Daily Capital Market Synopsis

Tuesday, December 27, 2022

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6180.27	-9.42	-0.15%
DSES	1352.35	-1.78	-0.13%
DS30	2191.45	0.44	0.02%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	2695.87	1988.07	35.6%
Trade Volume	31684012	31584336	0.3%
Total No. of Trade	40734	51289	-20.6%

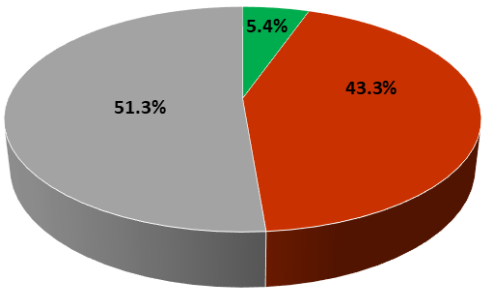
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7597668.736	7602540.957	-0.1%
Mkt P/E	17.90	17.91	-0.1%
Market Cap. To GDP	25.2%	25.2%	-0.1%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market remained sluggish for 2nd consecutive day

DSEX lost 9.42 points and closed at 6180.27 points today. Market had a volatile day with a down trend till mid-session and a recovery uptrend then after but remained negative. Market participation suddenly saw a significant rise from yesterday's level. Yesterday's market participation was 1988.07 mn and it increased today than the previous day raising BDT **1988.07 mn** turnover which is **35.6% higher** than the last day. Due to year-end adjustments and liquidity crunch in the market along with the economy, market is falling is rapidly in the last week of the year. Market may remain low and unstable up till the end though it may turn up a little from the next week. In term of technical analysis, DSEX today has bounced back from a support at around 6135 points. Market may behave hesitantly for one or two sessions around this level. In term of macro news front, The government's borrowing from the Bangladesh Bank crossed record Tk 1 lakh crore as of December 15, which may raise inflationary pressure in the country. According to the latest Bangladesh Bank data, the government's borrowing from the central bank reached Tk 1,04,884.09 crore as of December 15 from that of Tk 17,810 crore as of December 15, 2021. The amount was Tk 86,403 crore on November 15, Tk 72,700 crore at the end of September and Tk 55,866 crore in June.

Almost all the sectors ended positive except Ceramics, Financial Institutions.

PUBALIBANK, PRAGATILIF, BEACONPHAR mainly moved the index positively. On the other hand, ORIONINFU, GENEXIL, INTRACO were the negative forces today.

ICICL, UNIONCAP, PRAGATILIF were among the top gainers. On the other hand, ORIONINFU, INTRACO, NAVANAPHAR were among the top companies to lose price today.

SME Market Update

DSMEX lost **4.10** points today and ended at **1242.57 points** which was **0.33% lower** than yesterday. Market participation increased from yesterday's level. Today's market participation was **15.44 mn** which was **49.4% higher** than yesterday.

SADHESIVE, MAMUNAGRO, WONDERTOYS were among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

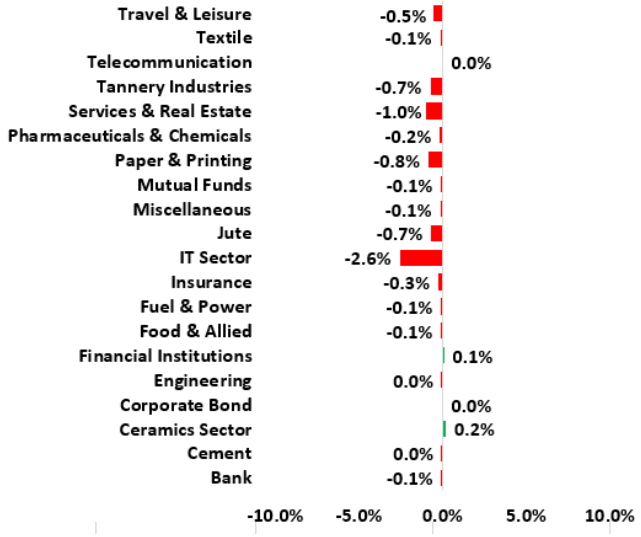
Symbol	Today	Point Change	% Change
DSMEX	1,242.57	-4.10	-0.33%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	15.45	10.34	49.4%
Trade Volume	872318	544391	60.2%
Total No. of Trade	814	521	56.2%

