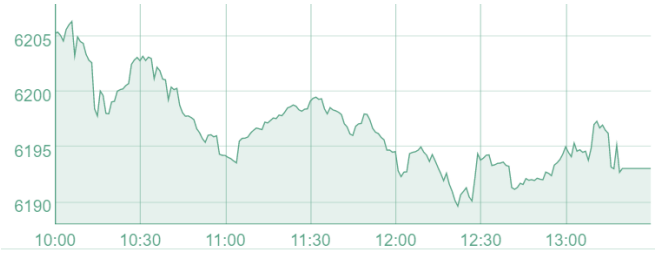
Daily Capital Market Synopsis

Tuesday, March 28, 2023



Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6193.08	-10.84	-0.17%
DSES	1345.62	-4.07	-0.30%
DS30	2210.71	-4.70	-0.21%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	2720.55	3176.04	-14.3%
Trade Volume	42645814	50651291	-15.8%
Total No. of Trade	68014	79586	-14.5%

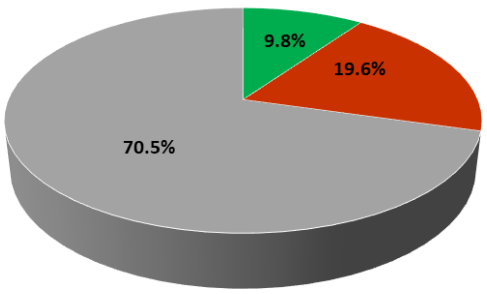
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7618959.907	7614177.462	0.1%
Mkt P/E	19.00	18.99	0.1%
Market Cap. To GDP	19.2%	19.1%	0.1%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market continued its bearish trend amid the quarterly adjustment

DSEX closed at **6193.08** points decaying **10.84** points today. Market faced an extremely volatile session from start to end, during which index was mostly negative. Market participation decreased from last day's level. Yesterday's market participation was 3176.04 mn and it increased today than the previous day raising BDT **2720.55 mn** turnover which is **14.3% lower** than the last day. Due to the quarterly accounts closing, institutional investors are rebalancing their investment portfolios, which puts negative pressure on equities since many of the sellers were doing so for some cash in hand. In term of technical analysis, index broke the psychological barrier at around 6200 points and it will find its next support at around 6175 points. In term of macro news front, According to data from the Economic Relations Division (ERD), commitments of foreign aid declined by 63.19% to $1.78 billion in the July-February period, down from $4.84 billion in the corresponding period of the last fiscal year. In addition, foreign aid disbursement has decreased to $4.87 billion in the eight months of FY23, registering a 17% fall compared to $5.89 billion in the same period of FY22.
Almost all the sectors ended negative except Services & Real Estate, Tannery, Miscellaneous, Insurance.

EHL, DELTALIFE, BATASHOE mainly moved the index positively. On the other hand, BEACONPHAR, PRIMEBANK, SEAPEARL were the negative forces today.

LEGACYFOOT, INTECH, NFML were among the top gainers. On the other hand, JUTESPINN, HAKKANIPUL, SONALIPAPR were among the top companies to lose price today.

SME Market Update

DSMEX lost **4.66 points** today and ended at **1096.99 points** which was **0.42% lower** than yesterday. Market participation decreased from yesterday's level. Today's market participation was **32.46mn** which was **63.5% lower** than yesterday.

ACHIASF, SADHESIVE were among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

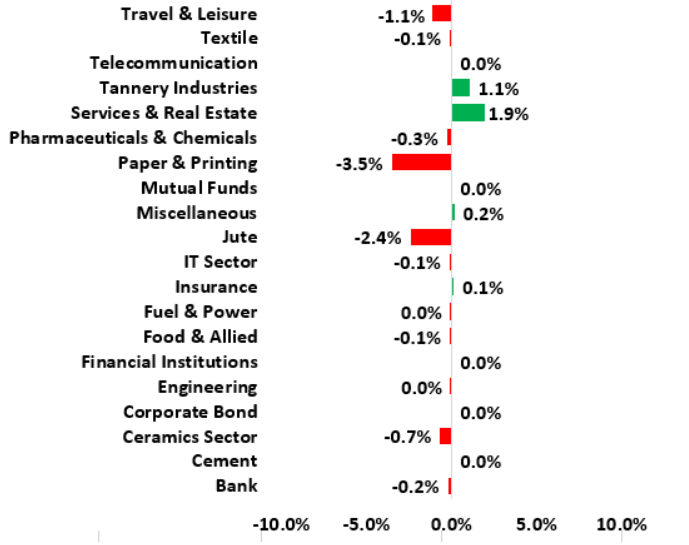
Symbol	Today	Point Change	% Change
DSMEX	1,071.37	-25.62	-2.34%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	11.86	32.46	-63.5%
Trade Volume	671750	1709267	-60.7%
Total No. of Trade	561	876	-36.0%

