Daily Capital Market Synopsis

Monday, March 27, 2023

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6203.92	-11.38	-0.18%
DSES	1349.69	-3.56	-0.26%
DS30	2215.41	-2.61	-0.12%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	3176.04	2869.76	10.7%
Trade Volume	50651291	43536966	16.3%
Total No. of Trade	79586	63741	24.9%

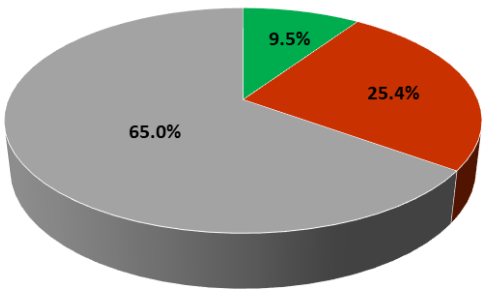
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7614177.462	7614109.321	0.0%
Mkt P/E	18.99	18.99	0.0%
Market Cap. To GDP	19.1%	19.1%	0.0%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market drooped down amid moderate volume

DSEX lost **11.38** points closing at **6203.92** points. Market faced extreme fluctuations from start to end following the last few days' unstable trend. Market participation improved marginally from last day's level. Yesterday's market participation was 2869.75 mn and it increased today than the previous day raising BDT **3176.04 mn** turnover which is **10.7% higher** than the last day. Index continued its downward trend as the stock market's ongoing selloff of majority stake. In term of technical analysis, index went below the 6200 points but bounced back and closed above the psychological barrier at around 6200 points. In term of sectoral news front, Non-bank financial institutions in Bangladesh lost 48,637 deposit accounts in the three months to December as savers moved away from NBFIs owing to the imposition of the cap on the deposit rate and the erosion of confidence in the wake of allegations of irregularities at some banks. The NBFIs had 521,559 deposit accounts in the last month of 2022, down from 570,196 three months ago, according to the quarterly NBFI statistics released by the Bangladesh Bank last week.

Almost all the sectors ended negative except Travel & Leisure, Bank, Jute.

UNIQUEHRL, RUPALILIFE, NFML mainly moved the index positively. On the other hand, BEACONPHAR, SEAPEARL, SONALIPAPR were the negative forces today.

LEGACYFOOT, UNIQUEHRL, INTECH were among the top gainers. On the other hand, SONALIPAPR, ICICL, MEGHNAPET were among the top companies to lose price today.

SME Market Update

DSMEX lost **4.66 points** today and ended at **1096.99 points** which was **0.42% lower** than yesterday. Market participation decreased from yesterday's level. Today's market participation was **32.46mn** which was **21.1% lower** than yesterday.

SADHESIVE, APEXWEAV, MOSTFAMETL were among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

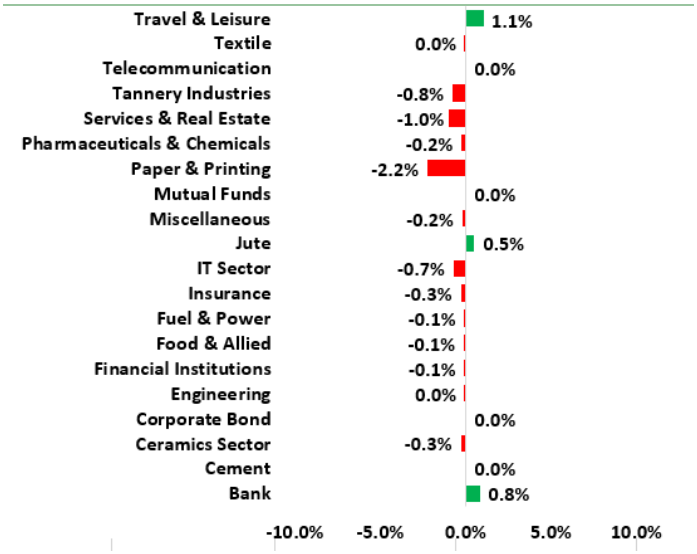
Symbol	Today	Point Change	% Change
DSMEX	1,096.99	-4.66	-0.42%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	32.46	41.16	-21.1%
Trade Volume	1709267	2142196	-20.2%
Total No. of Trade	876	1873	-53.2%