Source: NRBCBSL Research & DSE Website

Sector Gain



Top Picks

Code	TCP	YCP	Change	Volume
ADVENT	23.40	23.80	-1.7%	1198620
BPML	70.70	71.90	-1.7%	1222232
GENEXIL	75.40	78.80	-4.3%	1042359
NAVANAPHAR	69.90	73.50	-4.9%	476108
EHL	73.30	74.20	-1.2%	516740
BSC	109.60	111.30	-1.5%	778731
BDCOM	36.20	36.50	-0.8%	288817
INTRACO	38.20	40.90	-6.6%	3382057
AAMRANET	46.90	48.50	-3.3%	636554
PRAGATILIF	119.60	114.80	4.2%	711056

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
ICICL	23.3	21.2	9.9%	891
UNIONCAP	9.8	9.2	6.5%	313,589
PRAGATILIF	119.6	114.8	4.2%	711,056
ILFSL	6.2	6.1	1.6%	48,104
MONNOCERA	122.30	120.4	1.6%	586,918
NORTHERN	248	244.2	1.6%	15,825
AIBL1STIMF	7.4	7.3	1.4%	7,313
METROSPIN	42.6	42.1	1.2%	297,269
BEXGSUKUK	86.00	85	1.2%	6,557
DGIC	30.1	29.8	1.0%	74,396

Top 10 Losers

Code	TCP	YCP	Change	Volume
ORIONINFU	446	488.7	-8.7%	110,804
INTRACO	38.2	40.9	-6.6%	3,382,057
NAVANAPHAR	69.9	73.5	-4.9%	476,108
GENEXIL	75.4	78.8	-4.3%	1,042,359
MONOSPOOL	265.9	275.6	-3.5%	99,290
ADNTEL	111.4	115.4	-3.5%	376,393
AAMRANET	46.9	48.5	-3.3%	636,554
GEMINISEA	347.8	358.6	-3.0%	83,625
BDTHAIFOOD	48	49.5	-2.4%	248,223
SAPORTL	28.20	28.9	-2.4%	958,285

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
EASTRNLUB	1637.5
FINEFOODS	915.63
ANLIMAYARN	905
SAMATALETH	857.5
MONNOCERA	764.38
AFTABAUTO	612.5
ECABLES	588.13
AMBEEPHA	505.9
BANGAS	477.31
KAY&QUE	474.82

Lowest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PUBALIBANK	3.83
PREMIERBAN	3.84
JAMUNABANK	3.93
SHAHJABANK	4.23
GIB	4.3
DHAKABANK	4.97
EXIMBANK	4.97
MTB	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
PUBALIBANK	26.3	26.1	0.77	3.719
BEACONPHAR	285.3	284.6	0.25	23.161
ORIONPHARM	79.8	79.6	0.25	43.227
OLYMPIC	118.30	118.2	0.08	15.559
BATBC	518.7	518.7	0	2.757
BBSCABLES	49.90	49.9	0	0.011
BEXIMCO	115.6	115.6	0	0.044
BRACBANK	38.5	38.5	0	0.222
BSCCL	218.90	218.9	0	0.034
BXPHARMA	146.2	146.2	0	3.995

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
INTRACO	38.2	40.9	-6.6%	128.34
BPML	70.7	71.9	-1.7%	85.65
BSC	109.6	111.3	-1.5%	85.24
PRAGATILIF	119.6	114.8	4.2%	84.54
GENEXIL	75.4	78.8	-4.3%	78.61
MONNOCERA	122.3	120.4	1.6%	70.67
ORIONINFU	446	488.7	-8.7%	49.48
SEAPEARL	186.4	186.6	-0.1%	49.06
ORIONPHARM	79.8	79.6	0.3%	43.23
ADNTEL	111.4	115.4	-3.5%	42.35

