Daily Capital Market Synopsis

Wednesday, October 26, 2022

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6344.35	16.16	0.26%
DSES	1393.04	2.65	0.19%
DS30	2249.16	5.43	0.24%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	7418.04	6235.05	19.0%
Trade Volume	101593193	91184828	11.4%
Total No. of Trade	130042	113452	14.6%

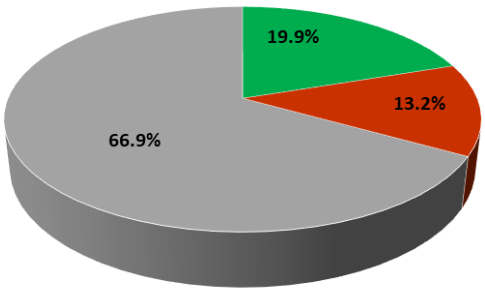
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7677270.93	7669684.671	0.1%
Mkt P/E	15.07	15.02	0.3%
Market Cap. To GDP	25.5%	25.5%	0.1%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market ended green after a turmoiled session

DSEX gained **16.16** points closing at **6344.35** points today. Market fluctuated throughout today's session while keeping the index positive. Market participation raised from yesterday's level which is a positive sign. Yesterday's market participation was 6235.05 mn and it increased today than the previous day raising BDT **7418.04 mn** turnover which is **19% higher** than the last day. Though market has been positive for two days, market still remains unstable and dry. In term of technical analysis, Market did not recover from the sluggish phase completely moreover, market showed a confused state with frequent fluctuations. On the macro news front, foreign aid commitments increased by 331% during the July-September period amounting to $405.40 million, which was $94.03 million in the same period last fiscal, according to Economic Relations Department (ERD) data. Foreign aid disbursement, on the other hand, stood at $1.34 billion, which is a 30% decrease compared to the same period last year, when the disbursement was $1.93 billion.

Almost all the sector ended in green zone except Paper & Printing, Corporate Bond, Tannery, Engineering.

BEXIMCO, BSC, GENEXIL, EHL, EGEN mainly moved the index positively. On the other hand, BXPHARMA, SONALIPAPR, PUBALIBANK, BBS, LRBDL were the negative forces today.

EGEN, NAVANAPHAR, SEAPEARL, PAPERPROC, MONOSPOOL were among the top gainers and RANFOUNDRY, SONALIPAPR, BBS, BDCOM, HAKKNIPUL were among the top companies to lose price today.

SME Market Update

DSMEX climbed up **10.09** points and ended at **1,487.17** points which was **0.68% higher** than yesterday. Market participation improved significantly from yesterday's level. Today's market participation was 66.00 mn which was 104.6% higher than yesterday.

MASTERAGRO, APEXWEAV, SADHESIVE were the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

