90	218.9	0	0.104
BSRMLTD	90	90	0	0.204
CITYBANK	21.8	21.8	0	0.579

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
INTRACO	40.5	39.7	2.0%	171.69
GENEXIL	81	78.2	3.6%	123.27
ORIONINFU	527.4	485	8.7%	109.40
MONNOCERA	122.7	124.4	-1.4%	104.01
BPML	75.6	74.4	1.6%	103.76
BSC	115.3	114.1	1.1%	97.41
ORIONPHARM	82.7	81.6	1.3%	97.08
ANWARGALV	236.2	219.2	7.8%	83.94
NAVANAPHAR	78.3	74.2	5.5%	82.68
EHL	78.9	77.4	1.9%	70.46

Source: NRBCBSL Research

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
GHCL	2%		-1.57	18.12.2022
SAMATALETH	0%		-0.06	15.12.2022
AMBEEPHA	10%	20%	3.36	will be notified later on
RAHIMAFOOD	5%		0.29	13.12.2022
DOMINAGE	2%		0.55	11.12.2022
FUWANGCER	2%		0.23	08.12.2022
SONALIANSH	100%		3.92	07.12.2022
BEACHHATCH	2%		0.22	22.12.2022
ARAMITCEM	5%		-16.88	05.12.2022
ARAMIT	50%		8.25	05.12.2022
CONFIDCEM	5%		1.43	05.12.2022
ORIONINFU	10%	10%	2.1	04.12.2022
FUWANGFOOD	0%		-2.26	01.12.2022
ORIONPHARM	10%		3.62	04.12.2022
JAMUNAOIL	120%		16.87	20.12.2022
MPETROLEUM	150%		29.25	11.12.2022
ICB	5%	5%	1.79	01.12.2022
KBPPWBIL	2%		-0.18	30.11.2022
KOHINOOR	20%	20%	12.41	01.12.2022
BDTHAIFOOD	3%		0.22	01.12.2022
POWERGRID	10%		1.72	30.11.2022.
BDSERVICE	0%		-11.35	30.11.2022
PHARMAID	50%		11.14	08.12.2022
DSSL	2%		1.1	30.11.2022
NTLTUBES	0%		-2.38	30.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ATLASBANG	0%		-1.47	29.11.2022
PADMAOIL	125%		24.47	05.12.2022
ECABLES	2%		0.34	08.12.2022
PREMIERLEA	0%		-18.18	30.11.2022
SAMORITA	5%	5%	0.86	30.11.2022
MITHUNKNIT	0%			28.11.2022
IBP	1%		0.22	28.11.2022
SAPORTL	15%		1.19	27.11.2022
TALLUSPIN	0%		-3.02	28.11.2022
BANGAS	3%		0.26	28.11.2022
MEGHNACEM	5%	5%	1.95	01.12.2022
EASTRNLUB	40%	10%	9.5	11.12.2022
GOLDENSON	0%		-0.29	29.11.2022
AOL	10%		1.67	30.11.2022
SALVOCHEM	10%		1.98	04.12.2022
WMSHIPYARD	0%		-0.05	27.11.2022
AAMRATECH	6%	6%	1.78	24.11.2022
HAKKANIPUL	1%		-1.3	24.11.2022
SILCOPHL	5%		0.81	05.12.2022
DACCADYE	0%		0.14	28.11.2022
CENTRALPHL	0%		0.57	24.11.2022
BDTHAI	0%		0.02	23.11.2022
BSC	20%		14.8	23.11.2022
ZAHEENSPIN	0%		-1.28	24.11.2022
BATBC	100%		7.59	21.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
LEGACYFOOT	0%		-0.86	22.11.2022
UNIQUEHRL	15%		3.2	21.11.2022
PRIMETEX	2%		0.43	24.11.2022
USMANIAGL	0%		-2.66	21.11.2022
ALLTEX	1%		0.2	24.11.2022
GPHISPAT	5.50%	5.50%	3.42	23.11.2022
AIL	12%		1.55	20.11.2022
LRBDL	10%		2.13	20.11.2022
ESQUIRENIT	10%		2.36	05.12.2022
KPCL	10%		0.03	23.11.2022
DSHGARME	10%		0.05	22.11.2022
ACMEPL	5%		1.51	23.11.2022
RDFOOD	5%		1.18	05.12.2022
TUNGHAI	0%		-0.42	20.11.2022
DAFODILCOM	5%		0.67	17.11.2022
ALIF	2%		0.585	20.11.2022
GHAIL	2%		-0.47	24.11.2022
ACTIVEFINE	0%		0.11	17.11.2022
BDAUTOCA	4%		0.49	21.11.2022
SAVAREFR	0%		-9.37	20.11.2022
OAL	0%		-0.19	24.11.2022
MONNOAGML	15%		1.59	21.11.2022
NAVANAPHAR	11%		3.42	28.11.2022
BARKAPOWER	10%		2.13	22.11.2022
MLDYEING	10%		0.43	17.11.2022
SPCL	16%	4%	4.3	01.12.2022
BSRMSTEEL	30%		8.72	23.11.2022
BATASHOE	260%		20.11	17.11.2022
WATACHEM	20%		4.05	22.11.2022
SAFKOSPINN	2%	1%	0.33	24.11.2022
NFML	1%		0.08	24.11.2022
VFSTDL	5%		1.42	17.11.2022
SHEPHERD	10%		1.18	21.11.2022
MHSML	6%		1.92	29.11.2022
UPGDCL	170%		17.21	22.11.2022