Source: NRBCBSL Research

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
GHCL	2%		-1.57	18.12.2022
SAMATALETH	0%		-0.06	15.12.2022
AMBEEPHA	10%	20%	3.36	will be notified
RAHIMAFOOD	5%		0.29	13.12.2022
DOMINAGE	2%		0.55	11.12.2022
FUWANGCER	2%		0.23	08.12.2022
SONALIANSH	100%		3.92	07.12.2022
BEACHHATCH	2%		0.22	22.12.2022
ARAMITCEM	5%		-16.88	05.12.2022
ARAMIT	50%		8.25	05.12.2022
CONFIDCEM	5%		1.43	05.12.2022
ORIONINFU	10%	10%	2.1	04.12.2022
FUWANGFOOD	0%		-2.26	01.12.2022
ORIONPHARM	10%		3.62	04.12.2022
JAMUNAOIL	120%		16.87	20.12.2022
MPETROLEUM	150%		29.25	11.12.2022
ICB	5%	5%	1.79	01.12.2022
KBPPWBIL	2%		-0.18	30.11.2022
KOHINOOR	20%	20%	12.41	01.12.2022
BDTHAIFOOD	3%		0.22	01.12.2022
POWERGRID	10%		1.72	30.11.2022.
BDSERVICE	0%		-11.35	30.11.2022
PHARMAID	50%		11.14	08.12.2022
DSSL	2%		1.1	30.11.2022
NTLTUBES	0%		-2.38	30.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ATLASBANG	0%		-1.47	29.11.2022
PADMAOIL	125%		24.47	05.12.2022
ECABLES	2%		0.34	08.12.2022
PREMIERLEA	0%		-18.18	30.11.2022
SAMORITA	5%	5%	0.86	30.11.2022
MITHUNKNIT	0%			28.11.2022
IBP	1%		0.22	28.11.2022
SAPORTL	15%		1.19	27.11.2022
TALLUSPIN	0%		-3.02	28.11.2022
BANGAS	3%		0.26	28.11.2022
MEGHNACEM	5%	5%	1.95	01.12.2022
EASTRNLUB	40%	10%	9.5	11.12.2022
GOLDENSON	0%		-0.29	29.11.2022
AOL	10%		1.67	30.11.2022
SALVOCHEM	10%		1.98	04.12.2022
WMSHIPYARD	0%		-0.05	27.11.2022
AAMRATECH	6%	6%	1.78	24.11.2022
HAKKANIPUL	1%		-1.3	24.11.2022
SILCOPHL	5%		0.81	05.12.2022
DACCADYE	0%		0.14	28.11.2022
CENTRALPHL	0%		0.57	24.11.2022
BDTHAI	0%		0.02	23.11.2022
BSC	20%		14.8	23.11.2022
ZAHEENSPIN	0%		-1.28	24.11.2022
BATBC	100%		7.59	21.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
LEGACYFOOT	0%		-0.86	22.11.2022
UNIQUEHRL	15%		3.2	21.11.2022
PRIMETEX	2%		0.43	24.11.2022
USMANIAGL	0%		-2.66	21.11.2022
ALLTEX	1%		0.2	24.11.2022
GPHISPAT	5.50%	5.50%	3.42	23.11.2022
AIL	12%		1.55	20.11.2022
LRBDL	10%		2.13	20.11.2022
ESQUIRENIT	10%		2.36	05.12.2022
KPCL	10%		0.03	23.11.2022
DSHGARME	10%		0.05	22.11.2022
ACMEPL	5%		1.51	23.11.2022
RDFOOD	5%		1.18	05.12.2022
TUNGHAI	0%		-0.42	20.11.2022
DAFODILCOM	5%		0.67	17.11.2022
ALIF	2%		0.585	20.11.2022
GHAIL	2%		-0.47	24.11.2022
ACTIVEFINE	0%		0.11	17.11.2022
BDAUTOCA	4%		0.49	21.11.2022
SAVAREFR	0%		-9.37	20.11.2022
OAL	0%		-0.19	24.11.2022
MONNOAGML	15%		1.59	21.11.2022
NAVANAPHAR	11%		3.42	28.11.2022
BARKAPOWER	10%		2.13	22.11.2022
MLDYEING	10%		0.43	17.11.2022
SPCL	16%	4%	4.3	01.12.2022
BSRMSTEEL	30%		8.72	23.11.2022
BATASHOE	260%		20.11	17.11.2022
WATACHEM	20%		4.05	22.11.2022
SAFKOSPINN	2%	1%	0.33	24.11.2022
NFML	1%		0.08	24.11.2022
VFSTDL	5%		1.42	17.11.2022
SHEPHERD	10%		1.18	21.11.2022
MHSML	6%		1.92	29.11.2022
UPGDCL	170%		17.21	22.11.2022
BPML	10%		2.92	22.11.2022
AFCAGRO	1%		0.22	17.11.2022
CVOPRL	0%		-2.63	24.11.2022
HRTEX	5%	10%	2.79	22.11.2022
BDCOM	10%		1.4	17.11.2022
KPPL	0%		-3.1	24.11.2022
MEGCONMILK	0%		-2.28	17.11.2022
EPGL	10%		0.38	17.11.2022
