Daily Capital Market Synopsis

Sunday, November 27, 2022

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6232.29	17.17	0.28%
DSES	1363.99	9.89	0.73%
DS30	2202.39	12.73	0.58%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	3397.37	3238.03	4.9%
Trade Volume	51664894	54416516	-5.1%
Total No. of Trade	99102	125892	-21.3%

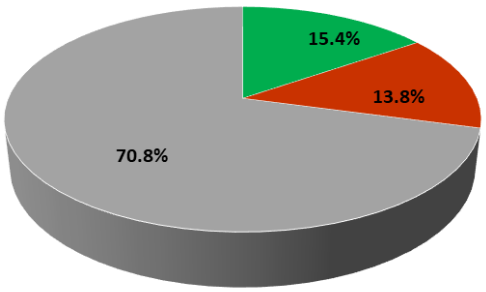
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7643764.881	7636256.668	0.1%
Mkt P/E	16.85	16.83	0.1%
Market Cap. To GDP	25.4%	25.4%	0.1%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market continued positivity amid volatility

DSEX climbed up **17.17** points and closed at **6232.29** points. Market somewhat followed yesterday's movement pattern but closed with more gains in today's session. Market participation improved slightly from yesterday's level. Yesterday's market participation was 3238.03 mn and it increased today than the previous day raising BDT 3397.37 mn turnover which is 4.9% **higher** than the last day. Market did not recover from the sluggish phase completely and did not continue the bullish run from today as expected. Rather market showed a confused state with frequent fluctuations. In term of technical analysis, the current RSI of DSEX is around 39 representing an oversold position. On the other hand, the next major support is another 90 points below this level at around 6145 points. In term macro news front, foreign aid commitments decreased by 85% during the July-October period to $413.81 million, down from $2.76 billion in the same period last fiscal year, according to the Economic Relations Division (ERD) data. Foreign aid disburse-ment has also decreased due to the lack of spending capacity of government agencies. The disbursement, which stood at $1.97 billion, was a 25% decrease compared to the same period last year when it was $2.62 billion.

IT, Pharmaceuticals, Services & Real Estate were the top gaining sectors whereas Paper & Printing, Tannery, Insurance were the top losing one.

BEACONPHAR, SQURPHARMA, ORIONPHARM, AAMRANET, GENEXIL mainly moved the index positively. On the other hand, ORIONINFU, SONALIPAPR, BPML, OLYMPIC, ADVVENT were the negative forces today.

CLICL, AAMRANET, APEXFOODS, BDCOM, BEACONPHAR were among the top gainers and ORIONINFU, ADVENT, PADMALIFE, REPUBLIC, PROGRESLIF were among the top companies to lose price today.

SME Market Update

DSMEX moved **46.43** up points today and ended at **1395.93 points** which was **0.36% lower** than yesterday. Market participation increased from yesterday's level. Today's market participation was **60.66 mn** which was **148.2% higher** than yesterday.

YUSUFLOUR, BDPAINTS, MOSTFAMETL were the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

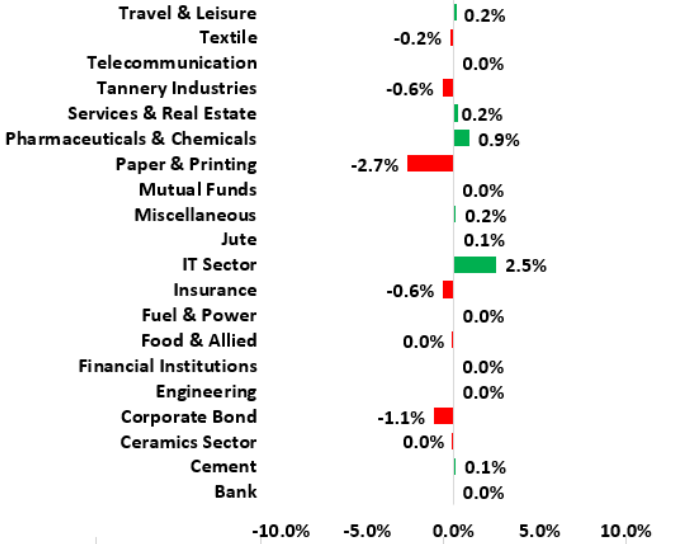
Symbol	Today	Point Change	% Change
DSMEX	1,395.93	46.44	3.44%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	60.67	19.24	215.3%
Trade Volume	3138637	861523	264.3%
Total No. of Trade	1889	682	177.0%

