Daily Capital Market Synopsis

Wednesday, April 26, 2023

Source: DSE Broad Index, Source: DSE Website

Index Update

Symbol	Today	Point Change	% Change
DSEX	6266.36	2.84	0.05%
DSES	1359.80	1.27	0.09%
DS30	2213.22	0.29	0.01%

Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	7653.389	7131.56	7.3%
Trade Volume	110473433	105237922	5.0%
Total No. of Trade	150341	145783	3.1%

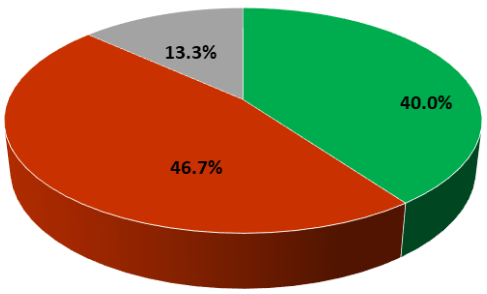
Source: NRBCBSL Research & DSE Website

Market Value

Particulars	Today	Prev. Day	Change
M. Cap	7658872.406	7656753.039	0.0%
Mkt P/E	19.10	19.09	0.0%
Market Cap. To GDP	19.3%	19.3%	0.0%

Source: NRBCBSL Research

DSEX Strength



Source: NRBCBSL Research & DSE Website

Market ended positive after a volatile session

DSEX moved up **2.84** points and closed at **6266.36** points. Market went on a bumpy ride from the very beginning and continued till the end. Market participation today had increased reaching around almost 3 months high. Yesterday's market participation was 7131.56 mn and it increased today than the previous day raising BDT **7653.38 mn** turnover which is **7.3% higher** than the last day. After seven bullish sessions market had a fluctuating session with frequent profit taking pressure and inverse buying pressure to cushion that blow as well. In term of technical analysis, index touched the resistance at around 6270 points but could not break it and closed below the resisstance. In term of sectoral news front, The Bangladesh Bank today issued policy guidelines on the off-balance sheet (OBS) exposures in banks, asking them to keep a maximum of 5 per cent provision instead of 1 per cent to strengthen their financial health. A Bangladesh Bank official says that OBS exposures in banks have been increasing in recent years, which is why it drew up the guidelines to mitigate their unexpected financial risks. The OBS item is a term for assets or liabilities that do not appear on a balance sheet.

Jute, Ceramic and Services & Real Estate sectors were positive, while Tannery, Insurance, Miscellaneous sectors lost value.

OLYMPIC, UNIQUEHRL, HEIDENBCEM mainly moved the index positively. On the other hand, BEACONPHAR, SEAPEARL, DELTALIFE were the negative forces today.

MEGHNAPET, EMERALDOIL, APEXFOODS were among the top gainers. On the other hand, BDLAMPS, YPL, APEXFOOT were among the top companies to lose price today.

SME Market Update

DSMEX lost **10.45 points** today and ended at **1068.23 points** which was **0.97% lower** than yesterday. Market participation decreased from yesterday's level. Today's market participation was **34.97 mn** which was **0.97% lower** than yesterday.

APEXWEAV, SADHESIVE, WONDERTOYS were among the top gainers.

Sayem Ahmed Lasker

SME Market Update

Index Update

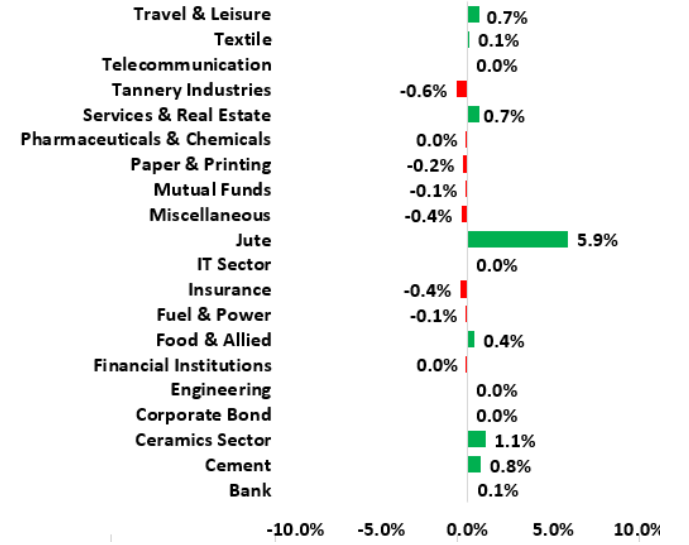
Symbol	Today	Point Change	% Change
DSMEX	1,068.23	-10.46	-0.97%

