Daily Capital Market Synopsis

Wednesday, December 28, 2022

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6195.82	15.54	0.25%
DSES	1355.70	3.35	0.25%
DS30	2194.20	2.75	0.13%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	2582.28	2695.87	-4.2%
Trade Volume	34283440	31684012	8.2%
Total No. of Trade	57870	40734	42.1%

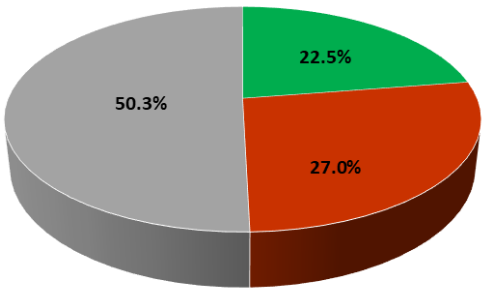
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7606101.211	7597668.736	0.1%
Mkt P/E	17.92	17.90	0.1%
Market Cap. To GDP	25.3%	25.2%	0.1%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market had a rise after two falling sessions

Broad index raised up **15.54** points closing at **6195.82** points. Today's session started positive forming a sharp hike in the mid-session and market kept on a steady pace till the end. Market participation slightly deteriorated again reflecting investors' lack of confidence and reluctance towards market activities. Yesterday's market participation was 2695.86 mn and it decreased today than the previous day raising BDT **2582.28** mn turnover which is **4.2% lower** than the last day. According to a news report from yesterday, around 1.7 lakh BO have been closed in the last 6 months. This news indicates further intensification of this existing bearish phase as investors' confidence and spontaneous participation in the market is crucial for market growth. In term of technical analysis, DSEX today has bounced back from a support at around 6135 points. Market may behave hesitantly for one or two sessions around this level. In term of sectoral news front, The Bangladesh Securities and Exchange Commission on Tuesday allowed two Shariah-based banks, Islami Bank Bangladesh Limited and Social Islami Bank Limited, to float non-convertible Mudaraba subordinated bonds worth Tk 1,400 crore. The stock market regulatory body also approved Pubali Bank to issue non-convertible, publicly placed, floating rate subordinated bond worth Tk 700 crore.

Almost all the sectors gained value except Textile & Cements.

ORIONINFU, OLYMPIC, BSC mainly moved the index positively. On the other hand, DOMINAGE, PDL, APEXTANRY were the negative forces today.

ICICL, ORIONINFU, EGEN were among the top gainers. On the other hand, TALLUSPIN, RENWICKJA, EASTERNLUB were among the top companies to lose price today.

SME Market Update

DSMEX gained **40.20** points today and ended at **1282.78 points** which was **3.23% higher** than yesterday. Market participation increased from yesterday's level. Today's market participation was **57.06 mn** which was **270% higher** than yesterday.

ACHIASF, KBSEED, MOSTFAMETL were among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

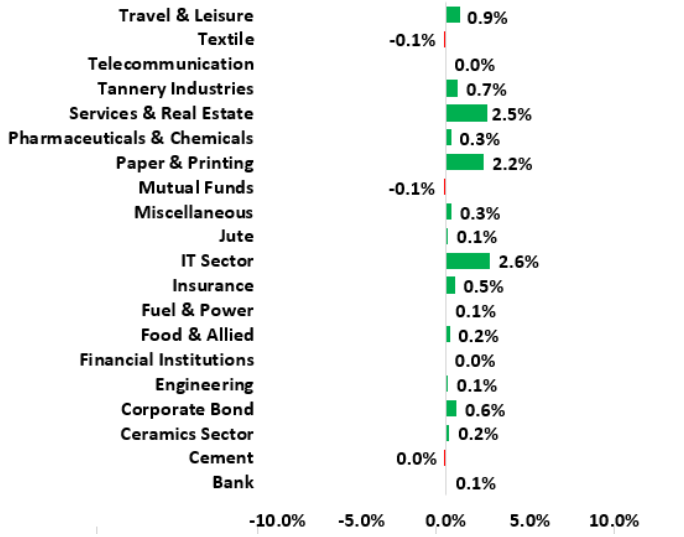
Symbol	Today	Point Change	% Change
DSMEX	1,282.78	40.21	3.24%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	57.06	15.45	269.5%
Trade Volume	2135294	872318	144.8%
Total No. of Trade	1380	814	69.5%

