Daily Capital Market Synopsis

Monday, November 28, 2022

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6197.94	-34.35	-0.55%
DSES	1354.59	-9.40	-0.69%
DS30	2191.59	-10.80	-0.49%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	4167.53	3397.37	22.7%
Trade Volume	62139983	51664894	20.3%
Total No. of Trade	148542	99102	49.9%

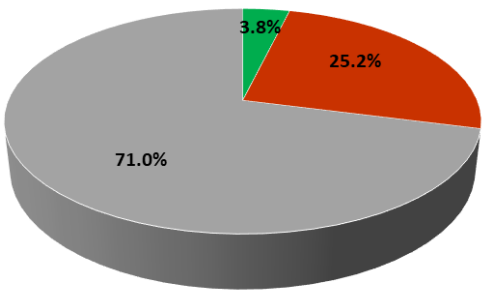
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7629698.916	7643764.881	-0.2%
Mkt P/E	17.02	17.05	-0.2%
Market Cap. To GDP	25.3%	25.4%	-0.2%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market plummets again after two positive sessions

DSEX sunk down **34.35** points and closed at **6197.94** points today. Market nosedived from the start of the session and ended deep below in the end facing severe fluctuations all day. Market participation fell slightly from yesterday's level. Yesterday's market participation was 3397.37 mn and it increased today than the previous day raising BDT **4167.53** mn turnover which is **22.7% higher** than the last day. Market turned back to its previous steep down trend after only two sessions of positivity. In term of technical analysis, market may be falling towards the next support at around 6145 points after failing to failing to break though and sustain over the resistance at around 6305 points. In term of sectoral news front, The Bangladesh Bank will inquire about Islami Bank's lending irregularities, said a top central bank official, as recent media reports mentioning loans worth several thousands of crores of taka to ghost companies caused concerns among the clients.

Almost all the sector ended red except Jute and Corporate Bond.

SONALIPAPR, PUBALIBANK, PAPERPROC, JAMUNAOIL, MONNOAGML mainly moved the index positively. On the other hand, BEACONPHAR, GENEXIL, ORIONPHARM, ORIONINFU, BSC were the negative forces today.

JUTESPINN, MONNOAGML, PAPERPROC, KAY&QUE, SONALIPAPR were among the top gainers and BPML, GENEXIL, SAPORTL, EHL, BDCOM were among the top companies to lose price today.

SME Market Update

DSMEX dropped **7.85** points today and ended at **1388.08 points** which was **0.56% lower** than yesterday. Market participation increased from yesterday's level. Today's market participation was **63.06 mn** which was **4.0% higher** than yesterday.

YUSUFLOUR, MOSTFAMETL, MAMUNAGRO were the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

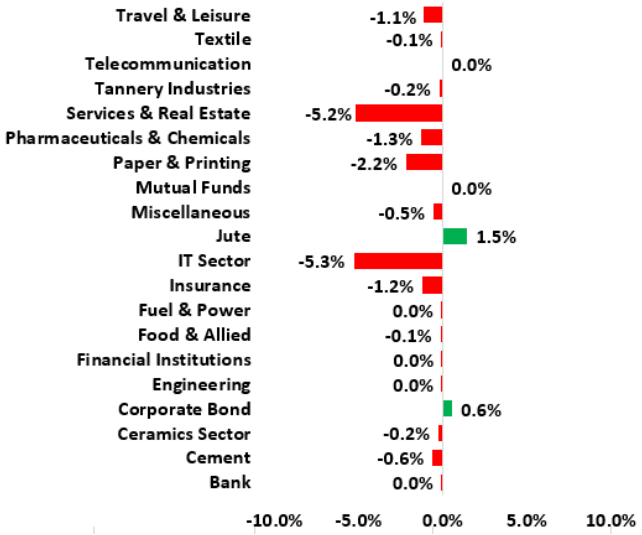
Symbol	Today	Point Change	% Change
DSMEX	1,388.08	-7.85	-0.56%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	63.07	60.67	4.0%
Trade Volume	3333887	3138637	6.2%
Total No. of Trade	2004	1889	6.1%