Source: NRBCBSL Research & DSE Website

Sector Gain



Top Picks

Code	TCP	YCP	Change	Volume
EHL	84.20	83.70	0.6%	1130350
BSC	117.80	115.60	1.9%	408603
GENEXIL	100.20	97.90	2.3%	2317360
NAVANAPHAR	96.20	90.90	5.8%	2157137
AAMRANET	51.80	47.10	10.0%	2963760
PADMALIFE	54.50	57.50	-5.2%	2165265
BPML	87.00	90.10	-3.4%	2201935
BEACONPHAR	290.50	271.50	7.0%	115451
BDCOM	37.70	35.10	7.4%	1978904
ORIONPHARM	87.90	86.60	1.5%	1123535

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
AAMRANET	51.8	47.1	10.0%	2,963,760
CLICL	72	65.5	9.9%	795,930
APEXFOODS	281.9	259.5	8.6%	217,013
BDCOM	37.7	35.1	7.4%	1,978,904
BEACONPHAR	290.5	271.5	7.0%	115,451
NAVANAPHAR	96.20	90.9	5.8%	2,157,137
KAY&QUE	258.6	248.4	4.1%	12,929
SINOBANGLA	67.1	64.9	3.4%	633,254
GEMINISEA	382	372.7	2.5%	86,803
BENGALWTL	25.4	24.8	2.4%	124,148

Source: NRBCBSL Research

Top 10 Losers

Code	TCP	YCP	Change	Volume
ORIONINFU	612.8	662.4	-7.5%	21,652
ADVENT	25	26.6	-6.0%	2,281,481
PADMALIFE	54.5	57.5	-5.2%	2,165,265
REPUBLIC	34.6	36.4	-4.9%	14,440
PROGRESLIF	81.4	85.4	-4.7%	234,663
HWAWELLTEX	45.3	47.5	-4.6%	116,531
BPML	87	90.1	-3.4%	2,201,935
AFCAGRO	23.6	24.4	-3.3%	498,186
SUNLIFEINS	60	61.5	-3.3%	349,956
SONALIPAPR	669.20	691	-3.2%	45,050

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
EASTRNLUB	1856.3
ANLIMAYARN	927.5
SAMATALETH	881.25
FINEFOODS	871.88
MONNOCERA	642.5
AFTABAUTO	612.5
ECABLES	582.81
BANGAS	491.15
KAY&QUE	461.79
STYLECRAFT	439.58

Lowest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PUBALIBANK	3.8
PREMIERBAN	3.81
JAMUNABANK	3.93
SHAHJABANK	4.23
GIB	4.3
DHAKABANK	4.97
EXIMBANK	4.97
MTB	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
BEACONPHAR	290.5	271.5	7	32.796
ORIONPHARM	87.9	86.6	1.5	98.652
SQURPHARMA	212.6	210.3	1.09	179.408
MPETROLEUM	202.00	201.2	0.4	9.618
LHBL	65.3	65.2	0.15	25.932
BXPHARMA	146.3	146.2	0.07	10.543
BATBC	518.7	518.7	0	0.214
BBSCABLES	49.9	49.9	0	0.137
BEXIMCO	115.6	115.6	0	0.369
BRACBANK	38.50	38.5	0	0.065

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
GENEXIL	100.2	97.9	2.3%	232.853
NAVANAPHAR	96.2	90.9	5.8%	200.81
BPML	87	90.1	-3.4%	195.576
SQURPHARMA	212.6	210.3	1.1%	179.408
AAMRANET	51.8	47.1	10.0%	150.455
INTRACO	43.8	42.9	2.1%	135.588
PADMALIFE	54.5	57.5	-5.2%	119.927
SEAPEARL	178.5	177.6	0.5%	107.589
ORIONPHARM	87.9	86.6	1.5%	98.652
EHL	84.2	83.7	0.6%	95.899