Source: NRBCBSL Research & DSE Website

Sector Gain



Top Picks

Code	TCP	YCP	Change	Volume
ADVENT	24.60	23.40	5.1%	1850233
BPML	74.40	70.70	5.2%	1221157
GENEXIL	78.20	75.40	3.7%	792395
NAVANAPHAR	74.20	69.90	6.2%	344288
EHL	77.40	73.30	5.6%	583759
BSC	114.10	109.60	4.1%	340519
BDCOM	37.00	36.20	2.2%	779215
INTRACO	39.70	38.20	3.9%	2462447
AAMRANET	0.00	46.90	-100.0%	0
PRAGATILIF	120.90	119.60	1.1%	623657

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
ICICL	25.6	23.3	9.9%	1,389
ORIONINFU	485	446	8.7%	547,515
EGEN	51.2	47.7	7.3%	171,150
NAVANAPHAR	74.2	69.9	6.2%	344,288
MONOSPOOL	282.10	265.9	6.1%	69,823
EHL	77.4	73.3	5.6%	583,759
KOHINOOR	433.7	411.1	5.5%	21,391
BPML	74.4	70.7	5.2%	1,221,157
ADVENT	24.60	23.4	5.1%	1,850,233
BENGALWTL	29.3	27.9	5.0%	718,093

Top 10 Losers

Code	TCP	YCP	Change	Volume
TALLUSPIN	9.9	10	-1.0%	65
RENWICKJA	964.3	974	-1.0%	1
EASTRNLUB	1621.2	1637.5	-1.0%	125
LIBRAINFU	866.1	874.8	-1.0%	12
CAPMBDBLMF	10	10.1	-1.0%	1
NORTHRNINS	40	40.4	-1.0%	10
RAHIMTEXT	211.1	213.2	-1.0%	145
PRIMETEX	40.4	40.8	-1.0%	1,001
BEACHHATCH	41	40.9	-1.0%	564
SAVAREFR	253.50	256	-1.0%	1

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
EASTRNLUB	1621.2
FINEFOODS	918.75
ANLIMAYARN	897.5
SAMATALETH	850
MONNOCERA	777.5
AFTABAUTO	612.5
ECABLES	607.5
AMBEEPHA	509.6
KAY&QUE	474.11
BANGAS	472.69

Lowest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PUBALIBANK	3.86
PREMIERBAN	3.87
JAMUNABANK	3.93
SHAHJABANK	4.23
GIB	4.3
DHAKABANK	4.97
EXIMBANK	4.97
MTB	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
OLYMPIC	121.80	118.1	3.13	11.095
ORIONPHARM	81.6	79.8	2.26	120.672
PUBALIBANK	26.3	26.1	0.77	1.786
BXPHARMA	146.50	146.2	0.21	14.411
BEACONPHAR	285.5	285.3	0.07	14.543
BATBC	518.70	518.7	0	0.305
BBSCABLES	49.9	49.9	0	0.117
BEXIMCO	115.6	115.6	0	0.473
BRACBANK	38.5	38.5	0	0.041
BSCCL	218.90	218.9	0	1.972

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
ORIONINFU	485	446	8.7%	236.55
ORIONPHARM	81.6	79.8	2.3%	120.67
MONNOCERA	124.4	122.3	1.7%	98.52
INTRACO	39.7	38.2	3.9%	97.11
BPML	74.4	70.7	5.2%	89.53
PRAGATILIF	120.9	119.6	1.1%	75.67
SEAPEARL	186.7	186.4	0.2%	65.24
MONNOAGML	828.3	833.1	-0.6%	62.38
GENEXIL	78.2	75.4	3.7%	61.54
ADVENT	24.6	23.4	5.1%	44.81

