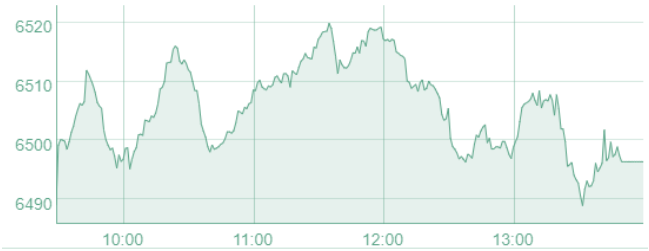
Daily Capital Market Synopsis

Wednesday, September 28, 2022



Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6496.39	7.34	0.11%
DSES	1415.41	2.16	0.15%
DS30	2323.13	6.72	0.29%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	14844.53	14940.69	-0.6%
Trade Volume	223982159	278667226	-19.6%
Total No. of Trade	206268	221623	-6.9%

Source: NRBCBSL Research & DSE Website

Another volatile sessions ended positive

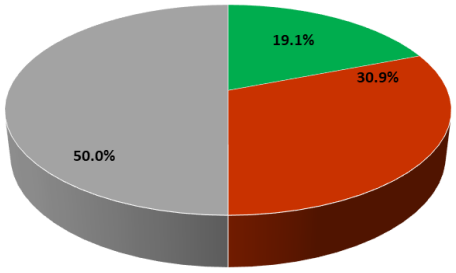
Market restored 7.34 points and closed at 6496.39 points today. Market started positively and soon went on a fluctuating journey but ended moderately positive. Market participation got sluggish again today after yesterday's significant improvement. Market activities decreased today than the previous day raising BDT 14844.53mn turnover which is around 0.6% lower than the last day. In term of technical analysis, DSEX bounced back after slightly breaking a support at around 6490 points and index's next support is at 6470 points. On the other hand, index also crossed the resistance at around 6515 points but came back down. On macroeconomics news fronts, Bangladesh's private sector credit growth surged to 14.07 per cent in August, almost touching the central bank's target for the entire fiscal year, an ominous sign for the economy since it may stoke inflationary pressures.

Ceramics, Miscellaneous, Financial Institutions, Cements and jute were the top gaining sectors. On the other hand, Travel & leisure, Paper & Printing, Corporate bond, IT, Pharmaceuticals were the top losing sectors

BEXIMCO, IPDC, SPCERAMICS, BEACONPHAR, LHBL mainly moved the index positively. On the other hand, ORIONPHARM, UNIQUEHRL, BSC, SAIFPOWER, OLYMPIC were the negative forces today.

ECABLES, SPCERAMICS, IPDC, JUTESPINN, BENGALWTL were among the top gainers and DGIC, PAPERPROC, PENINSULA, IBP, BIFC were among the top companies to lose price today.

Quazi Naureen Ahmed



Source: NRBCBSL Research

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	5191677.185	5188358.355	0.1%
Mkt P/E	15.42	15.41	0.1%
Market Cap. To GDP	17.2%	17.2%	0.1%

Source: NRBCBSL Research & DSE Website

Top 10 Gainers

Code	TCP	YCP	Change	Volume
ECABLES	201	182.8	10.0%	124,286
SPCERAMICS	57.2	52.3	9.4%	13,142,668
IPDC	69.6	63.8	9.1%	7,361,659
JUTESPINN	222.8	204.9	8.7%	13,444
BENGALWTL	27.5	25.7	7.0%	2,006,662
FUWANGCER	18.7	17.7	5.6%	5,063,433
BBS	28.9	27.6	4.7%	12,077,940
EHL	108.2	103.4	4.6%	5,464,537
LOVELLO	43.9	42.2	4.0%	2,813,123
ATLASBANG	108.9	104.8	3.9%	47,218

