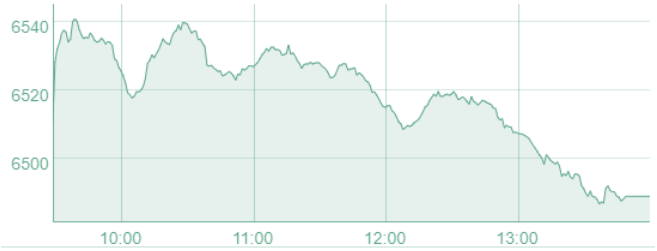
# Daily Capital Market Synopsis

**Tuesday, September 27, 2022**




**Source: DSE Broad Index, Source: DSE Website**

## Index Update

| Symbol | Today | Point Change | % Change |
|---|---|---|---|
| DSEX | 6489.05 | -21.93 | -0.34% |
| DSES | 1413.25 | -7.42 | -0.52% |
| DS30 | 2316.42 | -15.47 | -0.66% |

## Market Performance

| Particulars | Today | Prev. Day | % Change |
|---|---|---|---|
| Turnover (BDT mn) | 14940.69 | 13001.76 | 14.9% |
| Trade Volume | 278667226 | 217533570 | 28.1% |
| Total No. of Trade | 221623 | 207027 | 7.1% |

**Source: NRBCBSL Research & DSE Website**

## Market kept sinking amid fluctuations

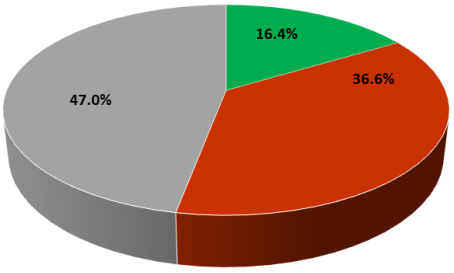
DSEX broad index lost 21.93 points and closed at 6489.08 points today. Market started positively but slid down drastically through out the sessions and ended negative. There was a significant improvement in market participation compared to yesterday. Market activity increased today than the previous day generating a trade volume of 278667226 from a total trade of 221623 raising BDT 14940.69mn turnover which is around 15% higher than the last day. In term of technical analysis, DSEX came back after breaking a resistance at around 6515 points due to huge sell pressure and closed near the support at around 6490 points. Index's next support is at 6470 points. Market is showing the tendency to go further downwards. On macroeconomics news fronts, Deposits in banks declined by Tk 5,808 crore to stand at Tk 14,65,268 crore in July compared with that in the previous month. According to Bangladesh Bank data, the deposits in banks was Tk 14,71,000 crore at the end of June.

All the sectors were negative except Services & Real Estate, Travel & leisure, IT, paper & printing and Food & Allied.

ORIONPHARM, SAIFPOWER, EHL, SEAPEARL, MIRAKHTER mainly moved the index positively. On the other hand, BEACONPHAR, BEXIMCO, BXPHARMA, LHBL, SHAHJABANK were the negative forces today.

INDEXAGRO, AZIZPIPES, MIRAKHTER, ADNTEL, EHL were among the top gainers and JUTESPINN, PRAGATILIF, MONNOAGML, SUNLIFEINS, SPCL were among the top companies to lose price today.

Quazi Naureen Ahmed




**Source: NRBCBSL Research**

## Market Value

| Particulars | Today | Prev. Day | Change |
|---|---|---|---|
| M. Cap | 5188358.355 | 5200176.17 | -0.2% |
| Mkt P/E | 15.41 | 15.45 | -0.3% |
| Market Cap. To GDP | 17.2% | 17.3% | -0.2% |