BPML	10%		2.92	22.11.2022
AFCAGRO	1%		0.22	17.11.2022
CVOPRL	0%		-2.63	24.11.2022
HRTEX	5%	10%	2.79	22.11.2022
BDCOM	10%		1.4	17.11.2022
KPPL	0%		-3.1	24.11.2022
MEGCONMILK	0%		-2.28	17.11.2022
EPGL	10%		0.38	17.11.2022
STYLECRAFT	2%		-5.11	24.11.2022
MONNOCERA	10%		1.03	21.11.2022
SONARGAON	1%		0.33	21.11.2022
SALAMCRST	5%		0.67	24.11.2022
ISNLTD	3%		0.59	07.12.2022
BSRMLTD	35%		10.34	23.11.2022
GENNEXT	0%		0.01	17.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
BENGALWTL	5%		0.52	21.11.2022
COPPERTECH	4%	4%	1.78	21.11.2022
IFADAUTOS	5%	5%	1.64	20.11.2022
FORTUNE	10%	5%	2.3	24.11.2022
MEGHNAPET	0%		-0.31	17.11.2022
MAKSONSPIN	10%		2.11	06.12.2022
DULAMIACOT	0%		-1.13	21.11.2022
GBBPOWER	3%		1.01	01.12.2022
BEXIMCO	30%		14.32	21.11.2022
RANFOUNDRY	23%		3.81	17.11.2022
BXPHARMA	35%		11.48	21.11.2022
SPCERAMICS	3%		0.39	21.11.2022
FINEFOODS	2%		0.02	17.11.2022
OLYMPIC	45%		6.03	24.11.2022
HFL	5%		0.67	29.11.2022
SAIFPOWER	10%		1.32	17.11.2022
AMCL(PRAN)	32%		5.62	17.11.2022
HWAWELLTEX	25%		4.54	24.11.2022
METROSPIN	3%	5%	1.38	23.11.2022
PTL	10%		4.67	21.11.2022
AFTABAUTO	5%	5%	0.01	20.11.2022
NAVANACNG	5%	5%	0.16	20.11.2022
STANCERAM	0%		-2.99	16.11.2022
BBSCABLES	8%	5%	4.01	20.11.2022
NPOLYMER	11%		2.92	17.11.2022
BPPL	10%		1.25	22.11.2022
ACI	50%	5%	5.23	17.11. 2022
MIRAKHTER	13%		2.93	24.11.2022
SKTRIMS	4%		0.9	24.11.2022
CROWNCEMNT	10%		1.54	21.11.2022
NAHEEACP	10%		2.88	20.11.2022
SAIHAMTEX	12%		1.37	17.11.2022
SINOBANGLA	10%	1%	1.81	28.11.2022
BBS	4%		1.65	20.11.2022
RUNNERAUTO	10%		2.4	24.11.2022
KAY&QUE	0%		0.59	20.11.2022
SONALIPAPR	40%		6.03	17.11.2022
MONNOFABR	2%		0.12	21.11.2022
ACMELAB	30%		9.98	20.11.2022
ARGONDENIM	10%		0.52	17.11.2022
ETL	2%		0.12	17.11.2022
ACIFORMULA	25%		5.14	17.11.2022
AAMRANET	5%	5%	1.85	20.11.2022
MALEKSPIN	10%		3.72	16.11.2022
BEACONPHAR	16%		4.05	17.11.2022
AGNISYSL	5%		1.01	17.11.2022
RNSPIN	0%		-0.09	15.11.2022
ANLIMAYARN	0%		-0.18	17.11.2022
JHRML	13%		3.25	30.11.2022
RENWICKJA	0%		-43.24	22.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ITC	6%		1.87	15.11.2022
MJLBD	50%		6.36	17.11.2022
QUASEMIND	1.50%		0.49	15.11.2022
SHYAMPSUG	0%		-53.03	22.11.2022
LOVELLO	12%		1.43	14.11.2022
QUEENSOUTH	6%	6%	1.64	15.11.2022
INDEXAGRO	10%		5.09	14.11.2022
MATINSPINN	50%		10.79	13.11.2022
AZIZPIPES	0%		-4.54	15.11.2022
ZEALBANGLA	0%		-88.27	22.11.2022
SQUARETEXT	35%		9.93	28.11.2022
RAHIMTEXT	10%		1.58	14.11.2022
SQURPHARMA	100%		20.51	28.11.2022
RENATA	140%	7%	47.68	10.11.2022
AMANFEED	10%		0.84	28.11.2022
GEMINISEA	10%	30%	12.49	10.11.2022
BDLAMPS	20%	7%	8.78	10.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
JMISMDL		36%	4.55	14.11.2022
FASFIN	0%		-19.94	07.11.2022
PENINSULA	2.50%		0.19	14.11.2022
TAMIJTEX	30%		6.61	14.11.2022
APEXFOODS	20%		5.14	07.11.2022
APEXSPINN	20%		3.45	07.11.2022
FEKDIL	10%		1.04	13.11.2022
DESCO	10%		1.59	17.11.2022
INTRACO	10%		1.03	14.11.2022
TITASGAS	10%		3.21	03.11.2022
SEAPEARL	15%		1.34	17.11.2022.
BSCCL	46%		13.91	07.11.2022
DESHBANDHU	5%		0.47	15.11.2022
EGEN	10%		1.43	15.11.2022
KDSALTD	16%		2.33	01.11.2022
APEXFOOT	35%	10%	11.7	24.10.2022
AL-HAJTEX	3%		0.91	21.11.2022
MONOSPOOL	10%	10%	5.45	24.10.2022