Source: NRBCBSL Research & DSE Website

Sector Gain



Watch List

Code	TCP	YCP	Change	Volume
GENEXIL	92.20	93.70	-1.6%	1271540
INTRACO	32.30	32.90	-1.8%	884939
ITC	34.20	34.80	-1.7%	733335
BDCOM	40.00	40.90	-2.2%	1402586
EHL	101.30	102.80	-1.5%	2637019
ORIONPHARM	79.70	80.40	-0.9%	1620642
BDCOM	40.00	40.90	-2.2%	1402586
OLYMPIC	157.50	157.70	-0.1%	477174
SONALILIFE	64.60	64.70	-0.2%	115072
MEGHNALIFE	76.80	76.30	0.7%	689924

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
LEGACYFOOT	61.8	56.2	10.0%	615,381
UNIQUEHRL	72.3	66.6	8.6%	5,827,005
INTECH	23	21.2	8.5%	235,179
SAMATALETH	64	59	7.8%	191,365
NFML	14.6	13.9	5.0%	1,062,301
AZIZPIPES	88	83.9	4.8%	79,456
BDAUTOCA	125.6	120.3	4.4%	133,117
TOSRIFA	19.4	18.6	4.3%	1,543,625
RUPALILIFE	93.1	89.7	3.8%	1,350,243
IMAMBUTTON	90.1	87.9	2.5%	71,161

Top 10 Losers

Code	TCP	YCP	Change	Volume
SONALIPAPR	655	687.8	-4.8%	38,141
ICICL	26.3	27.6	-4.7%	379,292
MEGHNAPET	32.1	33.4	-3.9%	56,196
MONNOAGML	925.4	960.9	-3.7%	22,889
UNIONINS	40.6	42.1	-3.6%	307,447
BGIC	51.1	52.8	-3.2%	11,488
DHAKAINS	59.7	61.6	-3.1%	76,929
PREMIERBAN	13.3	13.7	-2.9%	3,460,647
ONEBANKLTD	10	10.6	-2.8%	617,162
EMERALDOIL	31.00	31.9	-2.8%	197,259

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
FINEFOODS	1897.37
WALTONHIL	1114.57
SAMATALETH	795
AFTABAUTO	612.5
BANGAS	456.25
KAY&QUE	429.62
DELTASPINN	425
SSSTEEL	415
AMBEEPHA	406.83
MONNOAGML	340.22

Lowest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PUBALIBANK	3.86
JAMUNABANK	3.93
PREMIERBAN	3.93
SHAHJABANK	4.23
GIB	4.3
DHAKABANK	4.97
EXIMBANK	4.97
MTB	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
UNIQUEHRL	72.3	66.6	8.56	415.286
BATBC	518.7	518.7	0	0.359
BEXIMCO	115.60	115.6	0	0
BRACBANK	38.5	38.5	0	0.216
BSCCL	218.9	218.9	0	0.071
BXPHARMA	146.2	146.2	0	0.068
CITYBANK	21.80	21.8	0	0.626
FORTUNE	75.7	75.7	0	0.001
GP	286.6	286.6	0	0.13
IDLC	46.5	46.5	0	0.001

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Value (BDT mn)
UNIQUEHRL	72.3	66.6	8.6%	415.286
EHL	101.3	102.8	-1.5%	275.029
SEAPEARL	308.5	316.9	-2.7%	177.569
BSC	127.8	128.4	-0.5%	174.107
ORIONPHARM	79.7	80.4	-0.9%	129.213
RUPALILIFE	93.1	89.7	3.8%	123.175
GENEXIL	92.2	93.7	-1.6%	118.514
ADNTEL	152.8	152.7	0.1%	88.002
SPCERAMICS	46	46.3	-0.6%	85.76
RDFOOD	43.9	44.6	-1.6%	78.321

Source: NRBCBSL Research

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
RAHIMAFOOD	0.35	-0.06	683.33%
SALAMCRST	0.18	0.03	500.00%
EASTRNLUB	6.26	1.22	413.11%
CROWNCEMNT	0.99	0.21	371.43%
UNIQUEHRL	1	0.27	270.37%
APEXFOODS	1.57	0.43	265.12%
SAVAREFR	-0.71	-0.2	255.00%
FUWANGFOOD	0.1	0.03	233.33%
AAMRANET	1.31	0.41	219.51%
ANLIMAYARN	0.07	-0.08	187.50%
SEAPEARL	2.23	0.81	175.31%
NFML	0.03	-0.04	175.00%
DOREENPWR	-1.23	2.08	159.13%
FEKDIL	0.52	0.21	147.62%
INTRACO	0.49	0.21	133.33%
ECABLES	0.21	-0.8	126.25%
AFTABAUTO	0.01	-0.2	105.00%
SONALIANSH	0.9	0.44	104.55%
ETL	0.1	0.05	100.00%
KPPL	-0.06	-1.96	96.94%
TOSRIFA	0.32	0.27	96.94%
JAMUNAOIL	9.29	4.76	95.17%
NTLTUBES	0.31	0.16	93.75%
SAPORTL	0.42	0.22	90.91%
HWAWELLTEX	1.45	0.76	90.79%

