Daily Capital Market Synopsis

Tuesday, February 28, 2023

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6216.95	17.75	0.29%
DSES	1359.66	3.28	0.24%
DS30	2220.98	2.21	0.10%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	4206.64	2617.31	60.7%
Trade Volume	61181267	34150468	79.2%
Total No. of Trade	92123	58906	56.4%

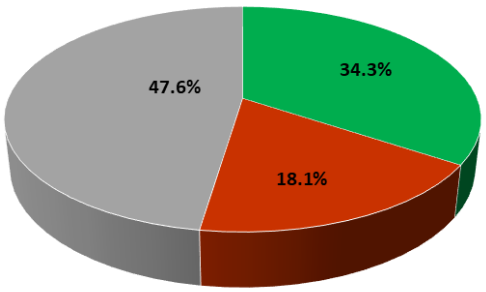
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7630091.354	7621786.477	0.1%
Mkt P/E	17.97	17.95	0.1%
Market Cap. To GDP	19.2%	19.2%	0.1%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market resumed surging with swelled up volume

DSEX flew up **17.75** points and **6216.95** points today. Market participation soared up as well from yesterday's level reflecting investors' drive to catch the next upward rally. Yesterday's market participation was 2617.313 mn and it increased today than the previous day raising BDT **4206.64 mn** turnover which is **60.7% higher** than the last day. Market got back to positive zone yesterday after two profit booking sessions and it continued the positivity more strongly today. Market is expected to go strongly bullish in the next few days. In term of technical analysis, DSEX crossed a psychological barrier at around 6200 points and may head towards the next resistance at around 6240 points. In term of macro news front, Bangladesh Bank's foreign exchange reserves invested in US dollars declined 34 per cent year-on-year to $23.63 billion in February as the country is heavily dependent on the American greenback to settle payments for global trade. The central bank had 73 per cent of its foreign exchange reserves invested in the US dollar as of February 22, data from the BB showed. Forex reserves totaled $32.44 billion on the day.

Almost all the sector ended positive except Jute and Mutual Fund today.

GENEXIL, SEAPEARL, OLYMPIC mainly moved the index positively. On the other hand, BEACONPHAR, AL-HAJTEX, SUNLIFEINS were the negative forces today.

BGIC, EMERALDOIL, CITYGENINS were among the top gainers. On the other hand, AL-HAJTEX, MEGHNAINS, SAVAREFR were among the top companies to lose price today.

SME Market Update

DSMEX gained **26.88 points** today and ended at **1014.09 points** which was **2.72% higher** than yesterday. Market participation increased from yesterday's level. Today's market participation was **21.08 mn** which was **31.8% higher** than yesterday.

YUSUFLOUR, KFL, KBSEED was among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

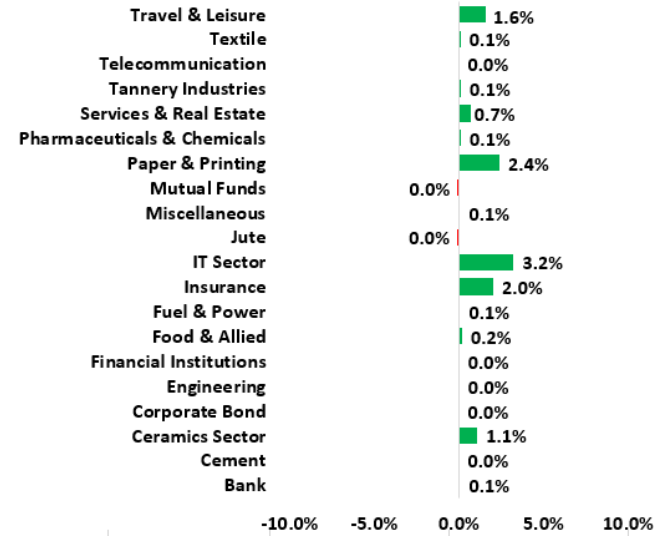
Symbol	Today	Point Change	% Change
DSMEX	1,014.09	26.88	2.72%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	21.08	20.97	0.5%
Trade Volume	1249356	1492269	-16.3%
Total No. of Trade	887	820	8.2%

