Daily Capital Market Synopsis

Thursday, April 27, 2023

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6274.06	7.71	0.12%
DSES	1362.90	3.10	0.23%
DS30	2208.57	-4.65	-0.21%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	9676.92	7653.39	26.4%
Trade Volume	159059116	110473433	44.0%
Total No. of Trade	176426	150341	17.4%

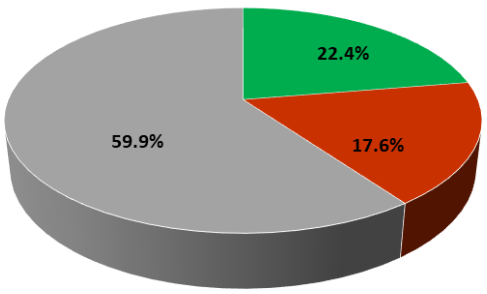
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7660576.959	7658872.406	0.0%
Mkt P/E	19.10	19.10	0.0%
Market Cap. To GDP	19.3%	19.3%	0.0%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market surged with six months record high volume

DSEX jumped up **7.70** points and closed at **6274.06** today. Market started positively and continued to escalate till the end. Market participation today had increased reaching around almost 6 months high. Yesterday's market participation was 7653.38 mn and it increased today than the previous day raising BDT **9676.91 mn** turnover which is **26.4% higher** than the last day. Market is on the 9th consecutive day of the ongoing winning streak signaling a strong bullish rally in the long term after more than 7 months of bearishness. In term of technical analysis, DSEX closed crossing a long-term resistance at around 6270 points today indicating a strong continuation of the existing uptrend. Next there are some minor resistances is at around 6295 points. In term of sectoral news front, the volume of foreign currencies held by the country's commercial banks increased further in March due to a rise in remittance and exports earnings, as well as restrictions on imports. The gross foreign currency balance with the banks advanced to $5,343 million in March from $5,240 million in February. The forex holding by banks increased for five consecutive months as the gross holding was $4,849 million in January 2023, $4,795 mil-lion in December 2022, $4,708 million in November 2022 and $4,505 million in October 2022, according to Bangladesh Bank data.

Jute, IT and Cement sectors were positive, while Travel & Leisure, Services & Real Estate, Tannery sectors lost value.

KOHINOOR, PRIMEBANK, EBL mainly moved the index positively. On the other hand, UTTARABANK, SEAPEARL, OLYMPIC were the negative forces today.

ITC, JUTESPINN, APEXFOODS were among the top gainers. On the other hand, UTTARABANK, MIDLANKBNK, ARMITCEM were among the top companies to lose price today.

SME Market Update

DSMEX lost **12.39 points** today and ended at **1055.85 points** which was **1.15% lower** than yesterday. Market participation decreased from yesterday's level. Today's market participation was **30.24 mn** which was **13.5% lower** than yesterday.

HIMADRI, KFL, NIALCO were among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

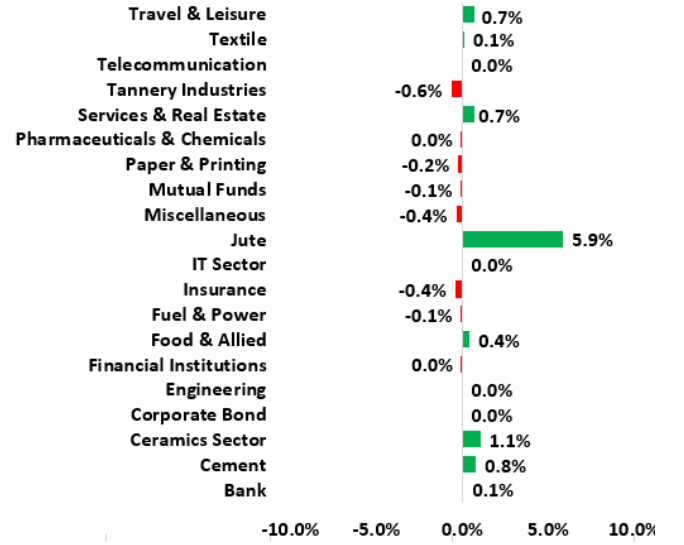
Symbol	Today	Point Change	% Change
DSMEX	1,055.85	-12.39	-1.16%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	30.24	34.97	-13.5%
Trade Volume	2007123	2109374	-4.8%
Total No. of Trade	1090	1173	-7.1%

