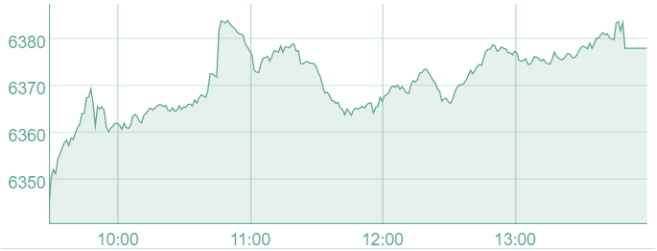
Daily Capital Market Synopsis

Thursday, October 27, 2022



Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6378.00	33.65	0.53%
DSES	1402.49	9.45	0.68%
DS30	2265.81	16.65	0.74%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	10949.85	7418.04	47.6%
Trade Volume	135952013	101593193	33.8%
Total No. of Trade	163407	130042	25.7%

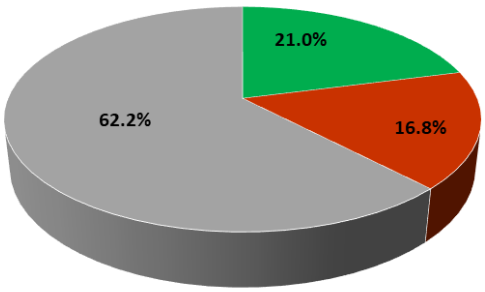
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7694657.216	7677270.93	0.2%
Mkt P/E	15.20	15.11	0.6%
Market Cap. To GDP	25.6%	25.5%	0.2%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

DSEX grew with improved market participation

DSEX climbed up **33.65** points closing at **6378.00** points today. Market remained positive the whole session with some fluctuations. Market participation also increased significantly from yesterday's level showing growing investors' interest in the capital market Yesterday's market participation was 7418.04 mn and it increased today than the previous day raising BDT **10949.85** mn turnover which is **47.6% higher** than the last day. In term of technical analysis, DSEX may be forming a short turnback from a support level and heading towards a resistance at around 6500 points. On the macro news front, Nasrul Hamid, state minister for the Ministry of Power, Energy, and Mineral Resources, and Salman F Rahman, prime minister's private industry and in-vestment adviser, have assured businesses that they will pursue the Bangladesh Bank for $2 billion to import fuel, according to sources present at a meeting between the government policymakers and business leaders. They will also request the central bank to raise the Bangladesh Petroleum Corporation's LC limit to import more furnace oil.

Almost all the sector ended in green zone except Jute, Tannery, Food & Allied, Ceramics, Bank

UNIQUEHRL, SONALIPAPR, BPML, OLYMPIC, PUBALIBANK mainly moved the index positively. On the other hand, BXPHARMA, TAMIJTEX, ANWARGALV, ACIFORMULA, ALARABANK were the negative forces today.

SINOBANGLA, AFTABAUTO, SKICL, BPML, NAVANAPHAR were among the top gainers and TAMIJTEX, ARAMIT, BDLAMPS, APEXFOODS, ACIFORMULA were among the top companies to lose price today.

SME Market Update

DSMEX moved up 27.53 points and ended at **1,514.70 points** which was **1.85% higher** than yesterday. Market participation improved significantly from yesterday's level. Today's market participation was **55.58 mn** which was **15.8% lower** than yesterday.