SME Market Performance

Particulars	Today	Prev. Day	% Change
Turnover (BDT mn)	34.97	41.35	-15.4%
Trade Volume	2109374	2293295	-8.0%
Total No. of Trade	1173	1537	-23.7%

Source: NRBCBSL Research & DSE Website

Sector Gain



Watch List

Code	TCP	YCP	Change	Volume
GENEXIL	96.50	97.60	-1.1%	2711536
EHL	122.50	118.60	3.3%	4498617
AMCL(PRAN)	266.80	268.00	-0.4%	48731
RDFOOD	51.00	51.00	0.0%	3064575
METROSPIN	42.50	41.70	1.9%	1544666
UNIQUEHRL	85.40	82.10	4.0%	7311773
AAMRATECH	41.90	42.80	-2.1%	2397930
OLYMPIC	176.80	169.80	4.1%	2100450
NAVANAPHAR	84.20	80.80	4.2%	2604886
NFML	19.00	18.30	3.8%	3209424

Source: NRBCBSL Research

Top 10 Gainers

Code	TCP	YCP	Change	Volume
MEGHNAPET	30.90	28.1	10.0%	37,440
EMERALDOIL	52.30	47.6	9.9%	2,389,741
APEXFOODS	361.90	332.8	8.7%	520,282
AFTABAUTO	26.50	24.5	8.2%	1,138,527
SONALIANSH	528.90	491.9	7.5%	304,050
HEIDELBCEM	231.70	216.7	6.9%	303,125
MONOSPOOL	328.20	308	6.6%	377,257
SPCERAMICS	45.00	43	4.7%	4,754,870
AAMRANET	86.60	83.1	4.2%	3,876,762
NAVANAPHAR	84.20	80.8	4.2%	2,604,886

Top 10 Losers

Code	TCP	YCP	Change	Volume
BDLAMPS	252.2	269.3	-6.3%	318,484
YPL	16.5	17.3	-4.6%	746,601
APEXFOOT	380.5	398.5	-4.5%	811,689
KBPPWBIL	10.9	11.4	-4.4%	906,857
BDAUTOCA	155.9	162.5	-4.1%	174,907
NTC	687.5	715	-3.8%	50,406
FINEFOODS	72.1	74.7	-3.5%	405,171
BDTHAIFOOD	37.6	38.8	-3.1%	640,229
CAPMIBBLMF	10	10.2	-2.9%	138,228
STYLECRAFT	95.10	97.9	-2.9%	171,403

Source: NRBCBSL Research

Companies with Highest & Lowest P/E

Highest

Company	P/E
FINEFOODS	1897.37
BBS	1620
SAMATALETH	782.5
AFTABAUTO	662.5
KAY&QUE	465.42
BANGAS	426.07
DELTASPINN	425
SSSTEEL	415
SONARGAON	354.64
MONNOCERA	344.67

Lowest

Company	P/E
MERCANBANK	3.21
SOUTHEASTB	3.72
JAMUNABANK	3.93
PREMIERBAN	3.99
EXIMBANK	4.16
GIB	4.3
PUBALIBANK	4.72
MTB	4.98
NCCBANK	4.98
UNIONBANK	4.98

Top 10 Blue Chip Companies

Company	LTP	YCP	Change%	Value (BDT mn)
OLYMPIC	176.80	169.8	4.12	369.959
UNIQUEHRL	85.4	82.1	4.02	611.764
ISLAMIBANK	33.10	33	0.3	0.765
BATBC	518.7	518.7	0	0.688
BBSCABLES	49.90	49.9	0	0.005
BEXIMCO	115.6	115.6	0	0.022
BRACBANK	38.5	38.5	0	0.232
BSCCL	218.90	218.9	0	0.052
BSRMLTD	90.00	90	0	1.45
BXPHARMA	146.2	146.2	0	0.296

