

Daily Capital Market Synopsis

Sunday, February 26, 2023



Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6182.09	-23.03	-0.37%
DSES	1350.79	-5.07	-0.37%
DS30	2214.74	-6.59	-0.30%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	2314.17	2229.94	3.8%
Trade Volume	33390718	31621074	5.6%
Total No. of Trade	52580	47010	11.8%

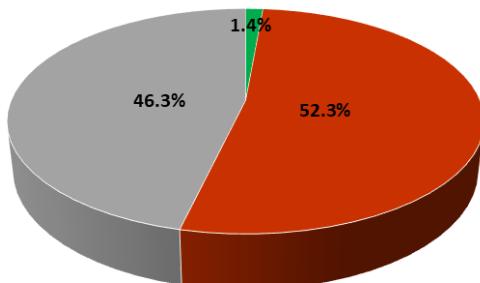
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7611991.832	7622269.831	-0.1%
Mkt P/E	17.93	17.95	-0.1%
Market Cap. To GDP	19.1%	19.2%	-0.1%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market kept sinking for 5th session amid low volume

DSEX fell down **23.03** points further and closed at **6182.09** points. Market started today's session on a positive tone but dropped down continuously from start to end. Market participation has increased from yesterday's level. Yesterday's market participation was 2229.94 mn and it increased today than the previous day raising BDT **2314.17 mn** turnover which is **3.8% higher** than the last day. Market is continuing the bearish trend reflecting the uncertainty about the floor price. In term of technical analysis, Apparently, index is heading towards the next support at around 6170 points. In term of sectoral news front, After two years of pandemic struggles, small businesses and entrepreneurs in rural Bangladesh started to turn around last year driving up the credit appetite for household-owned workshops, agriculture, cattle farming, fisheries and three-wheelers. In addition, the war-fueled inflation has also forced many to turn to micro-loans to meet needs. Data shows that the disbursement in the first six months of FY23 is on an uptrend to Tk1.10 lakh crore. In FY22, the microfinance institutions disbursed loans of around Tk1.92 lakh crore, which marks an impressive 27% year-on-year growth.

All the sector ended in the red zone today.

ALHAJTEX, PRAGATILIF, SONALILIFE mainly moved the index positively. On the other hand, BEACONPHAR, BSC, GENEXIL were the negative forces today.

ALHAJTEX, PRAGATILIF, SONALILIFE were among the top gainers. On the other hand, EMERALDOIL, METROSPIN, ORIONINFO were among the top companies to lose price today.

SME Market Update

DSMEX lost **50.66** points today and ended at **964.58** points which was **4.99% lower** than yesterday. Market participation increased from yesterday's level. Today's market participation was **21.24 mn** which was **85.1% higher** than yesterday.

WONDERTOYS was among the top gainers.

Sayem Ahmed Lasker

SME Market Update

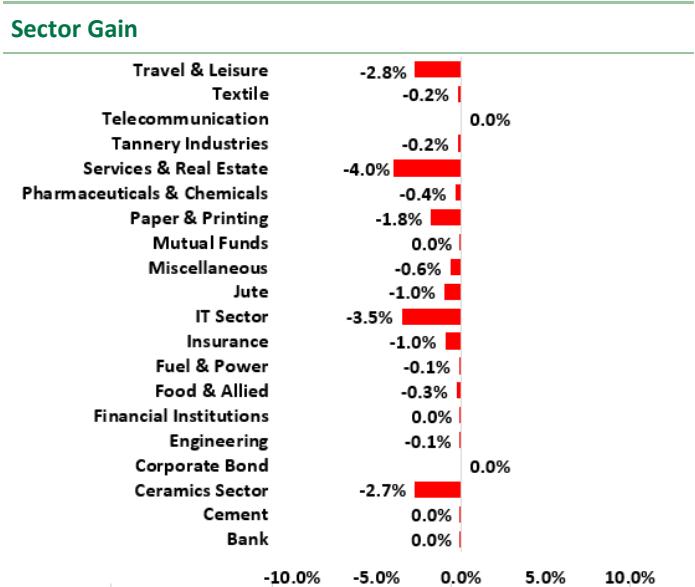
Index Update

Symbol	Today	Point Change	% Change
DSMEX	964.58	-50.66	-4.99%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	21.24	11.48	85.1%
Trade Volume	1350153	589598	129.0%
Total No. of Trade	1095	685	59.9%