Source: NRBCBSL Research & DSE Website

Sector Gain



Top Picks

Code	TCP	YCP	Change	Volume
EHL	76.80	84.20	-8.8%	1386064
BSC	110.50	117.80	-6.2%	580678
GENEXIL	90.40	100.20	-9.8%	4646657
NAVANAPHAR	0.00	96.20	-100.0%	0
AAMRANET	49.10	51.80	-5.2%	3387171
PADMALIFE	50.80	54.50	-6.8%	1769279
BPML	78.30	87.00	-10.0%	4453884
BEACONPHAR	275.80	290.50	-5.1%	64896
BDCOM	34.40	37.70	-8.8%	1806291
ORIONPHARM	83.40	87.90	-5.1%	1789895

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
JUTESPINN	212.6	197.8	7.5%	21,275
MONNOAGML	599.8	579	3.6%	76,784
PAPERPROC	197.7	191.6	3.2%	281,758
KAY&QUE	266	258.6	2.9%	13,034
SONALIPAPR	685.1	669.2	2.4%	93,189
BEXGSUKUK	89.00	88	1.1%	2,868
SONALIANSH	720.2	714.5	0.8%	31,921
PUBALIBANK	26.1	25.9	0.8%	23,395
JAMUNAOIL	169	168	0.6%	5,640
BENGALWTL	25.5	25.4	0.4%	199,350

Source: NRBCBSL Research

Top 10 Losers

Code	TCP	YCP	Change	Volume
BPML	78.3	87	-10.0%	4,453,884
GENEXIL	90.4	100.2	-9.8%	4,646,657
SAPORTL	30.7	34	-9.7%	3,182,432
EHL	76.8	84.2	-8.8%	1,386,064
BDCOM	34.4	37.7	-8.8%	1,806,291
ORIONINFU	566.9	612.8	-7.5%	15,419
PADMALIFE	50.8	54.5	-6.8%	1,769,279
BSC	110.5	117.8	-6.2%	580,678
PRAGATILIF	111	118.1	-5.9%	666,225
AAMRATECH	38.80	41.1	-5.6%	1,180,066

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PREMIERBAN	3.81
PUBALIBANK	3.82
JAMUNABANK	3.93
SHAHJABANK	4.23
GIB	4.3
DHAKABANK	4.97
EXIMBANK	4.97
MTB	4.98

Lowest

Company	P/E
EASTRNLUB	1856.3
ANLIMAYARN	927.5
SAMATALETH	881.25
FINEFOODS	859.38
MONNOCERA	630
AFTABAUTO	612.5
ECABLES	571.88
BANGAS	491.15
AMBEEPHA	486.4
KAY&QUE	475

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
PUBALIBANK	26.1	25.9	0.77	0.615
BATBC	518.7	518.7	0	0.601
BBSCABLES	49.9	49.9	0	0.137
BEXIMCO	115.60	115.6	0	0.763
BRACBANK	38.5	38.5	0	0.016
BSCCL	218.9	218.9	0	0.081
BSRMLTD	90	90	0	0.131
CITYBANK	21.8	21.8	0	0.101
DELTALIFE	136.50	136.5	0	17.936
EBL	31.80	31.8	0	7.3

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
GENEXIL	90.4	100.2	-9.8%	438.406
BPML	78.3	87	-10.0%	360.874
CLICL	68.7	72	-4.6%	332.441
AAMRANET	49.1	51.8	-5.2%	175.425
ORIONPHARM	83.4	87.9	-5.1%	152.079
EHL	76.8	84.2	-8.8%	110.679
INTRACO	41.8	43.8	-4.6%	104.497
SAPORTL	30.7	34	-9.7%	100.99
SEAPEARL	175.9	178.5	-1.5%	96.427
PADMALIFE	50.8	54.5	-6.8%	93.861