Instrument	Q2-22	Q2-21	Change
BDSERVICE	-0.17	-1.78	90.45%
OLYMPIC	2.93	1.54	90.26%
MONOSPOOL	1.61	0.85	89.41%
SPCERAMICS	0.15	0.08	87.50%
APEXFOOT	2.79	1.5	86.00%
ACTIVEFINE	-0.01	-0.06	83.33%
KBPPWBIL	-0.01	-0.05	80.00%
BANGAS	0.07	0.04	75.00%
DOMINAGE	0.26	0.15	73.33%
GHCL	-0.45	-0.26	73.08%
SHYAMPSUG	-7.39	-22.53	67.20%
MEGCONMILK	-0.571	-1.74	67.18%
ADNTEL	1	0.6	66.67%
SHASHADNIM	0.77	0.47	63.83%
ORIONINFU	0.4	0.26	53.85%
GQBALLPEN	-1.19	-0.78	52.56%
USMANIAGL	-0.91	-0.6	51.67%
STYLECRAFT	-1.16	-2.37	51.05%
PADMAOIL	8.92	5.92	50.68%
BEACONPHAR	1.61	1.07	50.47%
AMBEEPHA	0.35	0.24	45.83%
MONNOAGML	0.69	0.49	40.82%
CENTRALPHL	-0.06	-0.1	40.00%
FARCHEM	-0.18	-0.13	38.46%
MJLBD	2.05	1.5	36.67%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
SKTRIMS	0.34	0.25	36.00%
DSHGARME	0.34	0.25	36.00%
RNSPIN	-0.02	-0.03	33.33%
ZEALBANGLA	-12.2	-17.12	28.74%
MPETROLEUM	8.34	6.51	28.11%
TITASGAS	0.93	0.73	27.40%
ITC	0.63	0.5	26.00%
DULAMIACOT	-0.2	-0.27	25.93%
BSCCL	4.01	3.33	20.42%
KOHINOOR	2.97	2.5	18.80%
HRTEX	0.54	0.46	17.39%
BENGALWTL	0.15	0.13	15.38%
SILCOPHL	0.15	0.13	15.38%
AGNISYSL	0.31	0.27	14.81%
LOVELLO	0.17	0.15	13.33%
MARICO	30.93	27.35	13.09%
GEMINISEA	3.01	2.7	11.48%
SAMORITA	0.2	0.18	11.11%
EHL	2.09	1.89	10.58%
SQURPHARMA	5.78	5.24	10.31%
JUTESPINN	-11.76	-10.83	8.59%
GBBPOWER	0.27	0.25	8.00%
BDAUTOCA	0.15	0.14	7.14%
TUNGHAI	-0.13	-0.14	7.14%
DAFODILCOM	0.19	0.18	5.56%
ACMELAB	2.52	2.4	5.00%
METROSPIN	0.47	0.45	4.44%
ADVENT	0.29	0.28	3.57%
EGEN	0.38	0.37	2.70%
AIL	0.39	0.38	2.63%
LRBDL	0.5	0.49	2.04%
GENEXIL	1.22	1.21	0.83%
TAMIJTEX	1.86	1.85	0.54%
KAY&QUE	0.11	0.11	0.00%
OAL	-0.04	-0.04	0.00%
TUNGHAI	-0.13	-0.13	0.00%
MEGHNAPET	-0.06	-0.06	0.00%
DELTASPINN	-0.01	-0.01	0.00%
IBNSINA	5.9	5.97	-1.17%
NAVANAPHAR	0.77	0.78	-1.28%