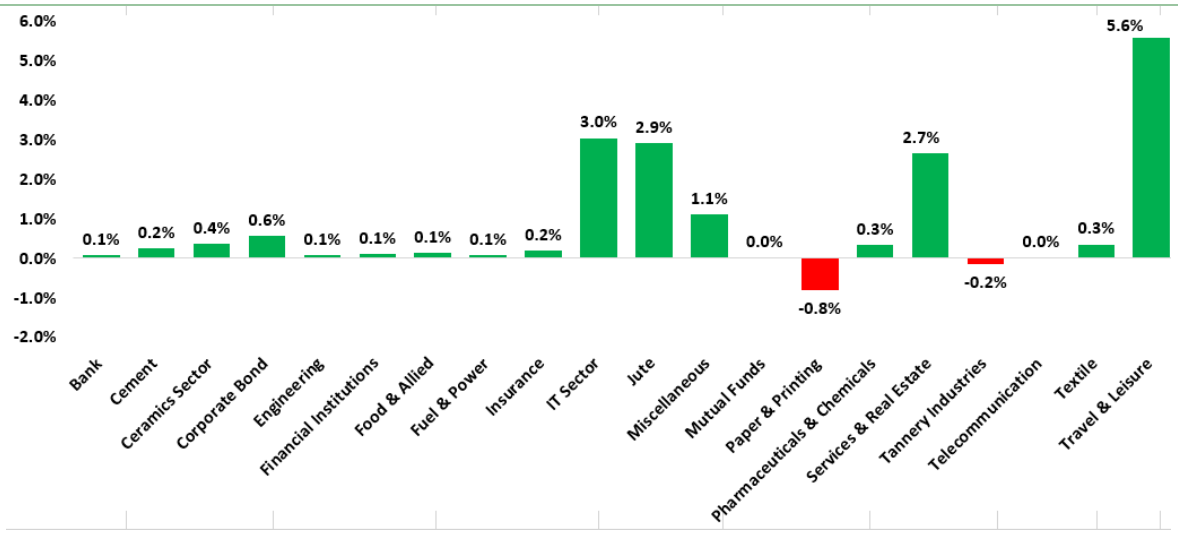
Symbol	Today	Point Change	% Change
DSMEX	1,487.17	10.09	0.68%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	66.00	32.26	104.6%
Trade Volume	2851382	1372587	107.7%
Total No. of Trade	2024	1118	81.0%

Source: NRBCBSL Research & DSE Website

Sector Gain



Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
EGEN	56.4	51.3	9.9%	878,035
NAVANAPHAR	46.5	42.3	9.9%	3,202
SEAPEARL	168.7	154.8	9.0%	2,248,529
PAPERPROC	283.4	260.6	8.7%	75,441
MONOSPOOL	403.4	371	8.7%	78,220
GEMINISEA	540.5	497.5	8.6%	361,715
TAMIJTEX	226.6	210.3	7.8%	130,740
MONNOAGML	561.5	522.4	7.5%	41,150
BIFC	10.2	9.5	7.4%	80,428
GENEXIL	73	68	7.4%	2,180,503

Source: NRBCBSL Research

Top 10 Losers

Code	TCP	YCP	Change	Volume
RANFOUNDRY	198.6	209.4	-5.2%	243,879
SONALIPAPR	822.8	865.4	-4.9%	120,916
BBS	23	24	-4.2%	4,017,361
BDCOM	44.7	46.5	-3.9%	4,742,582
HAKKANIPUL	60.2	62.6	-3.8%	223,879
BDWELDING	25.9	26.8	-3.4%	528,733
JMISMDL	389.3	402	-3.2%	322,388
COPPERTECH	38.4	39.6	-3.0%	980,275
LRBDL	37.2	38.3	-2.9%	177,898
BNICL	56.8	58.2	-2.4%	761,300

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
LEGACYFOOT	733.75
BANGAS	638.5
EASTRNLUB	523.64
ORIONINFU	509.48
AMBEEPHA	496.11
ARGONDENIM	341.25
AL-HAJTEX	330.25
KAY&QUE	318.37
BEACHHATCH	312.75
EMERALDOIL	303.33

Source: NRBCBSL Research

Lowest

Company	P/E
SOUTHEASTB	2.7
MERCANBANK	3.06
PREMIERBAN	3.81
JAMUNABANK	3.93
SHAHJABANK	4.37
EXIMBANK	4.56
BANKASIA	5.05
DHAKABANK	5.08
NCCBANK	5.19
EBLNRBMF	5.33

Source: NRBCBSL Research

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
BEACONPHAR	323.9	316.5	2.34	44.651
ORIONPHARM	113.50	112.2	1.16	403.489
BEXIMCO	118.90	117.6	1.11	722.063
BSRMLTD	91	90	1.11	8.976
ISLAMIBANK	33	32.7	0.92	6.526
OLYMPIC	115.50	114.5	0.87	27.348
CITYBANK	21.90	21.8	0.46	7.198
LHBL	65.00	64.8	0.31	113.574
GPHISPAT	47.4	47.3	0.21	23.799
BATBC	518.7	518.7	0	2.046

