Daily Capital Market Synopsis

Monday, December 26, 2022

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6189.70	-12.52	-0.20%
DSES	1354.12	-3.52	-0.26%
DS30	2191.01	-3.50	-0.16%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	1988.07	2277.48	-12.7%
Trade Volume	31584336	35227201	-10.3%
Total No. of Trade	51289	50209	2.2%

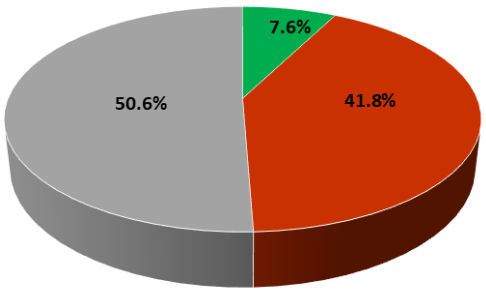
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7602540.957	7610605.94	-0.1%
Mkt P/E	17.91	17.93	-0.1%
Market Cap. To GDP	25.2%	25.3%	-0.1%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market edged down losing momentum with record low volume

DSEX closed at 6189.70 points being negative by 12.51 points. Market started on a positive note bit gradually slid down as the session progressed. Market participation again came down to almost 31 months low as it worsens further from yesterday's level. Yesterday's market participation was 2277.48 mn and it decreased today than the previous day raising BDT **1988.07** mn turnover which is **12.7% lower** than the last day. Market continued the down trend and deepened the worries among investors. In term of technical analysis, DSEX may be heading towards the next support at 6135 points. Market may turn up from that point for a short up trend again or may get pushed further down. In term of sectoral news front, Bangladesh's apparel exports have registered a 2.15% year-on-year negative growth in the first 21 days of December. During that period, the ready-made garment sector raked in $2.49 billion in contrast to $2.54 billion in the same period of the last fiscal year, according to the BGMEA.

Almost all the sectors ended positive except Jute Tannery, Financial Institutions, Bank.

PUBALIBANK, ISLAMIBANK, UNIONCAP mainly moved the index positively. On the other hand, BEACONPHAR, ORIONINFU, OLUMPIC were the negative forces today.

ICICL, UNIONCAP, ILSFL were among the top gainers. On the other hand, MONNOCERA, ORIONINFU, MONOSPOOL were among the top companies to lose price today.

SME Market Update

DSMEX gained **7.63** points today and ended at **1246.67 points** which was **0.61% higher** than yesterday. Market participation decreased from yesterday's level. Today's market participation was **10.33 mn** which was **42.1% lower** than yesterday.

BENGALBISC, SADHESIVE, WONDERTOYS were among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

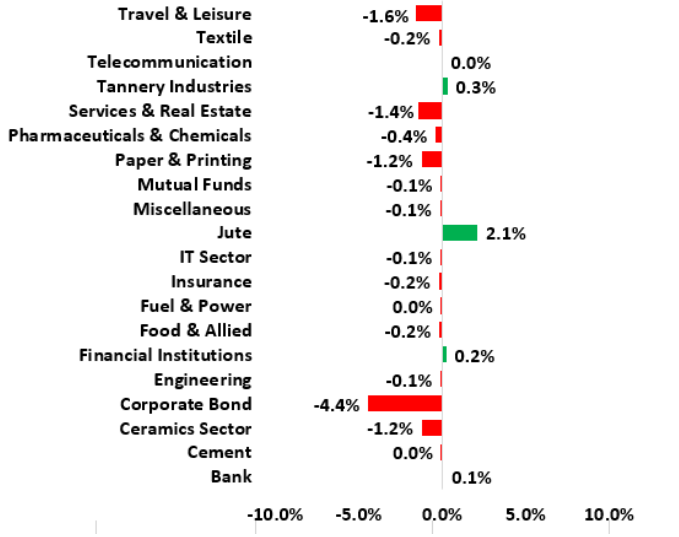
Symbol	Today	Point Change	% Change
DSMEX	1,246.67	7.63	0.62%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	10.34	17.85	-42.1%
Trade Volume	544391	935901	-41.8%
Total No. of Trade	521	752	-30.7%