Instrument	Q2-22	Q2-21	Change
ACI	1.96	2	-2.00%
HAKKANIPUL	-0.37	-0.38	-2.63%
BPPL	0.7	0.72	-2.78%
SINOBANGLA	0.28	0.29	-3.45%
ACIFORMULA	2.49	2.59	-3.86%
BDCOM	0.45	0.47	-4.26%
APEXSPINN	1.1	1.16	-5.17%
RANFOUNDRY	0.99	1.05	-5.71%
INDEXAGRO	1.05	1.12	-6.25%
BEACHHATCH	0.29	0.31	-6.45%
ISNLTD	0.13	0.14	-7.14%
QUEENSOUTH	0.25	0.27	-7.41%
AMCL(PRAN)	1.92	2.1	-8.57%
ANWARGALV	2.01	2.27	-11.45%
BPML	0.55	0.65	-15.38%
BERGERPBL	14.73	17.52	-15.92%
BEXIMCO	3.6	4.45	-19.10%
SIMTEX	0.21	0.26	-19.23%
NAVANACNG	0.04	0.05	-20.00%
JHRML	0.52	0.66	-21.21%
AOL	0.33	0.42	-21.43%
MIRAKHTER	0.76	0.99	-23.23%
ALIF	0.13	0.17	-23.53%
SUMITPOWER	0.76	1	-24.00%
RDFOOD	0.28	0.37	-24.32%
GENNEXT	0.03	0.04	-25.00%
MONNOFABR	0.03	0.04	-25.00%
ACMEPL	0.38	0.52	-26.92%
BXPHARMA	2.77	3.84	-27.86%
BARKAPOWER	0.56	0.78	-28.21%
UPGDCL	4.84	6.85	-29.34%
KDSALTD	0.44	0.63	-30.16%
ORIONPHARM	1.19	1.72	-30.81%
MHSML	0.5	0.73	-31.51%
PAPERPROC	0.91	1.33	-31.58%
MEGHNACEM	0.34	0.5	-32.00%
GP	22.29	34.22	-34.86%
RENATA	7.66	11.89	-35.58%
SILVAPHL	0.14	0.22	-36.36%
MATINSPINN	1.81	2.86	-36.71%
DSSL	0.18	0.3	-40.00%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
ATLASBANG	-0.82	-0.57	-43.86%
BDLAMPS	1.74	3.15	-44.76%
RENWICKJA	-5.6	-3.85	-45.45%
ZAHINTEX	-2.43	-1.62	-50.00%
PDL	0.05	0.1	-50.00%
AFCAGRO	0.02	0.04	-50.00%
DESHBANDHU	0.1	0.2	-50.00%
BSRMLTD	1.82	3.82	-52.36%
BSRMSTEEL	1.17	2.46	-52.44%
SHEPHERD	0.14	0.32	-56.25%
ARGONDENIM	0.03	0.07	-57.14%
SQUARETEXT	0.92	2.38	-61.34%
KPCL	-0.03	-0.08	-62.50%
WALTONHIL	2	5.45	-63.30%
MLDYEING	0.04	0.11	-63.64%
WATACHEM	0.53	1.51	-64.90%
VFSTDL	0.17	0.49	-65.31%
ICB	0.3	0.98	-69.39%
AAMRATECH	0.16	0.6	-73.33%
HFL	0.04	0.15	-73.33%
EPGL	0.14	0.53	-73.58%
MONNOCERA	0.11	0.43	-74.42%
AMANFEED	0.23	0.91	-74.73%
IFADAUTOS	0.13	0.53	-75.47%
PENINSULA	0.08	0.33	-75.76%
JMISMDL	0.32	1.5	-78.67%
NAHEEACP	0.12	0.61	-80.33%
SONARGAON	0.05	0.28	-82.14%
FINEFOODS	0.004	0.039	-89.74%
COPPERTECH	0.05	0.51	-90.20%
FORTUNE	0.07	0.75	-90.67%
SAIHAMCOT	0.04	0.44	-90.91%
BBSCABLES	0.09	1.14	-92.11%
DACCADYE	0.03	0.42	-92.86%
NPOLYMER	0.05	0.71	-92.96%
MAKSONSPIN	0.03	1.01	-97.03%
NTC	0.14	5.21	-97.31%
BBS	0.02	0.93	-97.85%
ALLTEX	0.02	1.36	-98.53%
ACFL	-0.02	0.29	-106.90%