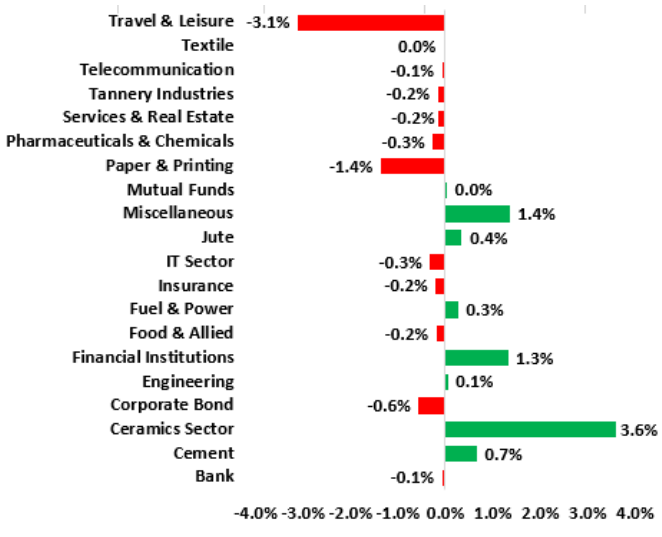
Source: NRBCBSL Research & DSE Website

Top 10 Losers

Code	TCP	YCP	Change	Volume
DGIC	39	41.2	-5.3%	717,676
PAPERPROC	236.8	249.7	-5.2%	357,818
PENINSULA	38.1	40	-4.8%	3,048,572
IBP	21.1	22.1	-4.5%	2,575,721
BIFC	10.7	11.2	-4.5%	251,621
RDFOOD	39	40.8	-4.4%	1,864,095
KEYACOSMET	6.8	7.1	-4.2%	5,764,076
ORIONPHARM	135.3	141.2	-4.2%	10,708,723
MONOSPOOL	192.9	200.9	-4.0%	204,803
FINEFOODS	60.4	62.7	-3.7%	690,648

Source: NRBCBSL Research & DSE Website

Sectoral Gain



Source: NRBCBSL Research

Top Picks

Company	TCP	YCP	Gain	Volume
EHL	108.20	103.40	4.6%	5464537
IPDC	69.60	63.80	9.1%	7361659
BBS	28.90	27.60	4.7%	12077940
SPCL	95.90	94.20	1.8%	2379578
EHL	108.20	103.40	4.6%	5464537
ALIF	13.30	13.30	0.0%	721218
ACMELAB	96.50	96.50	0.0%	946033
COPPERTECH	47.50	47.60	-0.2%	2535198
LHBL	75.10	74.40	0.9%	1872003
NPOLYMER	62.40	62.80	-0.6%	819790

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
LEGACYFOOT	735
BANGAS	639
AMBEEPHA	515.78
EASTRNLUB	504.66
AL-HAJTEX	349.75
ARGONDENIM	341.25
BEACHHATCH	312.75
EMERALDOIL	308.33
ROBI	300
ORIONINFU	296.12

Source: NRBCBSL Research

Lowest

Company	P/E
SOUTHEASTB	2.7
MERCANBANK	3.11
JAMUNABANK	3.5
SHAHJABANK	4.1
PREMIERBAN	4.19
EXIMBANK	4.61
BANKASIA	5.05
DHAKABANK	5.19
NCCBANK	5.19
UTTARABANK	5.24

Source: NRBCBSL Research

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
BEXIMCO	135.1	130.1	3.84	1,568.80
MPETROLEUM	201.2	199.2	1	2.6
LHBL	75.1	74.4	0.94	140.535
UPGDCL	236.5	234.3	0.94	4.947
BEACONPHAR	308.5	306.4	0.69	57.889
EBL	32	31.8	0.63	7.737
IDLC	47.6	47.4	0.42	7.873
BXPHARMA	171.1	170.4	0.41	112.799
BBSCABLES	54.2	54	0.37	50.279
BATBC	518.7	518.7	0	43.851

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Change%	Value (BDT mn)
BEXIMCO	135.1	130.1	3.8%	1,568.80
ORIONPHARM	135.3	141.2	-4.2%	1,486.46
SPCERAMICS	57.2	52.3	9.4%	727.497
SONALIPAPR	651.8	669.4	-2.6%	638.838
EHL	108.2	103.4	4.6%	593.136
JHRML	131.1	130.7	0.3%	571.898
IPDC	69.6	63.8	9.1%	505.617
BSC	159.2	164.2	-3.0%	427.095
BBS	28.9	27.6	4.7%	351.172
INTRACO	42.8	41.5	3.1%	295.197