Source: NRBCBSL Research

Top 10 Turnover Leaders

Company	LTP	YCP	Gain	Value (BDT mn)
UNIQUEHRL	85.4	82.1	4.0%	611.764
EHL	122.5	118.6	3.3%	546.225
OLYMPIC	176.8	169.8	4.1%	369.959
AAMRANET	86.6	83.1	4.2%	330.977
APEXFOOT	380.5	398.5	-4.5%	314.194
SEAPEARL	299.1	303.5	-1.4%	311.031
GENEXIL	96.5	97.6	-1.1%	262.907
NAVANAPHAR	84.2	80.8	4.2%	215.642
SPCERAMICS	45	43	4.7%	213.151
GEMINISEA	855.4	855.9	-0.1%	199.808

Source: NRBCBSL Research

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
RAHIMAFOOD	0.35	-0.06	683.33%
SALAMCRST	0.18	0.03	500.00%
EASTRNLUB	6.26	1.22	413.11%
CROWNCEMNT	0.99	0.21	371.43%
UNIQUEHRL	1	0.27	270.37%
APEXFOODS	1.57	0.43	265.12%
SAVAREFR	-0.71	-0.2	255.00%
FUWANGFOOD	0.1	0.03	233.33%
AAMRANET	1.31	0.41	219.51%
ANLIMAYARN	0.07	-0.08	187.50%
SEAPEARL	2.23	0.81	175.31%
NFML	0.03	-0.04	175.00%
DOREENPWR	-1.23	2.08	159.13%
FEKDIL	0.52	0.21	147.62%
INTRACO	0.49	0.21	133.33%
ECABLES	0.21	-0.8	126.25%
AFTABAUTO	0.01	-0.2	105.00%
SONALIANSH	0.9	0.44	104.55%
ETL	0.1	0.05	100.00%
KPPL	-0.06	-1.96	96.94%
TOSRIFA	0.32	0.27	96.94%
JAMUNAOIL	9.29	4.76	95.17%
NTLTUBES	0.31	0.16	93.75%
SAPORTL	0.42	0.22	90.91%
HWAWELLTEX	1.45	0.76	90.79%

Instrument	Q2-22	Q2-21	Change
BDSERVICE	-0.17	-1.78	90.45%
OLYMPIC	2.93	1.54	90.26%
MONOSPOOL	1.61	0.85	89.41%
SPCERAMICS	0.15	0.08	87.50%
APEXFOOT	2.79	1.5	86.00%
ACTIVEFINE	-0.01	-0.06	83.33%
KBPPWBIL	-0.01	-0.05	80.00%
BANGAS	0.07	0.04	75.00%
DOMINAGE	0.26	0.15	73.33%
GHCL	-0.45	-0.26	73.08%
SHYAMPSUG	-7.39	-22.53	67.20%
MEGCONMILK	-0.571	-1.74	67.18%
ADNTEL	1	0.6	66.67%
SHASHADNIM	0.77	0.47	63.83%
ORIONINFU	0.4	0.26	53.85%
GQBALLPEN	-1.19	-0.78	52.56%
USMANIAGL	-0.91	-0.6	51.67%
STYLECRAFT	-1.16	-2.37	51.05%
PADMAOIL	8.92	5.92	50.68%
BEACONPHAR	1.61	1.07	50.47%
AMBEEPHA	0.35	0.24	45.83%
MONNOAGML	0.69	0.49	40.82%
CENTRALPHL	-0.06	-0.1	40.00%
FARCHEM	-0.18	-0.13	38.46%
MJLBD	2.05	1.5	36.67%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
SKTRIMS	0.34	0.25	36.00%
DSHGARME	0.34	0.25	36.00%
RNSPIN	-0.02	-0.03	33.33%
ZEALBANGLA	-12.2	-17.12	28.74%
MPETROLEUM	8.34	6.51	28.11%
TITASGAS	0.93	0.73	27.40%
ITC	0.63	0.5	26.00%
DULAMIACOT	-0.2	-0.27	25.93%
BSCCL	4.01	3.33	20.42%
KOHINOOR	2.97	2.5	18.80%
HRTEX	0.54	0.46	17.39%
BENGALWTL	0.15	0.13	15.38%
SILCOPHL	0.15	0.13	15.38%
AGNISYSL	0.31	0.27	14.81%
LOVELLO	0.17	0.15	13.33%
MARICO	30.93	27.35	13.09%
GEMINISEA	3.01	2.7	11.48%
SAMORITA	0.2	0.18	11.11%
EHL	2.09	1.89	10.58%
SQURPHARMA	5.78	5.24	10.31%
JUTESPINN	-11.76	-10.83	8.59%
GBBPOWER	0.27	0.25	8.00%
BDAUTOCA	0.15	0.14	7.14%
TUNGHAI	-0.13	-0.14	7.14%
DAFODILCOM	0.19	0.18	5.56%
ACMELAB	2.52	2.4	5.00%
METROSPIN	0.47	0.45	4.44%
ADVENT	0.29	0.28	3.57%
EGEN	0.38	0.37	2.70%
AIL	0.39	0.38	2.63%
LRBDL	0.5	0.49	2.04%
GENEXIL	1.22	1.21	0.83%
TAMIJTEX	1.86	1.85	0.54%
KAY&QUE	0.11	0.11	0.00%
OAL	-0.04	-0.04	0.00%
TUNGHAI	-0.13	-0.13	0.00%
MEGHNAPET	-0.06	-0.06	0.00%
DELTASPINN	-0.01	-0.01	0.00%
IBNSINA	5.9	5.97	-1.17%
NAVANAPHAR	0.77	0.78	-1.28%