Source: NRBCBSL Research & DSE Website

Sector Gain



Top Picks

Code	TCP	YCP	Change	Volume
ADVENT	23.80	24.10	-1.2%	1546327
BPML	71.90	73.80	-2.6%	986865
GENEXIL	78.80	79.10	-0.4%	739344
NAVANAPHAR	73.50	74.40	-1.2%	240150
EHL	74.20	76.40	-2.9%	306497
BSC	111.30	112.10	-0.7%	186712
BDCOM	36.50	35.90	1.7%	962866
INTRACO	40.90	42.00	-2.6%	2812908
AAMRANET	48.50	49.40	-1.8%	447972
PRAGATILIF	114.80	116.40	-1.4%	104235

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
ICICL	21.2	19.3	9.8%	546
UNIONCAP	9.2	8.4	9.5%	1,416,460
ILFSL	6.1	5.6	8.9%	2,199,997
PREMIERLEA	7.4	6.8	8.8%	112,488
JUTESPINN	343.6	316	8.7%	18,764
PURABIGEN	29.80	27.5	8.4%	706,102
FASFIN	5.8	5.4	7.4%	650,528
FIRSTFIN	5.9	5.5	7.3%	156,615
BDWELDING	28.20	26.9	4.8%	140,429
BIFC	9.9	9.5	4.2%	140,896

Top 10 Losers

Code	TCP	YCP	Change	Volume
MONNOCERA	120.4	130.7	-7.9%	1,378,087
ORIONINFU	488.7	528.3	-7.5%	302,676
MONOSPOOL	275.6	288.7	-4.5%	65,560
BEXGSUKUK	85	89	-4.5%	15,782
GEMINISEA	358.6	372.2	-3.7%	81,684
EGEN	49.6	51.4	-3.5%	118,161
ECABLES	187.4	193.2	-3.0%	35,837
EHL	74.2	76.4	-2.9%	306,497
INTRACO	40.9	42	-2.6%	2,812,908
BPML	71.9	73.8	-2.6%	986,865

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
EASTRNLUB	1654
FINEFOODS	915.63
ANLIMAYARN	912.5
SAMATALETH	865
MONNOCERA	752.5
AFTABAUTO	612.5
ECABLES	585.63
AMBEEPHA	511
BANGAS	481.92
KAY&QUE	479.46

Lowest

Company	P/E
MERCANBANK	3.14
SOUTHEASTB	3.72
PUBALIBANK	3.83
PREMIERBAN	3.87
JAMUNABANK	3.93
SHAHJABANK	4.23
GIB	4.3
DHAKABANK	4.97
EXIMBANK	4.97
MTB	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
PUBALIBANK	26.4	26	1.54	0.234
ISLAMIBANK	33.00	32.8	0.61	2.46
BATBC	518.7	518.7	0	0.478
BBSCABLES	49.9	49.9	0	0.025
BEXIMCO	115.6	115.6	0	0.054
BRACBANK	38.50	38.5	0	0.243
BSCCL	218.90	218.9	0	0.007
BSRMLTD	90	90	0	0.064
CITYBANK	21.8	21.8	0	0.615
DELTALIFE	136.5	136.5	0	0.22

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Volume
MONNOCERA	120.4	130.7	-7.9%	171.51
ORIONINFU	488.7	528.3	-7.5%	149.97
INTRACO	40.9	42	-2.6%	116.67
ORIONPHARM	79.6	80.8	-1.5%	104.44
SEAPEARL	186.6	190.7	-2.1%	97.60
BPML	71.9	73.8	-2.6%	72.05
ADNTEL	115.4	112.9	2.2%	65.52
GENEXIL	78.8	79.1	-0.4%	58.83
ADVENT	23.8	24.1	-1.2%	37.03
MONNOAGML	841.5	850	-1.0%	35.88