Source: NRBCBSL Research & DSE Website

Sector Gain



Watch List

Code	TCP	YCP	Change	Volume
GENEXIL	98.00	96.50	1.6%	4589977
EHL	118.00	122.50	-3.7%	3069174
AMCL(PRAN)	279.80	266.10	5.1%	234043
RDFOOD	49.00	51.00	-3.9%	2666973
METROSPIN	41.40	42.50	-2.6%	1953902
UNIQUEHRL	81.80	85.40	-4.2%	5325747
AAMRATECH	40.80	41.90	-2.6%	2098559
OLYMPIC	171.10	176.80	-3.2%	1575996
NAVANAPHAR	82.10	84.20	-2.5%	1815061
NFML	19.30	19.00	1.6%	3218720

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
ITC	38.40	35.3	8.8%	5,544,653
JUTESPINN	254.90	234.4	8.7%	10,858
APEXFOODS	393.50	361.9	8.7%	460,276
RAHIMAFOOD	258.30	237.7	8.7%	682,701
KOHINOOR	508.50	470.9	8.0%	251,008
LIBRAINFU	718.70	668.6	7.5%	28,611
HEIDELBCEM	247.80	231.7	6.9%	141,279
BDWELDING	25.10	23.5	6.8%	1,078,675
EMERALDOIL	55.40	52.3	5.9%	3,659,453
AMBEEPHA	556.50	526.9	5.6%	24,477

Top 10 Losers

Code	TCP	YCP	Change	Volume
UTTARABANK	22	25.1	-12.4%	128,399
MIDLANDBNK	11.3	12.2	-7.4%	2,994,819
ARAMITCEM	23.7	25.3	-6.3%	377,957
GEMINISEA	805.4	855.4	-5.8%	308,063
LEGACYFOOT	70.1	73.6	-4.8%	821,992
UNIQUEHRL	81.8	85.4	-4.2%	5,325,747
BDAUTOCA	149.4	155.9	-4.2%	312,538
SHURWID	14.3	14.9	-4.0%	456,515
RDFOOD	49	51	-3.9%	2,666,973
SEAPEARL	287.50	299.1	-3.9%	640,958

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
FINEFOODS	1939.47
BBS	1620
SAMATALETH	752.5
AFTABAUTO	650
KAY&QUE	465.42
BANGAS	443.93
DELTASPINN	425
SSSTEEL	415
SONARGAON	354.64
MONNOCERA	352.67

Lowest

Company	P/E
MERCANBANK	3.21
SOUTHEASTB	3.72
JAMUNABANK	3.93
PREMIERBAN	4.02
EXIMBANK	4.2
GIB	4.3
PUBALIBANK	4.74
DHAKABANK	4.97
MTB	4.98
NCCBANK	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
BSC	128.8	126.2	2.06	433.5
DELTALIFE	143.10	142	0.77	17.862
MPETROLEUM	200.30	199.9	0.2	8.095
BATBC	518.70	518.7	0	0.952
BBSCABLES	49.9	49.9	0	0.091
BEACONPHAR	245.00	245	0	5.975
BEXIMCO	115.60	115.6	0	0.19
BRACBANK	38.5	38.5	0	0.403
BSCCL	218.90	218.9	0	0.03
BSRMLTD	90	90	0	0.034