Instrument	Q2-22	Q2-21	Change
ACI	1.96	2	-2.00%
HAKKANIPUL	-0.37	-0.38	-2.63%
BPPL	0.7	0.72	-2.78%
SINOBANGLA	0.28	0.29	-3.45%
ACIFORMULA	2.49	2.59	-3.86%
BDCOM	0.45	0.47	-4.26%
APEXSPINN	1.1	1.16	-5.17%
RANFOUNDRY	0.99	1.05	-5.71%
INDEXAGRO	1.05	1.12	-6.25%
BEACHHATCH	0.29	0.31	-6.45%
ISNLTD	0.13	0.14	-7.14%
QUEENSOUTH	0.25	0.27	-7.41%
AMCL(PRAN)	1.92	2.1	-8.57%
ANWARGALV	2.01	2.27	-11.45%
BPML	0.55	0.65	-15.38%
BERGERPBL	14.73	17.52	-15.92%
BEXIMCO	3.6	4.45	-19.10%
SIMTEX	0.21	0.26	-19.23%
NAVANACNG	0.04	0.05	-20.00%
JHRML	0.52	0.66	-21.21%
AOL	0.33	0.42	-21.43%
MIRAKHTER	0.76	0.99	-23.23%
ALIF	0.13	0.17	-23.53%
SUMITPOWER	0.76	1	-24.00%
RDFOOD	0.28	0.37	-24.32%
GENNEXT	0.03	0.04	-25.00%
MONNOFABR	0.03	0.04	-25.00%
ACMEPL	0.38	0.52	-26.92%
BXPHARMA	2.77	3.84	-27.86%
BARKAPOWER	0.56	0.78	-28.21%
UPGDCL	4.84	6.85	-29.34%
KDSALTD	0.44	0.63	-30.16%
ORIONPHARM	1.19	1.72	-30.81%
MHSML	0.5	0.73	-31.51%
PAPERPROC	0.91	1.33	-31.58%
MEGHNACEM	0.34	0.5	-32.00%
GP	22.29	34.22	-34.86%
RENATA	7.66	11.89	-35.58%
SILVAPHL	0.14	0.22	-36.36%
MATINSPINN	1.81	2.86	-36.71%
DSSL	0.18	0.3	-40.00%

Source: NRBCBSL Research & DSE website

EPS Declaration (OCTOBER-DECEMBER 22)