Source: NRBCBSL Research

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
SAMATALETH	0%		-0.06	15.12.2022
AMBEEPHA	10%	20%	3.36	will be notified later on
RAHIMAFOOD	5%		0.29	13.12.2022
DOMINAGE	2%		0.55	11.12.2022
FUWANGCER	2%		0.23	08.12.2022
SONALIANSH	100%		3.92	07.12.2022
BEACHHATCH	2%		0.22	22.12.2022
ARAMITCEM	5%		-16.88	05.12.2022
ARAMIT	50%		8.25	05.12.2022
CONFIDCEM	5%		1.43	05.12.2022
ORIONINFU	10%	10%	2.1	04.12.2022
FUWANGFOOD	0%		-2.26	01.12.2022
ORIONPHARM	10%		3.62	04.12.2022
JAMUNAOIL	120%		16.87	20.12.2022
MPETROLEUM	150%		29.25	11.12.2022
ICB	5%	5%	1.79	01.12.2022
KBPPWBIL	2%		-0.18	30.11.2022
KOHINOOR	20%	20%	12.41	01.12.2022
BDTHAIFOOD	3%		0.22	01.12.2022
POWERGRID	10%		1.72	30.11.2022.
BDSERVICE	0%		-11.35	30.11.2022
PHARMAID	50%		11.14	08.12.2022
DSSL	2%		1.1	30.11.2022
NTLTUBES	0%		-2.38	30.11.2022
ATLASBANG	0%		-1.47	29.11.2022
PADMAOIL	125%		24.47	05.12.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ECABLES	2%		0.34	08.12.2022
PREMIERLEA	0%		-18.18	30.11.2022
SAMORITA	5%	5%	0.86	30.11.2022
MITHUNKNIT	0%			28.11.2022
IBP	1%		0.22	28.11.2022
SAPORTL	15%		1.19	27.11.2022
TALLUSPIN	0%		-3.02	28.11.2022
BANGAS	3%		0.26	28.11.2022
MEGHNACEM	5%	5%	1.95	01.12.2022
EASTRNLUB	40%	10%	9.5	11.12.2022
GOLDENSON	0%		-0.29	29.11.2022
AOL	10%		1.67	30.11.2022
SALVOCHEM	10%		1.98	04.12.2022
WMSHIPYARD	0%		-0.05	27.11.2022
AAMRATECH	6%	6%	1.78	24.11.2022
HAKKANIPUL	1%		-1.3	24.11.2022
SILCOPHL	5%		0.81	05.12.2022
DACCADYE	0%		0.14	28.11.2022
CENTRALPHL	0%		0.57	24.11.2022
BDTHAI	0%		0.02	23.11.2022
BSC	20%		14.8	23.11.2022
ZAHEENSPIN	0%		-1.28	24.11.2022
BATBC	100%		7.59	21.11.2022
LEGACYFOOT	0%		-0.86	22.11.2022
UNIQUEHRL	15%		3.2	21.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
PRIMETEX	2%		0.43	24.11.2022
USMANIAGL	0%		-2.66	21.11.2022
ALLTEX	1%		0.2	24.11.2022
GPHISPAT	5.50%	5.50%	3.42	23.11.2022
AIL	12%		1.55	20.11.2022
LRBDL	10%		2.13	20.11.2022
ESQUIRENIT	10%		2.36	05.12.2022
KPCL	10%		0.03	23.11.2022
DSHGARME	10%		0.05	22.11.2022
ACMEPL	5%		1.51	23.11.2022
RDFOOD	5%		1.18	05.12.2022
TUNGHAI	0%		-0.42	20.11.2022
DAFODILCOM	5%		0.67	17.11.2022
ALIF	2%		0.585	20.11.2022
GHAIL	2%		-0.47	24.11.2022
ACTIVEFINE	0%		0.11	17.11.2022
BDAUTOCA	4%		0.49	21.11.2022
SAVAREFR	0%		-9.37	20.11.2022
OAL	0%		-0.19	24.11.2022
MONNOAGML	15%		1.59	21.11.2022
NAVANAPHAR	11%		3.42	28.11.2022
BARKAPOWER	10%		2.13	22.11.2022
MLDYEING	10%		0.43	17.11.2022
SPCL	16%	4%	4.3	01.12.2022
BSRMSTEEL	30%		8.72	23.11.2022
BATASHOE	260%		20.11	17.11.2022
WATACHEM	20%		4.05	22.11.2022
SAFKOSPINN	2%	1%	0.33	24.11.2022
NFML	1%		0.08	24.11.2022
VFSTDL	5%		1.42	17.11.2022
SHEPHERD	10%		1.18	21.11.2022
MHSML	6%		1.92	29.11.2022
UPGDCL	170%		17.21	22.11.2022
BPML	10%		2.92	22.11.2022
AFCAGRO	1%		0.22	17.11.2022
CVOPRL	0%		-2.63	24.11.2022
HRTEX	5%	10%	2.79	22.11.2022
BDCOM	10%		1.4	17.11.2022
KPPL	0%		-3.1	24.11.2022
MEGCONMILK	0%		-2.28	17.11.2022
EPGL	10%		0.38	17.11.2022