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
AAMRATECH	43.30	38.20	2	101771.00	4.31
ACMELAB	82.50	82.00	2	13300.00	1.09
ACTIVEFINE	17.50	17.40	2	108740.00	1.90
ADNTEL	115.50	115.50	1	33806.00	3.91
ANWARGALV	234.00	234.00	1	127500.00	29.84
BATBC	479.80	479.80	9	13628.00	6.54
BBS	19.50	19.50	1	30000.00	0.59
BDFINANCE	44.10	44.10	1	12500.00	0.55
BEACONPHAR	310.10	290.00	5	253500.00	76.97
BENGALWTL	28.50	28.50	1	34000.00	0.97
BEXGSUKUK	86.00	86.00	1	10000.00	0.86
BEXIMCO	110.80	104.10	24	137785.00	14.44
BRACBANK	38.50	34.70	3	453859.00	15.90
BSCCL	200.00	199.80	11	69551.00	13.90
CNATEX	10.20	10.20	1	970000.00	9.89

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
COPPERTECH	35.00	35.00	1	19998.00	0.70
DOREENPWR	55.10	55.10	2	19500.00	1.07
DUTCHBANGL	62.50	62.50	1	50000.00	3.13
EHL	83.00	83.00	2	100000.00	8.30
FORTUNE	83.20	68.20	7	1015205.00	75.77
GENEXIL	78.3	78.3	1	10000	0.783
GOLDENSON	18.4	18.3	2	199999	3.67
GP	286.6	263.1	16	76660	21.266
GPHISPAT	40.4	40.4	1	13366	0.54
HRTEX	120	115	2	15951	1.876
IBP	16.7	16.7	1	42500	0.71
IFILISLMF1	6.4	6.4	1	209857	1.343
IMAMBUTTON	120.7	120.6	2	79749	9.624
INTRACO	43.3	39	5	259001	10.48
IPDC	58.6	55.5	3	2366770	131.479
JAMUNABANK	21.6	21.6	1	25000	0.54
LHBL	64	64	1	8000	0.512
LINDEBD	1311	1311	1	1000	1.311
MARICO	2360	2350	3	2600	6.125
MERCANBANK	13.2	13.2	1	62841	0.83
METROSPIN	39.5	39.5	1	40000	1.58
MONNOFABR	21.7	21.7	1	23500	0.51
MPETROLEUM	190	190	1	2850	0.541
NAHEEACP	58.8	58.8	1	25000	1.47
NAVANAPHAR	71.5	70.2	11	252099	17.862
NPOLYMER	50.1	45.9	3	42000	2.056
NRBCBANK	17.6	17.6	1	43000	0.757
ORIONINFU	451	443	16	62038	27.652
PENINSULA	25	25	1	20000	0.5
PEOPLESINS	36.4	36.4	2	37699	1.372

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
POWERGRID	47.2	47.2	3	34515	1.629
PTL	69.3	69.3	1	7216	0.5
RENATA	1212	1141.8	18	161251	193.557
SALVOCHEM	61.4	61.4	1	15000	0.921
SEAPEARL	189	168.1	3	180300	30.773
SINGERBD	140	140	2	10000	1.4
SONALILIFE	65.5	65.5	1	10000	0.655
SONALIPAPR	630	575	18	533289	331.273
SQUARETEXT	69	62	5	74050	4.791
SQURPHARMA	205.5	203.6	8	38217	7.81
SSSTEEL	15	15	1	62000	0.93
Total= 56			**218**	**8621961**	**1090.239**

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