**Source: NRBCBSL Research & DSE Website**

## Top 10 Gainers

| Code | TCP | YCP | Change | Volume |
|---|---|---|---|---|
| INDEXAGRO | 141.2 | 128.9 | 9.5% | 1,371,969 |
| AZIZPIPES | 140.2 | 128.3 | 9.3% | 478,275 |
| MIRAKHTER | 64 | 58.7 | 9.0% | 1,601,574 |
| ADNTEL | 81.2 | 74.5 | 9.0% | 3,647,632 |
| EHL | 103.4 | 94.9 | 9.0% | 6,183,608 |
| KEYACOSMET | 7.1 | 6.6 | 7.6% | 26,569,663 |
| RUPALILIFE | 75.3 | 71 | 6.1% | 498,604 |
| LOVELLO | 42.2 | 39.8 | 6.0% | 2,604,394 |
| NHFIL | 50.6 | 48 | 5.4% | 1,215,413 |
| SAIFPOWER | 35.9 | 34.1 | 5.3% | 18,758,136 |

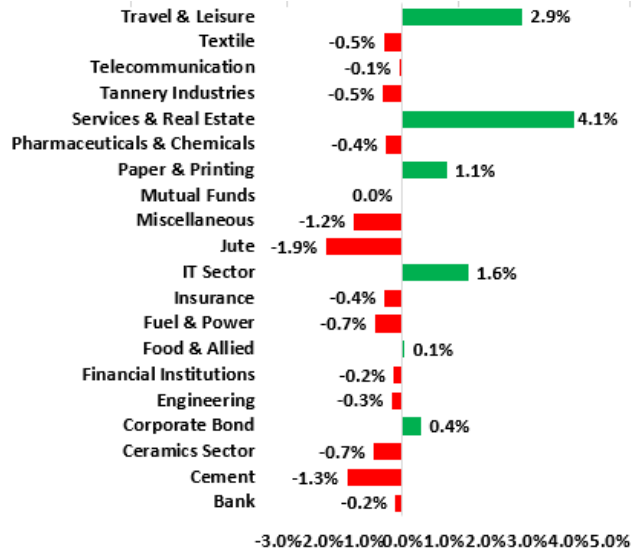
**Source: NRBCBSL Research & DSE Website**

## Top 10 Losers

| Code | TCP | YCP | Change | Volume |
|---|---|---|---|---|
| JUTESPINN | 204.9 | 220.3 | -7.0% | 17,020 |
| PRAGATILIF | 66.9 | 70.2 | -4.7% | 40,909 |
| MONNOAGML | 555.5 | 580.2 | -4.3% | 33,044 |
| SUNLIFEINS | 62.4 | 65 | -4.0% | 203,728 |
| SPCL | 94.2 | 98.1 | -4.0% | 2,797,896 |
| ASIAPACINS | 46.3 | 48.2 | -3.9% | 87,546 |
| GEMINISEA | 402.5 | 418 | -3.7% | 95,120 |
| SINOBANGLA | 59.2 | 61.4 | -3.6% | 521,565 |
| MALEKSPIN | 38.5 | 39.9 | -3.5% | 5,743,118 |
| BEACONPHAR | 306.4 | 317.1 | -3.4% | 94,549 |

**Source: NRBCBSL Research & DSE Website**

## Sectoral Gain




**Source: NRBCBSL Research**

## Top Picks

| Company | LTP | YCP | Gain | Volume |
|---|---|---|---|---|
| EHL | 103.40 | 94.90 | 9.0% | 6183608 |
| UNIQUEHRL | 77.70 | 76.30 | 1.8% | 5846506 |
| BBS | 27.60 | 27.10 | 1.8% | 6995111 |
| SPCL | 94.20 | 98.10 | -4.0% | 2797896 |
| BDCOM | 67.80 | 94.90 | 9.0% | 6183608 |
| ALIF | 13.30 | 13.40 | -0.7% | 2381221 |
| ACMELAB | 96.50 | 98.00 | -1.5% | 1707070 |
| COPPERTECH | 47.60 | 48.00 | -0.8% | 1990439 |
| LHBL | 74.40 | 75.70 | -1.7% | 2664447 |
| NPOLYMER | 62.80 | 63.90 | -1.7% | 1173944 |