STYLECRAFT	2%		-5.11	24.11.2022
MONNOCERA	10%		1.03	21.11.2022
SONARGAON	1%		0.33	21.11.2022
SALAMCRST	5%		0.67	24.11.2022
ISNLTD	3%		0.59	07.12.2022
BSRMLTD	35%		10.34	23.11.2022
GENNEXT	0%		0.01	17.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
BENGALWTL	5%		0.52	21.11.2022
COPPERTECH	4%	4%	1.78	21.11.2022
IFADAUTOS	5%	5%	1.64	20.11.2022
FORTUNE	10%	5%	2.3	24.11.2022
MEGHNAPET	0%		-0.31	17.11.2022
MAKSONSPIN	10%		2.11	06.12.2022
DULAMIACOT	0%		-1.13	21.11.2022
GBBPOWER	3%		1.01	01.12.2022
BEXIMCO	30%		14.32	21.11.2022
RANFOUNDRY	23%		3.81	17.11.2022
BXPHARMA	35%		11.48	21.11.2022
SPCERAMICS	3%		0.39	21.11.2022
FINEFOODS	2%		0.02	17.11.2022
OLYMPIC	45%		6.03	24.11.2022
HFL	5%		0.67	29.11.2022
SAIFPOWER	10%		1.32	17.11.2022
AMCL(PRAN)	32%		5.62	17.11.2022
HWAWELLTEX	25%		4.54	24.11.2022
METROSPIN	3%	5%	1.38	23.11.2022
PTL	10%		4.67	21.11.2022
AFTABAUTO	5%	5%	0.01	20.11.2022
NAVANACNG	5%	5%	0.16	20.11.2022
STANCERAM	0%		-2.99	16.11.2022
BBSCABLES	8%	5%	4.01	20.11.2022
NPOLYMER	11%		2.92	17.11.2022
BPPL	10%		1.25	22.11.2022
ACI	50%	5%	5.23	17.11. 2022
MIRAKHTER	13%		2.93	24.11.2022
SKTRIMS	4%		0.9	24.11.2022
CROWNCEMNT	10%		1.54	21.11.2022
NAHEEACP	10%		2.88	20.11.2022
SAIHAMTEX	12%		1.37	17.11.2022
SINOBANGLA	10%	1%	1.81	28.11.2022
BBS	4%		1.65	20.11.2022
RUNNERAUTO	10%		2.4	24.11.2022
KAY&QUE	0%		0.59	20.11.2022
SONALIPAPR	40%		6.03	17.11.2022
MONNOFABR	2%		0.12	21.11.2022
ACMELAB	30%		9.98	20.11.2022
ARGONDENIM	10%		0.52	17.11.2022
ETL	2%		0.12	17.11.2022
ACIFORMULA	25%		5.14	17.11.2022
AAMRANET	5%	5%	1.85	20.11.2022
MALEKSPIN	10%		3.72	16.11.2022
BEACONPHAR	16%		4.05	17.11.2022
AGNISYSL	5%		1.01	17.11.2022
RNSPIN	0%		-0.09	15.11.2022
ANLIMAYARN	0%		-0.18	17.11.2022
JHRML	13%		3.25	30.11.2022
RENWICKJA	0%		-43.24	22.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ITC	6%		1.87	15.11.2022
MJLBD	50%		6.36	17.11.2022
QUASEMIND	1.50%		0.49	15.11.2022
SHYAMPSUG	0%		-53.03	22.11.2022
LOVELLO	12%		1.43	14.11.2022
QUEENSOUTH	6%	6%	1.64	15.11.2022
INDEXAGRO	10%		5.09	14.11.2022
MATINSPINN	50%		10.79	13.11.2022
AZIZPIPES	0%		-4.54	15.11.2022
ZEALBANGLA	0%		-88.27	22.11.2022
SQUARETEXT	35%		9.93	28.11.2022
RAHIMTEXT	10%		1.58	14.11.2022
SQURPHARMA	100%		20.51	28.11.2022
RENATA	140%	7%	47.68	10.11.2022
AMANFEED	10%		0.84	28.11.2022
GEMINISEA	10%	30%	12.49	10.11.2022
BDLAMPS	20%	7%	8.78	10.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
JMISMDL		36%	4.55	14.11.2022
FASFIN	0%		-19.94	07.11.2022
PENINSULA	2.50%		0.19	14.11.2022
TAMIJTEX	30%		6.61	14.11.2022
APEXFOODS	20%		5.14	07.11.2022
APEXSPINN	20%		3.45	07.11.2022
FEKDIL	10%		1.04	13.11.2022
DESCO	10%		1.59	17.11.2022
INTRACO	10%		1.03	14.11.2022
TITASGAS	10%		3.21	03.11.2022
SEAPEARL	15%		1.34	17.11.2022.
BSCCL	46%		13.91	07.11.2022
DESHBANDHU	5%		0.47	15.11.2022
EGEN	10%		1.43	15.11.2022
KDSALTD	16%		2.33	01.11.2022
APEXFOOT	35%	10%	11.7	24.10.2022
AL-HAJTEX	3%		0.91	21.11.2022
MONOSPOOL	10%	10%	5.45	24.10.2022