STYLECRAFT	2%		-5.11	24.11.2022
MONNOCERA	10%		1.03	21.11.2022
SONARGAON	1%		0.33	21.11.2022
SALAMCRST	5%		0.67	24.11.2022
ISNLTD	3%		0.59	07.12.2022
BSRMLTD	35%		10.34	23.11.2022
GENNEXT	0%		0.01	17.11.2022
BENGALWTL	5%		0.52	21.11.2022
COPPERTECH	4%	4%	1.78	21.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
IFADAUTOS	5%	5%	1.64	20.11.2022
FORTUNE	10%	5%	2.3	24.11.2022
MEGHNAPET	0%		-0.31	17.11.2022
MAKSONSPIN	10%		2.11	06.12.2022
DULAMIACOT	0%		-1.13	21.11.2022
GBBPOWER	3%		1.01	01.12.2022
BEXIMCO	30%		14.32	21.11.2022
RANFOUNDRY	23%		3.81	17.11.2022
BXPHARMA	35%		11.48	21.11.2022
SPCERAMICS	3%		0.39	21.11.2022
FINEFOODS	2%		0.02	17.11.2022
OLYMPIC	45%		6.03	24.11.2022
HFL	5%		0.67	29.11.2022
SAIFPOWER	10%		1.32	17.11.2022
AMCL(PRAN)	32%		5.62	17.11.2022
HWAWELLTEX	25%		4.54	24.11.2022
METROSPIN	3%	5%	1.38	23.11.2022
PTL	10%		4.67	21.11.2022
AFTABAUTO	5%	5%	0.01	20.11.2022
NAVANACNG	5%	5%	0.16	20.11.2022
STANCERAM	0%		-2.99	16.11.2022
BBSCABLES	8%	5%	4.01	20.11.2022
NPOLYMER	11%		2.92	17.11.2022
BPPL	10%		1.25	22.11.2022
ACI	50%	5%	5.23	17.11. 2022
MIRAKHTER	13%		2.93	24.11.2022
SKTRIMS	4%		0.9	24.11.2022
CROWNCEMNT	10%		1.54	21.11.2022
NAHEEACP	10%		2.88	20.11.2022
SAIHAMTEX	12%		1.37	17.11.2022
SINOBANGLA	10%	1%	1.81	28.11.2022
BBS	4%		1.65	20.11.2022
RUNNERAUTO	10%		2.4	24.11.2022
KAY&QUE	0%		0.59	20.11.2022
SONALIPAPR	40%		6.03	17.11.2022
MONNOFABR	2%		0.12	21.11.2022
ACMELAB	30%		9.98	20.11.2022
ARGONDENIM	10%		0.52	17.11.2022
ETL	2%		0.12	17.11.2022
ACIFORMULA	25%		5.14	17.11.2022
AAMRANET	5%	5%	1.85	20.11.2022
MALEKSPIN	10%		3.72	16.11.2022
BEACONPHAR	16%		4.05	17.11.2022
AGNISYSL	5%		1.01	17.11.2022
RNSPIN	0%		-0.09	15.11.2022
ANLIMAYARN	0%		-0.18	17.11.2022
JHRML	13%		3.25	30.11.2022
RENWICKJA	0%		-43.24	22.11.2022
ITC	6%		1.87	15.11.2022
MJLBD	50%		6.36	17.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
QUASEMIND	1.50%		0.49	15.11.2022
SHYAMPSUG	0%		-53.03	22.11.2022
LOVELLO	12%		1.43	14.11.2022
QUEENSOUTH	6%	6%	1.64	15.11.2022
INDEXAGRO	10%		5.09	14.11.2022
MATINSPINN	50%		10.79	13.11.2022
AZIZPIPES	0%		-4.54	15.11.2022
ZEALBANGLA	0%		-88.27	22.11.2022
SQUARETEXT	35%		9.93	28.11.2022
RAHIMTEXT	10%		1.58	14.11.2022
SQURPHARMA	100%		20.51	28.11.2022
RENATA	140%	7%	47.68	10.11.2022
AMANFEED	10%		0.84	28.11.2022
GEMINISEA	10%	30%	12.49	10.11.2022
BDLAMPS	20%	7%	8.78	10.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
JMISMDL		36%	4.55	14.11.2022
FASFIN	0%		-19.94	07.11.2022
PENINSULA	2.50%		0.19	14.11.2022
TAMIJTEX	30%		6.61	14.11.2022
APEXFOODS	20%		5.14	07.11.2022
APEXSPINN	20%		3.45	07.11.2022
FEKDIL	10%		1.04	13.11.2022
DESCO	10%		1.59	17.11.2022
INTRACO	10%		1.03	14.11.2022
TITASGAS	10%		3.21	03.11.2022
SEAPEARL	15%		1.34	17.11.2022.
BSCCL	46%		13.91	07.11.2022
DESHBANDHU	5%		0.47	15.11.2022
EGEN	10%		1.43	15.11.2022
KDSALTD	16%		2.33	01.11.2022
APEXFOOT	35%	10%	11.7	24.10.2022
AL-HAJTEX	3%		0.91	21.11.2022
MONOSPOOL	10%	10%	5.45	24.10.2022