Source: NRBCBSL Research & DSE Website



Watch List				
Code	TCP	YCP	Change	Volume
GENEXIL	82.40	88.60	-7.0%	1952141
RUPALILIFE	86.30	89.20	-3.3%	372136
BEACONPHAR	296.10	302.20	-2.0%	101378
NAVANAPHAR	64.20	68.30	-6.0%	442910
EHL	86.40	90.90	-5.0%	597920
ORIONPHARM	79.80	81.00	-1.5%	1753095
BDCOM	40.00	40.40	-1.0%	52360
OLYMPIC	143.20	145.70	-1.7%	265582
BSC	125.00	132.40	-5.6%	1131406
MEGHNALIFE	76.70	81.20	-5.5%	333980

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
AL-HAJTEX	155.4	146.3	6.2%	596,645
SONALILIFE	61.3	61	0.5%	293,955
PRAGATILIF	105	104.6	0.4%	448,994

Top 10 Losers

Code	TCP	YCP	Change	Volume
EMERALDOIL	28.5	31.9	-10.7%	241,156
METROSPIN	31.5	34.7	-9.2%	978,139
ORIONINFU	304.8	332.2	-8.2%	270,564
AAMRANET	54.6	58.9	-7.3%	1,665,734
BGIC	44.9	48.3	-7.0%	16,935
GENEXIL	82.4	88.6	-7.0%	1,952,141
NAVANAPHAR	64.2	68.3	-6.0%	442,910
BSC	125	132.4	-5.6%	1,131,406
MEGHNALIFE	77	81.2	-5.5%	333,980
MONOSPOOL	243.80	258.1	-5.5%	66,089

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest			Lowest		
Company		P/E	Company		P/E
FINEFOODS		1650	MERCANBANK		3.14
WALTONHIL		1114.57	SOUTHEASTB		3.72
SAMATALETH		675	PUBALIBANK		3.86
AFTABAUTO		612.5	JAMUNABANK		3.93
BANGAS		455	PREMIERBAN		3.93
KAY&QUE		432.69	SHAHJABANK		4.23
DELTASPINN		425	GIB		4.3
AMBEEPHA		392.33	DHAKABANK		4.97
MONNOAGML		375.66	EXIMBANK		4.97
MONNOCERA		345	MTB		4.98

Source: NRBCBSL Research

Source: NRBCBSL Research **2**

Top 10 Blue Chip Companies					Top 10 Turnover Leaders				
Company	LTP	YCP	Change%	Value (BDT mn)	Company	LTP	YCP	Gain	Value (BDT mn)
BATBC	518.7	518.7	0	0.282	SPCERAMICS	43.2	44.4	-2.7%	175.16
BBSCABLES	49.90	49.9	0	0.012	GENEXIL	82.4	88.6	-7.0%	164.85
BEXIMCO	115.60	115.6	0	0.019	SEAPEarl	280.7	287.8	-2.5%	153.49
BRACBANK	38.50	38.5	0	0.066	BSC	125	132.4	-5.6%	145.79
BSCCL	218.90	218.9	0	0.014	ORIONPHARM	79.8	81	-1.5%	140.06
BXPHARMA	146.2	146.2	0	0.199	AAMRANET	54.6	58.9	-7.3%	92.91
CITYBANK	21.80	21.8	0	0.38	AL-HAJTEX	155.4	146.3	6.2%	91.49
DELTALIFE	136.5	136.5	0	22.113	ORIONINFU	304.8	332.2	-8.2%	84.93
FORTUNE	75.70	75.7	0	0.001	GEMINISEA	403.8	424	-4.8%	63.74
GPHISPAT	44.8	44.8	0	0.05	EHL	86.4	90.9	-5.0%	52.46

