Daily Capital Market Synopsis

Tuesday, November 29, 2022

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6212.46	14.52	0.23%
DSES	1359.43	4.84	0.36%
DS30	2200.68	9.08	0.41%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	3340.37	4167.53	-19.8%
Trade Volume	47987841	62139983	-22.8%
Total No. of Trade	85467	148542	-42.5%

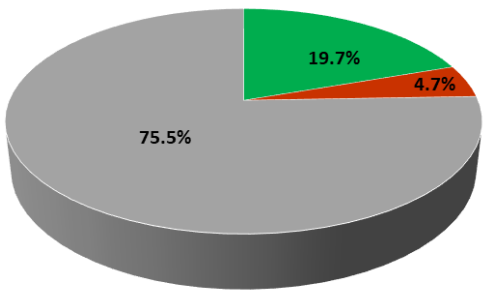
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7631540.101	7629698.916	0.0%
Mkt P/E	17.02	16.99	0.2%
Market Cap. To GDP	25.3%	25.3%	0.0%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Index ended slightly positive facing excessive fluctuation

DSEX moved up **14.52** and closed **6212.46** points today. Market was on a positive rally today facing frequent ups and downs but maintained an overall positive trend. Market participation fell slightly from yesterday's level. Yesterday's market participation was 4167.53 mn and it decreased today than the previous day raising BDT **3340.37** mn turnover which is **19.8% lower** than the last day. The ongoing uncertainty in the market kept on with the sluggish volume and instability. Market is still not showing any clear signs of improving or deteriorating further. In term of technical analysis, DSEX went down near to a support at around 6145 points but recovered from there. In term of macroeconomics news front, Bangladesh's economy is likely to grow at 6.5 per cent by the end of the cur-rent fiscal year, down from 7.2 per cent in fiscal year 2021-22, according to Fitch Solutions early this week. The growth will be constrained by weakening external demand, elevated energy prices, and inflation levels, as well as tightening global monetary conditions.

Almost all the sectors ended positive except Paper & Printing, Corporate Bond, Bank, Fuel & Power.

BEACONPHAR, BXPHARMA, SEAPEARL, ORIONPHARM, LHBL mainly moved the index positively. On the other hand, SQURPHARMA, ORIONINFU, ISLAMIBANK, SONALIPAPR, KOHINOOR were the negative forces today.

ADVENT, JUTESPINN, METROSPIN, RUPALILIFE, BEACONPHAR were among the top gainers and ORIONINFU, SINOBANGLA, NAVANAPHAR, SONALIPAPR, BPML were among the top companies to lose price today.

SME Market Update

DSMEX dropped **23.98** down points today and ended at **1364.09 points** which was **1.73% lower** than yesterday. Market participation decreased from yesterday's level. Today's market participation was **34.06 mn** which was **46.0% lower** than yesterday.

YUSUFLOUR, SADHESIVE, ACHIASF were the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

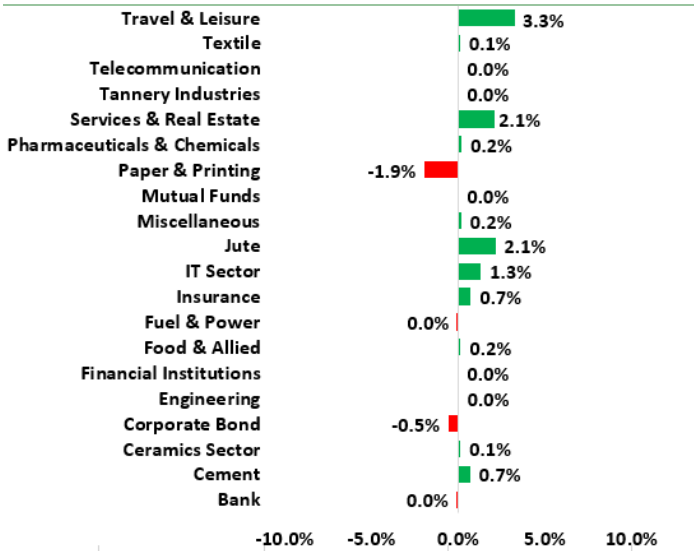
Symbol	Today	Point Change	% Change
DSMEX	1,364.09	-23.98	-1.73%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	34.07	63.07	-46.0%
Trade Volume	1706181	3333887	-48.8%
Total No. of Trade	1875	2004	-6.4%