Instrument	Q2-22	Q2-21	Change
ATLASBANG	-0.82	-0.57	-43.86%
BDLAMPS	1.74	3.15	-44.76%
RENWICKJA	-5.6	-3.85	-45.45%
ZAHINTEX	-2.43	-1.62	-50.00%
PDL	0.05	0.1	-50.00%
AFCAGRO	0.02	0.04	-50.00%
DESHBANDHU	0.1	0.2	-50.00%
BSRMLTD	1.82	3.82	-52.36%
BSRMSTEEL	1.17	2.46	-52.44%
SHEPHERD	0.14	0.32	-56.25%
ARGONDENIM	0.03	0.07	-57.14%
SQUARETEXT	0.92	2.38	-61.34%
KPCL	-0.03	-0.08	-62.50%
WALTONHIL	2	5.45	-63.30%
MLDYEING	0.04	0.11	-63.64%
WATACHEM	0.53	1.51	-64.90%
VFSTDL	0.17	0.49	-65.31%
ICB	0.3	0.98	-69.39%
AAMRATECH	0.16	0.6	-73.33%
HFL	0.04	0.15	-73.33%
EPGL	0.14	0.53	-73.58%
MONNOCERA	0.11	0.43	-74.42%
AMANFEED	0.23	0.91	-74.73%
IFADAUTOS	0.13	0.53	-75.47%
PENINSULA	0.08	0.33	-75.76%
JMISMDL	0.32	1.5	-78.67%
NAHEEACP	0.12	0.61	-80.33%
SONARGAON	0.05	0.28	-82.14%
FINEFOODS	0.004	0.039	-89.74%
COPPERTECH	0.05	0.51	-90.20%
FORTUNE	0.07	0.75	-90.67%
SAIHAMCOT	0.04	0.44	-90.91%
BBSCABLES	0.09	1.14	-92.11%
DACCADYE	0.03	0.42	-92.86%
NPOLYMER	0.05	0.71	-92.96%
MAKSONSPIN	0.03	1.01	-97.03%
NTC	0.14	5.21	-97.31%
BBS	0.02	0.93	-97.85%
ALLTEX	0.02	1.36	-98.53%
ACFL	-0.02	0.29	-106.90%

Instrument	Q2-22	Q2-21	Change
GPHISPAT	-0.12	1.08	-111.11%
PHARMAID	-0.76	5.53	-113.74%
ZAHEENSPIN	0.03	-0.2	-115.00%
CVOPRL	0.12	-0.64	-118.75%
DESCO	-0.08	0.37	-121.62%
YPL	-0.21	0.64	-132.81%
PTL	-0.01	0.03	-133.33%
IBP	-0.08	0.17	-147.06%
MALEKSPIN	-0.54	1.1	-149.09%
GOLDENSON	-0.16	0.16	-200.00%
SPCL	-1.38	1.14	-221.05%
ESQUIRENIT	-0.81	0.63	-228.57%
SAIHAMTEX	-0.62	0.41	-251.22%
RUNNERAUTO	-2.08	0.96	-316.67%
AL-HAJTEX	-0.21	0.09	-333.33%
RAHIMTEXT	-2.71	0.94	-388.30%
QUASEMIND	-0.26	0.09	-388.89%
LEGACYFOOT	-0.17	0.03	-666.67%
POWERGRID	-5.51	0.93	-692.47%
PRIMETEX	-2.12	0.16	-1425.00%
BDTHAI	-0.15	0.01	-1600.00%
AZIZPIPES	-0.98	-0.04	-2350.00%
APEXTANRY	-1.95	0.07	-2885.71%
SAFKOSPINN	-1.71	0.02	-8650.00%