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Value (BDT mn)
GENEXIL	98	96.5	1.6%	450.705
UNIQUEHRL	81.8	85.4	-4.2%	446.623
BSC	128.8	126.2	2.1%	433.5
EHL	118	122.5	-3.7%	369.223
BPML	83.3	79.1	5.3%	318.321
OLYMPIC	171.1	176.8	-3.2%	273.532
GEMINISEA	805.4	855.4	-5.8%	252.968
RUPALILIFE	98.7	97	1.8%	252.197
APEXFOOT	370.1	380.5	-2.7%	235.805
ITC	38.4	35.3	8.8%	210.888

Source: NRBCBSL Research

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
RAHIMAFOOD	0.35	-0.06	683.33%
SALAMCRST	0.18	0.03	500.00%
EASTRNLUB	6.26	1.22	413.11%
CROWNCEMNT	0.99	0.21	371.43%
UNIQUEHRL	1	0.27	270.37%
APEXFOODS	1.57	0.43	265.12%
SAVAREFR	-0.71	-0.2	255.00%
FUWANGFOOD	0.1	0.03	233.33%
AAMRANET	1.31	0.41	219.51%
ANLIMAYARN	0.07	-0.08	187.50%
SEAPEARL	2.23	0.81	175.31%
NFML	0.03	-0.04	175.00%
DOREENPWR	-1.23	2.08	159.13%
FEKDIL	0.52	0.21	147.62%
INTRACO	0.49	0.21	133.33%
ECABLES	0.21	-0.8	126.25%
AFTABAUTO	0.01	-0.2	105.00%
SONALIANSH	0.9	0.44	104.55%
ETL	0.1	0.05	100.00%
KPPL	-0.06	-1.96	96.94%
TOSRIFA	0.32	0.27	96.94%
JAMUNAOIL	9.29	4.76	95.17%
NTLTUBES	0.31	0.16	93.75%
SAPORTL	0.42	0.22	90.91%
HWAWELLTEX	1.45	0.76	90.79%

Instrument	Q2-22	Q2-21	Change
BDSERVICE	-0.17	-1.78	90.45%
OLYMPIC	2.93	1.54	90.26%
MONOSPOOL	1.61	0.85	89.41%
SPCERAMICS	0.15	0.08	87.50%
APEXFOOT	2.79	1.5	86.00%
ACTIVEFINE	-0.01	-0.06	83.33%
KBPPWBIL	-0.01	-0.05	80.00%
BANGAS	0.07	0.04	75.00%
DOMINAGE	0.26	0.15	73.33%
GHCL	-0.45	-0.26	73.08%
SHYAMPSUG	-7.39	-22.53	67.20%
MEGCONMILK	-0.571	-1.74	67.18%
ADNTEL	1	0.6	66.67%
SHASHADNIM	0.77	0.47	63.83%
ORIONINFU	0.4	0.26	53.85%
GQBALLPEN	-1.19	-0.78	52.56%
USMANIAGL	-0.91	-0.6	51.67%
STYLECRAFT	-1.16	-2.37	51.05%
PADMAOIL	8.92	5.92	50.68%
BEACONPHAR	1.61	1.07	50.47%
AMBEEPHA	0.35	0.24	45.83%
MONNOAGML	0.69	0.49	40.82%
CENTRALPHL	-0.06	-0.1	40.00%
FARCHEM	-0.18	-0.13	38.46%
MJLBD	2.05	1.5	36.67%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
SKTRIMS	0.34	0.25	36.00%
DSHGARME	0.34	0.25	36.00%
RNSPIN	-0.02	-0.03	33.33%
ZEALBANGLA	-12.2	-17.12	28.74%
MPETROLEUM	8.34	6.51	28.11%
TITASGAS	0.93	0.73	27.40%
ITC	0.63	0.5	26.00%
DULAMIACOT	-0.2	-0.27	25.93%
BSCCL	4.01	3.33	20.42%
KOHINOOR	2.97	2.5	18.80%
HRTEX	0.54	0.46	17.39%
BENGALWTL	0.15	0.13	15.38%
SILCOPHL	0.15	0.13	15.38%
AGNISYSL	0.31	0.27	14.81%
LOVELLO	0.17	0.15	13.33%
MARICO	30.93	27.35	13.09%
GEMINISEA	3.01	2.7	11.48%
SAMORITA	0.2	0.18	11.11%
EHL	2.09	1.89	10.58%
SQURPHARMA	5.78	5.24	10.31%
JUTESPINN	-11.76	-10.83	8.59%
GBBPOWER	0.27	0.25	8.00%
BDAUTOCA	0.15	0.14	7.14%
TUNGHAI	-0.13	-0.14	7.14%
DAFODILCOM	0.19	0.18	5.56%
ACMELAB	2.52	2.4	5.00%
METROSPIN	0.47	0.45	4.44%
ADVENT	0.29	0.28	3.57%
EGEN	0.38	0.37	2.70%
AIL	0.39	0.38	2.63%
LRBDL	0.5	0.49	2.04%
GENEXIL	1.22	1.21	0.83%
TAMIJTEX	1.86	1.85	0.54%
KAY&QUE	0.11	0.11	0.00%
OAL	-0.04	-0.04	0.00%
TUNGHAI	-0.13	-0.13	0.00%
MEGHNAPET	-0.06	-0.06	0.00%
DELTASPINN	-0.01	-0.01	0.00%
IBNSINA	5.9	5.97	-1.17%
NAVANAPHAR	0.77	0.78	-1.28%