Source: NRBCBSL Research & DSE Website

Sector Gain



Watch List

Code	TCP	YCP	Change	Volume
GENEXIL	91.60	92.20	-0.7%	1318745
DOMINAGE	16.20	16.20	0.0%	13270
ITC	33.80	34.20	-1.2%	558621
BDCOM	39.80	40.00	-0.5%	1034753
EHL	105.30	101.30	3.9%	1976329
ORIONPHARM	79.60	79.70	-0.1%	422357
BDCOM	39.80	40.00	-0.5%	1034753
OLYMPIC	155.60	157.50	-1.2%	383261
SONALILIFE	65.40	64.60	1.2%	207273
MEGHNALIFE	76.10	76.80	-0.9%	678287

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
INTECH	25.3	23	10.0%	543,888
LEGACYFOOT	67.8	61.8	9.7%	728,557
NFML	15.6	14.6	6.8%	2,310,635
BDAUTOCA	133	125.6	5.7%	204,273
OIMEX	17.5	16.7	4.8%	908,242
EHL	105	101.3	3.9%	1,976,329
PRIMELIFE	60.1	58	3.6%	253,600
BANGAS	112.7	109.5	2.9%	37,390
BATASHOE	965	943.1	2.3%	1,182
REPUBLIC	31.8	31.1	2.3%	32,336

Top 10 Losers

Code	TCP	YCP	Change	Volume
JUTESPINN	244	261.7	-6.8%	3,402
HAKKANIPUL	53.2	56.1	-5.2%	275,043
SONALIPAPR	631.1	664.3	-5.0%	39,643
GQBALLPEN	79.6	83.4	-4.6%	25,350
BENGALWTL	28.1	29.2	-3.8%	1,318,597
SHYAMPSUG	91.9	95	-3.3%	11,968
SINOBANGLA	53.7	55.4	-3.1%	389,988
PRIMEBANK	19.3	19.9	-3.0%	89,414
IMAMBUTTON	88	90.1	-2.9%	49,696
USMANIAGL	53.70	55.2	-2.7%	4,216

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
FINEFOODS	1860.53
WALTONHIL	1114.57
SAMATALETH	787.5
AFTABAUTO	612.5
BANGAS	469.58
KAY&QUE	429.62
DELTASPINN	425
SSSTEEL	415
AMBEEPHA	403.5
MONNOAGML	333.38

Lowest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PUBALIBANK	3.86
JAMUNABANK	3.93
PREMIERBAN	3.93
SHAHJABANK	4.23
GIB	4.3
DHAKABANK	4.97
EXIMBANK	4.97
MTB	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
DELTALIFE	143.1	141.4	1.2	21.87
BATBC	518.7	518.7	0	0.144
BBSCABLES	49.9	49.9	0	0.006
BEXIMCO	115.6	115.6	0	0.032
BRACBANK	38.5	38.5	0	0.034
BSCCL	218.9	218.9	0	0.014
BSRMLTD	90.00	90	0	0
BXPHARMA	146.2	146.2	0	0.507
CITYBANK	21.8	21.8	0	0.026
FORTUNE	75.70	75.7	0	0

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Value (BDT mn)
EHL	105.3	101.3	3.9%	1976329
UNIQUEHRL	72.3	72.3	0.0%	2762199
SEAPEARL	302.8	308.5	-1.8%	602874
RDFOOD	44	43.9	0.2%	2784871
GENEXIL	91.6	92.2	-0.7%	1318745
RUPALILIFE	93.4	93.1	0.3%	1031266
BSC	126.8	127.8	-0.8%	664161
SPCERAMICS	45	46	-2.2%	1759541
AL-HAJTEX	185.8	185.6	0.1%	353444
AAMRANET	59.6	60.7	-1.8%	1055975