Source: NRBCBSL Research

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
AMBEEPHA	10%	20%	3.36	will be notified later on
RAHIMAFOOD	5%		0.29	13.12.2022
DOMINAGE	2%		0.55	11.12.2022
FUWANGCER	2%		0.23	08.12.2022
SONALIANSH	100%		3.92	07.12.2022
BEACHHATCH	2%		0.22	22.12.2022
ARAMITCEM	5%		-16.88	05.12.2022
ARAMIT	50%		8.25	05.12.2022
CONFIDCEM	5%		1.43	05.12.2022
ORIONINFU	10%	10%	2.1	04.12.2022
FUWANGFOOD	0%		-2.26	01.12.2022
ORIONPHARM	10%		3.62	04.12.2022
JAMUNAOIL	120%		16.87	20.12.2022
MPETROLEUM	150%		29.25	11.12.2022
ICB	5%	5%	1.79	01.12.2022
KBPPWBIL	2%		-0.18	30.11.2022
KOHINOOR	20%	20%	12.41	01.12.2022
BDTHAIFOOD	3%		0.22	01.12.2022
POWERGRID	10%		1.72	30.11.2022.
BDSERVICE	0%		-11.35	30.11.2022
PHARMAID	50%		11.14	08.12.2022
DSSL	2%		1.1	30.11.2022
NTLTUBES	0%		-2.38	30.11.2022
ATLASBANG	0%		-1.47	29.11.2022
PADMAOIL	125%		24.47	05.12.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ECABLES	2%		0.34	08.12.2022
PREMIERLEA	0%		-18.18	30.11.2022
SAMORITA	5%	5%	0.86	30.11.2022
MITHUNKNIT	0%			28.11.2022
IBP	1%		0.22	28.11.2022
SAPORTL	15%		1.19	27.11.2022
TALLUSPIN	0%		-3.02	28.11.2022
BANGAS	3%		0.26	28.11.2022
MEGHNACEM	5%	5%	1.95	01.12.2022
EASTRNLUB	40%	10%	9.5	11.12.2022
GOLDENSON	0%		-0.29	29.11.2022
AOL	10%		1.67	30.11.2022
SALVOCHEM	10%		1.98	04.12.2022
WMSHIPYARD	0%		-0.05	27.11.2022
AAMRATECH	6%	6%	1.78	24.11.2022
HAKKANIPUL	1%		-1.3	24.11.2022
SILCOPHL	5%		0.81	05.12.2022
DACCADYE	0%		0.14	28.11.2022
CENTRALPHL	0%		0.57	24.11.2022
BDTHAI	0%		0.02	23.11.2022
BSC	20%		14.8	23.11.2022
ZAHEENSPIN	0%		-1.28	24.11.2022
BATBC	100%		7.59	21.11.2022
LEGACYFOOT	0%		-0.86	22.11.2022
UNIQUEHRL	15%		3.2	21.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
PRIMETEX	2%		0.43	24.11.2022
USMANIAGL	0%		-2.66	21.11.2022
ALLTEX	1%		0.2	24.11.2022
GPHISPAT	5.50%	5.50%	3.42	23.11.2022
AIL	12%		1.55	20.11.2022
LRBDL	10%		2.13	20.11.2022
ESQUIRENIT	10%		2.36	05.12.2022
KPCL	10%		0.03	23.11.2022
DSHGARME	10%		0.05	22.11.2022
ACMEPL	5%		1.51	23.11.2022
RDFOOD	5%		1.18	05.12.2022
TUNGHAI	0%		-0.42	20.11.2022
DAFODILCOM	5%		0.67	17.11.2022
ALIF	2%		0.585	20.11.2022
GHAIL	2%		-0.47	24.11.2022
ACTIVEFINE	0%		0.11	17.11.2022
BDAUTOCA	4%		0.49	21.11.2022
SAVAREFR	0%		-9.37	20.11.2022
OAL	0%		-0.19	24.11.2022
MONNOAGML	15%		1.59	21.11.2022
NAVANAPHAR	11%		3.42	28.11.2022
BARKAPOWER	10%		2.13	22.11.2022
MLDYEING	10%		0.43	17.11.2022
SPCL	16%	4%	4.3	01.12.2022
BSRMSTEEL	30%		8.72	23.11.2022
BATASHOE	260%		20.11	17.11.2022
WATACHEM	20%		4.05	22.11.2022
SAFKOSPINN	2%	1%	0.33	24.11.2022
NFML	1%		0.08	24.11.2022
VFSTDL	5%		1.42	17.11.2022
SHEPHERD	10%		1.18	21.11.2022
MHSML	6%		1.92	29.11.2022
UPGDCL	170%		17.21	22.11.2022
BPML	10%		2.92	22.11.2022
AFCAGRO	1%		0.22	17.11.2022
CVOPRL	0%		-2.63	24.11.2022
HRTEX	5%	10%	2.79	22.11.2022
BDCOM	10%		1.4	17.11.2022
KPPL	0%		-3.1	24.11.2022
MEGCONMILK	0%		-2.28	17.11.2022
EPGL	10%		0.38	17.11.2022
STYLECRAFT	2%		-5.11	24.11.2022