Instrument	Q2-22	Q2-21	Change
ACI	1.96	2	-2.00%
HAKKANIPUL	-0.37	-0.38	-2.63%
BPPL	0.7	0.72	-2.78%
SINOBANGLA	0.28	0.29	-3.45%
ACIFORMULA	2.49	2.59	-3.86%
BDCOM	0.45	0.47	-4.26%
APEXSPINN	1.1	1.16	-5.17%
RANFOUNDRY	0.99	1.05	-5.71%
INDEXAGRO	1.05	1.12	-6.25%
BEACHHATCH	0.29	0.31	-6.45%
ISNLTD	0.13	0.14	-7.14%
QUEENSOUTH	0.25	0.27	-7.41%
AMCL(PRAN)	1.92	2.1	-8.57%
ANWARGALV	2.01	2.27	-11.45%
BPML	0.55	0.65	-15.38%
BERGERPBL	14.73	17.52	-15.92%
BEXIMCO	3.6	4.45	-19.10%
SIMTEX	0.21	0.26	-19.23%
NAVANACNG	0.04	0.05	-20.00%
JHRML	0.52	0.66	-21.21%
AOL	0.33	0.42	-21.43%
MIRAKHTER	0.76	0.99	-23.23%
ALIF	0.13	0.17	-23.53%
SUMITPOWER	0.76	1	-24.00%
RDFOOD	0.28	0.37	-24.32%
GENNEXT	0.03	0.04	-25.00%
MONNOFABR	0.03	0.04	-25.00%
ACMEPL	0.38	0.52	-26.92%
BXPHARMA	2.77	3.84	-27.86%
BARKAPOWER	0.56	0.78	-28.21%
UPGDCL	4.84	6.85	-29.34%
KDSALTD	0.44	0.63	-30.16%
ORIONPHARM	1.19	1.72	-30.81%
MHSML	0.5	0.73	-31.51%
PAPERPROC	0.91	1.33	-31.58%
MEGHNACEM	0.34	0.5	-32.00%
GP	22.29	34.22	-34.86%
RENATA	7.66	11.89	-35.58%
SILVAPHL	0.14	0.22	-36.36%
MATINSPINN	1.81	2.86	-36.71%
DSSL	0.18	0.3	-40.00%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
ATLASBANG	-0.82	-0.57	-43.86%
BDLAMPS	1.74	3.15	-44.76%
RENWICKJA	-5.6	-3.85	-45.45%
ZAHINTEX	-2.43	-1.62	-50.00%
PDL	0.05	0.1	-50.00%
AFCAGRO	0.02	0.04	-50.00%
DESHBANDHU	0.1	0.2	-50.00%
BSRMLTD	1.82	3.82	-52.36%
BSRMSTEEL	1.17	2.46	-52.44%
SHEPHERD	0.14	0.32	-56.25%
ARGONDENIM	0.03	0.07	-57.14%
SQUARETEXT	0.92	2.38	-61.34%
KPCL	-0.03	-0.08	-62.50%
WALTONHIL	2	5.45	-63.30%
MLDYEING	0.04	0.11	-63.64%
WATACHEM	0.53	1.51	-64.90%
VFSTDL	0.17	0.49	-65.31%
ICB	0.3	0.98	-69.39%
AAMRATECH	0.16	0.6	-73.33%
HFL	0.04	0.15	-73.33%
EPGL	0.14	0.53	-73.58%
MONNOCERA	0.11	0.43	-74.42%
AMANFEED	0.23	0.91	-74.73%
IFADAUTOS	0.13	0.53	-75.47%
PENINSULA	0.08	0.33	-75.76%
JMISMDL	0.32	1.5	-78.67%
NAHEEACP	0.12	0.61	-80.33%
SONARGAON	0.05	0.28	-82.14%
FINEFOODS	0.004	0.039	-89.74%
COPPERTECH	0.05	0.51	-90.20%
FORTUNE	0.07	0.75	-90.67%
SAIHAMCOT	0.04	0.44	-90.91%
BBSCABLES	0.09	1.14	-92.11%
DACCADYE	0.03	0.42	-92.86%
NPOLYMER	0.05	0.71	-92.96%
MAKSONSPIN	0.03	1.01	-97.03%
NTC	0.14	5.21	-97.31%
BBS	0.02	0.93	-97.85%
ALLTEX	0.02	1.36	-98.53%
ACFL	-0.02	0.29	-106.90%