Source: NRBCBSL Research

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
RAHIMAFOOD	0.35	-0.06	683.33%
SALAMCRST	0.18	0.03	500.00%
EASTRNLUB	6.26	1.22	413.11%
CROWNCEMNT	0.99	0.21	371.43%
UNIQUEHRL	1	0.27	270.37%
APEXFOODS	1.57	0.43	265.12%
SAVAREFR	-0.71	-0.2	255.00%
FUWANGFOOD	0.1	0.03	233.33%
AAMRANET	1.31	0.41	219.51%
ANLIMAYARN	0.07	-0.08	187.50%
SEAPEARL	2.23	0.81	175.31%
NFML	0.03	-0.04	175.00%
DOREENPWR	-1.23	2.08	159.13%
FEKDIL	0.52	0.21	147.62%
INTRACO	0.49	0.21	133.33%
ECABLES	0.21	-0.8	126.25%
AFTABAUTO	0.01	-0.2	105.00%
SONALIANSH	0.9	0.44	104.55%
ETL	0.1	0.05	100.00%
KPPL	-0.06	-1.96	96.94%
TOSRIFA	0.32	0.27	96.94%
JAMUNAOIL	9.29	4.76	95.17%
NTLTUBES	0.31	0.16	93.75%
SAPORTL	0.42	0.22	90.91%
HWAWELLTEX	1.45	0.76	90.79%

Instrument	Q2-22	Q2-21	Change
BDSERVICE	-0.17	-1.78	90.45%
OLYMPIC	2.93	1.54	90.26%
MONOSPOOL	1.61	0.85	89.41%
SPCERAMICS	0.15	0.08	87.50%
APEXFOOT	2.79	1.5	86.00%
ACTIVEFINE	-0.01	-0.06	83.33%
KBPPWBIL	-0.01	-0.05	80.00%
BANGAS	0.07	0.04	75.00%
DOMINAGE	0.26	0.15	73.33%
GHCL	-0.45	-0.26	73.08%
SHYAMPSUG	-7.39	-22.53	67.20%
MEGCONMILK	-0.571	-1.74	67.18%
ADNTEL	1	0.6	66.67%
SHASHADNIM	0.77	0.47	63.83%
ORIONINFU	0.4	0.26	53.85%
GQBALLPEN	-1.19	-0.78	52.56%
USMANIAGL	-0.91	-0.6	51.67%
STYLECRAFT	-1.16	-2.37	51.05%
PADMAOIL	8.92	5.92	50.68%
BEACONPHAR	1.61	1.07	50.47%
AMBEEPHA	0.35	0.24	45.83%
MONNOAGML	0.69	0.49	40.82%
CENTRALPHL	-0.06	-0.1	40.00%
FARCHEM	-0.18	-0.13	38.46%
MJLBD	2.05	1.5	36.67%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
SKTRIMS	0.34	0.25	36.00%
DSHGARME	0.34	0.25	36.00%
RNSPIN	-0.02	-0.03	33.33%
ZEALBANGLA	-12.2	-17.12	28.74%
MPETROLEUM	8.34	6.51	28.11%
TITASGAS	0.93	0.73	27.40%
ITC	0.63	0.5	26.00%
DULAMIACOT	-0.2	-0.27	25.93%
BSCCL	4.01	3.33	20.42%
KOHINOOR	2.97	2.5	18.80%
HRTEX	0.54	0.46	17.39%
BENGALWTL	0.15	0.13	15.38%
SILCOPHL	0.15	0.13	15.38%
AGNISYSL	0.31	0.27	14.81%
LOVELLO	0.17	0.15	13.33%
MARICO	30.93	27.35	13.09%
GEMINISEA	3.01	2.7	11.48%
SAMORITA	0.2	0.18	11.11%
EHL	2.09	1.89	10.58%
SQURPHARMA	5.78	5.24	10.31%
JUTESPINN	-11.76	-10.83	8.59%
GBBPOWER	0.27	0.25	8.00%
BDAUTOCA	0.15	0.14	7.14%
TUNGHAI	-0.13	-0.14	7.14%
DAFODILCOM	0.19	0.18	5.56%
ACMELAB	2.52	2.4	5.00%
METROSPIN	0.47	0.45	4.44%
ADVENT	0.29	0.28	3.57%
EGEN	0.38	0.37	2.70%
AIL	0.39	0.38	2.63%
LRBDL	0.5	0.49	2.04%
GENEXIL	1.22	1.21	0.83%
TAMIJTEX	1.86	1.85	0.54%
KAY&QUE	0.11	0.11	0.00%
OAL	-0.04	-0.04	0.00%
TUNGHAI	-0.13	-0.13	0.00%
MEGHNAPET	-0.06	-0.06	0.00%
DELTASPINN	-0.01	-0.01	0.00%
IBNSINA	5.9	5.97	-1.17%
NAVANAPHAR	0.77	0.78	-1.28%

