Daily Capital Market Synopsis

Monday, February 27, 2023

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6199.20	17.11	0.28%
DSES	1356.38	5.59	0.41%
DS30	2218.77	4.03	0.18%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	2617.31	2314.17	13.1%
Trade Volume	34150468	33390718	2.3%
Total No. of Trade	58906	52580	12.0%

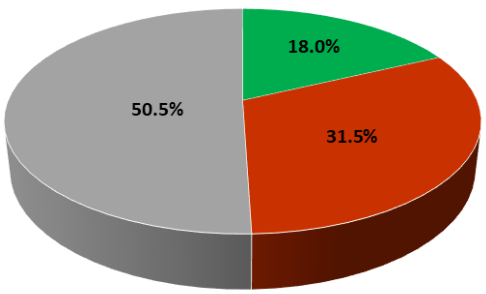
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7621786.477	7611991.832	0.1%
Mkt P/E	17.95	17.93	0.1%
Market Cap. To GDP	19.2%	19.1%	0.1%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market snapped out of 5 days losing streak

DSEX climbed up **17.11** points and **6199.20** points today. Market started and remained in the positive zone with frequent fluctuations in a small range. Market participation improved slightly from yesterday's level. Yesterday's market participation was 2314.17 mn and it increased today than the previous day raising BDT **2617.31 mn** turnover which is **13.1% higher** than the last day. Market may have ended its short-term bearishness and initiated a short uptrend for the next few days. In term of technical analysis, DSEX has turned back from near a support level at around 6170 points indicating another short bullish run and closed near a psychological barrier at around 6200 points. In term of sectoral news front, Commercial banks have witnessed an interest-rate spread of 2.95 per cent in January, lowest in 27 months, triggering concerns among the bankers over further squeezing of their profitability. The deposit rates went up after lifting the minimum deposit floor rate but the lending rates still remained capped, leading to the uncomfortable situation, the bankers said. Earlier the lowest weighted average spread between the lending and deposit rates of all banks operating in the country was 2.94 per cent in October 2020, according to Bangladesh Bank (BB) statistics.

Almost all the sector ended positive except Bank, Cement and Mutual Fund today.

GENEXIL, ORIONPHARM, OLYMPIC mainly moved the index positively. On the other hand, SEAPEARL, ISLAMIBANK, PREMIERBAN were the negative forces today.

METROSPIN, AAMRANET, GEMINISEA were among the top gainers. On the other hand, SEAPEARL, BDCOM, SONALIAANSH were among the top companies to lose price today.

SME Market Update

DSMEX gained **22.63 points** today and ended at **987.21 points** which was **2.34% higher** than yesterday. Market participation decreased from yesterday's level. Today's market participation was **20.96 mn** which was **1.3% lower** than yesterday.

BDPAINTS, WONDERTOYS, APEXWEAV was among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

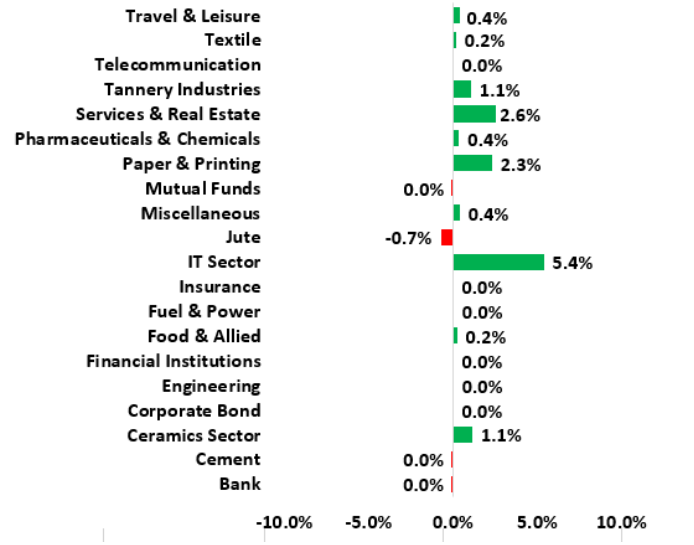
Symbol	Today	Point Change	% Change
DSMEX	987.21	22.63	2.35%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	20.97	21.24	-1.3%
Trade Volume	1492269	1350153	10.5%
Total No. of Trade	820	1095	-25.1%