SADHESIVE, KBSEED, BENGALBISC were the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

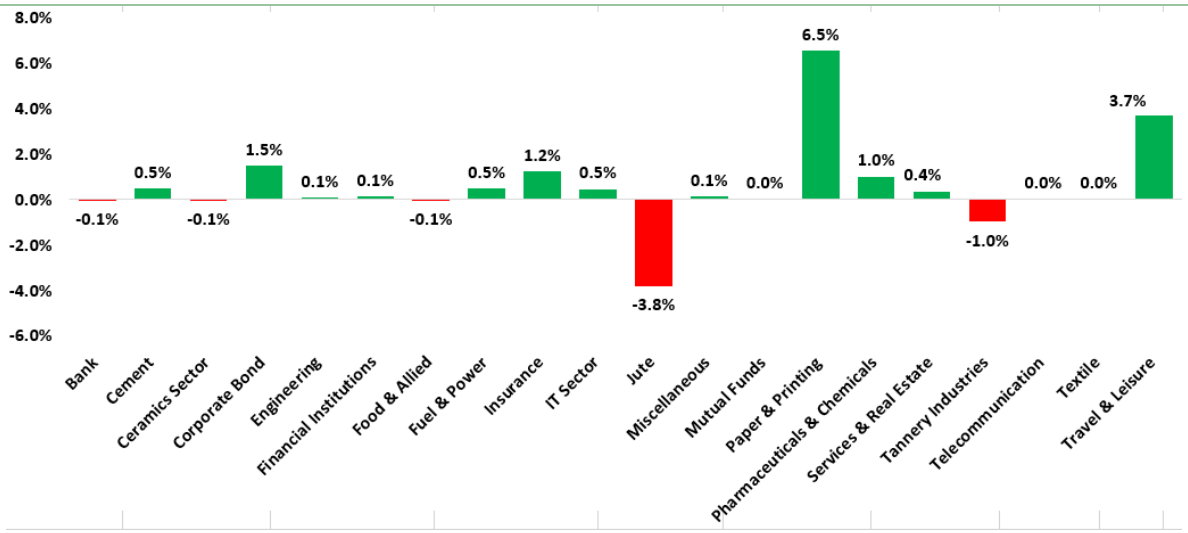
Symbol	Today	Point Change	% Change
DSMEX	1,514.70	27.53	1.85%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	55.58	66.00	-15.8%
Trade Volume	1999488	2851382	-29.9%
Total No. of Trade	1907	2024	-5.8%

Source: NRBCBSL Research & DSE Website

Sector Gain



Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
SINOBANGLA	78.2	60.2	29.9%	4,915,261
AFTABAUTO	28.4	25.6	10.9%	848,190
SKICL	58.6	53.3	9.9%	2,172,535
BPML	83	75.5	9.9%	2,928,428
NAVANAPHAR	51.1	46.5	9.9%	22,953
NAVANACNG	29.4	26.8	9.7%	1,504,934
ISNLTD	59.7	55	8.5%	601,681
BEACONPHAR	350.4	323.9	8.2%	200,492
INDEXAGRO	111.5	103.6	7.6%	742,710
INTRACO	51.3	47.7	7.5%	8,991,985

Source: NRBCBSL Research

Top 10 Losers

Code	TCP	YCP	Change	Volume
TAMIJTEX	207.6	226.6	-8.4%	139,167
ARAMIT	319.9	342.4	-6.6%	62,505
BDLAMPS	274.3	293.4	-6.5%	166,529
APEXFOODS	226.2	241.9	-6.5%	138,594
ACIFORMULA	155.4	164.6	-5.6%	755,148
GEMINISEA	511.2	540.5	-5.4%	274,889
ECABLES	190	200.6	-5.3%	128,754
SONALIANSH	778.9	821.4	-5.2%	43,473
BDWELDING	25.1	26.4	-4.9%	286,243
PAPERPROC	269.8	283.4	-4.8%	1,067,511

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
AFTABAUTO	2820
LEGACYFOOT	733.75
BANGAS	638.5
EASTRNLUB	517.77
ORIONINFU	510.79
AMBEEPHA	492.77
KAY&QUE	475.59
AL-HAJTEX	330.25
BEACHHATCH	312.75
EMERALDOIL	303.33