Instrument	Q2-22	Q2-21	Change
ACI	1.96	2	-2.00%
HAKKANIPUL	-0.37	-0.38	-2.63%
BPPL	0.7	0.72	-2.78%
SINOBANGLA	0.28	0.29	-3.45%
ACIFORMULA	2.49	2.59	-3.86%
BDCOM	0.45	0.47	-4.26%
APEXSPINN	1.1	1.16	-5.17%
RANFOUNDRY	0.99	1.05	-5.71%
INDEXAGRO	1.05	1.12	-6.25%
BEACHHATCH	0.29	0.31	-6.45%
ISNLTD	0.13	0.14	-7.14%
QUEENSOUTH	0.25	0.27	-7.41%
AMCL(PRAN)	1.92	2.1	-8.57%
ANWARGALV	2.01	2.27	-11.45%
BPML	0.55	0.65	-15.38%
BERGERPBL	14.73	17.52	-15.92%
BEXIMCO	3.6	4.45	-19.10%
SIMTEX	0.21	0.26	-19.23%
NAVANACNG	0.04	0.05	-20.00%
JHRML	0.52	0.66	-21.21%
AOL	0.33	0.42	-21.43%
MIRAKHTER	0.76	0.99	-23.23%
ALIF	0.13	0.17	-23.53%
SUMITPOWER	0.76	1	-24.00%
RDFOOD	0.28	0.37	-24.32%
GENNEXT	0.03	0.04	-25.00%
MONNOFABR	0.03	0.04	-25.00%
ACMEPL	0.38	0.52	-26.92%
BXPHARMA	2.77	3.84	-27.86%
BARKAPOWER	0.56	0.78	-28.21%
UPGDCL	4.84	6.85	-29.34%
KDSALTD	0.44	0.63	-30.16%
ORIONPHARM	1.19	1.72	-30.81%
MHSML	0.5	0.73	-31.51%
PAPERPROC	0.91	1.33	-31.58%
MEGHNACEM	0.34	0.5	-32.00%
GP	22.29	34.22	-34.86%
RENATA	7.66	11.89	-35.58%
SILVAPHL	0.14	0.22	-36.36%
MATINSPINN	1.81	2.86	-36.71%
DSSL	0.18	0.3	-40.00%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
ATLASBANG	-0.82	-0.57	-43.86%
BDLAMPS	1.74	3.15	-44.76%
RENWICKJA	-5.6	-3.85	-45.45%
ZAHINTEX	-2.43	-1.62	-50.00%
PDL	0.05	0.1	-50.00%
AFCAGRO	0.02	0.04	-50.00%
DESHBANDHU	0.1	0.2	-50.00%
BSRMLTD	1.82	3.82	-52.36%
BSRMSTEEL	1.17	2.46	-52.44%
SHEPHERD	0.14	0.32	-56.25%
ARGONDENIM	0.03	0.07	-57.14%
SQUARETEXT	0.92	2.38	-61.34%
KPCL	-0.03	-0.08	-62.50%
WALTONHIL	2	5.45	-63.30%
MLDYEING	0.04	0.11	-63.64%
WATACHEM	0.53	1.51	-64.90%
VFSTDL	0.17	0.49	-65.31%
ICB	0.3	0.98	-69.39%
AAMRATECH	0.16	0.6	-73.33%
HFL	0.04	0.15	-73.33%
EPGL	0.14	0.53	-73.58%
MONNOCERA	0.11	0.43	-74.42%
AMANFEED	0.23	0.91	-74.73%
IFADAUTOS	0.13	0.53	-75.47%
PENINSULA	0.08	0.33	-75.76%
JMISMDL	0.32	1.5	-78.67%
NAHEEACP	0.12	0.61	-80.33%
SONARGAON	0.05	0.28	-82.14%
FINEFOODS	0.004	0.039	-89.74%
COPPERTECH	0.05	0.51	-90.20%
FORTUNE	0.07	0.75	-90.67%
SAIHAMCOT	0.04	0.44	-90.91%
BBSCABLES	0.09	1.14	-92.11%
DACCADYE	0.03	0.42	-92.86%
NPOLYMER	0.05	0.71	-92.96%
MAKSONSPIN	0.03	1.01	-97.03%
NTC	0.14	5.21	-97.31%
BBS	0.02	0.93	-97.85%
ALLTEX	0.02	1.36	-98.53%
ACFL	-0.02	0.29	-106.90%