Source: NRBCBSL Research & DSE Website

Sector Gain



Watch List

Code	TCP	YCP	Change	Volume
GENEXIL	89.10	82.40	8.1%	1884747
RUPALILIFE	87.60	86.30	1.5%	389562
BEACONPHAR	300.30	300.10	0.1%	136511
NAVANAPHAR	67.80	64.20	5.6%	280380
EHL	90.50	86.40	4.7%	1151838
ORIONPHARM	82.40	79.80	3.3%	687976
BDCOM	39.60	40.00	-1.0%	1158545
OLYMPIC	146.60	143.20	2.4%	389565
BSC	130.40	125.00	4.3%	2248115
MEGHNALIFE	78.00	76.70	1.7%	350319

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
METROSPIN	34.6	31.5	9.8%	308,335
AAMRANET	59.4	54.6	8.8%	1,146,908
GEMINISEA	439.1	403.8	8.7%	189,176
ORIONINFU	330	304.8	8.3%	207,715
ADNTEL	122.8	113.4	8.3%	949,001
INTECH	23	20.8	8.2%	18,193
GENEXIL	89.1	82.4	8.1%	1,884,747
MONOSPOOL	261.5	243.8	7.3%	77,081
APEXFOOT	294.2	277.1	6.2%	173,587
BPML	76.4	72.2	5.8%	894,785

Top 10 Losers

Code	TCP	YCP	Change	Volume
SEAPEARL	277.3	280.7	-1.2%	540,161
BDCOM	39.6	40	-1.0%	1,158,545
SONALIANSH	427	431.3	-1.0%	4,558
ARAMIT	259.7	262.3	-1.0%	2,236
RAHIMTEXT	140.1	141.5	-1.0%	331
DULAMIACOT	70.2	70.9	-1.0%	5
AMCL(PRAN)	250.8	253.3	-1.0%	14,673
RENWICKJA	752.4	759.9	-1.0%	1,227
MEGHNAINS	30	30.4	-1.0%	436
PAPERPROC	171.00	172.7	-1.0%	4,780

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
FINEFOODS	1634.21
WALTONHIL	1114.57
SAMATALETH	668.75
AFTABAUTO	612.5
BANGAS	450.83
KAY&QUE	428.46
DELTASPINN	425
AMBEEPHA	396.83
MONNOAGML	379.01
MONNOCERA	359.33

Lowest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PUBALIBANK	3.86
PREMIERBAN	3.9
JAMUNABANK	3.93
SHAHJABANK	4.23
GIB	4.3
DHAKABANK	4.97
EXIMBANK	4.97
MTB	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
BSC	130.40	125	4.32	287.755
UNIQUEHRL	61.40	59.3	3.54	19.299
ORIONPHARM	82.40	79.8	3.26	55.822
OLYMPIC	146.60	143.2	2.37	56.97
BEACONPHAR	300.30	300.1	0.07	40.931
BATBC	518.7	518.7	0	0.985
BBSCABLES	49.90	49.9	0	0.006
BEXIMCO	115.6	115.6	0	0.133
BRACBANK	38.50	38.5	0	0.041
BSCCL	218.90	218.9	0	0.243

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Value (BDT mn)
BSC	130.4	125	4.3%	287.76
GENEXIL	89.1	82.4	8.1%	162.32
SEAPEARL	277.3	280.7	-1.2%	149.76
ADNTEL	122.8	113.4	8.3%	114.46
SPCERAMICS	44.8	43.2	3.7%	109.96
EHL	90.5	86.4	4.7%	101.76
MONNOAGML	1030.9	1021.8	0.9%	89.20
GEMINISEA	439.1	403.8	8.7%	80.52
INTRACO	30.3	29.4	3.1%	77.33
AL-HAJTEX	156.3	155.4	0.6%	67.91