Source: NRBCBSL Research

Lowest

Company	P/E
SOUTHEASTB	2.7
MERCANBANK	3.06
PREMIERBAN	3.81
JAMUNABANK	3.93
SHAHJABANK	4.32
EXIMBANK	4.56
DHAKABANK	4.97
BANKASIA	5.05
NCCBANK	5.19
EBLNRBMF	5.33

Source: NRBCBSL Research

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
BEACONPHAR	350.40	323.9	8.18	69.651
ORIONPHARM	121.4	113.5	6.96	518.088
OLYMPIC	117.9	115.5	2.08	26.317
PUBALIBANK	27.8	27.4	1.46	2.601
DELTALIFE	137.7	136.5	0.88	49.578
LHBL	65.4	65	0.62	53.248
UPGDCL	234.6	233.7	0.39	5.964
ISLAMIBANK	33.1	33	0.3	31.195
BSRMLTD	90.20	90.1	0.11	4.701
BATBC	518.7	518.7	0	7.588

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
SONALIPAPR	883.5	822.8	7.4%	1,264.65
BEXIMCO	118.7	118.9	-0.2%	644.754
ORIONPHARM	121.4	113.5	7.0%	518.088
INTRACO	51.3	47.7	7.5%	445.605
SEAPEARL	169	168.7	0.2%	405.955
SINOBANGLA	78.2	60.2	29.9%	353.348
EHL	115.8	117.9	-1.8%	316.546
PAPERPROC	269.8	283.4	-4.8%	311.772
MONOSPOOL	400.2	403.4	-0.8%	311.377
KDSALTD	91	86.2	5.6%	309.469

Source: NRBCBSL Research

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
AFTABAUTO	5%	5%	0.01	20.11.2022
NAVANACNG	5%	5%	0.16	20.11.2022
STANCERAM	0%		-2.99	16.11.2022
BBSCABLES	8%	5%	4.01	20.11.2022
NPOLYMER	11%		2.92	17.11.2022
BPPL	10%		1.25	22.11.2022
ACI	50%	5%	5.23	17.11. 2022
MIRAKHTER	13%		2.93	24.11.2022
SKTRIMS	4%		0.9	24.11.2022
CROWNCEMNT	10%		1.54	21.11.2022
NAHEEACP	10%		2.88	20.11.2022
SAIHAMTEX	12%		1.37	17.11.2022
SINOBANGLA	10%	1%	1.81	28.11.2022
BBS	4%		1.65	20.11.2022
RUNNERAUTO	10%		2.4	24.11.2022
KAY&QUE	0%		0.59	20.11.2022
SONALIPAPR	40%		6.03	17.11.2022
MONNOFABR	2%		0.12	21.11.2022
ACMELAB	30%		9.98	20.11.2022
ARGONDENIM	10%		0.52	17.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ETL	2%		0.12	17.11.2022
ACIFORMULA	25%		5.14	17.11.2022
AAMRANET	5%	5%	1.85	20.11.2022
MALEKSPIN	10%		3.72	16.11.2022
BEACONPHAR	16%		4.05	17.11.2022
AGNISYSL	5%		1.01	17.11.2022
RNSPIN	0%		-0.09	15.11.2022
ANLIMAYARN	0%		-0.18	17.11.2022
JHRML	13%		3.25	30.11.2022
RENWICKJA	0%		-43.24	22.11.2022
ITC	6%		1.87	15.11.2022
MJLBD	50%		6.36	17.11.2022
QUASEMIND	1.50%		0.49	15.11.2022
SHYAMPSUG	0%		-53.03	22.11.2022
LOVELLO	12%		1.43	14.11.2022
QUEENSOUTH	6%	6%	1.64	Will be notified later
INDEXAGRO	10%		5.09	14.11.2022
MATINSPINN	50%		10.79	13.11.2022
AZIZPIPES	0%		-4.54	15.11.2022
ZEALBANGLA	0%		-88.27	22.11.2022
SQUARETEXT	35%		9.93	28.11.2022
RAHIMTEXT	10%		1.58	14.11.2022
SQURPHARMA	100%		20.51	28.11.2022
RENATA	140%	7%	47.68	10.11.2022
AMANFEED	10%		0.84	28.11.2022
GEMINISEA	10%	30%	12.49	10.11.2022
BDLAMPS	20%	7%	8.78	10.11.2022
JMISMDL	36%		4.55	14.11.2022
FASFIN	0%		-19.94	07.11.2022
PENINSULA	2.50%		0.19	14.11.2022
TAMIJTEX	30%		6.61	14.11.2022
APEXFOODS	20%		5.14	07.11.2022
APEXSPINN	20%		3.45	07.11.2022
FEKDIL	10%		1.04	13.11.2022
DESCO	10%		1.59	17.11.2022
INTRACO	10%		1.03	14.11.2022
TITASGAS	10%		3.21	03.11.2022
SEAPEARL	15%		1.34	17.11.2022.
BSCCL	46%		13.91	07.11.2022
DESHBANDHU	5%		0.47	15.11.2022
EGEN	10%		1.43	15.11.2022
KDSALTD	16%		2.33	01.11.2022
APEXFOOT	35%	10%	11.7	24.10.2022