Instrument	Q2-22	Q2-21	Change
GPHISPAT	-0.12	1.08	-111.11%
PHARMAID	-0.76	5.53	-113.74%
ZAHEENSPIN	0.03	-0.2	-115.00%
CVOPRL	0.12	-0.64	-118.75%
DESCO	-0.08	0.37	-121.62%
YPL	-0.21	0.64	-132.81%
PTL	-0.01	0.03	-133.33%
IBP	-0.08	0.17	-147.06%
MALEKSPIN	-0.54	1.1	-149.09%
GOLDENSON	-0.16	0.16	-200.00%
SPCL	-1.38	1.14	-221.05%
ESQUIRENIT	-0.81	0.63	-228.57%
SAIHAMTEX	-0.62	0.41	-251.22%
RUNNERAUTO	-2.08	0.96	-316.67%
AL-HAJTEX	-0.21	0.09	-333.33%
RAHIMTEXT	-2.71	0.94	-388.30%
QUASEMIND	-0.26	0.09	-388.89%
LEGACYFOOT	-0.17	0.03	-666.67%
POWERGRID	-5.51	0.93	-692.47%
PRIMETEX	-2.12	0.16	-1425.00%
BDTHAI	-0.15	0.01	-1600.00%
AZIZPIPES	-0.98	-0.04	-2350.00%
APEXTANRY	-1.95	0.07	-2885.71%
SAFKOSPINN	-1.71	0.02	-8650.00%