Source: NRBCBSL Research

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
GHCL	2%		-1.57	18.12.2022
SAMATALETH	0%		-0.06	15.12.2022
AMBEEPHA	10%	20%	3.36	will be notified
RAHIMAFOOD	5%		0.29	13.12.2022
DOMINAGE	2%		0.55	11.12.2022
FUWANGCER	2%		0.23	08.12.2022
SONALIANSH	100%		3.92	07.12.2022
BEACHHATCH	2%		0.22	22.12.2022
ARAMITCEM	5%		-16.88	05.12.2022
ARAMIT	50%		8.25	05.12.2022
CONFIDCEM	5%		1.43	05.12.2022
ORIONINFU	10%	10%	2.1	04.12.2022
FUWANGFOOD	0%		-2.26	01.12.2022
ORIONPHARM	10%		3.62	04.12.2022
JAMUNAOIL	120%		16.87	20.12.2022
MPETROLEUM	150%		29.25	11.12.2022
ICB	5%	5%	1.79	01.12.2022
KBPPWBIL	2%		-0.18	30.11.2022
KOHINOOR	20%	20%	12.41	01.12.2022
BDTHAIFOOD	3%		0.22	01.12.2022
POWERGRID	10%		1.72	30.11.2022.
BDSERVICE	0%		-11.35	30.11.2022
PHARMAID	50%		11.14	08.12.2022
DSSL	2%		1.1	30.11.2022
NTLTUBES	0%		-2.38	30.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ATLASBANG	0%		-1.47	29.11.2022
PADMAOIL	125%		24.47	05.12.2022
ECABLES	2%		0.34	08.12.2022
PREMIERLEA	0%		-18.18	30.11.2022
SAMORITA	5%	5%	0.86	30.11.2022
MITHUNKNIT	0%			28.11.2022
IBP	1%		0.22	28.11.2022
SAPORTL	15%		1.19	27.11.2022
TALLUSPIN	0%		-3.02	28.11.2022
BANGAS	3%		0.26	28.11.2022
MEGHNACEM	5%	5%	1.95	01.12.2022
EASTRNLUB	40%	10%	9.5	11.12.2022
GOLDENSON	0%		-0.29	29.11.2022
AOL	10%		1.67	30.11.2022
SALVOCHEM	10%		1.98	04.12.2022
WMSHIPYARD	0%		-0.05	27.11.2022
AAMRATECH	6%	6%	1.78	24.11.2022
HAKKANIPUL	1%		-1.3	24.11.2022
SILCOPHL	5%		0.81	05.12.2022
DACCADYE	0%		0.14	28.11.2022
CENTRALPHL	0%		0.57	24.11.2022
BDTHAI	0%		0.02	23.11.2022
BSC	20%		14.8	23.11.2022
ZAHEENSPIN	0%		-1.28	24.11.2022
BATBC	100%		7.59	21.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
LEGACYFOOT	0%		-0.86	22.11.2022
UNIQUEHRL	15%		3.2	21.11.2022
PRIMETEX	2%		0.43	24.11.2022
USMANIAGL	0%		-2.66	21.11.2022
ALLTEX	1%		0.2	24.11.2022
GPHISPAT	5.50%	5.50%	3.42	23.11.2022
AIL	12%		1.55	20.11.2022
LRBDL	10%		2.13	20.11.2022
ESQUIRENIT	10%		2.36	05.12.2022
KPCL	10%		0.03	23.11.2022
DSHGARME	10%		0.05	22.11.2022
ACMEPL	5%		1.51	23.11.2022
RDFOOD	5%		1.18	05.12.2022
TUNGHAI	0%		-0.42	20.11.2022
DAFODILCOM	5%		0.67	17.11.2022
ALIF	2%		0.585	20.11.2022
GHAIL	2%		-0.47	24.11.2022
ACTIVEFINE	0%		0.11	17.11.2022
BDAUTOCA	4%		0.49	21.11.2022
SAVAREFR	0%		-9.37	20.11.2022
OAL	0%		-0.19	24.11.2022
MONNOAGML	15%		1.59	21.11.2022
NAVANAPHAR	11%		3.42	28.11.2022