Instrument	Q2-22	Q2-21	Change
GPHISPAT	-0.12	1.08	-111.11%
PHARMAID	-0.76	5.53	-113.74%
ZAHEENSPIN	0.03	-0.2	-115.00%
CVOPRL	0.12	-0.64	-118.75%
DESCO	-0.08	0.37	-121.62%
YPL	-0.21	0.64	-132.81%
PTL	-0.01	0.03	-133.33%
IBP	-0.08	0.17	-147.06%
MALEKSPIN	-0.54	1.1	-149.09%
GOLDENSON	-0.16	0.16	-200.00%
SPCL	-1.38	1.14	-221.05%
ESQUIRENIT	-0.81	0.63	-228.57%
SAIHAMTEX	-0.62	0.41	-251.22%
RUNNERAUTO	-2.08	0.96	-316.67%
AL-HAJTEX	-0.21	0.09	-333.33%
RAHIMTEXT	-2.71	0.94	-388.30%
QUASEMIND	-0.26	0.09	-388.89%
LEGACYFOOT	-0.17	0.03	-666.67%
POWERGRID	-5.51	0.93	-692.47%
PRIMETEX	-2.12	0.16	-1425.00%
BDTHAI	-0.15	0.01	-1600.00%
AZIZPIPES	-0.98	-0.04	-2350.00%
APEXTANRY	-1.95	0.07	-2885.71%
SAFKOSPINN	-1.71	0.02	-8650.00%

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
SQURPHARMA	207	202.1	40	229043	47.069
AL-HAJTEX	197.8	170.1	11	125606	22.278
FINEFOODS	74	74	1	200000	14.8
BEACONPHAR	295.5	295.5	1	47000	13.889
MARICO	2410	2335	5	3000	7.07
ACFL	26.40	24.10	2	268900.00	6.92
SEAPEARL	289.2	289.2	1	16191	4.682
BSCCL	216.9	201	3	18281	3.903
LINDEBD	1370	1311	3	2800	3.789
SAIHAMTEX	16.1	16.1	1	222500	3.582
OLYMPIC	162.5	162.5	1	21000	3.413
AOL	36.50	33.10	2	91002.00	3.22
BATBC	479.8	479.8	5	6250	2.999
SAIFPOWER	28.00	28.00	4	106800.00	2.99
BXPHARMA	142	142	2	20824	2.957
SHEPHERD	22	22	1	134000	2.948
PEOPLESINS	31.90	31.90	1	85100.00	2.72
BERGERPBL	1700.00	1700.00	1	1500.00	2.55
EHL	112.8	112.8	1	21001	2.369
GENEXIL	94.5	94.5	1	25000	2.362
ADNTEL	157.00	150.00	2	15000.00	2.30
NBL	8.30	8.20	2	236714.00	1.96
BEACHHATCH	40	40	1	46750	1.87
RECKITTBEN	4525.00	4525.00	2	355.00	1.61
GSPFINANCE	28.3	28.3	1	50002	1.415
SINGERBD	136.8	136.8	2	10000	1.368
DOMINAGE	17.50	17.50	1	75000.00	1.31
PREMIERBAN	13.4	13.4	1	93200	1.249
INDEXAGRO	103.6	103.5	2	11400	1.181
INTRACO	32.7	32.7	2	32000	1.046
NCCBANK	13.1	12.7	2	78500	1.012
BRACBANK	34.7	34.7	2	28900	1.003
GP	261.60	261.60	2	3835.00	1.00
BSC	140	140	1	7093	0.993
UNIQUEHRL	67	67	1	14500	0.972
RDFOOD	45	45	1	21000	0.945
NHFIL	41.8	41.8	1	21500	0.899
EGEN	43.8	43.8	1	20500	0.898
DELTALIFE	145	145	1	5000	0.725
IBBLPBOND	1052	1052	1	679	0.714

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
KARNAPHULI	27.7	27.7	1	23900	0.662
GHCL	31.6	31.6	1	19950	0.63
AMCL(PRAN)	233	233	1	2490	0.58
ACMELAB	81	81	1	7000	0.567
ACI	260.00	260.00	1	2173.00	0.57
RUPALILIFE	98.6	98.6	1	5600	0.552
SUNLIFEINS	48.00	48.00	1	11500.00	0.55
MEGHNALIFE	78.50	78.50	1	7000.00	0.55
CITYBANK	21.10	21.10	1	25000.00	0.53
GOLDENSON	18.2	18.2	1	28100	0.511
SILCOPHL	21.1	21.1	1	24000	0.506
RENATA	1141.80	1141.80	1	438.00	0.5
Total= 52			**128**	**2574877**	**187.668**

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