Source: NRBCBSL Research

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
RAHIMAFOOD	0.35	-0.06	683.33%
SALAMCRST	0.18	0.03	500.00%
EASTRNLUB	6.26	1.22	413.11%
CROWNCEMNT	0.99	0.21	371.43%
UNIQUEHRL	1	0.27	270.37%
APEXFOODS	1.57	0.43	265.12%
SAVAREFR	-0.71	-0.2	255.00%
FUWANGFOOD	0.1	0.03	233.33%
AAMRANET	1.31	0.41	219.51%
ANLIMAYARN	0.07	-0.08	187.50%
SEAPEARL	2.23	0.81	175.31%
NFML	0.03	-0.04	175.00%
DOREENPWR	-1.23	2.08	159.13%
FEKDIL	0.52	0.21	147.62%
INTRACO	0.49	0.21	133.33%
ECABLES	0.21	-0.8	126.25%
AFTABAUTO	0.01	-0.2	105.00%
SONALIANSH	0.9	0.44	104.55%
ETL	0.1	0.05	100.00%
KPPL	-0.06	-1.96	96.94%
TOSRIFA	0.32	0.27	96.94%
JAMUNAOIL	9.29	4.76	95.17%
NTLTUBES	0.31	0.16	93.75%
SAPORTL	0.42	0.22	90.91%
HWAWELLTEX	1.45	0.76	90.79%

Instrument	Q2-22	Q2-21	Change
BDSERVICE	-0.17	-1.78	90.45%
OLYMPIC	2.93	1.54	90.26%
MONOSPOOL	1.61	0.85	89.41%
SPCERAMICS	0.15	0.08	87.50%
APEXFOOT	2.79	1.5	86.00%
ACTIVEFINE	-0.01	-0.06	83.33%
KBPPWBIL	-0.01	-0.05	80.00%
BANGAS	0.07	0.04	75.00%
DOMINAGE	0.26	0.15	73.33%
GHCL	-0.45	-0.26	73.08%
SHYAMPSUG	-7.39	-22.53	67.20%
MEGCONMILK	-0.571	-1.74	67.18%
ADNTEL	1	0.6	66.67%
SHASHADNIM	0.77	0.47	63.83%
ORIONINFU	0.4	0.26	53.85%
GQBALLPEN	-1.19	-0.78	52.56%
USMANIAGL	-0.91	-0.6	51.67%
STYLECRAFT	-1.16	-2.37	51.05%
PADMAOIL	8.92	5.92	50.68%
BEACONPHAR	1.61	1.07	50.47%
AMBEEPHA	0.35	0.24	45.83%
MONNOAGML	0.69	0.49	40.82%
CENTRALPHL	-0.06	-0.1	40.00%
FARCHEM	-0.18	-0.13	38.46%
MJLBD	2.05	1.5	36.67%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
SKTRIMS	0.34	0.25	36.00%
DSHGARME	0.34	0.25	36.00%
RNSPIN	-0.02	-0.03	33.33%
ZEALBANGLA	-12.2	-17.12	28.74%
MPETROLEUM	8.34	6.51	28.11%
TITASGAS	0.93	0.73	27.40%
ITC	0.63	0.5	26.00%
DULAMIACOT	-0.2	-0.27	25.93%
BSCCL	4.01	3.33	20.42%
KOHINOOR	2.97	2.5	18.80%
HRTEX	0.54	0.46	17.39%
BENGALWTL	0.15	0.13	15.38%
SILCOPHL	0.15	0.13	15.38%
AGNISYSL	0.31	0.27	14.81%
LOVELLO	0.17	0.15	13.33%
MARICO	30.93	27.35	13.09%
GEMINISEA	3.01	2.7	11.48%
SAMORITA	0.2	0.18	11.11%
EHL	2.09	1.89	10.58%
SQURPHARMA	5.78	5.24	10.31%
JUTESPINN	-11.76	-10.83	8.59%
GBBPOWER	0.27	0.25	8.00%
BDAUTOCA	0.15	0.14	7.14%
TUNGHAI	-0.13	-0.14	7.14%
DAFODILCOM	0.19	0.18	5.56%
ACMELAB	2.52	2.4	5.00%
METROSPIN	0.47	0.45	4.44%
ADVENT	0.29	0.28	3.57%
EGEN	0.38	0.37	2.70%
AIL	0.39	0.38	2.63%
LRBDL	0.5	0.49	2.04%
GENEXIL	1.22	1.21	0.83%
TAMIJTEX	1.86	1.85	0.54%
KAY&QUE	0.11	0.11	0.00%
OAL	-0.04	-0.04	0.00%
TUNGHAI	-0.13	-0.13	0.00%
MEGHNAPET	-0.06	-0.06	0.00%
DELTASPINN	-0.01	-0.01	0.00%
IBNSINA	5.9	5.97	-1.17%
NAVANAPHAR	0.77	0.78	-1.28%