Source: NRBCBSL Research

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
GHCL	2%		-1.57	18.12.2022
SAMATALETH	0%		-0.06	15.12.2022
AMBEEPHA	10%	20%	3.36	will be notified
RAHIMAFOOD	5%		0.29	13.12.2022
DOMINAGE	2%		0.55	11.12.2022
FUWANGCER	2%		0.23	08.12.2022
SONALIANSH	100%		3.92	07.12.2022
BEACHHATCH	2%		0.22	22.12.2022
ARAMITCEM	5%		-16.88	05.12.2022
ARAMIT	50%		8.25	05.12.2022
CONFIDCEM	5%		1.43	05.12.2022
ORIONINFU	10%	10%	2.1	04.12.2022
FUWANGFOOD	0%		-2.26	01.12.2022
ORIONPHARM	10%		3.62	04.12.2022
JAMUNAOIL	120%		16.87	20.12.2022
MPETROLEUM	150%		29.25	11.12.2022
ICB	5%	5%	1.79	01.12.2022
KBPPWBIL	2%		-0.18	30.11.2022
KOHINOOR	20%	20%	12.41	01.12.2022
BDTHAIFOOD	3%		0.22	01.12.2022
POWERGRID	10%		1.72	30.11.2022.
BDSERVICE	0%		-11.35	30.11.2022
PHARMAID	50%		11.14	08.12.2022
DSSL	2%		1.1	30.11.2022
NTLTUBES	0%		-2.38	30.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ATLASBANG	0%		-1.47	29.11.2022
PADMAOIL	125%		24.47	05.12.2022
ECABLES	2%		0.34	08.12.2022
PREMIERLEA	0%		-18.18	30.11.2022
SAMORITA	5%	5%	0.86	30.11.2022
MITHUNKNIT	0%			28.11.2022
IBP	1%		0.22	28.11.2022
SAPORTL	15%		1.19	27.11.2022
TALLUSPIN	0%		-3.02	28.11.2022
BANGAS	3%		0.26	28.11.2022
MEGHNACEM	5%	5%	1.95	01.12.2022
EASTRNLUB	40%	10%	9.5	11.12.2022
GOLDENSON	0%		-0.29	29.11.2022
AOL	10%		1.67	30.11.2022
SALVOCHEM	10%		1.98	04.12.2022
WMSHIPYARD	0%		-0.05	27.11.2022
AAMRATECH	6%	6%	1.78	24.11.2022
HAKKANIPUL	1%		-1.3	24.11.2022
SILCOPHL	5%		0.81	05.12.2022
DACCADYE	0%		0.14	28.11.2022
CENTRALPHL	0%		0.57	24.11.2022
BDTHAI	0%		0.02	23.11.2022
BSC	20%		14.8	23.11.2022
ZAHEENSPIN	0%		-1.28	24.11.2022
BATBC	100%		7.59	21.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
LEGACYFOOT	0%		-0.86	22.11.2022
UNIQUEHRL	15%		3.2	21.11.2022
PRIMETEX	2%		0.43	24.11.2022
USMANIAGL	0%		-2.66	21.11.2022
ALLTEX	1%		0.2	24.11.2022
GPHISPAT	5.50%	5.50%	3.42	23.11.2022
AIL	12%		1.55	20.11.2022
LRBDL	10%		2.13	20.11.2022
ESQUIRENIT	10%		2.36	05.12.2022
KPCL	10%		0.03	23.11.2022
DSHGARME	10%		0.05	22.11.2022
ACMEPL	5%		1.51	23.11.2022
RDFOOD	5%		1.18	05.12.2022
TUNGHAI	0%		-0.42	20.11.2022
DAFODILCOM	5%		0.67	17.11.2022
ALIF	2%		0.585	20.11.2022
GHAIL	2%		-0.47	24.11.2022
ACTIVEFINE	0%		0.11	17.11.2022
BDAUTOCA	4%		0.49	21.11.2022
SAVAREFR	0%		-9.37	20.11.2022
OAL	0%		-0.19	24.11.2022
MONNOAGML	15%		1.59	21.11.2022
NAVANAPHAR	11%		3.42	28.11.2022
BARKAPOWER	10%		2.13	22.11.2022
MLDYEING	10%		0.43	17.11.2022
SPCL	16%	4%	4.3	01.12.2022
BSRMSTEEL	30%		8.72	23.11.2022
BATASHOE	260%		20.11	17.11.2022
WATACHEM	20%		4.05	22.11.2022
SAFKOSPINN	2%	1%	0.33	24.11.2022
NFML	1%		0.08	24.11.2022
VFSTDL	5%		1.42	17.11.2022
SHEPHERD	10%		1.18	21.11.2022
MHSML	6%		1.92	29.11.2022
UPGDCL	170%		17.21	22.11.2022
BPML	10%		2.92	22.11.2022
AFCAGRO	1%		0.22	17.11.2022
CVOPRL	0%		-2.63	24.11.2022
HRTEX	5%	10%	2.79	22.11.2022
BDCOM	10%		1.4	17.11.2022
KPPL	0%		-3.1	24.11.2022
MEGCONMILK	0%		-2.28	17.11.2022
EPGL	10%		0.38	17.11.2022