**Source: NRBCBSL Research**

## Companies with Highest & Lowest P/E

**Highest**

| Company | P/E |
|---|---|
| LEGACYFOOT | 736.25 |
| BANGAS | 638.5 |
| AMBEEPHA | 520.44 |
| EASTRNLUB | 499.72 |
| ARGONDENIM | 341.25 |
| AL-HAJTEX | 340.5 |
| BEACHHATCH | 312.75 |
| EMERALDOIL | 303.33 |
| ROBI | 300 |
| ORIONINFU | 299.16 |

**Source: NRBCBSL Research**

**Lowest**

| Company | P/E |
|---|---|
| SOUTHEASTB | 2.7 |
| MERCANBANK | 3.11 |
| JAMUNABANK | 3.5 |
| SHAHJABANK | 4.1 |
| PREMIERBAN | 4.19 |
| EXIMBANK | 4.56 |
| BANKASIA | 5.05 |
| NCCBANK | 5.19 |
| UTTARABANK | 5.22 |
| DHAKABANK | 5.27 |

**Source: NRBCBSL Research**

## Top 10 Blue Chip Companies

| Company | LTP | YCP | Change% | Value ( BDT mn) |
|---|---|---|---|---|
| ORIONPHARM | 141.2 | 137.3 | 2.84 | 1,192.17 |
| OLYMPIC | 130 | 129.3 | 0.54 | 23.811 |
| PUBALIBANK | 27.8 | 27.7 | 0.36 | 3.42 |
| BATBC | 518.7 | 518.7 | 0 | 36.05 |
| BRACBANK | 38.5 | 38.5 | 0 | 1.023 |
| CITYBANK | 22.8 | 22.8 | 0 | 27.588 |
| EBL | 31.8 | 31.8 | 0 | 1.353 |
| FORTUNE | 79.5 | 79.5 | 0 | 0.933 |
| GP | 286.6 | 286.6 | 0 | 47.203 |
| ISLAMIBANK | 32.6 | 32.6 | 0 | 5.652 |

**Source: NRBCBSL Research**

## Top 10 Turnover Leaders

| Company | LTP | YCP | Change% | Value (BDT mn) |
|---|---|---|---|---|
| ORIONPHARM | 141.2 | 137.3 | 2.8% | 1,192.17 |
| BEXIMCO | 130.1 | 132.9 | -2.1% | 941.011 |
| SAIFPOWER | 35.9 | 34.1 | 5.3% | 674.559 |
| EHL | 103.4 | 94.9 | 9.0% | 633.529 |
| BSC | 164.2 | 166.2 | -1.2% | 625.337 |
| BDCOM | 67.8 | 64.7 | 4.8% | 515.693 |
| JHRML | 130.7 | 132.3 | -1.2% | 477.228 |
| UNIQUEHRL | 77.7 | 76.3 | 1.8% | 459.827 |
| SPCERAMICS | 52.3 | 52 | 0.6% | 333.396 |
| ADNTEL | 81.9 | 74.5 | 9.9% | 292.998 |