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
BEXIMCO	118.9	117.6	1.1%	722.063
ORIONPHARM	113.5	112.2	1.2%	403.489
SEAPEARL	168.7	154.8	9.0%	374.384
ANWARGALV	544.6	553.3	-1.6%	354.053
EHL	117.9	111.8	5.5%	323.116
INTRACO	47.7	46.5	2.6%	304.849
JHRML	104.1	100.3	3.8%	276.424
BSC	129.3	122.7	5.4%	247.096
BDCOM	44.7	46.5	-3.9%	231.301
ADNTEL	111.4	112.9	-1.3%	201.269

Source: NRBCBSL Research

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
AAMRANET	5%	5%	1.85	20.11.2022
MALEKSPIN	10%		3.72	16.11.2022
BEACONPHAR	16%		4.05	17.11.2022
AGNISYSL	5%		1.01	17.11.2022
RNSPIN	0%		-0.09	15.11.2022
ANLIMAYARN	0%		-0.18	17.11.2022
JHRML	13%		3.25	30.11.2022
RENWICKJA	0%		-43.24	22.11.2022
ITC	6%		1.87	15.11.2022
MJLBD	50%		6.36	17.11.2022
QUASEMIND	1.50%		0.49	15.11.2022
SHYAMPSUG	0%		-53.03	22.11.2022
LOVELLO	12%		1.43	14.11.2022
QUEENSOUTH	6%	6%	1.64	Will be notified later
INDEXAGRO	10%		5.09	14.11.2022
MATINSPINN	50%		10.79	13.11.2022
AZIZPIPES	0%		-4.54	15.11.2022
ZEALBANGLA	0%		-88.27	22.11.2022
SQUARETEXT	35%		9.93	28.11.2022
RAHIMTEXT	10%		1.58	14.11.2022
SQURPHARMA	100%		20.51	28.11.2022
RENATA	140%	7%	47.68	10.11.2022
AMANFEED	10%		0.84	28.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
GEMINISEA	10%	30%	12.49	10.11.2022
BDLAMPS	20%	7%	8.78	10.11.2022
JMISMDL	36%		4.55	14.11.2022
FASFIN	0%		-19.94	07.11.2022
PENINSULA	2.50%		0.19	14.11.2022
TAMIJTEX	30%		6.61	14.11.2022
APEXFOODS	20%		5.14	07.11.2022
APEXSPINN	20%		3.45	07.11.2022
FEKDIL	10%		1.04	13.11.2022
DESCO	10%		1.59	17.11.2022
INTRACO	10%		1.03	14.11.2022
TITASGAS	10%		3.21	03.11.2022
SEAPEARL	15%		1.34	17.11.2022.
BSCCL	46%		13.91	07.11.2022
DESHBANDHU	5%		0.47	15.11.2022
EGEN	10%		1.43	15.11.2022
KDSALTD	16%		2.33	01.11.2022
APEXFOOT	35%	10%	11.7	24.10.2022