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
ACI	272.00	272.00	1	5000.00	1.36
ADNTEL	122.20	117.50	2	415351.00	50.08
AIL	53.40	53.40	2	181999.00	9.72
AL-HAJTEX	132.00	124.00	3	16150.00	2.09
ANWARGALV	205.00	205.00	1	87000.00	17.84
APEXFOODS	322.00	322.00	1	9000.00	2.90
BATBC	479.80	479.80	2	2100.00	1.01
BBS	23.50	23.50	1	29500.00	0.69
BEACHHATCH	41.90	41.90	2	100600.00	4.22
BEACONPHAR	260.10	260.10	1	67000.00	17.43
BENGALWTL	26.30	26.30	1	20000.00	0.53
BEXIMCO	104.10	104.10	1	5000.00	0.52
BRACBANK	38.00	34.70	4	108415.00	3.89
BSCCL	199.80	199.80	3	7516.00	1.50
BXPHARMA	149.90	146.20	3	5530000.00	809.97

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
CENTRALINS	36.30	36.30	1	120000.00	4.36
DELTALIFE	130.00	130.00	1	4000.00	0.52
DUTCHBANGL	62.50	62.50	1	19250.00	1.20
EHL	81.60	81.60	1	105000.00	8.57
FAREASTLIF	82.00	75.00	2	16000.00	1.26
FINEFOODS	60	60	1	12000	0.72
FUWANGFOOD	22.4	22.4	1	70100	1.57
GEMINISEA	389.7	389.7	1	2500	0.974
GIB	8.1	8.1	6	482099	3.905
GP	265	262.4	8	19000	5.007
GPHISPAT	40.4	40.4	1	14000	0.566
HRTEX	115.9	115.9	1	6000	0.695
IBP	18.4	18.4	1	500000	9.2
IFIC	10.8	10.8	3	140000	1.512
INTRACO	44.8	41	7	499780	21.58
ITC	34.1	34	3	51475	1.754
KDSALTD	80	77	3	54008	4.234
LANKABAFIN	23.4	23.4	3	66000	1.544
LHBL	64.2	64	3	28000	1.795
LOVELLO	41.5	41.5	1	20000	0.83
MALEKSPIN	24.6	24.6	1	20500	0.504
MARICO	2360	2340	7	5477	12.902
METROSPIN	45.2	45.2	1	15500	0.701
MONNOAGML	833.1	833.1	3	2495	2.079
MONNOFABR	23	22	3	71800	1.604
MPETROLEUM	199	190	3	22200	4.33
NAHEEACP	65.2	65.2	1	7700	0.502
NAVANAPHAR	80.3	77.9	16	258498	20.555
NPOLYMER	45.9	45.9	2	22000	1.01
PADMAOIL	195	195	1	3000	0.585

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
PENINSULA	27.4	27.4	1	20000	0.548
PTL	82	69.3	2	99400	8.031
RENATA	1222	1141.8	12	181046	220.489
ROBI	27.3	27.3	1	19000	0.519
SAIHAMTEX	24.2	23.8	3	150000	3.602
SALVOCHEM	61.3	61.3	2	69300	4.248
SINGERBD	140	137	4	96000	13.395
SONALILIFE	63.9	59	2	87000	5.207
SONALIPAPR	640	600	3	148490	91.034
SQUARETEXT	65	61	2	40000	2.56
SQURPHARMA	205	203	5	19900	4.061
UCB	11.7	11.7	1	43360	0.507
YPL	20.9	18.9	2	351000	7.276
Total= 58			**155**	**10567509**	**1401.771**

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