**Source: NRBCBSL Research**

## Block Trades

| Instrument | Max Price | Min Price | Trade | Trades Quantity | Value (BDT mn) |
|---|---|---|---|---|---|
| ACMELAB | 102.00 | 102.00 | 1.00 | 8500.00 | 0.87 |
| ADNTEL | 77.00 | 71.80 | 6.00 | 157302.00 | 12.08 |
| AL-HAJTEX | 140.10 | 135.00 | 2.00 | 41010.00 | 5.56 |
| ALARABANK | 23.60 | 23.60 | 1.00 | 2486653.00 | 58.69 |
| ANWARGALV | 383.90 | 383.90 | 1.00 | 2000.00 | 0.77 |
| ATCSLGF | 9.70 | 9.70 | 1.00 | 103743.00 | 1.01 |
| BATBC | 518.70 | 518.70 | 2.00 | 16814.00 | 8.72 |
| BDCOM | 60.00 | 58.50 | 4.00 | 220000.00 | 13.04 |
| BEACONPHAR | 290.20 | 290.10 | 2.00 | 63013.00 | 18.28 |
| BENGALWTL | 24.20 | 24.20 | 1.00 | 20900.00 | 0.51 |
| BPML | 92.70 | 89.00 | 2.00 | 42520.00 | 3.81 |
| BSC | 168.00 | 167.00 | 3.00 | 135700.00 | 22.70 |
| BSRMSTEEL | 66.70 | 66.70 | 1.00 | 40950.00 | 2.73 |
| CVOPRL | 170.20 | 170.20 | 1.00 | 4220.00 | 0.72 |
| DELTALIFE | 159.90 | 159.90 | 1.00 | 5000.00 | 0.80 |
| EBL | 33.00 | 33.00 | 2.00 | 2440000.00 | 80.52 |
| EBL1STMF | 7.40 | 7.40 | 1.00 | 100000.00 | 0.74 |
| EHL | 95.00 | 90.10 | 10.00 | 172961.00 | 15.88 |
| ETL | 10.20 | 10.20 | 1.00 | 66500.00 | 0.68 |
| FEKDIL | 21.60 | 21.60 | 1.00 | 75000.00 | 1.62 |
| FINEFOODS | 59.10 | 58.00 | 2.00 | 31001.00 | 1.82 |
| FORTUNE | 80.30 | 80.00 | 3.00 | 1397765.00 | 112.14 |
| GENEXIL | 86.60 | 86.60 | 1.00 | 13000.00 | 1.13 |
| ICB3RDNRB | 6.50 | 6.50 | 1.00 | 100000.00 | 0.65 |
| IFIC | 12.50 | 12.10 | 2.00 | 206010.00 | 2.54 |
| INDEXAGRO | 120.00 | 120.00 | 2.00 | 50000.00 | 6.00 |
| INTRACO | 40.10 | 38.80 | 5.00 | 1524000.00 | 59.16 |
| IPDC | 68.50 | 68.50 | 1.00 | 1300000.00 | 89.05 |
| ISLAMIBANK | 32.90 | 32.90 | 3.00 | 2056486.00 | 67.66 |
| KDSALTD | 82.00 | 82.00 | 1.00 | 44000.00 | 3.61 |
| LANKABAFIN | 26.60 | 26.60 | 1.00 | 105000.00 | 2.79 |
| LHBL | 83.00 | 81.50 | 6.00 | 114045.00 | 9.40 |
| LRGLOBMF1 | 6.80 | 6.80 | 1.00 | 96000.00 | 0.65 |
| MALEKSPIN | 41.30 | 41.30 | 1.00 | 60000.00 | 2.48 |
| MEGCONMILK | 42.00 | 42.00 | 1.00 | 16651.00 | 0.70 |
| METROSPIN | 45.00 | 42.00 | 17.00 | 1598020.00 | 68.86 |
| MTB | 16.60 | 16.60 | 1.00 | 5317500.00 | 88.27 |
| NAHEEACP | 71.00 | 71.00 | 1.00 | 80001.00 | 5.68 |
| NCCBANK | 13.80 | 13.80 | 1.00 | 170000.00 | 2.35 |
| NEWLINE | 45.10 | 45.10 | 1.00 | 32500.00 | 1.47 |