Source: NRBCBSL Research & DSE Website

Sector Gain



Top Picks

Code	TCP	YCP	Change	Volume
EHL	80.60	76.80	4.9%	1070816
BSC	113.60	110.50	2.8%	1364574
ADVENT	26.10	23.80	9.7%	2434754
NAVANAPHAR	90.60	96.20	-5.8%	2068177
AAMRANET	50.90	49.10	3.7%	2183291
LHBL	65.40	64.80	0.9%	856120
BPML	76.80	78.30	-1.9%	1664314
BEACONPHAR	290.30	275.80	5.3%	126645
BDCOM	35.70	34.40	3.8%	1165393
ORIONPHARM	85.70	83.40	2.8%	1131762

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
ADVENT	26.1	23.8	9.7%	2,434,754
JUTESPINN	231.2	212.6	8.7%	30,748
METROSPIN	45.8	43.1	6.3%	410,482
RUPALILIFE	79.5	75.1	5.9%	143,909
BEACONPHAR	290.30	275.8	5.3%	126,645
SKICL	55.5	52.8	5.1%	504,139
EHL	80.6	76.8	4.9%	1,070,816
CLICL	72	68.7	4.8%	1,651,420
BDWELDING	32.20	30.8	4.5%	802,477
SEAPEARL	183.8	175.9	4.5%	656,248

Source: NRBCBSL Research

Top 10 Losers

Code	TCP	YCP	Change	Volume
ORIONINFU	524.4	566.9	-7.5%	6,455
SINOBANGLA	62.2	67.1	-7.3%	602,485
NAVANAPHAR	90.6	96.2	-5.8%	2,068,177
SONALIPAPR	665.2	685.1	-2.9%	30,855
BPML	76.8	78.3	-1.9%	1,664,314
PRAGATILIF	111.3	113.4	-1.9%	586,521
KOHINOOR	448.6	455.5	-1.5%	14,220
SQURPHARMA	209.8	212.6	-1.3%	11,516
ISLAMIBANK	33	33	-0.9%	377,626
JAMUNAOIL	167.70	168.7	-0.6%	11,458

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PREMIERBAN	3.81
PUBALIBANK	3.82
JAMUNABANK	3.93
SHAHJABANK	4.26
GIB	4.3
DHAKABANK	4.97
EXIMBANK	4.97
MTB	4.98

Lowest

Company	P/E
EASTRNLUB	1856.3
ANLIMAYARN	927.5
FINEFOODS	892.19
SAMATALETH	881.25
MONNOCERA	636.25
AFTABAUTO	615
ECABLES	573.75
AMBEEPHA	504.9
BANGAS	491.15
KAY&QUE	483.21

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
BEACONPHAR	290.3	275.8	5.26	35.616
ORIONPHARM	85.7	83.4	2.76	96.117
BXPHARMA	148.9	146.2	1.85	67.519
OLYMPIC	119.8	118.2	1.35	35.222
LHBL	65.40	64.8	0.93	55.605
BATBC	518.7	518.7	0	0.445
BBSCABLES	49.9	49.9	0	0.201
BEXIMCO	115.6	115.6	0	12.465
BRACBANK	38.50	38.5	0	0.014
BSCCL	218.9	218.9	0	0.021