MONNOCERA	10%		1.03	21.11.2022
SONARGAON	1%		0.33	21.11.2022
SALAMCRST	5%		0.67	24.11.2022
ISNLTD	3%		0.59	07.12.2022
BSRMLTD	35%		10.34	23.11.2022
GENNEXT	0%		0.01	17.11.2022
BENGALWTL	5%		0.52	21.11.2022
COPPERTECH	4%	4%	1.78	21.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
IFADAUTOS	5%	5%	1.64	20.11.2022
FORTUNE	10%	5%	2.3	24.11.2022
MEGHNAPET	0%		-0.31	17.11.2022
MAKSONSPIN	10%		2.11	06.12.2022
DULAMIACOT	0%		-1.13	21.11.2022
GBBPOWER	3%		1.01	01.12.2022
BEXIMCO	30%		14.32	21.11.2022
RANFOUNDRY	23%		3.81	17.11.2022
BXPHARMA	35%		11.48	21.11.2022
SPCERAMICS	3%		0.39	21.11.2022
FINEFOODS	2%		0.02	17.11.2022
OLYMPIC	45%		6.03	24.11.2022
HFL	5%		0.67	29.11.2022
SAIFPOWER	10%		1.32	17.11.2022
AMCL(PRAN)	32%		5.62	17.11.2022
HWAWELLTEX	25%		4.54	24.11.2022
METROSPIN	3%	5%	1.38	23.11.2022
PTL	10%		4.67	21.11.2022
AFTABAUTO	5%	5%	0.01	20.11.2022
NAVANACNG	5%	5%	0.16	20.11.2022
STANCERAM	0%		-2.99	16.11.2022
BBSCABLES	8%	5%	4.01	20.11.2022
NPOLYMER	11%		2.92	17.11.2022
BPPL	10%		1.25	22.11.2022
ACI	50%	5%	5.23	17.11. 2022
MIRAKHTER	13%		2.93	24.11.2022
SKTRIMS	4%		0.9	24.11.2022
CROWNCEMNT	10%		1.54	21.11.2022
NAHEEACP	10%		2.88	20.11.2022
SAIHAMTEX	12%		1.37	17.11.2022
SINOBANGLA	10%	1%	1.81	28.11.2022
BBS	4%		1.65	20.11.2022
RUNNERAUTO	10%		2.4	24.11.2022
KAY&QUE	0%		0.59	20.11.2022
SONALIPAPR	40%		6.03	17.11.2022
MONNOFABR	2%		0.12	21.11.2022
ACMELAB	30%		9.98	20.11.2022
ARGONDENIM	10%		0.52	17.11.2022
ETL	2%		0.12	17.11.2022
ACIFORMULA	25%		5.14	17.11.2022
AAMRANET	5%	5%	1.85	20.11.2022
MALEKSPIN	10%		3.72	16.11.2022
BEACONPHAR	16%		4.05	17.11.2022
AGNISYSL	5%		1.01	17.11.2022
RNSPIN	0%		-0.09	15.11.2022
ANLIMAYARN	0%		-0.18	17.11.2022
JHRML	13%		3.25	30.11.2022
RENWICKJA	0%		-43.24	22.11.2022
ITC	6%		1.87	15.11.2022
MJLBD	50%		6.36	17.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
QUASEMIND	1.50%		0.49	15.11.2022
SHYAMPSUG	0%		-53.03	22.11.2022
LOVELLO	12%		1.43	14.11.2022
QUEENSOUTH	6%	6%	1.64	15.11.2022
INDEXAGRO	10%		5.09	14.11.2022
MATINSPINN	50%		10.79	13.11.2022
AZIZPIPES	0%		-4.54	15.11.2022
ZEALBANGLA	0%		-88.27	22.11.2022
SQUARETEXT	35%		9.93	28.11.2022
RAHIMTEXT	10%		1.58	14.11.2022
SQURPHARMA	100%		20.51	28.11.2022
RENATA	140%	7%	47.68	10.11.2022
AMANFEED	10%		0.84	28.11.2022
GEMINISEA	10%	30%	12.49	10.11.2022
BDLAMPS	20%	7%	8.78	10.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
JMISMDL		36%	4.55	14.11.2022
FASFIN	0%		-19.94	07.11.2022
PENINSULA	2.50%		0.19	14.11.2022
TAMIJTEX	30%		6.61	14.11.2022
APEXFOODS	20%		5.14	07.11.2022
APEXSPINN	20%		3.45	07.11.2022
FEKDIL	10%		1.04	13.11.2022
DESCO	10%		1.59	17.11.2022
INTRACO	10%		1.03	14.11.2022
TITASGAS	10%		3.21	03.11.2022
SEAPEARL	15%		1.34	17.11.2022.
BSCCL	46%		13.91	07.11.2022
DESHBANDHU	5%		0.47	15.11.2022
EGEN	10%		1.43	15.11.2022
KDSALTD	16%		2.33	01.11.2022
APEXFOOT	35%	10%	11.7	24.10.2022
AL-HAJTEX	3%		0.91	21.11.2022
MONOSPOOL	10%	10%	5.45	24.10.2022