Source: NRBCBSL Research

Source: NRBCBSL Research

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
RAHIMAFOOD	0.35	-0.06	683.33%
SALAMCRST	0.18	0.03	500.00%
EASTRNLUB	6.26	1.22	413.11%
CROWNCEMNT	0.99	0.21	371.43%
UNIQUEHRL	1	0.27	270.37%
APEXFOODS	1.57	0.43	265.12%
SAVAREFR	-0.71	-0.2	255.00%
FUWANGFOOD	0.1	0.03	233.33%
AAMRANET	1.31	0.41	219.51%
ANLIMAYARN	0.07	-0.08	187.50%
SEAPEarl	2.23	0.81	175.31%
NFML	0.03	-0.04	175.00%
DOREENPWR	-1.23	2.08	159.13%
FEKDIL	0.52	0.21	147.62%
INTRACO	0.49	0.21	133.33%
ECABLES	0.21	-0.8	126.25%
AFTABAUTO	0.01	-0.2	105.00%
SONALIANSH	0.9	0.44	104.55%
ETL	0.1	0.05	100.00%
KPPL	-0.06	-1.96	96.94%
TOSRIFA	0.32	0.27	96.94%
JAMUNAOIL	9.29	4.76	95.17%
NTLTUBES	0.31	0.16	93.75%
SAPORTL	0.42	0.22	90.91%
HWAWEELLTEX	1.45	0.76	90.79%

Instrument	Q2-22	Q2-21	Change
BDSERVICE	-0.17	-1.78	90.45%
OLYMPIC	2.93	1.54	90.26%
MONOSPOOL	1.61	0.85	89.41%
SPCERAMICS	0.15	0.08	87.50%
APEXFOOT	2.79	1.5	86.00%
ACTIVEFINE	-0.01	-0.06	83.33%
KBPPWBIL	-0.01	-0.05	80.00%
BANGAS	0.07	0.04	75.00%
DOMINAGE	0.26	0.15	73.33%
GHCL	-0.45	-0.26	73.08%
SHYAMPSUG	-7.39	-22.53	67.20%
MEGCONMILK	-0.571	-1.74	67.18%
ADNTEL	1	0.6	66.67%
SHASHADNIM	0.77	0.47	63.83%
ORIONINFU	0.4	0.26	53.85%
GQBALLPEN	-1.19	-0.78	52.56%
USMANIAGL	-0.91	-0.6	51.67%
STYLECRAFT	-1.16	-2.37	51.05%
PADMAOIL	8.92	5.92	50.68%
BEACONPHAR	1.61	1.07	50.47%
AMBEEPHA	0.35	0.24	45.83%
MONNOAGML	0.69	0.49	40.82%
CENTRALPHL	-0.06	-0.1	40.00%
FARCHEM	-0.18	-0.13	38.46%
MJLBD	2.05	1.5	36.67%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change	Instrument	Q2-22	Q2-21	Change
SKTRIMS	0.34	0.25	36.00%	ACI	1.96	2	-2.00%
DSHGARME	0.34	0.25	36.00%	HAKKANIPUL	-0.37	-0.38	-2.63%
RNSPIN	-0.02	-0.03	33.33%	BPPL	0.7	0.72	-2.78%
ZEALBANGLA	-12.2	-17.12	28.74%	SINOBANGLA	0.28	0.29	-3.45%
MPETROLEUM	8.34	6.51	28.11%	ACIFORMULA	2.49	2.59	-3.86%
TITASGAS	0.93	0.73	27.40%	BDCOM	0.45	0.47	-4.26%
ITC	0.63	0.5	26.00%	APEXSPINN	1.1	1.16	-5.17%
DULAMIAcot	-0.2	-0.27	25.93%	RANFOUNDRY	0.99	1.05	-5.71%
BSCCL	4.01	3.33	20.42%	INDEXAGRO	1.05	1.12	-6.25%
KOHINOOR	2.97	2.5	18.80%	BEACHHATCH	0.29	0.31	-6.45%
HRTEX	0.54	0.46	17.39%	ISNLTD	0.13	0.14	-7.14%
BENGALWTL	0.15	0.13	15.38%	QUEENSOUTH	0.25	0.27	-7.41%
SILCOPHL	0.15	0.13	15.38%	AMCL(PRAN)	1.92	2.1	-8.57%
AGNISYSL	0.31	0.27	14.81%	ANWARGALV	2.01	2.27	-11.45%
LOVELLO	0.17	0.15	13.33%	BPML	0.55	0.65	-15.38%
MARICO	30.93	27.35	13.09%	BERGERPBL	14.73	17.52	-15.92%
GEMINISEA	3.01	2.7	11.48%	BEXIMCO	3.6	4.45	-19.10%
SAMORITA	0.2	0.18	11.11%	SIMTEX	0.21	0.26	-19.23%
EHL	2.09	1.89	10.58%	NAVANACNG	0.04	0.05	-20.00%
SQURPHARMA	5.78	5.24	10.31%	JHRML	0.52	0.66	-21.21%
JUTESPINN	-11.76	-10.83	8.59%	AOL	0.33	0.42	-21.43%
GBBPOWER	0.27	0.25	8.00%	MIRAKHTER	0.76	0.99	-23.23%
BDAUTOCA	0.15	0.14	7.14%	ALIF	0.13	0.17	-23.53%
TUNGHAI	-0.13	-0.14	7.14%	SUMITPOWER	0.76	1	-24.00%
DAFODILCOM	0.19	0.18	5.56%	RDFOOD	0.28	0.37	-24.32%
ACMELAB	2.52	2.4	5.00%	GENNEXT	0.03	0.04	-25.00%
METROSPIN	0.47	0.45	4.44%	MONNOFABR	0.03	0.04	-25.00%
ADVENT	0.29	0.28	3.57%	ACMEPL	0.38	0.52	-26.92%
EGEN	0.38	0.37	2.70%	BXPHARMA	2.77	3.84	-27.86%
AIL	0.39	0.38	2.63%	BARKAPOWER	0.56	0.78	-28.21%
LRBDL	0.5	0.49	2.04%	UPGDCL	4.84	6.85	-29.34%
GENEXIL	1.22	1.21	0.83%	KDSALTD	0.44	0.63	-30.16%
TAMIJTEX	1.86	1.85	0.54%	ORIONPHARM	1.19	1.72	-30.81%
KAY&QUE	0.11	0.11	0.00%	MHSML	0.5	0.73	-31.51%
OAL	-0.04	-0.04	0.00%	PAPERPROC	0.91	1.33	-31.58%
TUNGHAI	-0.13	-0.13	0.00%	MEGHNACEM	0.34	0.5	-32.00%
MEGHNAPET	-0.06	-0.06	0.00%	GP	22.29	34.22	-34.86%
DELTASPINN	-0.01	-0.01	0.00%	RENATA	7.66	11.89	-35.58%
IBNSINA	5.9	5.97	-1.17%	SILVAPHL	0.14	0.22	-36.36%
NAVANAPHAR	0.77	0.78	-1.28%	MATINSPINN	1.81	2.86	-36.71%
				DSSL	0.18	0.3	-40.00%