Source: NRBCBSL Research & DSE Website

Sector Gain



Watch List

Code	TCP	YCP	Change	Volume
GENEXIL	92.70	89.10	4.0%	3172979
RUPALILIFE	93.30	87.60	6.5%	758865
BEACONPHAR	299.40	300.30	-0.3%	98587
NAVANAPHAR	70.30	67.30	4.5%	522747
EHL	91.50	90.50	1.1%	1049811
ORIONPHARM	83.00	82.40	0.7%	1299999
BDCOM	40.40	39.60	2.0%	1360956
OLYMPIC	148.70	146.60	1.4%	697730
BSC	132.10	130.40	1.3%	1450986
MEGHNALIFE	82.90	78.10	6.1%	650079

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
BGIC	49	44.6	9.9%	6,839
EMERALDOIL	31.5	28.9	9.0%	243,585
CITYGENINS	29.2	26.9	8.6%	212,446
PRAGATILIF	115	106	8.3%	560,549
METROSPIN	37.1	34.6	7.2%	1,040,232
PRAGATIINS	63	58.9	7.0%	112,291
RUPALILIFE	93.3	87.6	6.5%	758,865
ADNTEL	130.7	122.8	6.4%	1,869,212
MEGHNALIFE	82.9	78.1	6.1%	650,079
POPULARLIF	70.1	66.7	5.1%	155,824

Top 10 Losers

Code	TCP	YCP	Change	Volume
AL-HAJTEX	153.8	156.3	-1.6%	487,938
MEGHNAINS	29.8	30.1	-1.0%	291,583
SAVAREFR	214.5	216.6	-1.0%	1
FINEFOODS	61.5	62.1	-1.0%	28,328
IMAMBUTTON	82.4	83.2	-1.0%	32,210
APEXSPINN	115.2	116.3	-0.9%	47,731
SUNLIFEINS	52.7	53.2	-0.9%	79,340
SHYAMPSUG	63.5	64.1	-0.9%	19,043
RENWICKJA	745	752.4	-0.9%	377
ARAMIT	257.30	259.7	-0.9%	12,802

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
FINEFOODS	1618.42
WALTONHIL	1114.57
SAMATALETH	663.75
AFTABAUTO	612.5
BANGAS	452.92
KAY&QUE	429.62
DELTASPINN	425
AMBEEPHA	393
MONNOAGML	390.07
MONNOCERA	358.33

Lowest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PUBALIBANK	3.86
JAMUNABANK	3.93
PREMIERBAN	3.93
SHAHJABANK	4.23
GIB	4.3
DHAKABANK	4.97
EXIMBANK	4.97
MTB	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
UNIQUEHRL	62.7	61.4	2.12	27.786
SEAPEARL	281.40	277.3	1.48	179.884
OLYMPIC	148.70	146.6	1.43	103.517
BSC	132.1	130.4	1.3	192.144
ORIONPHARM	83.00	82.4	0.73	107.819
BATBC	518.70	518.7	0	0.822
BBSCABLES	49.90	49.9	0	0.286
BEXIMCO	115.60	115.6	0	0.003
BRACBANK	38.50	38.5	0	0.201
BSCCL	218.90	218.9	0	0.053

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Value (BDT mn)
GENEXIL	92.7	89.1	4.0%	292.23
ADNTEL	130.7	122.8	6.4%	240.63
SPCERAMICS	45.5	44.4	2.5%	215.43
BSC	132.1	130.4	1.3%	192.14
SEAPEARL	281.4	277.3	1.5%	179.88
SONALIPAPR	635.6	615.1	3.3%	136.36
AAMRANET	59.7	59.4	0.5%	117.19
ORIONPHARM	83	82.4	0.7%	107.82
OLYMPIC	148.7	146.6	1.4%	103.52
GEMINISEA	452.5	439.1	3.1%	99.03

Source: NRBCBSL Research

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
RAHIMAFOOD	0.35	-0.06	683.33%
SALAMCRST	0.18	0.03	500.00%
EASTRNLUB	6.26	1.22	413.11%
CROWNCEMNT	0.99	0.21	371.43%
UNIQUEHRL	1	0.27	270.37%
APEXFOODS	1.57	0.43	265.12%
SAVAREFR	-0.71	-0.2	255.00%
FUWANGFOOD	0.1	0.03	233.33%
AAMRANET	1.31	0.41	219.51%
ANLIMAYARN	0.07	-0.08	187.50%
SEAPEARL	2.23	0.81	175.31%
NFML	0.03	-0.04	175.00%
DOREENPWR	-1.23	2.08	159.13%
FEKDIL	0.52	0.21	147.62%
INTRACO	0.49	0.21	133.33%
ECABLES	0.21	-0.8	126.25%
AFTABAUTO	0.01	-0.2	105.00%
SONALIANSH	0.9	0.44	104.55%
ETL	0.1	0.05	100.00%
KPPL	-0.06	-1.96	96.94%
TOSRIFA	0.32	0.27	96.94%
JAMUNAOIL	9.29	4.76	95.17%
NTLTUBES	0.31	0.16	93.75%
SAPORTL	0.42	0.22	90.91%
HWAWELLTEX	1.45	0.76	90.79%