Instrument	Q2-22	Q2-21	Change
ACI	1.96	2	-2.00%
HAKKANIPUL	-0.37	-0.38	-2.63%
BPPL	0.7	0.72	-2.78%
SINOBANGLA	0.28	0.29	-3.45%
ACIFORMULA	2.49	2.59	-3.86%
BDCOM	0.45	0.47	-4.26%
APEXSPINN	1.1	1.16	-5.17%
RANFOUNDRY	0.99	1.05	-5.71%
INDEXAGRO	1.05	1.12	-6.25%
BEACHHATCH	0.29	0.31	-6.45%
ISNLTD	0.13	0.14	-7.14%
QUEENSOUTH	0.25	0.27	-7.41%
AMCL(PRAN)	1.92	2.1	-8.57%
ANWARGALV	2.01	2.27	-11.45%
BPML	0.55	0.65	-15.38%
BERGERPBL	14.73	17.52	-15.92%
BEXIMCO	3.6	4.45	-19.10%
SIMTEX	0.21	0.26	-19.23%
NAVANACNG	0.04	0.05	-20.00%
JHRML	0.52	0.66	-21.21%
AOL	0.33	0.42	-21.43%
MIRAKHTER	0.76	0.99	-23.23%
ALIF	0.13	0.17	-23.53%
SUMITPOWER	0.76	1	-24.00%
RDFOOD	0.28	0.37	-24.32%
GENNEXT	0.03	0.04	-25.00%
MONNOFABR	0.03	0.04	-25.00%
ACMEPL	0.38	0.52	-26.92%
BXPHARMA	2.77	3.84	-27.86%
BARKAPOWER	0.56	0.78	-28.21%
UPGDCL	4.84	6.85	-29.34%
KDSALTD	0.44	0.63	-30.16%
ORIONPHARM	1.19	1.72	-30.81%
MHSML	0.5	0.73	-31.51%
PAPERPROC	0.91	1.33	-31.58%
MEGHNACEM	0.34	0.5	-32.00%
GP	22.29	34.22	-34.86%
RENATA	7.66	11.89	-35.58%
SILVAPHL	0.14	0.22	-36.36%
MATINSPINN	1.81	2.86	-36.71%
DSSL	0.18	0.3	-40.00%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
ATLASBANG	-0.82	-0.57	-43.86%
BDLAMPS	1.74	3.15	-44.76%
RENWICKJA	-5.6	-3.85	-45.45%
ZAHINTEX	-2.43	-1.62	-50.00%
PDL	0.05	0.1	-50.00%
AFCAGRO	0.02	0.04	-50.00%
DESHBANDHU	0.1	0.2	-50.00%
BSRMLTD	1.82	3.82	-52.36%
BSRMSTEEL	1.17	2.46	-52.44%
SHEPHERD	0.14	0.32	-56.25%
ARGONDENIM	0.03	0.07	-57.14%
SQUARETEXT	0.92	2.38	-61.34%
KPCL	-0.03	-0.08	-62.50%
WALTONHIL	2	5.45	-63.30%
MLDYEING	0.04	0.11	-63.64%
WATACHEM	0.53	1.51	-64.90%
VFSTDL	0.17	0.49	-65.31%
ICB	0.3	0.98	-69.39%
AAMRATECH	0.16	0.6	-73.33%
HFL	0.04	0.15	-73.33%
EPGL	0.14	0.53	-73.58%
MONNOCERA	0.11	0.43	-74.42%
AMANFEED	0.23	0.91	-74.73%
IFADAUTOS	0.13	0.53	-75.47%
PENINSULA	0.08	0.33	-75.76%
JMISMDL	0.32	1.5	-78.67%
NAHEEACP	0.12	0.61	-80.33%
SONARGAON	0.05	0.28	-82.14%
FINEFOODS	0.004	0.039	-89.74%
COPPERTECH	0.05	0.51	-90.20%
FORTUNE	0.07	0.75	-90.67%
SAIHAMCOT	0.04	0.44	-90.91%
BBSCABLES	0.09	1.14	-92.11%
DACCADYE	0.03	0.42	-92.86%
NPOLYMER	0.05	0.71	-92.96%
MAKSONSPIN	0.03	1.01	-97.03%
NTC	0.14	5.21	-97.31%
BBS	0.02	0.93	-97.85%
ALLTEX	0.02	1.36	-98.53%
ACFL	-0.02	0.29	-106.90%