Source: NRBCBSL Research & DSE website

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
AAMRATECH	46.00	46.00	1.00	25000.00	1.15
ACIFORMULA	158.00	158.00	1.00	10000.00	1.58
ACMELAB	102.00	102.00	1.00	98070.00	10.00
ADNTEL	115.00	101.00	7.00	117100.00	12.75
AMCL(PRAN)	325.00	325.00	1.00	1550.00	0.50
BBS	22.80	22.80	1.00	22150.00	0.51
BDFINANCE	48.50	48.50	1.00	100000.00	4.85
BDTHAIFOOD	46.20	46.20	1.00	11000.00	0.51
BEXIMCO	128.60	116.00	2.00	15400.00	1.87
ECABLES	204.80	204.80	1.00	5820.00	1.19
EGEN	56.00	56.00	3.00	200000.00	11.20
FORTUNE	87.00	79.90	4.00	1086341.00	87.13
GEMINISEA	570.00	570.00	1.00	1228.00	0.70
GENEXIL	73.40	73.40	1.00	9000.00	0.66
GSPFINANCE	30.30	30.30	1.00	129496.00	3.92
HRTEX	130.00	129.20	2.00	10650.00	1.38
INTRACO	48.10	44.00	13.00	1310000.00	61.51
IPDC	62.00	57.60	7.00	5162894.00	307.04
KDSALTD	94.50	85.00	6.00	334101.00	29.45
LHBL	70.20	70.20	1.00	40000.00	2.81
MHSML	28	28	1	30500	0.854
NAHEEACP	65.6	65.6	1	200000	13.12
NEWLINE	46.8	46.8	1	16500	0.772
NRBCBANK	17.6	17.6	1	103734	1.826
ORIONINFU	925	915	9	43389	39.957
ORIONPHARM	122.5	105	2	10500	1.181
PADMALIFE	50	48	2	30420	1.5
PRIMEINSUR	82.8	82.8	2	107001	8.86
RELIANCINS	55.4	55.4	1	267200	14.803
SAIFPOWER	31.5	31.5	1	19000	0.599
SEAPEARL	170	152	14	690700	114.775
SIMTEX	19	19	1	34000	0.646
SINOBANGLA	69	69	1	18000	1.242
SKICL	53	53	1	10000	0.53
SONALILIFE	58.7	58.7	1	10000	0.587
SONALIPAPR	910	773	8	183389	152.049
SPCERAMICS	47.2	47.2	1	12000	0.566
STANDBANKL	8.8	8.8	1	1787628	15.731
TOSRIFA	24.2	24.2	2	150002	3.63
UNIONINS	34	34	1	300000	10.2
Total=40			**108**	**12713763**	**924.140**

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