Instrument	Q2-22	Q2-21	Change
BDSERVICE	-0.17	-1.78	90.45%
OLYMPIC	2.93	1.54	90.26%
MONOSPOOL	1.61	0.85	89.41%
SPCERAMICS	0.15	0.08	87.50%
APEXFOOT	2.79	1.5	86.00%
ACTIVEFINE	-0.01	-0.06	83.33%
KBPPWBIL	-0.01	-0.05	80.00%
BANGAS	0.07	0.04	75.00%
DOMINAGE	0.26	0.15	73.33%
GHCL	-0.45	-0.26	73.08%
SHYAMPSUG	-7.39	-22.53	67.20%
MEGCONMILK	-0.571	-1.74	67.18%
ADNTEL	1	0.6	66.67%
SHASHADNIM	0.77	0.47	63.83%
ORIONINFU	0.4	0.26	53.85%
GQBALLPEN	-1.19	-0.78	52.56%
USMANIAGL	-0.91	-0.6	51.67%
STYLECRAFT	-1.16	-2.37	51.05%
PADMAOIL	8.92	5.92	50.68%
BEACONPHAR	1.61	1.07	50.47%
AMBEEPHA	0.35	0.24	45.83%
MONNOAGML	0.69	0.49	40.82%
CENTRALPHL	-0.06	-0.1	40.00%
FARCHEM	-0.18	-0.13	38.46%
MJLBD	2.05	1.5	36.67%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
SKTRIMS	0.34	0.25	36.00%
DSHGARME	0.34	0.25	36.00%
RNSPIN	-0.02	-0.03	33.33%
ZEALBANGLA	-12.2	-17.12	28.74%
MPETROLEUM	8.34	6.51	28.11%
TITASGAS	0.93	0.73	27.40%
ITC	0.63	0.5	26.00%
DULAMIACOT	-0.2	-0.27	25.93%
BSCCL	4.01	3.33	20.42%
KOHINOOR	2.97	2.5	18.80%
HRTEX	0.54	0.46	17.39%
BENGALWTL	0.15	0.13	15.38%
SILCOPHL	0.15	0.13	15.38%
AGNISYSL	0.31	0.27	14.81%
LOVELLO	0.17	0.15	13.33%
MARICO	30.93	27.35	13.09%
GEMINISEA	3.01	2.7	11.48%
SAMORITA	0.2	0.18	11.11%
EHL	2.09	1.89	10.58%
SQURPHARMA	5.78	5.24	10.31%
JUTESPINN	-11.76	-10.83	8.59%
GBBPOWER	0.27	0.25	8.00%
BDAUTOCA	0.15	0.14	7.14%
TUNGHAI	-0.13	-0.14	7.14%
DAFODILCOM	0.19	0.18	5.56%
ACMELAB	2.52	2.4	5.00%
METROSPIN	0.47	0.45	4.44%
ADVENT	0.29	0.28	3.57%
EGEN	0.38	0.37	2.70%
AIL	0.39	0.38	2.63%
LRBDL	0.5	0.49	2.04%
GENEXIL	1.22	1.21	0.83%
TAMIJTEX	1.86	1.85	0.54%
KAY&QUE	0.11	0.11	0.00%
OAL	-0.04	-0.04	0.00%
TUNGHAI	-0.13	-0.13	0.00%
MEGHNAPET	-0.06	-0.06	0.00%
DELTASPINN	-0.01	-0.01	0.00%
IBNSINA	5.9	5.97	-1.17%
NAVANAPHAR	0.77	0.78	-1.28%