STYLECRAFT	2%		-5.11	24.11.2022
MONNOCERA	10%		1.03	21.11.2022
SONARGAON	1%		0.33	21.11.2022
SALAMCRST	5%		0.67	24.11.2022
ISNLTD	3%		0.59	07.12.2022
BSRMLTD	35%		10.34	23.11.2022
GENNEXT	0%		0.01	17.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
BENGALWTL	5%		0.52	21.11.2022
COPPERTECH	4%	4%	1.78	21.11.2022
IFADAUTOS	5%	5%	1.64	20.11.2022
FORTUNE	10%	5%	2.3	24.11.2022
MEGHNAPET	0%		-0.31	17.11.2022
MAKSONSPIN	10%		2.11	06.12.2022
DULAMIACOT	0%		-1.13	21.11.2022
GBBPOWER	3%		1.01	01.12.2022
BEXIMCO	30%		14.32	21.11.2022
RANFOUNDRY	23%		3.81	17.11.2022
BXPHARMA	35%		11.48	21.11.2022
SPCERAMICS	3%		0.39	21.11.2022
FINEFOODS	2%		0.02	17.11.2022
OLYMPIC	45%		6.03	24.11.2022
HFL	5%		0.67	29.11.2022
SAIFPOWER	10%		1.32	17.11.2022
AMCL(PRAN)	32%		5.62	17.11.2022
HWAWELLTEX	25%		4.54	24.11.2022
METROSPIN	3%	5%	1.38	23.11.2022
PTL	10%		4.67	21.11.2022
AFTABAUTO	5%	5%	0.01	20.11.2022
NAVANACNG	5%	5%	0.16	20.11.2022
STANCERAM	0%		-2.99	16.11.2022
BBSCABLES	8%	5%	4.01	20.11.2022
NPOLYMER	11%		2.92	17.11.2022
BPPL	10%		1.25	22.11.2022
ACI	50%	5%	5.23	17.11. 2022
MIRAKHTER	13%		2.93	24.11.2022
SKTRIMS	4%		0.9	24.11.2022
CROWNCEMNT	10%		1.54	21.11.2022
NAHEEACP	10%		2.88	20.11.2022
SAIHAMTEX	12%		1.37	17.11.2022
SINOBANGLA	10%	1%	1.81	28.11.2022
BBS	4%		1.65	20.11.2022
RUNNERAUTO	10%		2.4	24.11.2022
KAY&QUE	0%		0.59	20.11.2022
SONALIPAPR	40%		6.03	17.11.2022
MONNOFABR	2%		0.12	21.11.2022
ACMELAB	30%		9.98	20.11.2022
ARGONDENIM	10%		0.52	17.11.2022
ETL	2%		0.12	17.11.2022
ACIFORMULA	25%		5.14	17.11.2022
AAMRANET	5%	5%	1.85	20.11.2022
MALEKSPIN	10%		3.72	16.11.2022
BEACONPHAR	16%		4.05	17.11.2022
AGNISYSL	5%		1.01	17.11.2022
RNSPIN	0%		-0.09	15.11.2022
ANLIMAYARN	0%		-0.18	17.11.2022
JHRML	13%		3.25	30.11.2022
RENWICKJA	0%		-43.24	22.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ITC	6%		1.87	15.11.2022
MJLBD	50%		6.36	17.11.2022
QUASEMIND	1.50%		0.49	15.11.2022
SHYAMPSUG	0%		-53.03	22.11.2022
LOVELLO	12%		1.43	14.11.2022
QUEENSOUTH	6%	6%	1.64	15.11.2022
INDEXAGRO	10%		5.09	14.11.2022
MATINSPINN	50%		10.79	13.11.2022
AZIZPIPES	0%		-4.54	15.11.2022
ZEALBANGLA	0%		-88.27	22.11.2022
SQUARETEXT	35%		9.93	28.11.2022
RAHIMTEXT	10%		1.58	14.11.2022
SQURPHARMA	100%		20.51	28.11.2022
RENATA	140%	7%	47.68	10.11.2022
AMANFEED	10%		0.84	28.11.2022
GEMINISEA	10%	30%	12.49	10.11.2022
BDLAMPS	20%	7%	8.78	10.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
JMISMDL		36%	4.55	14.11.2022
FASFIN	0%		-19.94	07.11.2022
PENINSULA	2.50%		0.19	14.11.2022
TAMIJTEX	30%		6.61	14.11.2022
APEXFOODS	20%		5.14	07.11.2022
APEXSPINN	20%		3.45	07.11.2022
FEKDIL	10%		1.04	13.11.2022
DESCO	10%		1.59	17.11.2022
INTRACO	10%		1.03	14.11.2022
TITASGAS	10%		3.21	03.11.2022
SEAPEARL	15%		1.34	17.11.2022.
BSCCL	46%		13.91	07.11.2022
DESHBANDHU	5%		0.47	15.11.2022
EGEN	10%		1.43	15.11.2022
KDSALTD	16%		2.33	01.11.2022
APEXFOOT	35%	10%	11.7	24.10.2022
AL-HAJTEX	3%		0.91	21.11.2022
MONOSPOOL	10%	10%	5.45	24.10.2022