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
ACMEPL	39.00	39.00	1.00	13700.00	0.53
ADNTEL	76.00	76.00	1.00	20000.00	1.52
AL-HAJTEX	139.50	134.00	9.00	296400.00	40.29
BATBC	520.00	518.70	2.00	12300.00	6.38
BEACONPHAR	332.10	332.10	1.00	20000.00	6.64
BENGALWTL	25.00	25.00	2.00	41300.00	1.03
BEXGSUKUK	88.00	88.00	3.00	379000.00	33.35
BEXIMCO	136.00	136.00	1.00	5300.00	0.72
BPML	90.00	87.90	2.00	43000.00	3.86
BSC	177.00	177.00	1.00	20000.00	3.54
BSCCL	225.00	225.00	1.00	80000.00	18.00
BSRMSTEEL	66.90	66.90	1.00	21322.00	1.43
BXPHARMA	170.00	170.00	1.00	100000.00	17.00
CONFIDCEM	99.40	99.40	1.00	6540.00	0.65
COPPERTECH	43.00	43.00	1.00	20970.00	0.90
DELTALIFE	163.90	163.90	1.00	35000.00	5.74
DGIC	41.50	41.50	1.00	190000.00	7.89
EHL	95.50	95.00	2.00	40000.00	3.81
FEKDIL	22.20	22.20	1.00	300000.00	6.66
FINEFOODS	58.10	58.00	2.00	21749.00	1.26
FORTUNE	83.30	81.00	4.00	1200709.00	97.49
FUWANGCER	19.00	19.00	1.00	100000.00	1.90
GENEXIL	80.80	80.80	1.00	7000.00	0.57
GPHISPAT	54.00	54.00	1.00	15000.00	0.81
GRAMEENS2	15.20	15.20	1.00	46692.00	0.71
GREENDELMF	6.90	6.90	1.00	100000.00	0.69
GSPFINANCE	30.30	30.30	1.00	300500.00	9.11
HRTEX	127.50	127.50	1.00	39000.00	4.97
IMAMBUTTON	126.60	126.60	1.00	30000.00	3.80
INDEXAGRO	145.00	145.00	4.00	36000.00	5.22
INTRACO	39.90	38.80	9.00	1371002.00	53.22
IPDC	70.00	69.50	6.00	3662100.00	255.32
LANKABAFIN	26.40	26.40	1.00	100000.00	2.64
LHBL	81.80	81.80	1.00	16500.00	1.35
MEGHNACEM	75.50	75.50	1.00	7266.00	0.55
METROSPIN	46.60	44.00	10.00	543600.00	24.19
MIRACLEIND	37.60	37.60	1.00	14000.00	0.53
MLDYEING	24.80	24.80	1.00	100000.00	2.48
NCCBLMF1	7.10	7.10	1.00	133126.00	0.95
NEWLINE	45.10	45.10	2.00	44510.00	2.01

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
ORIONINFU	535.00	530.00	3.00	63000.00	33.46
ORIONPHARM	145.00	133.00	6.00	283000.00	39.88
PF1STMF	10.60	10.60	1.00	100000.00	1.06
PRIME1ICBA	8.30	8.30	1.00	66099.00	0.55
PRIMEINSUR	82.80	82.80	1.00	22700.00	1.88
PTL	78.00	78.00	2.00	1095000.00	85.41
PUBALIBANK	28.10	28.10	1.00	82000.00	2.30
ROBI	30.00	30.00	1.00	100000.00	3.00
SONALIPAPR	680.00	619.30	7.00	80204.00	54.24
SPCERAMICS	56.30	48.20	2.00	43000.00	2.32
SQURPHARMA	209.90	209.80	3.00	11500.00	2.41
TOSRIFA	24.70	24.20	4.00	1268179.00	30.74
TRUSTB1MF	5.60	5.60	1.00	400000.00	2.24
UNIQUEHRL	81.80	81.80	1.00	19000.00	1.55
Total=54			**118**	**13167268**	**890.722**

Source: NRBCBSL Research

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