Source: NRBCBSL Research & DSE website

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
ADNTEL	122.00	106.00	3.00	55000.00	6.63
AGNISYSL	21.90	21.90	1.00	28800.00	0.63
AL-HAJTEX	132.20	132.20	2.00	7650.00	1.01
BBSCABLES	55.10	55.10	1.00	9100.00	0.50
BNICL	58.50	58.50	1.00	15000.00	0.88
DHAKAINS	50.90	50.90	1.00	10100.00	0.51
EHL	108.00	102.10	2.00	17500.00	1.86
EIL	28.30	28.30	1.00	21012.00	0.60
FAREASTLIF	83.00	75.00	2.00	57485.00	4.37
FORTUNE	80.00	79.50	2.00	334300.00	26.74
FUWANGCER	18.00	18.00	1.00	50000.00	0.90
GEMINISEA	497.00	490.00	2.00	3100.00	1.53
GOLDENSON	18.20	18.20	1.00	41033.00	0.75
GPHISPAT	51.50	51.50	1.00	10000.00	0.52
IBP	22.50	22.50	1.00	22500.00	0.51
IFADAUTOS	50.00	50.00	1.00	15000.00	0.75
INTRACO	44.20	44.20	1.00	42000.00	1.86
IPDC	61.00	58.00	11.00	2846000.00	171.33
KDSALTD	82.00	82.00	1.00	10000.00	0.82
KPCL	26.60	26.60	1.00	50000.00	1.33
MATINSPINN	77.6	77.6	1	254108	19.719
MEGHNACEM	72.9	72.9	1	6900	0.503
MONOSPOOL	403	402	2	2486	1.001
NAHEEACP	71.8	71.5	2	18670	1.338
NTLTUBES	83.1	83.1	1	11500	0.956
ORIONINFU	920.5	920	13	58682	53.995
ORIONPHARM	122.9	115.4	3	22210	2.665
PADMALIFE	50	49	3	40410	2
PHARMAID	818	817.5	4	4000	3.272
POWERGRID	52.4	52.4	1	9542	0.5
PRIME1ICBA	7.7	7.7	1	200000	1.54
PRIMEINSUR	82.8	82.8	1	40000	3.312
RECKITTBEN	4760.8	4760.8	1	107	0.509
RUPALILIFE	71	71	1	73000	5.183
SALVOCHEM	61.9	61.9	1	11000	0.681
SBACBANK	10.6	10.6	1	56847	0.603
SEAPEARL	162	139.5	18	609781	94.038
SONALIPAPR	865	860	4	4196	3.62
SQURPHARMA	209.8	209.8	2	66874	14.03
SUMITPOWER	34	34	1	37500	1.275
SUNLIFEINS	67.9	67.9	1	50000	3.395
TITASGAS	44	44	1	101000	4.444
TRUSTBANK	34.9	34.9	1	400000	13.96
VFSTDL	22.2	22.2	1	40000	0.888
Total=44			**103**	**5764393**	**457.439**

Source: NRBCBSL Research

Disclaimer

This document is published by NRBC Bank Securities Ltd. (NRBCBSL) for information only for its employees and clients. All information and analysis in this Report have been compiled from and analyzed on the basis of NRBCBSL's own research of publicly available documentation and information. NRBCBSL does not represent, warrant, or guarantee that the Report is accurate. NRBCBSL disclaims liability for any direct, indirect, punitive, special, consequential, or incidental damages due to this report or the use of this report. The information and analysis provided in the Report may be impacted by market data outages or errors, both internal and external, and affected by frequent movement of market and events. NRBCBSL, its analysts, and officers confirm that they have not received and will not receive any direct or indirect compensation in exchange for expressing any specific recommendation, opinion, or views in its Report. The information and data provided herein is the exclusive property of NRBCBSL and cannot be redistributed or reused in any form or manner without the prior written consent of NRBCBSL.

Prepared by

NRBC Bank Securities Ltd. Research Team

Sayem Ahmed Lasker
Research Associate
NRBC Bank Securities Ltd.
sayem@nrbcbanksecurities.com

Contact Us

Head Office
Hadi Mansion (3rd Floor),
2, Dilkusha C/A,
Dhaka-1000
Tel: +880257165253-54

Gulshan Branch Office
Silver Tower (4th Floor, South Side),
52, Gulshan Avenue, Gulshan 1 (Circle),
Dhaka-1212
Tel: +88028834969

Motijheel Extension Office
Swantex Building (Part of
2nd Floor, South-West Side)
9/I, Motijheel C/A, Dhaka-1000
Tel: 880257160701

Monir Tower Extension Office
Monir Tower (6th Floor)
167/1 DIT Extension Road
Dhaka-1000