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
ADNTEL	118.00	100.30	2	37649.00	4.20
AL-HAJTEX	135.00	135.00	1	8900.00	1.20
BATBC	479.80	479.80	3	102100.00	48.99
BEACHHATCH	42.00	40.50	2	54899.00	2.24
BEACONPHAR	309.00	260.60	3	118500.00	34.00
BENGALWTL	26.50	26.50	2	145000.00	3.84
BEXIMCO	115.50	104.10	8	70303.00	7.64
BPPL	26.60	26.60	1	32510.00	0.87
BRACBANK	38.00	34.70	2	4018000.00	139.48
BSCCL	216.10	199.80	21	208202.00	43.78
CITYBANK	20.20	20.20	1	30000.00	0.61
CLICL	59.00	59.00	1	41000.00	2.42
CONFIDCEM	80.90	80.10	2	12500.00	1.01
DOMINAGE	21.20	21.20	1	40000.00	0.85
EASTLAND	25.80	25.80	1	20000.00	0.52

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
EXIMBANK	10.00	10.00	1	50000.00	0.50
FAREASTLIF	73.00	73.00	1	8500.00	0.62
FORTUNE	79.60	79.60	1	6350.00	0.51
GIB	8.90	8.90	2	240000.00	2.14
GP	286.50	263.00	4	50323.00	13.72
GSPFINANCE	27.3	27.3	1	131551	3.591
HRTEX	115.9	115.9	1	15100	1.75
IDLC	46	46	1	41895	1.927
IFIC	12	12	1	360000	4.32
INTRACO	41.8	38.5	2	66400	2.611
IPDC	63.3	51.9	2	280000	15.672
KDSALTD	82	76.9	4	84200	6.655
KOHINOOR	410.5	410.5	1	30000	12.315
KTL	23.7	23.7	1	21200	0.502
LANKABAFIN	23.4	23.4	2	50000	1.17
LHBL	64.1	64	6	54000	3.46
MALEKSPIN	25.4	25.4	1	23000	0.584
MARICO	2368	2361	5	4915	11.633
MERCANBANK	13.2	13.2	1	37900	0.5
METROSPIN	41	40.5	5	103200	4.198
ORIONINFU	407.1	407	5	226010	91.988
ORIONPHARM	79	79	1	10000	0.79
PAPERPROC	196	196	2	15755	3.088
PDL	11.1	11.1	1	428215	4.753
PEOPLESINS	36.7	36.7	1	17600	0.646
PHARMAID	790.7	790.7	4	27500	21.744
PRIMEFIN	10.4	10.4	1	50000	0.52
PROVATIINS	55.3	55.3	1	22500	1.244
RAHIMAFOOD	220	220	1	6260	1.377
RENATA	1238	1218	2	165606	201.716

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
ROBI	27.3	27.1	2	38000	1.034
SALVOCHEM	65	56	2	17999	1.08
SEAPEARL	170	170	1	5120	0.87
SHASHADNIM	24.3	24.3	1	21000	0.51
SILCOPHL	23.4	23.4	1	23800	0.557
SINGERBD	137	137	1	5000	0.685
SONALILIFE	59.9	59.9	1	60917	3.649
SONALIPAPR	600	569.1	2	50900	30.512
SPCERAMICS	38.7	38.7	1	13000	0.503
SQURPHARMA	205.1	204	7	20722	4.245
UNIONBANK	8.5	8.5	1	110000	0.935
ZAHEENSPIN	12.5	12.5	1	50000	0.625
Total= 57			**134**	**7984001**	**53.066**

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