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
ISLAMIBANK	32.6	32.6	1	34231844	1115.958
BARKAPOWER	20.8	19.2	3	4620008	88.743
HRTEX	114	105	27	428400	45.494
GEMINISEA	919	792	6	34000	27.802
SONALILIFE	67.4	67.4	2	218000	14.693
SONALIPAPR	660.00	570.10	14	21583.00	13.43
NPOLYMER	50	45.9	23	279583	13.105
MARICO	2340.00	2330.00	6	5500.00	12.845
METROSPIN	41.2	40.5	6	300002	12.294
BEACONPHAR	263.9	263.9	1	45000	11.876
ORIONPHARM	78	76.5	14	143800	11.119
SQURPHARMA	204.2	202	18	49960	10.166
ACMELAB	83.80	82.00	7	122000.00	10.14
FINEFOODS	77.5	77.4	2	121034	9.376
AAMRANET	86.90	79.10	5	112705.00	9.27
IFIC	12.10	10.40	3	695000.00	8.33
BATBC	479.8	479.8	5	17193	8.249
BEACHHATCH	41.00	40.00	4	176100.00	7.08
LHBL	63.3	63.1	8	104000	6.578
EGEN	45	40.7	9	151900	6.434
EMERALDOIL	52.3	52.3	2	100000	5.23
TOSRIFA	25.50	24.60	2	200000.00	5.01
CONFIDCEM	80.5	80.1	6	60843	4.881
BSCCL	218.9	200	2	20500	4.44
BRACBANK	34.7	34.7	5	120818	4.192
INTRACO	34.1	33.9	2	110000	3.732
GP	264.1	261.6	6	13942	3.653
AOL	35.40	35.40	1	100469.00	3.56
BPML	82.9	82.9	1	39100	3.241
SALVOCHEM	61.8	61.8	1	48853	3.019
SALAMCRST	31	31	1	95000	2.945
BXPHARMA	140.00	137.50	2	20000.00	2.78
AL-HAJTEX	175	168	2	15635	2.697
ACFL	25.9	25.9	1	99100	2.567
INDEXAGRO	95	93.3	4	26400	2.481
RENATA	1206.9	1141.8	4	2086	2.423
UNIONINS	42.5	42.5	2	57000	2.422
GENEXIL	105	105	1	23000	2.415
KDSALTD	76.00	72.00	3	29250.00	2.19
POPULAR1MF	5.1	5.1	1	396377	2.022

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
APEXFOOT	385	385	1	5200	2.002
AAMRATECH	39.70	39.70	1	50000.00	1.99
WALTONHIL	982.5	982.3	2	2010	1.975
BSC	133.00	128.80	2	11700.00	1.53
MAKSONSPIN	20.30	20.20	2	56618.00	1.15
UPGDCL	213.50	213.30	2	5350.00	1.14
NHFIL	37.70	37.70	1	29500.00	1.11
RUPALILIFE	94.2	94.2	1	10000	0.942
PRAGATILIF	107	107	1	8000	0.856
AMCL(PRAN)	253	253	1	3200	0.81
PRIMEINSUR	80	80	1	10100	0.808
SONALIANSH	489.60	489.60	1	1650.00	0.81
PHARMAID	734	734	1	1000	0.734
IFADAUTOS	44.1	44.1	1	16000	0.706
GIB	8.1	8.1	1	80000	0.648
EHL	122.5	122.5	1	4500	0.551
IMAMBUTTON	80.00	80.00	1	6783.00	0.54
BEXIMCO	104.1	104.1	1	5000	0.52
SILCOPHL	21.1	21.1	1	24500	0.517
FEKDIL	15.60	15.60	1	33000.00	0.52
KOHINOOR	490	490	1	1050	0.514
PTL	72.50	72.50	1	7000.00	0.51
DOMINAGE	14.6	14.6	1	34500	0.504
DSSL	16.7	16.7	1	30000	0.501
SANDHANINS	29.5	29.5	1	17000	0.501
SILVAPHL	19.5	19.5	1	25700	0.501
SPCL	65.4	65.4	1	7649	0.5
Total= 67			**244**	**43942995**	**1532.245**

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