Instrument	Q2-22	Q2-21	Change
ACI	1.96	2	-2.00%
HAKKANIPUL	-0.37	-0.38	-2.63%
BPPL	0.7	0.72	-2.78%
SINOBANGLA	0.28	0.29	-3.45%
ACIFORMULA	2.49	2.59	-3.86%
BDCOM	0.45	0.47	-4.26%
APEXSPINN	1.1	1.16	-5.17%
RANFOUNDRY	0.99	1.05	-5.71%
INDEXAGRO	1.05	1.12	-6.25%
BEACHHATCH	0.29	0.31	-6.45%
ISNLTD	0.13	0.14	-7.14%
QUEENSOUTH	0.25	0.27	-7.41%
AMCL(PRAN)	1.92	2.1	-8.57%
ANWARGALV	2.01	2.27	-11.45%
BPML	0.55	0.65	-15.38%
BERGERPBL	14.73	17.52	-15.92%
BEXIMCO	3.6	4.45	-19.10%
SIMTEX	0.21	0.26	-19.23%
NAVANACNG	0.04	0.05	-20.00%
JHRML	0.52	0.66	-21.21%
AOL	0.33	0.42	-21.43%
MIRAKHTER	0.76	0.99	-23.23%
ALIF	0.13	0.17	-23.53%
SUMITPOWER	0.76	1	-24.00%
RDFOOD	0.28	0.37	-24.32%
GENNEXT	0.03	0.04	-25.00%
MONNOFABR	0.03	0.04	-25.00%
ACMEPL	0.38	0.52	-26.92%
BXPHARMA	2.77	3.84	-27.86%
BARKAPOWER	0.56	0.78	-28.21%
UPGDCL	4.84	6.85	-29.34%
KDSALTD	0.44	0.63	-30.16%
ORIONPHARM	1.19	1.72	-30.81%
MHSML	0.5	0.73	-31.51%
PAPERPROC	0.91	1.33	-31.58%
MEGHNACEM	0.34	0.5	-32.00%
GP	22.29	34.22	-34.86%
RENATA	7.66	11.89	-35.58%
SILVAPHL	0.14	0.22	-36.36%
MATINSPINN	1.81	2.86	-36.71%
DSSL	0.18	0.3	-40.00%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
ATLASBANG	-0.82	-0.57	-43.86%
BDLAMPS	1.74	3.15	-44.76%
RENWICKJA	-5.6	-3.85	-45.45%
ZAHINTEX	-2.43	-1.62	-50.00%
PDL	0.05	0.1	-50.00%
AFCAGRO	0.02	0.04	-50.00%
DESHBANDHU	0.1	0.2	-50.00%
BSRMLTD	1.82	3.82	-52.36%
BSRMSTEEL	1.17	2.46	-52.44%
SHEPHERD	0.14	0.32	-56.25%
ARGONDENIM	0.03	0.07	-57.14%
SQUARETEXT	0.92	2.38	-61.34%
KPCL	-0.03	-0.08	-62.50%
WALTONHIL	2	5.45	-63.30%
MLDYEING	0.04	0.11	-63.64%
WATACHEM	0.53	1.51	-64.90%
VFSTDL	0.17	0.49	-65.31%
ICB	0.3	0.98	-69.39%
AAMRATECH	0.16	0.6	-73.33%
HFL	0.04	0.15	-73.33%
EPGL	0.14	0.53	-73.58%
MONNOCERA	0.11	0.43	-74.42%
AMANFEED	0.23	0.91	-74.73%
IFADAUTOS	0.13	0.53	-75.47%
PENINSULA	0.08	0.33	-75.76%
JMISMDL	0.32	1.5	-78.67%
NAHEEACP	0.12	0.61	-80.33%
SONARGAON	0.05	0.28	-82.14%
FINEFOODS	0.004	0.039	-89.74%
COPPERTECH	0.05	0.51	-90.20%
FORTUNE	0.07	0.75	-90.67%
SAIHAMCOT	0.04	0.44	-90.91%
BBSCABLES	0.09	1.14	-92.11%
DACCADYE	0.03	0.42	-92.86%
NPOLYMER	0.05	0.71	-92.96%
MAKSONSPIN	0.03	1.01	-97.03%
NTC	0.14	5.21	-97.31%
BBS	0.02	0.93	-97.85%
ALLTEX	0.02	1.36	-98.53%
ACFL	-0.02	0.29	-106.90%