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change	Instrument	Q2-22	Q2-21	Change
ATLASBANG	-0.82	-0.57	-43.86%	GPHISPAT	-0.12	1.08	-111.11%
BDLAMPS	1.74	3.15	-44.76%	PHARMAID	-0.76	5.53	-113.74%
RENWICKJA	-5.6	-3.85	-45.45%	ZAHEENSPIN	0.03	-0.2	-115.00%
ZAHINTEX	-2.43	-1.62	-50.00%	CVOPRL	0.12	-0.64	-118.75%
PDL	0.05	0.1	-50.00%	DESCO	-0.08	0.37	-121.62%
AFCAGRO	0.02	0.04	-50.00%	YPL	-0.21	0.64	-132.81%
DESHBANDHU	0.1	0.2	-50.00%	PTL	-0.01	0.03	-133.33%
BSRMLTD	1.82	3.82	-52.36%	IBP	-0.08	0.17	-147.06%
BSRMSTEEL	1.17	2.46	-52.44%	MALEKSPIN	-0.54	1.1	-149.09%
SHEPHERD	0.14	0.32	-56.25%	GOLDENSON	-0.16	0.16	-200.00%
ARGONDENIM	0.03	0.07	-57.14%	SPCL	-1.38	1.14	-221.05%
SQUARETEXT	0.92	2.38	-61.34%	ESQUIRENIT	-0.81	0.63	-228.57%
KPCL	-0.03	-0.08	-62.50%	SAIHAMTEX	-0.62	0.41	-251.22%
WALTONHIL	2	5.45	-63.30%	RUNNERAUTO	-2.08	0.96	-316.67%
MLDYING	0.04	0.11	-63.64%	AL-HAJTEX	-0.21	0.09	-333.33%
WATACHEM	0.53	1.51	-64.90%	RAHIMTEXT	-2.71	0.94	-388.30%
VFSTDL	0.17	0.49	-65.31%	QUASEMIND	-0.26	0.09	-388.89%
ICB	0.3	0.98	-69.39%	LEGACYFOOT	-0.17	0.03	-666.67%
AAMRATECH	0.16	0.6	-73.33%	POWERGRID	-5.51	0.93	-692.47%
HFL	0.04	0.15	-73.33%	PRIMETEX	-2.12	0.16	-1425.00%
EPGL	0.14	0.53	-73.58%	BDTHAI	-0.15	0.01	-1600.00%
MONNOCERA	0.11	0.43	-74.42%	AZIZPIPES	-0.98	-0.04	-2350.00%
AMANFEED	0.23	0.91	-74.73%	APEXTANRY	-1.95	0.07	-2885.71%
IFADAUTOS	0.13	0.53	-75.47%	SAFKOSPINN	-1.71	0.02	-8650.00%
PENINSULA	0.08	0.33	-75.76%				
JMISMDL	0.32	1.5	-78.67%				
NAHEEACP	0.12	0.61	-80.33%				
SONARGAON	0.05	0.28	-82.14%				
FINEFOODS	0.004	0.039	-89.74%				
COPPERTECH	0.05	0.51	-90.20%				
FORTUNE	0.07	0.75	-90.67%				
SAIHAMCOT	0.04	0.44	-90.91%				
BBSCABLES	0.09	1.14	-92.11%				
DACCADYE	0.03	0.42	-92.86%				
NPOLYMER	0.05	0.71	-92.96%				
MAKSONSPIN	0.03	1.01	-97.03%				
NTC	0.14	5.21	-97.31%				
BBS	0.02	0.93	-97.85%				
ALLTEX	0.02	1.36	-98.53%				
ACFL	-0.02	0.29	-106.90%				