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
GENEXIL	90.6	90.4	0.2%	222.208
NAVANAPHAR	90.6	96.2	-5.8%	185.545
BSC	113.6	110.5	2.8%	153.675
BPML	76.8	78.3	-1.9%	125.291
SEAPEARL	183.8	175.9	4.5%	119.076
CLICL	72	68.7	4.8%	112.995
AAMRANET	50.9	49.1	3.7%	109.708
ORIONPHARM	85.7	83.4	2.8%	96.117
EHL	80.6	76.8	4.9%	83.738
PADMALIFE	52.1	50.8	2.6%	69.908

Source: NRBCBSL Research

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
GHCL	2%		-1.57	18.12.2022
SAMATALETH	0%		-0.06	15.12.2022
AMBEEPHA	10%	20%	3.36	will be notified
RAHIMAFOOD	5%		0.29	13.12.2022
DOMINAGE	2%		0.55	11.12.2022
FUWANGCER	2%		0.23	08.12.2022
SONALIANSH	100%		3.92	07.12.2022
BEACHHATCH	2%		0.22	22.12.2022
ARAMITCEM	5%		-16.88	05.12.2022
ARAMIT	50%		8.25	05.12.2022
CONFIDCEM	5%		1.43	05.12.2022
ORIONINFU	10%	10%	2.1	04.12.2022
FUWANGFOOD	0%		-2.26	01.12.2022
ORIONPHARM	10%		3.62	04.12.2022
JAMUNAOIL	120%		16.87	20.12.2022
MPETROLEUM	150%		29.25	11.12.2022
ICB	5%	5%	1.79	01.12.2022
KBPPWBIL	2%		-0.18	30.11.2022
KOHINOOR	20%	20%	12.41	01.12.2022
BDTHAIFOOD	3%		0.22	01.12.2022
POWERGRID	10%		1.72	30.11.2022.
BDSERVICE	0%		-11.35	30.11.2022
PHARMAID	50%		11.14	08.12.2022
DSSL	2%		1.1	30.11.2022
NTLTUBES	0%		-2.38	30.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ATLASBANG	0%		-1.47	29.11.2022
PADMAOIL	125%		24.47	05.12.2022
ECABLES	2%		0.34	08.12.2022
PREMIERLEA	0%		-18.18	30.11.2022
SAMORITA	5%	5%	0.86	30.11.2022
MITHUNKNIT	0%			28.11.2022
IBP	1%		0.22	28.11.2022
SAPORTL	15%		1.19	27.11.2022
TALLUSPIN	0%		-3.02	28.11.2022
BANGAS	3%		0.26	28.11.2022
MEGHNACEM	5%	5%	1.95	01.12.2022
EASTRNLUB	40%	10%	9.5	11.12.2022
GOLDENSON	0%		-0.29	29.11.2022
AOL	10%		1.67	30.11.2022
SALVOCHEM	10%		1.98	04.12.2022
WMSHIPYARD	0%		-0.05	27.11.2022
AAMRATECH	6%	6%	1.78	24.11.2022
HAKKANIPUL	1%		-1.3	24.11.2022
SILCOPHL	5%		0.81	05.12.2022
DACCADYE	0%		0.14	28.11.2022
CENTRALPHL	0%		0.57	24.11.2022
BDTHAI	0%		0.02	23.11.2022
BSC	20%		14.8	23.11.2022
ZAHEENSPIN	0%		-1.28	24.11.2022
BATBC	100%		7.59	21.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
LEGACYFOOT	0%		-0.86	22.11.2022