Instrument	Q2-22	Q2-21	Change
GPHISPAT	-0.12	1.08	-111.11%
PHARMAID	-0.76	5.53	-113.74%
ZAHEENSPIN	0.03	-0.2	-115.00%
CVOPRL	0.12	-0.64	-118.75%
DESCO	-0.08	0.37	-121.62%
YPL	-0.21	0.64	-132.81%
PTL	-0.01	0.03	-133.33%
IBP	-0.08	0.17	-147.06%
MALEKSPIN	-0.54	1.1	-149.09%
GOLDENSON	-0.16	0.16	-200.00%
SPCL	-1.38	1.14	-221.05%
ESQUIRENIT	-0.81	0.63	-228.57%
SAIHAMTEX	-0.62	0.41	-251.22%
RUNNERAUTO	-2.08	0.96	-316.67%
AL-HAJTEX	-0.21	0.09	-333.33%
RAHIMTEXT	-2.71	0.94	-388.30%
QUASEMIND	-0.26	0.09	-388.89%
LEGACYFOOT	-0.17	0.03	-666.67%
POWERGRID	-5.51	0.93	-692.47%
PRIMETEX	-2.12	0.16	-1425.00%
BDTHAI	-0.15	0.01	-1600.00%
AZIZPIPES	-0.98	-0.04	-2350.00%
APEXTANRY	-1.95	0.07	-2885.71%
SAFKOSPINN	-1.71	0.02	-8650.00%

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
IPDC	58	51.9	5	1524300	84.023
DHAKAINS	65	59.3	2	1118000	69.347
SEAPEARL	282.5	253.2	8	256699	67.552
BEXGSUKUK	87.00	87.00	1	500000.00	43.50
BSC	138.00	135.10	2	220000.00	29.78
ADNTEL	126.80	118.00	11	231398.00	28.48
GP	288	261.6	5	93515	25.797
BSCCL	235.1	199.8	2	102503	24.01
SQURPHARMA	199	197	23	88226	17.437
RELIANCINS	57	57	1	210000	11.97
SONALIPAPR	661.00	582.00	14	16503.00	10.62
ACFL	26.10	26.10	1	295000.00	7.70
ACI	282.6	238	2	24000	6.604
SILCOPHL	21.10	21.10	1	297000.00	6.27
METROSPIN	36.6	31.2	5	181000	6.076
MEGHNALIFE	72.5	70.5	2	69120	4.997
NPOLYMER	51.00	51.00	1	87000.00	4.44
RDFOOD	35	32.7	6	131000	4.343
AL-HAJTEX	162.50	150.50	4	27232.00	4.23
FORTUNE	83.2	68.2	5	50742	3.827
GENNEXT	6	6	1	600000	3.6
BATBC	479.8	479.8	5	6934	3.327
BXPHARMA	146.2	142.3	5	21278	3.046
MALEKSPIN	27.00	27.00	1	110000.00	2.97
LHBL	63.8	62	4	40052	2.502
PRAGATILIF	106.3	106.3	2	21000	2.232
BENGALWTL	36.6	36.6	2	50000	1.83
AAMRATECH	33.5	33.5	1	50000	1.675
ACMELAB	83.1	83.1	1	20000	1.662
SUNLIFEINS	55	55	2	25500	1.403
FEKDIL	15.5	15.5	1	83439	1.293
MLDYEING	24.8	24.8	1	51114	1.268
SHEPHERD	24.1	24.1	1	52074	1.255
BEXIMCO	112.50	112.50	1	10999.00	1.24
GEMINISEA	477.50	477.50	1	2310.00	1.10
MARICO	2300.50	2300.50	2	470.00	1.08
SAIFPOWER	26.9	26.8	2	40000	1.074
ACMEPL	31.90	31.90	1	30000.00	0.96
EGEN	40.70	40.70	1	20000.00	0.81
GREENDELMF	6.90	6.90	1	100000.00	0.69

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
ORIONPHARM	85.1	85.1	1	8000	0.681
NBL	8.2	8.2	1	80000	0.656
SHAHJABANK	18.00	18.00	1	35000.00	0.63
DBH1STMF	6.9	6.9	1	78228	0.54
DELTALIFE	133	133	1	4000	0.532
RECKITTBEN	4725.00	4725.00	1	111.00	0.52
DBH	52.1	52.1	1	10000	0.521
EHL	82.5	82.5	1	6100	0.503
POWERGRID	47.2	47.2	1	10600	0.5
Total= 49			146	7090447	501.104

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