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
ACI	240.00	240.00	2	4200.00	1.01
ACIFORMULA	169.00	169.00	2	38700.00	6.54
ACMELAB	88.00	79.00	2	16300.00	1.38
ADNTEL	102.50	102.50	1	5000.00	0.51
ADVENT	26.00	26.00	1	100000.00	2.60
AL-HAJTEX	137.00	132.30	2	12800.00	1.73
AMCL(PRAN)	250.00	250.00	1	2000.00	0.50
AOL	39.40	36.50	2	215003.00	8.37
BATBC	479.80	479.80	1	1043.00	0.50
BDTHAIFOOD	45.30	45.20	2	370000.00	16.73
BEACHHATCH	41.70	41.70	1	30000.00	1.25
BERGERPBL	1605.00	1605.00	1	365.00	0.59
BEXIMCO	115.60	104.10	19	146448.00	15.59
BPML	92.00	90.00	2	20807.00	1.89
BRACBANK	38.50	34.70	13	609000.00	21.21

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
BSCCL	200.00	199.80	6	24061.00	4.81
EGEN	61.20	61.20	2	40000.00	2.45
FORTUNE	71.60	71.60	1	10000.00	0.72
FUWANGFOOD	25.60	25.60	1	22570.00	0.58
IFIC	11.00	10.40	18	1689000.00	18.24
INTRACO	43.8	38.7	10	608311	25.344
IPDC	57	57	1	10000	0.57
JMISMDL	270	270	1	2500	0.675
KEYACOSMET	5.8	5.8	1	87000	0.505
KPCL	24.1	24.1	1	53609	1.292
LINDEBD	1310.4	1310.4	1	1000	1.31
LRBDL	35.4	35.4	1	100000	3.54
MATINSPINN	79.5	79.5	1	9150	0.727
METROSPIN	41.7	40.7	2	32000	1.314
MONOSPOOL	273	273	1	2320	0.633
NAHEEACP	64	64	1	11000	0.704
NAVANAPHAR	98	98	1	39839	3.904
NFML	16.7	16.7	1	32754	0.547
OLYMPIC	120	120	1	7412	0.889
ORIONINFU	712	705	2	24500	17.339
ORIONPHARM	89	89	1	10000	0.89
PADMALIFE	62.8	60	2	63419	3.833
PHOENIXFIN	16.4	16.4	1	100000	1.64
POPULARLIF	69.5	69.5	1	7430	0.516
PRIMEINSUR	85	82.8	4	31887	2.688
PTL	77	77	1	7138	0.55
QUEENSOUTH	22.3	22.3	1	24099	0.537
RAHIMAFOOD	237.8	237.8	1	3050	0.725
RAKCERAMIC	39	38.7	3	63000	2.446
RENATA	1218	1141.8	4	128190	155.817
RENWICKJA	970	970	1	1770	1.717
RNSPIN	5.7	5.7	1	230000	1.311
SALVOCHEM	61.8	55.9	5	138819	8.199
SANDHANINS	26	26	1	75000	1.95
SEAPEARL	170	170	2	39401	6.698
SHASHADNIM	27	27	1	100000	2.7
SILVAPHL	21.6	21.6	2	49955	1.079
SIMTEX	17.3	17.3	1	44500	0.77
SONALIPAPR	640	640	3	29000	18.56
SPCERAMICS	43	43	1	18000	0.774
SPCL	69.8	61.3	5	107527	7.363
SQURPHARMA	202.4	202.4	1	32150	6.507
SUMITPOWER	34	34	1	400000	13.6
UNIONBANK	8.4	8.4	1	59524	0.5
TOTAL=59			151	6142551	407.849

Source: NRBCBSL Research

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