UNIQUEHRL	15%		3.2	21.11.2022
PRIMETEX	2%		0.43	24.11.2022
USMANIAGL	0%		-2.66	21.11.2022
ALLTEX	1%		0.2	24.11.2022
GPHISPAT	5.50%	5.50%	3.42	23.11.2022
AIL	12%		1.55	20.11.2022
LRBDL	10%		2.13	20.11.2022
ESQUIRENIT	10%		2.36	05.12.2022
KPCL	10%		0.03	23.11.2022
DSHGARME	10%		0.05	22.11.2022
ACMEPL	5%		1.51	23.11.2022
RDFOOD	5%		1.18	05.12.2022
TUNGHAI	0%		-0.42	20.11.2022
DAFODILCOM	5%		0.67	17.11.2022
ALIF	2%		0.585	20.11.2022
GHAIL	2%		-0.47	24.11.2022
ACTIVEFINE	0%		0.11	17.11.2022
BDAUTOCA	4%		0.49	21.11.2022
SAVAREFR	0%		-9.37	20.11.2022
OAL	0%		-0.19	24.11.2022
MONNOAGML	15%		1.59	21.11.2022
NAVANAPHAR	11%		3.42	28.11.2022
BARKAPOWER	10%		2.13	22.11.2022
MLDYEING	10%		0.43	17.11.2022
SPCL	16%	4%	4.3	01.12.2022
BSRMSTEEL	30%		8.72	23.11.2022
BATASHOE	260%		20.11	17.11.2022
WATACHEM	20%		4.05	22.11.2022
SAFKOSPINN	2%	1%	0.33	24.11.2022
NFML	1%		0.08	24.11.2022
VFSTDL	5%		1.42	17.11.2022
SHEPHERD	10%		1.18	21.11.2022
MHSML	6%		1.92	29.11.2022
UPGDCL	170%		17.21	22.11.2022
BPML	10%		2.92	22.11.2022
AFCAGRO	1%		0.22	17.11.2022
CVOPRL	0%		-2.63	24.11.2022
HRTEX	5%	10%	2.79	22.11.2022
BDCOM	10%		1.4	17.11.2022
KPPL	0%		-3.1	24.11.2022
MEGCONMILK	0%		-2.28	17.11.2022
EPGL	10%		0.38	17.11.2022
STYLECRAFT	2%		-5.11	24.11.2022
MONNOCERA	10%		1.03	21.11.2022
SONARGAON	1%		0.33	21.11.2022
SALAMCRST	5%		0.67	24.11.2022
ISNLTD	3%		0.59	07.12.2022
BSRMLTD	35%		10.34	23.11.2022
GENNEXT	0%		0.01	17.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
BENGALWTL	5%		0.52	21.11.2022
COPPERTECH	4%	4%	1.78	21.11.2022
IFADAUTOS	5%	5%	1.64	20.11.2022
FORTUNE	10%	5%	2.3	24.11.2022
MEGHNAPET	0%		-0.31	17.11.2022
MAKSONSPIN	10%		2.11	06.12.2022
DULAMIACOT	0%		-1.13	21.11.2022
GBBPOWER	3%		1.01	01.12.2022
BEXIMCO	30%		14.32	21.11.2022
RANFOUNDRY	23%		3.81	17.11.2022
BXPHARMA	35%		11.48	21.11.2022
SPCERAMICS	3%		0.39	21.11.2022
FINEFOODS	2%		0.02	17.11.2022
OLYMPIC	45%		6.03	24.11.2022
HFL	5%		0.67	29.11.2022
SAIFPOWER	10%		1.32	17.11.2022
AMCL(PRAN)	32%		5.62	17.11.2022
HWAWELLTEX	25%		4.54	24.11.2022
METROSPIN	3%	5%	1.38	23.11.2022
PTL	10%		4.67	21.11.2022