Source: NRBCBSL Research & DSE website

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
SQURPHARMA	209.8	199	79	353074	70.854
SEAPEARL	297	278	6	235184	66.357
MHSML	25.50	25.50	1	1250000.00	31.875
ORIONPHARM	85	74.3	17	306700	24.891
BDFINANCE	44.1	44.1	1	500000	22.05
SOUTHEASTB	13.80	13.80	3	1395000.00	19.25
METROSPIN	41.10	39.00	10	389000.00	15.66
CITYGENINS	38.90	35.00	2	440000.00	15.60
AOL	36.3	32.9	3	470497	15.564
MARICO	2340	2301	13	5877	13.622
HRTEX	115	105	7	113001	12.55
BEACONPHAR	265	265	1	45000	11.925
GEMINISEA	801.3	792	3	14830	11.785
ZAHEENSPIN	9.9	9	10	1200350	11.708
BANKASIA	20.2	20.2	2	550000	11.11
OLYMPIC	175.20	164.00	8	63700.00	10.91
BSC	123.9	123.9	1	75000	9.293
AAMRANET	89.90	78.20	7	101002.00	8.30
MEGHNALIFE	77	77	2	103500	7.97
GENNEXT	6	6	1	1300000	7.8
PRIMELIFE	66	62	2	115000	7.43
EHL	122.6	116	3	49000	5.717
FUWANGCER	17.00	17.00	1	300000.00	5.10
SUNLIFEINS	57.5	57	3	75000	4.285
STYLECRAFT	106.50	106.50	1	36000.00	3.83
GP	261.6	261.6	5	13727	3.591
UNIQUEHRL	81.10	80.70	5	41750.00	3.38
FORTUNE	74.6	68.3	2	43762	3.208
PTL	69.3	69.3	5	43457	3.012
AL-HAJTEX	174.00	170.00	2	16675.00	2.88
ACMELAB	83.00	81.00	5	35000.00	2.86
PREMIERBAN	12.3	12.3	1	200000	2.46
IPDC	58.70	57.60	3	39998.00	2.33
SPCERAMICS	43	43	1	50000	2.15
BEXIMCO	104.6	104.1	4	20060	2.091
LOVELLO	41.5	41	2	48499	2.006
PHARMAID	731.5	731.5	1	2707	1.98
SINGERBD	136.8	136.8	2	13700	1.874
BATBC	479.8	479.8	2	3110	1.492
GENEXIL	106	97.6	2	14123	1.454

Source: NRBCBSL Research

Block Trades

Instrument	Max Price	Min Price	Trade	Trades Quantity	Value (BDT mn)
LHBL	64.1	63.7	2	20000	1.279
MALEKSPIN	24.60	24.40	2	43700.00	1.07
SILCOPHL	21.2	21.1	2	49000	1.036
CVOPRL	147.5	147.4	2	7000	1.032
BRACBANK	34.70	34.70	2	29407.00	1.02
CONFIDCEM	80.2	80.1	2	12495	1.001
IFADAUTOS	44.1	44.1	1	20750	0.915
RUPALILIFE	106	106	1	8000	0.848
FIRSTSBANK	9.5	9.5	1	85000	0.807
SAIHAMCOT	15	15	1	50000	0.75
KDSALTD	69.30	69.30	1	10000.00	0.69
ADNTEL	136	136	1	5000	0.68
NAHEEACP	58.9	58.9	1	10563	0.622
SHASHADNIM	24.3	24.3	1	25000	0.608
APEXFOOT	390.00	390.00	1	1512.00	0.59
BEXGSUKUK	84.2	84.2	1	7000	0.589
QUEENSOUTH	22.00	22.00	1	26500.00	0.58
ANWARGALV	221.1	221.1	1	2523	0.558
RDFOOD	53.5	53.5	1	10000	0.535
SAPORTL	29	29	1	18000	0.522
LRBDL	31.6	31.6	1	16000	0.506
BBSCABLES	54.00	54.00	1	9340.00	0.50
DGIC	28	28	1	18000	0.504
BARKAPOWER	19.3	19.3	1	25950	0.501
GSPFINANCE	29	29	1	17275	0.501
SILVAPHL	19.50	19.50	1	25700.00	0.50
ORIONINFU	365	365	1	1370	0.5
Total= 67			**262**	**10628368**	**481.451**

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Prepared by

NRBC Bank Securities Ltd. Research Team

Sayem Ahmed Lasker
Research Associate
NRBC Bank Securities Ltd.
sayem@nrbcbanksecurities.com

Contact Us

Head Office
Hadi Mansion (3rd Floor),
2, Dilkusha C/A,
Dhaka-1000
Tel: +880257165253-54

Gulshan Branch Office
Silver Tower (4th Floor, South Side),
52, Gulshan Avenue, Gulshan 1 (Circle),
Dhaka-1212
Tel: +88028834969

Motijheel Extension Office
Swantex Building (Part of
2nd Floor, South-West Side)
9/I, Motijheel C/A, Dhaka-1000
Tel: 880257160701

Monir Tower Extension Office
Monir Tower (6th Floor)
167/1 DIT Extension Road
Dhaka-1000