Instrument	Q2-22	Q2-21	Change
GPHISPAT	-0.12	1.08	-111.11%
PHARMAID	-0.76	5.53	-113.74%
ZAHEENSPIN	0.03	-0.2	-115.00%
CVOPRL	0.12	-0.64	-118.75%
DESCO	-0.08	0.37	-121.62%
YPL	-0.21	0.64	-132.81%
PTL	-0.01	0.03	-133.33%
IBP	-0.08	0.17	-147.06%
MALEKSPIN	-0.54	1.1	-149.09%
GOLDENSON	-0.16	0.16	-200.00%
SPCL	-1.38	1.14	-221.05%
ESQUIRENIT	-0.81	0.63	-228.57%
SAIHAMTEX	-0.62	0.41	-251.22%
RUNNERAUTO	-2.08	0.96	-316.67%
AL-HAJTEX	-0.21	0.09	-333.33%
RAHIMTEXT	-2.71	0.94	-388.30%
QUASEMIND	-0.26	0.09	-388.89%
LEGACYFOOT	-0.17	0.03	-666.67%
POWERGRID	-5.51	0.93	-692.47%
PRIMETEX	-2.12	0.16	-1425.00%
BDTHAI	-0.15	0.01	-1600.00%
AZIZPIPES	-0.98	-0.04	-2350.00%
APEXTANRY	-1.95	0.07	-2885.71%
SAFKOSPINN	-1.71	0.02	-8650.00%

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
BXPHARMA	146.60	146.50	7	510776.00	74.87
SEAPEARL	298.5	256.2	20	182527	47.487
AL-HAJTEX	155.00	150.00	18	239101.00	36.39
ADNTEL	124.7	107	9	173262	20.985
BEACONPHAR	320.7	312.8	2	62000	19.544
GP	265.00	261.60	12	72784.00	19.17
SALVOCHEM	63.60	60.00	7	229931.00	14.21
BDTHAIFOOD	35.20	35.20	7	340000.00	11.97
SQURPHARMA	198.7	196.1	14	47157	9.291
RDFOOD	35.5	32.6	4	250500	8.545
BSC	137.00	137.00	1	40000.00	5.48
SONALIPAPR	580.00	569.00	9	9060.00	5.18
MONNOAGML	1018.00	1018.00	1	5000.00	5.09
ACFL	26.1	26.1	1	174000	4.541
BATBC	518.7	479.8	7	9344	4.528
BDFINANCE	40.1	40.1	1	100000	4.01
MARICO	2300.5	2300.5	3	1685	3.876
NBL	8.3	8.1	2	422500	3.487
LHBL	62.6	62.2	6	55000	3.434
BRACBANK	34.80	34.80	2	61991.00	2.16
DELTALIFE	132.1	132	2	15000	1.981
LANKABAFIN	23.5	23.5	1	70000	1.645
HRTEX	127	104.9	2	13799	1.576
IFIC	10.50	10.40	2	150000.00	1.57
GENNEXT	6	6	1	260000	1.56
EXIM1STMF	5.8	5.8	1	234700	1.361
SAIFPOWER	26.80	26.80	2	50700.00	1.36
CLICL	64.9	64.9	1	14000	0.909
BPPL	26.5	26.5	1	32510	0.862
PRIMEFIN	11.00	11.00	1	75000.00	0.83
METROSPIN	31.90	31.90	1	25000.00	0.80
LOVELLO	41.5	41.5	1	17500	0.726
EGEN	45.2	45.2	1	15500	0.701
SAFKOSPINN	19.5	19.5	1	33500	0.653
BENGALWTL	37	37	1	16500	0.611
BEXGSUKUK	84.50	84.50	1	7000.00	0.59
MALEKSPIN	24.5	24.5	1	24000	0.588
PTL	70	70	1	7500	0.525
ORIONINFU	307	307	1	1700	0.522
MLDYEING	25.8	25.8	1	20000	0.516

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
CVOPRL	163.70	163.70	1	3115.00	0.51
TAKAFULINS	42.4	42.4	1	12000	0.509
NRBCBANK	17.6	17.6	1	28660	0.504
EPGL	35.8	35.8	1	14000	0.501
CITYGENINS	27.80	27.80	1	18000.00	0.50
REPUBLIC	30.7	30.7	1	16300	0.5
Total= 46			**163**	**4162602**	**327.156**

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