Block Trades					
Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
DHAKAINS	66.00	59.50	2	1000000.00	62.54
BSCCL	237.4	237.4	1	230000	54.602
SEAPEarl	291	262.7	17	171010	46.03
BEACONPHAR	320.00	276.10	4	79500.00	23.37
ANWARGALV	210	210	1	82000	17.22
ADNTEL	125.4	116	2	118000	14.506
BDFINANCE	44.10	44.10	3	298968.00	13.18
SUNLIFEINS	59.6	53.7	4	202990	11.608
METROSPIN	38	34.8	5	300630	10.746
RDFOOD	36.00	32.80	6	285300.00	9.80
AL-HAJTEX	160.5	147	7	59750	8.88
SQURPHARMA	198.00	196.90	11	38510.00	7.60
NBL	8.20	7.80	9	887168.00	7.21
BRACBANK	34.70	34.70	6	200000.00	6.94
AFCAGRO	21.50	21.50	1	280800.00	6.04
SONALILIFE	65.7	62	2	78999	4.953
BEACHHATCH	37.30	36.60	2	115600.00	4.26
BDCOM	44.4	44.3	3	89100	3.953
BEXIMCO	109.9	104.1	4	32899	3.467
GLDNJMF	9	9	1	345000	3.105
FINEFOODS	62.7	62.7	1	45000	2.821
BXPHARMA	140	138	2	20000	2.78
FORTUNE	83.20	68.20	3	38024.00	2.70
LHBL	62.8	62.3	4	43000	2.69
BATBC	479.80	479.80	5	5238.00	2.51
SPCL	62	59	2	35936	2.197
UNIONCAP	9.9	9.9	2	220000	2.178
FUWANGFOOD	21.5	21.5	1	100000	2.15
BEXGSUKUK	87	83	2	20000	1.7
MARICO	2421.5	2300.5	3	710	1.664
ACI	238.00	238.00	1	6500.00	1.55
GSPFINANCE	29.9	29.9	1	40003	1.196
MJLBD	84.00	83.90	2	13150.00	1.10
SILVAPHL	19.8	19.5	2	55500	1.09
SALAMCRST	33.3	33.3	1	23000	0.766
RUNNERAUTO	43.6	43.6	1	15000	0.654
SHAHJABANK	17.00	17.00	1	37823.00	0.64
STANDARINS	44.3	44.3	1	13750	0.609
MPETROLEUM	192	192	1	3000	0.576
KDSALTD	75	75	1	7500	0.563

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
WATACHEM	190	190	1	2901	0.551
PTL	70.90	70.90	1	7500.00	0.53
IFIC	10.40	10.40	1	50000.00	0.52
MONNOCERA	104.9	104.9	1	4807	0.504
ACMELAB	80.00	80.00	1	6250.00	0.50
MHSML	25.6	25.6	1	19532	0.5
Total= 46			134	5730348	355.261

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