**Source: NRBCBSL Research**

## Block Trades

| Instrument | Max Price | Min Price | Trade | Trades Quantity | Value (BDT mn) |
|---|---|---|---|---|---|
| NPOLYMER | 65.90 | 65.90 | 1.00 | 20000.00 | 1.32 |
| NTLTUBES | 79.60 | 79.60 | 1.00 | 23000.00 | 1.83 |
| ORIONINFU | 612.90 | 529.00 | 5.00 | 98000.00 | 54.70 |
| ORIONPHARM | 145.00 | 125.00 | 11.00 | 1253211.00 | 163.34 |
| PDL | 11.50 | 11.50 | 1.00 | 430000.00 | 4.95 |
| PENINSULA | 42.50 | 42.50 | 1.00 | 126000.00 | 5.36 |
| PRAGATILIF | 66.20 | 66.20 | 3.00 | 174400.00 | 11.55 |
| PRIMEFIN | 11.90 | 11.90 | 1.00 | 50000.00 | 0.60 |
| PRIMEINSUR | 82.80 | 82.80 | 1.00 | 6099.00 | 0.51 |
| PRIMETEX | 41.20 | 41.20 | 1.00 | 21000.00 | 0.87 |
| PTL | 78.00 | 78.00 | 1.00 | 375000.00 | 29.25 |
| PUBALIBANK | 28.50 | 27.70 | 2.00 | 2091630.00 | 59.59 |
| RDFOOD | 42.20 | 42.20 | 1.00 | 12000.00 | 0.51 |
| RUPALIBANK | 25.70 | 25.70 | 1.00 | 60000.00 | 1.54 |
| RUPALIINS | 27.50 | 27.50 | 1.00 | 82000.00 | 2.26 |
| SEAPEARL | 134.00 | 127.00 | 3.00 | 219242.00 | 29.26 |
| SONALIPAPR | 657.80 | 630.00 | 7.00 | 194400.00 | 124.36 |
| SONARGAON | 54.70 | 54.70 | 1.00 | 31011.00 | 1.70 |
| SQURPHARMA | 209.80 | 209.80 | 2.00 | 41570.00 | 8.72 |
| UNILEVERCL | 2895.00 | 2895.00 | 1.00 | 1313.00 | 3.80 |
| UNIQUEHRL | 80.00 | 80.00 | 1.00 | 20000.00 | 1.60 |
| Total=61 | | | 143 | 25844641 | 1283.660 |

**Source: NRBCBSL Research**

## Disclaimer

This document is published by NRBC Bank Securities Ltd. (NRBCBSL) for information only for its employees and clients. All information and analysis in this Report have been compiled from and analyzed on the basis of NRBCBSL's own research of publicly available documentation and information. NRBCBSL does not represent, warrant, or guarantee that the Report is accurate. NRBCBSL disclaims liability for any direct, indirect, punitive, special, consequential, or incidental damages due to this report or the use of this report. The information and analysis provided in the Report may be impacted by market data outages or errors, both internal and external, and affected by frequent movement of market and events. NRBCBSL, its analysts, and officers confirm that they have not received and will not receive any direct or indirect compensation in exchange for expressing any specific recommendation, opinion, or views in its Report. The information and data provided herein is the exclusive property of NRBCBSL and cannot be redistributed or reused in any form or manner without the prior written consent of NRBCBSL.

## Prepared by


**NRBC Bank Securities Ltd. Research Team**

Quazi Naureen Ahmed,
Lead Analyst
NRBC Bank Securities Ltd.
naureen@narbcbanksecurities.com

Sayem Ahmed Lasker
Research Associate
NRBC Bank Securities Ltd.
sayem@nrbcbanksecurities.com


## Contact Us


**Head Office**
Hadi Mansion (3rd Floor),
2, Dilkusha C/A,
Dhaka-1000
Tel: +880257165253-54

**Gulshan Branch Office**
Silver Tower (4th Floor, South Side),
52, Gulshan Avenue, Gulshan 1 (Circle),
Dhaka-1212
Tel: +88028834969

**Modhumita Extension Office**
Modhumita Building (Ground Floor),
158-160, Motijheel C/A,
Dhaka-1000
Tel: 880257160701

**Monir Tower Extension Office**
Monir Tower (6th Floor)
167/1 DIT Extension Road
Dhaka-1000