BARKAPOWER	10%		2.13	22.11.2022
MLDYEING	10%		0.43	17.11.2022
SPCL	16%	4%	4.3	01.12.2022
BSRMSTEEL	30%		8.72	23.11.2022
BATASHOE	260%		20.11	17.11.2022
WATACHEM	20%		4.05	22.11.2022
SAFKOSPINN	2%	1%	0.33	24.11.2022
NFML	1%		0.08	24.11.2022
VFSTDL	5%		1.42	17.11.2022
SHEPHERD	10%		1.18	21.11.2022
MHSML	6%		1.92	29.11.2022
UPGDCL	170%		17.21	22.11.2022
BPML	10%		2.92	22.11.2022
AFCAGRO	1%		0.22	17.11.2022
CVOPRL	0%		-2.63	24.11.2022
HRTEX	5%	10%	2.79	22.11.2022
BDCOM	10%		1.4	17.11.2022
KPPL	0%		-3.1	24.11.2022
MEGCONMILK	0%		-2.28	17.11.2022
EPGL	10%		0.38	17.11.2022
STYLECRAFT	2%		-5.11	24.11.2022
MONNOCERA	10%		1.03	21.11.2022
SONARGAON	1%		0.33	21.11.2022
SALAMCRST	5%		0.67	24.11.2022
ISNLTD	3%		0.59	07.12.2022
BSRMLTD	35%		10.34	23.11.2022
GENNEXT	0%		0.01	17.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
BENGALWTL	5%		0.52	21.11.2022
COPPERTECH	4%	4%	1.78	21.11.2022
IFADAUTOS	5%	5%	1.64	20.11.2022
FORTUNE	10%	5%	2.3	24.11.2022
MEGHNAPET	0%		-0.31	17.11.2022
MAKSONSPIN	10%		2.11	06.12.2022
DULAMIACOT	0%		-1.13	21.11.2022
GBBPOWER	3%		1.01	01.12.2022
BEXIMCO	30%		14.32	21.11.2022
RANFOUNDRY	23%		3.81	17.11.2022
BXPHARMA	35%		11.48	21.11.2022
SPCERAMICS	3%		0.39	21.11.2022
FINEFOODS	2%		0.02	17.11.2022
OLYMPIC	45%		6.03	24.11.2022
HFL	5%		0.67	29.11.2022
SAIFPOWER	10%		1.32	17.11.2022
AMCL(PRAN)	32%		5.62	17.11.2022
HWAWELLTEX	25%		4.54	24.11.2022
METROSPIN	3%	5%	1.38	23.11.2022
PTL	10%		4.67	21.11.2022
AFTABAUTO	5%	5%	0.01	20.11.2022
NAVANACNG	5%	5%	0.16	20.11.2022
STANCERAM	0%		-2.99	16.11.2022
BBSCABLES	8%	5%	4.01	20.11.2022
NPOLYMER	11%		2.92	17.11.2022
BPPL	10%		1.25	22.11.2022
ACI	50%	5%	5.23	17.11. 2022
MIRAKHTER	13%		2.93	24.11.2022
SKTRIMS	4%		0.9	24.11.2022
CROWNCEMNT	10%		1.54	21.11.2022
NAHEEACP	10%		2.88	20.11.2022
SAIHAMTEX	12%		1.37	17.11.2022
SINOBANGLA	10%	1%	1.81	28.11.2022
BBS	4%		1.65	20.11.2022
RUNNERAUTO	10%		2.4	24.11.2022
KAY&QUE	0%		0.59	20.11.2022
SONALIPAPR	40%		6.03	17.11.2022
MONNOFABR	2%		0.12	21.11.2022
ACMELAB	30%		9.98	20.11.2022
ARGONDENIM	10%		0.52	17.11.2022
ETL	2%		0.12	17.11.2022
ACIFORMULA	25%		5.14	17.11.2022
AAMRANET	5%	5%	1.85	20.11.2022
MALEKSPIN	10%		3.72	16.11.2022
BEACONPHAR	16%		4.05	17.11.2022
AGNISYSL	5%		1.01	17.11.2022
RNSPIN	0%		-0.09	15.11.2022
ANLIMAYARN	0%		-0.18	17.11.2022
JHRML	13%		3.25	30.11.2022
RENWICKJA	0%		-43.24	22.11.2022