AFTABAUTO	5%	5%	0.01	20.11.2022
NAVANACNG	5%	5%	0.16	20.11.2022
STANCERAM	0%		-2.99	16.11.2022
BBSCABLES	8%	5%	4.01	20.11.2022
NPOLYMER	11%		2.92	17.11.2022
BPPL	10%		1.25	22.11.2022
ACI	50%	5%	5.23	17.11. 2022
MIRAKHTER	13%		2.93	24.11.2022
SKTRIMS	4%		0.9	24.11.2022
CROWNCEMNT	10%		1.54	21.11.2022
NAHEEACP	10%		2.88	20.11.2022
SAIHAMTEX	12%		1.37	17.11.2022
SINOBANGLA	10%	1%	1.81	28.11.2022
BBS	4%		1.65	20.11.2022
RUNNERAUTO	10%		2.4	24.11.2022
KAY&QUE	0%		0.59	20.11.2022
SONALIPAPR	40%		6.03	17.11.2022
MONNOFABR	2%		0.12	21.11.2022
ACMELAB	30%		9.98	20.11.2022
ARGONDENIM	10%		0.52	17.11.2022
ETL	2%		0.12	17.11.2022
ACIFORMULA	25%		5.14	17.11.2022
AAMRANET	5%	5%	1.85	20.11.2022
MALEKSPIN	10%		3.72	16.11.2022
BEACONPHAR	16%		4.05	17.11.2022
AGNISYSL	5%		1.01	17.11.2022
RNSPIN	0%		-0.09	15.11.2022
ANLIMAYARN	0%		-0.18	17.11.2022
JHRML	13%		3.25	30.11.2022
RENWICKJA	0%		-43.24	22.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ITC	6%		1.87	15.11.2022
MJLBD	50%		6.36	17.11.2022
QUASEMIND	1.50%		0.49	15.11.2022
SHYAMPSUG	0%		-53.03	22.11.2022
LOVELLO	12%		1.43	14.11.2022
QUEENSOUTH	6%	6%	1.64	15.11.2022
INDEXAGRO	10%		5.09	14.11.2022
MATINSPINN	50%		10.79	13.11.2022
AZIZPIPES	0%		-4.54	15.11.2022
ZEALBANGLA	0%		-88.27	22.11.2022
SQUARETEXT	35%		9.93	28.11.2022
RAHIMTEXT	10%		1.58	14.11.2022
SQURPHARMA	100%		20.51	28.11.2022
RENATA	140%	7%	47.68	10.11.2022
AMANFEED	10%		0.84	28.11.2022
GEMINISEA	10%	30%	12.49	10.11.2022
BDLAMPS	20%	7%	8.78	10.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
JMISMDL		36%	4.55	14.11.2022
FASFIN	0%		-19.94	07.11.2022
PENINSULA	2.50%		0.19	14.11.2022
TAMIJTEX	30%		6.61	14.11.2022
APEXFOODS	20%		5.14	07.11.2022
APEXSPINN	20%		3.45	07.11.2022
FEKDIL	10%		1.04	13.11.2022
DESCO	10%		1.59	17.11.2022
INTRACO	10%		1.03	14.11.2022
TITASGAS	10%		3.21	03.11.2022
SEAPEARL	15%		1.34	17.11.2022.
BSCCL	46%		13.91	07.11.2022
DESHBANDHU	5%		0.47	15.11.2022
EGEN	10%		1.43	15.11.2022
KDSALTD	16%		2.33	01.11.2022
APEXFOOT	35%	10%	11.7	24.10.2022
AL-HAJTEX	3%		0.91	21.11.2022
MONOSPOOL	10%	10%	5.45	24.10.2022