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
AAMRATECH	45.20	45.20	1	95000.00	4.29
ACMELAB	79.00	78.30	2	13200.00	1.04
ACMEPL	31.90	31.90	5	450000.00	14.36
ADVENT	25.50	25.50	1	60000.00	1.53
AMCL(PRAN)	250.00	250.00	1	2000.00	0.50
AOL	39.40	39.40	1	70000.00	2.76
APEXFOOT	260.00	260.00	1	3000.00	0.78
BATBC	480.00	479.80	7	18793.00	9.02
BBS	19.50	19.50	1	25700.00	0.50
BBSCABLES	45.00	45.00	1	17500.00	0.79
BDCOM	40.50	40.50	1	13500.00	0.55
BDFINANCE	45.10	45.10	2	53071.00	2.39
BEACHHATCH	45.80	42.00	2	227000.00	9.64
BEXIMCO	115.60	104.10	10	1316003.00	148.50
BPML	95.60	78.30	10	464100.00	43.30

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
BRACBANK	38.50	34.70	7	509000.00	17.79
BSC	120.00	120.00	1	8200.00	0.98
BSCCL	200.00	199.80	5	20000.00	4.00
EHL	91.00	91.00	1	7000.00	0.64
FIRSTSBANK	8.90	8.90	2	400000.00	3.56
FORTUNE	79.5	79.5	1	130800	10.399
GP	274.9	274.9	1	16000	4.398
GPHISPAT	47.5	47.5	1	13600	0.646
GSPFINANCE	30.3	30.3	1	40000	1.212
HRTEX	115.9	115.9	2	17900	2.075
IFIC	11	10.6	5	351000	3.789
INTRACO	45	39.8	6	317001	12.969
IPDC	59	57.6	2	2008700	118.501
JMISMDL	257	257	1	1952	0.502
LINDEBD	1310.4	1310.4	1	382	0.501
LOVELLO	41.6	35.1	2	36800	1.37
MALEKSPIN	27.9	25	2	60000	1.616
MHSML	26.5	26.5	1	100000	2.65
MONOSPOOL	288	288	1	2940	0.847
ORIONINFU	658.7	599	2	52550	34.462
ORIONPHARM	90	86	3	126001	11.274
PEOPLESINS	37.4	37.4	1	20000	0.748
POWERGRID	47.2	47.2	1	11000	0.519
PRAGATILIF	112	112	1	5000	0.56
RDFOOD	37.2	37.2	1	14000	0.521
RENATA	1218	1141.8	4	125450	152.688
RUPALILIFE	85	85	1	16000	1.36
SAIFPOWER	29.7	29	2	120205	3.5
SAIHAMCOT	16.5	16.5	1	60000	0.99
SEMLFBSLGF	7.6	7.6	1	110000	0.836
SILCOPHL	21.1	21.1	1	24000	0.506
SIMTEX	17.4	17.4	1	50000	0.87
SPCERAMICS	39	39	1	24000	0.936
SPCL	61.3	61.3	1	10000	0.613
TUNGHAI	5.8	5.8	1	100000	0.58
WATACHEM	189	183	2	12700	2.34
TOTAL=51			114	7751048	641.684

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