Source: NRBCBSL Research & DSE website

Dividend Declaration

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
ITC	6%		1.87	15.11.2022
MJLBD	50%		6.36	17.11.2022
QUASEMIND	1.50%		0.49	15.11.2022
SHYAMPSUG	0%		-53.03	22.11.2022
LOVELLO	12%		1.43	14.11.2022
QUEENSOUTH	6%	6%	1.64	15.11.2022
INDEXAGRO	10%		5.09	14.11.2022
MATINSPINN	50%		10.79	13.11.2022
AZIZPIPES	0%		-4.54	15.11.2022
ZEALBANGLA	0%		-88.27	22.11.2022
SQUARETEXT	35%		9.93	28.11.2022
RAHIMTEXT	10%		1.58	14.11.2022
SQURPHARMA	100%		20.51	28.11.2022
RENATA	140%	7%	47.68	10.11.2022
AMANFEED	10%		0.84	28.11.2022
GEMINISEA	10%	30%	12.49	10.11.2022
BDLAMPS	20%	7%	8.78	10.11.2022

Instrument	Cash Dividend	Stock Dividend	EPS	Record Date
JMISMDL		36%	4.55	14.11.2022
FASFIN	0%		-19.94	07.11.2022
PENINSULA	2.50%		0.19	14.11.2022
TAMIJTEX	30%		6.61	14.11.2022
APEXFOODS	20%		5.14	07.11.2022
APEXSPINN	20%		3.45	07.11.2022
FEKDIL	10%		1.04	13.11.2022
DESCO	10%		1.59	17.11.2022
INTRACO	10%		1.03	14.11.2022
TITASGAS	10%		3.21	03.11.2022
SEAPEARL	15%		1.34	17.11.2022.
BSCCL	46%		13.91	07.11.2022
DESHBANDHU	5%		0.47	15.11.2022
EGEN	10%		1.43	15.11.2022
KDSALTD	16%		2.33	01.11.2022
APEXFOOT	35%	10%	11.7	24.10.2022
AL-HAJTEX	3%		0.91	21.11.2022
MONOSPOOL	10%	10%	5.45	24.10.2022

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
AAMRATECH	40.50	40.50	1	13500.00	0.55
ACI	241.00	241.00	1	2100.00	0.51
ACMELAB	80.00	80.00	1	7000.00	0.56
ADNTEL	121.50	111.00	3	92700.00	11.09
BATBC	479.80	479.80	3	9000.00	4.32
BBSCABLES	49.10	45.00	2	21400.00	1.01
BDWELDING	29.50	29.50	1	34000.00	1.00
BEACHHATCH	41.70	41.70	1	33000.00	1.38
BEXIMCO	104.10	104.10	3	27499.00	2.86
BRACBANK	38.50	34.70	4	116600.00	4.38
BSCCL	199.80	199.80	3	8053.00	1.61
BSRMLTD	89.80	81.00	4	112080.00	9.99
CITYBANK	20.50	20.20	2	54800.00	1.12
FAREASTLIF	75.30	75.10	2	21000.00	1.58
GENEXIL	85.00	85.00	1	11800.00	1.00

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
GP	263.00	263.00	1	2000.00	0.53
HRTEX	116.00	116.00	1	4750.00	0.55
IDLC	41.90	41.90	1	12000.00	0.50
IFADAUTOS	39.70	39.70	1	13000.00	0.52
IFIC	11.50	11.50	2	400000.00	4.60
INTRACO	45	41.4	2	317000	13.185
KDSALTD	80.5	80.5	1	7000	0.564
LHBL	64	64	1	13000	0.832
MALEKSPIN	25	25	1	20000	0.5
MARICO	2360	2340	3	1124	2.644
MLDYEING	23.5	23.5	1	22493	0.529
MONNOAGML	860	860	1	923	0.794
MONNOCERA	137.5	117.7	2	1006799	118.635
MONNOFABR	24.2	24.2	1	20829	0.504
MONOSPOOL	287	287	1	1800	0.517
NHFIL	37.7	37.7	1	13500	0.509
ORIONPHARM	87.7	87.7	1	29000	2.543
PRIMEFIN	10.8	10.8	1	50000	0.54
PURABIGEN	27.3	27.3	1	50000	1.365
RELIANCINS	57	57	1	140000	7.98
RENATA	1232	1141.8	2	65738	80.95
SAIFPOWER	26.8	26.8	1	22000	0.59
SALVOCHEM	60.1	55.7	5	66080	3.811
SEAPEARL	183	172	12	466599	83.581
SINGERBD	140	137	3	15000	2.075
SONALILIFE	61.9	61.9	1	70000	4.333
SONALIPAPR	570	570	1	1000	0.57
SOUTHEASTB	13	13	1	508200	6.607
SQURPHARMA	205.4	204.5	6	18500	3.792
TRUSTBANK	34.9	34.9	1	135250	4.72
Total= 45			**90**	**4058117**	**392.308**

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Prepared by

NRBC Bank Securities Ltd. Research Team

Sayem Ahmed Lasker
Research Associate
NRBC Bank Securities Ltd.
sayem@nrbcbanksecurities.com

Contact Us

Head Office
Hadi Mansion (3rd Floor),
2, Dilkusha C/A,
Dhaka-1000
Tel: +880257165253-54

Gulshan Branch Office
Silver Tower (4th Floor, South Side),
52, Gulshan Avenue, Gulshan 1 (Circle),
Dhaka-1212
Tel: +88028834969

Motijheel Extension Office
Swantex Building (Part of
2nd Floor, South-West Side)
9/I, Motijheel C/A, Dhaka-1000
Tel: 880257160701

Monir Tower Extension Office
Monir Tower (6th Floor)
167/1 DIT Extension Road
Dhaka-1000