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
ACMELAB	88.00	79.90	4	34334.00	2.83
ADVENT	25.50	25.50	1	100000.00	2.55
APEXFOODS	298.00	298.00	1	17450.00	5.20
APEXFOOT	280.00	280.00	1	1800.00	0.50
BATBC	479.80	479.80	4	5293.00	2.54
BEACHHATCH	38.00	38.00	1	15000.00	0.57
BEACONPHAR	278.00	278.00	1	11400.00	3.17
BEXGSUKUK	87.00	87.00	2	100000.00	8.70
BEXIMCO	108.50	104.10	49	1455657.00	153.42
BRACBANK	34.70	34.70	3	100000.00	3.47
BSCCL	199.80	199.80	9	38400.00	7.67
COPPERTECH	34.60	34.60	1	14460.00	0.50
DBH	52.20	52.10	2	20000.00	1.04
DOREENPWR	62.00	62.00	1	15000.00	0.93
DUTCHBANGL	58.50	58.50	1	10000.00	0.59

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
EGEN	61.00	61.00	2	100000.00	6.10
FBFIF	5.30	5.30	1	95011.00	0.50
FORTUNE	87.00	72.50	5	2731890.00	237.38
GENEXIL	98.00	96.50	2	24500.00	2.39
GENNEXT	5.50	5.40	2	311000.00	1.69
GP	275	261.6	2	14539	3.958
GPHISPAT	42	42	1	12500	0.525
HRTEX	115.9	115.9	1	4350	0.504
IFADAUTOS	39.7	39.7	1	12600	0.5
INDEXAGRO	104	104	1	20000	2.08
INTRACO	45.8	41	2	133377	5.725
KDSALTD	84.5	77	3	98000	8.12
LEGACYFOOT	52.9	52.9	1	12890	0.682
LINDEBD	1310.4	1310.4	2	764	1.001
MAKSONSPIN	23.8	20.1	2	46100	1.005
MARICO	2301	2300.5	3	1100	2.531
MATINSPINN	77.6	77.6	1	9150	0.71
MERCANBANK	13.3	13.1	2	77000	1.016
METROSPIN	47.4	41.5	4	251500	10.889
NEWLINE	45.1	45.1	1	59000	2.661
NPOLYMER	52	52	1	11349	0.59
OLYMPIC	116	116	1	4347	0.504
ORIONINFU	524.4	524.4	1	1000	0.524
PRIMEINSUR	82.8	82.8	1	40000	3.312
PTL	70	70	1	7200	0.504
RAHIMAFOOD	240	240	1	3000	0.72
RAKCERAMIC	38.7	38.7	2	26000	1.006
RENATA	1218	1141.8	2	124500	151.603
SEAPEARL	177	170	15	335003	57.837
SILCOPHL	23.4	23.4	1	214500	5.019
SILVAPHL	21.4	21.4	1	200000	4.28
SKICL	54.5	54.5	1	20000	1.09
SONALIPAPR	675	675	1	1480	0.999
SPCL	61.3	61.3	1	10000	0.613
SQURPHARMA	209.8	200	58	264558	54.885
UNIONBANK	8.6	8.6	1	400000	3.44
TOTAL=51			209	7617002	770.580

Source: NRBCBSL Research

Disclaimer

This document is published by NRBC Bank Securities Ltd. (NRBCBSL) for information only for its employees and clients. All information and analysis in this Report have been compiled from and analyzed on the basis of NRBCBSL's own research of publicly available documentation and information. NRBCBSL does not represent, warrant, or guarantee that the Report is accurate. NRBCBSL disclaims liability for any direct, indirect, punitive, special, consequential, or incidental damages due to this report or the use of this report. The information and analysis provided in the Report may be impacted by market data outages or errors, both internal and external, and affected by frequent movement of market and events. NRBCBSL, its analysts, and officers confirm that they have not received and will not receive any direct or indirect compensation in exchange for expressing any specific recommendation, opinion, or views in its Report. The information and data provided herein is the exclusive property of NRBCBSL and cannot be redistributed or reused in any form or manner without the prior written consent of NRBCBSL.

Prepared by

NRBC Bank Securities Ltd. Research Team

Sayem Ahmed Lasker
Research Associate
NRBC Bank Securities Ltd.
sayem@nrbcbanksecurities.com

Contact Us

Head Office
Hadi Mansion (3rd Floor),
2, Dilkusha C/A,
Dhaka-1000
Tel: +880257165253-54

Gulshan Branch Office
Silver Tower (4th Floor, South Side),
52, Gulshan Avenue, Gulshan 1 (Circle),
Dhaka-1212
Tel: +88028834969

Motijheel Extension Office
Swantex Building (Part of
2nd Floor, South-West Side)
9/I, Motijheel C/A, Dhaka-1000
Tel: 880257160701

Monir Tower Extension Office
Monir Tower (6th Floor)
167/1 DIT Extension Road
Dhaka-1000