Instrument	Q2-22	Q2-21	Change
GPHISPAT	-0.12	1.08	-111.11%
PHARMAID	-0.76	5.53	-113.74%
ZAHEENSPIN	0.03	-0.2	-115.00%
CVOPRL	0.12	-0.64	-118.75%
DESCO	-0.08	0.37	-121.62%
YPL	-0.21	0.64	-132.81%
PTL	-0.01	0.03	-133.33%
IBP	-0.08	0.17	-147.06%
MALEKSPIN	-0.54	1.1	-149.09%
GOLDENSON	-0.16	0.16	-200.00%
SPCL	-1.38	1.14	-221.05%
ESQUIRENIT	-0.81	0.63	-228.57%
SAIHAMTEX	-0.62	0.41	-251.22%
RUNNERAUTO	-2.08	0.96	-316.67%
AL-HAJTEX	-0.21	0.09	-333.33%
RAHIMTEXT	-2.71	0.94	-388.30%
QUASEMIND	-0.26	0.09	-388.89%
LEGACYFOOT	-0.17	0.03	-666.67%
POWERGRID	-5.51	0.93	-692.47%
PRIMETEX	-2.12	0.16	-1425.00%
BDTHAI	-0.15	0.01	-1600.00%
AZIZPIPES	-0.98	-0.04	-2350.00%
APEXTANRY	-1.95	0.07	-2885.71%
SAFKOSPINN	-1.71	0.02	-8650.00%

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
AL-HAJTEX	190.00	170.00	17	148198.00	26.70
ANWARGALV	194.70	194.70	1	10000.00	1.95
AOL	32.9	32.9	1	316315	10.407
BATBC	479.90	479.80	3	5985.00	2.87
BDFINANCE	44.1	44.1	1	900000	39.69
BEACONPHAR	259	259	1	2001	0.518
BEXIMCO	119.90	104.10	8	84237.00	9.14
BSCCL	215.4	215.4	1	9200	1.982
BXPHARMA	145	141	6	85151	12.308
COPPERTECH	40	40	2	63176	2.527
DOMINAGE	14.60	14.60	1	39414.00	0.58
DULAMIACOT	70.9	70.9	1	14000	0.993
EBL	30	30	1	17000	0.51
EGEN	43.8	43.8	1	12500	0.547
ESQUIRENIT	31.5	31.5	1	20000	0.63
GENEXIL	99.00	90.00	3	80000.00	7.29
GP	261.6	261.6	1	5000	1.308
GSPFINANCE	30.10	27.50	3	212065.00	5.99
IDLC	42	42	1	12100	0.508
IFIC	10.4	10.4	1	49000	0.51
LHBL	64	63	13	169380	10.763
LINDEBD	1311	1310.4	5	2200	2.883
LOVELLO	34.6	34.6	1	17486	0.605
MALEKSPIN	29.2	24.4	2	74000	1.921
MARICO	2360.00	2346.00	7	3502.00	8.23
MEGHNALIFE	78.6	78.6	1	12500	0.983
METROSPIN	31.5	31.5	1	20000	0.63
MJLBD	85	85	1	10000	0.85
MONNOFABR	21.9	21.9	1	125000	2.737
NAHEEACP	58.9	58.9	1	11500	0.677
NBL	8.3	8.2	2	1085000	8.995
POWERGRID	47.2	47.2	2	22000	1.038
QUASEMIND	53.00	53.00	2	52200.00	2.77
RDFOOD	43.00	43.00	1	32500.00	1.40
RECKITTBEN	4525	4525	1	300	1.357
RENATA	1217.8	1141.8	7	5223	6.129
ROBI	27	27	3	125000	3.375
RUPALILIFE	85.00	85.00	1	96500.00	8.20
SAFKOSPINN	19.5	19.5	1	113102	2.205
SALVOCHEM	61.9	61.7	3	344900	21.315

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
SEAPEARL	309.00	281.60	3	184001.00	51.99
SILCOPHL	21.10	21.10	1	24000.00	0.506
SILVAPHL	21.6	19.5	2	300700	6.441
SINGERBD	136.80	136.80	2	10000.00	1.37
SONALIPAPR	695	695	1	1100	0.764
SPCERAMICS	48.3	43	2	122800	5.81
SQURPHARMA	205.8	203.7	25	121821	24.911
STANDBANKL	8.3	8.3	1	65000	0.539
UNIQUEHRL	73.6	73.6	1	11000	0.81
Total= 49			**149**	**5248057**	**307.157**

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